物聯網框架標準

廖冠雄 助理教授
義守大學 資訊工程學系
e-mail：ghliaw@isu.edu.tw

大綱

- **前言**

- **Service Framework**

- **Architectural Framework**

Requirements for IoT Architecture

- Interoperability
  - In the way in which software interacts with physical resources
  - Decouple IoT devices from the software that manages them
  - Discovery, Management and Reporting, Security, Authorization

- Scalability
  - Large number of devices, users, interactions, connections
  - Scale-less interaction

Requirements for IoT Architecture

- Technology Reuse and Modularity
  - Software, networks, protocols, data models
  - Across vendors in a vertical application segment
  - Across diverse vertical application segments

- Low Barrier to Innovation
  - Anyone can participate and innovate

IoT Service Frameworks

- The goal – providing same qualities as web services to IoT

- In the context of the Internet and the WWW
  - Any Web Browser works with any web service, more or less
  - Regardless of wire protocols used in the network
  - Regardless of the data models and content types
  - Across vertical application segments
  - The WWW scales to planetary size
  - Low barrier to Innovation

IoT Service Frameworks

- Internet and WWW Design Patterns
  - Narrow Waist, endpoint oriented
    - Innovation happens at the endpoints, enabled by common, openly available network protocols (the narrow waist)
  - Layered Protocols
    - Common set of IP protocols (TCP, UDP) abstract the lower communication layers
    - Common Application Protocols (HTTP, REST) abstract resources

IoT Service Frameworks

- Internet and WWW Design Patterns
  - Uniform Addressing
    - URIs and Hyperlinks point to resources
    - IP Addresses, DNS names are globally unique
  - Stateless Interaction
    - Client-Server pattern
    - Hypermedia As The Engine Of Application State

IoT Service Frameworks

- How Does it Apply to IoT?
  - Internet Protocol (IP) on Constrained Devices
  - Machine to Machine (M2M) Application Protocols
  - Standard Object Models and Data Models
  - Hypermedia for Machine APIs

IoT Architectural Frameworks

- Enabling cross-domain interaction and platform unification
  - system compatibility
  - interoperability
  - functional exchangeability
- Covering the architectural needs of the various IoT Application Domains

In this course, we briefly intro …

- Service Frameworks
    - Allseen AllJoyn
    - OIC Core Framework
    - OMA LWM2M
    - Thread
- Architectural Frameworks
    - oneM2M
    - ETSI M2M
    - IEEE P2413

Allseen AllJoyn (1)

- Allseen Alliance
  - Enable industry standard interoperability between products and brands with an open source framework for IoT
  - Main members
    - Qualcomm, Microsoft, Philips, LG, ...
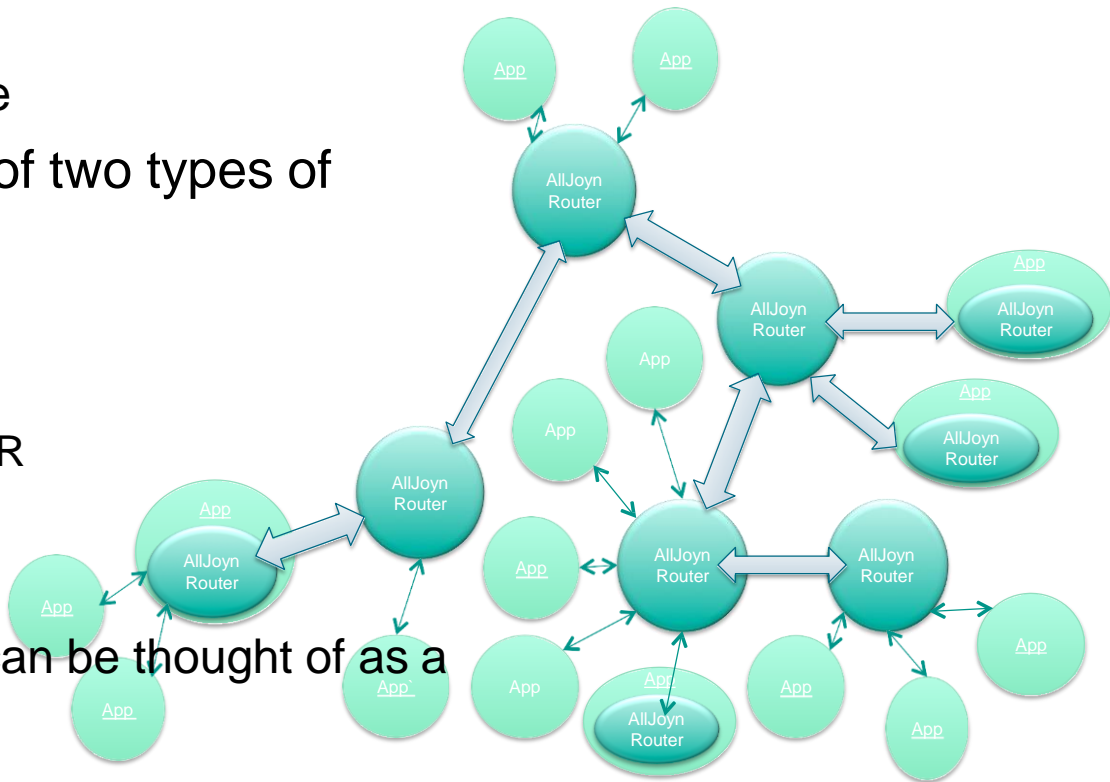
Allseen AllJoyn (2)

- What is the AllJoyn Framework?
  - An open source API framework for the Internet of Everything
  - A way devices and applications publish APIs over a network in a standard way
  - the "things" on the network expose to other "things"
  - provides application discovery and fine-grained discovery of the APIs supported by applications
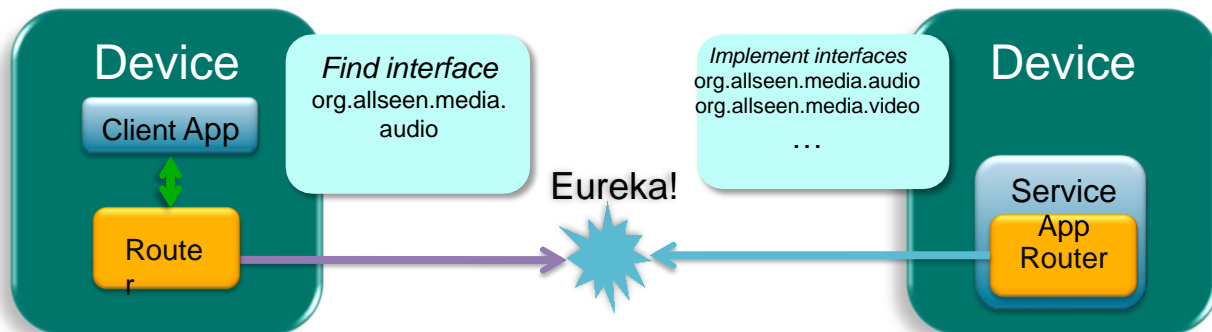
Allseen AllJoyn (3)

High-Level System Architecture

AllJoyn Bus is composed of two types of nodes:

- AllJoyn Router (R)
- Applications (App)
  - App can only connect to R
  - App can contain R
  - R can connect to other R
- The AllJoyn framework can be thought of as a mesh of stars

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Ad Hoc Bus Formation: Discover

Device

Client App

Router

Find interface
org.allseen.media.
audio

Eureka!

Implement interfaces
org.allseen.media.audio
org.allseen.media.video
…

**Device**

Service

App
Router

Interface descriptions contained in About message
- Services advertise, and Clients find, About messages
- Connect to advertisers supporting desired interfaces

Actual discovery mechanism is transport-dependent:
- On Wi-Fi, PLC, Ethernet: lightweight IP multicast protocol
- On Wi-Fi Direct: would use pre-association discovery

