

# **BUSINESS DATA ANALYST**

Making data interesting and understandable

From Chris Harrington

October 23, 2022

Job description – MUTUALLY HUMAN

# Description

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This Role is for a Business Data Analyst whose main purpose is to provide analytics, dashboards, and reporting to Mutually Human clients.

## **Responsibilities:**

- Build dashboards and reports using Tableau and Google Data Studio and other BI tools as needed
- Help design Analytics Databases Program SQL queries on client databases.
- Proof team deliverables
- Communicate with clients to assess reporting projects, timelines, and deliverables
- Analysis of client data
- Availability to communicate during work hours via team Slack



# Requirements

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- Experience with developing research programs
- Basic understanding of statistical analysis and modeling
- Experience presenting analysis to clients or key stakeholders
- Demonstrated experience with manipulating and analyzing large datasets
- Working understanding of developing Key Performance Indicators for companies
- Experience with dashboards and reporting
- Passion for working in a small growing company
- Ability to create their own schedule and execute in a timely manner

## TOOLS USED IN CURRENT ROLE

# Current reporting tools

- Dashboards I've helped to develop
- New dashboards used currently
- Line Graphs, Bar Graphs, Pie Charts
- Geospatial Mapping



## DASHBOARDS I HAVE HELPED DEVELOP – “LEGACY” ENVIRONMENT

# SUPPLY CHAIN DASHBOARDS

Fiscal Period: 2022FP11  
Item Class: All  
MVID Description: All  
Dry Chill Frozen Flag: All

Location: GFS BRITISH COLUMBIA  
Supply Chain Analyst: GFS BRITISH COLUMBIA  
CRID: GFS CALGARY  
GFS EDMONTON  
GFS WINNIPEG  
GFS MILTON  
GFS AJAX  
GFS MONTREAL  
GFS QUEBEC  
GFS ATLANTIC

1 of 5  
100%

Find | Next

**Gordon**  
FOOD SERVICE

## Supply Chain Manager Inventory turns

### CEI Homepage

Supply Chain Manager by  
Summary or Supply Chain  
Analyst

**DROP DOWN  
SELECTION  
MENUES**

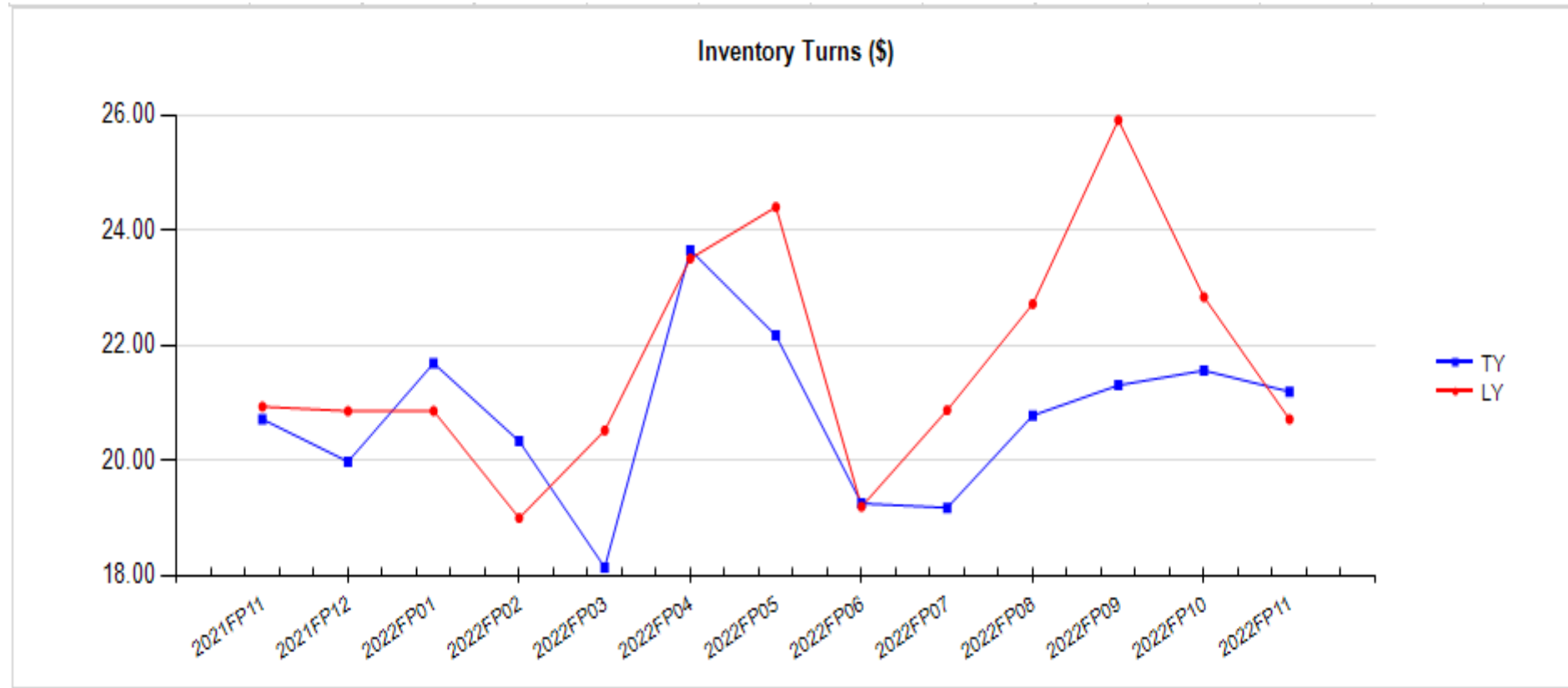
MULTIPLE PAGES WITH  
KPIs PRESENTED IN  
DIFFERENT FORMATS

