

The Documentation

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Log in

Forgot password

Main Menu

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Customer New

Customer Edit

Questionary List

Questionary New

Questionary Edit

Services List

Services New

Services Edit

Quotes List

Quote New

Quote Edit

DMCE list

DMCE New

DMCE Edit

Settings

Users

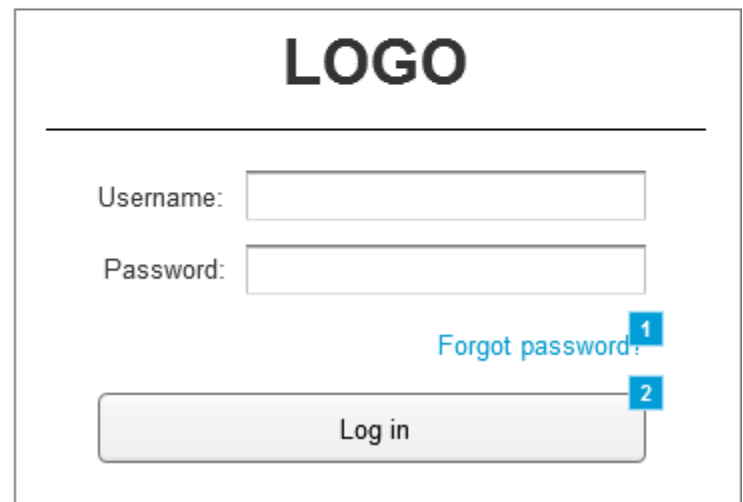
User New

User Edit

1.2. Storage-CRM

1.3. Log in

1.3.1. User Interface



A user interface mockup for a login page. At the top, the word "LOGO" is displayed in a large, bold, black font. Below it is a horizontal line. Under the line, there are two input fields: "Username:" followed by a text box, and "Password:" followed by a text box. Below the password field is a link labeled "Forgot password?" in blue text. At the bottom is a large, light gray button with the text "Log in" in black. Two blue square callout boxes with white numbers are present: callout 1 points to the "Forgot password?" link, and callout 2 points to the "Log in" button.

1.3.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Forgot password in Current Window
2	OnClick: Case 1: Open Main Menu in Current Window

1.4. Forgot password

1.4.1. User Interface

LOGO

Forgot your password? No worries!

Enter your email address and we'll send you instructions on how to reset it.

