开源贡献指南

周明辉

致谢素材贡献: Audris Mockus, 谭鑫, 肖文鑫, 何昊

引子

- 了解开源代码托管平台或教学平台:
 - https://github.com/osslab-pku/OSSDevelopment/

- 了解开源项目的开发活动:
 - 搜索自己感兴趣的技术或项目,或任意搜索,定位相关主页,了解开发活动

大纲

- 开源贡献的准备
 - 如何选择合适的项目;
 - 学习开源社区如何运作;
 - 理解可以做什么贡献。
- GitHub实践:如何做第一个贡献
 - 在Github上找到一个自己感兴趣的项目;
 - 从项目中筛选出适合新人解决的issues;
 - · 挑选出准备解决的issue,明确需要解决的任务;
 - 以符合项目贡献规范的方式提交贡献。

开源贡献的准备

- A. How to choose an appropriate open source project to contribute?
- B. Learn how the open source community work.
- C. What contributions can I make?

A. How to choose an appropriate open source project to contribute?

- 1) 首先考虑你已经使用或想要使用的项目。
 - The projects you'll actively contribute to are the ones you find yourself coming back to.
- 2) 选择你非常有兴趣的项目。
 - For example, if you are interested in search engine and want to know how it works. First of all, you should study technical literature to learn the basic technical points. After that, you can choose Lucene, Sphinx to learn through practice.
- 3) 选择你熟悉的项目。
 - If you are familiar with the programing language and the technology that the project uses, it will be much easier for you to contribute.
- 4) 选择能够独立运行的项目。
 - There are many kinds of open source projects. Although many of them represent stand-alone software, most projects, e.g. the plugins of other projects, libraries, that would require you first to understand the underlying frameworks. Some of the projects may require very complex installation and configure in order to test the software. You may want to avoid them unless the time investment would be worth-while.
- 5) 选择活跃的项目。
 - The activeness of the project usually contains two parts. The frequency of the commits, and the enthusiasm of the discussion in the community. The higher frequency of the commits, the more active it is. Higher enthusiasm can help you find the answer easier when you have problems.
- 当你找到一个你想要贡献的项目时,快速搜索以确保该项目正在接受贡献。 否则,你的努力可能永远得不到回应。

A handy checklist to evaluate whether a project is suitable for new contributors.

- 满足开源定义: Does it have a license? Usually, this is a file called LICENSE in the root of the repository.
- 项目积极接受贡献: Look at the commit activity on the master branch. On GitHub, you can see this information on a repository's homepage.
- 项目代码提交的状态: When was the latest commit? How many contributors does the project have? How often do people commit? (On GitHub, you can find this by clicking "Commits" in the top bar.)
- 项目任务的状态: How many open issues are there? Do maintainers respond quickly to issues when they are opened? Is there active discussion on the issues? Are the issues recent? Are issues getting closed? (On GitHub, click the "closed" tab on the Issues page to see closed issues.)
- 项目PR的状态: How many open pull requests are there? Do maintainers respond quickly to pull requests when they are opened? Is there active discussion on the pull requests? Are the pull requests recent? How recently were any pull requests merged? (On GitHub, click the "closed" tab on the Pull Requests page to see closed PRs.)
- 项目欢迎新人: A project that is friendly and welcoming signals that they will be receptive to new contributors. Do the maintainers respond helpfully to questions in issues? Are people friendly in the issues, discussion forum, and chat (for example, IRC or Slack)? Do pull requests get reviewed? Do maintainers thank people for their contributions?

B. Learn how the open source community works.

- 检查并阅读文档, 了解社区规则
 - Be sure to remember that reading documents is much more important than reading code at first. These files are usually listed in the top level of a repository, including license, readme, contributing(.md), tutorials and so on. Reading these documents can give you much valuable information of the project in a short time. For example, readme/contributing.md is the instruction manual that welcomes new community members to the project. It explains why the project is useful and how to get started.
 - Most of large Open Source projects have a series of documents which tell the important details that new contributors need to pay attention to, e.g., In Linux Kernel community, "How to do Linux Kernel development" not only contains some rules of the community but also tells contributors what they should pay attention to in the software development process. Make sure to make good use of these valuable resources.
- 了解社区的讨论和协作方式。开源项目使用下述工具组织讨论:
 - Issue tracker: Where people discuss issues related to the project. Maybe you could find the bug there you want to deal with.
 - Pull requests: Where people discuss and review changes that are in progress.
 - Discussion forums (IRC, slack, discord) or mailing lists: Some projects may use these channels for conversational topics. Others use the issue tracker for all conversations. Many contributors' first interactions with the Open Source community usually happen there. Please subscribe the project's mailing list, thus you can receive interesting discussions and sharing your idea.

