

PURCHASER QUESTIONNAIRE
FOR ENTITY PURCHASERS

To be completed by: _____ (Purchaser)

This Questionnaire is being distributed to _____ (the "**Purchaser**") by **GPD Holdings LLC**, a Delaware limited liability company (the "**Issuer**"), to enable the Issuer to determine whether the Purchaser is qualified to purchase FlipCoins (the "**Tokens**") of the Issuer.

To be qualified to purchase the Tokens, the Purchaser must either (i) be an "accredited investor" (as that term is defined in Rule 501(a) of Regulation D promulgated under Section 4(a)(2) of the Securities Act of 1933, as amended (the "**Securities Act**")), or (ii) have (and if applicable, its officers, employees, directors or equity owners have) either alone or with his, her or its purchaser representative or representatives, if any, such knowledge and experience in financial and business matters that he, she or it is capable of evaluating the merits and risks of an investment in the Securities.

The Issuer will rely upon the accuracy and completeness of the information provided in this Questionnaire in establishing that the issuance of the Tokens is exempt from the registration requirements of the Securities Act.

ACCORDINGLY, THE PURCHASER IS OBLIGATED TO READ THIS QUESTIONNAIRE CAREFULLY AND TO ANSWER THE ITEMS CONTAINED HEREIN COMPLETELY AND ACCURATELY.

ALL INFORMATION CONTAINED IN THIS QUESTIONNAIRE WILL BE TREATED CONFIDENTIALLY. However, the Purchaser understands and agrees that the Issuer may present, upon giving prior notice to the Purchaser, this Questionnaire to such parties as the Issuer deems appropriate if called upon to establish that the issuance of the Tokens (i) is exempt from the registration requirements of the Securities Act or (ii) meets the requirements of applicable state securities laws; provided however that the Issuer need not give prior notice to the Purchaser of its presentation of this Questionnaire to the Issuer's regularly employed legal, accounting and financial advisors.

The Purchaser understands that this Questionnaire is merely a request for information and is not an offer to sell, a solicitation of an offer to buy, or a sale of the Tokens. The Purchaser also understands that the Purchaser may be required to furnish additional information.

PLEASE NOTE THE FOLLOWING INSTRUCTIONS BEFORE COMPLETING THIS PURCHASER QUESTIONNAIRE.

Unless instructed otherwise, the Purchaser should answer each question on the Questionnaire. If the answer to a particular question is "None" or "Not Applicable," please so state. If the Questionnaire does not provide sufficient space to answer a question, please attach a separate schedule to your executed Questionnaire that indicates which question is being answered thereon. Persons having questions concerning any of the information requested in this Questionnaire should consult with their purchaser representative or representatives, lawyer, accountant or broker or may call Richard S. Gora, Esq., counsel for the Issuer, at 203-424-8021 or by email at rich@goralaw.com.

One signed and dated copy of the Questionnaire should be returned as soon as possible to GPD Holdings (Coinflip). Email is preferred.

Daniel@coinflip.tech

GPD Holdings
5023 Oakton St
Skokie, IL 60077

With a copy by email to:

Rich@goralaw.com
Gora LLC
9 W. Broad St., Suite 550
Stamford, CT 06902
Attn: Richard Gora, Esq.
rich@goralaw.com

The other copy should be retained for the Purchaser's files.

1. General Information

Name of Entity*: _____

Bitcoin Address: _____

Ethereum Address: _____

Address of Principal Office*: _____

Type of Organization*: _____

Date and State of Organization*: _____

Email*: _____

Phone Number*: _____

2. Accredited Investor Status

To be qualified to purchase the Tokens, the Purchaser must either (i) be an Accredited Investor, or (ii) have, and if applicable, its officers, employees, directors or equity owners have, either alone or with its purchaser representative or representatives, such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of such investment.

Please check the appropriate description which applies to you.

- _____ A bank, as defined in Section 3(a)(2) of the Securities Act or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act, whether acting in an individual or a fiduciary capacity.

_____ A broker or dealer registered under Section 15 of the Securities Exchange Act of 1934, as amended.

_____ An insurance company, as defined in Section 2(13) of the Securities Act.

_____ An investment company registered under the Investment Company Act of 1940 or a business development company, as defined in Section 2(a)(48) of that act.

_____ A Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.

_____ A plan established and maintained by a state, its political subdivisions or any agency or instrumentality of a state or its political subdivisions for the benefit of its employees, if the plan has total assets in excess of \$5 million.

_____ An employee benefit plan within the meaning of Title I of the Employee

Retirement Income Security Act of 1974, if the investment decision is being made by a plan fiduciary, as defined in Section 3(21) of such act, and the plan fiduciary is either a bank, an insurance company, or a registered investment adviser, or if the employee benefit plan has total assets in excess of \$5 million.

_____ A private business development company, as defined in Section 202(a)(22) of the Investment Advisers Act of 1940.

_____ A corporation, Massachusetts or similar business trust, or partnership, or an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, that was not formed for the specific purpose of acquiring the Securities, and that has total assets in excess of \$5 million.

_____ A trust with total assets in excess of \$5 million not formed for the specific purpose of acquiring the Securities, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) under the Securities Act.

_____ An entity in which all of the equity owners are accredited investors and meet the criteria listed in Part I, Section 6 of this Questionnaire. Please also see additional questions below.

Other Purchasers:

_____ The undersigned entity is qualified to purchase the Tokens because it has, and if applicable, its officers, employees, directors or equity owners have, either alone or with its purchaser representative or representatives, such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of such investment, as discussed in Section 3(a) below.

If you checked (k), please complete the following part of this question:

(1) List all equity owners:

(2) What is the type of entity?

(3) Have each equity owner respond individually to this Questionnaire. Please attach these additional pages to the back of this Questionnaire.

3. Representations

The undersigned entity represents that:

- The entity has, and if applicable, its officers, employees, directors or equity owners have, sufficient knowledge and experience in similar investments to evaluate the merits and risks of an investment in cryptocurrency and blockchain technology, or the entity has retained an attorney, accountant, financial advisor or consultant as its purchaser representative.

and, if applicable, my purchaser representative, have received the white paper relating to this offering (the "**White Paper**"); and I understand the White Paper and the risks involved in this

offering. I and have been given the opportunity to ask questions and obtain material and relevant information from the Issuer enabling me to make an informed investment decision. All data that I have requested, and that is important for my investment decision, has been furnished to me.

Any Tokens the entity may acquire will be for its own account for investment and not with any view to the distribution thereof, and it will not sell, assign, transfer or otherwise dispose of any of the Tokens, or any interest therein, in violation of the Securities Act or any applicable state securities law.

The entity understands that (i) any Tokens it may acquire will not be registered under the Securities Act or any applicable state securities law and may not be sold or otherwise disposed of unless it is registered or sold or otherwise disposed of in a transaction that is exempt from such registration, and (ii) the certificates representing the Tokens will bear appropriate legends restricting the transferability thereof.

The entity understands that the Issuer will rely upon the completeness and accuracy of the Purchaser's responses to the questions in this Questionnaire in establishing that the contemplated transactions are exempt from the Securities Act, and hereby affirms that all such responses are accurate and complete. The entity will notify the Issuer immediately of any changes in any of such information occurring prior to the acceptance of its subscription.

[signature page follows]

<p><i>Partnership, Corporation or Other Entity</i></p> <hr/> <p>Print or Type Name</p> <p>By: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____</p>	
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