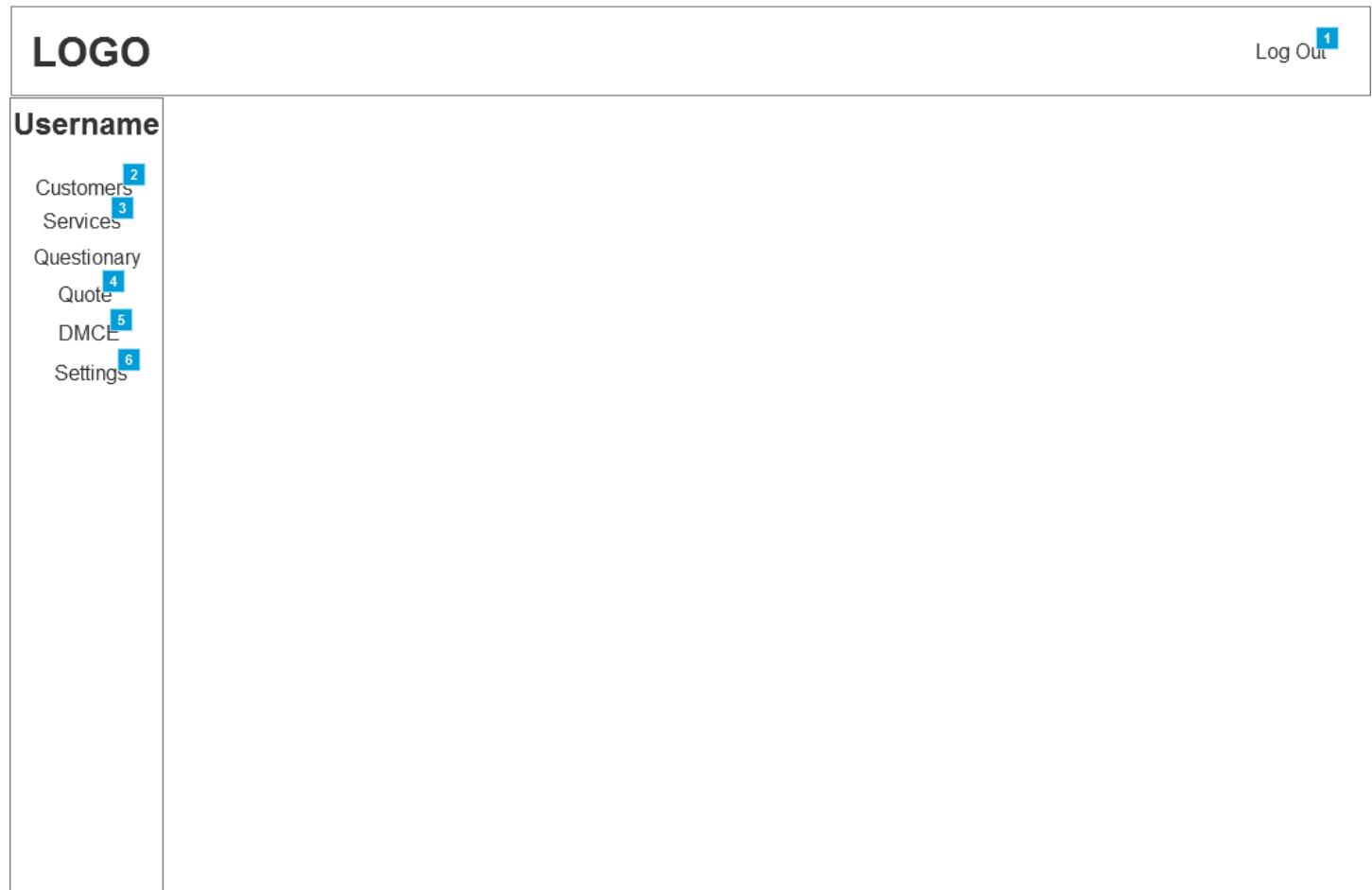
Your E-mail:

1.4.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Log in in Current Window

1.5. Main Menu

1.5.1. User Interface



1.5.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Log in in Current Window
2	OnClick: Case 1: Open Customers List in Current Window
3	OnClick: Case 1: Open Services List in Current Window
4	OnClick: Case 1: Open Quotes List in Current Window
5	OnClick: Case 1: Open DMCE list in Current Window
6	OnClick: Case 1: Open Settings in Current Window

1.6. Customers List

1.6.1. User Interface

LOGO

Log Out

Username

Customers 1

Services 2

Questionary 3

Quote 4

DMCE 5

Settings

Customers List

Home / Customers List

6

New Customer

Search:

Go!

Customer ID	Company Name	Contact Name	Edit
123456	abc123	abc	<div>7</div> <div>✓</div>
123456	abc123	abc	<div>✓</div>

1.6.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window
6	OnClick: Case 1: Open Customer New in Current Window

Footnote	Interactions
7	OnClick: Case 1: Open Customer Edit in Current Window

1.7. Customer New

1.7.1. User Interface

LOGO
Log Out

Username

Customers ¹
Services ²
Questionary ³
Quote ⁴
DMCE ⁵
Settings ⁶

New Customer
Home / New Customer

Customer ID
Company Name
Contact Name
Address
Telephone Number
Mobile Number
E-Mail

Save ⁶
Cancel ⁷

1.7.2. Widget Table

Footnote	Name	Interactions
1		OnClick: Case 1: Open Customers List in Current Window
2		OnClick: Case 1: Open Services List in Current Window
3		OnClick: Case 1: Open Quotes List in Current Window
4		OnClick: Case 1: Open DMCE list in Current Window
5		OnClick: Case 1: Open Settings in Current Window
6		OnClick: Case 1: Show Record save

