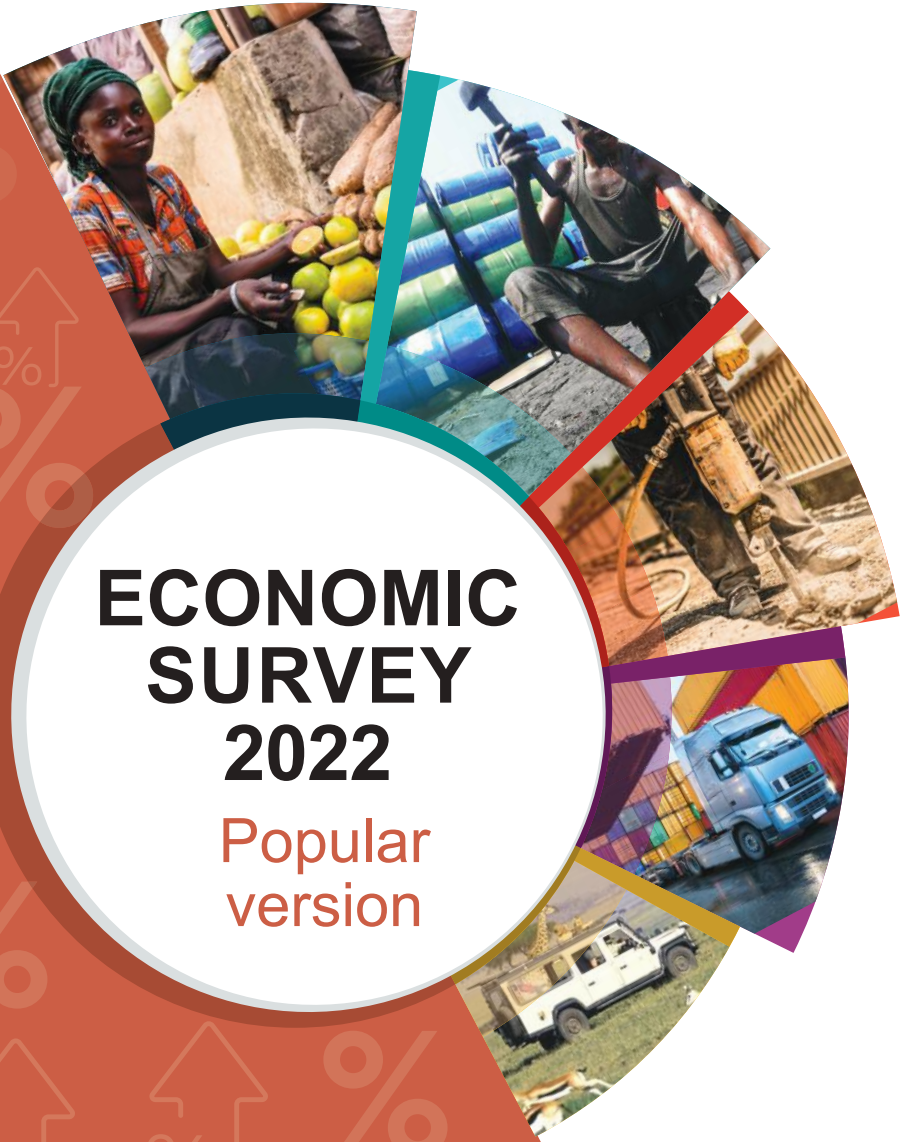
REPUBLIC OF KENYA

KNBS
KENYA NATIONAL BUREAU OF STATISTICS
Keeping you informed



ECONOMIC SURVEY 2022

Popular version

KENYA VISION 2030

THE BIG 4

ECONOMIC SURVEY 2022

Popular version

Kenya National Bureau of Statistics

Real Towers, Upper Hill
P.O. Box 30266 - 00100
Nairobi, Kenya

FOREWORD

The Popular Version is based on a master set of data from the 2022 Economic Survey publication that has been compiled by the Kenya National Bureau of Statistics (KNBS). It is an easy to read publication with highlights on economic performance and indicators in 2021.

The Economic Survey is an annual publication focusing on the socio-economic highlights of the economy for the last five years. The report forms an important source of input into the budgeting, planning, monitoring and policy formulation processes with guidance to national development policy and investment decisions.

Finally, it gives an analysis of data collected through Administrative sources supplemented by surveys and censuses.

Macdonald George Obudho MBS
Director General, KNBS

ABOUT KENYA NATIONAL BUREAU OF STATISTICS (KNBS)

Kenya National Bureau of Statistics (KNBS) is established as a State Corporation by an Act of Parliament, the Statistics Act No. 4 of 2006, and its mandate is anchored on the Constitution of Kenya, 2010. The Bureau is the principal agency of the Government for collecting, analyzing and disseminating statistics in Kenya and as the custodian of official statistical information.

Vision

To be a global leader in the provision of quality statistical services.

Mission

To provide, manage and promote quality statistical services through utilization of best practices for evidence based decision making.

Mandate

KNBS is the principal agency of the government for collecting, compiling, analysing, publishing and disseminating statistical information needed for planning and policy formulation. The Bureau is also responsible for co-ordination of the National Statistical System (NSS) in the country.

