

# COMPLETE END TO END PROJECT OF MATILLION INVOLVING AWS S3 & SNS, SNOWFLAKE, POWER BI AND GIT.



## 1. What is matillion?

Matillion ETL is a **cloud-native ETL solution** that simplifies the process of collecting, preparing, and loading data. It's a drag and drop interface which helps build scalable data pipelines without the need for extensive coding.

DID YOU KNOW: Matillion named a **Challenger** in the **2023 Gartner® Magic Quadrant™** report for Data Integration Tools.

Figure 1: Magic Quadrant for Data Integration Tools



## 2. What is AWS S3?

Simply say, it's a cloud based storage service.

## 3. What is snowflake?

Like matillion, snowflake is built for the cloud. It's a cloud-hosted, relational database that enables you to build data warehouses on demand

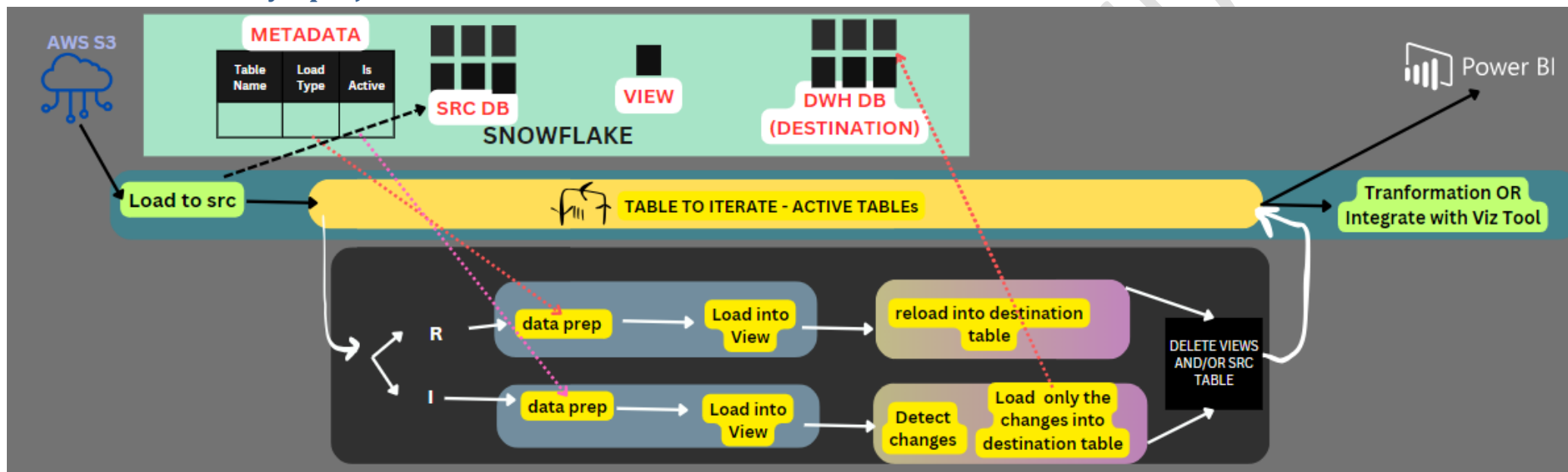
## 4. What is always- on tables?

The data in table is available always.

Why is it a best practice?

- Reload can take a long time for huge tables
- When reloading, only partial data will be available to integrated tools, hence incorrect results

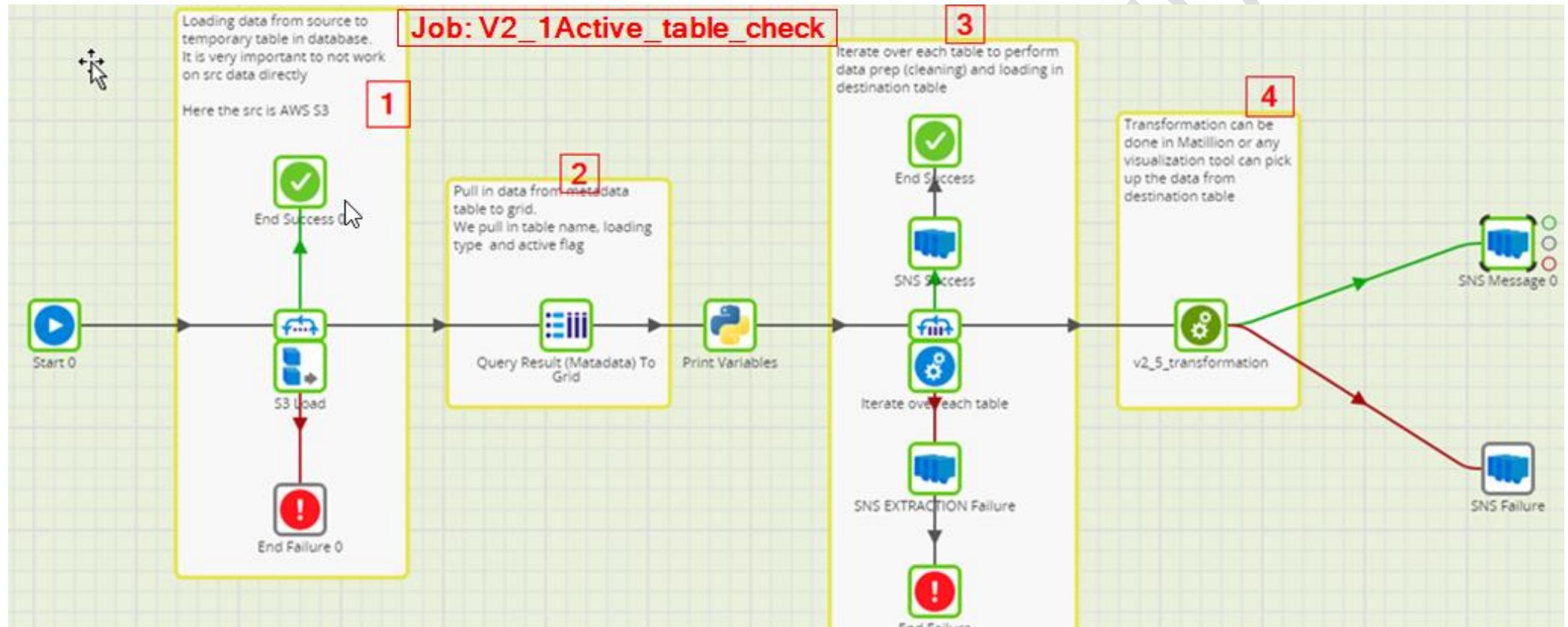
## 5. Architecture of today's project:



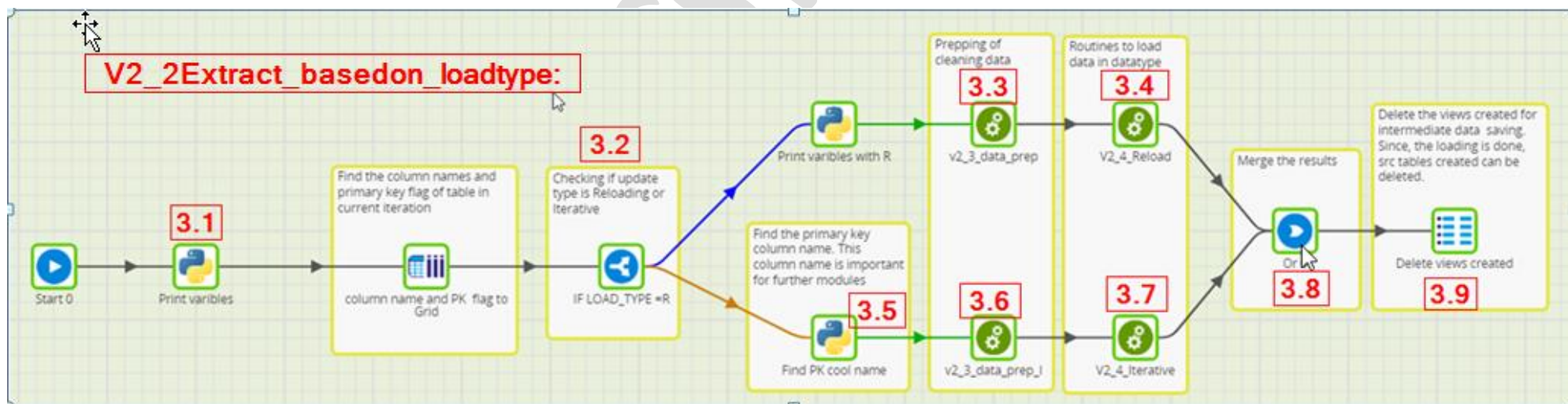
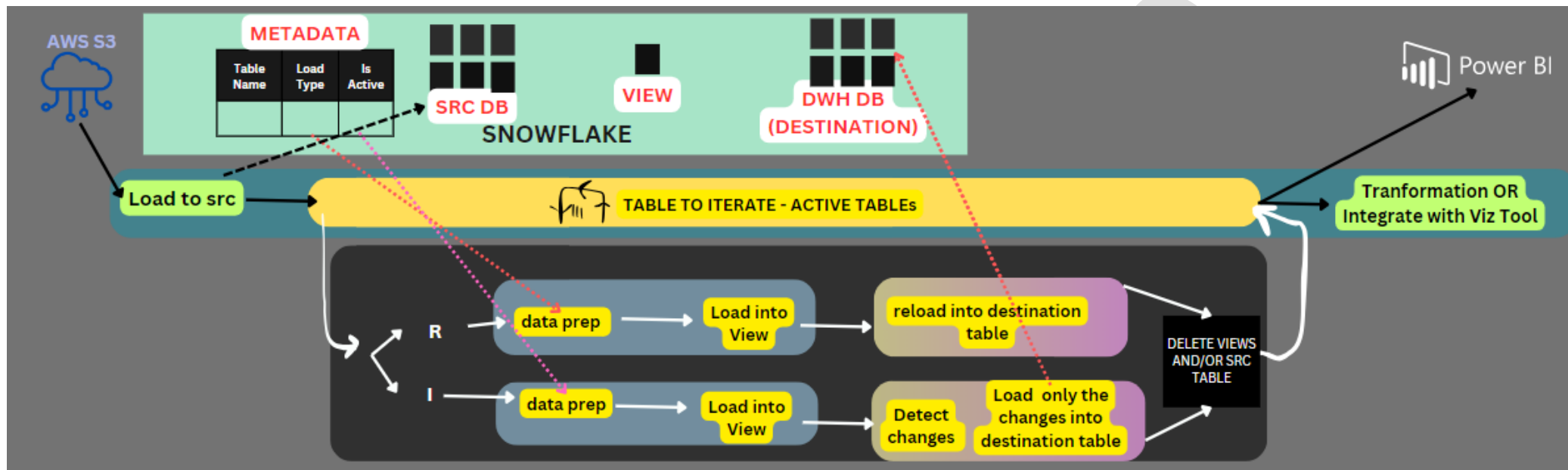
### I. Prep:

- An active AWS and Snowflake account
- Create an matillion account (ETL setup) – refer doc: Steps To Configure Matillion.docx

## II. Gist of Working:



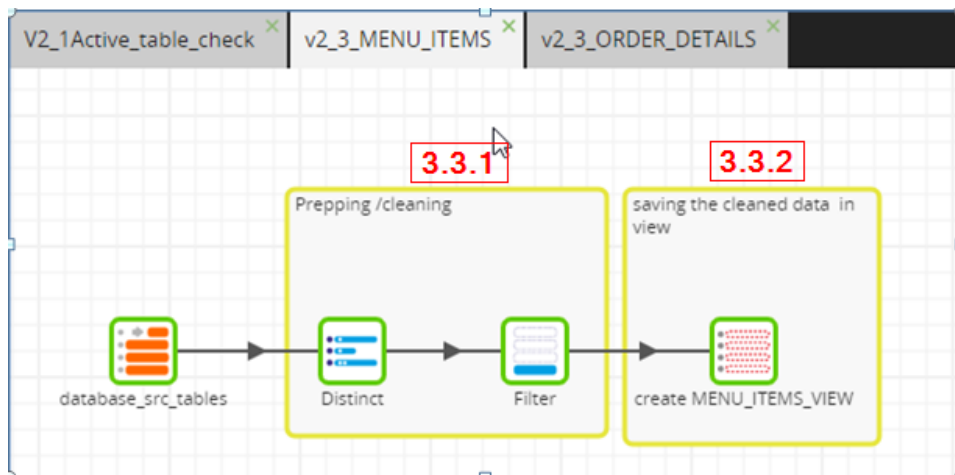
1. Load the data from S3 to Snowflake src table [S3 LOAD]
2. Pull in info from metadata table into the GRID Variable [QUERY RESULT TO GRID]
3. Iterate all the next steps for each table [FIXED ITERATOR + ORCHESTRATION JOB] + Notification [SNS]
- 4.



4.1. Retrieve the column name and primary key of the table [table metadata to grid]

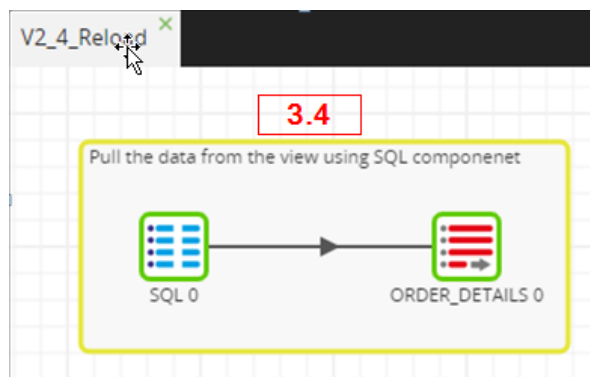
4.2. Check if the table needs to be iterated or reloaded [IF component]

4.3. For R: Prepare /clean the data [Run transformation component]



4.3.1. Cleaning [DISTINCT + FILTER NULLS]

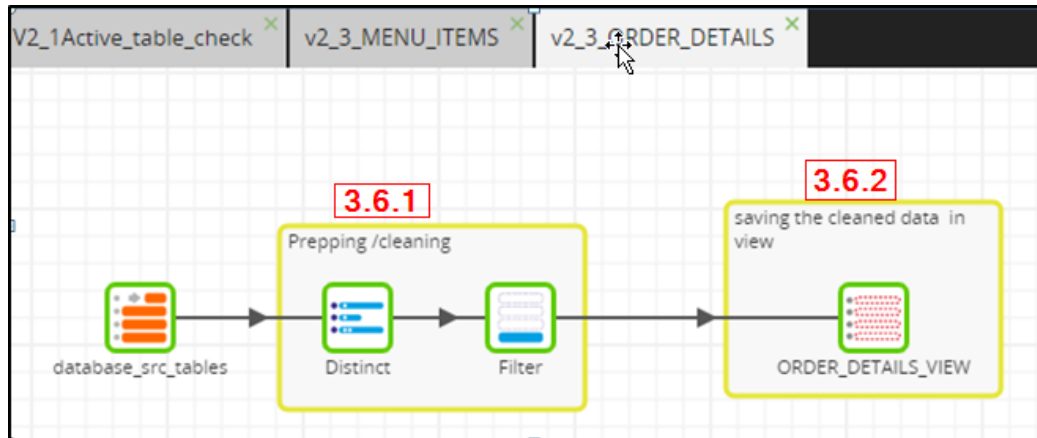
4.3.2. Save it in a view [CREATE VIEW]



4.4. For R: Load the data from the VIEW into the destination database [RUN transformation component]

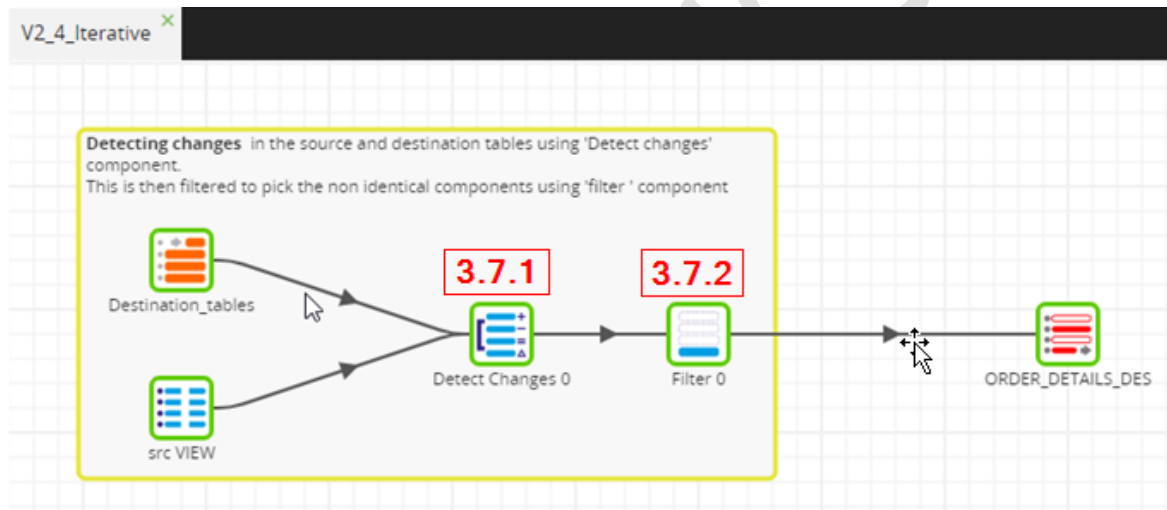
4.5. For I: Identify the name of the primary key using the flag [Python script]

4.6. For I: Prepare /clean the data [Run transformation component]



4.6.1. Cleaning [DISTINCT + FILTER NULLS]

4.6.2. Save it in a view [CREATE VIEW]



4.7. For I: Load the data from the VIEW into the destination database [RUN transformation component]

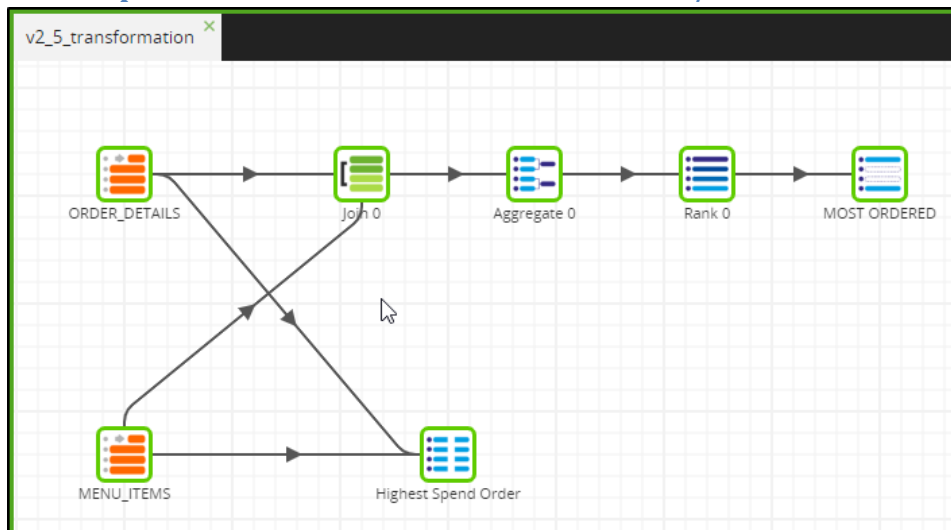
4.7.1. Detect changes [Detect changes]

