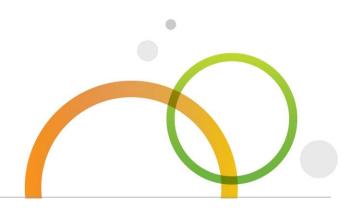


# **Qlik Deployment framework**

# Read Me

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#### Version 1.7

# **Qlik Deployment Framework Deploy Tool**

Deploy tool is an installation and maintenance tool for a Qlik Deployment Framework environment. The container script code is open source available on GitHub approved updated will be incorporated into the deploy tool that also updates existing frameworks to latest standard.

#### **Prerequisites**

- Microsoft Net 4.x Framework is needed to run the Deploy Tool
- The Deploy Tool have been tested on Windows 7, Windows 8, Windows 10 and Windows 2012 Server

## **Deployment modes**

Qlik Deployment Framework Deploy Tool can run in several different modes:

- QDF Install (Default) will extract the QDF framework including tools, examples and documentation. There are three different Container designs to choose between.
- Active framework if writing an URL to a valid framework the deploy tool will automatically present the containers. From here you can add new containers and/or upgrade the system
- Upgrade if an active framework is found upgrade options will be presented
  - Upgrade the deploy tool identifies a newer version, you are recommended to upgrade
  - Upgrade unknown the deploy tool could not identify the version, you are recommended to upgrade
  - Reinitiate latest version is detected, re-initiation can be done if any Qlik scripts been compromised

## **QDF Deploy Tool Install**

In this section we will address framework installation. This is a straight forward job, just select a suitable location and deploy. Before deploying you can also select container type other than default.

#### **Container Type Selector**

From QDF version 1.7 you have the possibility to select between three container layouts. This mean that QDF Deploy tool extracts different container layout (folders) depending on the selection done in the Container Type Selector. The different settings and correlating layout are presented below.



- Classic Container (default) traditional QDF container layout (from version 1.0)
- Qlik Sense Only everything related to Qlik View have been removed, for example Application and mart folders. Extract, Transform, Load folders have been added under the QVD structure.
- Slimmed Down is intended for smaller deployments and several folders have been removed. Extract, Transform, Load folders have been added under the QVD structure.



#### **Install QVC library option**

QlikView Components (QVC) is an open source library that can optionally be installed using the deploy tool. This an addition to the built-in QDF library, read more on QVC here. If QVC been installed it can be disabled in the script by adding this line before QDF initiation:

set vG.QVCDisable='true';

#### **Install QDF**

- 1. Execute QlikDeploymentFramework.exe from a computer that has access to the framework install URL (UNC or physical path). Please note that the extracted content should be accessed by QlikView and/or Qlik Sense. It can also be on a SAN device that Qlik has been configured to use.
- 2. The **Deploy Tool** window should appear.
- 3. Type a location in the **Deploy path** or double click on the box to brows folders on disk. This location is where the framework will be extracted to.



- 4. **Documentation** will be extracted into a Documentation folder under Extract location. Uncheck the *Documentation* check box to prevent extraction of the documentation.
- 5. If Example Container box is checked (default) an example container will be added. This container can later be removed if not needed.
- 6. Press Deploy Framework to Path this will extract the framework and create at least the default containers 0.Administration and 99.Shared Folders into Deploy Path location. The additional Example Container can be deleted if need be, it contains examples used in the exercise document.



- 7. After initial deployment is done additional containers can be created. Read Active framework section on how to create additional containers using Deploy Tool.
- 8. Read Qlik Deployment Framework-Getting Started Guide stored under the Documentation folder for more information after the setup.

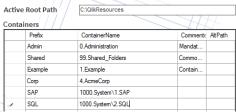
#### **Active framework**

After the initial deployment is done it's possible to add additional containers using the deploy tool. Active frameworks are identified automatically when adding a correct URL. Deploy tool will store last used URL to make it easy to continue.

1. When active framework is found the Deploy path text will change to Active Root Path. Also Documentation and Example Container check boxed will be removed.