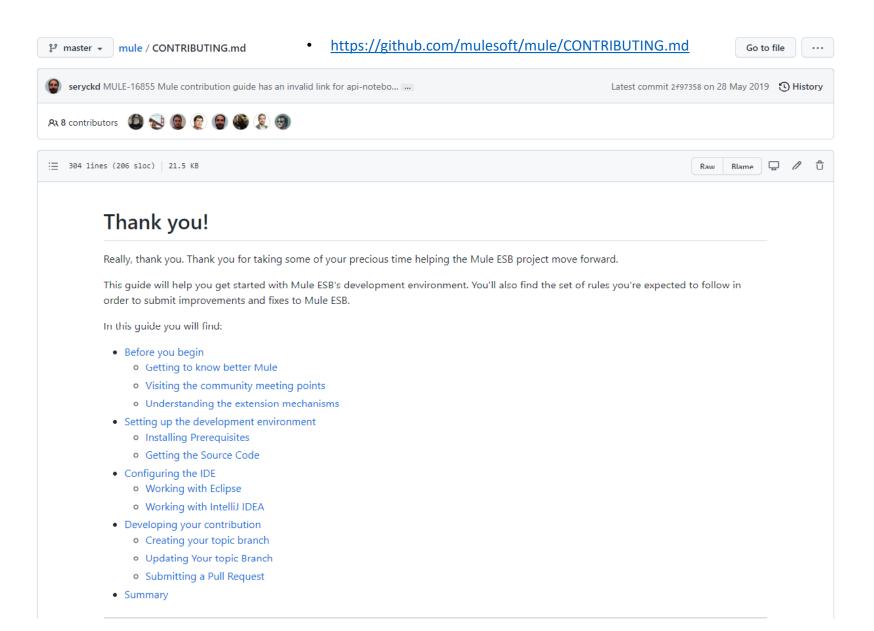
寻找开源项目的进入机制和规范

• 贡献指南(例如readme 和 contributing.md文件)

• issue提交指南

• patch提交指南

Example of contributing guideline



Example of contributing guideline



https://james.apache.org/contribute.html

Home | James | Mime4J | jSieve | jSPF | jDKIM

James components

▼ About James Mailing Lists

Contributing

Guidelines
Issue tracker
Who We Are
License
Thanks
Professional
support
Download

Server

releases

- Mailets
- Mailbox
- Protocols
- MPT

Apache Software Foundation

ASF

Get Involved FAO

License

Security

Sponsorship iDK

Thanks Huj

\ Introduction

James is a project that lives from the contributions of its community.

Anyone can contribute.

That's right, we always want to hear from people with contributions to the code, the documentation, the website, and bug reports.

The rest of this document outlines the way to go about these to maximum effect.

To keep you informed on James issues, subscribe to the relevant mailing lists &

**** Be involved in the community

An easy start is to be involved in the community.

Share your experiences with James, your needs, your enhancements proposition via the mailing lists 🕏, on gitter 🕏, or on our Bug Tracker 🕏.

Don't hesitate to write articles and blog posts. Use your preferred media to spread the love!

\ Reporting Bugs

Many improvements come as a direct result of bug reports.

To report a bug, please use the appropriate Bug Tracker JIRA link according to the project you want to address:

Server 🖒

Mailbox 🕏

Protocols 🕏

MPT 🖒

Mime4i 🕏

iSieve 🕏

jSPF 🕏

jDKIM 🖒

Hupa R

Once you are logged on the appropriate JIRA page, click on the red Create button, then complete the different fields as accurately as possible, so that any user can reproduce the reported bug. markedown).

Then, you have to click on Create to submit your bug.

Reporting security vulnerabilities

Security: Vulnerabilities should be announced to the Apache Security team.

PMCs will be notified about them, and will work hard to propose fixes as fast as possible.

