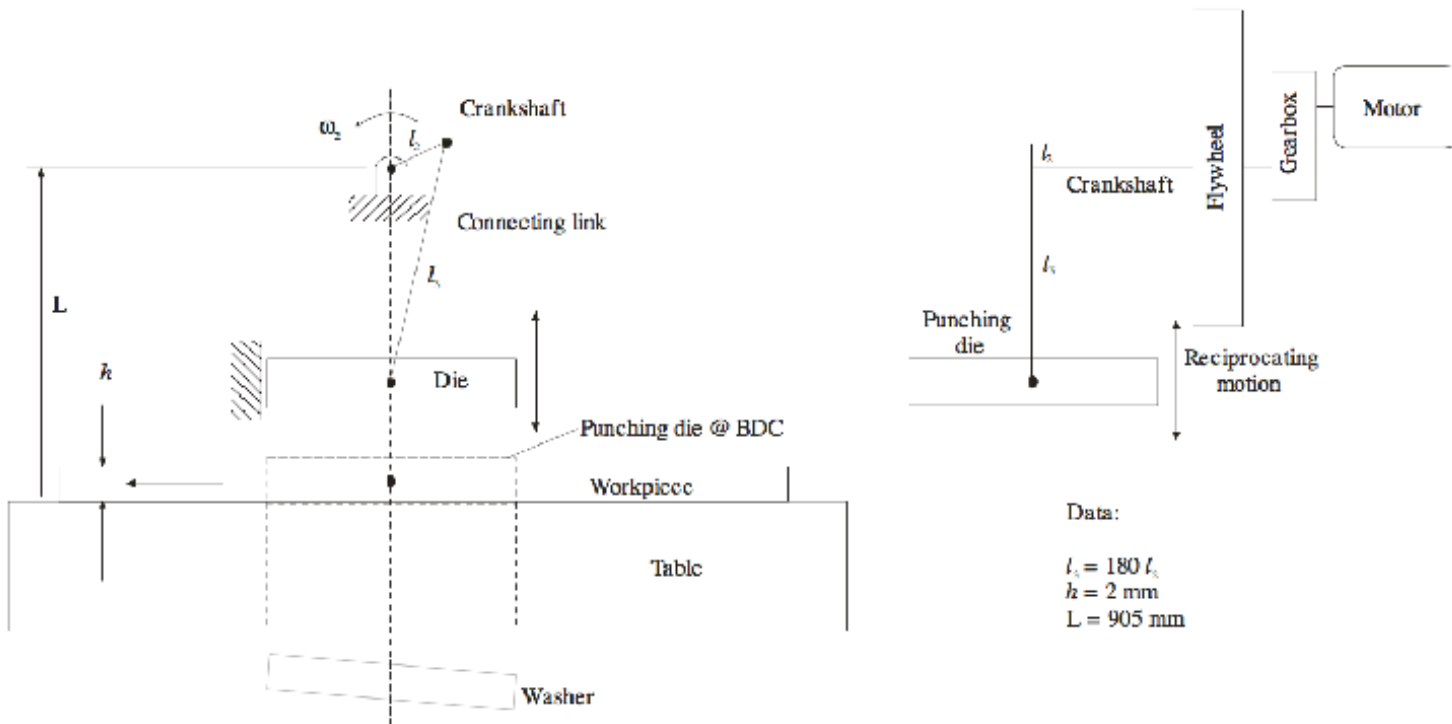


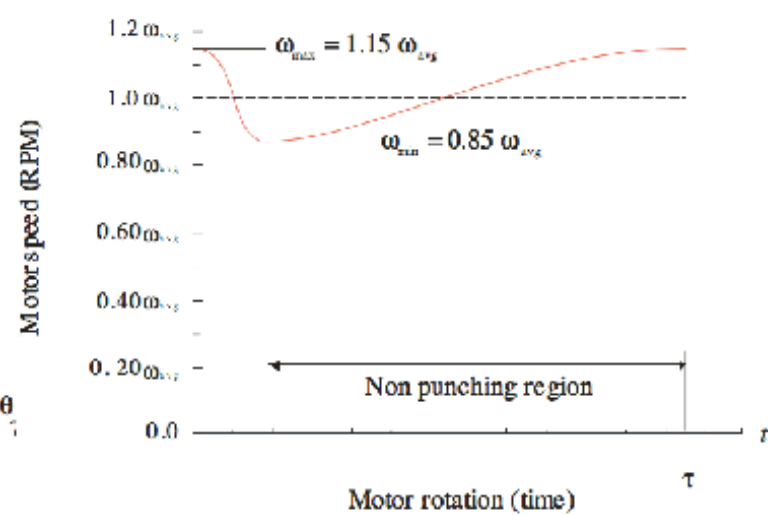
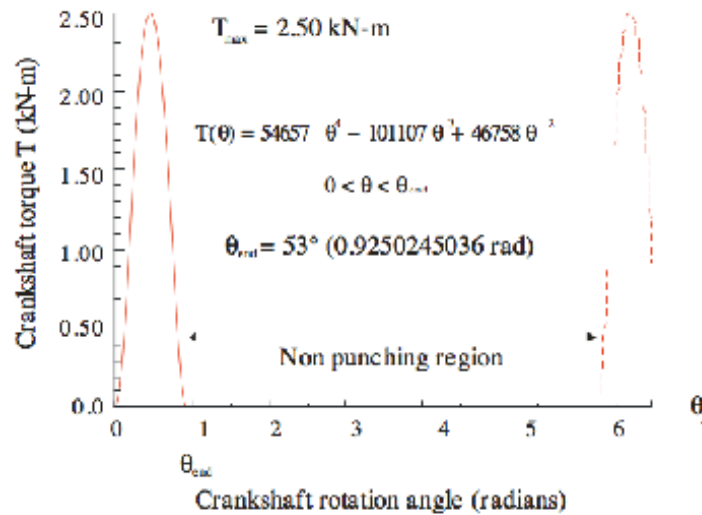
# INME 4012 - Project

## Machine Design

### Scenario:

A punch press is used to stamp circular steel washers from a workpiece. A schematic of the washer producing device is shown below. A flywheel is directly coupled to a crankshaft. An electric motor drives the crankshaft via a gear reducer. As the motor rotates, a punching die reciprocates producing washers each revolution of the crankshaft. The purpose of the flywheel is to reduce the size of the motor and gearbox necessary to produce these washers. The optimal motor speed is 1000-1,100 RPM. The crankshaft diameter is 55 mm and fabricated from ASTM 1018 annealed steel. In order to meet production demands, 100 disks are produced each minute. The crankshaft torque necessary to stamp each washer is shown in a separate figure below. During “punching”, the flywheel speed is reduced and the energy to reduce the flywheel speed is used to “help” produce the washers. The motor increases the speed of the flywheel during the non-punching region. Also shown below is the flywheel speed variation.





The following information is given:

```
crankshaftDiameter = 55; % mm
l2 = crankshaftDiameter;
h = 2; % mm
l3 = 180*l2;
L = 905; % mm
```

The torque can be computed as:

```
thetaEnd = 53; %deg
fracPress = round(10000*(thetaEnd/360));
fracNoPress = round(10000*((360-thetaEnd)/360));
thetaPress = linspace(0,0.9250245036,fracPress);
torqueEq = @(thetaVar) 54657.*(thetaVar.^4)-101107*(thetaVar.^3)+46758*(thetaVar.^2);
torquePress = torqueEq(thetaPress);
SecondPress = 360-0.5*thetaEnd;
SecondPress = SecondPress*(pi/180);
thetaNoPress = linspace(0.9250245036,SecondPress,fracNoPress+1);
thetaPress2 = linspace(SecondPress,SecondPress+0.9250245036,fracPress);
thetaNoPress2 = linspace(SecondPress+0.9250245036,2*SecondPress,fracNoPress+1);
thetaPress3 = linspace(2*SecondPress,2*SecondPress+0.9250245036,fracPress);
thetaNoPress3 = linspace(2*SecondPress+0.9250245036,3*SecondPress,fracNoPress+1);
thetaPress4 = linspace(3*SecondPress,3*SecondPress+0.9250245036,fracPress);
thetaNoPress4 = linspace(3*SecondPress+0.9250245036,4*SecondPress,fracNoPress+1);
thetaPress5 = linspace(4*SecondPress,4*SecondPress+0.9250245036,fracPress);
thetaNoPress5 = linspace(4*SecondPress+0.9250245036,5*SecondPress,fracNoPress+1);
thetaPress6 = linspace(5*SecondPress,5*SecondPress+0.9250245036,fracPress);
```

