# Requesting PTO with WorkView App

## **Purpose**

This document explains how employees request paid time off (PTO) in WorkView's mobile app.

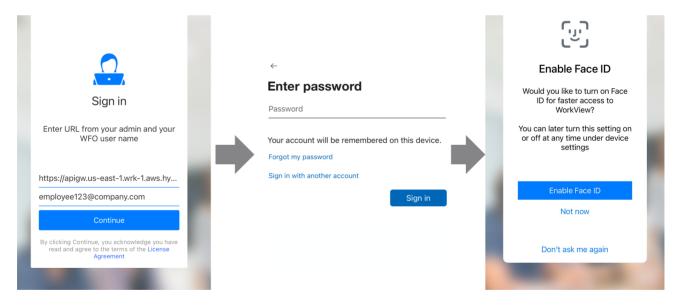
## Requirements

Completing this task requires:

- An internet-connected Apple or Android mobile device
- · WorkView app downloaded from the Google Play Store or Apple's App Store
- · Company login credentials

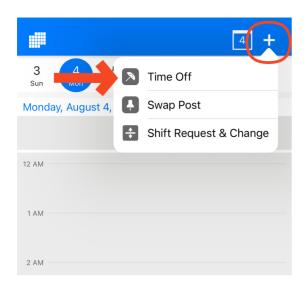
### **Procedure**

1. Log in to the WorkView app with your credentials.

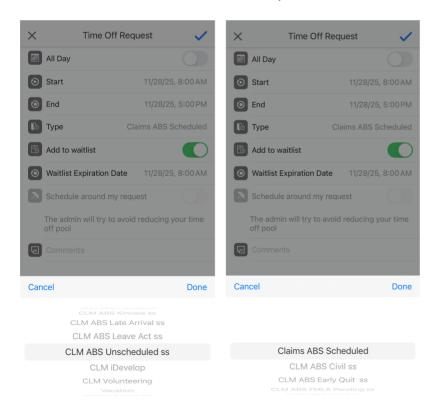


Note: Enable biometric logins when prompted to speed up future logins.

- 2. Click the plus sign in the top right corner when the calendar screen loads.
- 3. Select Time off.

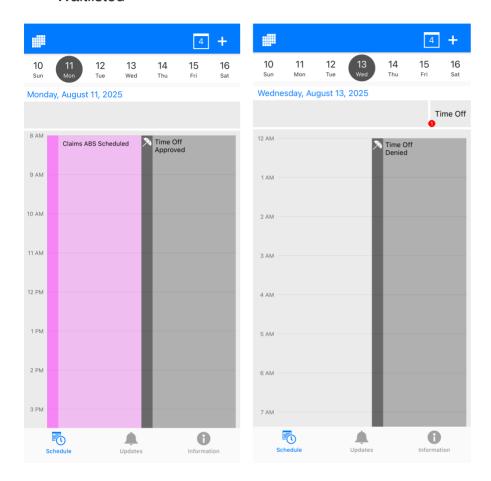


- 4. Switch All Day off if it's enabled.
- 5. Use the provided fields to enter your starting and ending dates and times for PTO.
- 6. Optional: Turn **Waitlist** on to join a waitlist for PTO requests unable to be approved upon submission.
- 7. Tap **Type** to expand its options. Choose "Claims ABS Unscheduled" for unplanned sick time or "Claims ABS Scheduled" for planned vacation.



- 8. Verify all your inputs are correct before submitting.
- 9. Tap the blue check in the top right corner.

- 10. You'll return to your calendar, where you will see your PTO requests displayed as:
  - Approved
  - Denied
  - Waitlisted

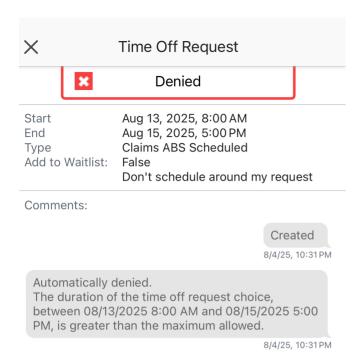


- 11. Confirm your PTO approvals:
  - In your company email inbox
  - · On your updated calendar

## **Troubleshooting**

### **PTO Request Denied**

Tap the denied request on your calendar to expand and review denial comments.



#### **Account Locked**

Your account locks after four failed login attempts. Contact your company's IT Help Desk at 1-888-555-1234 ext 3 for resolution.