4.7.2. Filter rows that need to be Upserted [filter]

4.8. Irrespective of R or I, the pipeline needs to be merged [OR]

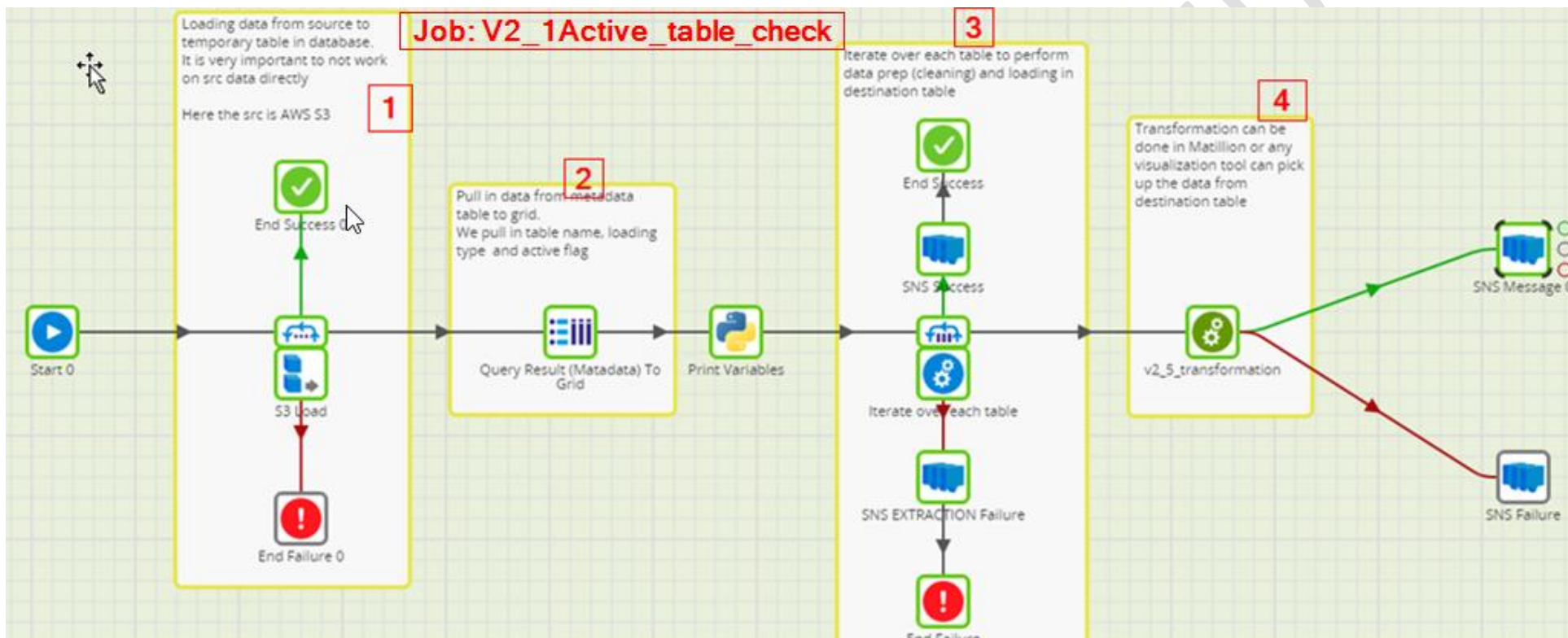
4.9. Since the cleaning and loading is completed, Unnecessary data/ structure is removed [SQL SCRIPT]

5. You can perform transformations to retrieve value /KPI OR use the data as input to any visualization tool. [RUN transformation component]





### III. DETAILED:



Create an orchestration job V2\_1Active\_table\_check

#### 1. Prep:

- First Create following Job Variables:

| Manage Job Variables |                 |      |           |            |                   |             |
|----------------------|-----------------|------|-----------|------------|-------------------|-------------|
|                      | Name            | Type | Behaviour | Visibility | Value             | Description |
| +                    | dictionary_name | Text | Shared    | Public     | Mat_Tableinput    |             |
| +                    | file_name       | Text | Shared    | Public     | MENU_ITEMS        |             |
| +                    | JV_DB           | Text | Shared    | Public     | RESTAURANTSALSAES |             |
| +                    | JV_LOADTYPE     | Text | Shared    | Public     | I                 |             |
| +                    | JV_SCHEMA       | Text | Shared    | Public     | RESTAURANT_DB     |             |
| +                    | JV_TABLE_NAME   | Text | Shared    | Public     | ORDER_DETAILS     |             |

Text Mode:

|                 |      |        |        |                   |
|-----------------|------|--------|--------|-------------------|
| dictionary_name | Text | Shared | Public | Mat_Tableinput    |
| file_name       | Text | Shared | Public | MENU_ITEMS        |
| JV_DB           | Text | Shared | Public | RESTAURANTSALSAES |
| JV_LOADTYPE     | Text | Shared | Public | I                 |
| JV_SCHEMA       | Text | Shared | Public | RESTAURANT_DB     |
| JV_TABLE_NAME   | Text | Shared | Public | ORDER_DETAILS     |

- Create Grid variables:

| Manage Grid Variables |                        |           |            |         |        |   |
|-----------------------|------------------------|-----------|------------|---------|--------|---|
|                       | Name                   | Behaviour | Visibility | Columns | Values |   |
| +                     | GRID_INTIAL_TABLE_NAME | Shared    | Public     |         |        | X |
| +                     | GRID_VAR_TBL_LOADTYPE  | Copied    | Public     |         |        | X |

GRID\_VAR\_TBL\_LOADTYPE

**Update Grid Variable**

Name: \* GRID\_VAR\_TBL\_LOADTYPE

Behaviour: Copied

Visibility: Public

Description:

| Column Name | Column Type |
|-------------|-------------|
| TABLE_NAME  | Text        |
| LOAD_TYPE   | Text        |

**Update Grid Variable**

Default Values:

| TABLE_NAME | LOAD_TYPE |
|------------|-----------|
| MENU_ITEMS | R         |

TEXT Mode:

TABLE\_NAME    Text  
LOAD\_TYPE      Text

- Configuring SNS
  - AWS SNS > Create SNS topic > Configure subscription

### 1. Load the data from S3 to Snowflake src table [S3 LOAD + File Iterator]

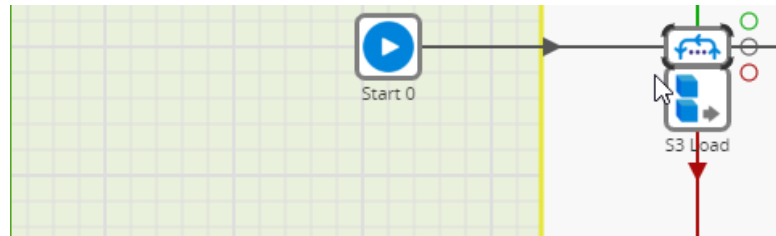
- properties of S3 load:

| S3 Load          |   |
|------------------|---|
| Name             | Value   |
| Name             | S3 Load                                       |
| Stage            | Matillion_Stage                               |
| Pattern          | <code>\${file_name}.csv</code>                |
| Warehouse        | MATILLION_PRG                                 |
| Database         | <code>\${JV_DB}</code>                        |
| Schema           | <code>\${JV_SCHEMA}</code>                    |
| Target Table     | <code>\${file_name.replace("/", "g,")}</code> |
| Load Columns     |   |
| Format           | [Custom]                                      |
| File Type        | CSV   |
| Compression      | AUTO  |
| Record Delimiter |   |
| Field Delimiter  | ,   |
| Skip Header      | 1   |

|              |   |
|--------------|---|
| Name         |   |
| Stage        | Matillion_Stage                               |
| Pattern      | <code>\${file_name}.csv</code>                |
| Warehouse    | MATILLION_PRG                                 |
| Database     | <code>\${JV_DB}</code>                        |
| Schema       | <code>\${JV_SCHEMA}</code>                    |
| Target Table | <code>\${file_name.replace("/", "g,")}</code> |

NOTE: Please set 'Force Load' to True

**Properties of Fixed Iterator:**



Start 0

S3 Load

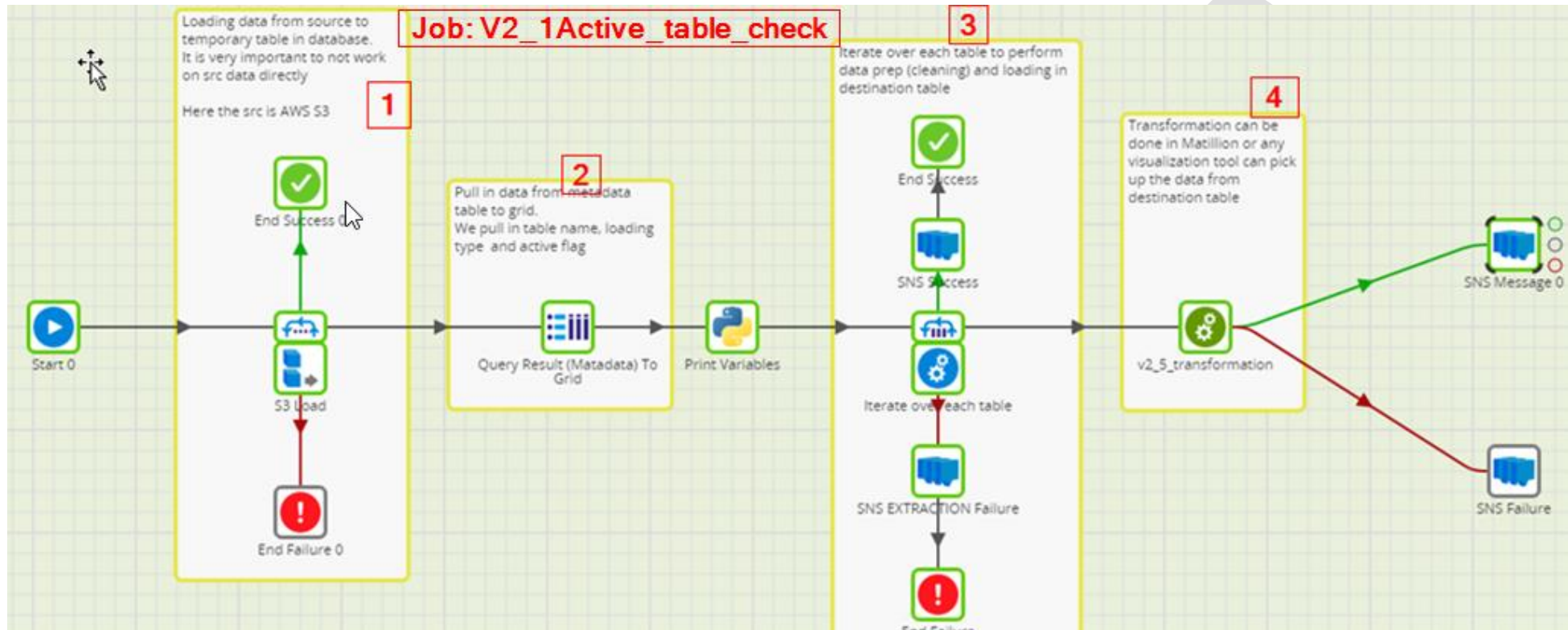
Properties Export Help

Fixed Iterator OK

| Name                        | Value                     |     | Sta |
|-----------------------------|---------------------------|-----|-----|
| Name                        | Fixed Iterator 0          | ... |     |
| Concurrency                 | Sequential                | ... |     |
| Variables to Iterate        | file_name                 | ... |     |
| Iteration Values            | MENU_ITEMS, ORDER_DETAILS | ... |     |
| Break on Failure            | No                        | ... |     |
| Record Values In Task Hi... | No                        | ... |     |
| Stop on Condition           | No                        | ... |     |

