Hands-on Lab Manual

Table of Contents

+Creating a bot using the Microsoft Bot Framework In C#	1
+Creating a bot using the Microsoft Bot Framework In C# Hands-on Lab Manual	1
Lab Introduction	3
Objectives	3
Prerequisites	3
Lab Scenarios	
Configuration and Setup	4
Copy/Paste of Code	9
Exercise 1: Basic Bot using BotBuilder	10
Exercise 2: Creating Dialogs	16
Exercise 3: Form Flow	
Exercise 4: Using Intent Dialogs (LUIS)	41
Additional Resources	
Copyright	51

Lab Introduction

Objectives

After completing these self-paced labs, you will be able to:

Have an understanding of the basics of the Bot Framework

Prerequisites

- Visual Studio 2015 (community edition or other editions)
- NGrok
- Bot Application Template
- Basic understanding of C#

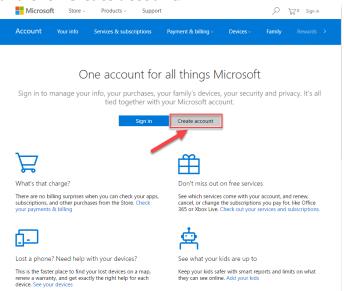
Lab Scenarios

This series of exercises is designed to show you how to get started using the Microsoft Bot Framework. In this lab, we are going to create a DinnerBot that will allow you to make reservations for a restaurant.

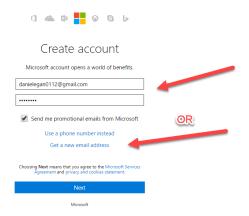
Configuration and Setup

- 1. Install prerequisite software
 - Visual Studio 2015 : https://www.visualstudio.com/vs/community/
 - o NGrok : https://ngrok.com/
 - **Skype**: http://skype.com (if you want to test a Skype Bot)
 - C# Bot Application Template: http://aka.ms/bf-bc-vstemplate When this zip is downloaded, copy (not unzipped) to %USERPROFILE%\Documents\Visual Studio 2015\Templates\ProjectTemplates\Visual C#
 - Update all Visual Studio Extensions (Tools → Extensions and Updates → Updates)
 - Bot Framework Emulator: https://docs.botframework.com/en-us/downloads/
 - Create a Microsoft ID (if you don't already have one)

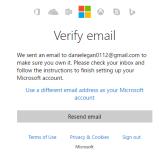
Go to the Microsoft account sign-up page https://account.microsoft.com/ and click Create account.

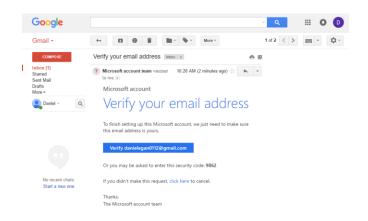


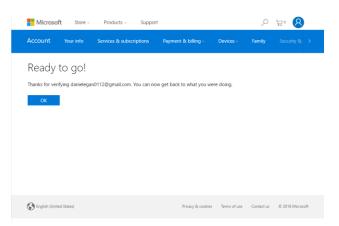
o In the User name box enter your existing email address, or click Get a new email address to create an Outlook or Hotmail address.



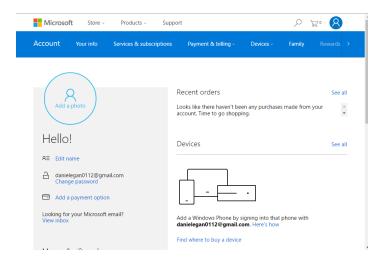
NOTE: If you use an existing email address you will need to verify it before moving on.



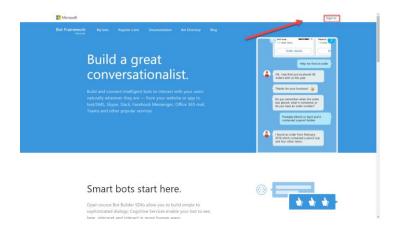




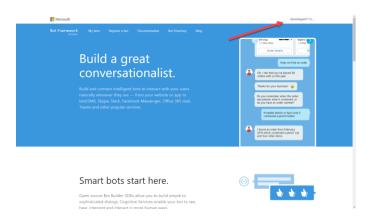
Either path will take you to this screen



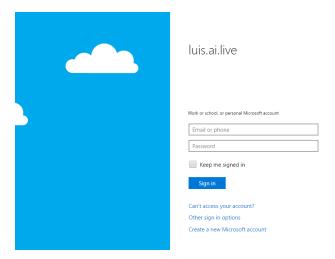
- 2. Create a BotFramework account
 - o Navigate to http://BotFramework.com
 - o Click on sign in



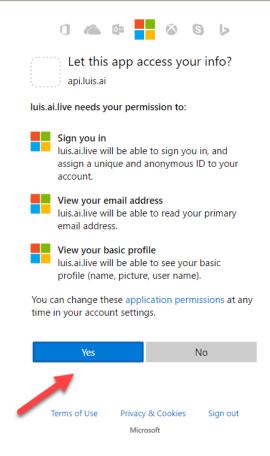
 If you are using the same browser that you used to create your Microsoft ID then you will be signed in automatically, otherwise you will need to use the ID you just created to sign in.



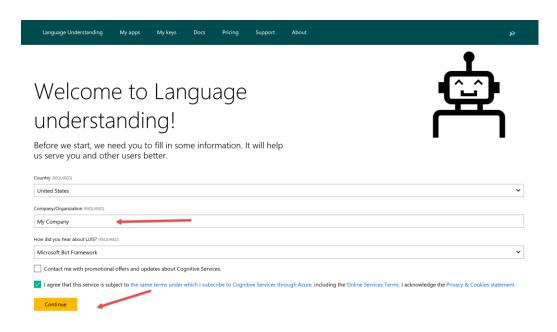
- o You can leave this window open, we will be using it later.
- 3. Sign-up for LUIS. Language Understanding Intelligent Services
 - https://www.luis.ai/
 - o Click on: Sign in or Create Account button
 - Sign in with your Microsoft account

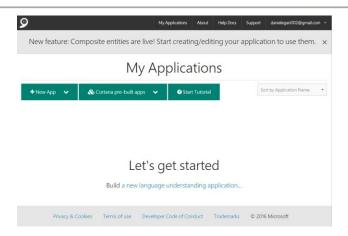


If you are still signed in it will ask you to say Yes to accept permissions.
 Otherwise you will need to sign in with the Microsoft ID you created earlier.



 Fill out the required information (Put anything for company) and click Continue.





o We will explain and use this later for our bot.

Copy/Paste of Code

You will have the option to copy/paste code snippets from this document to complete this lab. You will learn much more by typing it in yourself but sometimes in a lab format speed is needed to get through all the exercises in time.

NOTE: If you are on a mac, you will be using the PDF file. Do not copy and paste from the PDF file. There is a separate file called SNIPSCSharp.txt that contain the snips you need.

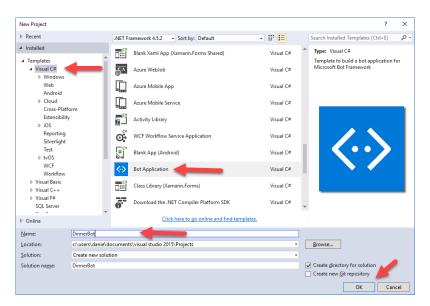
Exercise 1: Basic Bot using BotBuilder

In this exercise, you will create a simple bot using the bot framework C# teamplate and learn how rurn the emulator.

