Lab 6

Pandas I: Introduction to Pandas

Lab Objective: Become acquainted with the data structures and tools that pandas offers for data analysis.

In volumes 1 and 2, we solved data problems primarily using NumPy and SciPy. While extremely flexible and useful tools, these libraries lack some of the high-level data-analytic abstractions present in other popular data packages. In particular, pandas is a Python library that is more specifically built for data analysis. In this lab, we will give an overview of some of the functions which will prove very useful in this regard.

Data Structures in pandas

Just as NumPy is built on the ndarray data structure suited for efficient scientific and numerical computation, pandas is centered around a handful of core data structures custom built for data analysis. These data structures include the Series, DataFrame, and Panel, which correspond roughly to one, two, and three-dimensional arrays. We will explore the first two data structures in some detail. The interested reader can learn more about the Panel data structure (the least-used one in pandas) in the online documentation; we will not delve into this data structure here.

Series

The Series is a one-dimensional array with labeled entries. The values contained may be any data type, including integers, strings, or general Python objects. Further, unlike NumPy arrays, pandas Series need not be homogeneous. That is, they can hold values of different data types. Together, the values are referred to as the *data* of the Series. The labels must consist of hashable types, and are most commonly integers or strings. Together, the labels are referred to as the *index* of the Series. Thus, a Series consists of data and an index. The most basic way to initialize such an object is as follows:

```
>>> import pandas as pd
>>> s = pd.Series(data, index=index)
```

We don't need to explicitly define an index. The default is np.arange(len(data)). For example, we can create a Series containing the integers from 9 to 0:

```
>>> s1 = pd.Series(np.arange(9, -1, -1))
               #the data
>>> s1.values
array([9, 8, 7, 6, 5, 4, 3, 2, 1, 0])
>>> s1.index
              #the labels
Int64Index([0, 1, 2, 3, 4, 5, 6, 7, 8, 9], dtype='int64')
>>> s1
                #left column is index, right column is data
0
    8
2
    7
3
    6
4
    5
6
    3
8
    1
dtype: int64
```

Here is an example where we create customized labels:

```
>>> import numpy as np
>>> data = np.random.randn(3)
>>> index = ['first', 'second', 'third']
>>> s2 = pd.Series(data, index=index)
>>> s2
first    1.661255
second   -0.033570
third    -2.185991
dtype: float64
```

We can create a Series having constant values in the following manner:

```
>>> val = 4  #desired constant value of Series
>>> n = 6  #desired length of Series
>>> s3 = pd.Series(val, index=np.arange(n))
>>> s3
0  4
1  4
2  4
3  4
4  4
5  4
dtype: int64
```

It is also possible to use a Python dictionary to create a Series:

Note that we didn't need to specify the index; the keys of the dictionary are used as the index for the Series. There are many more ways to create Series objects. For a more complete discussion of how to create Series objects, see the online documentation.

Problem 1. Create the following pandas Series.

- Constant array with value -3, length 5. The index labels should be the first five positive even integers.
- Data is given by the dictionary: {'Bill': 31, 'Sarah': 28, 'Jane': 34, 'Joe': 26}.

DataFrame

The DataFrame data structure is a two-dimensional generalization of the Series. It can be viewed as a tabular structure with labeled rows and columns. The row labels are collectively called the index, and the column labels are collectively called the columns. An individual column in a DataFrame object is a Series.

There are many ways to initialize a DataFrame. In the following code, we build a DataFrame out of a dictionary of Series:

```
>>> x = pd.Series(np.random.randn(4), ['a', 'b', 'c', 'd'])
>>> y = pd.Series(np.random.randn(5), ['a', 'b', 'd', 'e', 'f'])
>>> d = \{1: x, 2: y\}
>>> df1 = pd.DataFrame(d)
>>> df1
    -0.924259
               -0.708301
     0.767422
               -2.214516
     0.399212
                      NaN
d
     0.130365
                -2.352364
                 0.789419
          NaN
          NaN
                -0.859482
```

Note that the index of this DataFrame is the union of the index of Series x and that of Series y. The columns are given by the keys of the dictionary d. Since x doesn't have a label e, the value in row e, column 1 is NaN. This same reasoning explains the other missing values as well. Note that if we take the first column of the DataFrame and drop the missing values, we recover the Series x:

```
>>> x == df1[1].dropna()
a    True
b    True
c    True
d    True
dtype: bool
```

ACHTUNG!