2. From the Containers grid additional containers can be typed and generated

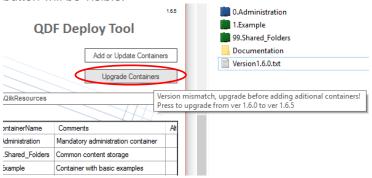


- Container properties:
  - Prefix is a unique short name for company department or project, a "container identifier". This is used when mounting containers and by other functions within the Qlik load scripts. Do not use long names or spaces, remember that this is a unique value.
  - Container Name is the physical container name presented on the file system, could be department, data source or project. This url can also include backslash that will generate subfolders within the framework, examples:
    - 1.AcmeCorp
    - 100.DataSources\1.SQL
  - Comments (optional) is used as descriptive meta-data, will be presented during script load.
  - AltPath (optional) is used if creating a container into alternate location, example C:\QlikTempContainers
- 4. To add the new containers press, **Add or Upgrade Containers**.

## **Upgrade**

Older Qlik Deployment Framework is identified automatically. It is aware of the older version from the folder path put in the Extract location box. The QDF version is identified by the Versionxxx.txt file under O.Administration folder.

1. If an older version is identified it's a good idea to upgrade. If this is the case the Upgrade Container button will be visible.



- Hover over the Upgrade button to validate identified versions as shown above.
- 3. Press Upgrade to start the wizard. You will get an information box, back up the original framework and press Yes to continue or No to cancel and go back into Deploy Tool.



1. When the framework is upgraded this box will appear.



If any error messages appear open the *logger.txt* file for more info.

#### **Documentation**

If the documentation box is checked during deployment a Documentation folder with pdf files is created alongside the framework. Documentation files installed are depended on the selected container type.

	QDF Deploy Tool	
<b>Documentation</b>		
Example Container		Deploy Framework to Path
Install Qvc Library		
Deploy Path	C:\QlikResources	

The documentation available are as follows:

- Getting Started Guide for QlikView and Qlik Sense is the document to read as soon as the first framework have been initiated.
- Exercises for QlikView and Qlik Sense is a good way to learn and understand how to use QDF
- Function Reference Guide contains all the functions and operators available.
- Development Guide for QlikView and Qlik Sense contains development best practices
- Integrated Development Environment is a step by step guide on how to setup an IDE including
- Qlik Product Delivery process describes (examples) of several high-level delivery processes of the Qlik product

Below is the documentation matrix depending on container type selected.

Qlik Deployment Framework-Documentation name	Classic Containers	Qlik Sense Only Containers	Slimmed Down Containers
Qlik Sense Getting Started Guide	X	X	Х
QlikView Getting Started Guide	X		X
Qlik Sense Exercises	X	X	X
QlikView Exercises	X		X
Function Reference Guide	X	X	X
Qlik Sense Development Guide	X	X	
QlikView Development Guide	Х		
Integrated Development Environment	Х	X	
Qlik Product Delivery process	Х	Х	

### **Support Statement**

Please note that the Qlik Deployment Framework is not a Qlik product and is not supported by Qlik customer support. It is supported by community members of the Qlik Deployment Framework Group. Members include Qlik employees, partners, customers and enthusiasts. Members may start a discussion, report a problem and receive the latest updates on the QDF software and documentation.

#### Release notes and Known Issues

- Container icons do not work under Windows XP (legacy product).
- QlikView only: Variable Editor may not work with Windows XP (legacy product) in combination with UNC path, please mount the path with a drive letter.
- QlikView only: Qlik Deployment Framework tools are designed for high resolution screens. There is a possibility that text and window dialogue boxes not be formatted correctly.
- QlikView only: User Access Control (UAC) in combination with the folder c:\ProgramData\QlikTech\Documents as QDF repository will disable QlikView's write capability making Variable Editor to crash. The work around is to first execute Qlik Developer with elevated privileges (Run as Admin) and after open Variable Editor. This scenario can also occur in other folders if Windows is locked down. Read Operations Guide for more info.
- A hidden system file called *InitLink.qvs* exists in every container root, do not remove this file.

#### QlikView 11 SR13+ and QlikView 12 additional notes

#### QlikView only: Using QlikView and Variable Editor Application

In later QlikView releases security have become stricter and some additional settings need to be added to run command line executions within QlikView. There is one setting that need to be checked in to get full functionality in Variable Editor.

Open QlikView Desktop and select Settings/ User Preferences. A User preferences box will appear Layout Settings Bookmarks Reports Tools O