Ad Hoc Bus Formation: Session Creation

Device

Connect to
org.allseen.media.
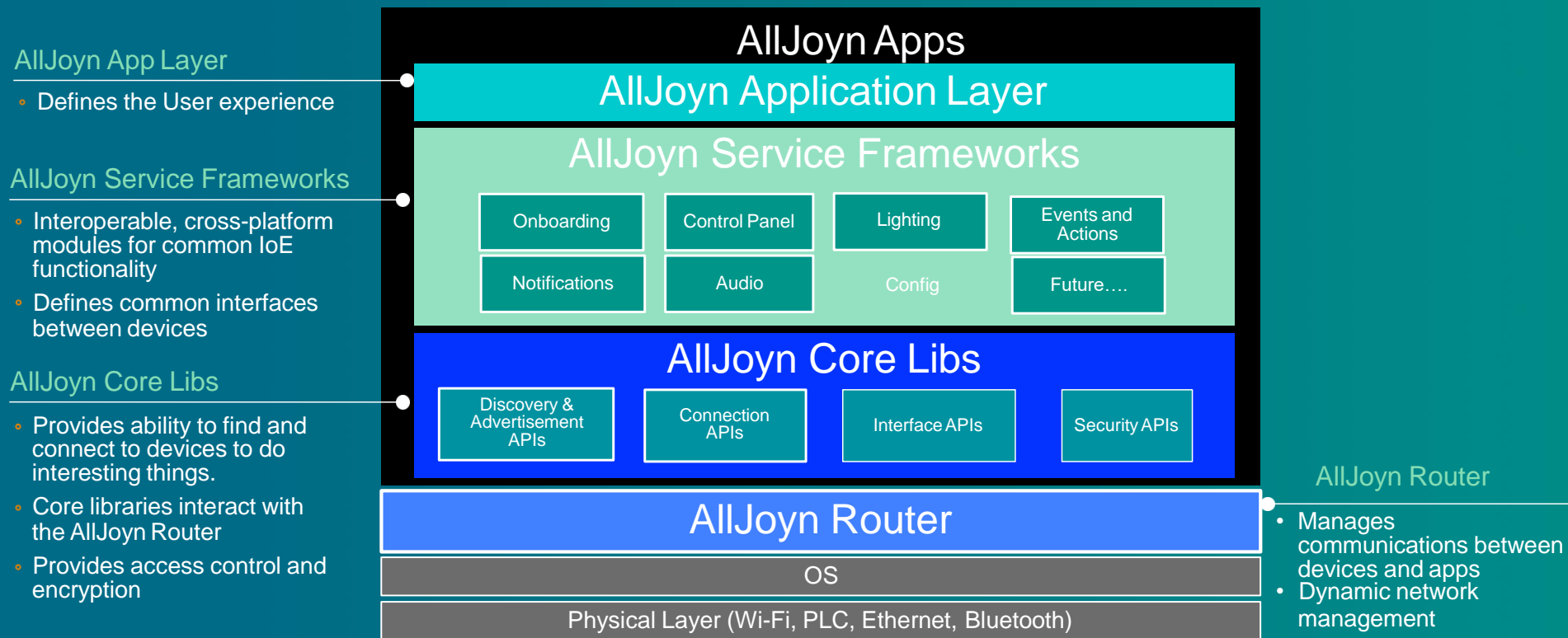audio

Peer
Session

Device
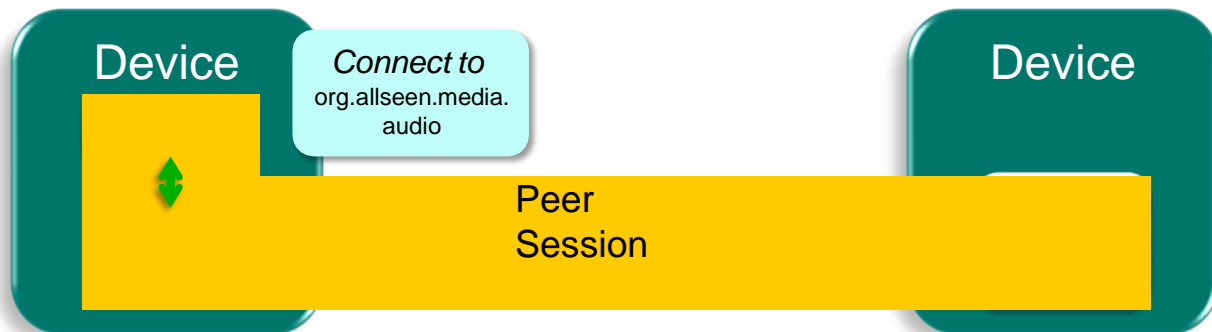
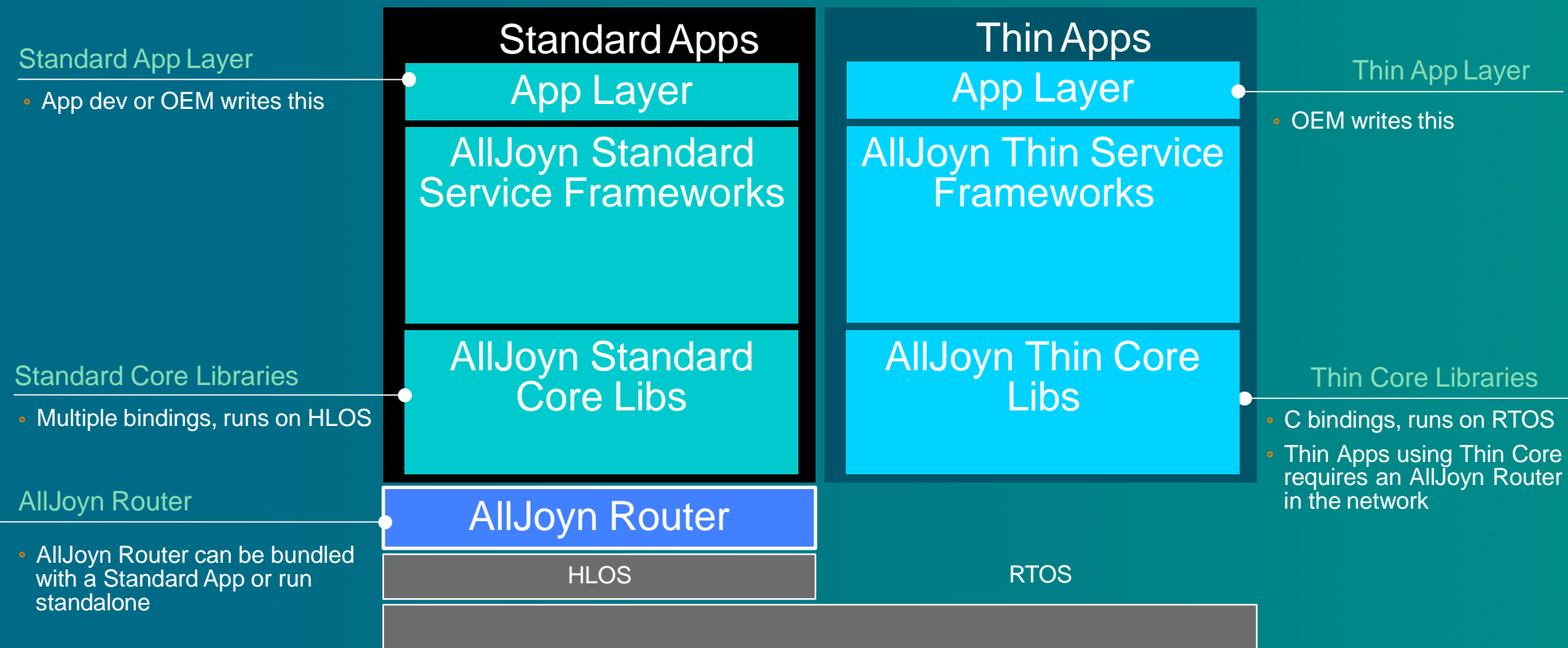**Session creation will cause AllJoyn Routers to connect and extend the bus**

- Once connected, buses merge and have a single shared namespace
- Peers can discover when other peers join or leave the bus
- Peers can interact via their APIs
- Session reference counting keeps device-to-device connections alive
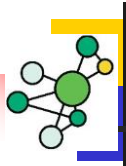- Multicast events can be sent to all peers in the session

AllJoyn Software Framework: High-level architecture

A comprehensive software framework lets devices and applications communicate

AllJoyn App Layer

- Defines the User experience

AllJoyn Service Frameworks

- Interoperable, cross-platform modules for common IoE functionality
- Defines common interfaces between devices

AllJoyn Core Libs

- Provides ability to find and connect to devices to do interesting things.
- Core libraries interact with the AllJoyn Router
- Provides access control and encryption

AllJoyn Apps

AllJoyn Application Layer

AllJoyn Service Frameworks

| Onboarding | Control Panel | Lighting | Events and Actions |
| Notifications | Audio | Config | Future…. |

AllJoyn Core Libs

| Discovery & Advertisement APIs | Connection APIs | Interface APIs | Security APIs |

AllJoyn Router

OS

Physical Layer (Wi-Fi, PLC, Ethernet, Bluetooth)

AllJoyn Router

- Manages communications between devices and apps
- Dynamic network management

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Two Versions of the AllJoyn Framework To Choose

Standard App Layer
- App dev or OEM writes this

Standard Core Libraries
- Multiple bindings, runs on HLOS

AllJoyn Router
- AllJoyn Router can be bundled with a Standard App or run standalone

Standard Apps

App Layer
AllJoyn Standard Service Frameworks
AllJoyn Standard Core Libs

AllJoyn Router

HLOS

Thin Apps

App Layer
AllJoyn Thin Service Frameworks
AllJoyn Thin Core Libs

RTOS

Thin App Layer
- OEM writes this

Thin Core Libraries
- C bindings, runs on RTOS
- Thin Apps using Thin Core requires an AllJoyn Router in the network

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OIC Key Concepts (1/2)

- **Open-source Implementation – Iotivity project (**https://www.**iotivity**.org/)
- **Free IPR License** (Code: Apache 2.0 & Spec: RAND-Z)
  - License covers both code, standards and related IPR
  - License applies to members and affiliates of members

- **Dedicated and optimized protocols for IoT** (e.g. CoAP)
  - Specific considerations for constrained devices
  - Fully compliant towards RESTful architecture
  - Built-in discovery and subscription mechanisms

- **Standards and Open Source to allow flexibility creating solutions**
  - Able to address all types of devices, form-factors, companies and markets with the widest possibility of options
  - Open Source is just one implementation to solve a problem
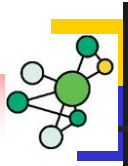
OIC Key Concepts (2/2)

- **Full stack definition for maximum interoperability**
  - Connectivity, Platform and Vertical Services defined
  - License applies to members and affiliates of members

- **Certification and Logo program**
  - Guarantees all devices work together
  - Consistent user awareness for interoperability

Sample of Current Members

Diamond

ARRIS | CableLabs | CISCO | GE Software | intel | SAMSUNG

Platinum

Atmel | NOX | CAICT 中国信息通信研究院 | DELL | Honeywell | IBM | MEDIATEK | ZTE

Gold

accenture | acer | AEPONA | ALLION ENGINEERING SERVICES | alticast | ASTORIA networks | asurion | ASUS

avempace wireless ... | Axstone TECHNOLOGY | B&O | BigJungle | BONTOM | BUFFALO | cādence | ESI

cryptosoft everything secured | ConnectingYourThings | D+M GROUP PERFORMANCE IS EVERYTHING | DigiOn | D-Link | OPPO | DSP GROUP

Dr&C | DTT TECHNOLOGY GROUP | ECS | ENCORED | ETRI | FIH 富智康 FIH Mobile Limited | fine point technologies | IB firstbuild

fuse | GCR | GoPro Be a HERO. | GRL GRANITE RIVER LABS | GrowSafe SYSTEMS | HANSONG | Hisense | hitron

