

# Virtual Memory

## A Project for CS854

Nick Chen  
Simon Pratt  
Krishna Vaidyanathan

University of Waterloo

February 25, 2016

In short:

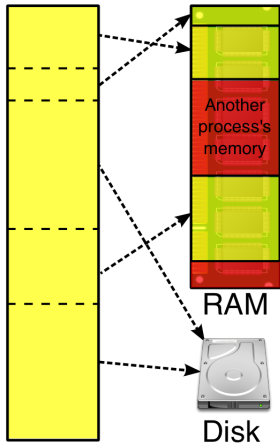
In short:

- We propose to study virtual memory!

# Background: Virtual Memory

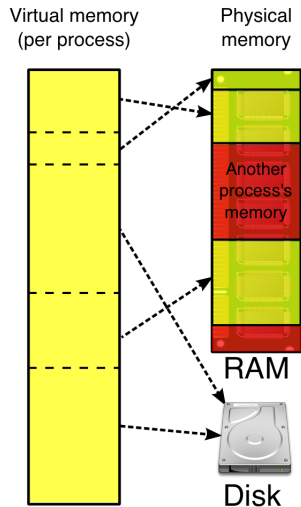
Virtual memory  
(per process)

Physical  
memory



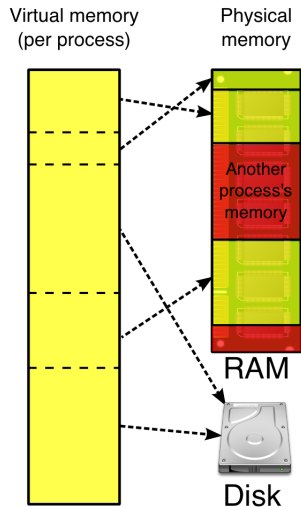
- (on x86) Instructions operate on virtual addresses

# Background: Virtual Memory



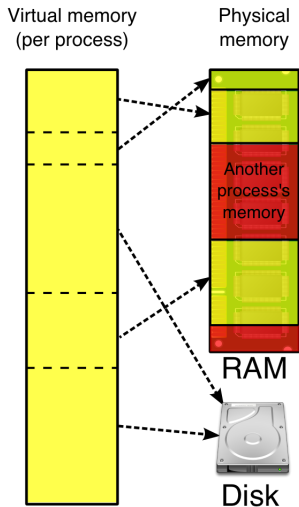
- (on x86) Instructions operate on virtual addresses
- Data may be stored:

# Background: Virtual Memory



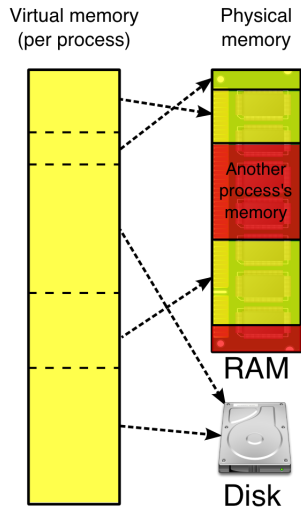
- (on x86) Instructions operate on virtual addresses
- Data may be stored:
  - In physical memory

# Background: Virtual Memory



- (on x86) Instructions operate on virtual addresses
- Data may be stored:
  - In physical memory
  - On disk

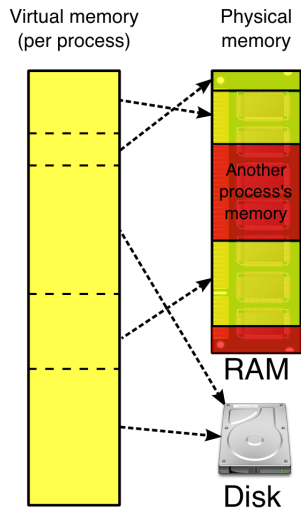
# Background: Virtual Memory



- (on x86) Instructions operate on virtual addresses
- Data may be stored:
  - In physical memory
  - On disk
- Each process has a page table