The torque behaves as:

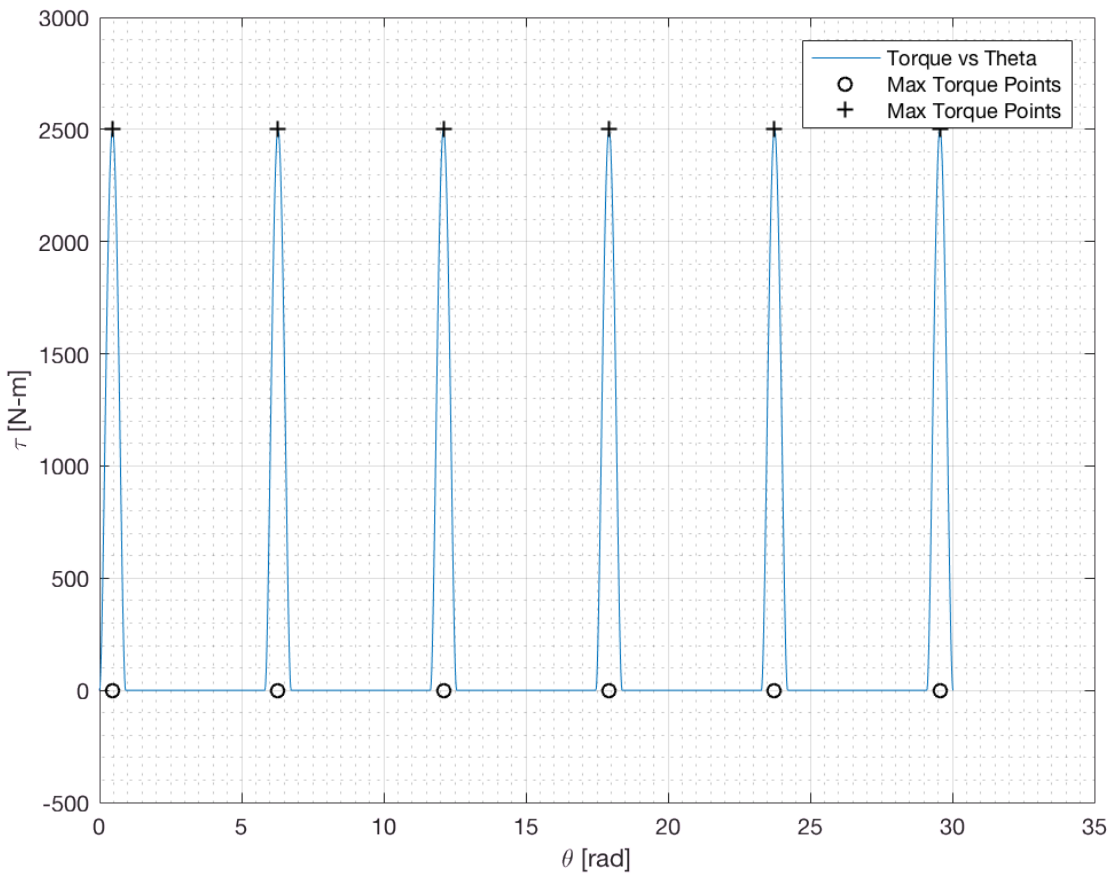
```
theta = [thetaPress,thetaNoPress,thetaPress2,thetaNoPress2,...
thetaPress3,thetaNoPress3,thetaPress4,thetaNoPress4,thetaPress5,thetaNoPress5,thetaPress6];
torque = [torquePress,zeros(1,numel(thetaNoPress)),torquePress,...
zeros(1,numel(thetaNoPress2)),torquePress,zeros(1,numel(thetaNoPress3)),...
torquePress,zeros(1,numel(thetaNoPress2)),torquePress,zeros(1,numel(thetaNoPress2)),torquePress];
figure('Name','Torque vs Theta')
plot(theta,torque); hold on
```

```

scatter([(0.5*0.9250245036),2*pi,4*pi-(0.5*0.9250245036),...
        6*pi-2*(0.5*0.9250245036),8*pi-3*(0.5*0.9250245036),...
        10*pi-4*(0.5*0.9250245036)], [0,0,0,0,0,0], 'ko')
scatter([(0.5*0.9250245036),2*pi,4*pi-(0.5*0.9250245036),...
        6*pi-2*(0.5*0.9250245036),8*pi-3*(0.5*0.9250245036),...
        10*pi-4*(0.5*0.9250245036)], [2500,2500,2500,2500,2500,2500], 'k+')

legend('Torque vs Theta', 'Max Torque Points', 'Max Torque Points')
xlabel('\theta [rad]')
ylabel('\tau [N-m]')
grid on
grid minor

```



Attempting to determine the punch press' speed, we determine how many radians are required per spike. From this estimate, whose accuracy will increase with more spikes as a cumulative error exists. From the problem statement, we know that 100 disks are required per minute.

The central point of any spike beyond the third spike can be determined using the following equation:

$$T_{max_{location}} = 2(n-1)\pi - (n-2)\left(\frac{53\pi}{360}\right)$$

The rightmost point can be easily determined by adjusting the second term in the previous equation:

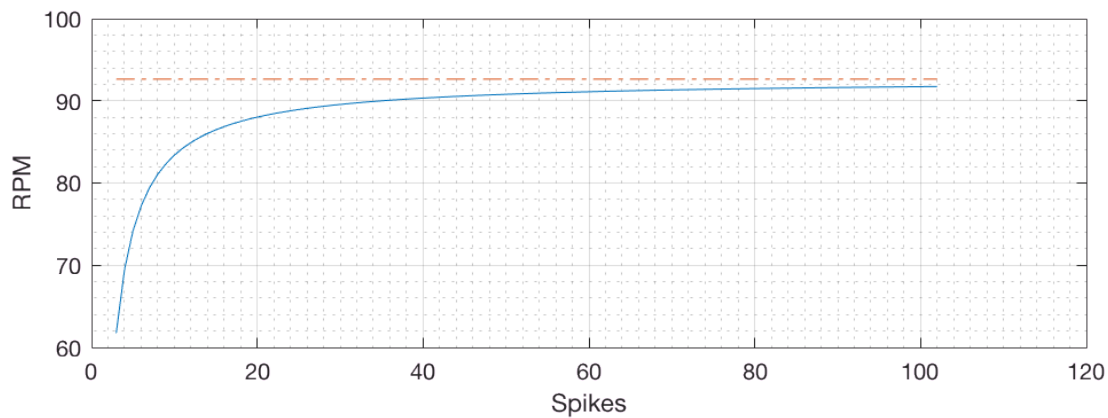
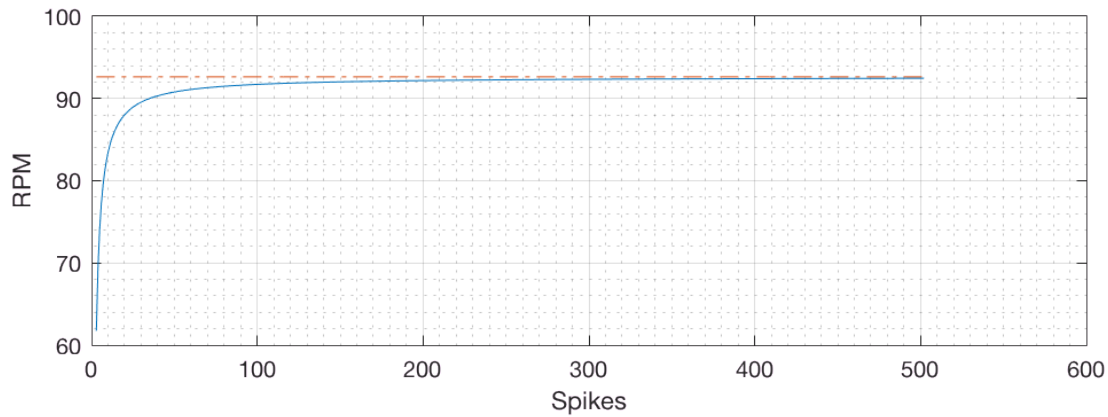
$$T_{max_{location}} = 2\pi(n-1) - (n-1)\left(\frac{53\pi}{360}\right)$$