Detailed Steps

If you have not already don't this in the prerequisites section, you will need to download and install the C# Bot Template. http://aka.ms/bf-bc-vstemplate (see instructions in prerequisites above)

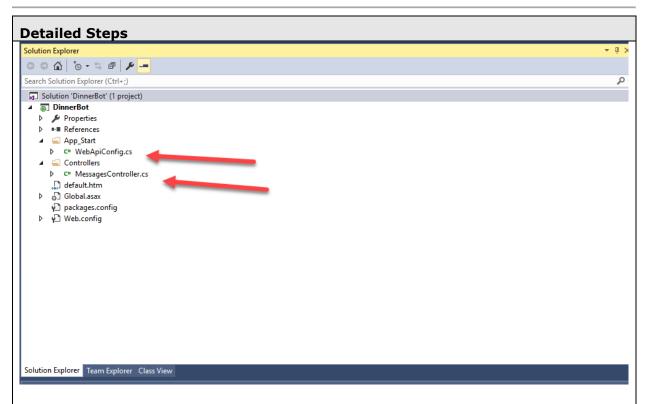
 Open or restart Visual Studio 2015 and go to File → New → Project Select the Bot Application Template and Name it DinnerBot



If you have used Web API previously, you will notice that the project that was set up is very similar to a WebApi project.

C# Hands-on Labs

Page 11 of 51



You can see both a MessagesController (which we will look at in a second) and a WebApiConfig. Let's open up the WebApiConfig.cs

```
public static void Register(HttpConfiguration config)
{
    // Json settings
    config.Formatters.JsonFormatter.SerializerSettings.NullValueHandling = NullValueHandling.Ignore;
    config.Formatters.JsonFormatter.SerializerSettings.ContractResolver = new CamelCasePropertyNamesContractResolver();
    config.Formatters.JsonFormatter.SerializerSettings.Formatting = Formatting.Indented;
    JsonConvert.DefaultSettings = () => new JsonSerializerSettings()
    {
        ContractResolver = new CamelCasePropertyNamesContractResolver(),
        Formatting = Newtonsoft.Json.Formatting.Indented,
        NullValueHandling = NullValueHandling.Ignore,
    };

    // Web API configuration and services

    // Web API routes
    config.MapHttpAttributeRoutes();

    config.Routes.MapHttpAttributeRoute(
        name: "DefaultApi",
        routeTemplate: "api/{controller}/{id}",
        defaults: new { id = RouteParameter.Optional }
    );
}
```

In here, among other things, you can see our routes set up as api/{controller}/{id}. This is going to map to api/messages (The MessagesController). You will notice this route not just in your project but also when we set this up on the BotFramework Portal.

Now let's open up the MessagesController.cs

C# Hands-on Labs

Page 12 of 51


```
[BotAuthentication]
public class MessagesController : ApiController

{

/// <summary>
/// POST: api/Messages
/// Receive a message from a user and reply to it
/// </summary>
public async Task≺HttpResponseMessage> Post([FromBody]Activity activity)

{
```

The first thing to notice is, as we discussed, it inherits from the ApiController. So any http Post to api/messages is routed to this method. Meaning all communication with your bot starts here. In addition, you can see it is being passed a type of Activity.

There are five different Activity Types.

ActivityType	Interface	Description
message	IMessageActivity	a simple communication between a user <-> bot
conversation Update	IConversationUpdateActivity	your bot was added to a conversation or other conversation metadata changed
contact Relation Update	IContactRelationUpdateActivity	The bot was added to or removed from a user's contact list
typing	ITypingActivity	The user or bot on the other end of the conversation is typing
ping	n/a	an activity sent to test the security of a bot.
deleteUserData	n/a	A user has requested for the bot to delete any profile / user data

In this template, the main activity, message is handled here in the post. While all others are handled in the HandleSystemMessage below.

So once we know it's a **Message** (1). We create a **ConnectorClient** (2) and pass it a **ServiceURL** (3) All the rest of this sample is doing is reading the message and saying it back to the user with the length of the characters by using the **ReplyToActivityAsync** method (4).

We will be making changes to this bot but first we need to make sure that we can test it using the

C# Hands-on Labs

Page 13 of 51

Detailed Steps

emulator. Make sure you have downloaded (https://docs.botframework.com/en-us/downloads/) and installed it before you begin.

2. In Visual Studio, place a couple of breakpoints in the **MessagesController.cs** file so we can inspect things when we connect.

```
System.Web.Http.Description;
        using Microsoft.Bot.Connector;
      ⊟namespace DinnerBot
            [BotAuthentication]
            public class MessagesController : ApiController
                /// POST: api/Messages
                /// Receive a message from a user and reply to it
/// </summary>
                public async Task<HttpResponseMessage> Post([FromBody]Activity activity)
{
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                    if (activity.Type == ActivityTypes.Message)
                         ConnectorClient connector = new ConnectorClient(new Uri(activity.ServiceUrl));
                         // calculate something for us to retur
                         int length = (activity.Text ?? string.Empty).Length;
                        // return our reply to the user
Activity reply = activity.CreateReply($"You sent {activity.Text} which was {length} characters");
                         await connector.Conversations.ReplyToActivityAsync(reply);
                    {
                        HandleSystemMessage(activity);
                     var response = Request.CreateResponse(HttpStatusCode.OK);
```

3. Hit **F5** or press the green arrow to run your project.

When it launches, you will see the following in your browser of choice.



DinnerBot

Describe your bot here and your terms of use etc.

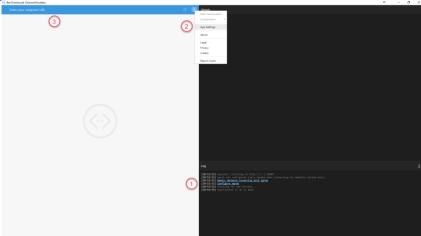
Visit <u>Bot Framework</u> to register your bot. When you register it, remember to set your bot's endpoint to

https://your_bots_hostname/api/messages

Notice that the bot will launch on localhost:3979 and gives you a reminder of your bots endpoint as well. If you wanted you could use tool like Paw, HTTPie, or Postman to test our endpoint but instead we will use the emulator.

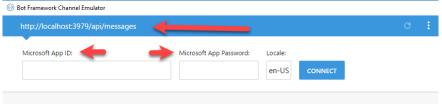
4. Run the Bot Framework Channel Emulator that you previously installed.

Detailed Steps



When it launches, you will notice a few things.

- 1) A log which shows the ServiceURL that the emulator is listening on, as well as a note to install NGrok which will be needed later for using the emulator with a cloud hosted bot.
- 2) An ellipse menu that can be used to set up NGrok, create conversations, and send messages.
- 3) A prompt to enter the endpoint to your bot.
- **5.** Click on the "Enter your endpoint URL" section to connect to your bot.
- **6.** Enter the port that your bot launched on (Usually http://localhost:3979/api/messages)



notice that it is also asking for **Microsoft App ID** and **Microsoft App Password**. For testing locally, these are not needed.

7. Click on CONNECT. If all goes well, you should see 200 [ConversationUdate] in your log

```
Log

[11:13:17] Emulator listening on http://[::]:63561
[11:13:17] ngrok not configured (only needed when connecting to remotely hosted bots)
[11:13:17] Gonfigure ngrok
[11:13:18] Checking for new version...
[11:13:18] Application is up to date.
[11:14:58] -> POSI 200 [conversationUpdate]
[11:14:58] -> POSI 200 [conversationUpdate]
```

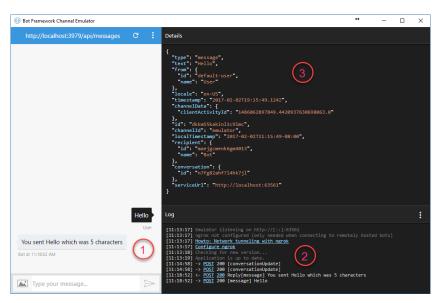
8. Next, type Hello (or anything you want) into the txt field of the emulator.

Once you hit enter, you should hit the breakpoints you set in Visual Studio.

we are not going to walk through it, but take time to inspect the different values, properties and methods of the **Connector**, **Activity**, and **Message**.

When you are done, remove the breakponts and it **F5** to continure.

If you return back to the emulator, you will see the reponse from the bot (1), the entries in the log (2) and if you click on any of the post links, you will see the details associated with the request (3)



So in this section, we create a default hello world type of bot, got it up and running and interacted with in using the emulator. In the next section, we will start modifying it to create our dinner bot.