Core Values

Professionalism: The Bureau strictly abides by professional considerations, including scientific principles and ethics on methods, standards and procedures for provision of quality statistical services.

Integrity: The Bureau adheres to the principles of good governance to ensure transparency and accountability in undertaking it's programmes and activities.

Confidentiality: The Bureau treats all information provided by stakeholders with strict confidentiality and use it exclusively for statistical purposes.

Customer focus: The Bureau commits itself to align its programmes to the expectations of all stakeholders and attaining the highest standards in service delivery.

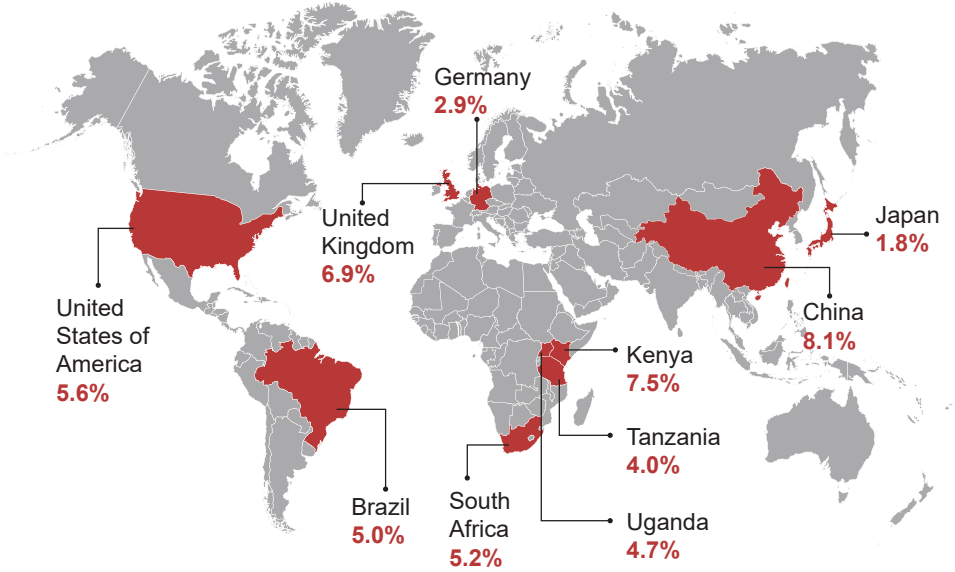
Innovation: The Bureau continuously embraces creativity and innovation for value-addition in its business processes.

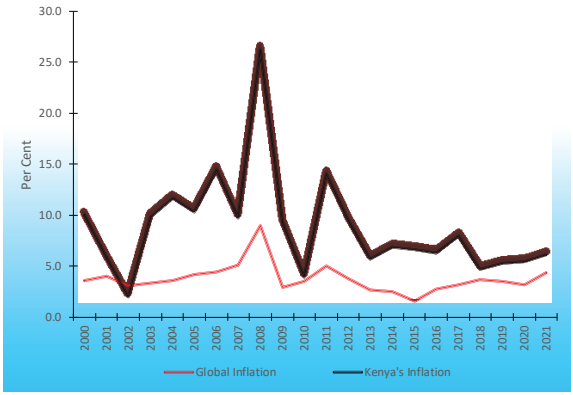
Teamwork: The Bureau embraces teamwork in pursuing timely attainment of targeted results at all levels, through coordination and networking.

2021 WORLD ECONOMIC PERFORMANCE

World & Selected Countries' Real GDP Growths, 2021

World real GDP grew by 5.9% in 2021 compared to a contraction of 3.1% in 2020. The growth was supported by relaxation of measures put in place to control the spread of COVID-19.





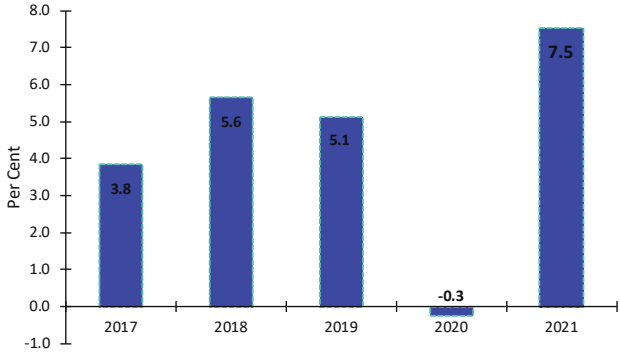
Annual Global inflation rates, 2000-2021

World inflation rose from 3.2% in 2020 to 4.3% in 2021 with the surge attributed to high agricultural and energy prices as well as supply chain disruptions.

2021 ECONOMIC PERFORMANCE

GDP growth rates, 2017-2022

The economy is estimated to have expanded by 7.5% in 2021 compared to a contraction of 0.3% in 2020.



Sectoral contribution to Total GDP in 2021

Agriculture remains the backbone of the economy contributing 22.4% of the total GDP in 2021. Service sectors jointly accounted for 52.4% of the total Economy in 2021.