$$T_{max_{location}} = \left(2\pi - \left(\frac{53\pi}{360}\right)\right)(n-1)$$

$$T_{max_{location}} \approx 5.8207(n-1)$$

From this equation we determine the 100th spike location to be:

```
spikes = [3:10000000];
% Here, the full expression is encoded to facilitate code maintenance.
EstimatedRadians = (2.*(spikes-1).*pi)-((spikes-1).*(0.5*0.9250245036));
EstimatedRevs = EstimatedRadians./(2*pi); % revs
RevsPerSpike = EstimatedRevs./spikes; % revs/spikes
ReqDisks = 100;
RequiredRPMs = RevsPerSpike.*ReqDisks;
figure('Name','EstimatedRevs vs Terms Used')
subplot(2,1,1)
plot(spikes(1:500),RequiredRPMs(1:500)); hold on
plot(spikes(1:500),max(RequiredRPMs).*ones(1,numel(spikes(1:500))), '-. ')
xlabel('Spikes')
ylabel('RPM')
grid on
grid minor
subplot(2,1,2)
plot(spikes(1:100),RequiredRPMs(1:100)); hold on
plot(spikes(1:100),max(RequiredRPMs).*ones(1,numel(spikes(1:100))), '-. ')
xlabel('Spikes')
ylabel('RPM')
grid on
grid minor
```



As seen from the previous figure, the log-like trend tends asymptotically to a certain limit. However, using 100 spikes yields a reasonable approximation. Given the power of modern computing hardware, we will use a 1M spikes for a smooth approximation.

```
RequiredRPMs = max(RequiredRPMs)
```

```
RequiredRPMs = 92.6389
```

The required RPM for the punch press' motor are much higher than the one required for the actual pressing mechanism.

```
MotorRPMs = 1020; % Yields a value near integer for the reduction
GearboxReduction = round(MotorRPMs/RequiredRPMs)
```

```
GearboxReduction = 11
```

Three reductions will be used:

**First Reduction -> 1:2**

**Second Reduction -> 1:2**

**Third Reduction -> 1:2.75**

**Overall GearBox Reduction -> 1:11**

The reductions are named such that the third reduction is the largest and connected to the motor.

```
GearNo = 6;
FirstReduction = 2;
SecondReduction = 2;
ThirdReduction = 2.75;
```

## Building the gearbox

The proposed gearbox has 3 gear pairs. The governing equations are:

$$\frac{N_2}{N_1} = 2$$

$$\frac{N_4}{N_3} = 2$$

$$\frac{N_6}{N_5} = 2.75$$

$$N_1 + N_2 = N_3 + N_4$$

$$N_3 + N_4 = N_5 + N_6$$

$$N_1 + N_2 = N_5 + N_6$$

From these equations and some algebraic manipulation,

$$N_2 = 2N_1$$

$$N_4 = 2N_3$$

$$N_6 = 2.75N_5$$

$$N_1 = N_3$$

$$N_3 = 1.25N_5$$

We'll leave these expressions momentarily and move to compute the maximum and minimum angular speeds according to the problem statement. Further, we will compute the required energy (ie work) and consequently the FlyWheel's Inertia.

$$\omega_{ave} = 92.64 \text{ RPM} = 9.7 \frac{\text{rad}}{\text{s}}$$

$$\omega_{max} = 1.15\omega_{ave} = 11.155 \frac{\text{rad}}{\text{s}}$$

$$\omega_{min} = 0.85\omega_{ave} = 8.245 \frac{\text{rad}}{\text{s}}$$

The average torque over  $2\pi$  radians will be used in determining the power supplied to the flywheel along the punching cycle. The average torque can be determined as,

$$\bar{\tau} = \frac{\text{trapz}(\theta_{press}, \tau_{press})}{\theta_{max}}$$

```
averageTorque = trapz(thetaPress,torquePress)/(2*pi);
averageTorqueArray = zeros(1,numel(thetaPress)+2);
averageTorqueArray(2:numel(thetaPress)) = averageTorque;
disp(['Average Torque: ', num2str(averageTorque), ' N-m'])
```

Average Torque: 196.2748 N-m

The *necessary energy* to be provided on average by the motor over the entirety of the punch cycle can now be determined as,

```
cycleX = [thetaPress,thetaNoPress];
cycleY = [torquePress,zeros(1,numel(thetaNoPress))];
work = trapz(cycleX,cycleY); % Joules
clearvars cycleX cycleY
fprintf('Work to Press: %10.2f J',work)
```

Work to Press: 1233.23 J

```
fprintf('Work to Press: %10.2f kJ',work/1000)
```

Work to Press: 1.23 kJ

The required inertia can be computed as,

$$\frac{2(E_2 - E_1)}{(\omega_{max}^2 - \omega_{min}^2)} = I$$

The change in energy is equaled to the work required per disk,

$$\frac{2(W)}{(\omega_{max}^2 - \omega_{min}^2)} = I$$

```
omega_ave = (RequiredRPMs*2*pi)/60;
omega_max = 1.15*omega_ave;
omega_min = 0.85*omega_ave;

I = (2*work)/((omega_max^2)-(omega_min^2)); % kg*m^2

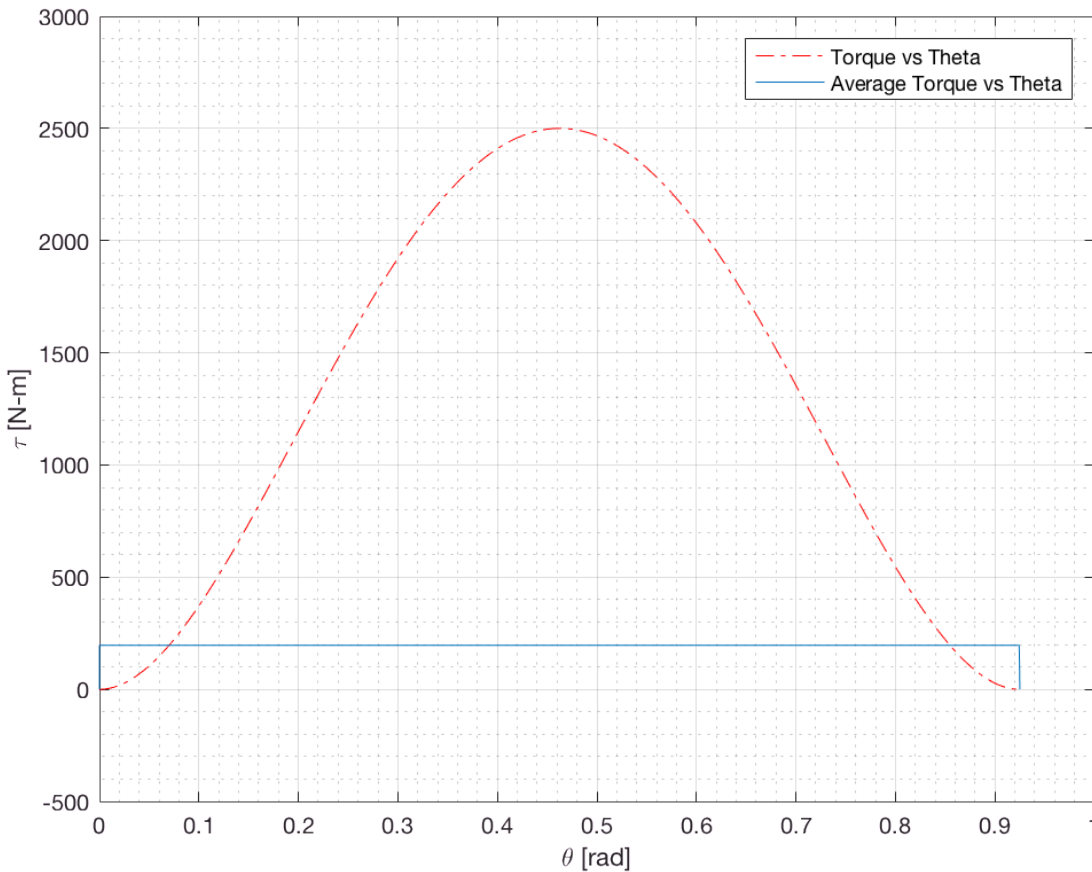
fprintf('Flywheel Inertia: %10.2f kg-m^2 \n',I)
```

Flywheel Inertia: 43.68 kg-m<sup>2</sup>

The chosen flywheel must have this inertia.