Variables to Iterate file\_name

Iteration Values MENU\_ITEMS, ORDER\_DETAILS



## 2. Pull in info from metadata table into the GRID Variable [QUERY RESULT TO GRID]

Properties:

| Query Result To Grid  |  |     |        |
|-----------------------|--|-----|--------|
| Name                  | Value  |     | Status |
| Name                  | Query Result (Metadata) To Grid                | ... |        |
| Basic / Advanced      | Advanced                                       | ... |        |
| SQL Query             | /* Note: this query will be run as a subque... | ... |        |
| Grid Variable         | GRID_VAR_TBL_LOADTYPE                          | ... |        |
| Grid Variable Mapping | TABLE_NAME, LOAD_TYPE                          | ... |        |

**SQL QUERY :**

```

SELECT
UPPER(TABLE_NAME) TABLE_NAME,UPPER(LOAD_TYPE) LOAD_TYPE,IS_ACTIVE
FROM
RESTAURANTSales.RESTAURANT_METADATA.TABLE_LOAD_METADATA
WHERE IS_ACTIVE =1

```

Python script – just to display variables (Also helps in displaying message in the logs)

**Script:**

```

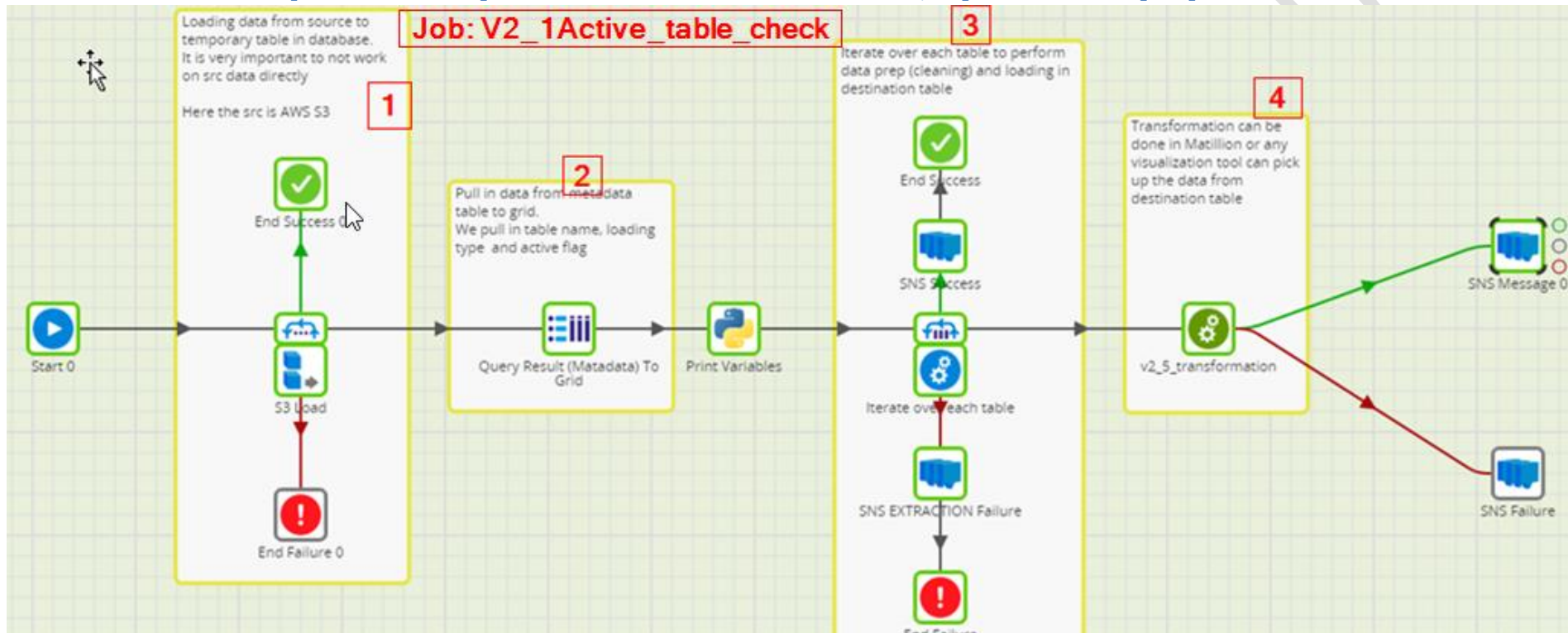
print (context.getGridVariable('GRID_VAR_TBL_LOADTYPE'))
print(JV_TABLE_NAME)
print (JV_LOADTYPE)

```

**Logs:**

|                          |                 |      |          |          |          |  |
|--------------------------|-----------------|------|----------|----------|----------|--|
| ✓ V2_1Active_table_check | Print Variables | 0.2s | 23:18:26 | 23:18:26 | 23:18:26 | [[ 'MENU_ITEMS', 'R'], ['ORDER_DETAILS', 'R']] |
|--------------------------|-----------------|------|----------|----------|----------|--|

### 3. Iterate all the next steps for each table [FIXED ITEARATOR + ORCHESTRATION JOB] + Notification [SNS]



Points to ponder: Why we have added iterator here? Since we are iterating to another transformation job, why don't we do it in the same job?

#### Run Orchestration: V2\_2Extract\_basedon\_loadtype2

| Run Orchestration    |   | OK |
|----------------------|---|----|
| Name                 | Value                                       |    |
| Name                 | Iterate over each table                     |    |
| Orchestration Job    | V2_2Extract_basedon_loadtype2               |    |
| Set Scalar Variables | JV_DB, \${JV_DB}, JV_TABLE_NAME, \${JV_T... |    |
| Set Grid Variables   |   |    |



First configure variables:

Job Variables:

| Manage Job Variables |                     |      |           |            |                 |
|----------------------|---------------------|------|-----------|------------|-----------------|
|                      | Name                | Type | Behaviour | Visibility | Value           |
| +                    | JV_DB               | Text | Shared    | Public     | RESTAURANTSALES |
| +                    | JV_LOADTYPE         | Text | Shared    | Public     | I               |
| +                    | JV_PRIMARYKEY       | Text | Shared    | Public     | P               |
| +                    | JV_SCHEMA           | Text | Shared    | Public     | RESTAURANT_DB   |
| +                    | JV_TABLE_NAME       | Text | Shared    | Public     | ORDER_DETAILS   |
| +                    | SCALAR_VAR_BATCH_ID | Text | Shared    | Public     | 000             |

Text mode:

|               |      |        |        |                 |
|---------------|------|--------|--------|-----------------|
| JV_DB         | Text | Shared | Public | RESTAURANTSALES |
| JV_LOADTYPE   | Text | Shared | Public | I               |
| JV_PRIMARYKEY | Text | Shared | Public | P               |
| JV_SCHEMA     | Text | Shared | Public | RESTAURANT_DB   |
| JV_TABLE_NAME | Text | Shared | Public | ORDER_DETAILS   |

| Set Scalar Variables |                   |
|----------------------|-------------------|
| Variable             | Value             |
| JV_DB                | \${JV_DB}         |
| JV_TABLE_NAME        | \${JV_TABLE_NAME} |
| JV_SCHEMA            | \${JV_SCHEMA}     |
| JV_LOADTYPE          | \${JV_LOADTYPE}   |

Text Mode:

JV\_DB \${JV\_DB}

JV\_TABLE\_NAME \${JV\_TABLE\_NAME}

JV\_SCHEMA    \${JV\_SCHEMA}  
 JV\_LOADTYPE    \${JV\_LOADTYPE}

Points to ponder? What is set scalar variables?

#### Iterator:

| Name                 | Value   |
|----------------------|---|
| Name                 | Grid Iterator 0                                   |
| Grid Variable        | GRID_VAR_TBL_LOADTYPE                             |
| Grid Variable Ma...  | TABLE_NAME, JV_TABLE_NAME, LOAD_TYPE, JV_LOADTYPE |
| Break on Failure     | No  |
| Concurrency          | Sequential  |
| Record Values In ... | Yes   |
| Stop on Condition    | No  |

#### Grid Variable Mapping

| Grid Column | Variable Name |
|-------------|---------------|
| TABLE_NAME  | JV_TABLE_NAME |
| LOAD_TYPE   | JV_LOADTYPE   |

#### Text Mode:

TABLE\_NAME    JV\_TABLE\_NAME  
 LOAD\_TYPE    JV\_LOADTYPE

#### SNS Message:

| SNS Message |   | OK |
|-------------|---|----|
| Name        | Value                                     |    |
| Name        | SNS Success                               |    |
| AWS Region  | eu-north-1                                |    |
| Topic Name  | Matillion_Status                          |    |
| Subject     | AWS Notification Message                  |    |
| Message     | EXTRACTION AND CLEANING SUCCESSFULLY C... |    |

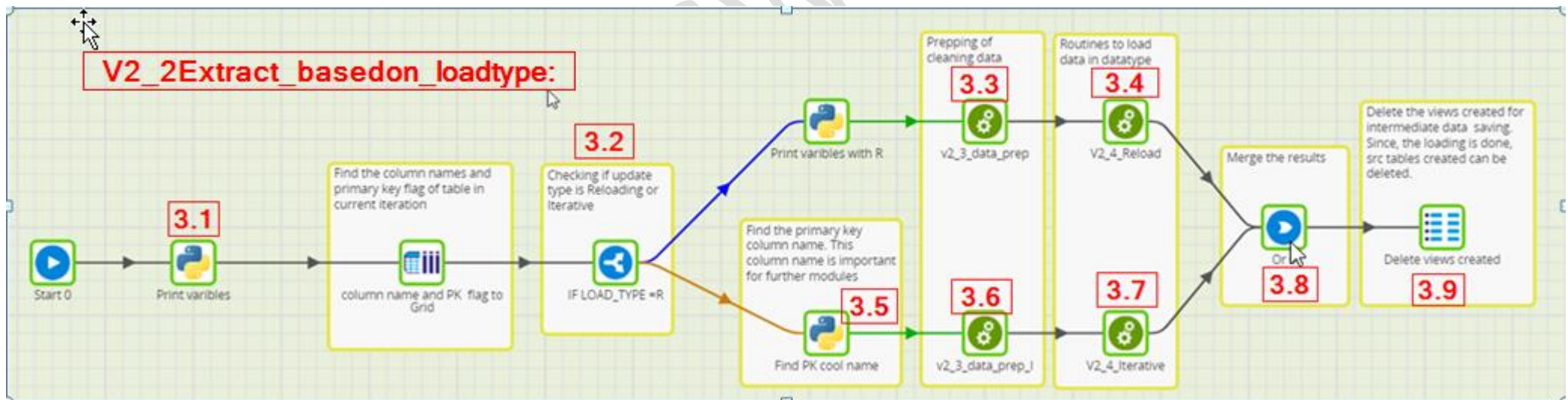
#### Message for success:

EXTRACTION AND CLEANING SUCCESSFULLY COMPLETED  
 JOB ID:\${job\_id}  
 JOB NAME: \${job\_name}  
 MESSAGE:\${component\_message}

#### Message for failure:

Needs attention!!! Job failed :-(  
 JOB ID:\${job\_id}  
 JOB NAME: \${job\_name}  
 MESSAGE:\${component\_message}  
 DETAILED ERROR:\${detailed\_error}

End success and end failure:



Create another Orchestration job: **V2\_2Extract\_basedon\_loadtype2**

### Manage Grid Variables

|   | Name        | Behaviour | Visibility |
|---|-------------|-----------|------------|
| + | DES_COLUMNS | Shared    | Public     |

### Update Grid Variable

Name: \*

Behaviour:

Visibility:

Description:

| Column Name | Column Type |
|-------------|-------------|
| COL_name    | Text        |
| Primary_key | Text        |

Text Mode:

|             |      |
|-------------|------|
| COL_name    | Text |
| Primary_key | Text |

### Update Grid Variable

#### Default Values:

| COL_name         | Primary_key |
|------------------|-------------|
| ORDER_DETAILS_ID | Yes         |
| ORDER_ID         | No          |
| ORDER_DATE       | No          |
| ORDER_TIME       | No          |

#### Text Mode:

|                  |     |
|------------------|-----|
| ORDER_DETAILS_ID | Yes |
| ORDER_ID         | No  |
| ORDER_DATE       | No  |
| ORDER_TIME       | No  |

### 3.1. Retrieve the column name and primary key of the table [table metadata to grid]

| Name        | Value   |
|-------------|---|
| Name        | Print variables                                   |
| Script      | print (JV_DB) print (JV_SCHEMA) print (JV_TABL... |
| Interpreter | Python 3  |
| Timeout     | 360   |

```
print (JV_DB)
print (JV_SCHEMA)
print (JV_TABLE_NAME)
```

Table Metadata To Grid:

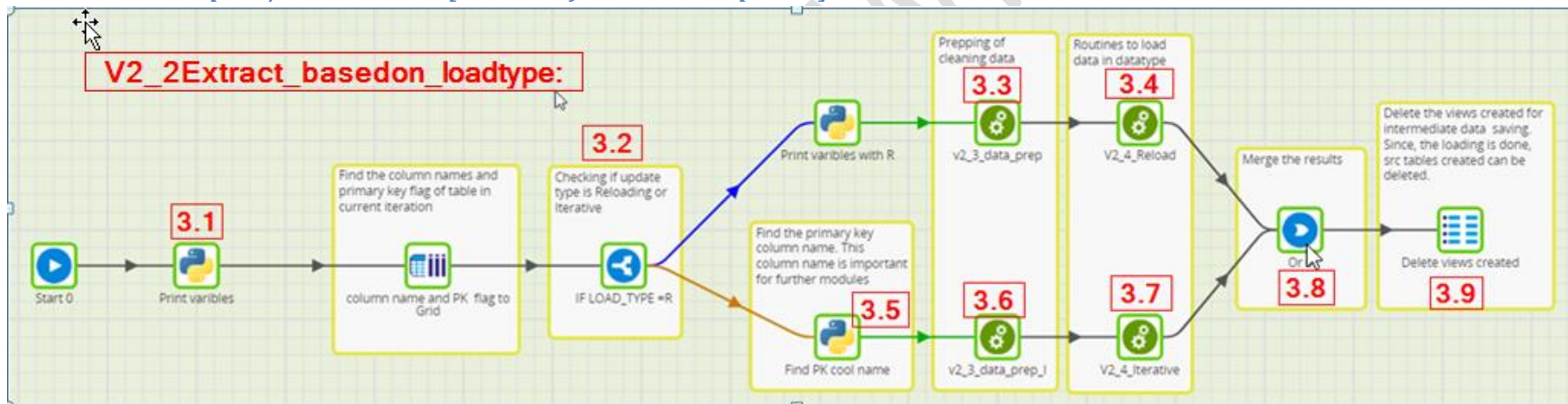
| Name                 | Value                           |
|----------------------|---------------------------------|
| Name                 | column name and PK flag to Grid |
| Database             | \${JV_DB}                       |
| Schema               | \${JV_SCHEMA}                   |
| Grid Variable        | DES_COLUMNS                     |
| Grid Variable Map... | Name, Primary Key               |
| Target Table         | \${JV_TABLE_NAME}               |

### 3.2. Check if the table needs to be iterated or reloaded [IF component]

| If                 |                              |
|--------------------|------------------------------|
| Name               | Value                        |
| Name               | IF LOAD_TYPE =R              |
| Mode               | Simple                       |
| Condition          | JV_LOADTYPE, Is, Equal to, R |
| Combine Conditions | And                          |

| Condition      |           |            |       |  |
|----------------|-----------|------------|-------|--|
| Input Variable | Qualifier | Comparator | Value |  |
| JV_LOADTYPE    | Is        | Equal to   | R     |  |

### 3.3. For R: Prepare /clean the data [Run transformation component]



#### Python component:

```
print (JV_DB)
```

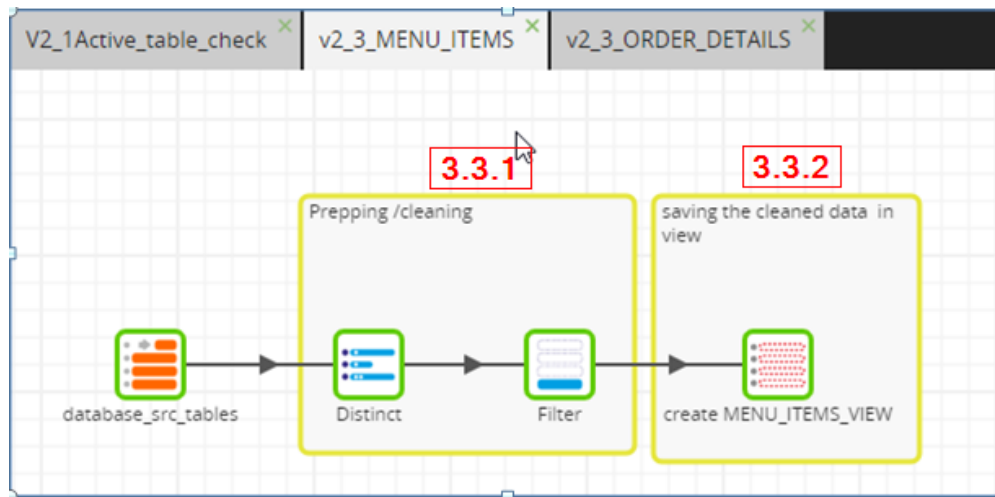
```
print (JV_SCHEMA)
```

```
print (JV_TABLE_NAME)
```

```
print(context.getGridVariable('DES_COLUMNS'))
```

-----

Create a Transformation job – V2\_3\_MENU\_ITEMS



| Table Input  |  | OK |
|--------------|--|----|
| Name         | Value                                    |    |
| Name         | database_src_tables                      |    |
| Database     | RESTAURANTSALLES                         |    |
| Schema       | RESTAURANT_DB                            |    |
| Target Table | MENU_ITEMS                               |    |
| Column Na... | MENU_ITEM_ID, ITEM_NAME, CATEGORY, PRICE |    |
| Offset       |  |    |

### 3.3.1. Cleaning [DISTINCT + FILTER NULLS]

Distinct:

| Distinct |  | OK  |
|----------|--|-----|
| Name     | Value                                    |     |
| Name     | Distinct                                 | ... |
| Columns  | MENU_ITEM_ID, ITEM_NAME, CATEGORY, PRICE | ... |

Filter:

| Filter             |   | OK  |
|--------------------|---|-----|
| Name               | Value   |     |
| Name               | Filter  | ... |
| Filter Conditions  | ITEM_NAME, Not, Null, CATEGORY, Not, Null, P... | ... |
| Combine Conditions | AND   | ... |

Filter Condition (Text Mode)

ITEM\_NAME Not Null  
 CATEGORY Not Null  
 PRICE Not Null

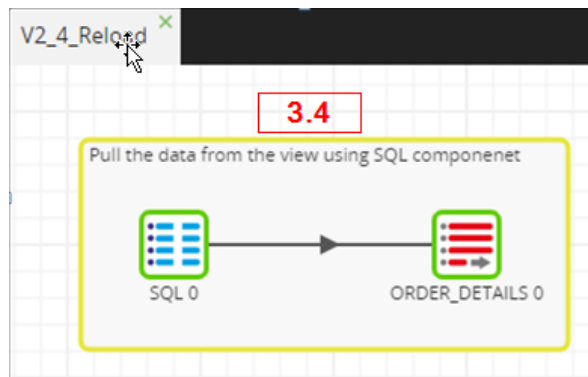
### 3.3.2. Save it in a view [CREATE VIEW]

Create view:



| Create View |                        |
|-------------|------------------------|
| Name        | Value                  |
| Name        | create MENU_ITEMS_VIEW |
| Database    | RESTAURANTSALES        |
| Schema      | RESTAURANT_DB_DES      |
| View Name   | MENU_ITEMS_VIEW        |
| Secure View | No                     |
| View Type   | Standard               |




### Create a Transformation job – V2\_4\_Reload



- Configure job variables:
 

|               |        |        |                 |
|---------------|--------|--------|-----------------|
| JV_DBText     | Shared | Public | RESTAURANTSALES |
| JV_SCHEMA     | Text   | Shared | Public          |
| JV_TABLE_NAME | Text   | Shared | Public          |
|               |        |        | MENU_ITEMS      |
- configure grid variable  
DES\_COLUMNS grid variables

manage Grid Variables

| Name          | Behaviour | Visibility | Columns   | Values  |   |
|---------------|-----------|------------|---|---|---|
| + DES_COLUMNS | Shared    | Public     |  |  |  |

### Update Grid Variable

Name: \*

Behaviour:

Visibility:

Description:

| Column Name | Column Type |
|-------------|-------------|
| COL_name    | Text        |
| Primary_key | Text        |

