Prototyping with Bob

BOBA Consulting

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# How have we performed?

Overall, we have performed decently. See charts below for proof that we are 100% above the benchmark

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Period Ending 30 September 2010 – Gross\* Returns** | | | | | | | |
|  | **Quarter %** | **1 Year %** | **3 Years % p.a.** | **5 Years % p.a.** | **7 Years  % p.a.** | **10 Years  % p.a.** | **Since Inception# % p.a.** |
| Portfolio | 4.53 | 11.54 | 6.63 | 6.90 | 7.02 | 6.56 | 10.10 |
| Benchmark+^~> | 2.27 | 5.77 | 3.32 | 3.45 | 3.51 | 3.28 | 5.00 |
| Difference | *2.26* | *5.77* | *3.31* | *3.45* | *3.51* | *3.28* | *5.10* |
| **Portfolio Valuation** |  |  |  |  |  |  | **A$359,256,753** |
|  |  |  |  |  |  |  |  |
| **Period Ending 30 September 2010 – Net\*\* Returns** | | | | | | | |
|  | **Quarter %** | **1 Year %** | **3 Years % p.a.** | **5 Years % p.a.** | **7 Years  % p.a.** | **10 Years  % p.a.** | **Since Inception# % p.a.** |
| Portfolio | 17.82 | 44.96 | 25.38 | 26.40 | 26.84 | 25.02 | 30.10 |
| Benchmark+^~> | 17.74 | 42.44 | 20.30 | 22.68 | 24.80 | 23.66 | 23.25 |
| Difference | *0.08* | *2.52* | *5.08* | *3.72* | *2.04* | *1.36* | *6.85* |
| \* Returns are expressed before deducting investment management fees. \*\* Returns are expressed after deducting investment management fees. # 08 March 2007. + From 1 January 2010, the portfolio transitioned to a predominantly global REIT strategy with the benchmark amended from the S&P/ASX 300 (GICS) Property Accumulation index to the FTSE EPRA/NAREIT Developed Index (hedged in AUD). ^ From 1 July 2011 the benchmark is an equally weighted composite of the hedged and unhedged FTSE EPRA/NAREIT Developed Index. ~ From 1 September 2013, the benchmark is FTSE EPRA/NAREIT Developed Index (hedged in AUD). > From 1 September 2017, the benchmark is FTSE EPRA/NAREIT Developed Index (unhedged in AUD) Net TRI. | | | | | | | |

# World Markets Are Going to shit

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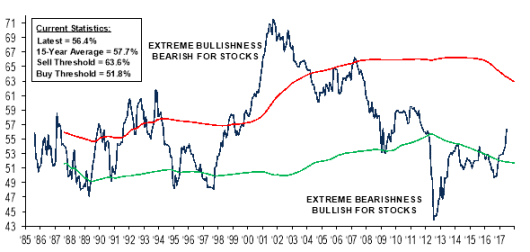
Ad cibo disputando vix, qui **eu quis regione reformidans**. Nam cu wisi aeque. No vis modo fugit, tota ponderum erroribus ad vis. Impedit cotidieque quo ut, mundi soluta everti cu mei, id nec tibique detraxit splendide. Malorum sententiae id has. Nostro assueverit disputando vis te, eius philosophia cu qui, *semper sapientem te eum.*



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|  |  |  |  |
| --- | --- | --- | --- |
| **Fund** | **Value** | **Type** | **Weight** |
| Jim Gold | 100000.00 | Equity | 0.60 |
| Bob Dust | 50000.00 | Debt | 0.40 |

THANK YOU

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