# Background: Virtual Memory



- (on x86) Instructions operate on virtual addresses
- Data may be stored:
  - In physical memory
  - On disk
- Each process has a page table
  - Maps virtual  $\rightarrow$  physical addresses

Our proposal has 3 parts:

Our proposal has 3 parts:

- 1 Literature Review

Our proposal has 3 parts:

- ① Literature Review
- ② Experimental Design

Our proposal has 3 parts:

- ① Literature Review
- ② Experimental Design
- ③ Implementation

Our proposal has 3 parts:

- ① Literature Review
- ② Experimental Design
- ③ Implementation

# Proposal: Literature Review

We wish to investigate the following operating systems:

# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux



# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux
- 2 NetBSD

# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux
- 2 NetBSD
- 3 OpenIndiana  
(Previously Solaris)

# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux
- 2 NetBSD
- 3 OpenIndiana  
(Previously Solaris)

For each OS, we wish to answer the following questions:

# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux
- 2 NetBSD
- 3 OpenIndiana  
(Previously Solaris)

For each OS, we wish to answer the following questions:

- How is physical memory managed?

# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux
- 2 NetBSD
- 3 OpenIndiana  
(Previously Solaris)

For each OS, we wish to answer the following questions:

- How is physical memory managed?
- Are there data structures for physical pages, separate from the page tables?

# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux
- 2 NetBSD
- 3 OpenIndiana  
(Previously Solaris)

For each OS, we wish to answer the following questions:

- How is physical memory managed?
- Are there data structures for physical pages, separate from the page tables?
- How are contiguous regions of memory managed?

# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux
- 2 NetBSD
- 3 OpenIndiana  
(Previously Solaris)

For each OS, we wish to answer the following questions:

- How is physical memory managed?
- Are there data structures for physical pages, separate from the page tables?
- How are contiguous regions of memory managed?
- How is memory freed?

# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux
- 2 NetBSD
- 3 OpenIndiana  
(Previously Solaris)

For each OS, we wish to answer the following questions:

- How is physical memory managed?
- Are there data structures for physical pages, separate from the page tables?
- How are contiguous regions of memory managed?
- How is memory freed?
  - What happens when the kernel runs out of memory?



# Proposal: Literature Review

We wish to investigate the following operating systems:

- 1 Linux
- 2 NetBSD
- 3 OpenIndiana  
(Previously Solaris)

For each OS, we wish to answer the following questions:

- How is physical memory managed?
- Are there data structures for physical pages, separate from the page tables?
- How are contiguous regions of memory managed?
- How is memory freed?
  - What happens when the kernel runs out of memory?
- Do they do anything special on Non-Uniform Memory Access (NUMA) architectures?

Our proposal has 3 parts:

- ① Literature Review
- ② Experimental Design
- ③ Implementation

Our proposal has 3 parts:

- ① Literature Review
- ② Experimental Design
- ③ Implementation

# Proposal: Experimental Design

# Proposal: Experimental Design

- Make a *testable* hypothesis based on lit. review

# Proposal: Experimental Design

- Make a *testable* hypothesis based on lit. review
- Design *simple* experiments to test this hypothesis

# Proposal: Experimental Design

- Make a *testable* hypothesis based on lit. review
- Design *simple* experiments to test this hypothesis
- Example:

# Proposal: Experimental Design

- Make a *testable* hypothesis based on lit. review
- Design *simple* experiments to test this hypothesis
- Example:
  - Implement data structures from different VMs



# Proposal: Experimental Design

- Make a *testable* hypothesis based on lit. review
- Design *simple* experiments to test this hypothesis
- Example:
  - Implement data structures from different VMs
  - Test performance

Our proposal has 3 parts:

- ① Literature Review
- ② Experimental Design
- ③ Implementation

Our proposal has 3 parts:

- ① Literature Review
- ② Experimental Design
- ③ **Implementation**

# Proposal: Implementation

# Proposal: Implementation

- Optional

# Proposal: Implementation

- Optional
- Implement a memory management system for KOS

# Proposal: Implementation

- Optional
- Implement a memory management system for KOS
- Use findings from:

# Proposal: Implementation

- Optional
- Implement a memory management system for KOS
- Use findings from:
  - Lit review



# Proposal: Implementation

- Optional
- Implement a memory management system for KOS
- Use findings from:
  - Lit review
  - Experiments

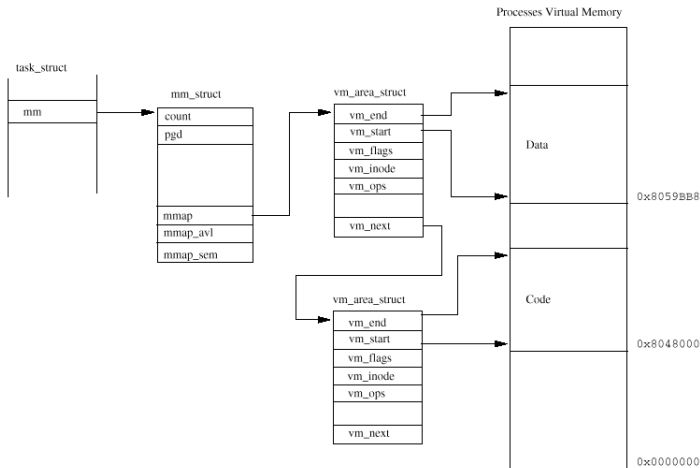
Now we'll summarize the VM design of:

- Linux
- NetBSD
- OpenIndiana

# High-level: Linux

- vm\_area\_struct

```
44 struct vm_area_struct {
45     struct mm_struct * vm_mm;
46     unsigned long vm_start;
47     unsigned long vm_end;
48
49     /* linked list of VM areas per task, sorted by address */
50     struct vm_area_struct *vm_next;
51
52     pgprot_t vm_page_prot;
53     unsigned long vm_flags;
54
55     rb_node_t vm_rb;
56
57     struct vm_area_struct *vm_next_share;
58     struct vm_area_struct **vm_pprev_share;
59
60     /* Function pointers to deal with this struct. */
61     struct vm_operations_struct * vm_ops;
62
63     /* Information about our backing store: */
64     unsigned long vm_pgoff;
65     struct file * vm_file;
66     unsigned long vm_raend;
67     void * vm_private_data;
68 };
```



# High-level: NetBSD

- Based on 386BSD, 4.4BSD-Lite

# High-level: NetBSD

- Based on 386BSD, 4.4BSD-Lite
- Rewritten in 1998 by Chuck Cranor

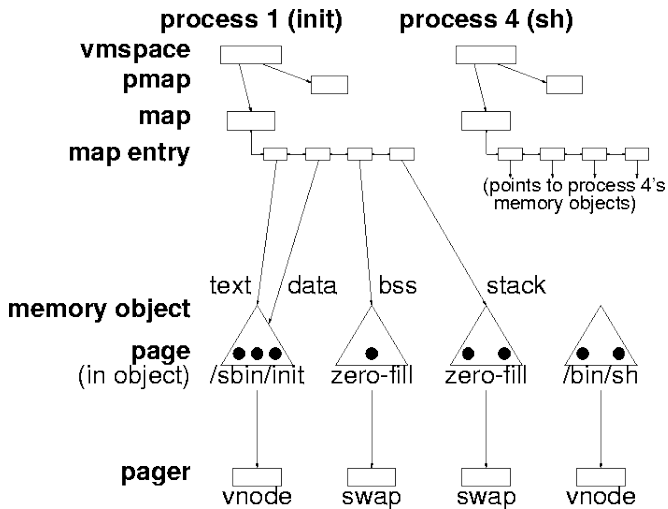
# High-level: NetBSD

- Based on 386BSD, 4.4BSD-Lite
- Rewritten in 1998 by Chuck Cranor
  - UVM (Unified(?) VM)

# High-level: NetBSD

- Based on 386BSD, 4.4BSD-Lite
- Rewritten in 1998 by Chuck Cranor
  - UVM (Unified(?) VM)
  - 13 page Usenix paper