A Pandas DataFrame cannot be sliced the same way a NumPy array could. Notice how we just used df1[1] to access the first *column* of the the DataFrame df1. We will discuss this in more detail later on.

We can also initialize a DataFrame using a NumPy array, creating custom row and column labels:

```
>>> data = np.random.random((3, 4))
>>> pd.DataFrame(data, index=['A', 'B', 'C'], columns=np.arange(1, 5))
                        2
                                    3
            1
     0.065646
                 0.968593
                             0.593394
                                         0.750110
В
     0.803829
                 0.662237
                             0.200592
                                         0.137713
C
     0.288801
                 0.956662
                             0.817915
                                         0.951016
3 rows
           4 columns
```

As with Series, if we don't specify the index or columns, the default is np.range(n), where n is either the number of rows or columns.

It is also possible to create multi-indexed arrays, for example:

```
>>> grade=['eighth', 'ninth', 'tenth']
>>> subject=['math', 'science', 'english']
>>> myindex = pd.MultiIndex.from_product([grade, subject], names=['grade', '\leftarrow
>>> myseries = pd.Series(np.random.randn(9), index=myindex)
>>> myseries
grade
       subject
eighth math
                   1.706644
                 -0.899587
        science
        english
                 -1.009832
ninth
       math
                   2.096838
                   1.884932
        science
        english
                   0.413266
tenth
       math
                  -0.924962
                  -0.851689
        science
                   1.053329
        english
dtype: float64
```

Multi-indexing is visually convenient, and will be explored further in Lab 8, where we will discuss pandas pivot tables.

Data I/O

Being able to import and export data is a fundamental skill in data science. Unfortunately, with the multitude of data formats and conventions out there, importing data can often be a tricky task. The pandas library seeks to reduce some of the difficulty by providing file readers for various types of formats, including CSV, Excel, HDF5, SQL, JSON, HTML, and pickle files.

The CSV (comma separated values) format is a simple way of storing tabular data in plain text. Because CSV files are one of the most popular file formats for

exchanging data, we will explore the <code>read_csv()</code> function in more detail. To learn to read other types of file formats, see the online pandas documentation. To read a CSV data file into a <code>DataFrame</code>, call the <code>read_csv()</code> function with the path to the CSV file, along with the appropriate keyword arguments. Below we list some of the most important keyword arguments:

- delimiter: This argument specifies the character that separates data fields, often a comma or a whitespace character.
- header: The row number (starting at 0) in the CSV file that contains the column names.
- index_col: If you want to use one of the columns in the CSV file as the index for the DataFrame, set this argument to the desired column number.
- skiprows: If an integer n, skip the first n rows of the file, and then start reading in the data. If a list of integers, skip the specified rows.
- names: If the CSV file does not contain the column names, or you wish to use other column names, specify them in a list assigned to this argument.

There are several other keyword arguments, but this should be enough to get you started.

When you need to save your data, pandas allows you to write to several different file formats. A typical example is the to_csv() function method attached to Series and DataFrame objects, which writes the data to a CSV file. Keyword arguments allow you to specify the separator character, omit writing the columns names or index, and specify many other options. The code below demonstrates its typical usage:

```
>>> df.to_csv("my_df.csv")
```

Viewing and Accessing Data

Once we have our data ready to go in pandas, how can we interact with it? In this section we will explore some elementary accessing and querying techniques that enable us to maneuver through and gain insight into our data.

Basic Data Access

Some of the basic slicing paradigms in NumPy carry over to pandas. For example, we can slice a Series using the usual syntax:

Notice that both the data and the index are sliced in this manner.

Likewise, we can slice the rows of a DataFrame much as with a NumPy array:

More generally, we can select subsets of the data using the .iloc and .loc indexers. The .loc index selects rows and columns based on their labels, while the .iloc method selects them based on their integer position. Accessing Series and DataFrame objects using these indexing operations is more efficient than using bracket indexing, because the bracket indexing has to check many cases before it can determine how to slice the data structure. By using loc/iloc explicitly, you bypass the extra checks.

Finally, a column of a DataFrame may be accessed using simple square brackets and the name of the column, or alternatively by treating the label as an object:

All of these techniques for getting subsets of the data may also be used to set subsets of the data:

```
>>> # set second columns to zeros
>>> df['II'] = 0
>>> df['II']
     0
     0
b
     0
С
Name: II, dtype: int64
>>> # add additional column of ones
>>> df['III'] = 1
>>> df
    -0.460457
     0.973422
    -0.475952
    -0.518989
```

Plotting

Plotting is often a much more effective way to view and gain understanding of a dataset than simply viewing the raw numbers. Fortunately, pandas interfaces well with matplotlib, allowing relatively painless data visualization.