Objectives

- Core Framework Specification Scope
  - Specifies the technical specification(s) comprising of the core architectural framework, messaging, interfaces and protocols based on approved use-case scenarios
  - Enables the development of vertical profiles (e.g. Smart Home) on top of the core
- Architect a core framework that is scalable from resource constrained devices to resource rich devices
- Evaluate technical specification(s) for maximum testability and interoperability
- Ensure alignment with OIC open source releases

OIC Roles

- ## OIC Client
  - i) Initiate an transaction (send a request) & ii) access an OIC Server to get a service

- ## OIC Server
  - i) host OIC Resource & ii) send a response & provide service

OIC Architecture

- OIC adopted RESTful Architecture
- Current OIC Architecture defines 2 logical roles that devices can take
  - OIC Server : A logical entity that exposes hosted resources
  - OIC Client : A logical entity that accesses resources on an OIC Server
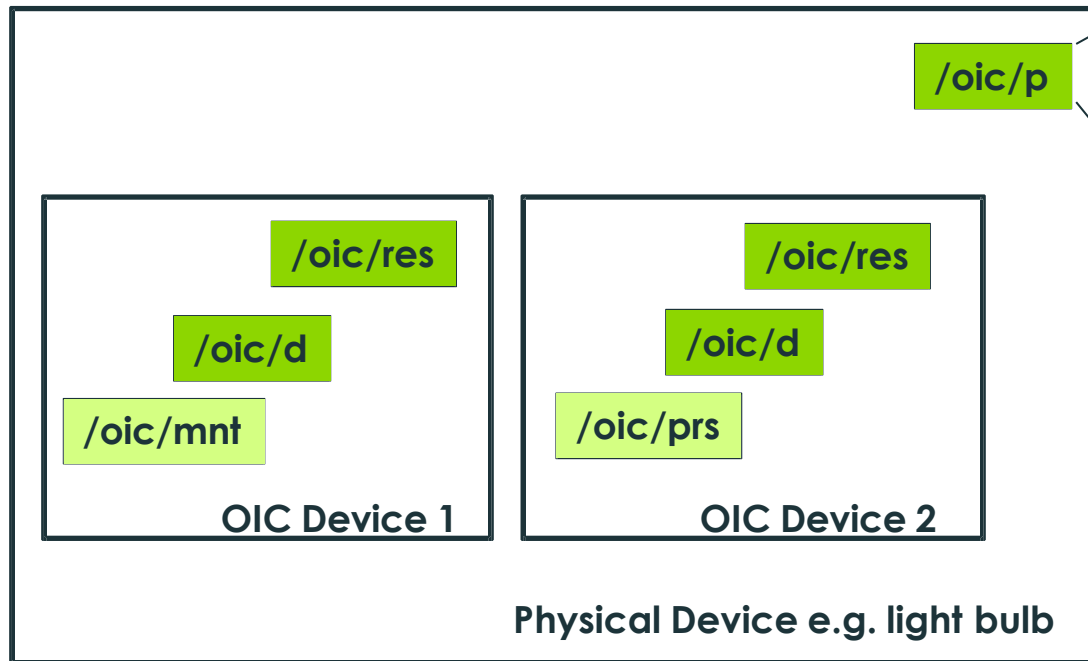

Model 1
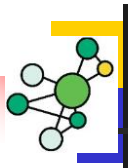
Organization of an OIC Device

- OIC Device concept

Resource URI: **/oic/p**
- rt: oic.wk.p
- if: oic.if.r
- n: homePlatform
- policy: bm:11
- pi: at1908
- mnmn: Samsung

Physical Device e.g. light bulb

OIC Device 1
- /oic/res
- /oic/d
- /oic/mnt

OIC Device 2
- /oic/res
- /oic/d
- /oic/prs

/oic/p

Mandatory
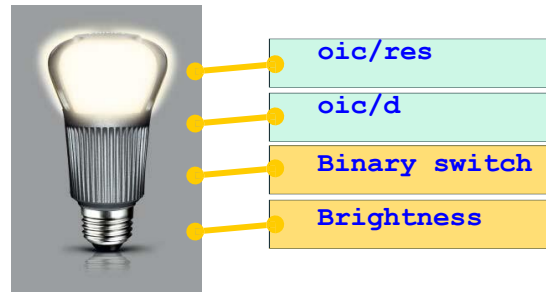
Optional

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Device example: light device (oic.d.light)

- Example overview
  - Smart light device with i) binary switch & ii) brightness resource

- Device type: Light device (oic.d.light)   [Defined by the domain]

- Associated resources
  - Core resources: ① oic/res, ② oic/d
  - Device specific resources: ③ Binary switch (oic.r.switch.binary),
  - Other optional resources can be exposed, in this example ④ Brightness resource (oic.r.light.brightness)
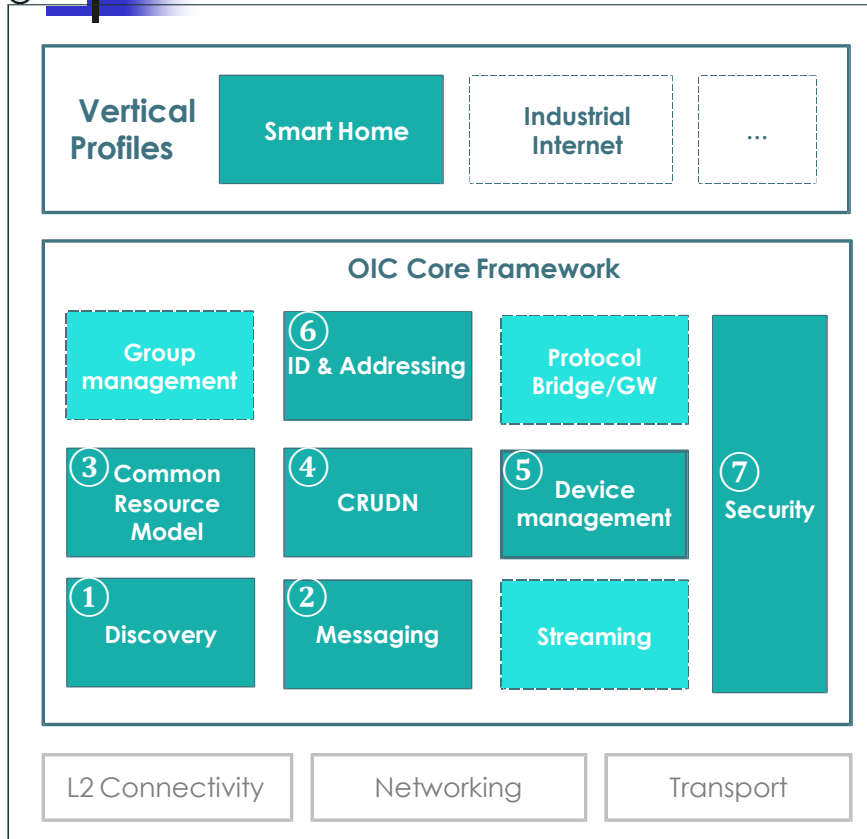
Example: Smart light device with 4 resources

Device Title	Device Type	Associated Resource Type	M/O
Light	oic.d.light	oic/res (oic.wk.core)	M
		oic/d (**oic.d.light**)	M
		Binary switch (oic.r.switch.binary)	M
		Brightness (oic.r.light.brightness)	O

oic/res

oic/d

Binary switch

Brightness

OIC Spec Features – Core Framework Spec

Vertical Profiles

| Smart Home | Industrial Internet | … |

OIC Core Framework

Group management	⑥ ID & Addressing	Protocol Bridge/GW	
③ Common Resource Model	④ CRUDN	⑤ Device management	⑦ Security
① Discovery	② Messaging	Streaming	

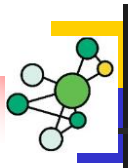| L2 Connectivity | Networking | Transport |

① **Discovery:** Common method for device discovery (IETF CoRE)

② **Messaging:** Constrained device support as default (IETF CoAP) as well as protocol translation via intermediaries

③ **Common Resource Model:** Real world entities defined as data models (resources)\

④ **CRUDN:** Simple Request/Response mechanism with Create, Retrieve, Update, Delete and Notify commands

⑤ **Device Management:** Network connection settings and remote monitoring/reset/reboot functions

⑥ **ID & Addressing:** OIC IDs and addressing for OIC entities (Devices, Clients, Servers, Resources)

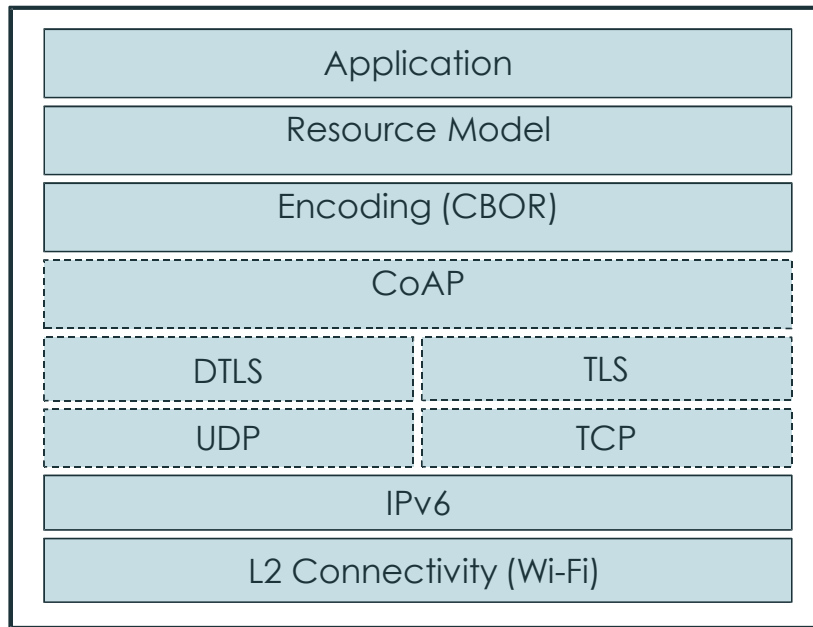⑦ **Security:** Basic security for network, access control based on resources, key management etc