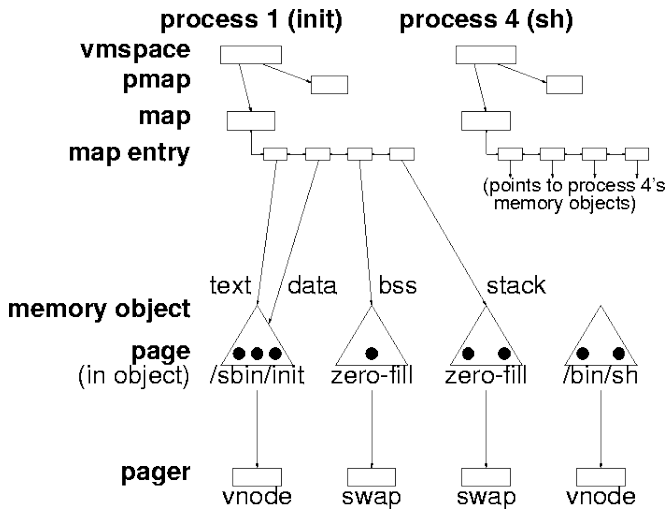
# High-level: NetBSD



- Based on 386BSD, 4.4BSD-Lite
- Rewritten in 1998 by Chuck Cranor
  - UVM (Unified(?) VM)
  - 13 page Usenix paper
  - 270 page PhD dissertation



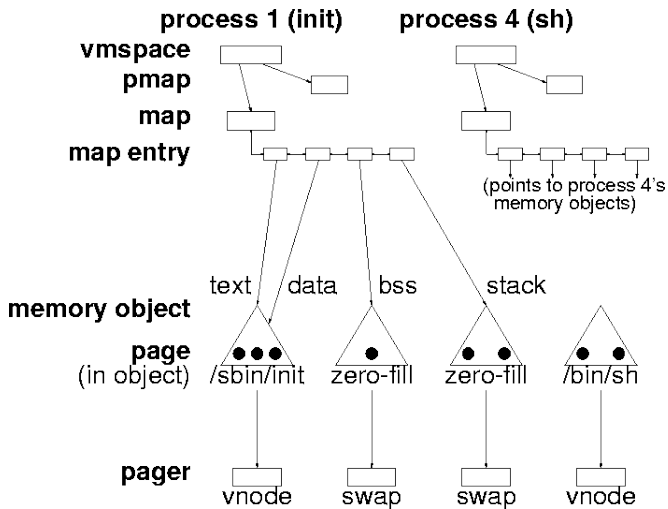
# High-level: NetBSD



- Based on 386BSD, 4.4BSD-Lite
- Rewritten in 1998 by Chuck Cranor
  - UVM (Unified(?) VM)
  - 13 page Usenix paper
  - 270 page PhD dissertation
- Slightly modified in 2001 by Chuck Silvers

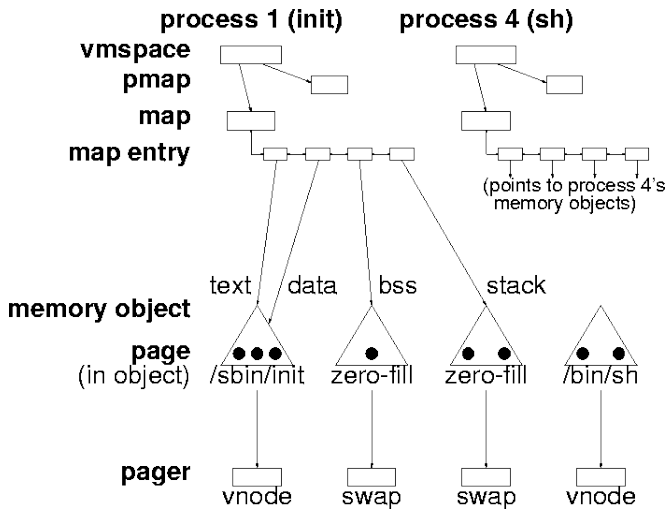


# High-level: NetBSD



- Based on 386BSD, 4.4BSD-Lite
- Rewritten in 1998 by Chuck Cranor
  - UVM (Unified(?) VM)
  - 13 page Usenix paper
  - 270 page PhD dissertation
- Slightly modified in 2001 by Chuck Silvers
  - UBC (Unified Buffer Cache)
  - 5 page Usenix paper

