

PURCHASER QUESTIONNAIRE
FOR INDIVIDUAL PURCHASERS

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To be completed by: _____ (Purchaser)

This Questionnaire is being distributed to _____ (the "**Purchaser**") by **GPD Holdings LLC**, a Delaware limited liability company (the "**Issuer**"), to enable the Issuer to determine whether the Purchaser is qualified to purchase FlipCoins (the "**Tokens**") of the Issuer.

To be qualified to purchase Tokens, the Purchaser must either (i) be an "accredited investor" (as that term is defined in Rule 501(a) of Regulation D promulgated under Section 4(a) (2) of the Securities Act of 1933, as amended (the "**Securities Act**")), or (ii) have (and if applicable, its officers, employees, directors or equity owners have) either alone or with his, her or its purchaser representative or representatives, if any, such knowledge and experience in financial and business matters that he, she or it is capable of evaluating the merits and risks of an investment in the Tokens.

The Issuer will rely upon the accuracy and completeness of the information provided in this Questionnaire in establishing that the issuance of the Tokens is exempt from the registration requirements of the Securities Act.

ACCORDINGLY, THE PURCHASER IS OBLIGATED TO READ THIS QUESTIONNAIRE CAREFULLY AND TO ANSWER THE ITEMS CONTAINED HEREIN COMPLETELY AND ACCURATELY.

ALL INFORMATION CONTAINED IN THIS QUESTIONNAIRE WILL BE TREATED CONFIDENTIALLY. However, the Purchaser understands and agrees that the Issuer may present, upon giving prior notice to the Purchaser, this Questionnaire to such parties as the Issuer deems appropriate if called upon to establish that the issuance of the Tokens (i) is exempt from the registration requirements of the Securities Act or (ii) meets the requirements of applicable state securities laws; provided however that the Issuer need not give prior notice to the Purchaser of its presentation of this Questionnaire to the Issuer's regularly employed legal, accounting and financial advisors.

The Purchaser understands that this Questionnaire is merely a request for information and is not an offer to sell, a solicitation of an offer to buy, or a sale of the Tokens. The Purchaser also understands that the Purchaser may be required to furnish additional information.

PLEASE NOTE THE FOLLOWING INSTRUCTIONS BEFORE COMPLETING THIS PURCHASER QUESTIONNAIRE.

Unless instructed otherwise, the Purchaser should answer each question on the Questionnaire. If the answer to a particular question is "None" or "Not Applicable," please so state. If the Questionnaire does not provide sufficient space to answer a question, please attach a separate schedule to your executed Questionnaire that indicates which question is being answered thereon. Persons having questions concerning any of the information requested in this Questionnaire should consult with their purchaser representative or representatives, lawyer, accountant or broker or may call Richard S. Gora, Esq., counsel for the Issuer, at 203-424-8021 or by email at rich@goralaw.com.

One signed and dated copy of the Questionnaire should be returned as soon as possible to GPD Holdings LLC. Email is strongly preferred.

GPD Holdings LLC

Daniel@coinflip.tech

5023 Oakton St

Skokie, IL

60077

With a copy by email to:

Rich@goralaw.com

Gora LLC

9 W. Broad St., Suite 550

Stamford, CT 06902

Attn: Richard Gora, Esq.

rich@goralaw.com

The other copy should be retained for the Purchaser's files.

1. Personal Data

Name*: _____

Bitcoin Address: _____

Ethereum Address: _____

Residence Address*: _____

Business Address: _____

State of residence, if different: _____

Telephone: Residence * _____ Business _____

Email*: _____

Age*: _____ Citizenship*: _____

Social Security or Taxpayer No (if purchasing over \$3000 USD/If applicable): _____

To be qualified to purchase the Tokens, the Purchaser must either (i) be an Accredited Investor or (ii) have, either alone or with your purchaser representative or representatives, such knowledge and experience in financial and business matters that you are capable of evaluating the merits and risks of such investment.

Please check the appropriate representation that applies to you.