Specific details about security in James can be found here.

社区协作方式

Working with the community

HOWTO do Linux kernel development — The Linux Kernel documentation

The goal of the kernel community is to provide the best possible kernel there is. When you submit a patch for acceptance, it will be reviewed on its technical merits and those alone. So, what should you be expecting?

- criticism
- comments
- · requests for change
- · requests for justification
- silence

Remember, this is part of getting your patch into the kernel. You have to be able to take criticism and comments about your patches, evaluate them at a technical level and either rework your patches or provide clear and concise reasoning as to why those changes should not be made. If there are no responses to your posting, wait a few days and try again, sometimes things get lost in the huge volume.

What should you not do?

- · expect your patch to be accepted without question
- become defensive
- ignore comments
- · resubmit the patch without making any of the requested changes

In a community that is looking for the best technical solution possible, there will always be differing opinions on how beneficial a patch is. You have to be cooperative, and willing to adapt your idea to fit within the kernel. Or at least be willing to prove your idea is worth it. Remember, being wrong is acceptable as long as you are willing to work toward a solution that is right.

It is normal that the answers to your first patch might simply be a list of a dozen things you should correct. This does **not** imply that your patch will not be accepted, and it is **not** meant against you personally. Simply correct all issues raised against your patch and resend it.

★治理规则(ongoing work)

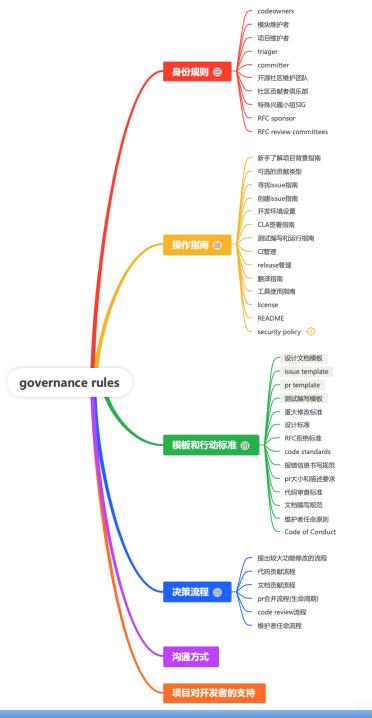
管理学领域关于治理的框架:

institutional analysis and development(IAD) framework

Rules	Description	
Position	The number of possible "positions" actors in the action situation can assume (in terms of formal positions these might be better described as job roles, while for informal positions these might rather be social roles of some capacity)	
Boundary	Characteristics participants must have in order to be able to access a particular position	
Choice	The action capacity ascribed to a particular position	
Aggregation	Any rules relating to how interactions between participants within the action situation accumulate to final outcomes (voting schemes etc.)	
Information	The types and kinds of information and information channels available to participants in their respective positions	
Pay-off	The likely rewards or punishments for participatin in the action situation	
Scope	Any criteria or requirements that exist for the final outcomes from the action situation	

应用到开源软件治理

	Rules	Description
>1	身份规则	开源社区中的角色, 包括个体和团体
1	行动指南	单个参与者在社区中 可以、必须或不得执 行的动作及动作步骤
→	操作模板和 标准	执行操作时需满足的 标准
→	决策流程	通过参与者之间互动、 一系列操作组合产生 最终结果的流程
\rightarrow	沟通方式	沟通和信息交换渠道
N	贡献者激励 奖励机制	项目对开发者的奖励



C. 我可以做什么贡献?

- 第一贡献原则: 开源项目中有很多类型的任务需要人手, 不仅仅是代码开发。
- 贡献第一种: send an email
 - The first contribution usually is not writing code. Researchers found that often a significant period of observation (lurking), ranging from a couple of weeks to several months, was needed before a joiner became a developer [2]. However, the standard deviation was quite high, due to the variance of technical skills and the time that the contributors devote. Therefore, please choose the project that matches with your specialized knowledge and try to spend a little more time. During this time, new contributors usually participate in discussion via email. If you want to join an open-source project, the first thing that you should do is getting on the mailing list. The following list gives the types of activities you could try in your email [2]. Maybe your email will receive no response, don't give up.
 - 1) Ask question
 - 2) General technical discussion
 - 3) Usage feedback (no bug report)
 - 4) Request for help
 - 5) Point to technical resources/refer to other projects
 - 6) Express interest to contribute
 - 7) Suggestion for improvements
 - 8) Propose/outline bugfix (no code)
 - 9) Coordination and organization discussion
 - 10) User support
 - 11) Answer (technical) question
 - 12) Self introduction
 - 13) Announcing "external" contribution
 - 14) Give Feedback on others contribution