# High-level: NetBSD



- Based on 386BSD, 4.4BSD-Lite
- Rewritten in 1998 by Chuck Cranor
  - UVM (Unified(?) VM)
  - 13 page Usenix paper
  - 270 page PhD dissertation
- Slightly modified in 2001 by Chuck Silvers
  - UBC (Unified Buffer Cache)
  - 5 page Usenix paper
- Minor modifications since then

# History: OpenIndiana

# History: OpenIndiana

- 1 Open source fork of OpenSolaris after Oracle take over

# History: OpenIndiana

- 1 Open source fork of OpenSolaris after Oracle take over
- 2 Stewarded by the Illumos Foundation

- 1 Solaris kernel breaks up virtual address space into mappings for each type of memory (eg., heap, stack)

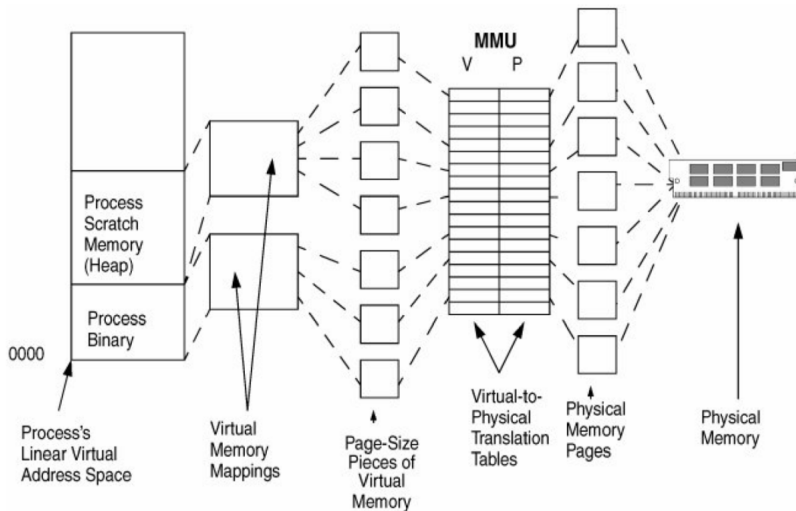


# High-level: OpenIndiana

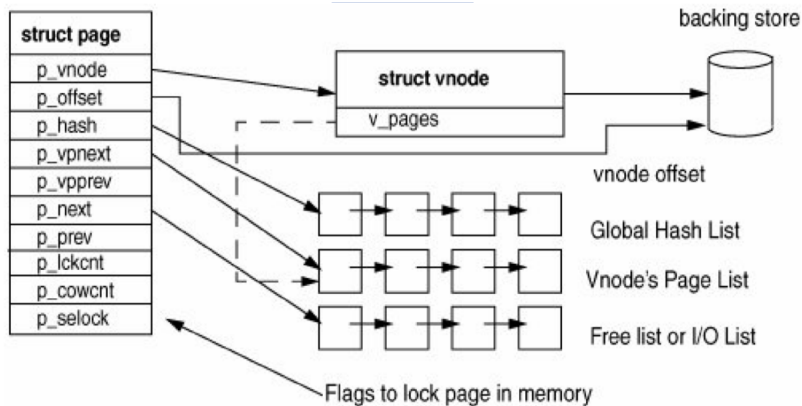
- 1 Solaris kernel breaks up virtual address space into mappings for each type of memory (eg., heap, stack)
- 2 Hardware MMU maps pages to physical memory using platform-specific translation tables

- 1 Solaris kernel breaks up virtual address space into mappings for each type of memory (eg., heap, stack)
- 2 Hardware MMU maps pages to physical memory using platform-specific translation tables
- 3 Memory management to manage pages is basically swapping and demand paging

# High-level: OpenIndiana



# High-level: OpenIndiana



- Page table structure different from x86 hardware page table structure

We have found some significant differences so far:

We have found some significant differences so far:

- What happens when the kernel runs out of memory?