Exercise 2: Creating Dialogs

In this exercise, we will create a few simple dialogs in order to interact with the user.

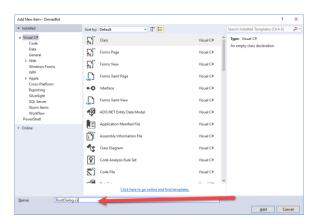
Detailed Steps

1. In your Solutions Explorer, right click on your project (DinnerBot) and select Add → New Folder



The first dialog we want to create is the RootDialog. This will be the place where all of our interaction flows.

2. Right click on the Dialogs Folder and select Add \rightarrow Class and name it **RootDialog.cs**.



Once this comes up, we need to add a few using statements for the Bot.

3. Add the following using statements to the top of the **RootDialog.cs** file.

---- SNIP1-----

```
using Microsoft.Bot.Builder.Dialogs;
using Microsoft.Bot.Connector;
using Microsoft.Bot.Builder.FormFlow;
```

Next, we need implement the IDialog Interface.

4. Add the IDialog<object> interface to the RootDialog class and implement the interface.

C# Hands-on Labs

Page 17 of 51

Detailed Steps

```
| Cossis RootDialogs | Complement interface | Cossis RootDialog |
```

This will create a method called **StartAsync** which is what is called when we call the dialog.

5. The Bot Framework requires that classes must be serialized so the bot can be stateless. So add the serializable attribute to the top of the class.

```
[Serializable] public class RootDialog : IDialog<object>
```

6. Replace the default **NotImplementedException**

```
public class RootDialog : IDialog<object>
{
    public Task StartAsync(IDialogContext context)
    {
        throw new NotImplementedException();
    }
}
```

with the following code. Make sure you add the **async** keyword in front of Task in the method signature.

When this dialog is called, it will post back the message to the user. And then will wait for input form the user running any code in the **MessageRecievedAsync** method.

```
public class RootDialog : IDialog<object>
{
   public async Task StartAsync(IDialogContext context)
   {
       await context.PostAsync("Welcome to Dinner Bot");
       context.Wait(this.MessageReceivedAsync);
   }
}
```

7. Next, we need to implement the MessageReceivedAsync method.

```
public async Task StartAsync(IDialogContext context)

{

await context.PostAsync("Welcome to Dinner Bot");

context.Wait(this.MessageReceivedAsync);
}

Generate method RootDialog MessageReceivedAsync'
Generate field MessageReceivedAsync' in RootDialog'
Generate field MessageReceivedAsync' in RootDialog MessageReceivedAsync' and no edension method MessageReceivedAsync' accepting a first argument of type RootDialog could be found (are you missing a using directive or an assembly reference?)

private Task NassageReceivedAsync(DialogContext context, Diaustralizeobject> result)
throw new fortipeImentredException();
}

Preview changes
```

for now, we are just going to post another message to the user. Add the following code to the **MessageReceivedAsync** method and add the **async** attribute.

C# Hands-on Labs

Page 18 of 51

```
Detailed Steps

using System.Neb;
using System.Neb;
using Microsoft.Bot.Connector;

Enamespace DinnerBot.Dialogs
{
    [serializable]
```

8. Add an **IMessageActivity** to the **IAwaitable**<> parameter. You will also need to add a **Microsoft.Bot.Connector** using statement as shown above.

Now we need to have the bot find this dialog. For this we need to modify the MessageController

- 9. In the Solution Explorer open up the Controllers → MessagesController.cs
- 10. Remove the following code in the ActivityType.Message if statement.

```
public async TaskcHttpResponseMessage> Post([FromBody]Activity activity)
{
    if (activity.Type == ActivityTypes.Message)
    {
        ConnectorClient connector = new ConnectorClient(new Uri(activity.ServiceUrl));
        // calculate something for us to return
        int length = (activity.Text ?? string.Empty).Length;
        // return our reply to the user
        Activity reply = activity.CreateReply($"You sent {activity.Text} which was {length} characters");
        await connector.Conversations.ReplyToActivityAsync(reply);
    }
    else
    {
        HandleSystemMessage(activity);
    }
```

Replace with the following code. This tells the controller that if a message is received, route it to the **RootDialog**.

```
public async Task
public async Task

{
    if (activity.Type == ActivityTypes.Message)
    {
        await Conversation.SendAsync(activity, () => new RootDialog());
    }
    else
    {
        HandleSystemMessage(activity):
```

Make sure you add the **Microsoft.Bot.Builder.Dialogs** and **DinnerBot.Dialogs** using statements to the top of the file.

```
using Newtonsoft.Json;
using Microsoft.Bot.Connector;
using Microsoft.Bot.Builder.Dialogs;
using DinnerBot.Dialogs;

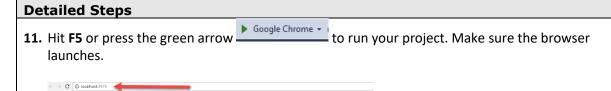
□ namespace DinnerBot
{

[BotAuthentication]
public class MessagesController : ApiCon
```

Let's test our new dialog.

C# Hands-on Labs

Page 19 of 51

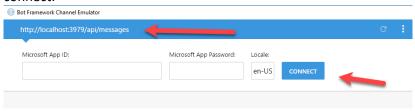


DinnerBot

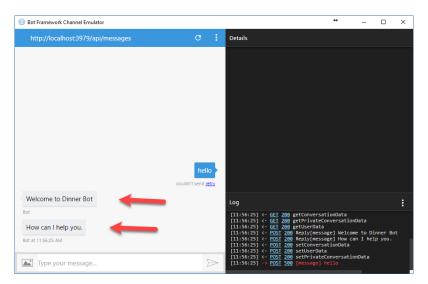
Describe your bothere and your terms of use etc.

Visit <u>Bot Framework</u> to register your bot. When you register it, remember to set your bot's endpoint to https://your_bots_hostname/api/messages

12. Open up the emulator and click on the top bar to revel the last connection we used and select connect.



Once the emulator launches, type in hello and the bot will now use our first dialog (the root dialog).



Now that we have a root dialog, let's do something besides just posting a simple message. We are going to give them an option to say hello or reserve a table.

13. First we need to create a **HelloDialog**. Right Click on the dialogs folder and create **HelloDialog.cs** Making sure to:

Add the **Microsoft.Bot.Builder.Dialogs** using statement Implement the **IDialog<>** interface, Make the class **[Serializable]**

C# Hands-on Labs

Page 20 of 51

Detailed Steps

Add the **async** qualifier to the **StartAsync** method

(We will be pasting in the rest)

(For detailed instructions refer back to creating the RootDialog above)

In the HelloDialog we are going to show how to save state to the state bag.

14. Inside you HelloDialog.cs file, place the following code inside the StartAsync method.

```
public async Task StartAsync(IDialogContext context)
{
    //Greet the user
    await context.PostAsync("Hey there, how are you?");
    //call the respond method below
    await Respond(context);
    //call context.Wait and set the callback method
    context.Wait(MessageReceivedAsync);
}
```

---- SNIP2----

```
//Greet the user
await context.PostAsync("Hey there, how are you?");
//call the respond method below
await Respond(context);
//call context.Wait and set the callback method
context.Wait(MessageReceivedAsync);
```

Now we need to implement the **Respond** and MessageReceivedAsync methods. We pass the **context** into the respond method and use it to check state, and ask their name for later use.