This result can be superimposed over the actual punch torque as:

```
figure('Name','Torque/AverageTorque vs theta')
plot(thetaPress,torquePress,'r-.',[0,thetaPress,0.9250245036],averageTorqueArray)
legend('Torque vs Theta','Average Torque vs Theta')
xlabel('\theta [rad]')
ylabel('\tau [N-m]')
grid on
grid minor
```



The power transmitted will be approximated using the average torque as,

$$\bar{T} \omega_{ave} = P$$

Therefore, this linear approximation results in the average power transmitted. However, peak motor power can be estimated by presuming that peak torque occurs at the average angular velocity.

$$T_{max} \omega_{ave} = P_{peak}$$

```
Power_ave = averageTorque*omega_ave; disp(['Average Power: ', num2str(Power_ave/1000), ' kW']); ...
    disp(['Average Power: ', num2str(1.34*Power_ave/1000), ' hp']); ...
Power_peak = max(torquePress)*omega_ave; ...
disp(['Peak Power: ', num2str(Power_peak/1000), ' kW']); ...
disp(['Peak Power: ', num2str(1.34*Power_peak/1000), ' hp'])
```

```
Average Power: 1.9041 kW
Average Power: 2.5515 hp
Peak Power:    24.253 kW
Peak Power:    32.4991 hp
```

As seen, the maximum power draw exceeds the 24 kW while the motor supplies 1.9 kW on average. This power is used to store energy in the Flywheel. We presume the FlyWheel is made from Cast Iron. The thickness will be assumed to be 57 mm.



$$\rho = 7800 \text{ kg/m}^3$$

The process will be solved as,

$$m = \frac{\pi d^2 t \rho}{4}$$

$$I = 43.68 \text{ kg} - m^2 = \frac{m d^2}{8}$$

$$m * d^2 = 349.44$$

$$m = \frac{349.44}{d^2}$$

$$\frac{\pi d^2 t \rho}{4} = \frac{349.44}{d^2}$$

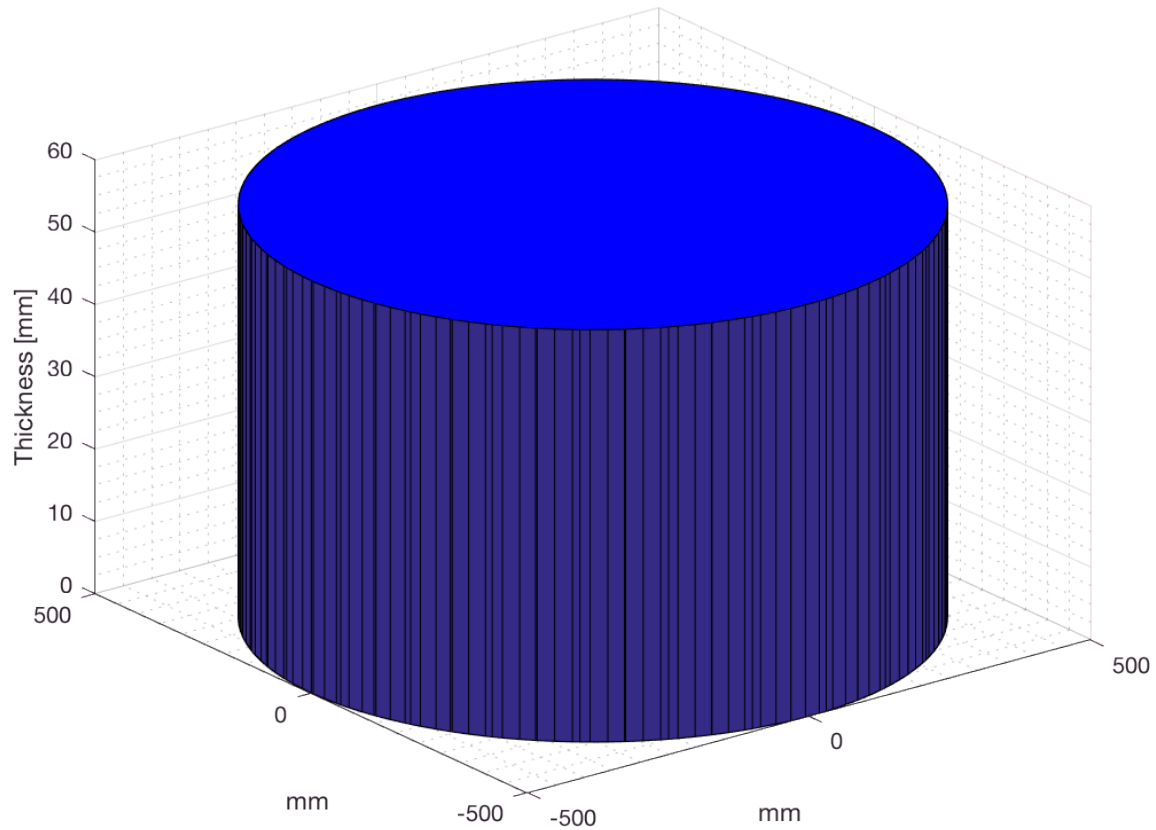
$$d = \left( \frac{1397.8}{\pi(57/1000)7800} \right)^{0.25}$$

```
th = (57/1000);
cost = 1.42; % USD/kg
rho = 7800;
FlyWheeld = (1397.8/(pi*th*rho))^0.25;
m = (pi*(FlyWheeld^2)*th*rho)/4;
disp(['d = ', num2str(1000*round(FlyWheeld,2)), ' mm']);...
disp(['m = ', num2str(round(m,2)), ' kg']);...
disp(['cost = $', num2str(round(m*cost,2))])
```

```
d = 1000 mm
m = 349.32 kg
cost = $496.03
```

In order to visualize the flywheel,

```
r = round(1000*FlyWheeld^2/2);
h = round(th*1000);
angle = 0:0.05:2*pi;
x = r*cos(angle);
y = r*sin(angle);
y(end) = 0;
z1 = 0;
z2 = h;
[X,Y,Z] = cylinder(1000/2,50);
Z(2,:)=57;
figure('Name','Flywheel')
surf(X,Y,Z); hold on
xlabel('mm')
ylabel('mm')
zlabel('Thickness [mm]')
grid on
grid minor
patch(x,y,z1*ones(size(x)),'b'); hold on
patch(x,y,z2*ones(size(x)),'b'); hold on
surf([x;x],[y;y],[z1*ones(size(x));z2*ones(size(x))]); hold on
```



## Gear Definition

The gears employed will be Helical Gears.