Footnote	Name	Interactions
7		OnClick: Case 1: Open Customers List in Current Window

1.8. Customer Edit

1.8.1. User Interface

LOGO
Log Out

Username

Customers ¹
Services ²
Questionary ³
Quote ⁴
DMCE ⁵
Settings ⁶

Edit Customer
Home / Edit Customer

Customer ID
Company Name
Contact Name
Address
Telephone Number
Mobile Number
E-Mail

Save ⁷
Cancel ⁸

1.8.2. Widget Table

Footnote	Name	Interactions
1		OnClick: Case 1: Open Customers List in Current Window
2		OnClick: Case 1: Open Services List in Current Window
3		OnClick: Case 1: Open Quotes List in Current Window
4		OnClick: Case 1: Open DMCE list in Current Window
5		OnClick: Case 1: Open Settings in Current Window
6		OnClick: Case 1: Open Customers List in Current Window

Footnote	Name	Interactions
7		OnClick: Case 1: Show record update

1.9. Questionary List

1.9.1. User Interface

LOGO

Log Out

Username

Customers

Services

Questionary

Quote

DMCE

Settings

QuestionaryList

Home / Questionary List

New Questionary

Search:

Go!

Questionary ID	Company Name	Contact Name	Edit
123456	abc123	abc	
123456	abc123	abc	

1.9.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Questionary List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window
6	OnClick: Case 1: Open Questionary New in Current Window

Footnote	Interactions
7	OnClick: Case 1: Open Link in Current Window

1.10. Questionary New

1.10.1. User Interface

LOGO

Log Out

Username

Customers ¹

Services ²

Questionary ³

Quote ⁴

DMCE ⁵

Settings

New Questionary

Home / New Questionary

Customer

Date

Carrier

Tracking

Details

Quantity	Description	Dimensions	Weight	Volume	Delete
1 BOX	IPAD MINI 32GB	1.01L x 1.99H x 2.00W	5 Lb / 2.27 Kg	15.01 vLb / 6.9 vKg	
2 BOX	Women Shoes	1.01L x 1.99H x 2.00W	5 Lb / 2.27 Kg	15.01 vLb / 6.9 vKg	

Totals

Box	Total Lb	Total vLb	Total Kg	Total vKg	CFT	CBM
3	10	30.02	4.54	13.8	3.00	1.00

Print

Save

Cancel

1.10.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Questionary List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.11. Questionary Edit

1.11.1. User Interface

LOGO

Log Out

Username

Customers ¹

Services ²

Questionary ³

Quote ⁴

DMCE ⁵

Settings

Edit Questionary

Home / Edit Questionary

Customer

Date

Carrier

Tracking

Details

Quantity	Description	Dimensions	Weight	Volume	Delete
1 BOX	IPAD MINI 32GB	1.01L x 1.99H x 2.00W	5 Lb / 2.27 Kg	15.01 vLb / 6.9 vKg	
2 BOX	Women Shoes	1.01L x 1.99H x 2.00W	5 Lb / 2.27 Kg	15.01 vLb / 6.9 vKg	

Totals

Box	Total Lb	Total vLb	Total Kg	Total vKg	CFT	CBM
3	10	30.02	4.54	13.8	3.00	1.00

Print

Save

Cancel

1.11.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Questionary List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.12. Services List

1.12.1. User Interface

LOGO

Log Out

Username

Customers1

Services2

Questionary

Quote3

DMCE4

Settings5

Services List

Home / Services List

+

New Service

Search:

Go!