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OIC Core Framework Basic Operation

| Discovery | Operation | Goal |

Discovery
- Discover access policies, device info and resources on the devices

- -

Operation
- Get device information by retrieving resources
- Control devices by changing resources
- Observe change on the properties of resources

Basic common services
- Device Monitoring

- Maintenance (e.g., reboot, factory reset, statistics collection, etc.)

| Connectivity | Networking | Transport | Security |

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Protocol Stack

Application
Resource Model
Encoding (CBOR)
CoAP

DTLS	TLS
UDP	TCP

IPv6
L2 Connectivity (Wi-Fi)

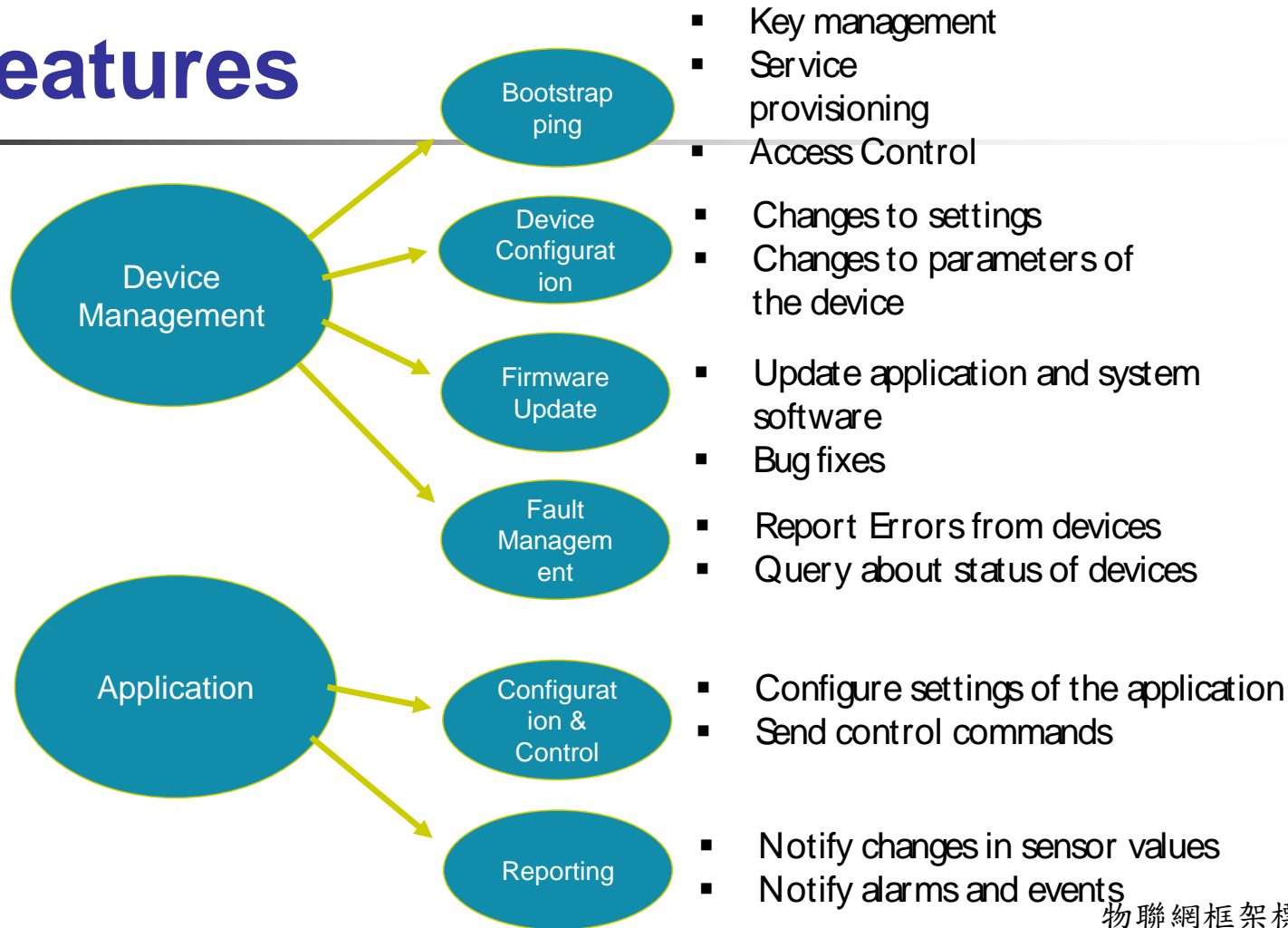**Project B OIC Stack**

Alternatives

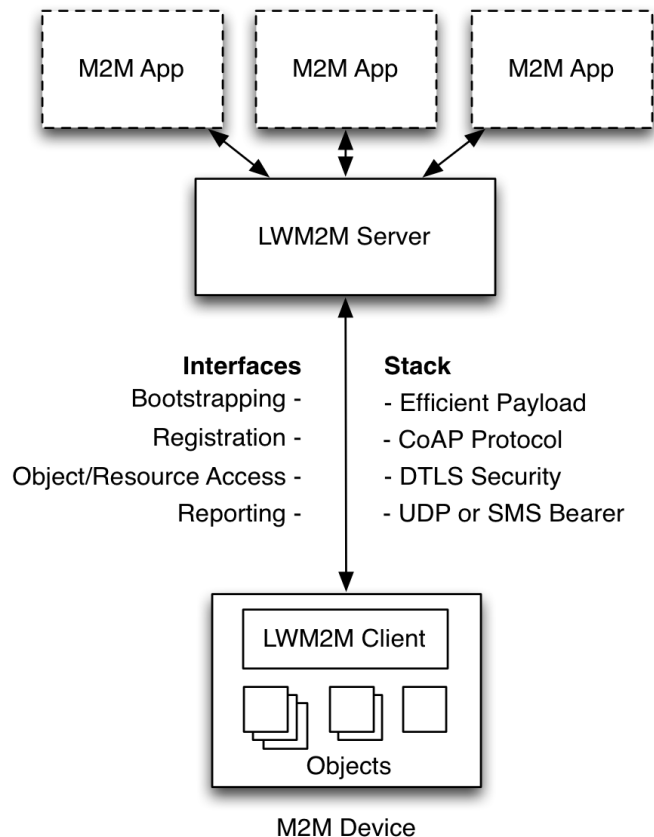| Encoding	JSON or XML/EXI can be negotiated
IP Version	v6 (v4 supported for legacy devices)

OMA LWM2M

- OMA – Open Mobile Alliance

- LWM2M – Light-Weight M2M
  - to serve the IoT market with a focus on lightweight nature

Features

Bootstrap ping
- Key management
- Service provisioning
- Access Control

Device Management

Device Configuration
- Changes to settings
- Changes to parameters of the device

Firmware Update
- Update application and system software
- Bug fixes

Fault Management
- Report Errors from devices
- Query about status of devices

Application

Configuration & Control
- Configure settings of the application
- Send control commands

Reporting
- Notify changes in sensor values
- Notify alarms and events

OMA LWM2M Architecture

Interfaces
Bootstrapping -
Registration -
Object/Resource Access -
Reporting -

Stack
- Efficient Payload
- CoAP Protocol
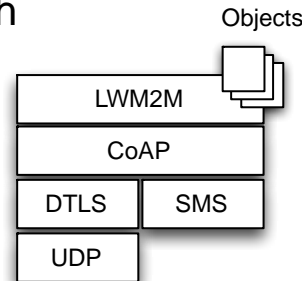- DTLS Security
- UDP or SMS Bearer

M2M Device

- M2M Applications
  - Application abstraction through REST API
  - Resource Discovery and Linking

- LWM2M Server
  - Reuses IETF technologies, such as the CoAP protocol, DTLS, Resource Directory.
  - Deployable on gateways and in the cloud

- LWM2M Clients are Devices
  - Device abstraction through CoAP
  - LWM2M Clients are CoAP Servers
  - Any IP network connection 物聯網框架標準-32

What is Thread?

A secure, wireless mesh networking protocol that:

- Supports IPv6 addresses and simple IP bridging

- Is built upon a foundation of existing standards

- Is optimized for low-power / battery-backed operation

- Is intended for control and automation (250kbps)

- Can support networks of 250 nodes or greater

- Supports low latency (less than 100 milliseconds)

- Offers simplified security and commissioning

- Runs on existing 802.15.4 wireless SoCs

⫯THREAD	Standard
UDP + DTLS	RFC 768, RFC 6347, RFC 4279, RFC 4492v RFC 3315, 5007
Distance Vector Routing	RFC 1058, RFC 2080
6LowPAN (IPv6)	RFC 4944, RFC 4862, RFC 6775
IEEE 802.15.4 MAC (including MAC security)	IEEE 802.15.4 (2006)
IEEE 802.15.4 PHY	IEEE 802.15.4 (2006)

http://www.threadgroup.org/

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Connected Home – Networking Requirements

- Direct addressability of devices – within the HAN and from smart phones or tablets

- Simplified forming and joining of network, limit special devices or customer knowledge of concepts like coordinator vs. router vs. end device

- Scalable to 200-300 devices in a home – with sufficient routers to provide coverage but remainder can be end devices

- Latency less than 100 milliseconds for typical interactions (user interaction concern)

- Allow the use of multiple gateways

- Seamless connectivity to user interaction on device of choice in the home (dedicated display, smart phone, tablet, etc.)

- Battery operated devices with years of expected life – door locks, security sensors etc.

