

Introduction to R & Data Management

Christopher Maronga

May 18, 2021

What is R

- R is both a scripted programming language and software environment for statistical computing.
- R is widely used for statistical analysis and creation of high-quality publishable graphics.
- It's open source, free to use and supported by a large community of users and developers.
- Flexible and highly scalable via user defined packages and functions.

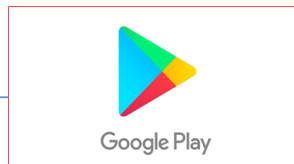
Why R

- **Reproducibility** - one code; multiple users and projects .
- **Flexible** and easy to learn.
- **Scalability** - You can define/customize your own functions and/or packages.
- **Interoperability** - same code across platforms (mac, windows, linux etc).

Getting started - Installing R and Rstudio

- You can install the latest version of R from the [CRAN repository](#). CRAN stands for **C**omprehensive **R** **A**rchive **N**etwork
- The latest version of R is 4.0.5 as of time of the slide creation. This might change with time
- Rstudio is an IDE (Integrated Development Environment for R). You can install the latest version of Rstudio [here](#)
 - **NOTE:** You do not need Rstudio to use R, BUT it makes things easier. So I will highly recommend you to install Rstudio for easy and efficient coding in R.

Introduction to R and Rstudio



Components of Rstudio

The screenshot displays the RStudio interface with four main components highlighted by red text:

- 1. Scripting area/source:** The top-left pane shows an R script with the following code:

```
1 # reading the dataset
2 babies_data <- read.csv("R/data/babies.csv")
3
4
5
```
- 2. Environment/history/Git:** The top-right pane shows the Environment tab with a table of objects:

Object	Value
babies_data	641 obs. of 6 variables
- 3. Console/terminal/job scheduling:** The bottom-left pane shows the Console output:

```
> rm(babies)
> head(babies_data, n = 10)
  id matage hyp gestuks sex bweight
1 300 25 1 38.86 1 3365
2 107 23 2 38.58 1 3680
3 579 23 2 40.58 1 3120
4 438 24 1 36.03 1 2720
5 570 24 2 38.86 1 2550
6 569 25 1 31.38 1 1320
7 210 25 1 38.03 2 3260
8 105 25 2 38.44 1 3340
9 382 25 1 39.01 1 3210
10 528 25 2 39.37 2 3040
> |
```
- 4. Files/plots/help/tutorial:** The bottom-right pane shows the Files tab with a list of files and folders:

Name	Size	Modified
gibignore	677 B	Apr 16, 2021, 2:46 AM
datasets		
documents		
R		
README.html	721.3 KB	Apr 9, 2021, 6:09 PM
README.md	223 B	Apr 9, 2021, 6:52 PM
STATA		
StatsIntroSTAT&A&Rproj	273 B	May 17, 2021, 1:27 PM

How R works (expression vs assignment)

- R syntax is easy to use. Type commands after the prompt `>` and hit enter to execute in console.
- Simple illustration, using R as an overgrown calculator to evaluate mathematical computation.
- Broad classification of R syntax:-
 - **Expression**- Commands are evaluated, printed on console and the value is lost (requires re-typing).
 - **Assignments**- Storing intermediate results of an expression to an object which can be re-used (`<-, =, assign()`)
- Objects are created in memory and saved into a file called `.RData`.
- R commands are stored in a file names `.Rhistory`.
- R is case sensitive `name` and `Name` refer to different variables

Interactive R session: 01 - How R works

We switch to R and write code to demonstrate the ideas.

R data structures(1/4) - Introduction

- We assign results of expressions into objects with unique names in R.
- Objects can be of different forms. Most common types include:-
 - **Vectors** (building block of R language)
 - Atomic vectors - Homogeneous, contains items of ONLY one data type
 - Lists - Heterogeneous, contains objects of any type
 - **Matrices**
 - **Data frames**
 - **Arrays**
 - **Complex numbers***
 - **Raw***.
- These ecosystem of different forms of objects is referred to as data structures.

R data structures(2/4) - vectors

- Vectors are the building blocks in R.
- Atomic vectors are the simplest type of objects and are classified into:-
 - Logical
 - Integer
 - Double
 - Character
- We use the function `c()` meaning combine items to create vectors in R
- Generic functions `ls()` and `rm()` are used to list and remove objects in the workspace.

Interactive R session: 02 - Creating vectors in R

We switch to R and write code to demonstrate the ideas.

R data structures(3/4) - Lists

- A list is a generic vector containing objects/elements of different data types (heterogeneous).
- We construct lists using the function `list()`. Lists are also referred to as recursive vectors because it can contain other lists.

```
my_list <- list(  
  c(3,4,5,8),  
  c("Mon","Tu","wed","Thur","Fri","Sat"),  
  matrix(1:10, byrow = T, nrow = 5)  
)  
  
str(my_list)
```

Interactive R session: 03 - Getting to know lists

We switch to R and write code to demonstrate the ideas.

R data structures(4/4) - data frames

- Data frames generally refer to tabular data (rows and columns). A data frame is the most common way of storing data in R.
- This means that a data frame has both column and row names. Basically a data frame is a list of vectors of equal length
- Data frames are created using the function `data.frame()` which takes named vectors as arguments.

```
my_dataframe <- data.frame(  
  col_1 = c("values_to_go_to_this_column1"),  
  col_2 = c("values_to_go_to_this_column2"),  
  col_n = c("values_to_go_to_this_columnn")  
)
```

- Let's practice on data frames using other functions such as `head()`, `tail()` and `str()`.