5 of 5  
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Find | Next



# SUPPLY CHAIN DASHBOARDS



# SALES AND MARKETING DASHBOARDS

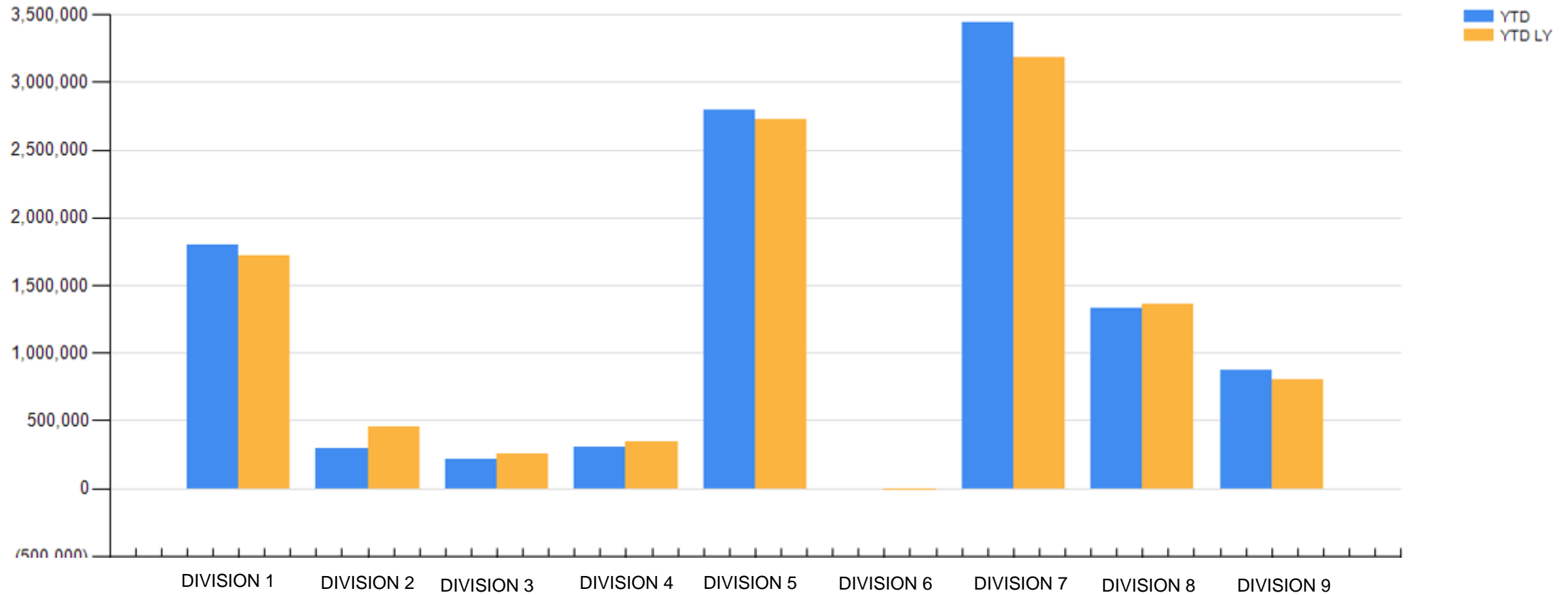
Exported to Excel

## Marketing Performance

Quantity Shipped	2021FP12	2022FP01	2022FP02	2022FP03	2022FP04	2022FP05	2022FP06	2022FP07	2022FP08	2022FP09	2022FP10	2022FP11
TOTAL	924,043	931,458	1,156,417	931,338	925,237	1,177,084	949,402	963,304	1,158,112	906,063	892,062	1,071,733
Division 1	146,659	145,032	176,528	146,327	145,742	183,939	146,313	153,189	197,884	154,984	153,484	194,137
Division 2	38,119	40,432	46,036	39,069	38,353	47,443	39,525	40,911	0	0	0	0
Division 3	20,066	20,650	25,591	19,629	19,852	27,770	19,535	19,960	25,800	20,697	20,522	0
Division 4	29,526	29,082	37,207	27,467	28,541	36,438	29,141	28,168	34,719	28,727	26,023	0
Division 5	229,928	231,726	280,734	238,939	235,380	302,780	241,434	239,179	287,173	223,701	223,807	285,853
Division 6	278,489	280,284	361,091	277,313	278,724	352,697	290,187	295,995	373,850	289,054	285,540	359,797
Division 7	110,544	112,858	140,049	112,320	109,576	135,094	108,425	111,018	144,372	114,942	109,821	136,988
Division 8	70,712	71,394	89,181	70,274	69,069	90,923	74,842	74,884	94,314	73,958	72,865	94,958

# SALES AND MARKETING DASHBOARDS

Quantity Shipped YTD

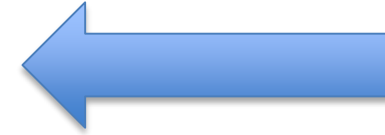
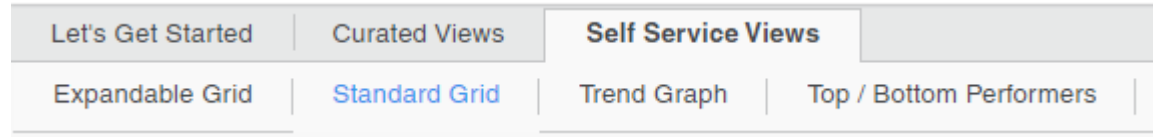