Agriculture

Agriculture, Forestry & Fishing **22.4%**

Industry

Industry **22.4%**

Manufacturing **22.4%**

Construction **22.4%**

Other Industry activities **22.4%**

Services

Services **52.4%**

Transport & Storage **11.4%**

Real Estate **8.9%**

Wholesale & Retail trade, Repairs **7.9%**

Other Services **24.2%**

Tax

Taxes **8.2%**

2021 ECONOMIC PERFORMANCE

Performance of Key Macroeconomic Indicators, 2017- 2021

DESCRIPTION	Unit	2017	2018	2019	2020	2021*
Inflation	(%)	8.0	4.7	5.2	5.4	6.1
Current Account as a percentage of GDP	(%)	-7.0	-5.4	-5.2	-4.8	-5.5
Central Bank Rate	(%)	10.0	9.0	8.5	7.0	7.0
KSh/USD exchange rate	(KSh)	103.4	101.3	102.0	106.5	109.7
GDP Growth	(%)	3.8	5.6	5.1	-0.3	7.5

EMPLOYMENT

Employment Growth Rates, 2020-2021

Relaxation of various COVID-19 containment measures coupled with the rollout of COVID-19 vaccination had a positive impact on economic activities resulting to decline in unemployment.

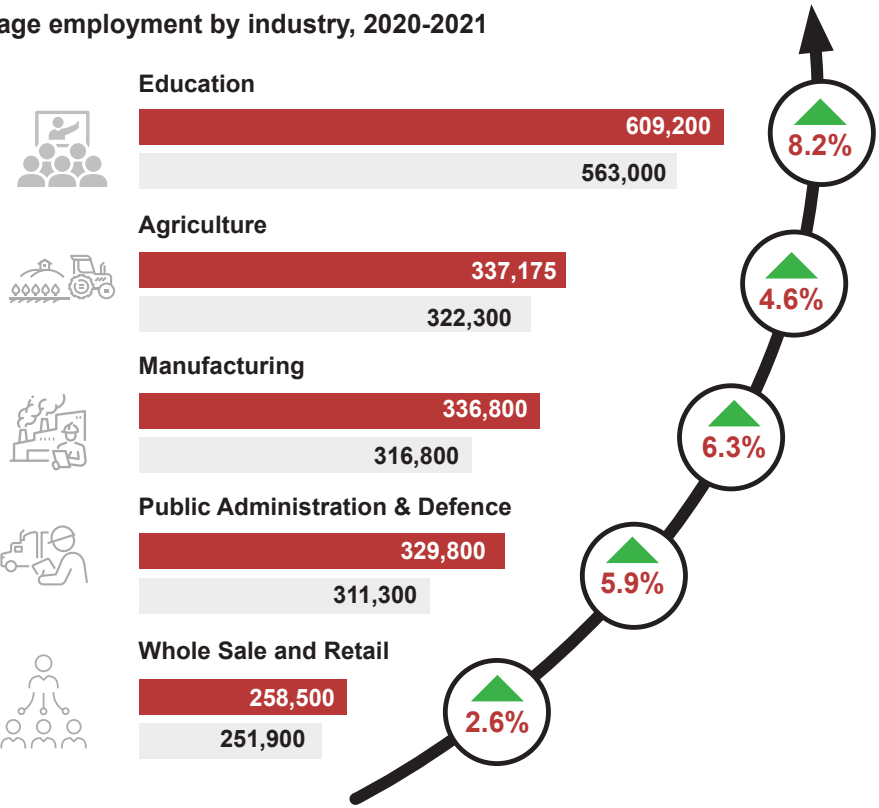
Employment as at 30th June

	2020	2021
Public	884,600	923,075
Private	1,858,000	1,984,000

Share of Employment

	2020	2021
Informal Sector	83.3%	83.2%
Formal Sector	15.8%	15.9%
Self-employed	0.9%	0.9%

Wage employment by industry, 2020-2021



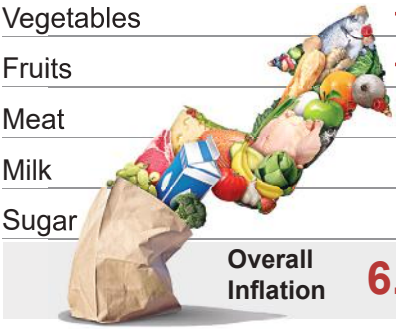
EMPLOYMENT

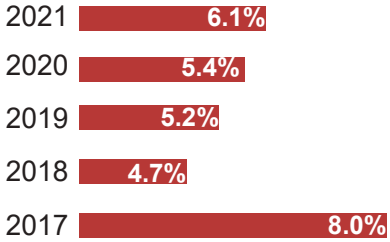
Average Annual Inflation Rate, 2020-2021

Inflation as measured by the Consumer Price Index (CPI) increased from 5.4 % in 2020 to 6.1% in 2021. The increase was mainly due to increase in the prices of fuel and food items .

