

Income Restricted Housing Lottery Application

Development Name: 9 Williams Street Rental Housing (aka 2101 Washington Street)

Development Address: 9 Williams Street, Roxbury, MA 02119 **Deadline to submit application:** Friday, November, 10th, 2017

Location: fill out the online application OR mail to 207 Dudley Street, Roxbury, MA 02119

For Questions regarding this application, please contact the Marketing Agent directly at

Contact Person: Brian Kean Email: 9williams@winnco.com Telephone: (617) 445-8338

1. Main Applicant Information

If you are facing immediate housing crisis, are currently homeless, or are about to become homeless, please contact the City of Boston's Office of Housing Stability at (617) 635-4200. The Office can set up an appointment to guide you through the types of emergency housing assistance that might be available.

| <u>1a.</u> Full Name: | | | |
|--|----------------------------|-------------|--|
| 1b. Mailing Address: | | | |
| <u>1c.</u> City: | | | |
| 1d. State: | | | |
| <u>1e.</u> Zip: | | | |
| 1f. Phone Number: | | | |
| 1g. Email: | | | |
| . What kind of housing are you loo | king for? | | |
| 2a. Which bedroom size are you looking for? | ☐ 1 bedroom ☐ 3 bedroom | □ 2 bedroom | |
| 2b. Are you looking for units built for persons with mobility impairment? ¹ | □ Yes | □ No | |
| 2c. What is the total number of people in your household? | | | |

¹ You will be asked to supply supporting documentation from the doctor treating the household member for the disability.

| 2d. Name of co-head of household/member 2 | |
|---|-----|
| 2e. Name of co-head of household/member 3 | |
| 2f. Please list the names of all other household numbers. | |
| 2g. Feel free to add any additional details about your household (options with someone who doesn't live in the household, you are expecting a child | , , |
| | |
| | |

3. Income and Assets

Affordable housing units are restricted via a measurement known as "Area Median Income" (AMI). We need to know more information about your income and assets to make sure you qualify under the AMI restrictions for this project.

These totals apply to the entire household, so make sure you are considering the income and assets of all household members. Make sure you are totally your pre-tax income.

You will be asked for documentation proving any of your claims below if you become eligible for an income-restricted unit. If you don't disclose assets or income now or you submit fraudulent information, you may lose your opportunity at an income-restricted unit.

For more information on income, asset, and price limits, visit:

http://www.bostonplans.org/housing/income,-asset,-and-price-limits

For a worksheet on income calculations, visit:

http://www.bostonplans.org/getattachment/ef43933c-f4lf-4e65-8575-8a79caclef78

Please note that the marketing agent cannot discriminate based on source of income, this question is only to determine your ability to pay rent. You will be asked to provide documentation from appropriate housing agency during the tenant selection process.

| 3a. Please select all income sources that |
|---|
| apply to you or your household and |
| provide the total annual income from the |
| selected source(s) before taxes are taken |
| out. |

| Source | Annual income |
|-------------------|---------------|
| □ Job | |
| ☐ Investment | |
| Social Security | |
| Income | |
| ☐ Child Support | |
| Social Security | |
| Disability Income | |
| □ Other | |
| | |

| <u>3b.</u> Please list all other income sources and This is where you should mention potential commissions, work in the gig economy when | irregular or one-offs in | • • |
|---|--|---|
| 3c. Please estimate the combined total annual household members over 18 years old be | | |
| 3d. Please select all assets that you or a member of your household possess and provide the combined | □ Checking account □ Savings / money market account □ Certificate of deposit (CD) □ Stocks, Bonds, Treasuries, or Investment Accounts | Real estate 401(k), 403(b), IRA, Roth Keogh, or Pension Plans Safe deposit box Special needs trust Other: |
| 3e. What is the combined value of all house household members over 18 years old? | hold assets held by all | |
| 3f. Do you or a member of your household currently receive housing assistance? | □ Yes | □ No |
| <u>3f-1.</u> If yes, please select the type of assistance received | MRVP (Massachusetts Rental Voucher Program) VASH (Veterans Affairs Supportive Housing) | □ Section 8 / Housing choice voucher □ Other |
| Information that may improve yo Some things might improve your ranking in the l Lottery participants who qualify for these prefer certify for a preference falsely, you will lose your | ottery of this particular p ences will be ranked high | roject. We call them preferences. |
| If you have any questions, please contact the developage. | eloper or their marketing | g agent at the number listed on the f |
| 4a. Are you a city of Boston resident*? | □ Yes | □ No |

