

Contact/team name:

Agency:

Agency address:

Membership code number:

Case reference number:

Date of statement:

Date of review: (if applicable):

Employment: ☐ Full-time ☐ Part-time

☐ Unemployed ☐ Not working due to illness / disability

☐ Self-employed ☐ Retired ☐ Carer ☐ Student ☐ Other

Partner's employment: ☐ Full-time ☐ Part-time

☐ Unemployed ☐ Not working due to illness / disability

☐ Self-employed ☐ Retired ☐ Carer ☐ Student ☐ Other

Overview	Amount (£)
Total income	£
Total outgoings	£
(Income – outgoings)	£
(Savings contribution)	£
Debt admin fee (if applicable):	£
Total available for priority creditors	£
Total available for non-priority creditors	£
Monthly Income	
Earnings	£
Benefits and tax credits	£
Pensions	£
Other income	£
Total income	£
Monthly Outgoings: Fixed Costs	
Home and contents	£
Utilities	£
Water	£
Care and health costs	£
Transport and travel	£
School costs	£
Pensions and insurances	£
Professional costs	£
Other essential costs	£
Total fixed costs	£
Monthly Outgoings: Flexible Costs	
Communications and leisure	£
Food and housekeeping	£
Personal costs	£
Total flexible costs	£
Total monthly outgoings (fixed and flexible)	£
Savings	
	£
Please confirm that a monthly contribution to savings has been considered (or discussed with an adviser)	Tick to confirm <input type="checkbox"/>

Additional notes (e.g. reasons for debt, circumstances, temporary situations)

Employment: Made redundant in June 2014 and was out of work for 6 months.

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

Priority Debts

(tick if you have continued on next page) ☐

Non-Priority Debts

(tick if you have continued on next page) ☐

Token Payments

Date:

Summary version

**Debts** *(continued)*

Priority Debts

[illegible]

Non-Priority Debts

[illegible]

Additional notes (e.g. reasons for debt, circumstances, temporary situations)

e.g **Communications and leisure:** Mobile phone - client has multiple and more words here Mobile phone - client has multiple and more words here Mobile phone - client has multiple and more words here Mobile phone - client has multiple and more words here.

This financial statement is an accurate record of the information provided.

Signed: _____ **Date:** _____

Date: _____