Food & Non-Alcoholic Beverages Inflation , 2020-2021

Oils & Fats	25.6%
Ready made food	23.4%
Fish	12.6%
Vegetables	12.5%
Fruits	10.6%
Meat	9.4%
Milk	3.7%
Sugar	3.3%
Overall Inflation	**6.1%**

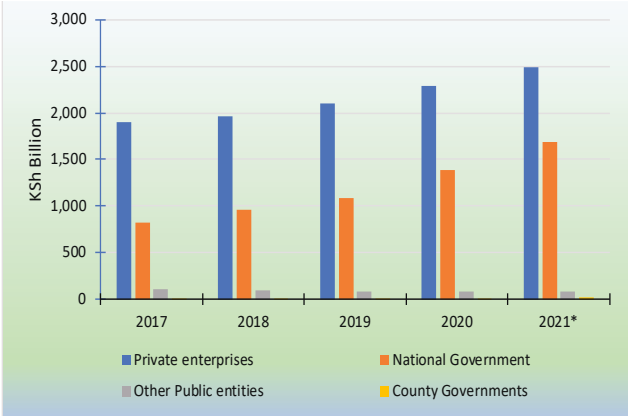




In 2021, Transport Index recorded the highest inflation rate of 12.3% on account of increased prices of petrol and diesel

MONEY, BANKING AND FINANCE

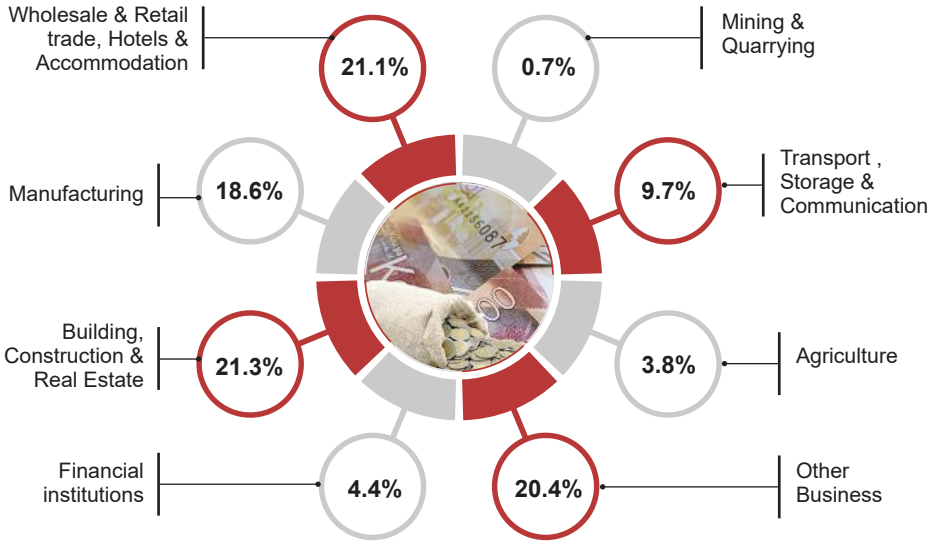
Domestic Credit to the National Govt, County govts, Other Public bodies & Private Sector, 2017-2021



Money, Banking and Finance

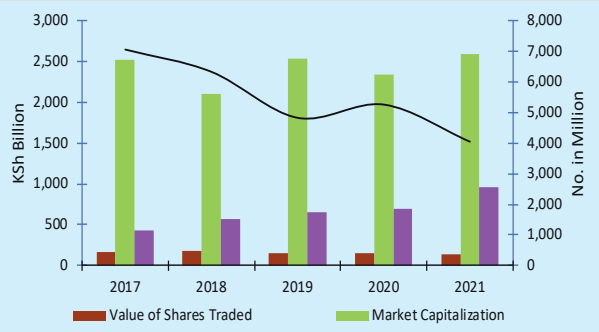
Overall share of credit advanced to the public sector as at end of December 2021 increased to 36.4% while that advanced to the private sector decreased to 50.6%

Share of Commercial Banks' Bills, Loans and Advances to the private Sector, 2021



MONEY, BANKING AND FINANCE

Performance of the secondary share market, 2017-2022



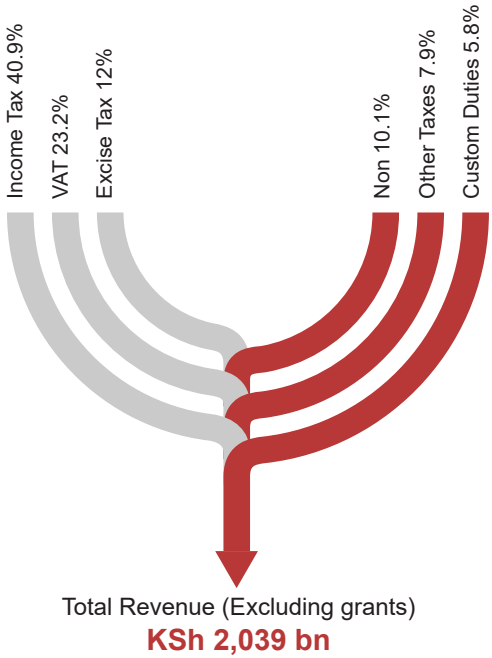
Assets of the Pension Funds, 2021

Assets of pension funds increased by 10.6% to KSh 1,547 billion in December 2021 with Investments in government securities accounting for 45.7% of the total assets