Target Devices
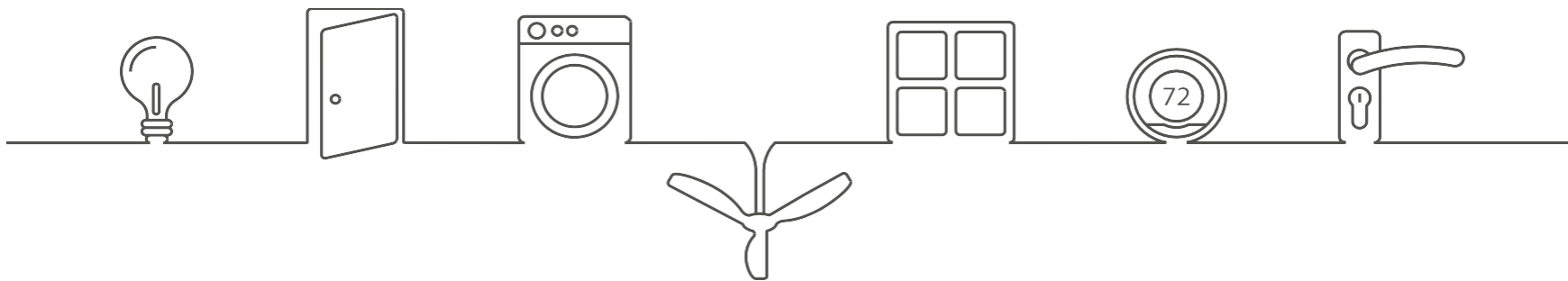
Lighting　　Sensors　　Appliances　　HVAC　　Sensors　　Energy Saving　　Security

- Normally Powered
  - Gateway
  - Lighting
  - Appliances
  - Smart Meter
  - Garage door opener
  - HVAC equipment
  - Smart Plugs
  - Fans
- Powered or Battery
  - Thermostat
  - Light switches
  - Smoke detectors
  - In home display
  - Shades or blinds
  - Door bell
  - Glass break sensors
  - Robots/cleaners
- Normally Battery
  - Door sensors
  - Window sensors
  - Motion sensors
  - Door locks
  - Radiator valves
  - Body sensors

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System Messaging Model

- Expect device to device communication within HAN for operations in the home

- Border Router forwards data to cloud
- Also provides WiFi connectivity to phone or tablet in the home

- Cloud connectivity for control when not at home
- When within the home, phone or tablet must go direct to gateway to reduce latency
- Has to be seamless to consumer using device

Thread HAN
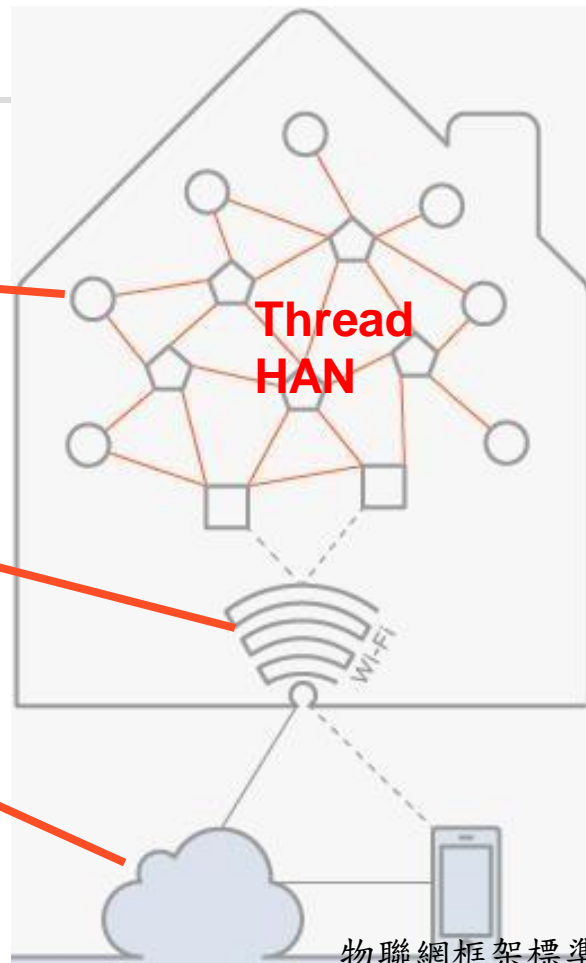
Key Features Overview

IP-based:

- Simplified bridging to other IP networks

Flexible Network:

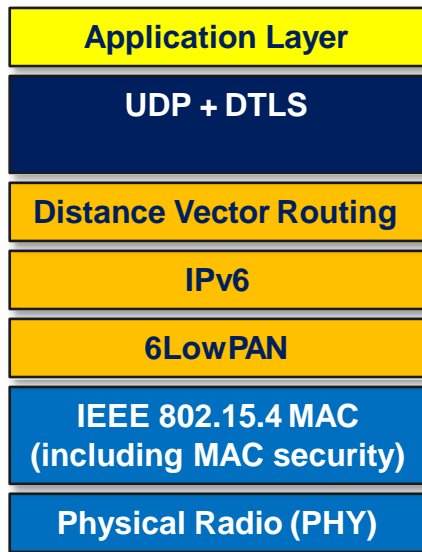- Simplified device types

Robust:

- No single point of failure

Secure:

- Simple security and commissioning

Low Power Operation:

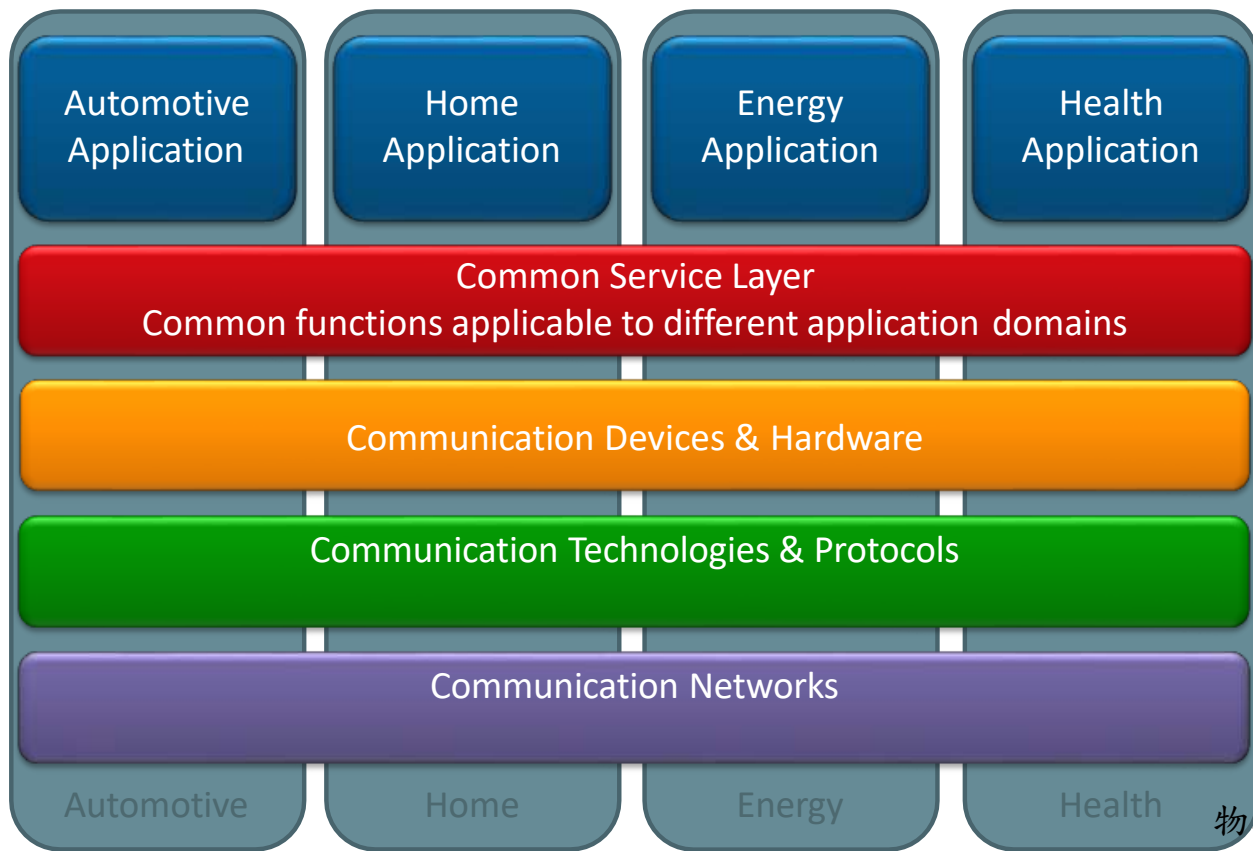- Support for sleeping devices

Thread   **Standard**

Thread
Application Layer
UDP + DTLS
Distance Vector Routing
IPv6
6LowPAN
IEEE 802.15.4 MAC (including MAC security)
Physical Radio (PHY)

Standard
RFC 768, RFC 6347, RFC 4279, RFC 4492, RFC 3315, RFC 5007
RFC 1058, RFC 2080
RFC 4944, RFC 4862, RFC 6282, RFC 6775
IEEE 802.15.4 (2006)

oneM2M – The Common Service Layer

Automotive Application	Home Application	Energy Application	Health Application

Common Service Layer
Common functions applicable to different application domains

Communication Devices & Hardware

Communication Technologies & Protocols

Communication Networks

Automotive	Home	Energy	Health

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oneM2M – Common Service Functions

Registration	Discovery	Security	Group Management
	Subscription & Notification	Device Management	Application & Service Management
	Network Service Exposure	Location	Service Charging & Accounting

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oneM2M – Technical Reports

Architecture Analysis 1 **TR-0002** (WI-0002)	**Use Cases** **TR-0001** (WI-0001)	**Architecture Analysis 2** **TR-0003** (WI-0002)

Protocol Analysis **TR-0009** (WI-0008)	**Study of Mgt Capab. Enabl^{nt}** **TR-0006** (WI-0004)	**Abstraction & Semantics** **TR-0007** (WI-0005)	**Security Analysis** **TR-0008** (WI-0007)

Roles & Focus Areas **TR-0005** (WI-0003)	**Use Cases v2** **TR-0011** (WI-0014)	**E2E Security & Group Authent.** **TR-0012** (WI-0011)

oneM2M – Technical Specifications

Requirements **TS-0002** (WI-0001)	Functional Architecture **TS-0001** (WI-0002)	Definitions & Acronyms **TS-0011** (WI-0003)	Service Layer Core Protocols **TS-0004** (WI-0009)
HTTP Protocol Binding **TS-0009** (WI-0013)	CoAP Protocol Binding **TS-0008** (WI-0012)	Management Enabl^{nt} - OMA **TS-0005** (WI-0010)	Management Enabl^{nt} - BBF **TS-0006** (WI-0010)
	MQTT Protocol Binding **TS-0010** (WI-0014)	Security Solutions **TS-0003** (WI-0007)	Service Components **TS-0007** (WI-0011)