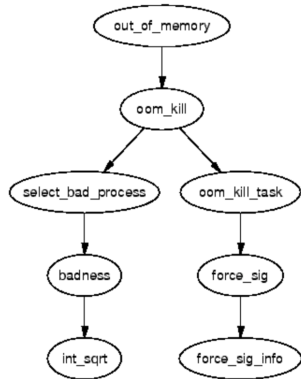
We have found some significant differences so far:

- What happens when the kernel runs out of memory?
- What are the copy-on-write mechanisms?

# What happens when the kernel runs out of memory?

Linux:

- Start killing processes





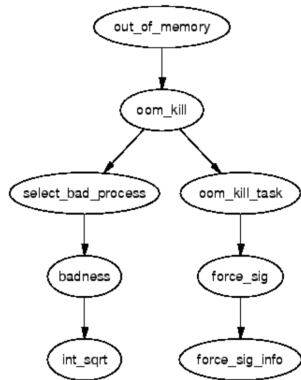
# What happens when the kernel runs out of memory?

Linux:

- Start killing processes

NetBSD:

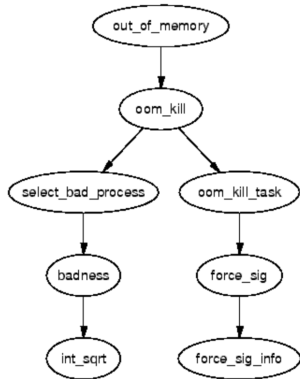
- Panic!



# What happens when the kernel runs out of memory?

Linux:

- Start killing processes



NetBSD:

- Panic!

OpenIndiana:

- Periodically checks kernel space, and "snaps" data to user space if kernel space is low
- If kernel runs out of memory, crashes as far as I can tell

# What are the copy-on-write mechanisms?

Linux:

- Page-based copy

# What are the copy-on-write mechanisms?

Linux:

- Page-based copy

OpenIndiana:

- Anonymous maps

# What are the copy-on-write mechanisms?

Linux:

- Page-based copy

OpenIndiana:

- Anonymous maps

NetBSD:

- Copied SunOS/Solaris

# Summary

- ① Literature Review
  - High-level design
  - Differences
- ② Experimental Design
- ③ Implementation

# References

- UVM dissertation:  
<http://vorpal.math.drexel.edu/course/opsys2/uvm-project/uvm.pdf>
- UVM paper:  
[https://www.usenix.org/legacy/event/usenix99/full\\_papers/cranor/cranor.pdf](https://www.usenix.org/legacy/event/usenix99/full_papers/cranor/cranor.pdf)
- UBC paper:  
<https://www.usenix.org/legacy/publications/library/proceedings/usenix2000/freenix/silvers.html>
- *Understanding the Linux Virtual Memory Manager*  
<https://www.kernel.org/doc/gorman/html/understand/index.html>
- McDougall, Richard, and Jim Mauro. Solaris internals: Solaris 10 and OpenSolaris kernel architecture. Pearson Education, 2006.

- Virtual memory diagram by Ehamberg (Own work) [CC BY-SA 3.0 (<http://creativecommons.org/licenses/by-sa/3.0/>)], via Wikimedia Commons
- NetBSD data structure diagram from: [http://usenix.org/legacy/publications/library/proceedings/usenix99/full\\_papers/cranor/cranor\\_html/index.html](http://usenix.org/legacy/publications/library/proceedings/usenix99/full_papers/cranor/cranor_html/index.html)
- Linux vm\_area\_struct source from: ???
- Linux data structures diagram from: ???
- Linux OOM diagram from: ???
- Solaris VM diagram: McDougall, Richard, and Jim Mauro. Solaris internals: Solaris 10 and OpenSolaris kernel architecture. Pearson Education, 2006.



- These slides are distributed under the creative commons Attribution-ShareAlike 4.0 International (CC BY-SA 4.0).
- See <http://creativecommons.org/licenses/by-sa/4.0/> for details.