TEST mode:

COL\_name    Text  
Primary\_key    Text

| Update Grid Variable |             |
|----------------------|-------------|
| Default Values:      |             |
| COL_name             | Primary_key |
| MENU_ITEM_ID         | Yes         |
| ITEM_NAME            | No          |
| CATEGORY             | No          |
| PRICE                | No          |

Text mode:

```

MENU_ITEM_ID      Yes
ITEM_NAME         No
CATEGORY          No
PRICE             No
  
```

- SQL:

| SQL       |                                 |
|-----------|---------------------------------|
| Name      | Value                           |
| Name      | SQL 0                           |
| SQL Query | SELECT * FROM RESTAURANTSALE... |

```
SELECT * FROM RESTAURANTSales.RESTAURANT_DB_DES.${JV_TABLE_NAME}_VIEW
```

Table output: - write an input data flow out to an existing output table.

| Table Output   |                               |
|----------------|-------------------------------|
| Name           | Value                         |
| Name           | ORDER_DETAILS 0               |
| Warehouse      | COMPUTE_WH                    |
| Database       | \${JV_DB}                     |
| Schema         | \${JV_SCHEMA}_DES             |
| Target Table   | \${JV_TABLE_NAME}_DES         |
| Fix Data Ty... | No                            |
| Column M...    | DES_COLUMNS, COL_name, COL... |
| Order By       |                               |
| Truncate       | Truncate                      |

| Column Mapping |             |
|----------------|-------------|
| Grid Variable: | DES_COLUMNS |
| Column Mapping |             |
| Input Column:  | COL_name    |
| Output Column: | COL_name    |

| Run Transformation |  | OK |
|--------------------|--|----|
| Name               | Value  |    |
| Name               | v2_3_data_prep   |    |
| Transforma...      | v2_3_\${JV_TABLE_NAME}   |    |
| Set Scalar V...    | JV_DB, \${JV_DB}, JV_SCHEMA, \${JV_SCHEMA}, JV_TABLE_NAME, \${JV_TABLE_NAME} |    |
| Set Grid Var...    | DES_COLUMNS, grid  |    |

v2\_3\_\${JV\_TABLE\_NAME}

Text Mode:

JV\_DB    \${JV\_DB}

JV\_SCHEMA    \${JV\_SCHEMA}

JV\_TABLE\_NAME    \${JV\_TABLE\_NAME}

**Set Grid Variables**

Job Grid Variables:

| Job Grid Variable | Status |
|-------------------|--------|
| DES_COLUMNS       | Grid   |

Set Values:


Grid

Grid Variable: DES\_COLUMNS

Column Mapping

COL\_name: COL\_name

Primary\_key: Primary\_key



*3.4. For R : Load the data from the VIEW into the destination database [RUN transformation component]*

| Properties Export Help |   |     |        |
|------------------------|---|-----|--------|
| Run Transformation     |   |     | OK     |
| Name                   | Value   |     | Status |
| Name                   | V2_4_Reload                                       | ... | OK     |
| Transformation Job     | V2_4_Reload                                       | ... | OK     |
| Set Scalar Variables   | JV_DB, \${JV_DB}, JV_SCHEMA, \${JV_SCHEMA}, JV... | ... | OK     |
| Set Grid Variables     | DES_COLUMNS, grid                                 | ... | OK     |

set scalar variable:

JV\_DB    \${JV\_DB}

JV\_SCHEMA    \${JV\_SCHEMA}

JV\_TABLE\_NAME    \${JV\_TABLE\_NAME}

**Set Grid Variables**

Job Grid Variables:

| Job Grid Variable | Status |
|-------------------|--------|
| DES_COLUMNS       | Grid   |

**Behaviour:** Shared  
**Visibility:** Public  
**Description:**  
This will have metadata of the destination columns

Set Values:

Grid ▼

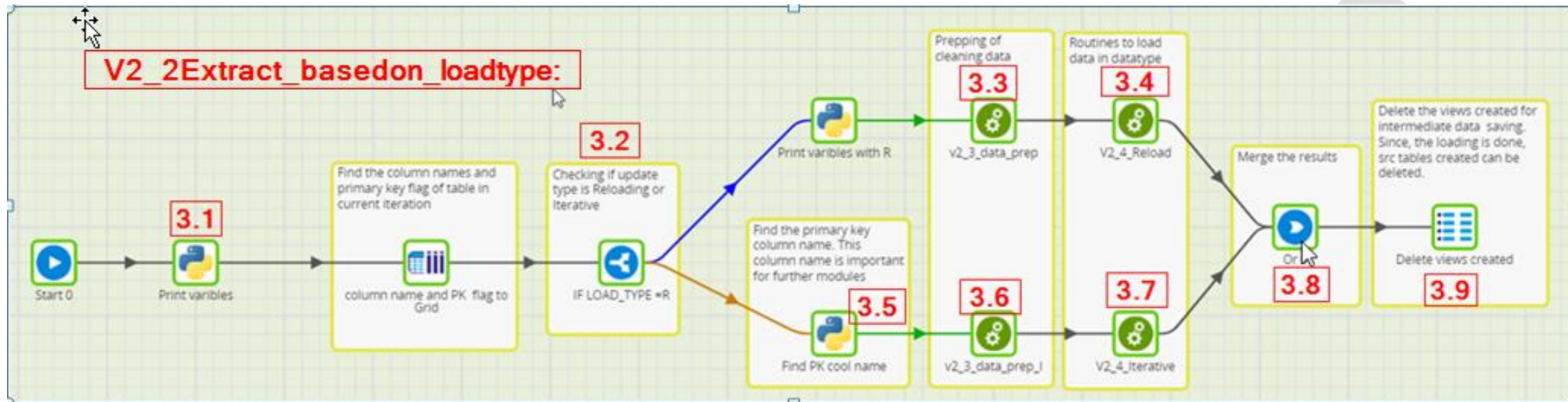
Grid Variable: DES\_COLUMNS ▼

Column Mapping

COL\_name: COL\_name ▼

Primary\_key: Primary\_key ▼

+



### 3.5. For I: Identify the name of the primary key using the flag [Python script]

Python script:

| Python Script |  |
|---------------|--|
| Name          | Value                                  |
| Name          | Find PK cool name                      |
| Script        | print (JV_DB) print (JV_SCHEMA) pri... |
| Interpreter   | Python 3                               |
| Timeout       | 360                                    |

```

for i in context.getGridVariable('DES_COLUMNS'):
    if i[1]!='Yes':
        context.updateVariable('JV_PRIMARYKEY', i[0])
print(JV_PRIMARYKEY)
  
```

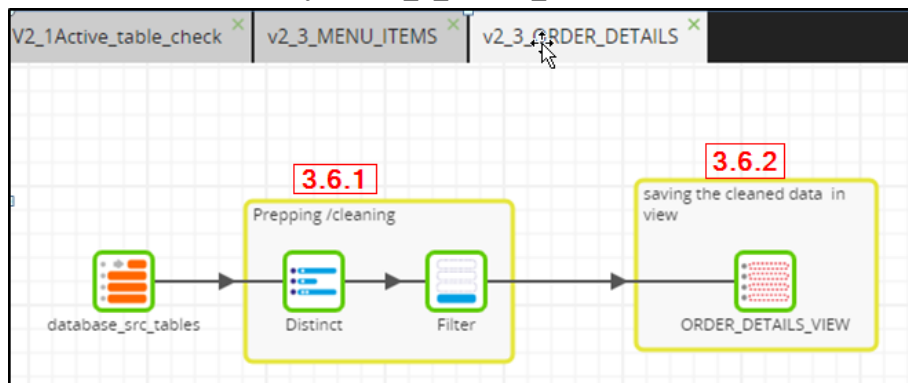


### 3.6. For I: Prepare /clean the data [Run transformation component]

Run transformation component:

| Run Transformation |                        |
|--------------------|------------------------|
| Name               | Value                  |
| Name               | v2_3_data_prep_I       |
| Transform...       | v2_3_\${JV_TABLE_NAME} |
| Set Scalar ...     |                        |
| Set Grid V...      |                        |

Create a Transformation job – V2\_3\_ORDER\_DETAILS



adding variables:

text mode:

|               |      |        |        |                 |
|---------------|------|--------|--------|-----------------|
| JV_DB         | Text | Shared | Public | RESTAURANTSALES |
| JV_SCHEMA     | Text | Shared | Public | RESTAURANT_DB   |
| JV_TABLE_NAME | Text | Shared | Public | ORDER_DETAILS   |

Grid variables:

### Manage Grid Variables

| Name        |
|-------------|
| DES_COLUMNS |

This will have metadata of the destination columns

### Update Grid Variable

Name: \*

Behaviour:

Visibility:

Description:

|             |      |
|-------------|------|
| Col_name    | Text |
| Primary_key | Text |

Col\_name      Text  
Primary\_key    Text

Values:

|                  |     |
|------------------|-----|
| ORDER_DETAILS_ID | Yes |
| ORDER_ID         | No  |
| ORDER_DATE       | No  |
| ORDER_TIME       | No  |
| ITEM_ID          | No  |

Table input:

| Table Input  |                       |
|--------------|-----------------------|
| Name         | Value                 |
| Name         | database_src_tables   |
| Database     | \${JV_DB}             |
| Schema       | \${JV_SCHEMA}         |
| Target Table | \${JV_TABLE_NAME}     |
| Column N...  | DES_COLUMNS, COL_name |
| Offset       |                       |

### 3.6.1. Cleaning [DISTINCT + FILTER NULLS]

Distinct

| Properties |                       |     |        | Sample | Metadata | SQL | Plan | Help |
|------------|-----------------------|-----|--------|--------|----------|-----|------|------|
| Distinct   |                       |     |        |        |          |     |      |      |
| OK         |                       |     |        |        |          |     |      |      |
| Name       | Value                 |     | Status |        |          |     |      |      |
| Name       | Distinct              | ... |        |        |          |     |      |      |
| Columns    | DES_COLUMNS, COL_name | ... |        |        |          |     |      |      |