Accredited Investor:

_____ I am an Accredited Investor (as defined in Rule 501 of Regulation D promulgated under the Securities Act) because I certify that (check all appropriate descriptions that apply):

_____ I am a natural person whose individual net worth, or joint net worth with my spouse, exceeds \$1,000,000. For purposes of this item 6, "net worth" means the excess of total assets at fair market value (including personal and real property, but excluding the estimated fair market value of a person's primary home) over total liabilities. Total liabilities excludes any mortgage on the primary home in an amount of up to the home's estimated fair market value as long as the mortgage was incurred more than 60 days before the Tokens are purchased, but

includes (i) any mortgage amount in excess of the home's fair market value and (ii) any mortgage amount that was borrowed during the 60-day period before the closing date for the sale of Tokens for the purpose of investing in the Tokens.

_____ I am a natural person who had individual income exceeding \$200,000 in each of the last two calendar years and I have a reasonable expectation of reaching the same income level in the current calendar year. For purposes of this Section 6, "income" means annual adjusted gross income, as reported for federal income tax purposes, plus (i) the amount of any tax-exempt interest income received; (ii) the amount of losses claimed as a limited partner in a limited partnership; (iii) any deduction claimed for depletion; (iv) amounts contributed to an IRA or Keogh retirement plan; and (v) alimony paid; and (vi) any gains excluded from the calculation of adjusted gross income pursuant to the provisions of Section 1202 of the Internal Revenue Code of 1986, as amended.

_____ I am a natural person who had joint income with my spouse exceeding \$300,000 in each of the last two calendar years and I have a reasonable expectation of reaching the same income level in the current calendar year, as defined above.

_____ I am a director, executive officer or general partner of the Issuer, or a director, executive officer or general partner of a general partner of the Issuer. (For purposes of this Section 6, "executive officer" means the president; any vice president in charge of a principal business unit, division or function, such as sales, administration or finance; or any other person or persons who perform(s) similar policymaking functions for the Issuer.)

Other Purchasers:

_____ I am qualified to purchase the Tokens because I have, either alone or with my purchaser representative or representatives, such knowledge and experience in financial and business matters that I am capable of evaluating the merits and risks of such investment, as discussed in Section 2(a) below.

2. Representations

I represent that:

- I have sufficient knowledge and experience in similar investments to evaluate the merits and risks of an investment in cryptocurrency and blockchain technology, or I have retained an attorney, accountant, financial advisor or consultant as my purchaser representative.

I and, if applicable, my purchaser representative, have received the white paper relating to this offering (the "**White Paper**"); and I understand the White Paper and the risks involved in this offering. I and have been given the opportunity to ask questions and obtain material and relevant information from the Issuer enabling me to make an informed investment decision. All data that I have requested, and that is important for my investment decision, has been furnished to me.

Any Tokens I may acquire will be for my own account for investment and not with any view to the distribution thereof, and I will not sell, assign, transfer or otherwise dispose of any of the Tokens, or any interest therein, in violation of the Securities Act or any applicable state securities law.

I understand that (i) any Tokens I may acquire will not be registered under the Securities Act or any applicable state securities law and may not be sold or otherwise disposed of unless it is registered or sold or otherwise disposed of in a transaction that is exempt from such registration and (ii) the certificates representing the Tokens will bear appropriate legends restricting the transferability thereof.

If applicable, I have not incurred any debt secured by my primary residence for the purpose of inflating my net worth to qualify as an accredited investor or for the purpose of raising funds to

invest in the Tokens. Between the date I complete this Questionnaire and the date the Tokens are sold, I do not intend to, and will not, incur any debt to be secured by my primary residence for the purpose of either inflating my net worth to qualify as an accredited investor or raising funds to invest in the Tokens.

I understand that the Issuer will rely upon the completeness and accuracy of the Purchaser's responses to the questions in this Questionnaire in establishing that the contemplated transactions are exempt from the Securities Act and hereby affirm that all such responses are accurate and complete. I will notify the Issuer immediately of any changes in any of such information occurring prior to the acceptance of my subscription.

[signature page follow]

<i>Individual</i> _____ Name: (Please type or print) _____ Signature Date: _____	
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