4a-1. In which Boston Neighborhood do you live? □ Allston Downtown □ North End Roslindale ■ Back Bay ☐ East Boston ☐ Fenway/Kenmore ■ Bay Village ■ Roxbury ■ Beacon Hill ☐ South Boston ☐ Hyde Park ■ Brighton Jamaica Plain □ South End □ Charlestown ■ West End Mattapan ☐ Chinatown/Leather District Mid-Dorchester ☐ West Roxbury Dorchester ■ Mission Hill *Residency Certification If you are picked from the lottery, you'll be asked to provide two of the following to prove your Boston residency. All certifications need to display your name and the Boston address. Bills need to be dated in the last 60 days. If you submit false residency information, you'll lose your spot in the lottery. A dated letter from transitional housing or a homeless shelter located in the City of Boston Signed lease (At-will lease counts) Mortgage / Property Tax statement Car registration / insurance cover page Renter's Insurance Heating bill (Gas, Electric, Oil) Cable / Data / Internet bill City of Boston voter registration / Resident listing Cell / Landline phone bill 5. Demographics The City of Boston uses this data only for analysis and reporting purposes. Filling it out helps us understand who we are reaching and how to better reach different communities. Sharing this information will have no impact on your lottery application. It is unlawful for housing providers to discriminate based on these demographic details. Please select all of the categories with which you identify, or you may also opt not to share these details. There is no penalty for choosing not to share. □ 15-19 **□** 55-59 <u>5a.</u> What is your age range? **20-24 □** 60-64 **□** 25-29 **4** 65-69 **□** 30-34 **□** 70-74 **□** 35-39 □ 75-79 □ 40-44 □ 80-84 **45-49** □ 85+ **□** 50-54 <u>5b.</u> Do you identify as Hispanic or Latino? ☐ Yes ☐ No Choose not to share

5c. How do you identify your race?

| ☐ American Indian or Alaska Native ² | | | | |
|--|---|--|--------|--|
| Asian ³ | | Black or African American ⁴ Native Hawaiian or Other Pacific Islander ⁵ | | □ White⁶ □ Other, please specify: □ Choose not to share |
| <u>5d.</u> What is your gender identity? | 0 | Female Non-binary/third gender | 0 | Male Choose not to share |
| <u>5e.</u> Veteran's Status | | Yes, myself or someone in my household is serving or has served with the U.S. armed force | ٥ | No, none of my household has served with the U.S. armed force |
| 5. Application Assistance This information is only used to help the City bet developers and agents processing applications be | | | const | ituency and ideally help |
| The marketing agent cannot discriminate based the agent to better serve your needs throughout | | | nly to | collect information for |
| the agent to better berve your needs throughout | | | | |
| 6a. Did you need help with this application? | ۵ | Yes | | No |
| 6a. Did you need help with this | 0 | Yes Yes Choose note to share | 0 | No No |
| 6a. Did you need help with this application? 6b. Did you need technical assistance | | Yes | | |
| 6a. Did you need help with this application? 6b. Did you need technical assistance with this application due to a disability? | 0 | Yes | 0 | |
| 6a. Did you need help with this application? 6b. Did you need technical assistance with this application due to a disability? 6b-1. If yes, please specify: 6c. Did someone fill out this application | 0 | Yes Choose note to share | | No |

² American Indian or Alaska Native: A person having origins in any of the original peoples of North, Central, and South America, and who maintains tribal affiliation or community attachment.

³ A person having origins in any of the original peoples of East Asia, Southeast Asia, or the Indian subcontinent including, for example, Vietnam, China, Taiwan, Cambodia, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, and Thailand.

⁴ A person having origins in any of the black racial groups of Africa.

⁵ A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

⁶ A person having origins in any of the original peoples of Europe, the Middle East (West Asia), or North Africa.

Please read each item below carefully before you sign.

By signing below, you declare under penalties of perjury that the information provided in this application is true, correct, accurate and complete in all respects.

If questions remain regarding this application or any of the following statements, please contact the marketing agent for further clarification. The contact details can be found at the start of this application.

- 1. I hereby certify that the information provided in this preliminary application is correct to the best of my knowledge.
- 2. I understand that this is a preliminary application and the information provided does not guarantee housing. Additional information and verifications will be necessary to complete the income certification process, which will take place if the marketing agent offers me a unit for which I am eligible, that I find acceptable.
- 3. I understand that should any material change occur in the household size, income, or assets after the submission of this application may cause me to be re-ranked in the applicant pool or make me ineligible for the income restricted housing opportunity.
- 4. I understand that no cosigners or guarantors on a lease are permitted. Guarantors include persons who are not members of the applicant household but who make regular and substantial monetary contributions to members of the household.
- 5. I understand that approval from any source other than the BPDA does not guarantee BPDA income certification approval.
- 6. I understand that I may submit only one application per household and that submitting duplicate applications will disqualify my household from the lottery.
- 7. I understand that if it is determined that all of my assets were not disclosed at the time of application, I can be denied approval.
- 8. I understands that I should not give notice on my existing unit until I've actually signed the lease.

| (Applicant Signature) | (Date) |
|-----------------------|--------|

This information provided in this document is intended for confidential purposes used only for internal verification and confirmation and is exempt from public disclosure to the fullest extent permitted by law.

If you believe you have been discriminated against in seeking housing, you should contact the Boston Fair Housing Commission at (617)-635-2500 or the Mass Commission Against Discrimination at (617)727-3990.