C. 我可以做什么贡献? -- continued

- 贡献第二种: Activities in issue tracker system
 - 报告bug: Report an issue Before reporting an issue, you need make sure this issue has not been reported by others (You could check it in the issue tracker system). Then, you need to describe what the issue is, the context and how to reproduce it.
 - 评论问题: Comment on an issue These comments might be an interpretation for a confusing report, or suggesting a possible solution. Researchers [3] found that starting from a comment instead of reporting an issue also reflects such an attitude it means she is intentionally getting involved, perhaps by first finding a similar issue and commenting on it instead of simply reporting an issue she encounters as a user.
 - 提交代码: It is much difficult for new contributors to contribute code. If you want to challenge yourself at beginning, the first thing you should do is choosing the appropriate component. The following three items may help you.
 - a) Choose the component which is easy to modify and coding. For example, some components perform simple tasks, such as documentation. On the contrary, in a product, some domains are always considered to be more difficult than others, e.g., some critical modules. For new contributors, try to avoid these kind of components.
 - b) Choose the component with easier computer language. Some languages are complex and difficult to learn, while others, i.e. simple script languages can be mastered fairly easily.
 - c) Choose the component which has less dependent on others. This allows contributors to use existing functionalities without having to understand the rest of the specific functionalities used by other components. And such components can be added or removed at any point, often without having to recompile the whole source code.

课堂练习

• 尝试按照前述checklist找到一个项目

• 阅读其入门文档

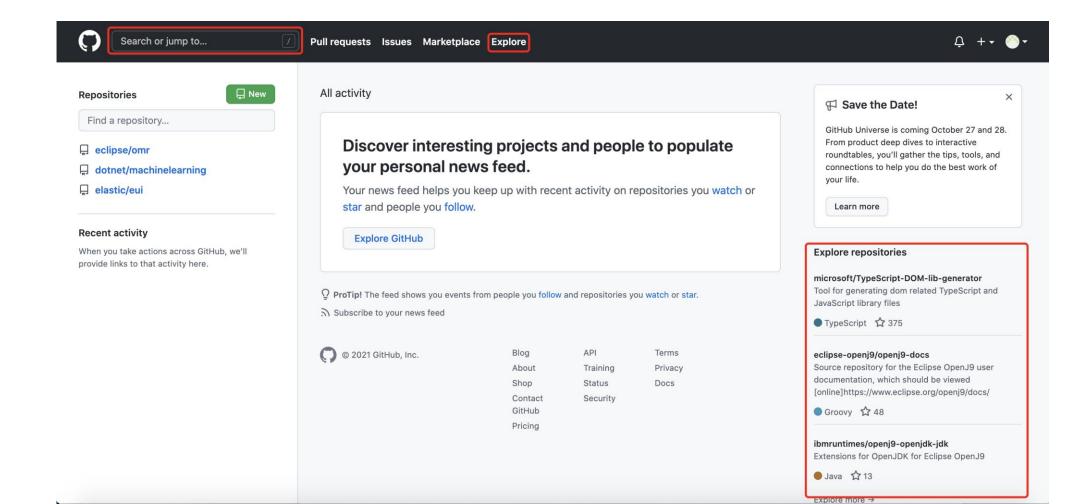
• 描述它的开发过程,解释你怎么入手

如何作出第一个贡献

- 1. 在Github上找到一个自己感兴趣的项目;
- 2. 从项目中筛选出适合新人解决的issues;
- 3. 挑选出准备解决的issue, 明确需要解决的任务;
- 4. 以符合项目贡献规范的方式提交贡献。