The first gear pair (connected to the crankshaft) will be defined as a 17 tooth pinion driving a 34 tooth gear. The middle pair will be designed to be identical to the first gear pair given the identical reduction. The last reduction will feature a 20 tooth pinion driving a 55 tooth gear. Bringing back the previously worked equations,

$$N_2 = 2N_1$$

$$N_4 = 2N_3$$

$$N_6 = 2.75N_5$$

$$N_1 = N_3$$

$$N_3 = 1.25N_5$$

Following this notation,

$$N_1 = 17$$

$$N_2 = 34$$

$$N_3 = 17$$

$$N_4 = 34$$

$$N_5 = 20$$

$$N_6 = 55$$

The pitch diameter can be computed by setting the following values for the module,

$$m_6 = 4$$

$$m_4 = 8$$

$$m_2 = 10$$

From these values, the pitch diameter can be easily obtained as,

$$d_2 = 10 * 34 = 340 \text{ mm}$$

$$d_1 = d_2/2 = 170 \text{ mm}$$

$$d_4 = 34 * 8 = 272 \text{ mm}$$

$$d_3 = d_4/2 = 136 \text{ mm}$$

$$d_6 = 4 * 55 = 220 \text{ mm}$$

$$d_5 = d_6/2.75 = 80$$

The following modules are computed from the resulting diameters,

$$m_5 = 4$$

$$m_3 = 8$$

$$m_1 = 10$$

```
N1 = 17;
N3 = N1;
N2 = FirstReduction*N1;
N4 = N2;
N5 = 20;
N6 = ThirdReduction*N5;
m6 = 4;
m4 = 8;
m2 = 10;
d2 = m2*N2;
d1 = d2/FirstReduction;
d4 = m4*N4;
d3 = d4/SecondReduction;
d6 = m6*N6;
d5 = d6/ThirdReduction;
m1 = d1/N1;
```

```

m3 = d3/N3;
m5 = d5/N5;
P1 = N1/d1;
P2 = N2/d2;
P3 = N3/d3;
P4 = N4/d4;
P5 = N5/d5;
P6 = N6/d6;

```

These quantities will be vectorized to facilitate future computing,

```

P = [P1, P2, P3, P4, P5, P6];
m = [m1, m2, m3, m4, m5, m6];
N = [N1, N2, N3, N4, N5, N6]

```

```

N = 1x6 double

    17    34    17    34    20    55

```

```

d = [d1, d2, d3, d4, d5, d6]

```

```

d = 1x6 double

    170    340    136    272    80    220

```

The addendum and dedendum can be easily computed through the following relationships for Helical Gears:

$$a = \frac{1.00}{P_n}$$

$$b = \frac{1.25}{P_n}$$

```

a = 1.00.*m; % Addendum
b = 1.25.*m; % Dedendum
p = pi./P;   % circular pitch
t = p./2;    % tooth thickness
c = b-a;     % clearance

```

The helical and pressure will be explicitly labeled to provide a general framework.

```

helicalAngle = 0; % Deg
pressureAngle = 20; % Deg
P = P.*cosd(helicalAngle);

m = m.*cosd(helicalAngle);
disp('Pitch Diameter has been generalized to individual gears although gear pairs have the same value.
disp(['Pitch Diameter: ', num2str(round(P,4), '%10.5f'), ' 1/mm']);...
disp(['Pitch Diameter: ', num2str(round(P./0.039,4), '%10.5f'), ' 1/in'])

```

```

Pitch Diameter has been generalized to individual gears although gear pairs have the same value.
Pitch Diameter: 0.10000    0.10000    0.12500    0.12500    0.25000    0.25000 1/mm
Pitch Diameter: 2.56410    2.56410    3.20510    3.20510    6.41030    6.41030 1/in

```

The pitch diameter can be generalized to:

$$\text{pitchDiameter} = N./P$$

`pitchDiameter = 1x6 double`

170    340    136    272    80    220

The base diameter can also be generalized to:

$$\text{baseDiameter} = d.*\cosd(\text{pressureAngle})$$

`baseDiameter = 1x6 double`

159.7477    319.4955    127.7982    255.5964    75.1754    206.7324

Other relevant quantities include,

- Standard center distance

$$SCD = \frac{D+d}{2}$$

$$SCD = (d(1:2:6)+d(2:2:6))/2$$

`SCD = 1x3 double`

255    204    150

- Outside Diameter

$$OD = D + 2a$$

$$OD = d+2*a$$

`OD = 1x6 double`

190    360    152    288    88    228

- Root Diameter

$$RD = D - 2b$$

$$RD = d-2*b$$

`RD = 1x6 double`

145    315    116    252    70    210

- Base helix angle

$$\tan^{-1}(\tan(\psi) \cos(\phi))$$

```
BHA = atand(tand(helicalAngle).*cosd(pressureAngle))
```

```
BHA = 0
```

## Gear Rating

All gear pairs will be evaluated in accordance to the roadmap for the ANSI/AGMA 2001-D04 standard as provided by [Shigley].

The first step computes the pitch diameter which has been stored in `pitchDiameter`. The tangential velocity is then computed as,

$$V = \pi d_p n_p$$

```
n = [RequiredRPMs,RequiredRPMs.*2,RequiredRPMs.*2,...
(RequiredRPMs.*2).*(2,(RequiredRPMs.*2).*(2,((RequiredRPMs.*2).*(2).*(2.75]); % RPM
V = ((pi.*pitchDiameter.*n)./1000)./60 % m/s
```

```
V = 1x6 double
```

```
0.8246    3.2984    1.3194    5.2774    1.5522    11.7384
```

The transmitted load can then be computed through the following expression,

$$W^t[N] = \frac{Power[Watts]}{V[m/s]}$$

```
W_t = Power_ave./V % Newton
```

```
W_t = 1x6 double
```

```
1.0e+03 *
2.3091    0.5773    1.4432    0.3608    1.2267    0.1622
```

The **Overload Factor**,  $K_o$ , can be obtained from the following table:

```
PowerSource = {'Uniform' ;'LightShock' ;'MediumShock'};
Uniform = [1.00; 1.25; 1.50];
ModerateShock = [1.25; 1.50; 1.75];
HeavyShock = [1.75; 2.00; 2.25];
KoTable = table(PowerSource,Uniform,ModerateShock,HeavyShock);
disp('
Table of Overload Facots, Ko
');...
disp('
');...
disp('
Driven Machine
');...
disp('
');...
disp(KoTable)
```

Table of Overload Facots, Ko

Driven Machine			
PowerSource	Uniform	ModerateShock	HeavyShock
'Uniform'	1	1.25	1.75

'LightShock '	1.25	1.5	2
'MediumShock'	1.5	1.75	2.25

```
Ko = ones(1,numel(N)).*1.25
```

```
Ko = 1x6 double
```

1.2500	1.2500	1.2500	1.2500	1.2500	1.2500
--------	--------	--------	--------	--------	--------

From the problem statement and the derivation made upto this point, we can model the engine as a uniform power source to a moderate shock machine which yields a  $K_o$  of **1.25**.

The **Dynamic Factor**,  $K_v$ , can be obtained from the following equation,

$$K_v = \left( \frac{A + \sqrt{200V}}{A} \right)^B$$

where,

$$A = 50 + 56(1 - B)$$

$$B = 0.25(12 - Q_v)^{2/3}$$

$$A = 50 + 56(1 - (0.25(12 - Q_v)^{2/3}))$$

And  $Q_v$  is defined as the set of quality number ranging usually from 3 to 7 for commercial applications and between 8 and 12 for precision gearing.

```
Qv = 7;
B = 0.25*((12-Qv)^(2/3));
A = 50 + 56*(1-B);
% The following callback asserts the validity of the selected Qv.
assert(min(((A+(Qv-3)^2)/200) < V), 'Please change Quality number as V exceeds the recommended');
Kv = ((A+sqrt(200.*V))./A).^B
```

```
Kv = 1x6 double
```

1.1407	1.2753	1.1769	1.3446	1.1915	1.5021
--------	--------	--------	--------	--------	--------

The **Size Factor**,  $K_s$ , can be obtained from the following equation,

$$K_s = 1.192 \left( \frac{F\sqrt{Y}}{P} \right)^{0.0535}$$

```
Y = [0.303,0.371,0.303,0.371,0.322,(0.409+0.422)/2];
F = [200,200,200,200,150,150]; disp(['Face Width: ',num2str(F,'%15.2f'), ' mm']); disp(['Face
```

Face Width: 200.00	200.00	200.00	200.00	150.00	150.00 mm
Face Width: 7.80	7.80	7.80	7.80	5.85	5.85 in

```
Ks = 1.192*(((F.*sqrt(Y))./P).^0.0535)
```

```
Ks = 1x6 double
```