Service ID	Description	Price	Edit
abc123	abc123	123.99	
abc123	abc123	123.99	

1.12.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.13. Services New

1.13.1. User Interface

LOGO

Log Out

Username

Customers1

Services2

Questionary

Quote3

DMCE4

Settings5

New Service

Home / New Service

Service ID

Description

Price

Save

Cancel

1.13.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.14. Services Edit

1.14.1. User Interface

LOGO

Log Out

Username

Customers1

Services2

Questionary

Quote3

DMCE4

Settings5

New Service

Home / New Service

Service ID

Description

Price

Save

Cancel

1.14.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.15. Quotes List

1.15.1. User Interface

LOGO

Log Out

Username

Customers ¹

Services ²

Questionary ³

Quote ³

DMCE ⁴

Settings ⁵

Quotes List

Home / quotes List

+ New Quote

Search:

Quotes ID	Customer Name	Date	Total	Edit
abc123	abc123	2017-12-31 24:60:00	123.99	<input checked="" type="checkbox"/>
abc123	abc123	2017-12-31 24:60:00	123.99	<input checked="" type="checkbox"/>

1.15.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.16. Quote New

1.16.1. User Interface

LOGO
Log Out

Username

Customers ¹
Services ²
Questionary ³
Quote ³
DMCE ⁴
Settings ⁵

New Quote
Home / New Quote

Customer
Date

Questionary ID	Service	Weight / Vol	Rate	SubTotal	Delete
Q0001456	Bodega	102.00 vLb	\$4.00	\$408.00	
Q0002546	Cuarto Frio	200.00 vLb	\$8.00	\$1600.00	

Term	Cash
Subtotal	2008.00
Otros	8.00
Total	2016.00

Print

Save

Cancel

1.16.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.17. Quote Edit

1.17.1. User Interface

LOGO
Log Out

Username

Customers ¹
Services ²
Questionary ³
Quote ³
DMCE ⁴
Settings ⁵

Edit Quote
Home / Edit Quote

Customer
Date

Questionary ID	Service	Weight / Vol	Rate	SubTotal	Delete
Q0001456	Bodega	102.00 vLb	\$4.00	\$408.00	
Q0002546	Cuarto Frio	200.00 vLb	\$8.00	\$1600.00	

Term	Cash
Subtotal	2008.00
Otros	8.00
Total	2016.00

Print
Save
Cancel

1.17.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.18. DMCE list

1.18.1. User Interface

LOGO

Log Out

Username

Customers ¹

Services ²

Questionary ³

Quote ⁴

DMCE ⁵

Settings

DMCE List

Home / DMCE List

New DMCE

Search:

Go!

DMCE ID	Customer Name	Date	Guide ID	Edit
abc123	abc123	2017-12-31 24:60:00	abc123	
abc123	abc123	2017-12-31 24:60:00	abc123	

1.18.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.19. DMCE New

1.19.1. User Interface

LOGO

Log Out

Username

Customers1

Services2

Questionary3

Quote4

DMCE5

Settings

New DMCE

Home / New DMCE

ENTRADA NUMERO20110417080752-5602

DIA17

MES04

ANO2011

CIA. IMPORTADORAUNICO SHIP, S.A.

CLAVE5602

CONTACTO NO.6672-2268 441-9798

TIPO DE VAGONCONTENEDOR

MODO DE TRANSPORTESea

REFERENCIA DE MODO DE TRANSPORTEEVE UNIT V125

EMPRESA TRANSPORTADORAUNIGREEN MARINE, S.A.

CONOCIMIENTO DE EMBARQUE O GUIAELVG1234566

PAIS DE ORIGENCHINA

NOMBRE DEL EMBARCANTEEXP. CHINA, LTD

PAIS DEL EMBARCANTECHINA

PUERTO DE ORIGENGUANGZHOU

PUERTO DE TRASBORDO

PUERTO DE ENTRADACOLON CONTAINER TERMINAL (EVERGREEN),COLON

COMENTARIOS DEL FORMULARIO20110417080752-5602

ARANCEL	PRODUCTO CLAVE	DESCRIPCION	BULTO		UNIDADES		MUESTRA	PESO BRUTO	VALOR	NET VALOR		
			CANTIDAD	TIPO	UOM	UNIDADES SUELTAS					UOM (CANTIDAD)	
84159010		PARTES PARA AUTOMOVIL	0.00	PS	Unidad	8,600.00	0.00	N	35,000.00	250,000.00	250,000.00	
TOTAL F.O.B		250,000.00	DESCUENTO%	0.00	FLETE	7,500.00	SEGURO	0.00	OTROS	0.00	TOTAL CIF:	257,500.00
TOTAL BULTOS		3,600.0	TOTAL UNIDADES SUELTAS		8,600.0	TOTAL UOM CANTIDAD		0.00	PESO BRUTO TOTAL		35,000.00	