PUBLIC FINANCE

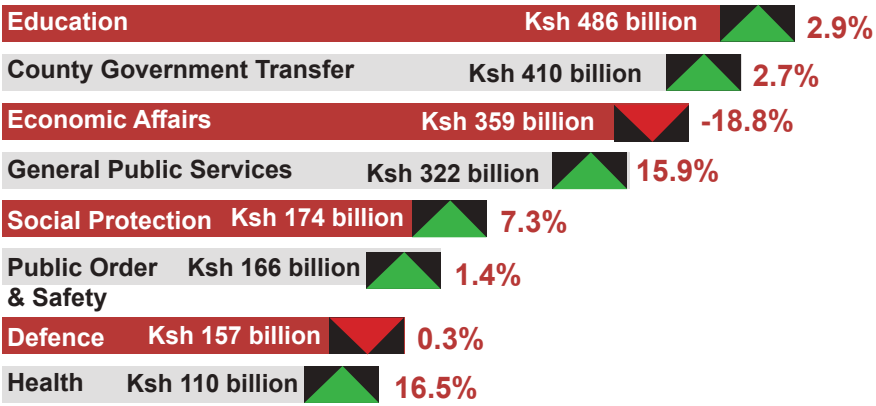
Sources of Government Revenue 2021/22

Total ordinary revenue is estimated to grow by 14.3% to KSh 2,039 billion with Tax revenue accounting for 89.9% of this estimate

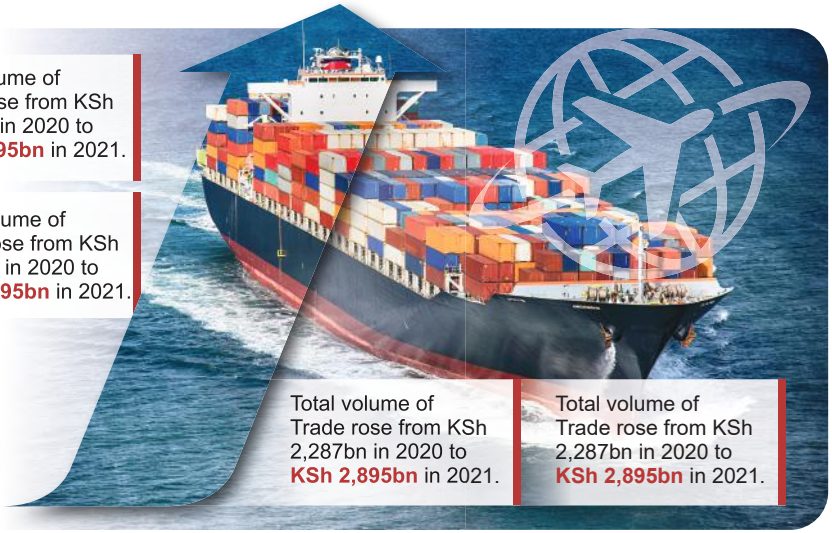


National Government Expenditure by main Functions of Government (COFOG), 2021/22

Public Debt Transactions



INTERNATIONAL TRADE



Total volume of Trade rose from KSh 2,287bn in 2020 to **KSh 2,895bn** in 2021.

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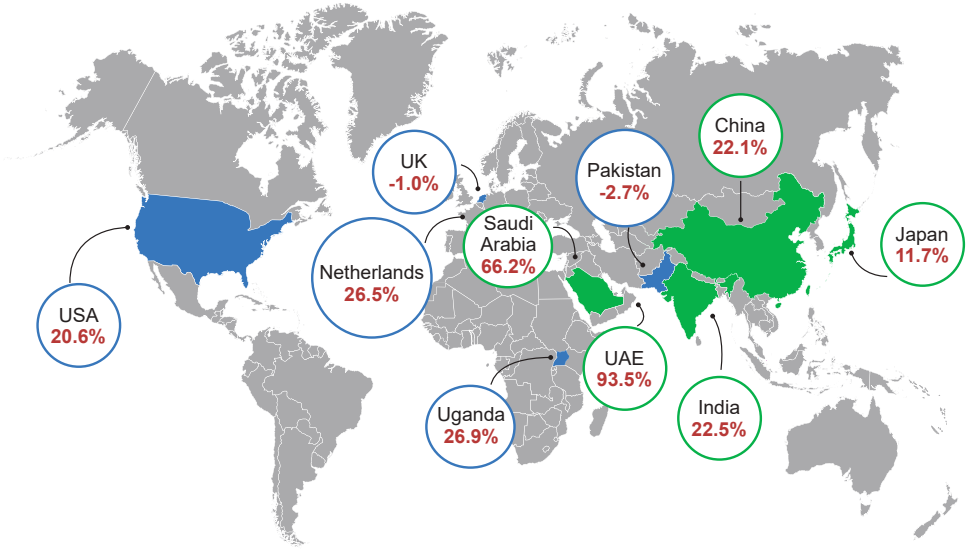
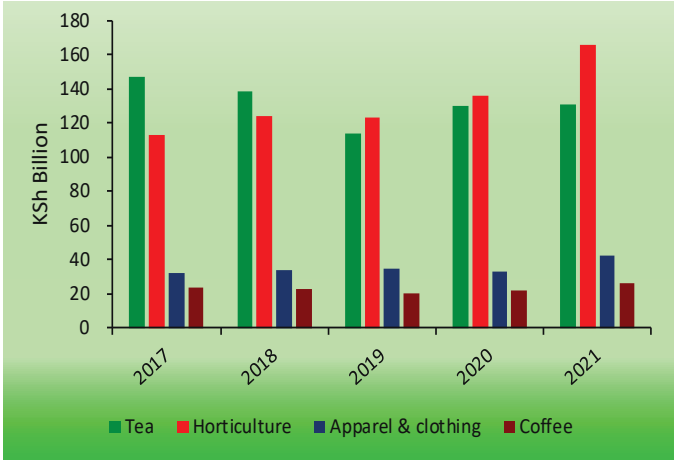
Key origin and destination of Kenya's Commodities, 2020-2021