1.7338      1.7433      1.7133      1.7226      1.6283      1.6395

When working in SI units, the **Load-Distribution Factor** is denoted as  $K_H$  and is determined through:

$$K_H = C_{mf} = 1 + C_{mc}(C_{pf}C_{pm} + C_{ma}C_e)$$

In this expression,

$$\frac{F}{d_p} \leq 2$$

```
assert(min(F./pitchDiameter <= 2), 'Condition for this procedure not met!')
```

In order to compute the necessary procedure, several logical decisions must be made,

- Crowned or Uncrowned

```
Crowned = 1; % Mark 1 if crowned, 0 otherwise;
Cmc = zeros(1,round(numel(N)));
if Crowned == 1
    Cmc(:) = 1;
else
    Cmc(:) = 0.8;
end
```

- Determine  $C_{pf}$  from the dedendum and pitch diameter.

```
Cpf = zeros(1,round(numel(N)));
bMask = b;
b10d = (bMask./(10.*pitchDiameter));

if any(b10d < 0.05)
    b10d(b10d < 0.05) = 0.05;
end

logicalPath = bMask <= 25;
if any(logicalPath)
    Cpf(logicalPath) = b10d(logicalPath) - 0.025;
end

logicalPath = b > 25 & b <= 425;
if any(logicalPath)
    Cpf(logicalPath) = b10d(logicalPath) - 0.0375+4.92*(10^-4).*bMask(logicalPath);
end

logicalPath = b > 425 & b <= 1000;
if any(logicalPath)
    Cpf(logicalPath) = b10d(logicalPath) - 0.1109 + 8.15*(10^-4).*bMask(logicalPath) - 3.53*(10^-4).*bMask(logicalPath).^2;
end
Cpf
```

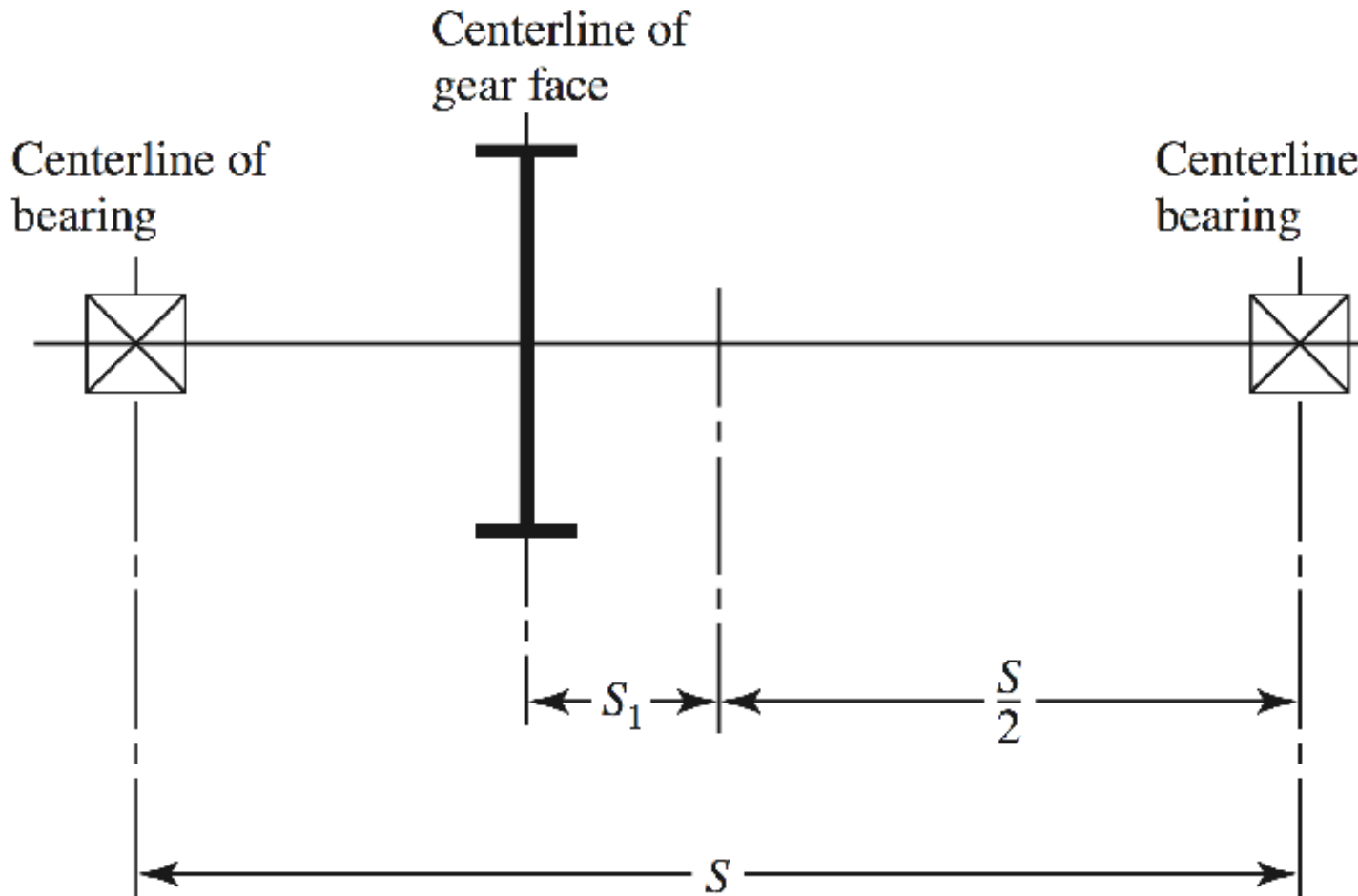
Cpf = 1x6 double

0.0250      0.0250      0.0250      0.0250      0.0250      0.0250



- For immediately adjacent bearings,  $C_{pm} = 1$ . Otherwise,  $C_{pm} = 1.1$ .

Adjacency will be determined by  $\frac{s_1}{S}$ ,



```

S1_S_factor = 0; % S1/S; 0.25 means the gear is placed at .5 S/2 or 1/4 the full length of the
if S1_S_factor < 0.175
    AdjacentBearing = 1;
elseif S1_S_factor >= 0.175
    AdjacentBearing = 0;
end
Cpm = zeros(1,round(numel(N)));
if AdjacentBearing == 1
    Cpm(:) = 1;
else
    Cpm(:) = 1.1;
end
Cpm

```

$Cpm = 1 \times 6 \text{ double}$

1    1    1    1    1    1

- The mesh alignment factor,  $C_{ma}$

$$C_{ma} = A + BF + CF^2$$

The conditions must be selected according to the following numeric IDs:

1. Open Gearing
2. Commercial, enclosed units
3. Precision, enclosed units
4. Extraprecision, enclosed gear units

```
Cma = zeros(1,round(numel(N)));
CmaConditions = 2; % Match CmaConditions with the numeric IDs

CmaFact = [0.247, 0.0167, -0.765*(10^-4); 0.127, 0.0158, -0.930*(10^-4); ...
           0.0675, 0.0128, -0.926*(10^-4); 0.00360, 0.0102, -0.822*(10^-4)];
Cma(:) = CmaFact(CmaConditions,1) + CmaFact(CmaConditions,2).*F + CmaFact(CmaConditions,3).*(F^2);

Cma = 1x6 double
    -0.4330    -0.4330    -0.4330    -0.4330     0.4045     0.4045
```

- The mesh alignment correction factor,  $C_e$

1. For gearing adjusted at assembly, or compatibility is improved by lapping, or both:  $C_e = 0.8$
2. For all other conditions:  $C_e = 1.0$

```
CeConditions = 2;
Ce = zeros(1,round(numel(N)));
if CeConditions == 2
    Ce(:) = 1.0;
else
    Ce(:) = 0.8;
end
Ce
```

```
Ce = 1x6 double
     1     1     1     1     1     1
```

We can now compute  $K_H$ ,

$$K_H = C_{mf} = 1 + C_{mc}(C_{pf}C_{pm} + C_{ma}C_e)$$

```
Kh = 1 + Cmc.*((Cpf.*Cpm)+(Cma.*Ce))
```

```
Kh = 1x6 double
    0.5920    0.5920    0.5920    0.5920    1.4295    1.4295
```