15. Paste the following code **below** the **StartAsync** Method

```
private static async Task Respond(IDialogContext context)
{
    //Varible to hold user name
    var userName = String.Empty;
    //check to see if we already have username stored
    context.UserData.TryGetValue<string>("Name", out userName);
    //If not, we will ask for it.
    if (string.IsNullOrEmpty(userName))
    {
        //We ask here but dont capture it here, we do that in the MessageRecieved Async
        await context.PostAsync("What is your name?");
        //We set a value telling us that we need to get the name out of userdata
        context.UserData.SetValue<br/>
        context.UserData.SetValue<br/>
        //If name was already stored we will say hi to the user.
        await context.PostAsync(String.Format("Hi {0}). How can I help you today?", userName));
    }
}
```

--- SNIP3-----

```
private static async Task Respond(IDialogContext context)
{
    //Variable to hold user name
    var userName = String.Empty;
    //check to see if we already have username stored
```

```
Detailed Steps
```

```
context.UserData.TryGetValue<string>("Name", out userName);
    //If not, we will ask for it.
    if (string.IsNullOrEmpty(userName))
    {
        //We ask here but dont capture it here, we do that in the

MessageRecieved Async
        await context.PostAsync("What is your name?");
        //We set a value telling us that we need to get the name out

of userdata
        context.UserData.SetValue<bool>("GetName", true);
    }
    else
    {
        //If name was already stored we will say hi to the user.
        await context.PostAsync(String.Format("Hi {0}. How can I help
you today?", userName));
    }
}
```

16. Now post the following code **below** the **Respond** method. In here we use the IMessageActivity that is passed in to capture what the user typed when we asked their name.

```
public async Task MessageReceivedAsync(IDialogContext context, IAwaitable≺IMessageActivity> argument)
   //variable to hold message coming in
   var message = await argument;
   //variable for userName
    var userName = String.Empty;
   //variable to hold whether or not we need to get name
   var getName = false;
   //see if name exists
   context.UserData.TryGetValue<string>("Name", out userName);
   //if GetName exists we assign it to the getName variable and replace false
   context.UserData.TryGetValue<bool>("GetName", out getName);
   //If we need to get name, we go in here.
   if (getName)
       //we get the username we stored above. and set getname to false
       userName = message.Text;
       context.UserData.SetValue<string>("Name", userName);
       context.UserData.SetValue<bool>("GetName", false);
   //we call respond again, this time it will print out the name and greeting
   await Respond(context);
   //call context.done to exit this dialog and go back to the root dialog
   context.Done(message);
```

---- SNIP4-----

```
public async Task MessageReceivedAsync(IDialogContext context,
    IAwaitable<IMessageActivity> argument)
{
        //variable to hold message coming in
        var message = await argument;
        //variable for userName
```

```
Detailed Steps
```

```
var userName = String.Empty;
    //variable to hold whether or not we need to get name
    var getName = false;
    //see if name exists
    context.UserData.TryGetValue<string>("Name", out userName);
    //if GetName exists we assign it to the getName variable and
replace false
    context.UserData.TryGetValue<bool>("GetName", out getName);
    //If we need to get name, we go in here.
    if (getName)
        //we get the username we stored above. and set getname to false
        userName = message.Text;
        context.UserData.SetValue<string>("Name", userName);
        context.UserData.SetValue<bool>("GetName", false);
    }
    //we call respond again, this time it will print out the name and
greeting
    await Respond(context);
    //call context.done to exit this dialog and go back to the root
dialog
    context.Done(message);
```

The code is well commented, take your time to see how things are used in the dialog.

Now we want to wire up the **RootDialog** in order to send the user into the **HelloDialog**

17. Open up the **RootDialog.cs** file and add two strings to the top of the class to represent the choices.

```
[Serializable]
public class RootDialog : IDialog<object>
{
    private const string ReservationOption = "Reserve Table";
    private const string HelloOption = "Say Hello";
}
```

---- SNIP5-----

```
private const string ReservationOption = "Reserve Table";
private const string HelloOption = "Say Hello";
```

C# Hands-on Labs

Page 23 of 51

Detailed Steps

Now we want to use one of the built-in Dialogs. We will use the PromptDialog.Choice dialog to give them an option. We are going to prompt them right after they are greeted when they start a conversation.

18. Paste the following code inside the **MessageReceivedAsync** method in the **RootDialog.cs** file. This will let them choose between reserving a table or just saying hello.

```
private async Task MessageReceivedAsync(IDialogContext context, IAwaitable<IMessageActivity> result)
{
    PromptDialog.Choice(
        context,
        this.OnOptionSelected,
        new List<string>() { ReservartionOption, HelloOption },
        String.Format("Hi, are you looking for to resere a table or Just say hello?"), "Not a valid option", 3);
}
```

----- SNIP6-----

```
PromptDialog.Choice(
        context,
        this.OnOptionSelected,
        new List<string>() { ReservationOption, HelloOption },
        String.Format("Hi, are you looking for to reserve a table or Just
say hello?"), "Not a valid option", 3);
```

This code passes in the context, sets a callback method (OnOptionSelected), defines a message when an invalid option is selected and limits try's to 3. We will handle the try limit in the call back function. Let's implement that now.

19. In the RootDialog.cs file place the following code below the MessageReceivedAsync method.

Detailed Steps

---- SNIP7-----

```
private async Task OnOptionSelected(IDialogContext context,
IAwaitable<string> result)
    try
        //capture which option then selected
        string optionSelected = await result;
        switch (optionSelected)
        {
            case ReservationOption:
                break;
            case HelloOption:
                context.Call(new HelloDialog(),
this.ResumeAfterOptionDialog);
                break;
    catch (TooManyAttemptsException ex)
        //If too many attempts we send error to user and start all
over.
        await context.PostAsync($"Ooops! Too many attempts :( You can
start again!");
        //This sets us in a waiting state, after running the prompt
again.
        context.Wait(this.MessageReceivedAsync);
```

There are a couple of important parts of this code. If they selected the HelloOption then they will be sent to the **HelloDialog** by using **context.call**.

```
case HelloOption:
    context.Call(new HelloDialog(), this.ResumeAfterOptionDialog);
    break;
```

when it finishes that dialog it will return to the **ResumeAfterOptionsDialog** method as show in the code above so we will need to implement that method.

20. Paste the following code below the **OnOptionSelected** method in the **RootDialog.cs** file. In this code we are retrieving the message back from the Dialog (but doing nothing with it), capturing any errors coming back, and setting it ready for the user to communicate again with the call to context.wait.

```
Detailed Steps
```

```
private async Task ResumeAfterOptionDialog(IDialogContext context, IAwaitable<object> result)
{
    try
    {
        var message = await result;
    }
    catch (Exception ex)
    {
        await context.PostAsync($"Failed with message: {ex.Message}");
    }
    finally
    {
        context.Wait(this.MessageReceivedAsync);
    }
}
```

---- SNIP8-----

```
private async Task ResumeAfterOptionDialog(IDialogContext context,
    IAwaitable<object> result)
{
        try
        {
            var message = await result;
        }
        catch (Exception ex)
        {
            await context.PostAsync($"Failed with message: {ex.Message}");
        }
        finally
        {
            context.Wait(this.MessageReceivedAsync);
        }
}
```

Run your project and connect it to the emulator to test. (Detailed instructions if needed above).

If you look at the code in the **HelloDialog** you can see the potential for unintended use, meaning we are not checking values, of confirming, or validating data. We could of course write all that by hand but we don't need to. In the next exercise, we will use FormFlow to help us with this.

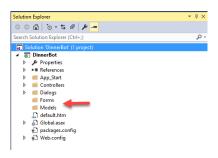
Exercise 3: Form Flow

In this exercise, we will be using FormFlow to create a dialog. There are a few ways to implement FormFlow, we will utilize prompts.

Detailed Steps

As we continue to work on the DinnerBot project, we will be modifying the project to work more closely with real world best practices. One of those, in the C# SDK, is the user of FormFlow. There are a few different ways to create FormFlows. We will utilize the separation of the model that the form flow follows, and the form itself. So to start we will need to create a couple of new folders.

1. Open up the DinnerBot project in Visual Studio and in the Solution Explorer, right click on the DinnerBot project and create two new folders called **Forms** and **Models**



- 2. Next right click on the Models Folder and and create class called Reservation.cs.
- **3.** Add the [Serializable] attribute to the top of the class.
- **4.** Add the following Using Statements to the top of the class.

using Microsoft.Bot.Builder.FormFlow;

```
⊡using System;
2
     using System.Collections.Generic;
3
      using System.Linq;
4
     using System.Web;
5 ♥ using Microsoft.Bot.Builder.FormFlow; ←
7
    ■namespace DinnerBot.Models
8
9
         [Serializable] <
0
         public class Reservation
1
         {
2
3
          }
```

You will notice that we do not need to implement the IDialog Interface for this class. FormFlow will take care of that for us.