# SALES AND MARKETING DASHBOARDS



DASHBOARDS CURRENTLY IN USE – AFTER  
CONVERSION TO SAP

# CUSTOMIZED DASHBOARD CAPABILITIES



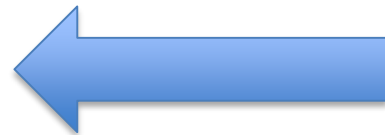
EASY TO NAVIGATE TABS

**Attributes**  
Select one or more attributes to add to the grid on the right:

Customer Market Segment, Plant ▼

**Metrics**  
Select one or more metrics to add to the grid on the right:

Net Sales Amt, Net Sales Amt ST... ▼



END-USERS SELECT THE ATTRIBUTES AND METRICS THEY WANT TO SEE IN THEIR DASHBOARD

# CUSTOMIZED DASHBOARD CAPABILITIES

## THREE METRICS SELECTED – CAN HAVE UP TO 75

Fiscal Week	Billed Case Qty		
Total	5,878,485	0.74%	-2.02%
2022/31	261,958	2.38%	-0.82%
2022/32	277,464	1.21%	-1.90%
2022/33	278,217	0.62%	-2.19%
2022/34	283,828	2.33%	-2.20%
2022/35	300,382	1.24%	-2.05%
2022/36	312,212	1.12%	-2.18%
2022/37	323,057	1.15%	-2.18%
2022/38	286,735	0.79%	-2.18%
2022/39	283,907	0.66%	-2.10%
2022/40	285,968	0.82%	-2.02%
2022/41	275,542	0.54%	-2.04%
2022/42	292,658	0.72%	-2.02%
2022/43	284,132	0.39%	-2.01%

# CUSTOMIZED DASHBOARD CAPABILITIES



EASY TO USE  
RADIATOR BUTTONS  
ALLOW END-USERS TO  
SELECT TIME FRAME,  
ATTRIBUTE, OR METRIC

## Available Filters

### Time Frame

Select the preferred time frame option to display on the x axis:

- ☐ Fiscal Month
- ☒ Fiscal Week

### Attribute

Select 1 attribute to plot on the graph. There is 1 line per element. Use the Filters pane to reduce the elements.