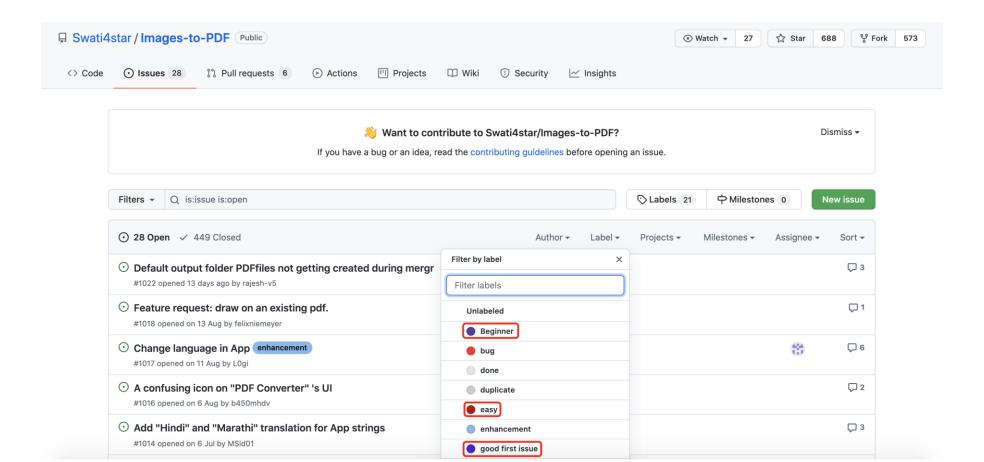
1、在github.com上找到一个自己感兴趣的项目:

- 在左上角的搜索栏用关键词搜索感兴趣的领域的项目;
- 在Explore页面浏览Github个性化推荐的项目。



2. 从项目中筛选出适合新人解决的issues

- 在open issues里筛选:
 - 选择带有"good first issue", "easy", "beginner"等标签的issues。不同项目使用的"适合新人"的标签可能不同,需自行判断。
 - · 避免选择正在被解决的issue(例如issue已被分配给某个开发者,或被pull request引用)。



3、挑选出准备解决的issue,明确需要解决的任务

• 仔细阅读issue标题和描述,明确该issue希望解决的问题

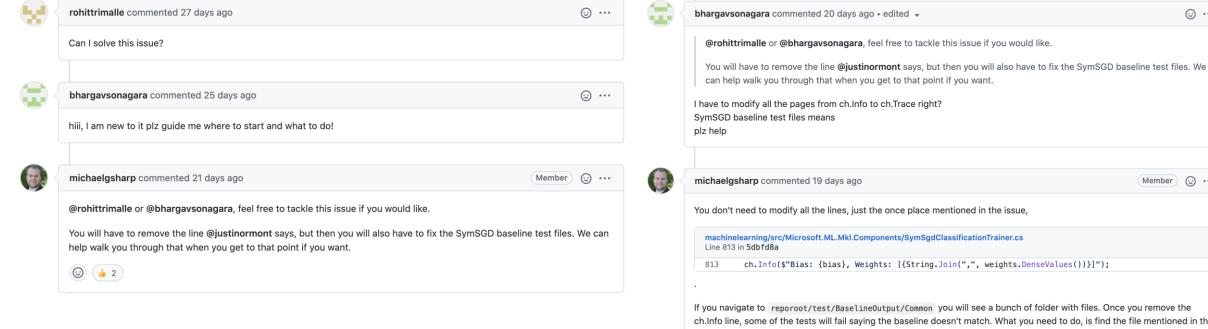


根据issue描述,该issue对应的任务是删除一行代码。

https://github.com/dotnet/machinelearning/issues/5598

Good first issue 示例一

- 从issue标题和描述明确该issue希望解决的问题;
- 可以通过评论向项目成员寻求帮助。



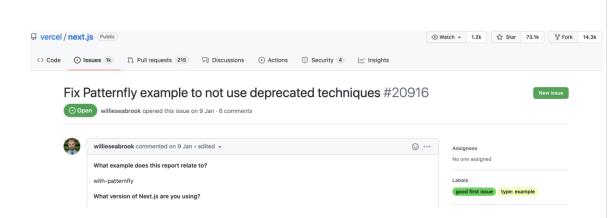
You don't need to modify all the lines, just the once place mentioned in the issue, machinelearning/src/Microsoft.ML.Mkl.Components/SymSgdClassificationTrainer.cs ch.Info(\$"Bias: {bias}, Weights: [{String.Join(",", weights.DenseValues())}]"); If you navigate to reporoot/test/BaselineOutput/Common you will see a bunch of folder with files. Once you remove the ch.Info line, some of the tests will fail saying the baseline doesn't match. What you need to do, is find the file mentioned in the test failure (it will be in that folder I mentioned), and update it with the new version. The test will actually write the new version to a file in the artifacts folder somewhere, but I can't remember exactly where off of the top of my head. If you are unable to find it after you have run the tests let me know and I will find it. Does that help?