We will be utilizing a few different techniques for things like validation to show the multiple ways of doing them and to show how flexible FormFlow is. We are essentially creating a class, with properties and methods, that FormFlow will use to create a conversation for us. In this case, it is for a reservation for a restaurant. Let's get started by making some properties.

C# Hands-on Labs

Page 27 of 51

Detailed Steps

5. The first thing we need is to create an Enum to provide the ability for one of the answers from the questions to come from a list. Inside the class, paste the following code for Special Occasion selection.

```
[Serializable]
public class Reservation
{

public enum SpecialOccasionOptions
{

Birthday,

Anniversary,

Engagement,

none
}
```

---- SNIP9-----

```
public enum SpecialOccasionOptions
{
    Birthday,
    Anniversary,
    Engagement,
    none
}
```

6. Next, we need to add a couple of properties for data we would like to collect from the user. Add the following properties below the enum.

```
---- SNIP10-----
```

```
[Prompt(new string[] { "What is your name?" })]
public string Name { get; set; }

[Prompt(new string[] { "What is your email?" })]
public string Email { get; set; }

[Pattern(@"^(\+\d{1,2}\s)?\(?\d{3}\)?[\s.-]?\d{3}[\s.-]?\d{4}$")]
public string PhoneNumber { get; set; }
```

Let's look at these individually. The first one is a simple string with a [Prompt] attribute that sets the question FormFlow will ask the user.

```
[Prompt(new string[] { "What is your name?" })]
public string Name { get; set; }
```

The second one is also a string to collect the email

```
[Prompt(new string[] { "What is your email?" })]
public string Email { get; set; }
```

C# Hands-on Labs

Page 28 of 51

Detailed Steps

The third one is a bit different, it uses a [Pattern] attribute to validate the phone number using a regular expression. We could have done that for the email as well but we will do that differently later on.

7. The next two properties will be for Reservation Date and Reservation Time. Paste them below the PhoneNumber property

```
---- SNIP11-----
```

```
[Prompt("What date would you like to dine with us? example: today, tomorrow, or any date like 04-06-2017 {||}", AllowDefault = BoolDefault.True)]
[Describe("Reservation date, example: today, tomorrow, or any date like 04-06-2017")]
public DateTime ReservationDate { get; set; }

public DateTime ReservationTime { get; set; }
```

ReservationDate not only utilizes a **[Prompt]** attribute, but also a **[Describe]** attribute, which will be shown to the user if they type help during this FormFlow

ReservationTime on the other hand is just a property. It will still be validated to make sure that they give an answer that formats to a **DateTime**. That is part of the magic of FormFlow.

```
[Prompt("What date would you like to dine with us? example: today, tomorrow, or any date like 04-06-2017 {||}",
AllowDefault = BoolDefault.True)]
[Describe("Reservation date, example: today, tomorrow, or any date like 04-06-2017")]
public DateTime ReservationDate { get; set; }

public DateTime ReservationTime { get; set; }
```

8. The final two properties are for **NumberOfDinners**, **SpecialOccasionOptions** (using the Enum) and Ratings to show that some can be optional. Paste the following code under the **ReservationTime** property.

```
---- SNIP12-----
```

```
[Prompt("How many people will be joining us?")]
[Numeric(1, 20)]
public int? NumberOfDinners;
public SpecialOccasionOptions? SpecialOccasion;
[Numeric(1, 5)]
[Optional]
```

C# Hands-on Labs

Page 29 of 51

Detailed Steps

```
[Describe("for how you enjoyed your experience with Dinner Bot today (optional)")]
public double? Rating;
```

9. The last thing we want to add to this class is a constructor. Inside FormFlow you will not automatically have access to your current context or to data held in your userData. In our instance, we are already asking the user for their name, so we don't want to ask them for it again when they are creating a reservation. You could easily pass in the entire context in, but we only need name so we pass it in the constructor and set the Name property to what is passed in.

Past the following code at the top of the class above the enum.

```
---- SNIP13-----
```

- **10.** Now we need to create the build form. Right click on the **Form** folder and create a class called **ReservationForm.cs**
- **11.** Add the [Serializable] attribute to the top of the class.
- **12.** Add the following Using Statements to the top of the class.

```
using Microsoft.Bot.Builder.FormFlow;
using Microsoft.Bot.Builder.FormFlow.Advanced;
using System.Text.RegularExpressions;
using System.Threading.Tasks;
using DinnerBot.Models;
```

```
using Microsoft.Bot.Builder.FormFlow;
using Microsoft.Bot.Builder.FormFlow.Advanced;
using System.Text.RegularExpressions;
using System.Threading.Tasks;
using DinnerBot.Models;

Enamespace DinnerBot.Dialogs
{
    [Serializable]
    public class ReservationForm
```

13. Inside the class, paste the following code.

```
---- SNIP14-----
```

We use the **IForm** of type **Reservation** to return a **FormBuilder**(of the same type). We set the order for the first few fields, as you can see, we use a custom validator for the email as opposed to using the pattern like we did for phone. This gives us more flexibility. We can also set the prompt type per as you can see for the **ReservationTime** field. We then call **AddRemainingFields()** to pull in the rest. Finally, we call build.

14. Next, we add the validation code that we are using in the build. Paste the following code underneath the BuildForm() method. We won't examine this since it is basic validation code.

---- SNIP15-----

```
private static Task<ValidateResult>
ValidateContactInformation(Reservation state, object response)
{
    var result = new ValidateResult();
    string contactInfo = string.Empty;
    if (GetEmailAddress((string)response, out contactInfo))
    {
        result.IsValid = true;
        result.Value = contactInfo;
    }
    else
```

```
Detailed Steps
           result.IsValid = false;
           result.Feedback = "You did not enter valid email address.";
       return Task.FromResult(result);
  private static bool GetEmailAddress(string response, out string
  contactInfo)
       contactInfo = string.Empty;
       var match = Regex.Match(response, @"[a-z0-9!#$%&'*+/=?^_`{|}~-
  ]+(?:\.[a-z0-9!#$%&'*+/=?^_`{|}~-]+)*@(?:[a-z0-9](?:[a-z0-9-]*[a-z0-
  9])?\.)+[a-z0-9](?:[a-z0-9-]*[a-z0-9])?");
       if (match.Success)
           contactInfo = match.Value;
           return true;
       return false;
  private static PromptAttribute PerLinePromptAttribute(string pattern)
       return new PromptAttribute(pattern)
           ChoiceStyle = ChoiceStyleOptions.PerLine
       };
```

15. Now before we wire this up, we want to clean a few things up. The **HelloDialog** is doing more than just saying hello, it is also asking for a name and saving it. We want to abstract that out to its own dialog to hold User Info. Right-click on the Dialogs folder and **Add** → **Class** and call it **UserInfoDialog.cs**

```
Making sure to:
Add the following using statements
using Microsoft.Bot.Builder.Dialogs;
using Microsoft.Bot.Connector;

Implement the IDialog<IMessageActivity> interface,
Make the class [Serializable]
Add the async qualifier to the StartAsync method
(We will be pasting in the rest)
(For detailed instructions refer back to creating the RootDialog above)
```

NOTE: Make sure the IDialog<> interface is using IMessageActivity and not Object

```
Detailed Steps
```

16. In the StartAsync method paste the following code. Replacing the **throw new NotImplementedException()**;

```
---- SNIP16-----
```

```
//Greet the user
await context.PostAsync("Before we begin, we would like to know who we
are talking to?");
//call the respond method below
await Respond(context);
//call context.Wait and set the callback method
context.Wait(MessageReceivedAsync);
```