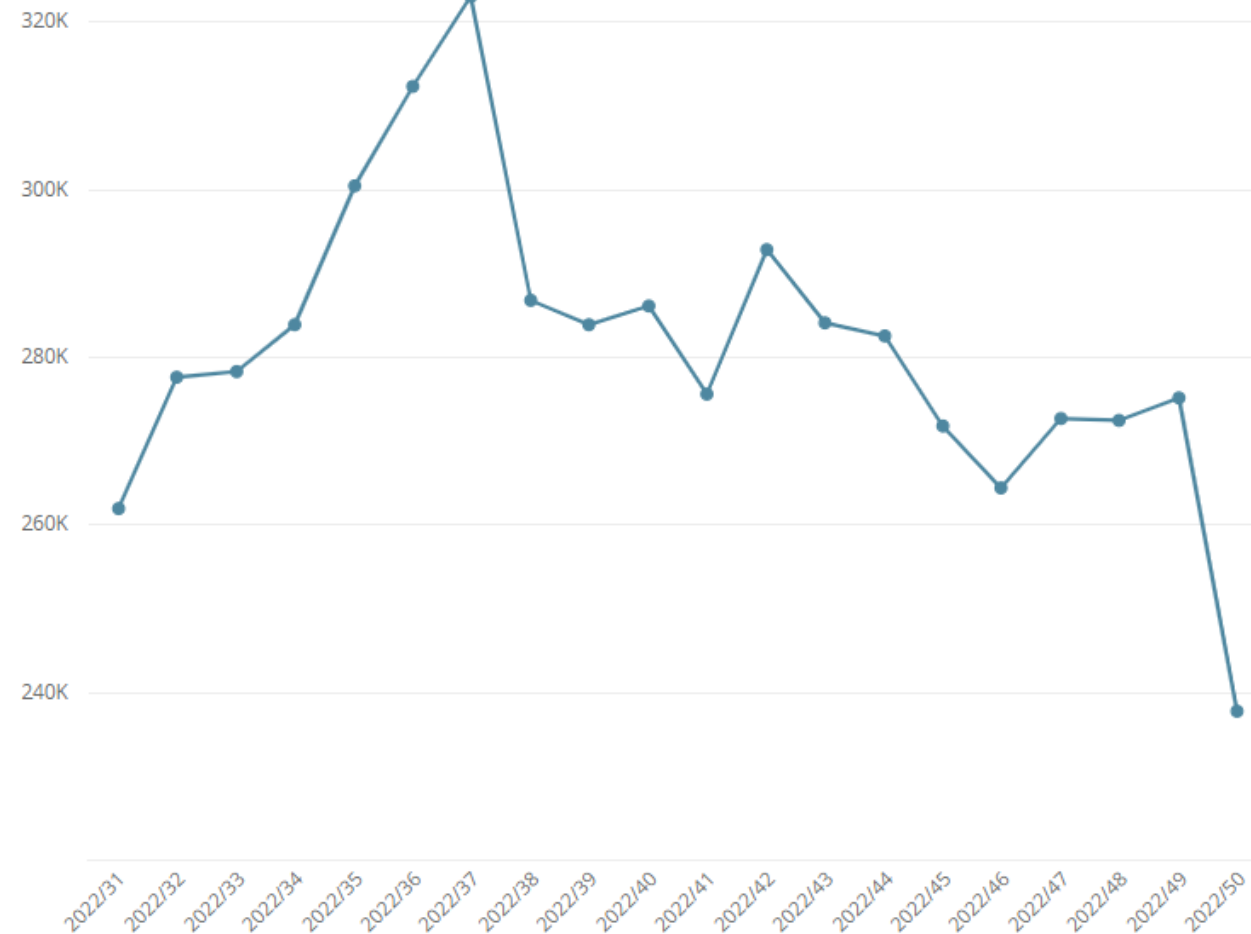
- ☐ Customer Common Employee Resp...
- ☐ Customer Market Segment
- ☐ Customer Super Group
- ☐ Customer Common
- ☐ Customer Group

### Metric

Select 1 metric to plot on the graph:

- 
- ☐ Net Sales Amt
  - ☐ Net Sales Amt STLY
  - ☐ Net Sales Amt STLY Var
  - ☐ Net Sales Amt STLY Var Percent
  - ☐ Net Sales Amt AOP
  - ☐ Net Sales Amt AOP Var
  - ☐ Net Sales Amt AOP Var Percent

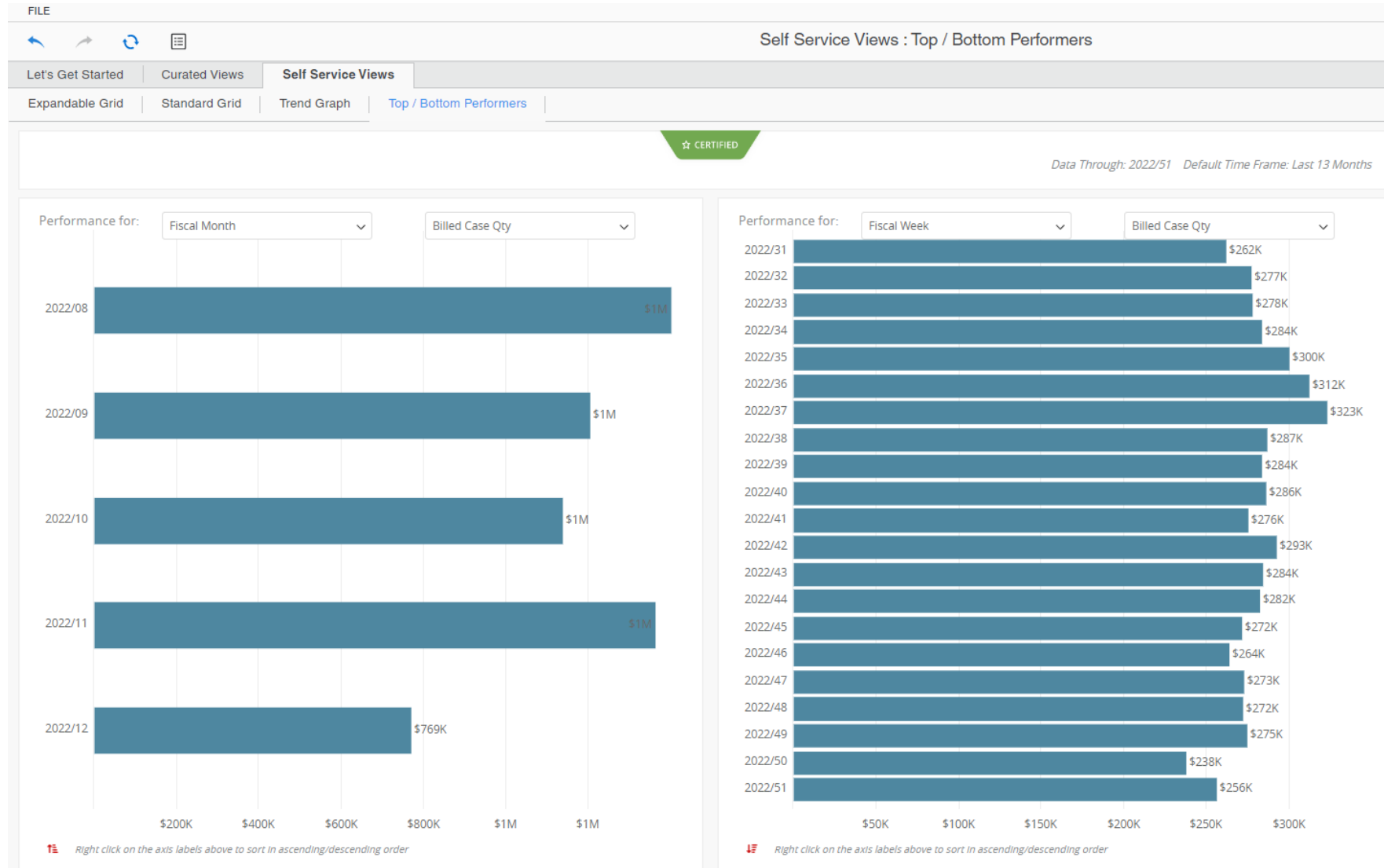
## Trend Based on Selected Elements





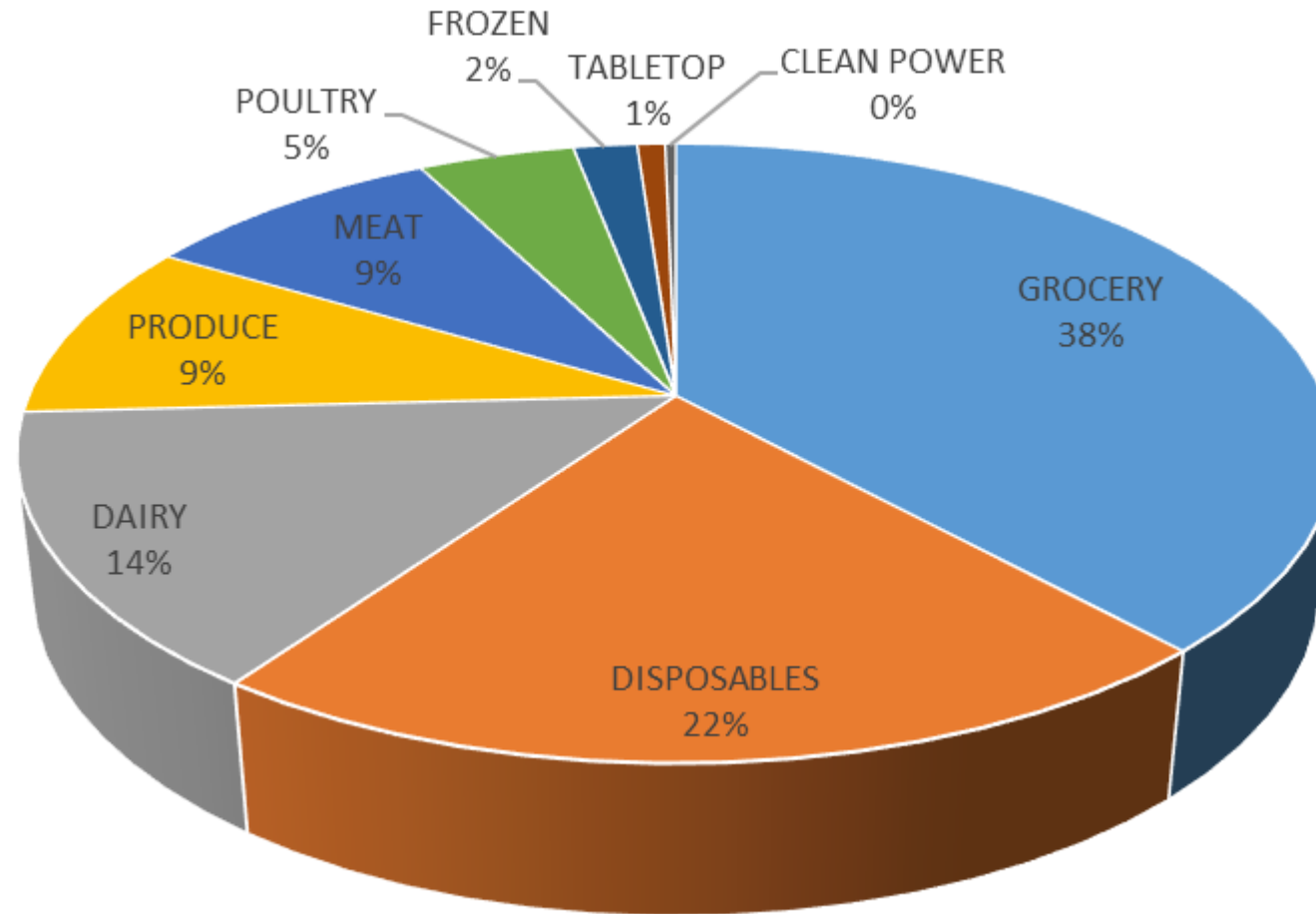