Most of the functionality of plotting using pandas will be discussed in Lab 7. In this lab, we will simply show how to plot a Series. Doing so is easy, as the Series object is equipped with its own plot function.

Let's start with visualizing a simple random walk. By way of background, a random walk is a stochastic process used to model a non-deterministic path through some space. It is a useful construct in many fields and can be used to explain things like the motion of a molecule as it travels through a liquid to modeling the fluctuations of stock prices. Here we will simulate a one-dimensional symmetric random walk on the integers, which can be described as follows.

- 1. Start at 0.
- 2. Flip a fair coin.
- 3. If heads, move one unit to the right. Otherwise, move one unit to the left.
- 4. Go to Step 2.

How can we simulate this random walk efficiently? Note that the walk is really characterized by the outcomes of the coin flip. If we represent heads by the number 1 and tails by -1, then our position at a given moment is just the cumulative sum of all previous outcomes. Below, we simulate a sequence of coin flips, build the resulting random walk, and plot the outcome.

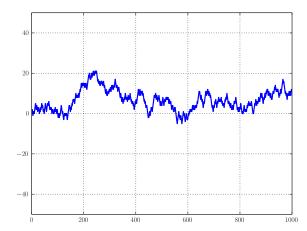


Figure 6.1: Random walk of length 1000.

```
>>> import matplotlib.pyplot as plt
>>> N = 1000  # length of random walk
>>> s = np.zeros(N)
>>> s[1:] = np.random.binomial(1, .5, size=(N-1,))*2-1 #coin flips
>>> s = pd.Series(s)
>>> s = s.cumsum() # random walk
>>> s.plot()
>>> plt.ylim([-50, 50])
>>> plt.show()
>>> plt.close()
```

The random walk is shown in Figure 6.1.

Problem 2. Create five random walks of length 100, and plot them together in the same plot.

Next, create a "biased" random walk by changing the coin flip probability of head from 0.5 to 0.51. Plot this biased walk with lengths 100, 10000, and then 100000. Notice the definite trend that emerges. Your results should be comparable to those in Figure 6.2.

SQL Operations in pandas

The DataFrame, being a tabular data structure, bears an obvious resemblance to a typical relational database table. SQL is the standard for working with relational databases, and in this section we will explore how pandas accomplishes some of the same tasks as SQL. The SQL-like functionality of pandas is one of its biggest advantages, since it can eliminate the need to switch between programming languages for different tasks. Within pandas we can handle both the querying and data analysis.

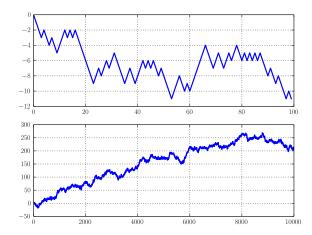


Figure 6.2: Biased random walk of length 100 (above) and 10000 (below).

For the following examples, we will use the following data:

```
>>> #build toy data for SQL operations
>>> name = ['Mylan', 'Regan', 'Justin', 'Jess', 'Jason', 'Remi', 'Matt', '\leftarrow
    Alexander', 'JeanMarie']
>>> age = [20, 21, 18, 22, 19, 20, 20, 19, 20]
>>> rank = ['Sp', 'Se', 'Fr', 'Se', 'Sp', 'J', 'J', 'J', 'Se']
>>> ID = range(9)
>>> aid = ['y', 'n', 'n', 'y', 'n', 'n', 'n', 'y', 'n']
>>> GPA = [3.8, 3.5, 3.0, 3.9, 2.8, 2.9, 3.8, 3.4, 3.7]
>>> mathID = [0, 1, 5, 6, 3]
>>> mathGd = [4.0, 3.0, 3.5, 3.0, 4.0]
>>> major = ['y', 'n', 'y', 'n', 'n']
>>> studentInfo = pd.DataFrame({'ID': ID, 'Name': name, 'Sex': sex, 'Age': age, '\leftarrow
    Class': rank})
>>> otherInfo = pd.DataFrame({'ID': ID, 'GPA': GPA, 'Financial_Aid': aid})
>>> mathInfo = pd.DataFrame({'ID': mathID, 'Grade': mathGd, 'Math_Major': major})
```