We must now compute the **Stress-Cycle Factors**,  $Y_N$  &  $Z_N$ ,

$$m_G = \frac{N_G}{N_P}$$

$$(Y_N)_P = \frac{1.3558N^{-0.0178} + 1.6831N^{-0.0323}}{2}$$

$$(Z_N)_P = \frac{1.4488N^{-0.0230} + 2.4660N^{-0.0560}}{2}$$

$$(Y_N)_G = \frac{1.3558\left(\frac{N}{m_G}\right)^{-0.0178} + 1.6831\left(\frac{N}{m_G}\right)^{-0.0323}}{2}$$

$$(Z_N)_G = \frac{1.4488\left(\frac{N}{m_G}\right)^{-0.0230} + 2.4660\left(\frac{N}{m_G}\right)^{-0.0560}}{2}$$

```
mG = N(2:2:6)./...
      N(1:2:6);
YNP = zeros(1,numel(N)/2);
YNG = zeros(1,numel(N)/2);
ZNP = zeros(1,numel(N)/2);
ZNG = zeros(1,numel(N)/2);
YN = zeros(1,numel(N));
ZN = zeros(1,numel(N));

life = 10^9;
lifemg = life ./ mG;

YNP(:) = ((1.3558.*life.^(-0.0178))+(1.4488.*life.^(-0.0323)))/2;
ZNP(:) = ((1.4488.*life.^(-0.0230))+(2.4660.*life.^(-0.0560)))/2;

YNG(1) = ((1.3558.*lifemg(1).^(-0.0178))+(1.4488.*lifemg(1).^(-0.0323)))/2;
ZNG(1) = ((1.4488.*lifemg(1).^(-0.0230))+(2.4660.*lifemg(1).^(-0.0560)))/2;
YNG(2) = ((1.3558.*lifemg(2).^(-0.0178))+(1.4488.*lifemg(2).^(-0.0323)))/2;
ZNG(2) = ((1.4488.*lifemg(2).^(-0.0230))+(2.4660.*lifemg(2).^(-0.0560)))/2;
YNG(3) = ((1.3558.*lifemg(3).^(-0.0178))+(1.4488.*lifemg(3).^(-0.0323)))/2;
ZNG(3) = ((1.4488.*lifemg(3).^(-0.0230))+(2.4660.*lifemg(3).^(-0.0560)))/2;

ZN(2:2:6) = ZNG;
ZN(1:2:6) = ZNP;
YN(2:2:6) = YNG;
YN(1:2:6) = YNP;

disp(table(YNP',YNG',ZNP',ZNG','VariableNames',{'YN_P','YN_G','ZN_P','ZN_G'}));...
disp(table(YN',ZN','VariableNames',{'YN','ZN'}))
```

YN_P	YN_G	ZN_P	ZN_G
-----	-----	-----	-----
0.83969	0.85391	0.83609	0.85861
0.83969	0.85391	0.83609	0.85861
0.83969	0.86053	0.83609	0.8692
YN	ZN		
-----	-----		
0.83969	0.83609		

0.85391	0.85861
0.83969	0.83609
0.85391	0.85861
0.83969	0.83609
0.86053	0.8692

Now, let's compute the **Reliability Factor**  $K_R (Y_Z)$ ,

$$K_R = 0.50 - 0.109 \ln(1 - R) \quad 0.99 \leq R \leq 0.9999$$

```
R = [0.99,0.99,0.99,0.99,0.99,0.99];
KR = zeros(1,numel(N));

KR(R>=0.99) = 0.50 - 0.109.*log(1-R(R>=0.99));
KR(R<0.99) = 0.658 - 0.0759.*log(1-R(R<0.99));
KR
```

KR = 1x6 double

1.0020    1.0020    1.0020    1.0020    1.0020    1.0020

The **Temperature Factor**  $K_T$  can be equaled to 1 for this application.

```
KT = ones(1,numel(N))
```

KT = 1x6 double

1    1    1    1    1    1

A factor denoted as **Rim-Thickness Factor**  $K_B$  can also be setted to 1 assuming constant thickness gears. However, the correct value will be estimated using the following procedure,

$$m_B = \frac{t_R}{h_t}$$

if  $m_B < 1.2$

$$K_B = 1.6 \ln \left( \frac{2.242}{m_B} \right)$$

else  $m_B \leq 1.2$

$$K_B = 1$$

```
KB = ones(1,numel(N));
tol= 15; % mm
mB = (RD./2)-tol;
disp('Estimated mB');...
disp(mB')
```

Estimated mB

57.5000  
142.5000  
43.0000  
111.0000  
20.0000

90.0000

```
KB(mB<1.2) = 1.6.*log(2.242./mB(mB<1.2))
```

```
KB = 1x6 double
```

```
1      1      1      1      1      1
```

The pinion and gear **Bending-Strength Geometry Factor**  $J$  is estimated from *Figure 14-6* and must be updated if the number of teeth is changed.

```
J1 = 0.295;  
J2 = 0.370;  
J3 = 0.295;  
J4 = 0.370;  
J5 = 0.330;  
J6 = 0.405;  
%-----%  
J = [J1, J2, J3, J4, J5, J6];
```

The **Surface-Strength Geometry Factor**  $I$  (also called the *pitting-resistance geometry factor*) can be easily computed by setting  $m_n$  to 1 and evaluating the following expression:

$$I = \left( \frac{\cos(\varphi) \sin(\varphi)}{2m_n} \right) \left( \frac{m_G}{m_G + 1} \right)$$

```
mn = 1; % which is valid for spur gears  
I_3 = ((cosd(pressureAngle)*sind(pressureAngle))/2*mn).*(mG./(mG+1));  
I = zeros(1,numel(N));  
I(1:2) = I_3(1);  
I(3:4) = I_3(2);  
I(5:6) = I_3(3);  
clearvars I_3  
I
```

```
I = 1x6 double
```

```
0.1071    0.1071    0.1071    0.1071    0.1178    0.1178
```

The **Elastic Coefficient**  $C_p [\sqrt{MPa}]$  can be obtained from Table 14-8 [Shigley's] assuming the Pinion and Gear to be Grade 2 Steel with hardness of 300 and 240 BHN respectively.

```
Cp = zeros(1,numel(N));  
HBP = zeros(1,numel(N)/2);  
HBP(:) = 350;  
HBG = zeros(1,numel(N)/2);  
HBG(:) = 290;  
HB = zeros(1,numel(N));  
HB(2:2:6) = HBG;  
HB(1:2:6) = HBP;  
Cp(:) = 191
```

```
Cp = 1x6 double
```

```
191    191    191    191    191    191
```

HB

HB = 1x6 double

350 290 350 290 350 290

The **allowable bending stress number** can be determined through the following expression:

$$S_t = 0.703 \odot H_B + 113 \text{ MPa}$$

St = 0.703.\*HB+113

St = 1x6 double

359.0500 316.8700 359.0500 316.8700 359.0500 316.8700

Similarly, **contact-fatigue strength** can be estimated through the following expression:

$$S_c = 2.41 \odot H_B + 237 \text{ MPa}$$

Sc = 2.41.\*HB+237

Sc = 1x6 double

1.0e+03 \*  
1.0805 0.9359 1.0805 0.9359 1.0805 0.9359

The **hardness ratio** is computed per gear pair as,

$$\frac{H_{BP}}{H_{BG}}$$

Hratio = HBP./HBG

Hratio = 1x3 double

1.2069 1.2069 1.2069

The **Hardness-Ratio Factor**,  $C_H$ , can be determined as,

$$C_{H_{Pinion}} = 1$$

$$C_{H_{Gear}} = 1.0 + A'(m_G - 1.0)$$

$$\text{where, } A' = 8.98(10^{-3}) \left( \frac{H_{BP}}{H_{BG}} \right) - 8.29(10^{-3}) \quad 1.2 \leq \frac{H_{BP}}{H_{BG}} \leq 1.7$$

```
CH = ones(1,numel(N));  
Aprime = (8.98.*(10^-3).*(Hratio))-(8.29*(10^(-3)));  
CH(2:2:6) = 1+Aprime.*(8.98.*mG-1.0)
```