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oneM2M – Use Cases & Requirements

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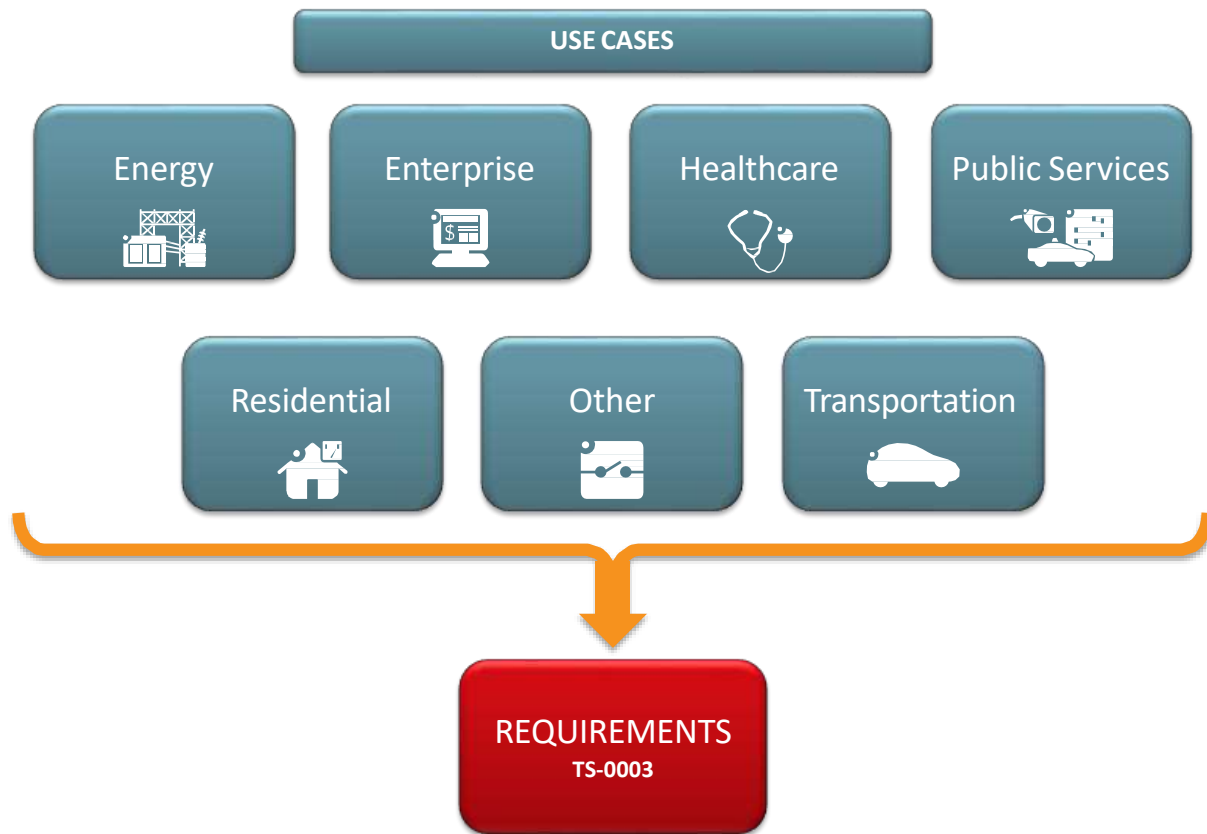
oneM2M - Architecture

Application Entity   Provides application logic for the end-to-end M2M solutions

Network Services Entity Provides services to the CSEs besides the pure data transport

Node   Logical equivalent of a physical (or possibly virtualized, especially on the server side) device
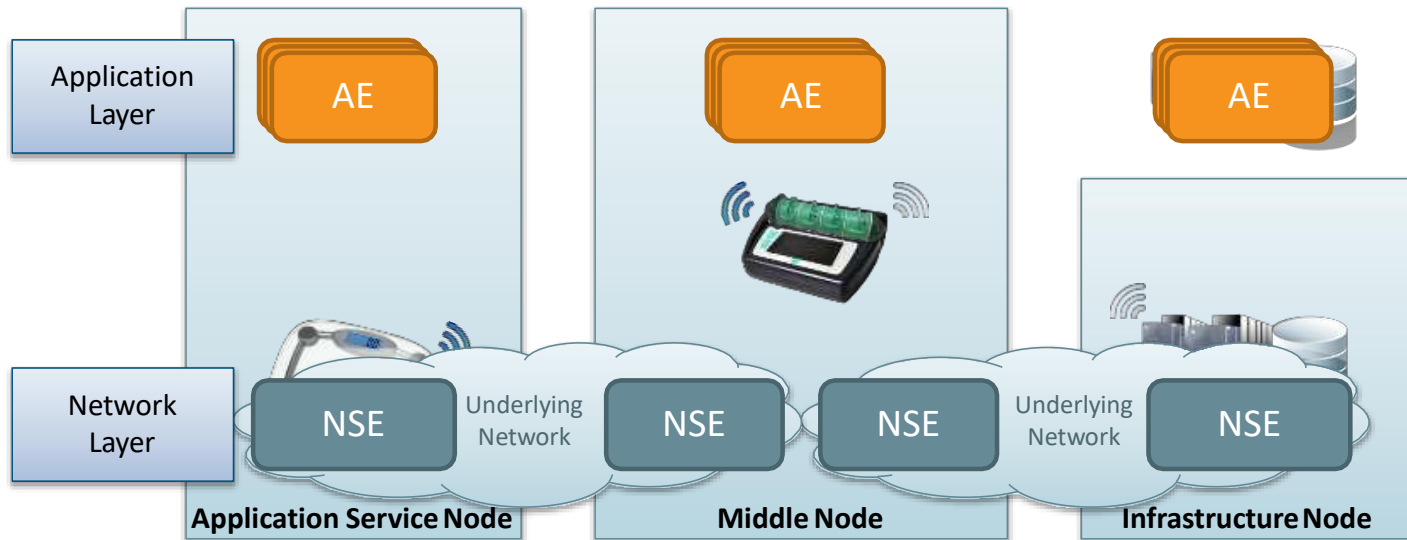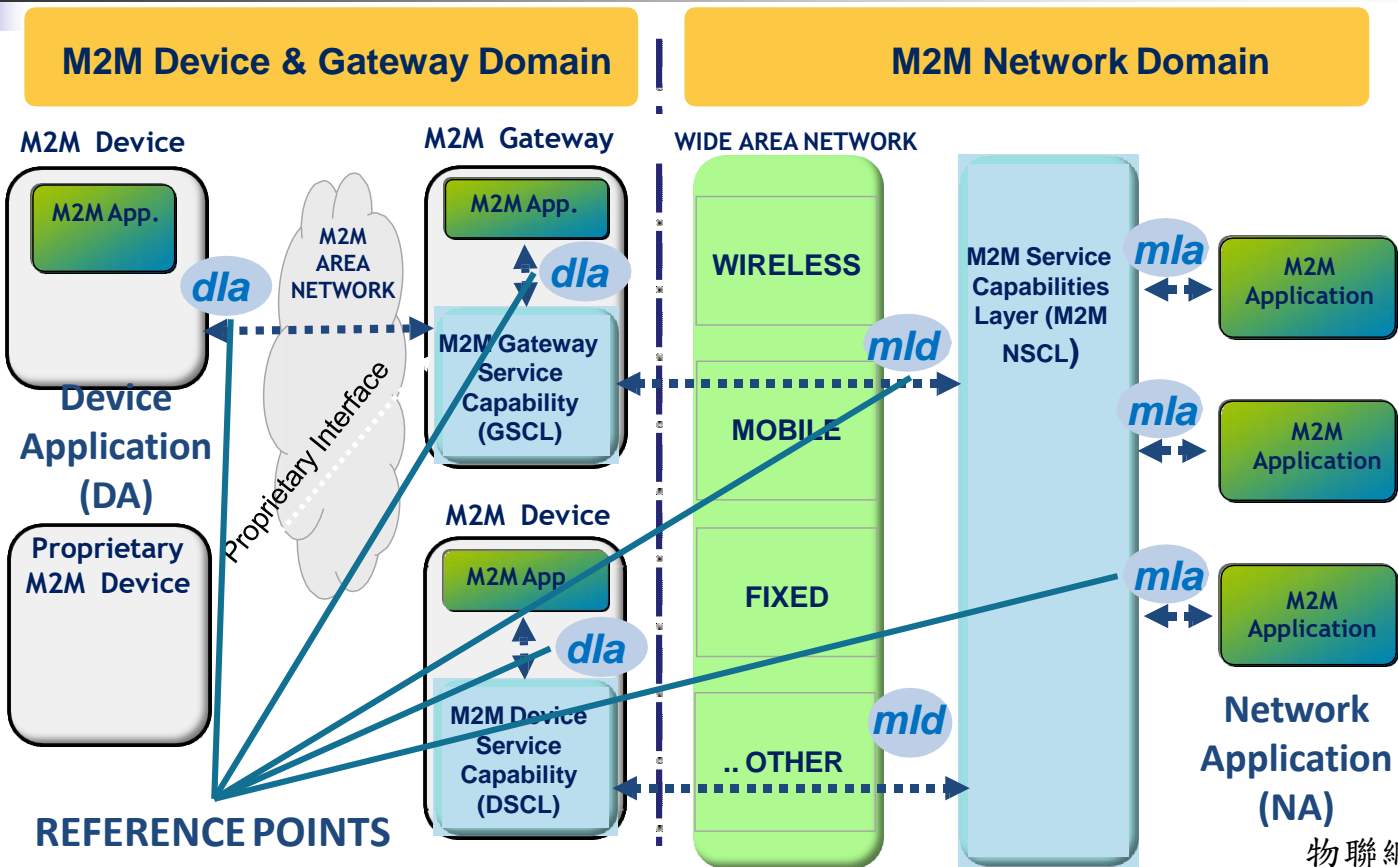
oneM2M - Architecture