⊕ …

由项目成员的补充说明可知,该issue的任务不仅是issue描述中所述的删除一行代码,还包括修改对应的测试代码。

Good first issue 示例二

• 根据issue的标题和描述,该bug为项目给出的example中使用了被弃用的模块。



https://github.com/vercel/next.js/issues/20916

Describe the Bug

Patternfly is becoming very, very popular, and there's quite a few bug/issue reports scattered around of people fighting to get it to work with Nextjs

Unfortunately, the Patternfly example https://github.com/vercel/next.js/tree/canary/examples/with-patternfly uses deprecated techniques:

- @zeit/next-css which is deprecated and removed from repository. Running this example now gives a warning and will
 probably soon fail as nextjs development continues
- It uses an old next-transpile-modules version 4.1.0 where latest is 6.0.0
- And while the current example doesn't use it, the only way to get SASS working is with the also deprecated and removed @zeit/next-sass module, which in turn will only work with the deprecated node-sass module when used with Patternfly (See my issue filed to dart-sass at <a> Nextjs + Patternfly react table head + using legacy node-sass works, but using dart-sass fails sass/dart-sass#1186)

Expected Behavior

Update the Patternfly example to use supported techniques and/or an updated workaround.

I have a repo at https://github.com/willieseabrook/nextjs-with-patternfly which at least uses the latest version of https://github.com/martpie/next-transpile-modules

Note, that solving this for Patternfly will be very valuable for the wider community, as the reason the with-patternfly example is complicated is because Patternfly includes css files in its JS files in the node_modules directory.

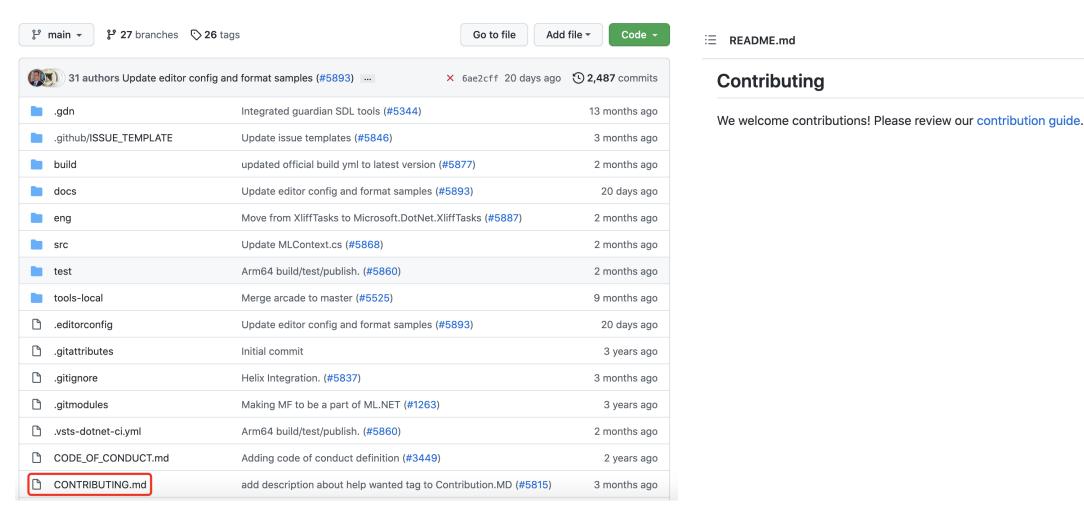
In various issues I've found, the Nextjs team has expressly prohibited doing this as a (very very good) design decision, so that will not change.

However, it would be nice to have a standard workaround, using Patternfly as an example, for people who have no other choice – I can't control Patternfly and this breaks quite a few other React modules (hence the various scattered issues on this topic)

Without a new standard workaround, Patternfly would need to be considered expressly incompatible with Nextjs and therefore need to be removed from the examples repository.

