

3dHoudini

Pre-ICO Offering

About this Offering



This offering will be limited to the sale of six units, each priced at \$25,000 and consisting of:

- 28,500 shares of 3dHoudini Common Stock (a 0.25% equity ownership)
- a three-year warrant for an additional 28,500 shares
- the equivalent to \$12,500 USD in coins from our ICO and the equivalent to \$12,500 USD in tokens from our STO
- 0.5% of the amounts raised in 3dHoudini's ICO and STO offerings

For more information about 3dHoudini, see the [3dHoudini White Paper](#).

Summary of Offering



Minimum Purchase: 1 Unit

Pre-money Valuation: \$9.5M

One Unit consists of: a three-year warrant to purchase 28,500 shares of 3dHoudini Common Stock for \$25,000 (\$0.88 / share), and 28,500 shares of 3dHoudini Common Stock at \$25,000 (\$0.88 / share), the equivalent to \$12,500 USD in coins from the ICO and the equivalent to \$12,500 USD in tokens from the STO offering.

In addition, each unit will include 0.5% of the total amount of currency and tokens sold during the first six months of the company's ICO and STO offerings.

Summary of Investment (1 Unit)

Investment	Stock	Warrants	Percentage
\$25,000	28,500	28,500	0.25%

Cryptocurrency - 3dC

We will soon be launching an ICO to sell our digital currency, the 3dC. The 3dC will function as a medium of exchange on our platforms, allowing users to purchase goods and services.

As an added incentive, holders of 3dC tokens will receive a discount on 3dH Security Tokens in our upcoming STO (see Slide 5, ICO Terms).

Security Token - 3dH

We will also carry out a Security Token Offering (STO) to raise additional capital. This will be a fully regulated, Title IV Regulation A+ offering with an ERC1400 token that possesses equity ownership in 3dHoudini and includes voting rights.

Ticker: **3DC**

Token type: **MOONBEAM**

ICO Token Price: **1 3DC = 0.25 USD**

Fundraising Goal: **80,000,000 TOKENS**

Total Tokens: **1,000,000,000**

Selling Period: **4 MONTHS**

Accepts: **ETH, BTC, USDT, USDC**

Role of Token: **UTILITY**

Bounty Program (US Investors Only):

The holders of 3DC tokens purchased during the ICO Selling Period will receive a 50% discount on an equal numbers of 3DH Security Tokens in 3dHoudini's upcoming STO (anticipated launch: Quarter 2 of 2023).

Tokenomics:

70% ECOSYSTEM FUND

This goes into 3dHoudini.

15% LAUNCH CONTRIBUTORS

The companies and people that helped make this project a reality.

15% 3DHOUDINI FOUNDERS

The founders of the company.



