# UX Research and Design Portfolio Chloe Jun Chen November 2022

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## About me

- I am a UX Researcher and Designer with an academic background in Hospitality and Tourism Management, Consumer Psychology, and Computer Graphic Technology.
- Asking good questions is one of my strongest skills, reflecting my curiosity, strong critical thinking skills and understanding of people.
- Currently, I am a third-year doctoral student at Purdue University. My research investigates the people who use products/services as well as their holistic experience of products/services.
- My approach is multi-method: I'm as comfortable with linear mixed-effects models as in-depth interviews. I always choose the right qualitative or quantitative tool for the research question at hand.



## **Project Overview**

 The project focused on improving grocery shopping experience.

- The research had two goals:
  - **Exploration:** Better understand customers' desires and painpoints of shopping groceries.
  - **Solutions:** How to solve the overcrowding problem in grocery stores? How to solve the difficulty in finding employees easily?



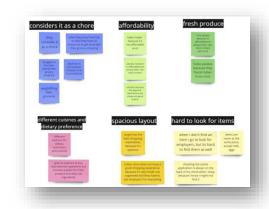
## RESEARCH SETUP

#### Contextual Inquiry Insights: customers shopping in the lane. Aisle numbers/ signs don't really help customers. Participants felt they brought little to no help because they still end up searching for items by themselves. . Employees stock up shop near closing time which hinders their shopping · Customers spend a lot of time comparing prices · At times people don't find any help in asking employers about the aisles, they themselves end up searching for the product. Sensors are in places that have essential items/ more expensive items, such as makeup products, skin, and hair care products. Participants mentioned how often they dinged when they walked by. We noticed the alcohol section is closed after 8 pm on Sundays, and an employee and another customer gave us a brief history of Indiana's alcohol laws. · People love to pay attention to clearance/marked-down items. Participants mentioned how the word "clearance" is usually highlighted in bright yellow colors to · Stores are surveillance-heavy, and participants felt watched around the store.

The check-out lanes have few workers despite the many cashier counters.

#### **Contextual Inquiry**

 We conducted observations at Walmart for 2 hours and took notes about consumers' interactions with goods, employee, the environment and how they deal with issues.



#### Interviews

 In a one-on-one interview format, we in total invited 4 customers to learn about their shopping experience, expectations, habits, and painpoints, and created affinity diagram to organize the data.



#### Design

 We designed and iterated a lightning system for a grocery store.



#### **User testing/bodystorming**

 We simulated a store for participants and tested the design of a lightning system by bodystorming.

## Interviews

- As part of the interviews, we asked customers to describe their experience of "shopping for groceries" as a story.
- As they told their story, each step was written down. This customer journey was the final result.

#### • CUSTOMER JOURNEY MAP: "shopping for groceries

Scope	A user journey map for users who are going to buy groceries					
Phases	Creating the shopping list	Check the app	Head to the store	Find items	Check-Out	
User tasks and activities	look up the pantry and fridge     Ask flatmates/roo mmates what they need     planning meal prep	Go to the app     Look for the map which shows the live updates	Get to mode of transportation      Park vehicle/ enter into the store      check the bus schedule      go to the bus stop in advance	Walk around the store     Compare prices     Take a cart     Get items on shopping list	Look for empty lanes     Choose checkout mode: self checkout or Checkout with employee     Put items from the cart to the check out station     Put them in the plastic carry bags, if opted for self check out	

CUSTOMER
 JOURNEY MAP:
 "shopping for
 groceries

Phases	Creating the shopping list	Check the app	Head to the store	Find items	Check-Out
Pain Points	If their roommates are not with them they might have to wait for them, or wait for their reply  They forget to put item on their shopping list	• hard to locate	irregular bus timings     not enough fuel in vehicle	sign-boards and directions might mislead     no employees around to help     employees don't help     disorganized items	difficult to put items on the cashier counter if they have a back issue     long queues, overcrowding     difficult to find parked vehicle     park the cart at a place and wait for the bus     carry the bags and check into the bus, pay if requires, or show the resident id or student id if required

CUSTOMER
 JOURNEY MAP:
 "shopping for
 groceries

Phases	Creating the shopping list	Check the app	Head to the store	Find items	Check-Out
Opportunities	• handy shopping list	a good logo to make it easier to locate	to check in advance for a particular bus time     booking uber	to have kiosks which tell them the item locations and give a map of store  employees at regular intervals for helping customers	more staff, each check out counter can have one employee to also prevent overcrowding
Touchpoint	a to-do list on app	mobile     homescreen     notifications at a specific time     (customisable), so that users' could click it and get started with checking the app	• vehicle for commute	mobile app for looking up item     interaction with employees     signboards	check out counters      mobile app for scan and go



## User testing/Bodystorming

• As part of the bodystorming, we asked participants to tell us their feelings under a lightning environment with different colors.





## **Key Insights**

- 1. **To solve overcrowding**, our design is that when an area gets crowded, a red light on the ceiling will be on. According to our user testing, this design helps customers 1) notice which areas are crowded now and better decide which areas they want to go to first, and 2) shop quickly and make room for other incoming customers.
- 2. To solve difficulty in finding employees for help, our design is that when customers need help in one area, customers can turn on a switch and a light for that area will turn blue. Using blue is because 1) participants prefer blue light, and 2) blue light has a function of soothing the customers when they are waiting for employees for help, according to our user testing.
- 3. Solutions are demonstrated in the picture above.



## **Project Overview**

- Throughout this project, I worked with a handful of great professors from the areas of Experience Design, Human Factors, and Sustainable Development: <u>Dr. Xinran Lehto</u>, <u>Dr. Mark Lehto</u>, <u>Dr. Jonathan Day</u>. They are also co-authors of the article (*in press*) of this research.
- This research focuses on:
  - **Exploration**: How to improve the public health? How to encourage people to walk more?
  - Solutions: Colored Sidewalks; Social Norms; Priming Effects
  - Validation: Do our solutions work? Our solutions were validated with statistics and experiments.

### Research Process

• This was a quite long and complex project; here's a very high-level overview of what the process looked like.



#### Learn

- Meetings with experts in urban walkable design
- Literature review, including health industry reports, validated research results, academic journals and book chapters, personal blogs, etc.



#### Make

- Hypotheses
- Prototypes
- Experimental design
- Survey creation



#### **Test**

- Pilot study
- Distributed questionnaires
  - Amazon Mechanical Turk
  - 2,160 participants
- Data analysis
  - Stata statistical software
  - t-test, ANCOVA & ANOVA, Linear Regression Model, etc.

## Coming soon...