Reference Point   One or more interfaces - Mca, Mcn, Mcc and Mcc' (between 2 service providers)

Common Services Entity   Provides the set of "service functions" that are common to the M2M environments

Application Entity   Provides application logic for the end-to-end M2M solutions

Network Services Entity   Provides services to the CSEs besides the pure data transport

Node   Logical equivalent of a physical (or possibly virtualized, especially on the server side) device

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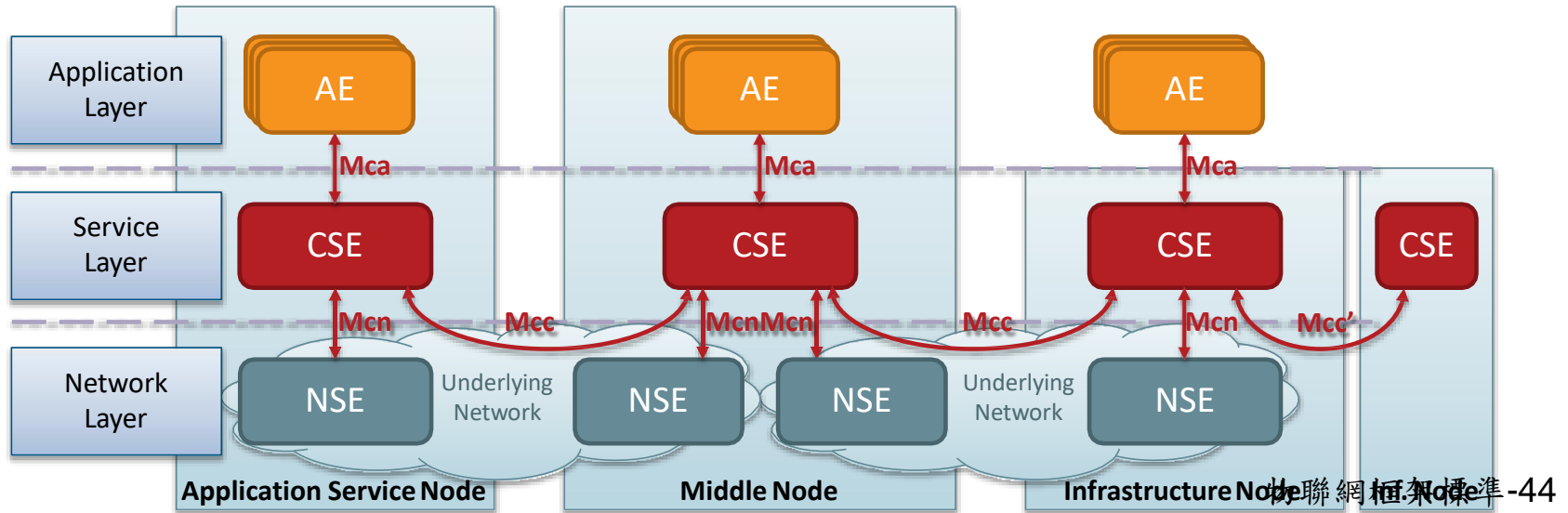
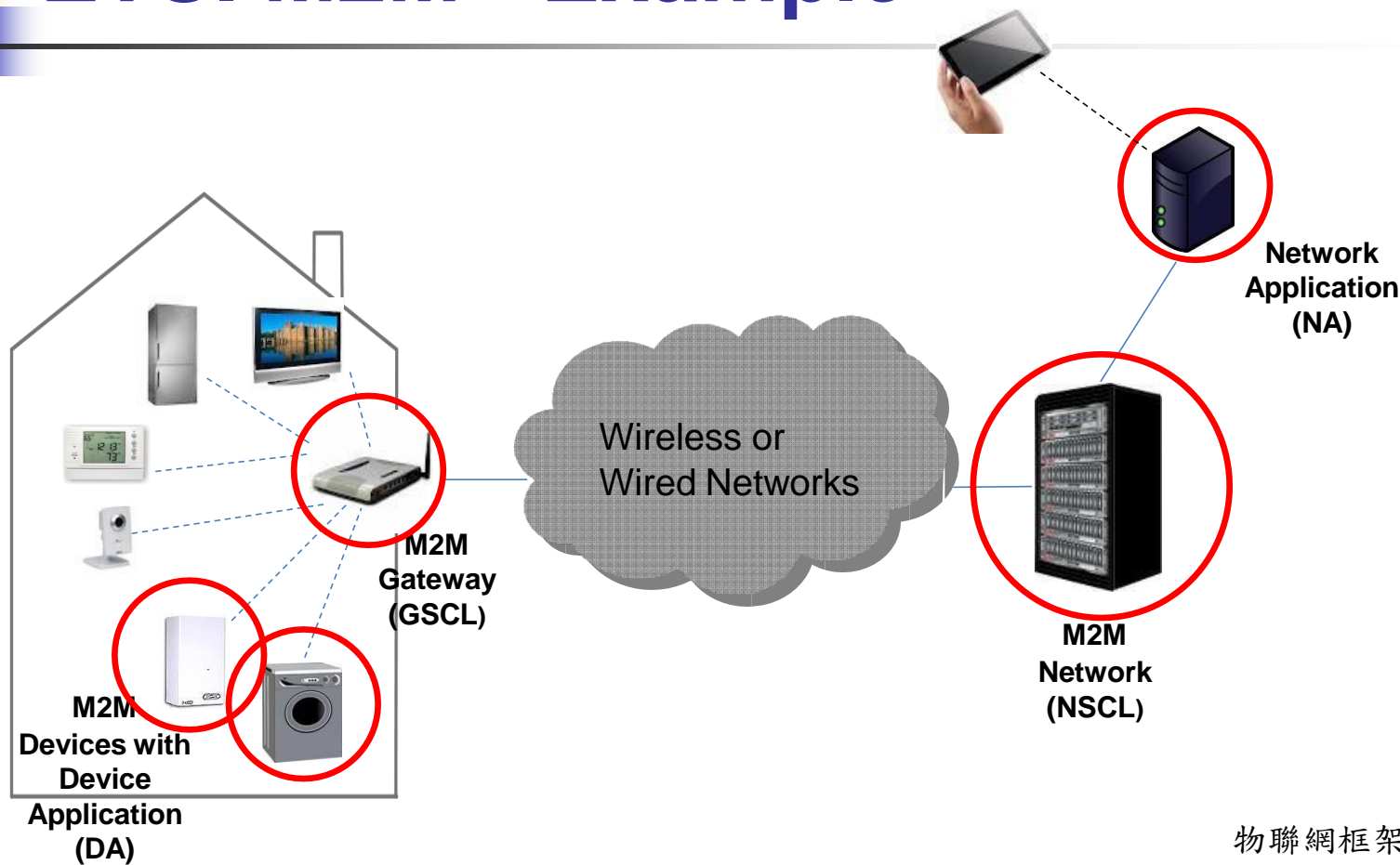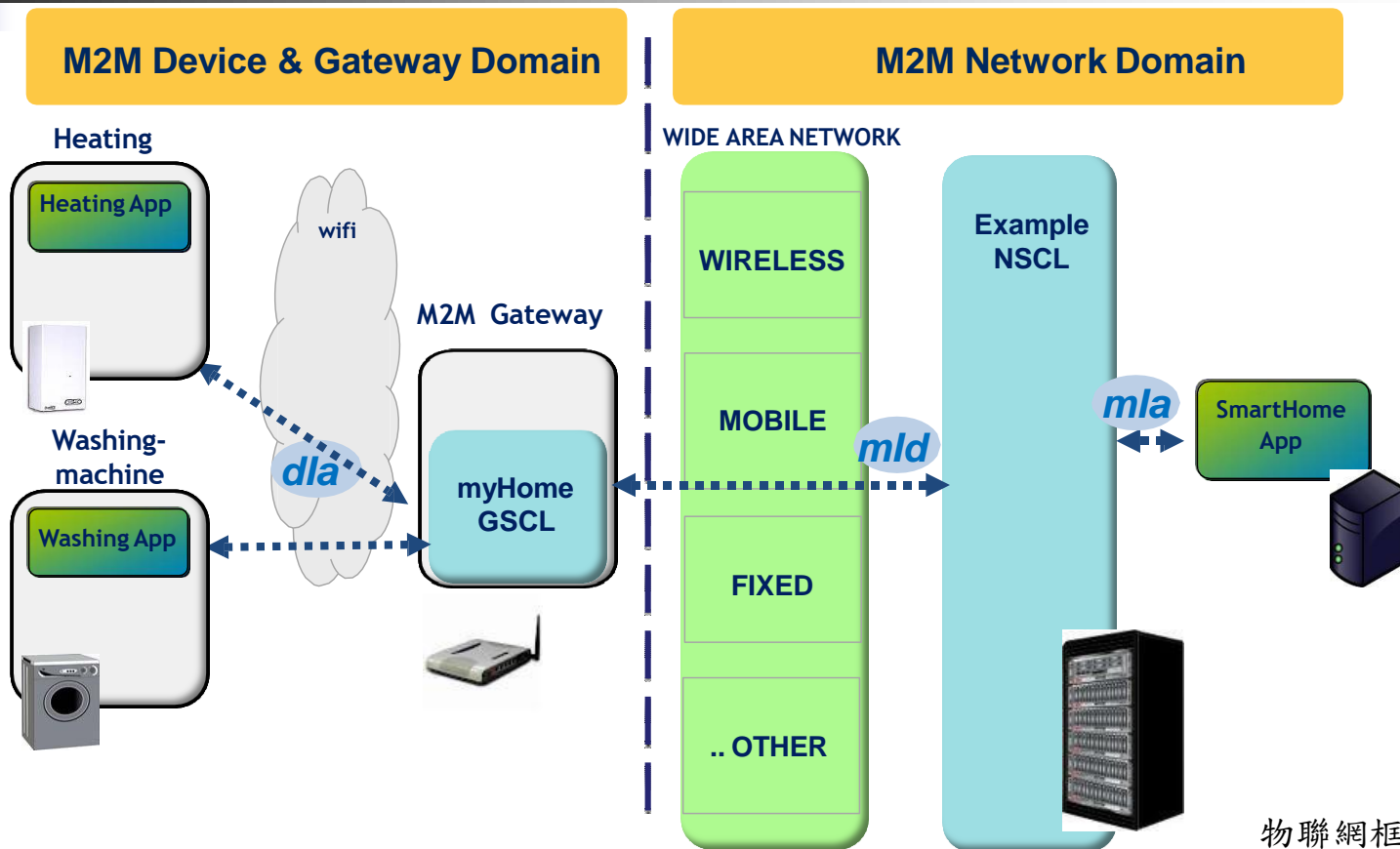# ETSI M2M - High Level Architecture