Before querying our data, it is important to know some of its basic properties, such as number of columns, number of rows, and the datatypes of the columns. This can be done by simply calling the info() method on the desired DataFrame:

```
>>> mathInfo.info()
<class 'pandas.core.frame.DataFrame'>
Int64Index: 5 entries, 0 to 4
Data columns (total 3 columns):
Grade 5 non-null float64
ID 5 non-null int64
Math_Major 5 non-null object
dtypes: float64(1), int64(1), object(1)
```

We can also get some basic information about the structure of the DataFrame using the head() or tail() methods.

```
>>> mathInfo.head()
  Grade ID Math_Major ID Age GPA
             у О
                       20 3.8
    4.0 0
1
   3.0 1
                 n 2
                       18 3.0
   3.5 5
2
                 у 4
                       19
                          2.8
3
   3.0
        6
                    6
                       20
                          3.8
                 n
    4.0
                 n
                       19 3.4
```

The method <code>isin()</code> is a useful way to find certain values in a <code>DataFrame</code>. It compares the input (a list, dictionary, or <code>Series</code>) to the <code>DataFrame</code> and returns a boolean <code>Series</code> showing whether or not the values match. You can then use this boolean array to select appropriate locations. Now let's look at the pandas equivalent of some SQL SELECT statements.

```
>>> # SELECT ID, Age FROM studentInfo
>>> studentInfo[['ID', 'Age']]

>>> # SELECT ID, GPA FROM otherInfo WHERE Financial_Aid = 'y'
>>> otherInfo[otherInfo['Financial_Aid']=='y'][['ID', 'GPA']]

>>> # SELECT Name FROM studentInfo WHERE Class = 'J' OR Class = 'Sp'
>>> studentInfo[studentInfo['Class'].isin(['J','Sp'])]['Name']
```

Problem 3. The example above shows how to implement a simple WHERE condition, and it is easy to have a more complex expression. Simply enclose each condition by parentheses, and use the standard boolean operators & (AND), | (OR), and ~ (NOT) to connect the conditions appropriately. Use pandas to execute the following query:

```
SELECT ID, Name from studentInfo WHERE Age > 19 AND Sex = 'M'
```

Next, let's look at JOIN statements. In pandas, this is done with the merge function, which takes as arguments the two DataFrame objects to join, as well as keyword arguments specifying the column on which to join, along with the type (left, right, inner, outer).

```
>>> # SELECT * FROM studentInfo INNER JOIN mathInfo ON studentInfo.ID = mathInfo.\hookleftarrow
>>> pd.merge(studentInfo, mathInfo, on='ID') # INNER JOIN is the default
   Age Class ID
                  Name Sex Grade Math_Major
   20
         Sp 0
                  Mylan M
                              4.0
         Se 1
                  Regan F
   21
                               3.0
                                             n
                          F
         Se
              3
                   Jess
                                4.0
                                            n
                         F
   20
          J
              5
                   Remi
                                3.5
                                             у
   20
                   Matt M
          .T
              6
                                3.0
                                             n
[5 rows x 7 columns]
>>> # SELECT GPA, Grade FROM otherInfo FULL OUTER JOIN mathInfo ON otherInfo.ID =\hookleftarrow
     mathInfo.ID
>>> pd.merge(otherInfo, mathInfo, on='ID', how='outer')[['GPA', 'Grade']]
  GPA Grade
```

```
0 3.8
          4.0
1 3.5
          3.0
  3.0
          {\tt NaN}
  3.9
          4.0
  2.8
          NaN
5
  2.9
          3.5
  3.8
          3.0
  3.4
          NaN
8 3.7
          NaN
[9 rows x 2 columns]
```

Problem 4. Using a join operation, create a DataFrame containing the ID, age, and GPA of all male individuals. You ought to be able to accomplish this in one line of code.

Be aware that other types of SQL-like operations are also possible, such as UNION. When you find yourself unsure of how to carry out a more involved SQL-like operation, the online pandas documentation will be of great service.

Analyzing Data

Although pandas does not provide built-in support for heavy-duty statistical analysis of data, there are nevertheless many features and functions that facilitate basic data manipulation and computation, even when the data is in a somewhat messy state. We will now explore some of these features.