4. 以符合项目贡献协议的方式提交贡献

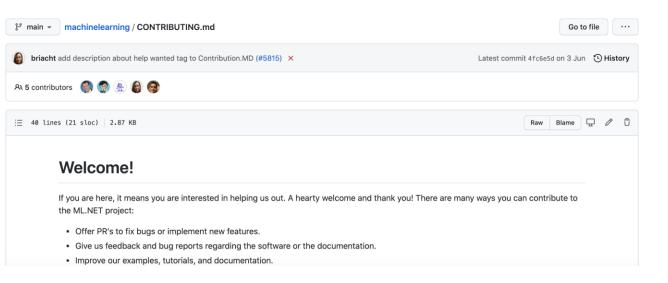
• 规范的项目通常会对贡献的形式有所要求(一般在contributing.md中),提交贡献时务必遵守这些要求。



前述Good first issue 示例一

前述Good first issue 示例一

Issue所在项目的CONTRIBUTING.md



列出为项目做贡献的方式

Getting started:

Please join the community on Gitter gitter join chat. Also please make sure to take a look at the project roadmap.

Finding an issue to work on

We've created a separate bucket of issues, which would be great candidates for community members to contribute to. We mark these issues with the help wanted label. You can find all these issues here.

Within that set, we have additionally marked issues which are good candidates for first-time contributors. Those do not require too much familiarity with the codebase and are more novice-friendly. Those are marked with good first issue label. The full list of such issues can be found here.

If there is some other area not included here where you want to contribute to, first open an issue to describe the problem you are trying to solve and state that you're willing to contribute a fix for it. We will then discuss in that issue, if this is an issue we would like addressed and the best approach to solve it.

介绍如何从issues中寻找任务

前述Good first issue 示例一

Issue所在项目的CONTRIBUTING.md

Coding Style Changes

We intend to bring dotnet/machinelearning into full conformance with the style guidelines described in Coding Style. We plan to do that with tooling, in a holistic way. In the meantime, please:

- DO NOT send PRs for style changes. For example, do not send PRs that are focused on changing usage of Int32 to int.
- DO NOT send PRs for upgrading code to use newer language features, though it's ok to use newer language features as part of new code that's written. For example, it's ok to use expression-bodied members as part of new code you write, but do not send a PR focused on changing existing properties or methods to use the feature.
- DO give priority to the current style of the project or file you're changing even if it diverges from the general guidelines.

Pull Requests

- DO submit all code changes via pull requests (PRs) rather than through a direct commit. PRs will be reviewed and potentially merged by the repo maintainers after a peer review that includes at least one maintainer.
- DO give PRs short-but-descriptive names (for example, "Improve code coverage for System.Console by 10%", not "Fix #1234")
- DO refer to any relevant issues, and include keywords that automatically close issues when the PR is merged.
- DO tag any users that should know about and/or review the change.
- **DO** ensure each commit successfully builds. The entire PR must pass all tests in the Continuous Integration (CI) system before it'll be merged.
- DO address PR feedback in an additional commit(s) rather than amending the existing commits, and only rebase/squash them when necessary. This makes it easier for reviewers to track changes.
- DO assume that "Squash and Merge" will be used to merge your commit unless you request otherwise in the PR.
- DO NOT fix merge conflicts using a merge commit. Prefer git rebase .
- DO NOT mix independent, unrelated changes in one PR. Separate real product/test code changes from larger code formatting/dead code removal changes. Separate unrelated fixes into separate PRs, especially if they are in different assemblies.

关于代码风格和pull requests的规范

前述Good first issue 示例二

Contributing to Next.js

Read about our Commitment to Open Source. To contribute to our examples, please see Adding examples below.

Adding warning/error descriptions

In Next.js we have a system to add helpful links to warnings and errors.

This allows for the logged message to be short while giving a broader description and instructions on how to solve the warning/error.

In general all warnings and errors added should have these links attached.

Below are the steps to add a new link:

1. Create a new markdown file under the errors directory based on errors/template.md:

cp errors/template.md errors/<error-file-name>.md

- 2. Add the newly added file to errors/manifest.json
- 3. Add the following url to your warning/error: https://nextjs.org/docs/messages/<file-path-without-dotmd>.