ICO Time Schedule



Initial Coin Offering

Dev

\$10,000

Legal

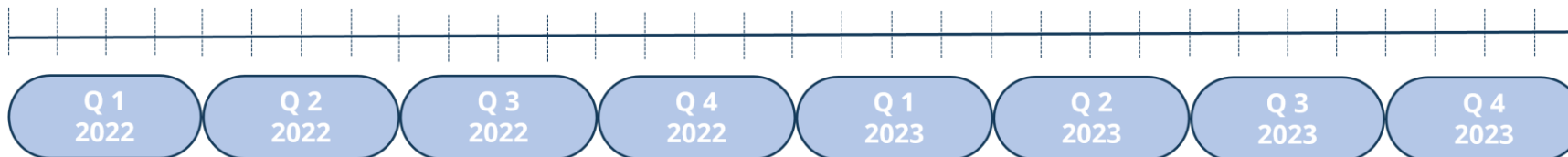
\$15,000

Marketing

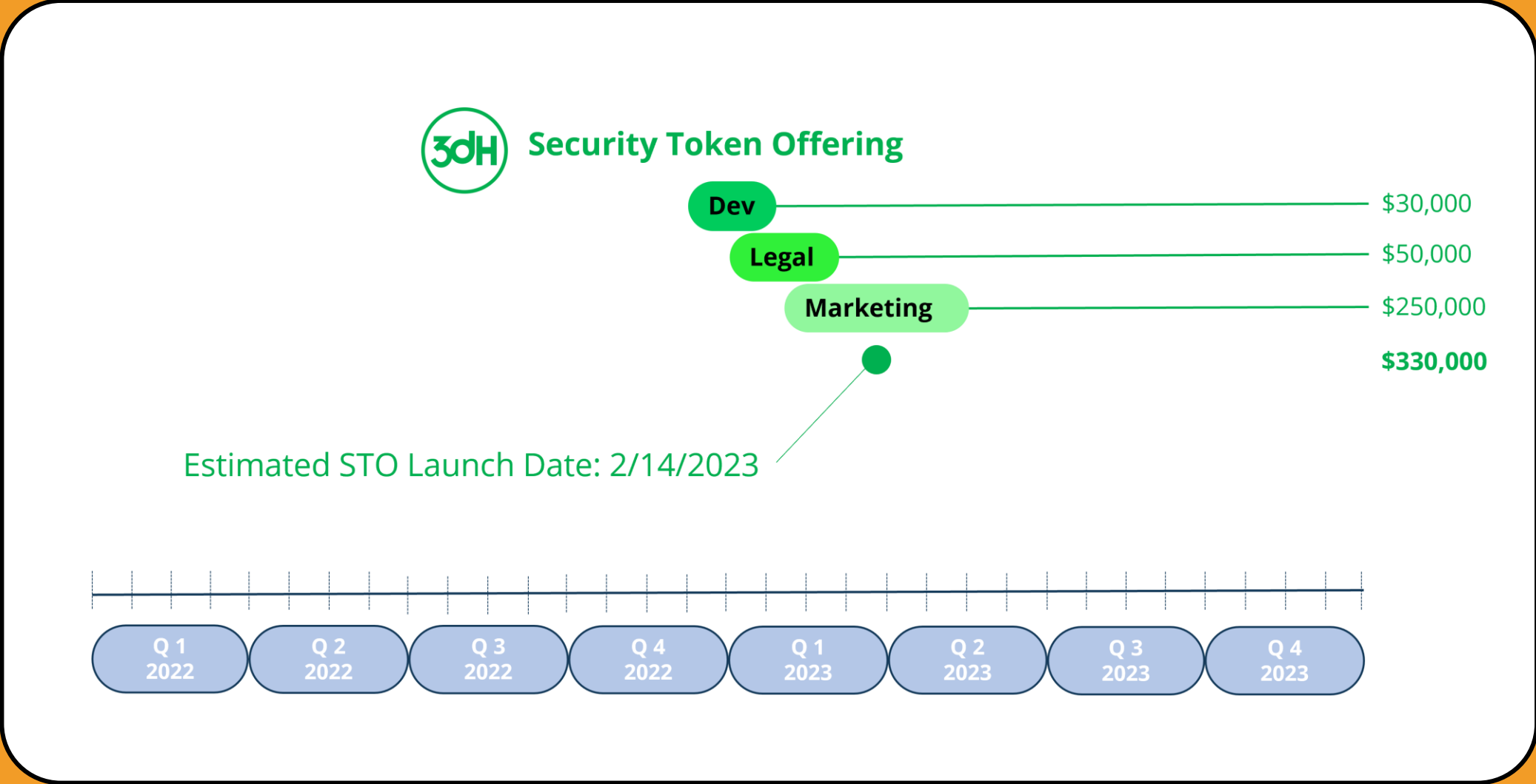
\$150,000

\$175,000

Estimated ICO Launch Date: 5/1/2022



STO Time Schedule



Offering Amount \$250K

Planned Uses	Total Uses
Development	\$10,000
Marketing	\$125,000
Legal	\$15,000
Total	\$150,000

Capitalization Table



Shareholder	Vested	Un-vested	Outstanding	%
Founder Shares	5,530,000		5,530,000	50.3%
Options Warrants		285,238	285,238	2.6%
Seed Rounds	252,745		252,745	2.3%
Portola Valley Partners		250,000	250,000	2.3%
CAD Parlor Purchase (the patents)		4,500,000	4,500,000	41.0%
Current Pre-ICO Offering	171,000		171,000	1.6%
Total (assuming all outstanding exercised)	6,066,836	5,035,238	10,988,983	100%

3dHoudini will have multiple exit opportunities with multiple highly viable M&A prospects.

**3D Printer
Manufacturers**



SHAPEWAYS

**3D Print
Marketplaces**



**E-commerce
Marketplaces**



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Company Profiles:

3dHoudini



 **CADParlor**