Basic Data Manipulation

Because the primary pandas data structures are subclasses of the ndarray, they are valid input to most NumPy functions, and can often be treated simply as NumPy arrays. For example, basic vectorized operations work just fine:

```
>>> x = pd.Series(np.random.randn(4), index=['a', 'b', 'c', 'd'])
>>> y = pd.Series(np.random.randn(5), index=['a', 'b', 'd', 'e', 'f'])
>>> x**2
    1.710289
    0.157482
    0.540136
    0.202580
dtype: float64
>>> z = x + y
>>> z
     0.123877
    0.278435
          NaN
   -1.318713
d
е
          NaN
f
          NaN
dtype: float64
>>> np.log(z)
a -2.088469
```

```
b -1.278570
c NaN
d NaN
e NaN
f NaN
dtype: float64
```

Notice that pandas automatically aligns the indexes when adding two Series (or DataFrames), so that the the index of the output is simply the union of the indexes of the two inputs. The default missing value NaN is given for labels that are not shared by both inputs.

It may also be useful to transpose DataFrames, re-order the columns or rows, or sort according to a given column. Here we demonstrate these capabilities:

```
>>> df = pd.DataFrame(np.random.randn(4,2), index=['a', 'b', 'c', 'd'], columns=[\leftarrow
    'I', 'II'])
>>> df
         Ι
a -0.154878 -1.097156
b -0.948226 0.585780
c 0.433197 -0.493048
d -0.168612 0.999194
[4 rows x 2 columns]
>>> df.transpose()
          а
                             С
I -0.154878 -0.948226 0.433197 -0.168612
[2 rows x 4 columns]
>>> # switch order of columns, keep only rows 'a' and 'c'
>>> df.reindex(index=['a', 'c'], columns=['II', 'I'])
        ΙI
a -1.097156 -0.154878
c -0.493048 0.433197
[2 rows x 2 columns]
>>> # sort descending according to column 'II'
>>> df.sort_values('II', ascending=False)
         Ι
d -0.168612 0.999194
b -0.948226 0.585780
c 0.433197 -0.493048
a -0.154878 -1.097156
[4 rows x 2 columns]
```

Basic Statistical Functions

The pandas library allows us to easily calculate basic summary statistics of our data, useful when we want a quick description of the data. The describe() function outputs several such summary statistics for each column in a DataFrame:

```
>>> df.describe()

I II

count 4.000000 4.000000

mean -0.209630 -0.001308

std 0.566696 0.964083

min -0.948226 -1.097156

25% -0.363516 -0.644075

50% -0.161745 0.046366

75% -0.007859 0.689133

max 0.433197 0.999194

[8 rows x 2 columns]
```

Functions for calculating means and variances, the covariance and correlation matrices, and other basic statistics are also available. Below, we calculate the means of each row, as well as the covariance matrix:

Dealing with Missing Data

Missing data is a ubiquitous problem in data science. Fortunately, pandas is particularly well-suited to handling missing and anomalous data. As we have already seen, the pandas default for a missing value is NaN. In basic arithmetic operations, if one of the operands is NaN, then the output is also NaN. The following example illustrates this concept:

If we are not interested in the missing values, we can simply drop them from the data altogether:

```
>>> (x + y).dropna()
```

```
0 0.731521
1 0.623651
2 2.396344
4 3.351182
dtype: float64
```

This is not always the desired behavior, however. It may well be the case that missing data actually corresponds to some default value, such as zero. In this case, we can replace all instances of NaN with a specified value:

```
>>> # fill missing data with 0, add

>>> x.fillna(0) + y

0  0.731521

1  0.623651

2  2.396344

3  1.829400

4  3.351182

dtype: float64
```

Other functions, such as <code>sum()</code> and <code>mean()</code> treat NaN as zero by default. When dealing with missing data, make sure you are aware of the behavior of the pandas functions you are using.

Problem 5. Using the dataset contained in the file crime_data.txt and the techniques learned in this lab, use pandas to complete the following.

- Load the data into a pandas DataFrame, using the column names in the file and the column titled "Year" as the index. Make sure to skip lines that don't contain data.
- Insert a new column into the data frame that contains the crime rate by year (the ratio of "Total" column to the "Population" column).
- Plot the crime rate as a function of the year.
- List the 5 years with the highest crime rate in descending order.
- Calculate the average number of total crimes as well as burglary crimes between 1960 and 2012.
- Find the years for which the total number of crimes was below average, but the number of burglaries was above average.
- Plot the number of murders as a function of the population.
- Select the Population, Violent, and Robbery columns for all years in the 1980s, and save this smaller data frame to a CSV file crime_subset.txt.