For example, to link to errors/api-routes-static-export.md you use the url: https://nextjs.org/docs/messages/api-routes-static-export

Adding examples

When you add an example to the examples directory, don't forget to add a README.md file with the following format:

- · Replace DIRECTORY_NAME with the directory name you're adding.
- Fill in Example Name and Description.
- · To add additional installation instructions, please add it where appropriate.
- . To add additional notes, add ## Notes section at the end.
- Remove the Deploy your own section if your example can't be immediately deployed to Vercel.
- Remove the Preview section if the example doesn't work on StackBlitz and file an issue here.

Example Name

Description

Preview

Preview the example live on [StackBlitz](http://stackblitz.com/):

[![Open in StackBlitz](https://developer.stackblitz.com/img/open_in_stackblitz.svg)](https://stackblitz.com/github/vercel/

Deploy your own

Deploy the example using [Vercel](https://vercel.com?utm_source=github&utm_medium=readme&utm_campaign=next-example):

[![Deploy with Vercel](https://vercel.com/button)](https://vercel.com/new/git/external?repository-url=https://github.com/withub.com/

How to use

Execute [`create-next-app`](https://github.com/vercel/next.js/tree/canary/packages/create-next-app) with [npm](https://doc

``bash

npx create-next-app --example DIRECTORY_NAME DIRECTORY_NAME-app

or

GFI-Bot



ML-powered for finding and labeling good first issues in your GitHub project!

A GFI-Bot introduction paper is available as follows (in ESEC/FSE 2022 Demonstration Track):

• Hao He, Haonan Su, Wenxin Xiao, Runzhi He, and Minghui Zhou. 2022. GFI-Bot: Automated Good First Issue Recommendation on GitHub. In Proceedings of the 2022 ACM 30th Joint European Software Engineering Conference and Symposium on the Foundations of Software Engineering, ESEC/FSE 2022, Singapore, November 14-16, 2022. ACM. https://hehao98.github.io/files/2022-gfibot.pdf

The underlying ML approach is introduced in the following paper:

Wenxin Xiao, Hao He, Weiwei Xu, Xin Tan, Jinhao Dong, and Minghui Zhou. 2022. Recommending Good First Issues in GitHub OSS Projects.
 In Proceedings of the 44th International Conference on Software Engineering, ICSE 2022, Pittsburgh, PA, USA, May 21–29, 2022. ACM.
 https://hehao98.github.io/files/2022-recgfi.pdf

We provide a good first issue recommendation dataset at Zenodo.

Get Started

GFI-Bot is available at https://gfibot.io, where you can browse through existing good first issue recommendations or register your own repository for recommendation. GFI-Bot can be installed in GitHub repositories from the GitHub App page.

NOTE: GFI-Bot is currently in pre-alpha stage. It is undergoing rapid development and still highly unstable. We cannot guarantee the preseveration of registered users and repositories in the next release and it may have unexpected behaviors on GitHub. We will change this note after GFI-Bot reaches a certain level of maturity

Roadmap

We describe our envisioned use cases for GFI-Bot in this documentation.

Currently, we are focusing on the following tasks:

- 1. Identifying an optimal training strategy
- 2. Improving user experience

https://github.com/osslab-pku/gfi-bot/blob/main/README.md

GitHub上的学习资源

- If the project is on GitHub, check out Make a Pull Request (https://makeapullrequest.com/), which @kentcdodds created as a walkthrough video tutorial.
- You can also practice making a pull request in the First Contributions repository, created by @Roshanjossey.
- Or, you can search GitHub with "make a pull request".

小结

• 了解开源代码托管平台

• 广泛搜索开源项目

• 定位特定项目,寻找进入机制,仔细阅读contributing.md

• 积极贡献,从easy task开始

一些参考资料

- https://opensource.guide/
 - 关于如何参与开源的各种指南
- https://github.blog/2020-01-22-browse-good-first-issues-to-start-contributing-to-open-source/
 - GitHub官方对good first issue功能的介绍
- https://github.com/topics/good-first-issue
 - GitHub提供的good first issue主题页面
- https://goodfirstissue.dev/
 - 一个列出有good first issue的GitHub项目的网站
- https://gfibot.io/
 - 对一些GitHub项目推荐good first issue (来自我们实验室)