

Index SIP Calculator

Backtest Investment Performance Based on Historical Index Valuation



Set the parameters

Index type

Industry

Broad-Based

Index name

CSI All Share Health Care Equipment & Services Index

Value percentage ⓘ

0%-30%



Currently undervalued at 11.37%

0%-30%



Currently undervalued at 3.86%

Value percentage ⓘ

0%-20%



Currently at 4.00% extremely low

Percentage of risk of withdrawal ⓘ

20%-40%



Currently 20% lower

10%

Targeted rate of return

15%



Investment Cycle

Monthly

Weekly

Evaluate Investment Performance

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Based on historical data of the index since 2010-01-01 (or inception date), backtest the investment results under the same valuation and drawdown levels from 2010-01-01 to T-1 year. Data last updated: 2024-10-19.

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Risk tips

The specific index names, product names, stock names, codes, or technical charts involved in this feature are provided for knowledge introduction or operational demonstration purposes only and do not constitute investment advice for any securities. The information provided by this feature is based on historical data and does not represent future trends; it has certain limitations and does not constitute any form of investment consultation or advice. The content and functionality of this feature should not be used as the sole reference for investment decisions. Investors must make their own investment decisions independently and bear the associated risks.

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Past performance of a fund does not indicate its future performance. Investors are advised to carefully read the Fund Contract, Prospectus, and other related documents to fully understand the risk-return characteristics of the fund product, their risk tolerance, investment horizon, and investment objectives. Investors should make independent decisions and choose suitable fund products accordingly.

When investing in funds, investors should carefully read the Fund Contract, Prospectus, and other related documents to select suitable products based on their risk tolerance. Past performance of a fund does not indicate its future performance, and the performance of other funds managed by the fund manager does not guarantee the fund's performance. The market carries risks; investments should be made with caution.

[View the 'Guotai Junan Value-Added Services Product User Agreement and Risk Disclosure Statement'](#)