Columns

Grid Variable: DES\_COLUMNS

Column Mapping

Grid Column: COL\_name

+

☒ Use Grid Variable

OK Cancel

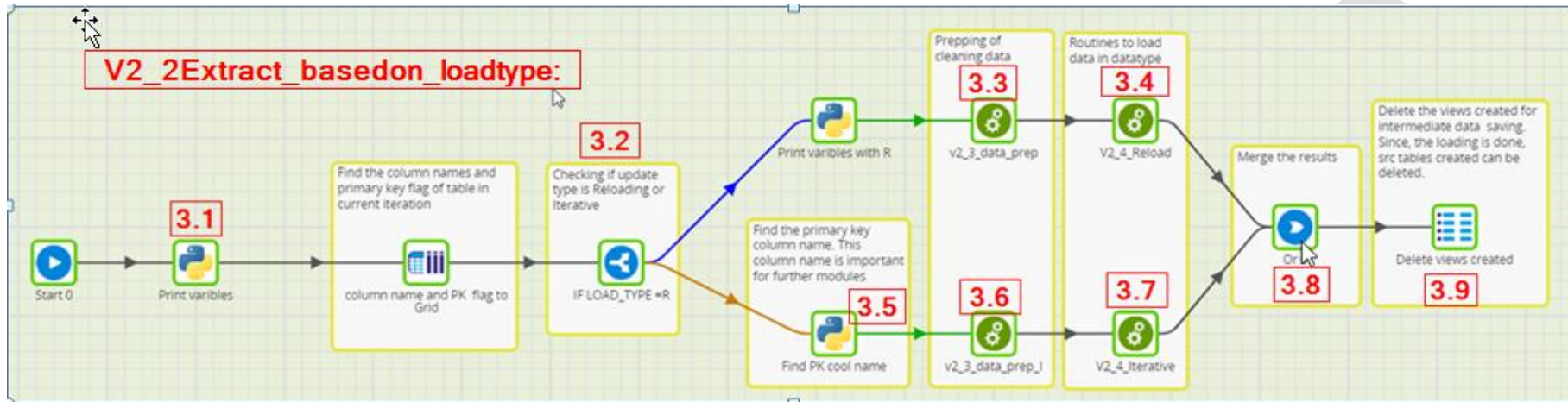
Filter

| Filter        |                           |
|---------------|---------------------------|
| Name          | Value                     |
| Name          | Filter                    |
| Filter Con... | ITEM_ID, Not, Ilike, NULL |
| Combine ...   | AND                       |

### 3.6.2. Save it in a view [CREATE VIEW]

View

| Create View |                       |
|-------------|-----------------------|
| Name        | Value                 |
| Name        | ORDER_DETAILS_VIEW    |
| Database    | RESTAURANTSALES       |
| Schema      | RESTAURANT_DB_DES     |
| View Name   | \${V_TABLE_NAME}_VIEW |
| Secure View | No                    |
| View Type   | Standard              |



### 3.7. For I: Load the data from the VIEW into the destination database [RUN transformation component]

Create a Transformation job – V2\_4\_Iterative

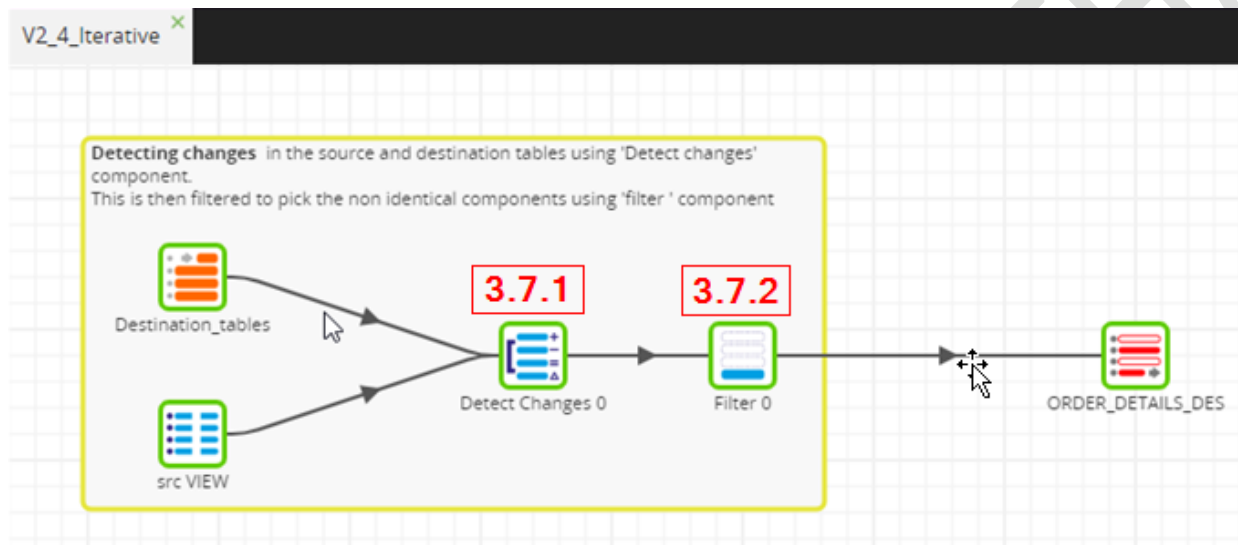
Copy the Grid variables and Job variables

| Manage Job Variables |               |           |            |        |                   |
|----------------------|---------------|-----------|------------|--------|-------------------|
| Name                 | Type          | Behaviour | Visibility | Value  |                   |
| +                    | JV_DB         | Text      | Shared     | Public | RESTAURANTSALSAES |
| +                    | JV_PRIMARYKEY | Text      | Shared     | Public | ORDER_DETAILS_ID  |
| +                    | JV_SCHEMA     | Text      | Shared     | Public | RESTAURANT_DB     |
| +                    | JV_TABLE_NAME | Text      | Shared     | Public | ORDER_DETAILS     |

| Manage Grid Variables |             |            |        |  |
|-----------------------|-------------|------------|--------|--|
| Name                  | Behaviour   | Visibility |        |  |
| +                     | DES_COLUMNS | Shared     | Public |  |

Run transformation component:

| Run Transformation |   | OK |
|--------------------|---|----|
| Name               | Value   |    |
| Name               | V2_4_Iterative                                      |    |
| Transfor...        | V2_4_Iterative                                      |    |
| Set Scala...       | JV_DB, \${JV_DB}, JV_SCHEMA, \${JV_SCHEMA}, JV_T... |    |
| Set Grid ...       | DES_COLUMNS, grid                                   |    |



### 3.7.1. Detect changes [Detect changes]

Table input:

| Table Input |                       |
|-------------|-----------------------|
| Name        | Value                 |
| Name        | Destination_tables    |
| Database    | \${JV_DB}             |
| Schema      | \${JV_SCHEMA}_DES     |
| Target T... | \${JV_TABLE_NAME}_DES |
| Column ...  | DES_COLUMNS, COL_name |
| Offset      |                       |

### SQL query

SELECT \* FROM RESTAURANTSales.RESTaurant\_DB\_DES.\${JV\_TABLE\_NAME}\_VIEW

### Detect changes

Don't worry about the errors at this point. It's because these don't have columns its searching for. Once the iteration start, the right columns will come in.

| Detect Changes |   | Input components are not in a valid state. |  |
|----------------|---|--|--|
| Name           | Value                                       |  | Status                                 |
| Name           | Detect Changes 0                            | ...  | OK                                     |
| Master T...    | Destination_tables                          | ...  | OK                                     |
| Match Ke...    | DES_COLUMNS, COL_name                       | ...  | No columns that appear in both inputs. |
| Compare...     | DES_COLUMNS, COL_name                       | ...  | No columns that appear in both inputs. |
| Output C...    | master_\${JV_PRIMARYKEY}, compare_\${JV_... | ...  | OK                                     |
| Indicator...   | Indicator                                   | ...  | OK                                     |

| Output Column Mapping    |                           |
|--------------------------|---------------------------|
| Input Column             | Output Column             |
| master_\${JV_PRIMARYKEY} | compare_\${JV_PRIMARYKEY} |

Test mode:

master\_\${JV\_PRIMARYKEY}      compare\_\${JV\_PRIMARYKEY}

### 3.7.2. Filter rows that need to be Upserted [filter]

#### Filter

| Properties   | Sample  | Metadata | SQL | Plan | Help |
|--------------|---|----------|-----|------|------|
| Filter       |   |          |     |      | OK   |
| Name         | Value   |          |     |      |      |
| Name         | Filter 0  |          |     |      | ...  |
| Filter Co... | Indicator, Not, Equal to, I, Indicator, Not, E... |          |     |      | ...  |
| Combine...   | AND   |          |     |      | ...  |

**Filter Conditions**

| Input Column | Qualifier | Comparator | Value |
|--------------|-----------|------------|-------|
| Indicator    | Not       | Equal to   | I     |
| Indicator    | Not       | Equal to   | D     |

+ -

☐ Use Grid Variable

OK Cancel

Text mode:



Indicator      Not      Equal to      I  
Indicator      Not      Equal to      D

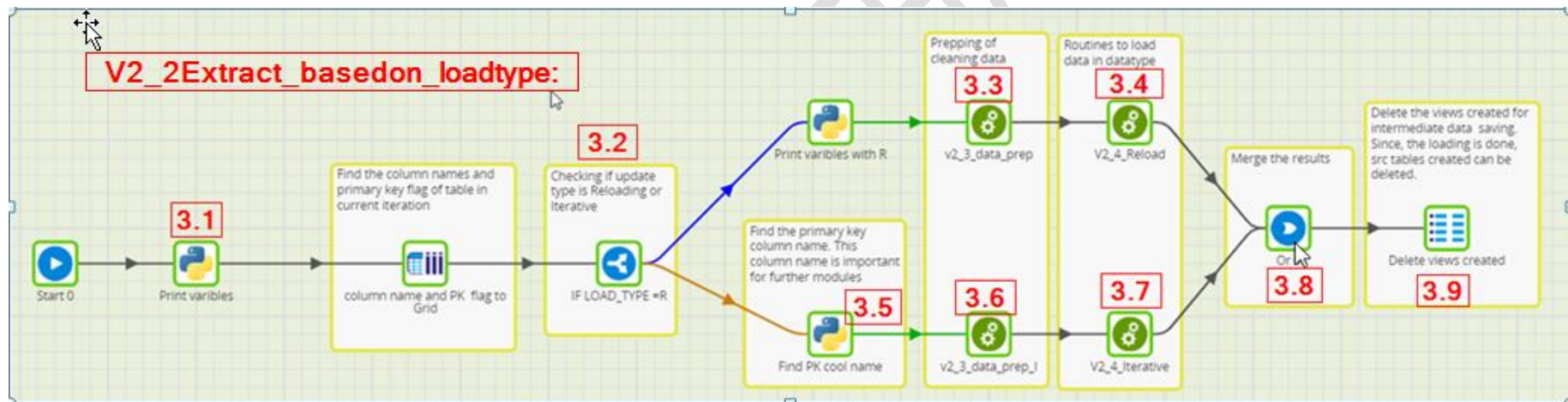
### Upsert

| Name          | Value   |     |
|---------------|---|-----|
| Name          | ORDER_DETAILS_DES                             | ... |
| Warehou...    | COMPUTE_WH                                    | ... |
| Database      | \${JV_DB}                                     | ... |
| Schema        | \${JV_SCHEMA}_DES                             | ... |
| Target Ta...  | \${JV_TABLE_NAME}_DES                         | ... |
| Target Ali... | target  | ... |
| Source Al...  | input   | ... |
| Join Expr...  | "target".\${JV_PRIMARYKEY}="input".\${JV_P... | ... |
| When M...     | "target".\${JV_PRIMARYKEY}="input".\${JV_P... | ... |
| Update ...    | DES_COLUMNS, COI_name, COI_name               | ... |
| Include ...   | Yes   | ... |
| Insert M...   | DES_COLUMNS, COI_name, COI_name               | ... |