CH = 1x6 double

1.0000    1.0432    1.0000    1.0432    1.0000    1.0604

## Stress, Bending and Wear

$$\sigma = W^t K_o K_v K_s \frac{1}{b m_t} \frac{K_H K_B}{Y_J}$$

```
sigma = W_t.*Ko.*Kv.*Ks.*(1./(F.*m)).*(Kh.*KB)./J);
disp('Sigma (MPa)');...
fprintf('%6.2f MPa\n',sigma)
```

Sigma (MPa)  
 5.73 MPa  
 1.28 MPa  
 4.56 MPa  
 1.04 MPa  
 21.48 MPa  
 2.94 MPa

The safety factor can be computed as,

$$S_F = \frac{\left( \frac{S_t Y_N}{(K_T K_R)} \right)}{\sigma}$$

```
SafetyF = (((St.*YN)./(KT.*KR))./sigma)
```

SafetyF = *1x6 double*

52.5294    210.4101    65.9519    258.5284    14.0097    92.6460

The contact stress can now be estimated using the following equation,

$$\sigma_c = C_p \sqrt{W^t K_o K_v K_s \frac{K_H}{d} \frac{1}{F} \frac{1}{I}}$$

```
sigmaC = Cp.*sqrt(W_t.*Ko.*Kv.*Ks.*(Kh./(d.*F)).*(1./I));
disp('Sigma Contact (MPa)');...
fprintf('%6.2f MPa\n',sigmaC)
```

Sigma Contact (MPa)  
 183.98 MPa  
 68.96 MPa  
 164.20 MPa  
 62.22 MPa  
 331.22 MPa  
 81.83 MPa

The contact stress' safety factor can be determined through the following expression,

$$S_H = \frac{\left( \frac{S_c Z_N C_H}{(K_T K_R)} \right)}{\sigma_c}$$

```
SafetyH = (((Sc.*ZN.*CH)./(KT.*KR))./sigmaC)
```

```
SafetyH = 1x6 double
```

```
4.9007    12.1317    5.4912    13.4475    2.7221    10.5207
```

```
SafetyHsq = SafetyH.^2
```

```
SafetyHsq = 1x6 double
```

```
24.0164   147.1783   30.1532   180.8362    7.4099   110.6850
```

We can now proceed to compute the gear bending endurance strength and the gear contact endurance strength,

$$\sigma_{all} = \frac{S_t}{S_F} \frac{Y_N}{K_T K_R}$$

$$\sigma_{c,all} = \frac{S_c Z_N C_H}{S_H K_T K_R}$$

```
sigmaAll = (St.*YN)./(SafetyF.*KT.*KR); disp('Sigma All'); fprintf('%5.2f MPa\n', sigmaAll)
```

```
Sigma All
```

```
5.73 MPa
```

```
1.28 MPa
```

```
4.56 MPa
```

```
1.04 MPa
```

```
21.48 MPa
```

```
2.94 MPa
```

```
sigmaCAll = (Sc.*ZN.*CH)./(SafetyH.*KT.*KR); disp('SigmaC All'); fprintf('%5.2f MPa\n', sigmaCAll)
```

```
SigmaC All
```

```
183.98 MPa
```

```
68.96 MPa
```

```
164.20 MPa
```

```
62.22 MPa
```

```
331.22 MPa
```

```
81.83 MPa
```

In order to determine the dominant failure mode per gear pair, we can either use the  $S_H$  or  $(S_H^2)$

```
if SafetyF(1) < SafetyH(1)
    fail1 = 'Gear Pair N1-N2, attached to the last section prior to the flywheel, dominant'
else
    fail1 = 'Gear Pair N1-N2, attached to the last section prior to the flywheel, dominant'
end
if SafetyF(3) < SafetyH(3)
    fail2 = 'Gear Pair N3-N4, the middle gear pair, dominant'
else
    fail2 = 'Gear Pair N3-N4, the middle gear pair, dominant'
end
```



```

    fail2 = 'Gear Pair N3-N4, the middle gear pair, dominant''s failure mode is Pitting.';
end
if SafetyF(5) < SafetyH(5)
    fail3 = 'Gear Pair N5-N6, attached to the first section prior to the engine, dominant''s f
else
    fail3 = 'Gear Pair N5-N6, attached to the first section prior to the engine, dominant''s f
end
if SafetyF(1) < SafetyHsq(1)
    fail1s = 'Gear Pair N1-N2, attached to the last section prior to the flywheel, dominant''s
else
    fail1s = 'Gear Pair N1-N2, attached to the last section prior to the flywheel, dominant''s
end
if SafetyF(3) < SafetyHsq(3)
    fail2s = 'Gear Pair N3-N4, the middle gear pair, dominant''s failure mode is Bending.';
else
    fail2s = 'Gear Pair N3-N4, the middle gear pair, dominant''s failure mode is Pitting.';
end
if SafetyF(5) < SafetyHsq(5)
    fail3s = 'Gear Pair N5-N6, attached to the first section prior to the engine, dominant''s
else
    fail3s = 'Gear Pair N5-N6, attached to the first section prior to the engine, dominant''s
end
disp('Presuming S_H,');disp(fail1); disp(fail2); disp(fail3)

```

```

Presuming S_H,
Gear Pair N1-N2, attached to the last section prior to the flywheel, dominant's failure mode is Pitting.
Gear Pair N3-N4, the middle gear pair, dominant's failure mode is Pitting.
Gear Pair N5-N6, attached to the first section prior to the engine, dominant's failure mode is Pitting.

```

```

disp('Presuming S_H^2,');disp(fail1s); disp(fail2s); disp(fail3s)

```

```

Presuming S_H^2,
Gear Pair N1-N2, attached to the last section prior to the flywheel, dominant's failure mode is Pitting.
Gear Pair N3-N4, the middle gear pair, dominant's failure mode is Pitting.
Gear Pair N5-N6, attached to the first section prior to the engine, dominant's failure mode is Pitting.

```

From the results at this moment, we can conclude that the dominant failure mode is pitting.

## Crankshaft Design

As last step, we will design the crankshaft presuming the predominant load to be torsion. The crankshaft will be solid with,

$$J = \frac{\pi d^4}{32}$$

The stress in the shaft can be computed as,

$$\tau_{max} = \frac{Tr}{J} = \frac{Td}{2\left(\frac{\pi d^4}{32}\right)} = \frac{T}{\left(\frac{\pi d^3}{16}\right)} = \frac{16T}{(\pi d^3)}$$

```

d = 55/1000;
tauMaxShaft = (16*max(torquePress))/(pi*d^3);
disp(['Max Torsional Stress: ', num2str(tauMaxShaft/1000000), ' MPa'])

```

Max Torsional Stress: 76.5291 MPa

## Summary

The Nominal Motor Speed:

```
disp(['Nominal Motor Speed: ', num2str(MotorRPMs), ' RPM'])
```

Nominal Motor Speed: 1020 RPM

Work to press each washer:

```
disp(['Work: ', num2str(work), ' J'])
```

Work: 1233.2307 J

Average torque during punching:

```
disp(['Average Torque: ', num2str(averageTorque), ' N-m'])
```

Average Torque: 196.2748 N-m

Minimum motor power to provide peak crankshaft torque:

```
disp(['Minimum motor power: ', num2str(Power_ave/1000), ' kW'])
```

Minimum motor power: 1.9041 kW

The maximum torsional stress in crankshaft:

```
disp(['Max Torsional Stress (Crankshaft): ', num2str(tauMaxShaft), ' Pa']);...  
disp(['Max Torsional Stress (Crankshaft): ', num2str(tauMaxShaft/1000000), ' MPa'])
```

Max Torsional Stress (Crankshaft): 76529057.0627 Pa

Max Torsional Stress (Crankshaft): 76.5291 MPa

The FlyWheel's diameter and thickness:

```
disp(['Flywheel's Diameter: ', num2str(1000*round(FlyWheelD,2)), ' mm']);...  
disp(['Flywheel's Thickness: ', num2str(1000*th), ' mm'])
```

Flywheel's Diameter: 1000 mm

Flywheel's Thickness: 57 mm

## Gearbox Diagram

