FinanceApp Customer Support Manual

Version: 1.0

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1. Purpose

This manual provides guidelines for FinanceApp's customer support team to handle inquiries and issues efficiently.

2. Support Channels

• Email: [Insert Support Email]

• Phone: [Insert Support Number]

• Live Chat: Available during business hours.

3. Common Support Scenarios

- Account Access Issues: Verify identity, reset password, confirm login activity.
- Loan Application Questions: Explain eligibility, status updates, required documents.
- **Transaction Disputes:** Collect evidence, escalate to finance department.
- Technical Issues: Gather error details, replicate problem, escalate to development.

4. Response Time Standards

- Urgent issues: within 4 hours.
- General inquiries: within 24 hours.

5. Escalation Procedure

If the first-level support agent cannot resolve an issue, escalate to the specialized team or manager.

6. Customer Communication Principles

- Be polite, clear, and concise.
- Avoid technical jargon with non-technical users.
- Always confirm resolution with the user before closing the ticket.