

OPERATIONS DASHBOARD

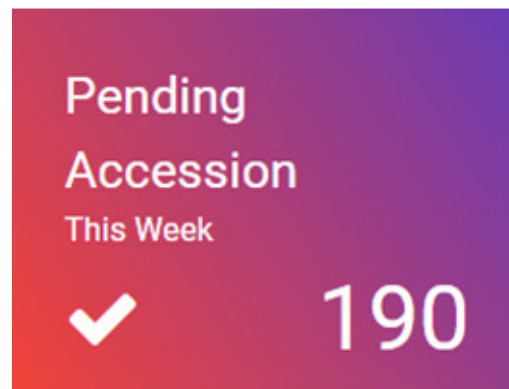
Date Range is necessary

This Week / Month / Quarter / Year

Pending (Waiting List – Next Line)

STAT SAMPLES (WITH FILTERS OF PENDING / COMPLETED): SORTING ORDER

SID
DATE
NAME
ORGANIZATION
PHYSICIAN
TEST
STATUS



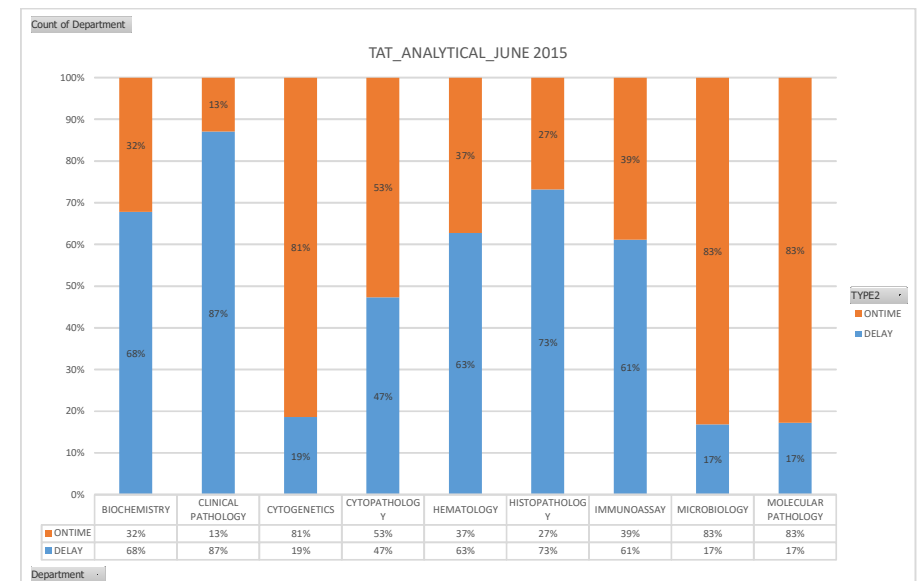
CASE (WITH FILTERS OF PENDING / COMPLETED):

CASE:

SORTING ORDER:

CASE NO.
SID NO.
NAME
FILE NO.
ORGANIZATION
PRIORITY
OPEN DATE
CLOSED DATE
STATUS

JUNE 2015			
Count of Department	Column Labels		
Row Labels	DELAY	ONTIME	Grand Total
BIOCHEMISTRY	68%	32%	100%
CLINICAL PATHOLOGY	87%	13%	100%
CYTOGENETICS	19%	81%	100%
CYTOPATHOLOGY	47%	53%	100%
HEMATOLOGY	63%	37%	100%
HISTOPATHOLOGY	73%	27%	100%
IMMUNOASSAY	61%	39%	100%
MICROBIOLOGY	17%	83%	100%
MOLECULAR PATHOLOGY	17%	83%	100%
Grand Total	52%	48%	100%



HEADINGS (FIELDS CAN BE CUSTOMIZED BY CHOOSING – SAME AS ZOHO):

FILTERS TO GIVE (PENDING / IN PROGRESS / CANCELLED / COMPLETED)

DEAL NAME

Q Search

Deal Name *

Amount

Stage

Closing Date

Account Name

Contact Name

Sales Representative

Deal Owner

Type

Probability (%)

