

Contact/team name:

Agency:

Agency address:

Membership code number:

Case reference number:

Date of statement:

Date of review: (if applicable):

Employment: ☐ Full-time ☐ Part-time

☐ Unemployed ☐ Not working due to illness / disability

☐ Self-employed ☐ Retired ☐ Carer ☐ Student ☐ Other

Partner's employment: ☐ Full-time ☐ Part-time

☐ Unemployed ☐ Not working due to illness / disability

☐ Self-employed ☐ Retired ☐ Carer ☐ Student ☐ Other

Overview	Amount (£)
Total income	£
Total outgoings	£
(Income – outgoings)	£
(Savings contribution)	£
Debt admin fee (if applicable):	£
Total available for priority creditors	£
Total available for non-priority creditors	£
Monthly Income	
Earnings	£
Benefits and tax credits	£
Pensions	£
Other income	£
Total income	£
Monthly Outgoings: Fixed Costs	
Home and contents	£
Utilities	£
Water	£
Care and health costs	£
Transport and travel	£
School costs	£
Pensions and insurances	£
Professional costs	£
Other essential costs	£
Total fixed costs	£
Monthly Outgoings: Flexible Costs	
Communications and leisure	£
Food and housekeeping	£
Personal costs	£
Total flexible costs	£
Total monthly outgoings (fixed and flexible)	£
Savings	£
Please confirm that a monthly contribution to savings has been considered (or discussed with an adviser)	Tick to confirm <input type="checkbox"/>

Additional notes (e.g. reasons for debt, circumstances, temporary situations)

Employment: Made redundant in June 2014 and was out of work for 6 months.

Priority Debts

(tick if you have continued on next page) ☐

Non-Priority Debts

(tick if you have continued on next page) ☐

Token Payments

Date:

Summary version

**Debts** *(continued)*

Priority Debts

[illegible]

Non-Priority Debts

[illegible]

Additional notes (e.g. reasons for debt, circumstances, temporary situations)

e.g **Communications and leisure:** Mobile phone - client has multiple and more words here Mobile phone - client has multiple and more words here Mobile phone - client has multiple and more words here Mobile phone - client has multiple and more words here.

This financial statement is an accurate record of the information provided.

Signed: _____ **Date:** _____

Date: _____