Interactive R session: 04 - Data frames

We switch to R and write code to demonstrate the ideas.

Exercise one

- 1 Create a vector whose elements are names of the first 6 months of the year and name it `monthVec`
- 2 Create a vector named `distances` whose elements consist of 10, 25.4, 16.8, 23, 40 and 17.1
- 3 Create an integer of numbers between 5 and 12. Name it `intVec`
- 4 Create a logical vector with TRUE, FALSE, TRUE, FALSE and FALSE as it's elements. Name it `logVec`
- 5 Combine 1 and 4 into a new vector named `char_log`. Notice anything?
- 6 Combine 2 and 3 into a new vector named `int_duble`. Notice anything?
- 7 Create a list containing objects 1 to 6 above and name it `ListOne`

Subsetting/Indexing elements of an object

- More often you will want to extract elements or components of a object.
- We explore how to subset `data.frames`, `lists` and `vectors`
- Combining integer vector indexing (negative *omits* while positive *retains*) with `[]` and `[[]]`
- Primarily use dollar sign (`$`) to subset `dataframes` and `attach/detach` to index variables directly.

Note: For **Integer vector indexing**, unlike other programming languages (python, Java and C++) that starts indexing from **0**, indexing of objects in R starts from **1**

Interactive R session: 05 - Subsetting objects

We switch to R and write code to demonstrate the ideas.

External R packages and getting help

- An R package is a collection of R functions and/or data with a well compiled code(s) that enable R users perform even more tasks with R(expand functionality).
- Examples of R packages include dplyr, ggplot2 etc. There are currently over 14,500 contributed packages in the Comprehensive R Archive Network(known as CRAN).

Common commands

- `install.packages("package name")` # to install a package
- `library(package name)` # load an R package into the workspace for use, also `require(package name)`
- To get help on a particular function, use `?function_name` or `help("function_name")` and you will be presented with a documentation on arguments and use case of an R function.

Interactive R session: 06 - R packages

We switch to R and write code to demonstrate the ideas.

The concept of working directory and file paths

- 1 The working directory is the **specific folder** within your computer where your live R session is hosted/pointing to. This folder by default holds all your .RData files and .Rhistory files.
 - `getwd()` to get to know where your working directory is located, get help `?getwd`
 - `setwd()` to set a new location for your working directory, get help `?setwd`
- 2 The **file path** is the specific folder address that contains your files of interest. A file path can be a folder within the working directory or outside the working directory

NOTE: The above concepts are very key when reading data into R, therefore a clear understanding of how they work will come in handy in importing data into R using any method defined.

Interactive R session: 07 - Working directories

We switch to R and write code to demonstrate the ideas.

Reading data into R

- Data can be read into R from various sources.
- **General way** using the command `read.table()`.

You can read a variety of file extensions into R using the function `read.table()`. Some examples of applicable files to read include csv, tab delimited(.txt), space delimited and any flat file so long as it's defined in terms of what character separates its columns.

NOTE: Knowing the extension of the file you are reading and how its columns are separated is essential in using `read.table()` command.

- **More specif way** using the command `read.csv()`.

-used to read *comma separated files ONLY* otherwise referred to as .csv. More convenient for csv files in that it pre-populates arguments for you which you would have specified in `read.table()` such as `header=T` or even `sep=","`.

Interactive R session: 08 - Getting data into R

We switch to R and write code to demonstrate the ideas.

Exercise Two

- ① Read the dataset `birth_weight.csv` into R and name it `birth_weight_data`.
 - Print the count of number of rows and columns in the dataset
 - Print the first 10 observations and last 10 observations in the dataset
 - What is the mean of the variable `matage`
 - Use `summary` to print general summary of the data. How many observations are female?

- ② Read the dataset `bank_churners.csv` into R and name it `churners_data`.
 - How many rows does `churners_data` contain?
 - Use `str` function to print details of the structure of `churners_data`.

Introduction to dplyr for data management in R

- We are going to focus on the **dplyr** package which is a core member of the group of packages called tidyverse.
- dplyr package makes data transformation and manipulation easy by providing simple verbs that correspond to common data manipulation tasks which helps you translate your **thoughts** into code.

The main verbs for data manipulation provided by dplyr include:-

- `select()` and `rename()` to select variables based on their names/rename variables.
- `mutate()` and `transmute()` to add/create new variables.
- `filter()` to select cases/rows based on their values.
- `arrange()` to reorder the cases/rows.
- `summarise()` to condense multiple values to a single value. Can be used together with `group_by()`
- `sample_n()` and `sample_frac()` to take random samples.

Interactive R session: 09 - Data management basics

We switch to R and write code to demonstrate the ideas.

Reference material

- [An introduction to R hand-out](#)
- [R for beginners](#)
- The book [R for Data Science](#)
- Introduction to R slides by [Dr. Norma Coffey](#)
- The book [R in Action](#) for data analysis and graphics
- [Quick R](#) help.
- Extensive online help [twitter](#), [Github](#), [StackOverflow](#)