Name:		STANDARD FINANCIAL STATEMENT
D.O.B.:		JANEAL III
Application: ■ Single ■ Joint		Contact/team name:
Partner: (if applicable):		Agency:
Partner D.O.B.: (if applicable):		Agency address:
Address:		
		Membership code number:
Dependent children: Under 16: 16-18:		Case reference number:
Other dependants:		Date of statement:
Number in household:		Date of review: (if applicable):
Number of vehicles in household:		Employment: ■ Full-time ■ Part-time
Housing tenure: ■ Owner ■ Mortgage ■ Tenant –		■ Unemployed ■ Not working due to illness / disability
private ■ Tenant – social ■ Living with parents ■ Other		■ Self-employed ■ Retired ■ Carer ■ Student ■ Other
Please confirm you have considered Tick to	0	Partner's employment: ■ Full-time ■ Part-time
(or discussed with an adviser) the use of confir	m	■ Unemployed ■ Not working due to illness / disability
any assets to make lump sum payments	<u> </u>	Self-employed Retired Carer Student Other
O		
Overview	mount(£)	Notes
Total income		
Total outgoings		
(Income – outgoings)		
(Savings contribution)		
Debt admin fee (if applicable):		
Total available for priority creditors		
Total available for non-priority creditors		
Monthly Income		
Monthly Income		
	mount(£)	Notes
Salary or wages (take home)		
Partner salary or wages (take home)		
Other earnings (including self employment)		
Total salary and wages per month		
Benefits and tax credits An	mount(£)	Notes
Universal Credit		
Jobseeker's Allowance (income based)		
Jobseeker's Allowance (contribution based)		
Income Support		
Working Tax Credit		
Child Tax Credit		
Child Benefit		
Employment and Support Allowance or Statutory Sick Pay		
Disability benefits		
Carer's Allowance		
Local Housing Allowance / Housing Benefit		
Council Tax support		
Other benefits/tax credits (e.g. maternity benefits)		
Total benefits and tax credits per month		

(continued overleaf)

Monthly Income (continued) **Pensions** Amount (£) Notes State pensions Private or work pensions Pension credit Other pensions Total pensions per month Other income Amount (£) Notes Maintenance or child support Boarders or lodgers Non-dependants' contributions Student loans and grants Other income Total other income per month **Monthly Outgoings: Fixed Costs Home and contents** Amount(£) Notes Rent Ground rent & service charges (factor fees if you live in Scotland) Mortgage Mortgage endowment Secured loans Council tax/rates (including water charge if you live in Scotland and rates in NI) Appliance & furniture rental (including appliance and furniture HP, conditional sale and so on) TV licence Other costs Total home & contents costs per month **Utilities** Amount (£) Notes Gas Electricity Other costs (including coal, oil, calor gas and so on)

	Total utilities costs per month		
Water		Amount(£)	Notes
Water supply			
Water waste			
	Total water costs per month		

Other expenditure

(continued overleaf)

Monthly Outgoings: Fixed Costs (continued) Care and health costs Amount(£) Notes Childcare costs Adult-care costs Child maintenance or child support Prescriptions and medicines Dentistry and opticians Other costs Total care and health costs per month **Transport and travel** Amount (£) Notes Public transport (e.g. work, school, shopping) Hire Purchase or conditional sale vehicle Car insurance Road tax MOT and ongoing maintenance Breakdown cover Fuel, parking and toll road charges Other costs (including taxis) Total transport and travel costs per month **School costs** Amount (£) Notes School uniform After-school clubs and school trips Other costs Total school costs per month **Pensions and insurances** Amount (£) Notes Pension payments Life insurance Mortgage payment protection insurance Buildings and contents insurance Health insurance (medical or accident or dental) Other Total pensions and insurance costs per month **Professional costs** Amount (£) Notes Professional courses Union fees Professional fees Other Total professional costs per month

Amount(£) Notes

Other essential costs

Total other essential costs per month

Other essential costs

Communications and leisure Notes Notes	Monthly Outgoings: Flex	ible Co	sts
subscriptions) Mobile phone Hobbies, leisure or sport (e.g. socialising, eating out, outings, clubs, leisure or sport (e.g. socialising, eating out, outings, clubs, leisure courses) Giffs (e.g. birthdays, festivals, charity donations) Pocket money Newspapers, magazines, stationery and postage Other costs Total communications and leisure costs per month Food and housekeeping Groceries (e.g. food, pet food, non-alcoholic drinks, clearing) Nappies and baby items School meals and meals at work Lauridry and dry cleaning Alcohol Smoking products Vet bills & pet insurance House repairs and maintenance Other costs Total food and housekeeping costs per month Personal costs Ciothing and footwear Hairdressing Toiletries Other costs Total personal costs per month Total Monthly Outgoings: (fixed and flexible) Amount (£) Please confirm that a monthly contribution to savings has been considered confirm (or discussed with an adviser) Debt Admin Fee (if applicable) Amount (£) Notes	Communications and leisure	Amount(£)	Notes
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Debt Admin Fee (if applicable) Amount (£) Notes	_	_	
Amount(£) Notes	(or discussed with an adviser)	Ц	
Amount(£) Notes	Debt Admin Fee (if applic	cable)	
			Notes
	Total fee per mo		

Debts

Priority Debts			Non-Priority Debts			
Creditor e.g. Haringey Council	Owed (£)	Offer	Creditor	Owed (£)	CCJ Y/N	Offer
					_	
		_			_	
					_	
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Total priorit			Total non-prio			
Total priorit	.,			THE MODILE		
			Token Payments			
			TOROTT Ayments			

e.g. Made redundant in June 2014 and was out of work for 6 months	
e.g. Communications and leisure: mobile phone - client has multiple family members abroad	
This financial statement is an accurate record of the information provided.	
Signed: Date:	