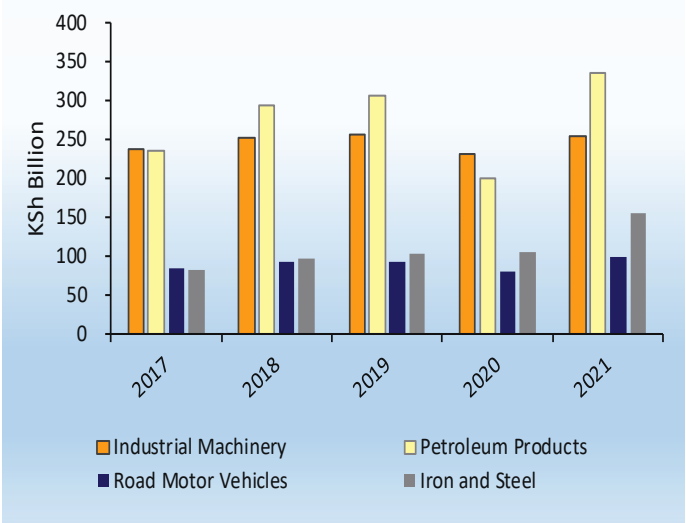
INTERNATIONAL TRADE

Principal commodities, 2017—2021

Top 4 Export Commodities



Top 4 Import Commodities

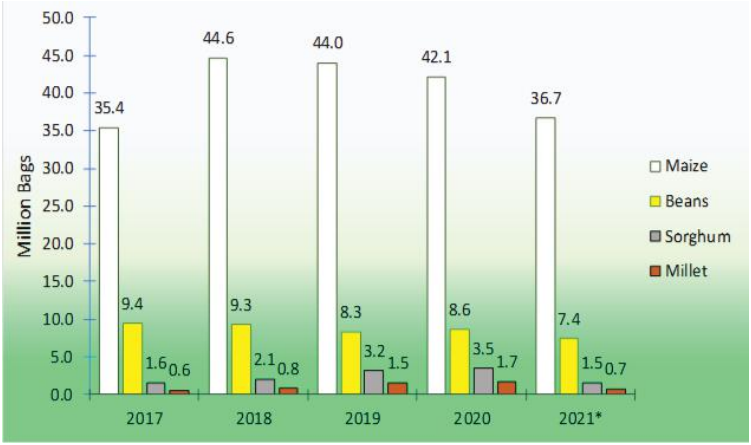


AGRICULTURAL SECTOR

Performance of Key Agricultural Products in 2021

The Agricultural sector is estimated to have to have contracted by 0.2% in 2021 amid unfavourable weather conditions in various parts of the country, which resulted in reduced crop and livestock production.

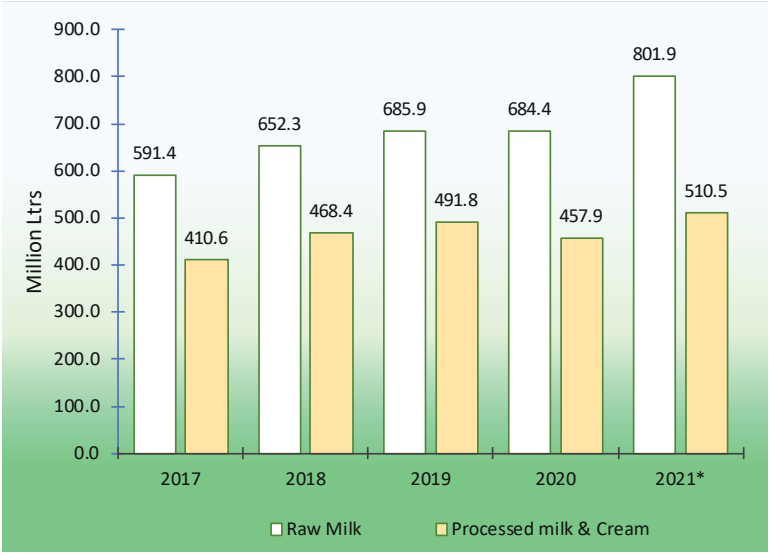
Production of selected Agricultural Products, 2017 - 2021



Maize production went down by 12.8% while production of beans decreased by 14.0% in 2021

AGRICULTURAL SECTOR

Production of selected Dairy Products, 2017 - 2021



Recorded milk production increased by 17.2% while processed milk & cream went up by 11.5% in 2021