Next Step

Touched Records

Untouched Records

Record Action

Related Records Action

Email Status

Activities

Notes

Deal Name

Save

Cancel

AFTER READING BARCODE READER FROM PENDING
ACCESSION, SHOULD FALL IN WAITING LIST

WAITING LIST:
SORTING ORDER

SID
DATE
NAME
FILE NO.
ORGANIZATION
PHYSICIAN
TEST
STATUS

Operations




Copy

Excel

CSV

PDF

Search:

	Name	Email	Date Of Appointment	From	To	Mobile	Consulting Doctor	Injury/Condition	Action
	Jenish shah	jenish@gmail.com	12 Jan 2012	07:15	07:30	444543564	Dr.Rajesh	Fever	<div><div></div><div></div></div>
	Pankaj Singh	jenish@gmail.com	12 Jan 2012	07:45	08:00	444543564	Dr.Sarah Smith	Malaria	<div><div></div><div></div></div>
	Jenish shah	jenish@gmail.com	12 Jan 2012	08:15	08:30	444543564	Dr.Rajesh	Fever	<div><div></div><div></div></div>

PREVIOUS

1

2

3

NEXT

HEADINGS (FIELDS CAN BE CUSTOMIZED BY CHOOSING – SAME AS ZOHO):

FILTERS TO GIVE (PENDING / IN PROGRESS / CANCELLED / COMPLETED)

DEAL NAME

Q Search

Deal Name *

Amount

Stage

Closing Date

Account Name

Contact Name

Sales Representative

Deal Owner

Type

Probability (%)

Next Step

Touched Records

Untouched Records

Record Action

Related Records Action

Email Status

Activities

Notes

Deal Name

Save

Cancel

LIST OF EQUIPMENTS TO SHOWCASE IN THE FIRST SECTION
WHERE THE WORKSHEET NEEDS TO BE GENERATED

WORKSHEETS (EQUIPMENT BASED):
SORTING ORDER

SID
DATE
NAME
FILE NO.
ORGANIZATION
PHYSICIAN
TEST CODE
TEST NAME
OTHER TESTS
COMMENTS

Copy




Excel

CSV

PDF

Operations

Search:

	Name	Email	Date Of Appointment	From	To	Mobile	Consulting Doctor	Injury/Condition	Action
	Jenish shah	jenish@gmail.com	12 Jan 2012	07:15	07:30	444543564	Dr.Rajesh	Fever	<div><div></div><div></div></div>
	Pankaj Singh	jenish@gmail.com	12 Jan 2012	07:45	08:00	444543564	Dr.Sarah Smith	Malaria	<div><div></div><div></div></div>
	Jenish shah	jenish@gmail.com	12 Jan 2012	08:15	08:30	444543564	Dr.Rajesh	Fever	<div><div></div><div></div></div>

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NEXT

HEADINGS (FIELDS CAN BE CUSTOMIZED BY CHOOSING – SAME AS ZOHO):

FILTERS TO GIVE (PENDING / IN PROGRESS / CANCELLED / COMPLETED)

DEAL NAME

Q Search

☒ Deal Name *

☒ Amount

☒ Stage

☒ Closing Date

☒ Account Name

☒ Contact Name

☒ Sales Representative

☐ Deal Owner

☐ Type

☐ Probability (%)

☐ Next Step

☐ Touched Records

☐ Untouched Records

☐ Record Action

☐ Related Records Action

☐ Email Status

☐ Activities

☐ Notes

☐ Deal Name

Save

Cancel

VALUES INTERPHASED OR ENTERED VALUE AUTOMATICALLY
FALL IN RESULTS AUTHORIZATION AND GET KNOCKED OUT
FROM WAITING LIST










WAITING LIST:
SORTING ORDER

SID
DATE
NAME
FILE NO.
ORGANIZATION
PHYSICIAN
TEST
STATUS

Operations

Copy Excel CSV PDF

Search:

	Name	Email	Date Of Appointment	From	To	Mobile	Consulting Doctor	Injury/Condition	Action
	Jenish shah	jenish@gmail.com	12 Jan 2012	07:15	07:30	444543564	Dr.Rajesh	Fever	 
	Pankaj Singh	jenish@gmail.com	12 Jan 2012	07:45	08:00	444543564	Dr.Sarah Smith	Malaria	 
	Jenish shah	jenish@gmail.com	12 Jan 2012	08:15	08:30	444543564	Dr.Rajesh	Fever	 