17. Next, we want to implement the **Respond()** method. Paste the following below the **StartAsync** method.

---- SNIP17-----

```
private static async Task Respond(IDialogContext context)
    //Variable to hold user name
    var userName = String.Empty;
    //check to see if we already have username stored
    context.UserData.TryGetValue<string>("Name", out userName);
    //If not, we will ask for it.
    if (string.IsNullOrEmpty(userName))
        //We ask here but dont capture it here, we do that in the
MessageRecieved Async
        await context.PostAsync("What is your name?");
        //We set a value telling us that we need to get the name out of
userdata
        context.UserData.SetValue<bool>("GetName", true);
    else
        //If name was already stored we will say hi to the user.
        await context.PostAsync(String.Format("Hi {0}. How can I help
you today?", userName));
```

C# Hands-on Labs Page 33 of 51

Detailed Steps

18. Now to complete the dialog, add the following **MessageReceivedAsync** method below StartAsync method.

---- SNIP18-----

```
public async Task MessageReceivedAsync(IDialogContext context,
IAwaitable<IMessageActivity> argument)
    //variable to hold message coming in
    try
        var message = await argument;
        //variable for userName
        var userName = String.Empty;
        //variable to hold whether or not we need to get name
        var getName = false;
        //see if name exists
        context.UserData.TryGetValue<string>("Name", out userName);
        //if GetName exists we assign it to the getName variable and
replace false
        context.UserData.TryGetValue<bool>("GetName", out getName);
        //If we need to get name, we go in here.
        if (getName)
            //we get the username we stored above. and set getname to
false
            userName = message.Text;
            context.UserData.SetValue<string>("Name", userName);
            context.UserData.SetValue<bool>("GetName", true);
            context.Wait(MessageReceivedAsync);
        //await Respond(context);
        context.Done(message);
    catch (Exception ex)
        string message = ex.Message;
```

C# Hands-on Labs

Page 34 of 51

Detailed Steps

Since we have already seen similar code in the **HelloDialog** we will not discuss it again here.

And speaking of the **HelloDialog**, we need to trim that a bit. Since we are gathering the name in the **UserInfoDialog**, all we need here is to say hi. Remove all except the following

```
Dusing Microsoft.Bot.Builder.Dialogs;
using Microsoft.Bot.Connector;
using System;
using System.Threading.Tasks;

Diamespace DinnerBot.Dialogs
{
    [Serializable]
    public class HelloDialog : IDialogcobject>
    {
        public async Task StartAsync(IDialogContext context)
        {
            //Greet the user
            await context.PostAsync("Hey there, how are you?");
            //call context.Done
            context.Donecobject>(null);
        }
}
```

We should be left with just two lines in the StartAsync as shown above. If you would like to just replace the contents of the class file, you can use the snip below.

---- SNIP19-----

C# Hands-on Labs

Page 35 of 51

Detailed Steps

Now we want to go back to our Root Dialog and make some changes in order to call both our hello and our reservation dialogs. We want to set up some simple logic to check and see if we already know the name of the user and if not, call the **UserInfoDialog**.

19. Open up **RootDialog.cs** and go to the **MessageReceivedAsync** method. Add the following code (Replacing what is currently there)

---- SNIP20-----

```
//check to see if we already have username stored
//If not, we will ask for it.
string userName = String.Empty;
var message = await result;
if (!context.UserData.TryGetValue<string>("Name", out userName))
{
    context.Call(new UserInfoDialog(), ResumeAfterUserInfoDialog);
}
else
{
    PromptUser(context);
}
```

In the code we are first checking to see if Name is already stored in **UserData**, if not we use **context.Call** to go into the UserInfoDialog and get the users name. Once we have the name we go back to prompt the user. Since we will be calling this from a few places we have abstracted that out to its own method called **PromptUser** so we need to implement that.

```
private async Task MessageReceivedAsync(IDialogContext context, IAwaitable<IMessageActivity> result)
{
    //check to see if we already have username stored
    //If not, we will ask for it.
    string userName = String.Empty;
    var message = await result;
    if (!context.UserData.TryGetValue<string>("Name", out userName))
    {
        context.Call(new UserInfoDialog(), ResumeAfterUserInfoDialog);
    }
    else
    {
        PromptUser(context);
    }
}
```

20. Right under the **StartAsync** method, add the following code.

---- SNIP21-----

```
private void PromptUser(IDialogContext context)
```

C# Hands-on Labs Page 36 of 51

Detailed Steps

```
PromptDialog.Choice(
   context,
   this.OnOptionSelected,
   // Present two (2) options to user
   new List<string>() { ReservationOption, HelloOption },
   String.Format("Hi {0}, are you looking for to reserve a table or
Just say hello?", context.UserData.Get<String>("Name")), "Not a valid
   option", 3);
}
```

This now interjects the name we saved into the prompt since we will always be asking the name first. We do that by having the **StartAsync** method always call the **MessageReceivedAsync** method with a **context.Wait()**.

21. Delete the await context.PostAsync("Welcome to Dinner Bot"); line from the StartAsync method so you are only left with context.Wait(MessageReceivedAsync);

22. The last thing we need to do for this section is to implement the **ResumeAfterUserInfoDialog**. Paste the following code below the **MessageReceivedAsync** Method

---- SNIP22-----

```
private async Task ResumeAfterUserInfoDialog(IDialogContext context,
    IAwaitable<object> result)
{
        PromptUser(context);
}
```

This will just call our PromptUser once it returns.

Now we want to update our **optionSelected** case statement inside of our **OnOptionSelected** method with the call to our **ReservationDialog.** We call this slightly differently since we are using Form Flow. In the context.Call, we pass it the Reservation with the name collected and saved in userData. Since we already asked them, we don't want to ask again for reservations. We then call the BuildForm method of that dialog, and finally give it a call back method (which we will create shortly).

23. Paste the following code inside switch statement in the OnOptionsSelected method. This not only includes the new code we need to create the reservation form, but also a new callback method for the HelloOption which we will create next.

```
---- SNIP23-----
```

```
Detailed Steps
```

```
case ReservationOption:
    // Not implemented yet -- that's in the next lesson!

var form = new FormDialog<Reservation>(
    new Reservation(context.UserData.Get<String>("Name")),
    ReservationForm.BuildForm,
    FormOptions.PromptInStart,
    null);

context.Call(form, this.ReservationFormComplete);
    break;

case HelloOption:
    context.Call(new HelloDialog(), this.ResumeAfterUserHelloDialog);
    break;
```

You will need to add the following using statements to the top of your file.

using DinnerBot.Models; using DinnerBot.Forms;

We are almost there, we need to create two callback methods. One simple one for the new HelloDialog Callback and one for the Reservation Form callback. This is where we can see the results generated by the FormFlow.

24. First, we will create the method for the HelloDialog callback. This is going to be exactly the same as the callback for the ResumeAfterUserInfoDialog. Paste the following code above the MessageReceivedAsync Method.

---- SNIP24-----

C# Hands-on Labs

```
Page 38 of 51
```

```
Detailed Steps
  private async Task ResumeAfterUserHelloDialog(IDialogContext context,
  IAwaitable<object> result)
       //we want it to go right to the prompting of reservation or hello
       PromptUser(context);
25.
26. Next paste the following code below the StartAsync method. It is a lot of code but we will walk
  through it after pasting.
  ---- SNIP25-----
  private async Task ReservationFormComplete(IDialogContext context,
  IAwaitable<Reservation> result)
       try
       {
           var reservation = await result;
           await context.PostAsync("Thanks for the using Dinner Bot.");
           //use a card for showing their data
           var resultMessage = context.MakeMessage();
           //resultMessage.AttachmentLayout =
  AttachmentLayoutTypes.Carousel;
           resultMessage.Attachments = new List<Attachment>();
           string ThankYouMessage;
           if (reservation.SpecialOccasion ==
  Reservation.SpecialOccasionOptions.none)
               ThankYouMessage = reservation.Name + ", thank you for
  joining us for dinner, we look forward to having you and your guests.";
           else
               ThankYouMessage = reservation.Name + ", thank you for
  joining us for dinner, we look forward to having you and your guests
   for the " + reservation.SpecialOccasion;
           ThumbnailCard thumbnailCard = new ThumbnailCard()
               Title = String.Format("Dinner Reservations on {0}",
```

reservation.ReservationDate.ToString("MM/dd/yyyy")),

```
Detailed Steps
```

```
Subtitle = String.Format("at {1} for {0} people",
reservation.NumberOfDinners,
reservation.ReservationTime.ToString("hh:mm")),
           Text = ThankYouMessage,
            Images = new List<CardImage>()
            new CardImage() { Url =
"https://upload.wikimedia.org/wikipedia/en/e/ee/Unknown-person.gif" }
        };
       resultMessage.Attachments.Add(thumbnailCard.ToAttachment());
       await context.PostAsync(resultMessage);
       await context.PostAsync(String.Format(""));
    catch (FormCanceledException)
        await context.PostAsync("You canceled the transaction, ok. ");
   catch (Exception ex)
       var exDetail = ex;
        await context.PostAsync("Something really bad happened. You can
try again later meanwhile I'll check what went wrong.");
    finally
       context.Wait(MessageReceivedAsync);
```

We will start at the beginning of the method.