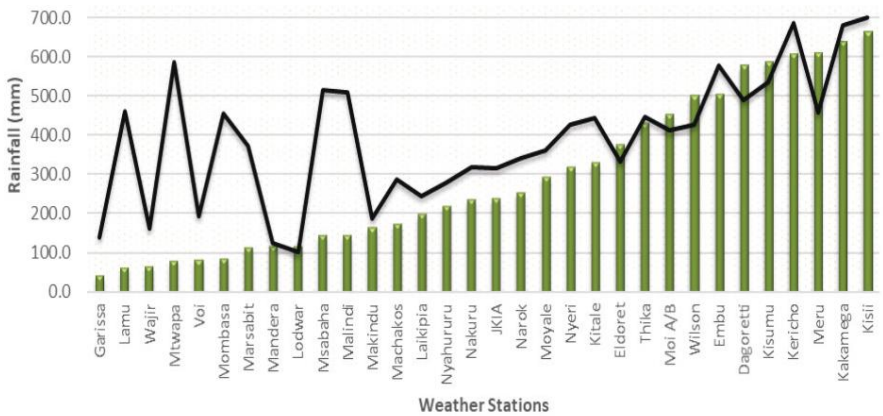
ENVIRONMENT AND NATURAL RESOURCES

Production of Key Minerals

Total output of titanium ore increased from 440.0 thousand tonnes in 2020 to 440.8 thousand tonnes in 2021

Soda Ash production increased by 11.4% 283.6 thousand tonnes in 2021

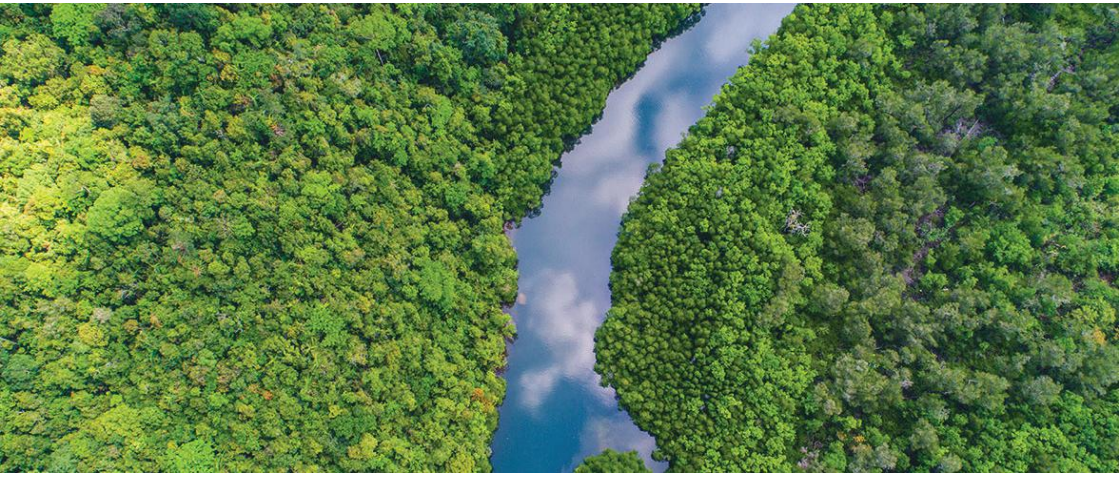
Long Rains March



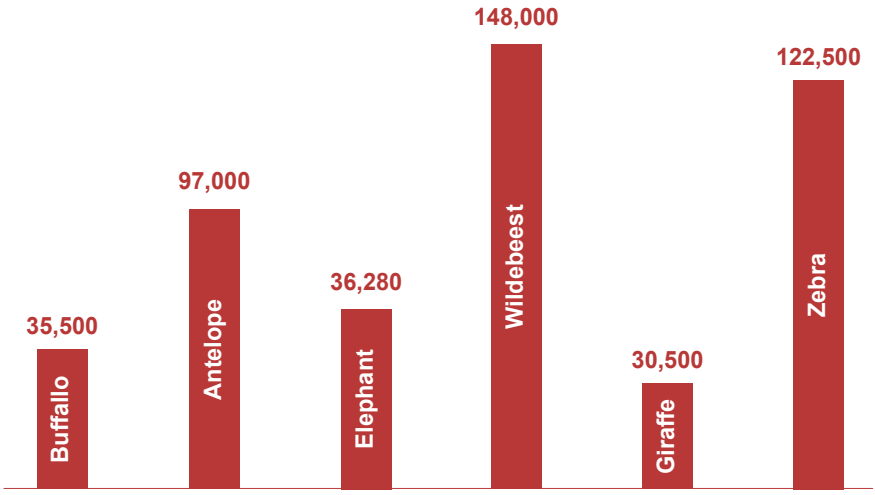
ENVIRONMENT AND NATURAL RESOURCES

Forest Cover

Total forest area stands at 5,225.8 thousand hectares, a forest cover of 8.8%.



