		STANDARD STANDARD
Name:		FINANCIAL STATEMENT
D.O.B.:		Ocarlo al factorio de la companya de
Application: ■ Single ■ Joint		Contact/team name:
Partner: (if applicable):		Agency:
Partner D.O.B.: (if applicable):		Agency address:
Address:		
		Membership code number:
Dependent children: Under 16: 16-18:		Case reference number:
Other dependants:		Date of statement:
Number in household:		Date of review: (if applicable):
Number of vehicles in household:		Employment: ■ Full-time ■ Part-time
Housing tenure: ■ Owner ■ Mortgage ■ Tenant –		■ Unemployed ■ Not working due to illness / disability
private ■ Tenant – social ■ Living with parents ■ Other	er	Self-employed Retired Carer Student Other
· · · · · · · · · · · · · · · · · · ·	ick to	Partner's employment: ■ Full-time ■ Part-time
•	onfirm	■ Unemployed ■ Not working due to illness / disability
any assets to make lump sum payments		Self-employed Retired Carer Student Other
Overview	Amount	Additional notes (e.g. reasons for debt, circumstances,
	(£)	temporary situations)
Total income	£	Employment: Made redundant in June 2014 and was out
Total outgoings	£	of work for 6 months.
(Income – outgoings)	£	
(Savings contribution)	£	
Debt admin fee (if applicable):	£	
Total available for priority creditors		
Total available for non-priority creditors	£	
Monthly Income		
Earnings	£	
Benefits and tax credits	£	
Pensions	£	
Other income	£	
Total income	£	
Monthly Outgoings: Fixed Costs		
Home and contents	£	
Utilities	£	
Water	£	
Care and health costs	£	
Transport and travel	£	
School costs	£	
Pensions and insurances	£	
Professional costs	£	
Other essential costs	£	
Total fixed costs	£	
Monthly Outgoings: Flexible Costs		
Communications and leisure	£	
Food and housekeeping	£	
Personal costs	£	
Total flexible costs	£	
Total monthly outgoings (fixed and flexible)	£	
Savings		
	£	
Please confirm that a monthly contribution	Tick to	
	confirm	
(or discussed with an adviser)		

## **Debts**

Priority Debts			Non-Priority Debts				
<b>Creditor</b> Example credit organisation	<b>Owed (£)</b>	Offer £0.00	Creditor Example credit organisation	Owed (£)	CCJ	Offer £0.00	
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			(tick if you ha		on next	t page)	
(tick if you have cor <b>Total priority de</b> l		t page) □	Total non-priority debts	<b>&gt;</b>			
Total priority de			Token Payments				
This financial statement is an accurate	record of the in	nformation p	provided.				
Signed:				Date:			

## **Summary version**



Debts (continued)

Priority Debts			Non-Priority Debts				
Creditor Example credit organisation	Owed (£)	Offer £0.00	Creditor Example credit organisation	Owed (£)	CCJ	Offer	
Example create organization	20.00	20.00		20.00	-		
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	-			-			
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					_		
Total priority debts			Total non-priority debts				
iotal priority debts			rotal non-priority debts				

Additional notes (e.g. reasons for debt, circumstances, temporary situations)	
e.g Communications and leisure: Mobile phone - client has multiple and more words here Mobile phone - client has multiple and more words here Mobile phone - client has multiple and more words here Mobile phone - client has multiple and more words here.	hone
This financial statement is an accurate record of the information provided.	
Signed: Date:	