# CUSTOMIZED DASHBOARD CAPABILITIES

## TWO BAR GRAPHS ALLOW QUICK VISUAL COMPARISONS



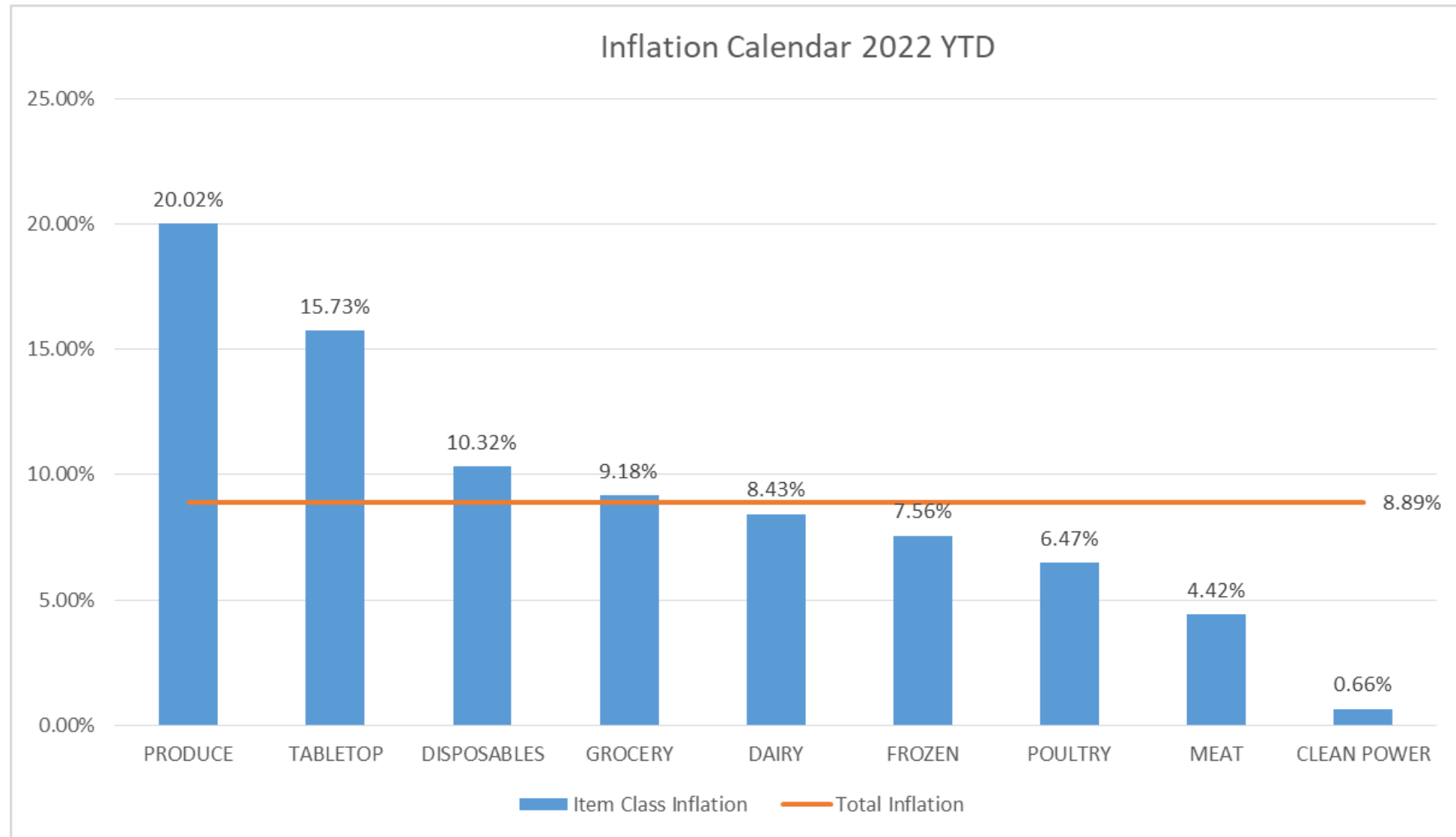
# CUSTOMER-FACING BUSINESS REVIEWS

# EXCEL-BASED GRAPHS



Item Class Mix (Qty)

# SECONDARY AXIS



# CONDITIONAL FORMATTING

## Sales by Category

Class	Last 12 Months	Prior 12 Months	Variance	Growth
GROCERY	112,199	111,153	1,046	0.94%
DISPOSABLES	63,456	62,282	1,174	1.88%
DAIRY	42,130	39,052	3,078	7.88%
PRODUCE	27,527	28,299	(772)	-2.73%
MEAT	26,097	25,479	618	2.43%
POULTRY	13,475	17,326	(3,851)	-22.23%
FROZEN	5,494	6,688	(1,194)	-17.85%
TABLETOP	2,412	2,126	286	13.45%
CLEAN POWER	927	992	(65)	-6.55%
Total	293,717	293,397	320	0.11%

# DATA ANALYTICS TOOLS



