# CASE STUDY PTO REQUEST SOP

## HOW ONE SOP BOOSTED HR EFFICIENCY AND EMPLOYEE SATISFACTION



#### **Problem**

Employees were bypassing the WorkView mobile app to submit PTO, instead emailing HR directly. This caused inefficiencies, with HR spending 4+ hours weekly on manual PTO processing.

### Why It Happened

Employees reported low familiarity with the app and no clear, step-by-step guidance for submitting requests digitally.



#### Solution

Developed a detailed SOP for the WorkView mobile app, including annotated visuals and troubleshooting steps.

Ensured employees could follow a consistent, streamlined process.

#### Outcome

- 2.5 hours saved weekly per HR employee
- Satisfaction scores rose from 3.2
   to 4.6 out of 5
- App usage continues to grow each quarter