Add Case

Add Cases for the Lab

SID Number

SID Number

Patient's Name

Mobile Number

Email ID

File Number

Organization

Physician

Priority

Escalated To

Problem

Reported By

Close

Add

1) CREATE CASE

SID NO.
NAME
FILE NO.
ORGANIZATION
PHYSICIAN
PRIORITY
PROBLEM
REPORTED BY
LANDLINE
MOBILE
EMAIL

2) OFFICE USE

ESCALATED TO
ROOT CAUSE
ACTION PLANNED
PREVENTIVE ACTION
STATUS

CASE LIST: SORTING ORDER:

CASE ID
SID NO.
NAME
FILE NO.
ORGANIZATION
PRIORITY
OPEN DATE
CLOSED DATE
STATUS

CREATE INVOICE

DATE FROM; DATE TO;

CATEGORIZED AS: DATE WISE; FOLLOWED BY SID NO. (OPTION OF SORTING DATE WISE; REFERRAL DOCTORS WITH SUM TOTAL)

INDIVIDUAL TEST TO BE CAPTURED WITH INDIVIDUAL COST

GRAND TOTAL

BANK DETAILS TO ADD UNDER PAYMENT MODE:

WITH THIS ACKNOWLEDGEMENT LETTER TO PRINT AS PART OF RECORDS

ALL ORGANZATIONS REGISTERED WITHIN THIS PERIOD SHOULD COME AUTOMATICALLY

OPTION OF DATA EXPORT TO EVALUATE WITH VLOOK IN EXCEL FOR CONFIRMATION OF PRICES

AFTER CONFIRMATION GENERATE INVOICE TAB TO CLICK; ONES GENERATED INVOICE, SHOULD NOT HAVE OPTION OF UPDATE

REMOVE ACCESS ONLY GIVEN TO ADMIN

AND TO REGENERATE ONLY THE DATA UNTAGGED SHOULD BE SHOWN IN THE INVOICE MODULE

INVOICE NOS. TO BE AUTOMATED WITH INVOICE GENERATED DATES

INVOICE PRINTED ON DATE ON BOTTOM CORNER

ANY PRICES ENTERED AS DISCOUNT / SAMPLE REJECTIONS SHOULD BE GIVEN REASONS AND AVAILABLE IN INVOICE EITHER AS COLUMN OR DOWN TO TEST WITH COLOUR FONT)

INVOICE FORMAT:

DATE	SID NO	PATIENT ID (OPTIONAL) NO.	PATIENT NAME	REFERRAL DOCTOR	TEST CODE	TEST NAME	NET FEE
22-01-19	44500010	5565	ABC	DR. ABC	ECL-1942	METHEMOGLOBIN	210.00
					ECL-1943	METHOTREXATE	460.00
23-01-19	44500011	6565	XYZ	DR. XYZ	ECL-1944	METHYL ETHYL KETONE	360.00
					ECL-1234	CREATININE	10.00
					ECL-1945	METHYL ETHYL KETONE, URINE	360.00
24-01-19	44500010	4555	WYF	DR. WF	ECL-1946	METHYLENETETRAHYDROFOLATE REDUCTASE (MTHFR - 2 VARIANTS C677T, A1298C)	568.00
25-01-19	44500010	234434	BRC	DR. RBC	ECL-1947	METHYLENETETRAHYDROFOLATE REDUCTASE (MTHFR), FACTOR V (F5), FACTOR II (F2) - (PHARMACOGENETIC/TOXICOGENETIC ASSAYS)	600.00
					ECL-1948	METHYLGUANINE METHYLTRANSFERASE (MGMT)	992.00

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Probability (%)

Next Step

Filter Deals By

Touched Records

Untouched Records

Record Action

Related Records Action

Email Status

Activities

Notes

Deal Name

Save

Cancel

2 BLOCKS
INVOICE SUMMARY
INVOICE LIST

INVOICE SUMMARY:
SORTING ORDER

INVOCIE DATE
INVOICE NO.
ORGANIZATION
TOTAL
DUE DATE
STATUS

INVOICE LIST:
SORTING ORDER

CLINIC ID
MONTH
INVOICE DATE
INVOICE NO.
ORGANIZATION
NET FEE
DUE DATE
CLICK TO OPEN BOX

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