The **reservation** variable will hold the result of the form. After a quick prompt to the user, we create variables for the result message (we will use this to present a thumbnail card) and a variable for a thank you message.

```
var reservation = await result;
await context.PostAsync("Thanks for the using Dinner Bot.");
//use a card for showing their data
var resultMessage = context.MakeMessage();
//resultMessage.AttachmentLayout = AttachmentLayoutTypes.Carousel;
resultMessage.Attachments = new List<Attachment>();
string ThankYouMessage;
```

The next section just creates a custom thank you message depending on whether or not they are having a special occasion using the reservation variable from above.

C# Hands-on Labs

Page 40 of 51

Detailed Steps

The final part (excluding the catches) creates a thumbnail card using the information from the form and posts it to the user.

```
ThumbnailCard thumbnailCard = new ThumbnailCard()

{

Title = String.Format("Dinner Reservations on {0}", reservation.ReservationDate.ToString("MM/dd/yyyy")),

Subtitle = String.Format("at {0} for {1} people", reservation.NumberOfDinners, reservation.ReservationTime.ToString("hh:mm")),

Text = ThankYouMessage,

Images = new List<CardImage>()

{
    new CardImage() { Url = "https://upload.wikimedia.org/wikipedia/en/e/ee/Unknown-person.gif" }

},

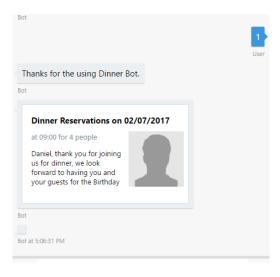
};

resultMessage.Attachments.Add(thumbnailCard.ToAttachment());

await context.PostAsync(resultMessage);

await context.PostAsync(String.Format(""));
```

Run your project and connect the emulator to test. If all works out fine, you should see the following when done.



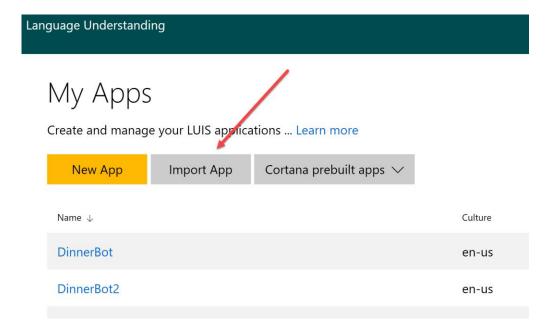
In the next exercise, we are going to ties all of this up to **LUIS** to get Natural Language Processing as part of your bot.

Exercise 4: Using Intent Dialogs (LUIS)

In this exercise we will import a LUIS Model that will handle questions coming from the users and route them to the appropriate Dialogs. We will not be creating the model but importing an already existing model. If you would like to learn how to create your own model you can find great tutorials and walkthroughs here: https://www.luis.ai/Help

Detailed Steps

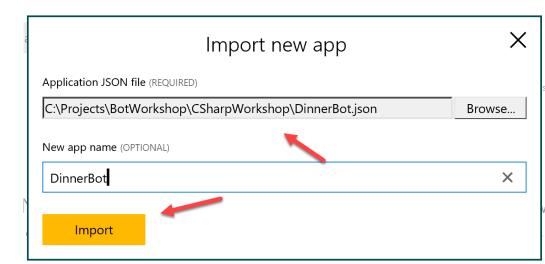
- 1. Sign on to http://www.LUIS.ai. You should have set this up in the first exercise, if not go back to the first section.
- 2. From your dashboard Select → Import App



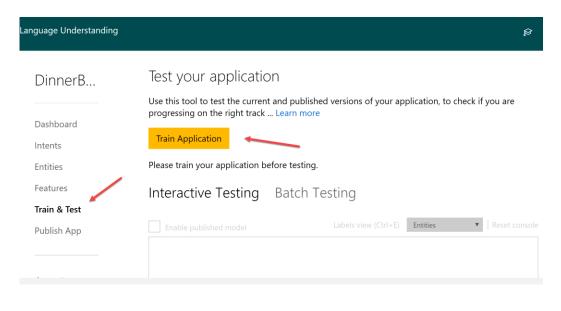
3. Click Choose File to import the existing LUIS app. The file will be called **DinnerBot.json** and you will find it in the **BotWorkshop\CSharpWorkshop** folder of the git repository you cloned. Name it **DinnerBot** and click on import.

C# Hands-on Labs

Page 42 of 51



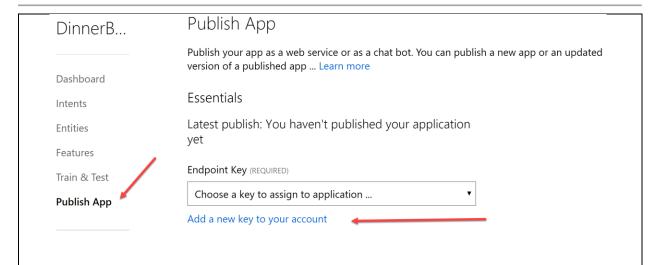
4. The next thing we need to do is train the model. Click on Train & Test on the left hand menu and then click on the Train Application button.



5. Once it is trained, we need to publish the model. On the left of the screen click on the Publish App link.

C# Hands-on Labs

Page 43 of 51

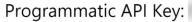


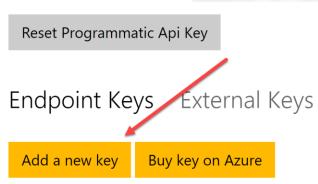
The first thing you need to do is add a key (if this not your first time using LUIS, your key will be found in the dropdown)

6. Hightlight and copy they key next to "Programmatic API Key:" Once you have that copied to your clipboard, Click on the Add a new key button

My Keys

Here you can set up the keys of your LUIS account; the programmatic API, Azur more