Print

Save

Cancel

1.19.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.20. DMCE Edit

1.20.1. User Interface

LOGO

Log Out

Username

Customers

Services

Questionary

Quote

DMCE

Settings

Edit DMCE

Home / Edit DMCE

ENTRADA NUMERO20110417080752-5602

DIA17

MES04

ANO2011

CIA. IMPORTADORAUNICO SHIP, S.A.

CLAVE5602

CONTACTO NO.6672-2268 441-9798

TIPO DE VAGONCONTENEDOR

MODO DE TRANSPORTESea

REFERENCIA DE MODO DE TRANSPORTEEVE UNIT V125

EMPRESA TRANSPORTADORAUNIGREEN MARINE, S.A.

CONOCIMIENTO DE EMBARQUE O GUIAELVG1234566

PAIS DE ORIGENCHINA

NOMBRE DEL EMBARCANTEEXP. CHINA, LTD

PAIS DEL EMBARCANTECHINA

PUERTO DE ORIGENGUANGZHOU

PUERTO DE TRASBORDO

PUERTO DE ENTRADACOLON CONTAINER TERMINAL (EVERGREEN),COLON

COMENTARIOS DEL FROMULARIO20110417080752-5602

ARANCEL	PRODUCTO CLAVE	DESCRIPCION	BULTO		UNIDADES		MUESTRA	PESO BRUTO	VALOR	NET VALOR		
			CANTIDAD	TIPO	UOM	UNIDADES SUELTAS					UOM (CANTIDAD)	
84159010		PARTES PARA AUTOMOVIL	0.00	PS	Unidad	8,600.00	0.00	N	35,000.00	250,000.00	250,000.00	
TOTAL F.O.B		250,000.00	DESCUENTO%	0.00	FLETE	7,500.00	SEGURO	0.00	OTROS	0.00	TOTAL CIF:	257,500.00
TOTAL BULTOS		3,600.0	TOTAL UNIDADES SUELTAS		8,600.0	TOTAL UOM CANTIDAD		0.00	PESO BRUTO TOTAL		35,000.00	