JOIN expression: "target".\${JV\_PRIMARYKEY}="input".\${JV\_PRIMARYKEY}

WHEN marched: "target".\${JV\_PRIMARYKEY}="input".\${JV\_PRIMARYKEY} Update

| Update Mapping             | Insert Mapping             |
|----------------------------|----------------------------|
| Grid Variable: DES_COLUMNS | Grid Variable: DES_COLUMNS |
| Column Mapping             | Column Mapping             |
| Input Column: COL_name     | Input Column: COL_name     |
| Output Column: COL_name    | Output Column: COL_name    |



3.8. Irrespective of R or I, the pipeline needs to be merged [OR]

OR

3.9. Since the cleaning and loading is completed, Unnecessary data/ structure is removed [SQL SCRIPT]

SQL script

| SQL Script |   |     |  | OK  |
|------------|---|-----|--|-----|
| Name       | Value   |     |  | Sta |
| Name       | Delete views created  | ... |  | OK  |
| SQL Script | DROP VIEW \${JV_DB}.\${JV_SCHEMA}_DES.\${JV_TABLE_NAME}_VIEW; | ... |  | OK  |

Script:

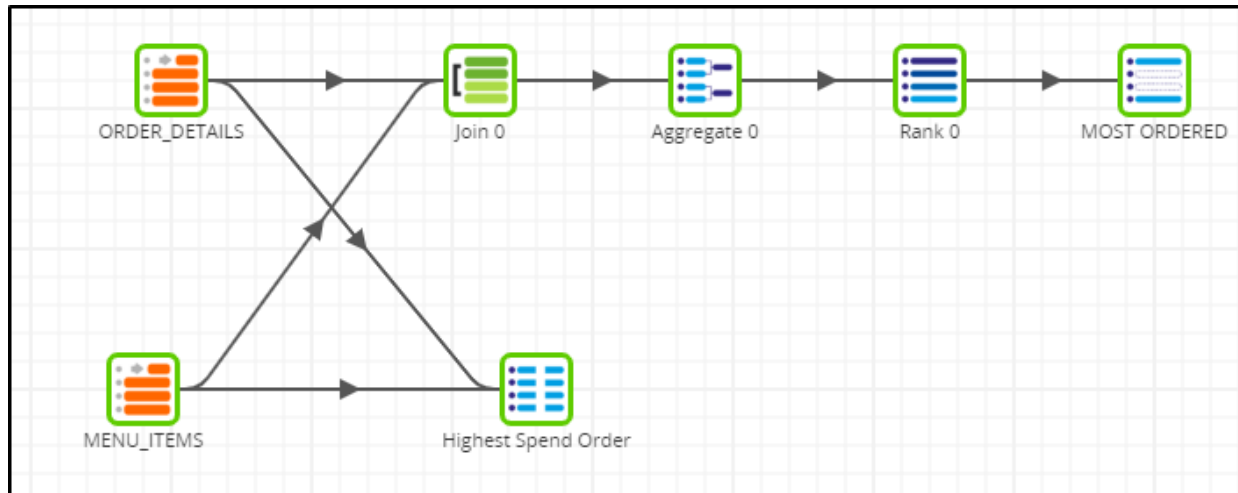
```
DROP VIEW ${JV_DB}.${JV_SCHEMA}_DES.${JV_TABLE_NAME}_VIEW;
```

```
-- TRUNCATE TABLE ${JV_DB}.${JV_SCHEMA}.${JV_TABLE_NAME}
```

*4. You can perform transformations to retrieve value /KPI OR use the data as input to any visualization tool. [RUN transformation component]*

| Run Transformation |                     |     |  | OK     |
|--------------------|---------------------|-----|--|--------|
| Name               | Value               |     |  | Status |
| Name               | v2_5_transformation | ... |  | OK     |
| Transfor...        | v2_5_transformation | ... |  | OK     |
| Set Scala...       |                     | ... |  | OK     |
| Set Grid ...       |                     | ... |  | OK     |

Create Transformation Job – V2\_5\_Tranformation



ORDER DETAILS/Menu Items:

| Table Input  |                               |
|--------------|-------------------------------|
| Name         | Value                         |
| Name         | ORDER_DETAILS                 |
| Database     | RESTAURANTSALES               |
| Schema       | RESTAURANT_DB_DES             |
| Target Ta... | ORDER_DETAILS_DES             |
| Column N...  | ORDER_DETAILS_ID, ORDER_ID... |
| Offset       |                               |

JOIN:

Properties

Sample

Metadata

SQL

Plan

Help

Join

OK

| Name             | Value  |
|------------------|--|
| Name             | Join 0   |
| Main Table       | ORDER_DETAILS  |
| Main Table Alias | order_details  |
| Joins            | MENU_ITEMS, Menu_items, Inner  |
| Join Expressions | "order_details"."ITEM_ID"="Menu_items"."MENU_ITEM_ID", order_details |
| Output Columns   | order_details.ORDER_DETAILS_ID, ORDER_DETAILS_ID, order_details.ORD  |

JOINS: "order\_details"."ITEM\_ID"="Menu\_items"."MENU\_ITEM\_ID"

JOIN Expression: "order\_details"."ITEM\_ID"="Menu\_items"."MENU\_ITEM\_ID"

OUTPUT COLUMNS:

|                                |                  |
|--------------------------------|------------------|
| order_details.ORDER_DETAILS_ID | ORDER_DETAILS_ID |
| order_details.ORDER_ID         | ORDER_ID         |
| order_details.ORDER_DATE       | ORDER_DATE       |
| order_details.ORDER_TIME       | ORDER_TIME       |
| order_details.ITEM_ID          | ITEM_ID          |
| Menu_items.MENU_ITEM_ID        | MENU_ITEM_ID     |
| Menu_items.ITEM_NAME           | MENU_ITEM_NAME   |
| Menu_items.CATEGORY            | MENU_CATEGORY    |
| Menu_items.PRICE               | MENU_PRICE       |

AGGREGATE:

| Properties    | Sample                | Metadata | SQL | Plan | Help |    |
|---------------|-----------------------|----------|-----|------|------|----|
| Aggregate     |                       |          |     |      |      | OK |
| Name          | Value                 |          |     |      |      |    |
| Name          | Aggregate 0           |          |     |      |      |    |
| Groupings     | MENU_ITEM_NAME        |          |     |      |      |    |
| Aggregations  | MENU_ITEM_NAME, Count |          |     |      |      |    |
| Grouping Type | Group By              |          |     |      |      |    |
|               |                       |          |     |      |      |    |

RANK:

| Properties    | Sample                | Metadata | SQL | Plan | Help |    |
|---------------|-----------------------|----------|-----|------|------|----|
| Aggregate     |                       |          |     |      |      | OK |
| Name          | Value                 |          |     |      |      |    |
| Name          | Aggregate 0           |          |     |      |      |    |
| Groupings     | MENU_ITEM_NAME        |          |     |      |      |    |
| Aggregations  | MENU_ITEM_NAME, Count |          |     |      |      |    |
| Grouping Type | Group By              |          |     |      |      |    |
|               |                       |          |     |      |      |    |

FIRST/LAST:

| First/Last         |                  |
|--------------------|------------------|
| Name               | Value            |
| Name               | MOST ORDERED     |
| Grouping Colu...   | MENU_ITEM_NAME   |
| Ordering within... | DenseRank, Asc   |
| First/Last Colu... | DenseRank, First |
| Ignore Nulls       | No               |

SQL:

| First/Last         |                  |
|--------------------|------------------|
| Name               | Value            |
| Name               | MOST ORDERED     |
| Grouping Colu...   | MENU_ITEM_NAME   |
| Ordering within... | DenseRank, Asc   |
| First/Last Colu... | DenseRank, First |
| Ignore Nulls       | No               |

```
SELECT OD.order_ID, SUM(PRICE) ORDER_SPEND FROM RESTAURANTSales.RESTAURANT_DB_DES.ORDER_DETAILS_DES OD
INNER JOIN RESTAURANTSales.RESTAURANT_DB_DES.MENU_ITEMS_DES MI
ON OD.ITEM_ID=MI.MENU_ITEM_ID
GROUP BY order_ID
ORDER BY 2 DESC LIMIT 1
```

SNS Message: Same as first SNS

**Input to Viz tool:**

You could use this data you stored in the destination database (in snowflake) as input to any visualization tool.

Here, we will just integrate with power BI and if time permits we can change the data src to new destination database.

**GIT Integration:**

- <https://docs.matillion.com/data-productivity-cloud/designer/docs/git-overview/>

**Scheduling:**

- **Project>schedules>add schedules>create new schedules**
- **Uses Cron expressions**
- <https://docs.matillion.com/data-productivity-cloud/designer/docs/schedules/>

**References:**

1. <https://www.matillion.com/blog/matillion-recognized-as-a-challenger-in-the-2023-gartner-magic-quadrant-for-data-integration-tools>
2. <https://docs.matillion.com/metl/docs/2037630/>
3. <https://www.matillion.com/blog/building-data-pipelines-always-on-tables-with-matillion-etl>
4. <https://www.matillion.com/blog/what-is-etl-the-ultimate-guide>
5. <https://docs.matillion.com/metl/docs/2917841/>
6. <https://docs.matillion.com/metl/docs/2943425/#contact-support>