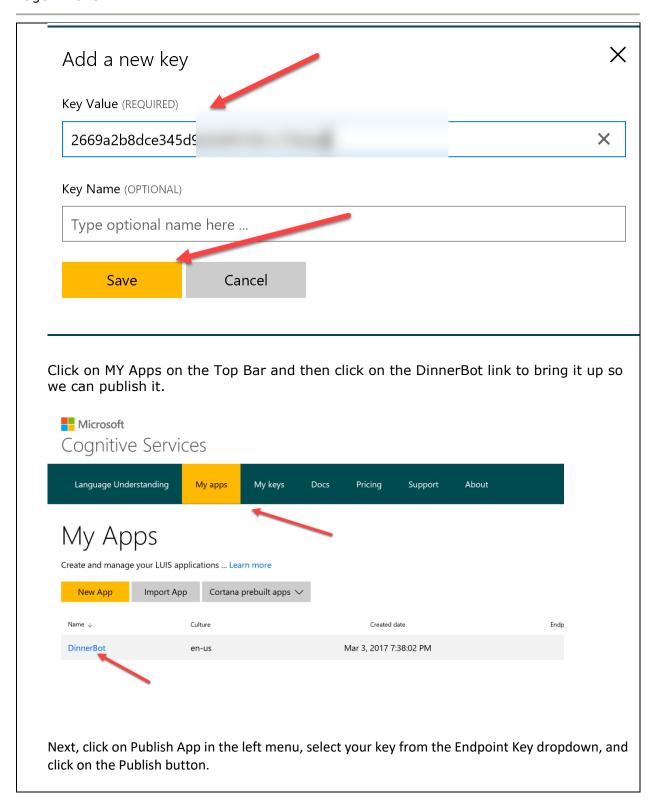




7. Paste the key into the Key Value box and click on save (you can optionally name it if you would like)

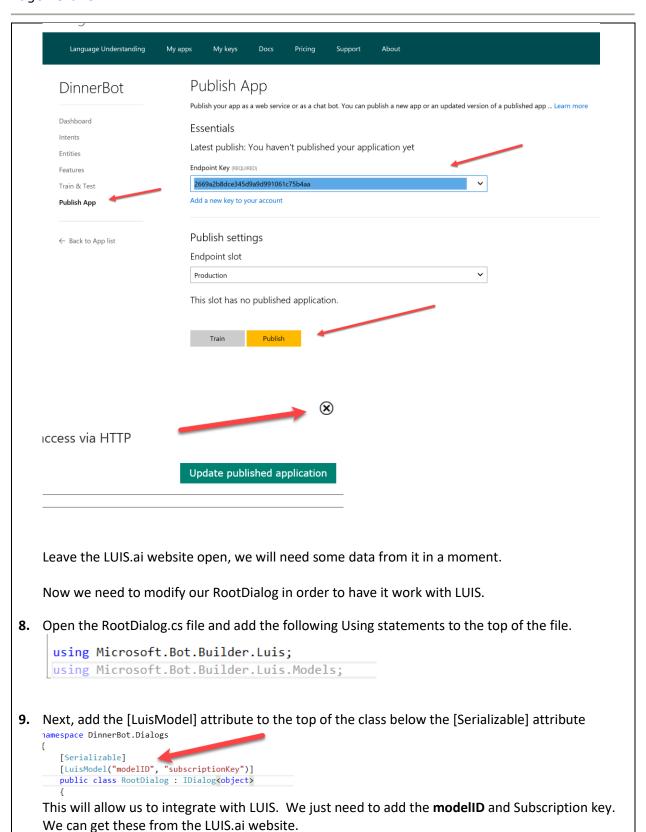
C# Hands-on Labs

Page 44 of 51



C# Hands-on Labs

Page 45 of 51



C# Hands-on Labs

Page 46 of 51

10. Go back to the **LUIS.ai** website (Sign on if you need to) and open up your **DinnerBot** application. You will find the model ID and the subscription ID in right under where you clicked on publish.

Endpoint slot	
Production	V
Slot info	
Published version Id: 0.1	Published date: Mar 3, 2017 7:47:05 PM
Endpoint url	*
https://westus.api.cognitive.microsoft.com/luis/v2.0/b4aa&verbose=true&q=	pps/950dae70-a06e-4d6c-8ee3-8fa8 ?subscription-key=2669a2b8dce345d9a9d
✓ Add verbose flag	Enable bing spell checker
Train Publish	
External Key Associations	

In the Endpoint url, you will find the Model ID right after /apps/ in the url. The subscription key is... right after subscription-key.

11. Back in the **RootDialog.cs** file. Replace the strings modelID and **subscriptionKey** with the values you just retrieved. (Remember modelID is the same as App ID from LUIS website)

```
mespace DinnerBot.Dialogs

[Serializable]
[LuisModel("modelID", "subscriptionKey")]
public class RootDialog : IDialog<object>
{

[Serializable]
[LuisModel("d15aae24-
public class RootDialog : IDialog<object>

[9")]
```

We also need to change the interface that our **RootDialog** inherits from. Change it from **IDialog**<> to **LuisDialog**<>

```
public class RootDialog : IDialog<object>
{

[LuisModel('public class RootDialog > LuisDialog<object>
{
```

Now we are ready to add our intents. This will fundamentally change how our RootDialog works. What we need when working with LUIS is methods that map (using attributes) to the intents form LUIS. So if we look at our Intents in LUIS, we need to map to the following Intents

C# Hands-on Labs

Page 47 of 51



In the **RootDialog.cs** file, remove the **StartAsync** method and replace it with the following code. One again, it's a lot of code but we will step through it.

This code **REPLACES** the **StartAsync** method in RootDialog. We don't need it since we are not implementing IDialog<>

-----SNIP26-----

```
[LuisIntent("")]
[LuisIntent("None")]
public async Task None(IDialogContext context, LuisResult result)
  string message = $"Sorry, I did not understand '{result.Query}'";
  await context.PostAsync(message);
  context.Wait(MessageReceived);
[LuisIntent("ReserveATable")]
public async Task ReserveATable(IDialogContext context, LuisResult result)
  try
     await context.PostAsync("Great, lets book a table for you. You will need to
provide a few details.");
var form = new FormDialog < Reservation > (
new Reservation(context.UserData.Get < String > ("Name")),
ReservationForm.BuildForm,
FormOptions.PromptInStart,
null);
context.Call(form, this.ReservationFormComplete);
```

```
}
catch (Exception)
{
    await context.PostAsync("Something really bad happened. You can try again
later meanwhile I'll check what went wrong.");
    context.Wait(MessageReceived);
}

[LuisIntent("SayHello")]
public async Task SayHello(IDialogContext context, LuisResult result)
{
    context.Call(new HelloDialog(), this.ResumeAfterOptionDialog);
}
[LuisIntent("Help")]
public async Task Help(IDialogContext context, LuisResult result)
{
    await context.PostAsync("Insert Help Dialog here");
    context.Wait(MessageReceived);
}
```

The first method has attributes that match a not found Luis Intent and one that is captured by None. Note that the result of this method is not a **LuisResult**. Also notice the **context.Wait**, the callback is **MessageReceived**. This is not something we write, but is part of the **LuisDialog**. It sets it ready for another Luis request.

```
[LuisIntent("")]
[LuisIntent("None")]
public async Task None(IDialogContext context, LuisResult result)
{
    string message = $"Sorry, I did not understand '{result.Query}'";
    await context.PostAsync(message);
    context.Wait(MessageReceived);
}
```

Next is the main one the ReserveATable intent. The code inside here is exactly the same as we used in the last exercise except that it is arrived by someone asking LUIS instead of answering a prompt.

```
[LuisIntent("ReserveATable")]
public async Task ReserveATable(IDialogContext context, LuisResult result)
{
    try
    {
        await context.PostAsync("Great, lets book a table for you. You will need to provide a few details.");
        var reservationForm = new FormDialog(ReservationDialog)(new ReservationDialog(), ReservationDialog.BuildForm, FormOptio context.Call(reservationForm, ReservationFormComplete);
    }
    catch (Exception)
    {
        await context.PostAsync("Something really bad happened. You can try again later meanwhile I'll check what went wrong.")
        context.Wait(MessageReceived);
    }
}
```

C# Hands-on Labs

Page 49 of 51

The last two implement the hello and help (which we did not implement)

```
[LuisIntent("SayHello")]
public async Task SayHello(IDialogContext context, LuisResult result)
{
    context.Call(new HelloDialog(), this.ResumeAfterOptionDialog);
}
[LuisIntent("Help")]
public async Task Help(IDialogContext context, LuisResult result)
{
    await context.PostAsync("Insert Help Dialog here");
    context.Wait(MessageReceived);
}
```

That's it, run your project and fire up the emulator. You can now try to ask for a reservation in different ways to see how LUIS handles it. Try things like "book a table" or "I need a table" if they don't work, go back up to LUIS and train it some more to recognize additional statements.

Creating a bot using the Microsoft Bot Framework C# Hands-on Labs

C# Hands-on Labs Page 50 of 51

Additional Resources

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