授课内容

我的主要内容是讲自己的理解,并不着重于公式推导。主要是对于研究问题、模型设置、参数估计、反事实实验等方面讨论"为什么是这么做的"。

Part I: 经验(教训?)交流

- 1. Quantitative Trade_Spatial_A Practitioner's Guide
 An illustrative Example
- 2. Redding and Rossi-Hansberg_Quantitative Spatial Economics

Part II: Quantitative Spatial Model: Efficiency:

3. Fajgelbaum and Gaubert_Optimal Spatial Policies, Geography and Sorting 讨论 spatial model 何时是 efficient 的,从做的角度主要想为啥 model 写成这样(为止)。

Part III: Market access 三篇

4A. Donaldson_Railroads of the Raj_Estimating the Impact of Transportation Infrastructure

4B. Donaldson and Hornbeck_Railroads and American Economic Growth_A "Market Access" Approach

4C. Alder_Chinese Roads in India_The Effect of Transport Infrastructure on Economic Development

这几篇的特点是:有个 structural model,但看上去是做 reduced form 的,但仔细想还是可以理解为做的是 structural——model 和 data 深度结合。