Print

Save

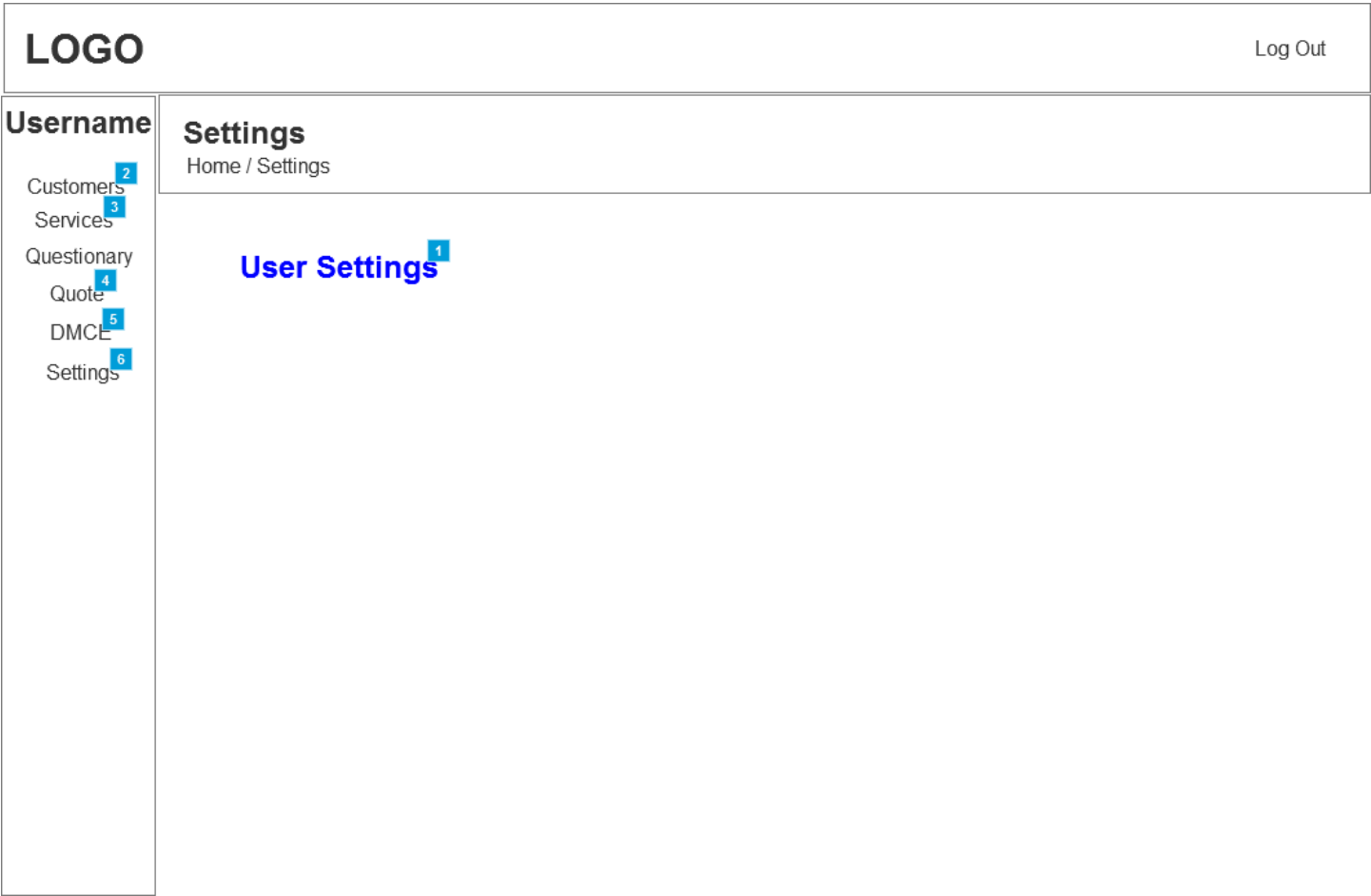
Cancel

1.20.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.21. Settings

1.21.1. User Interface



1.21.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Users in Current Window
2	OnClick: Case 1: Open Customers List in Current Window
3	OnClick: Case 1: Open Services List in Current Window
4	OnClick: Case 1: Open Quotes List in Current Window
5	OnClick: Case 1: Open DMCE list in Current Window
6	OnClick: Case 1: Open Settings in Current Window

1.22. Users

1.22.1. User Interface

LOGO

Log Out

Username

Customers ¹

Services ²

Questionary

Quote ³

DMCE ⁴

Settings ⁵

Users List

Home / Users List

New Users

Search:

Go!

Users ID	Username	Name	Edit
123456	abc123	abc	
123456	abc123	abc	

1.22.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.23. User New

1.23.1. User Interface

LOGO

Log Out

Username

Customers 1

Services 2

Questionary 3

Quote 4

DMCE 5

Settings

New User

Home / New User

User ID

UserName

Password

Confirm Password

First name

Last Name

E-Mail

Save

Cancel

1.23.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window

1.24. User Edit

1.24.1. User Interface

LOGO

Log Out

Username

Customers 1

Services 2

Questionary 3

Quote 4

DMCE 5

Settings

Edit User

Home / Edit User

User ID

UserName

Password

Confirm Password

First name

Last Name

E-Mail

Save

Cancel

1.24.2. Widget Table

Footnote	Interactions
1	OnClick: Case 1: Open Customers List in Current Window
2	OnClick: Case 1: Open Services List in Current Window
3	OnClick: Case 1: Open Quotes List in Current Window
4	OnClick: Case 1: Open DMCE list in Current Window
5	OnClick: Case 1: Open Settings in Current Window