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ETSI M2M - Architecture

- ETSI M2M adopted a RESTful architecture style
  - Information is represented by resources which are structured as a tree
- ETSI M2M standardizes the resource structure that resides on an M2M Service Capability Layer (SCL)
  - Each SCL contains a resource structure where the information is kept
- M2M Application and/or M2M Service Capability Layer exchange information by means of these resources over the defined reference points
- ETSI M2M standardizes the procedure for handling the resources

ETSI M2M - Example

Network Application (NA)

Wireless or Wired Networks

M2M Gateway (GSCL)

M2M Network (NSCL)

M2M Devices with Device Application (DA)

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ETSI M2M – High Level Deployment


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IEEE P2413

- Focus to integrate market needs with the developing IoT technology landscape

- Define an Architectural Framework for the IoT
  - descriptions of various IoT domains
  - definitions of IoT domain abstractions
  - identification of commonalities between different IoT domains

IEEE P2413

- The Architectural Framework for IoT provides
  - reference model
    - defines relationships among various IoT domains
  - reference architecture
    - builds upon the reference model
    - defines basic architectural building blocks and their ability to be integrated into multi-tiered systems
    - addresses how to document and mitigate architecture divergence.

IEEE P2413 Definitions
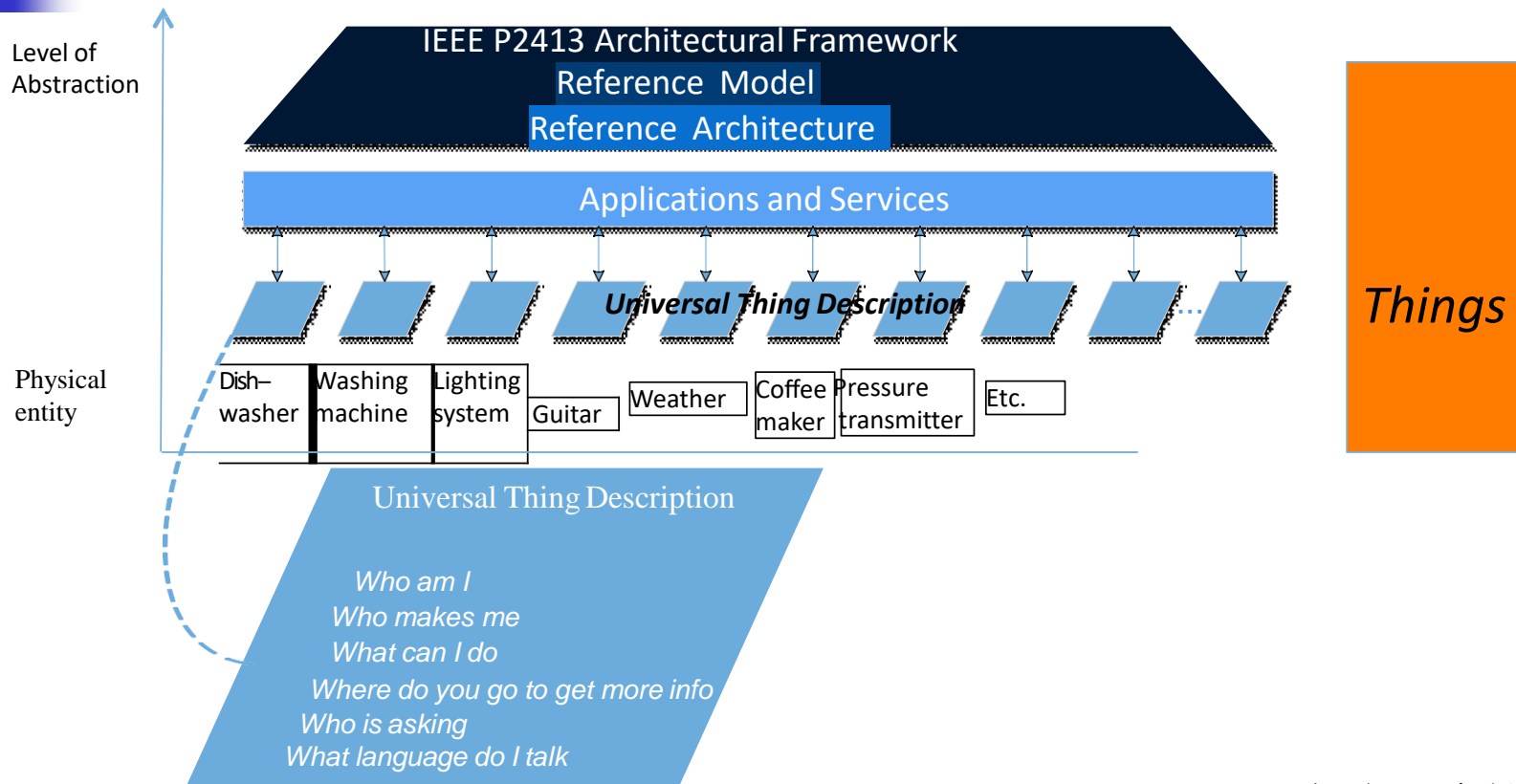
- The Group accepted the definition of the "Thing":
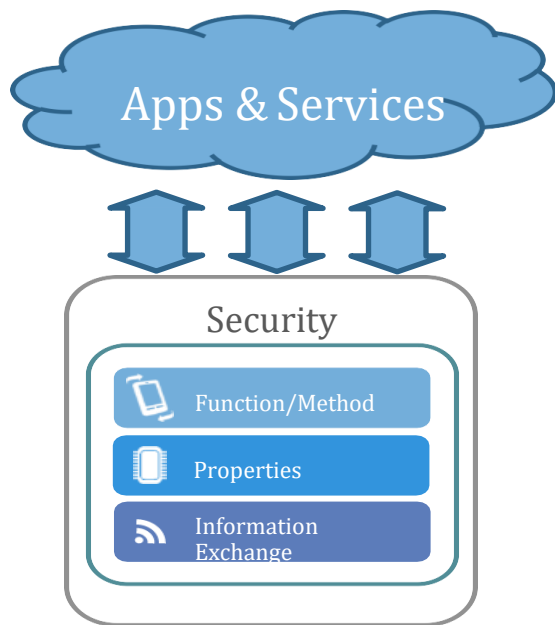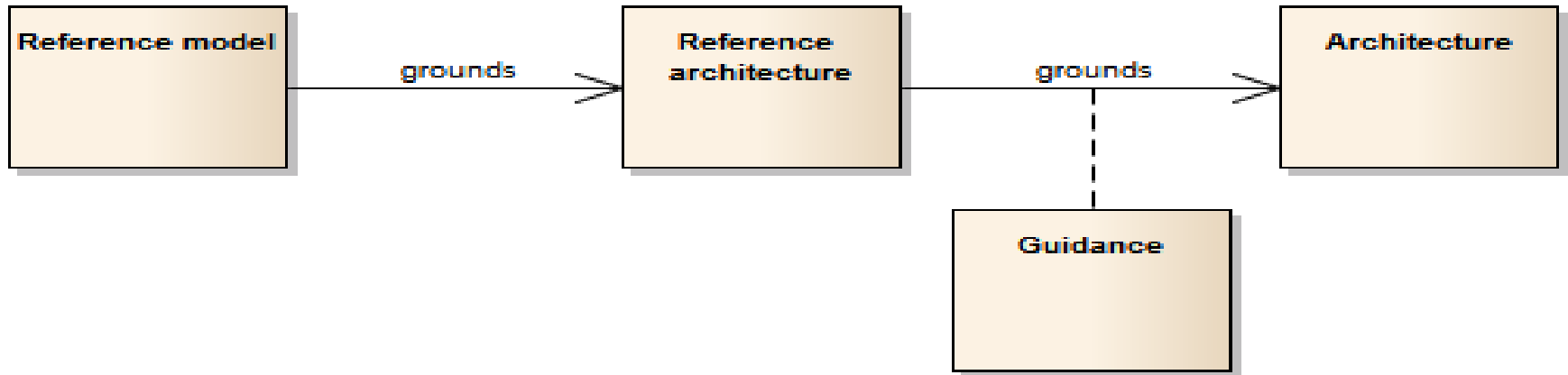

The "Thing"

Notes:
- Things, Apps, and Services can be integrated into what would be abstracted as a "Thing"
- Information exchange could be "horizontal" (subscribe/ publish as an example) or vertical, or both
- Properties could be real or virtual

IEEE P2413 Levels of abstractions

Level of Abstraction

IEEE P2413 Architectural Framework
Reference Model
Reference Architecture

Applications and Services

Universal Thing Description

Things

Physical entity

Dish–washer | Washing machine | Lighting system | Guitar | Weather | Coffee maker | Pressure transmitter | Etc.

Universal Thing Description

Who am I
Who makes me
What can I do
Where do you go to get more info
Who is asking
What language do I talk

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IEEE P2413 Structure

IEEE P2413 Potential Profiles