Number of Key Species of Wildlife in Rangelands, 2021



ENERGY SECTOR

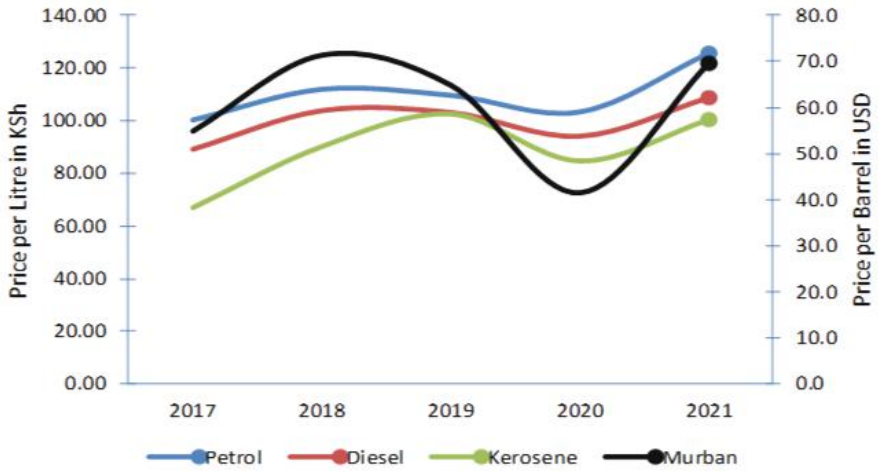
$.78.95

Average Murban Adnoc crude oil price per barrel in fourth quarter of 2021

6.4M TONNES

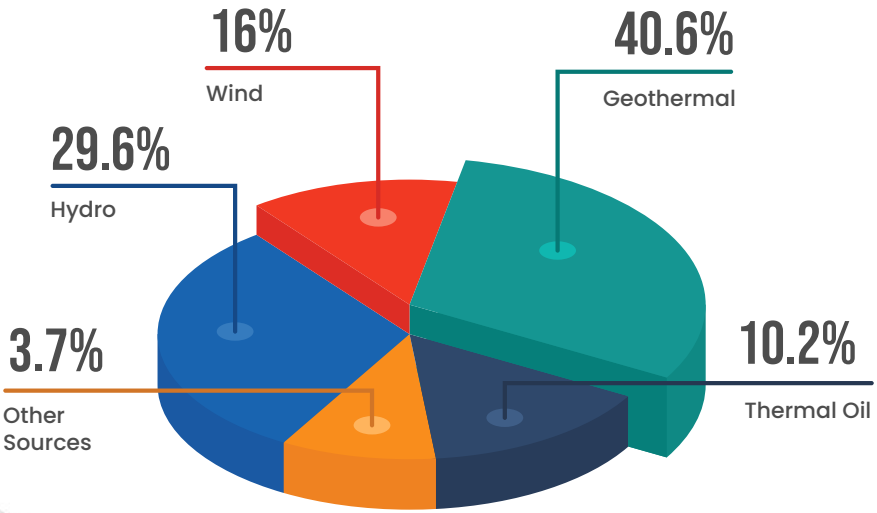
Total volume of petroleum products imported in 2021

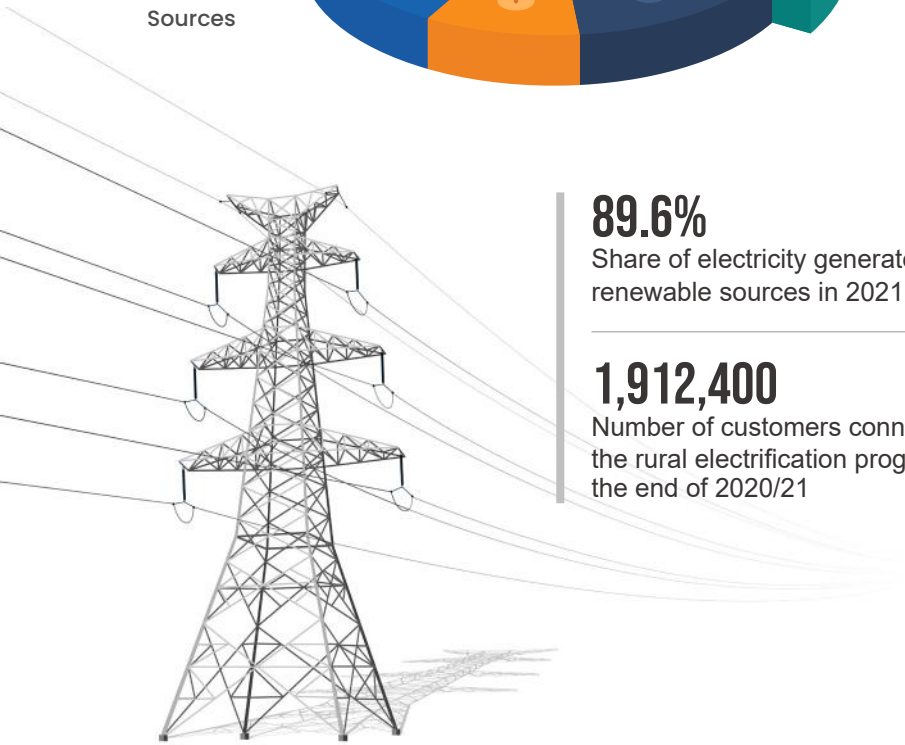
Average Murban ADNOC prices vs retail prices of key petroleum products in 2017-2021



ENERGY SECTOR

Sources of Electricity generation, 2021

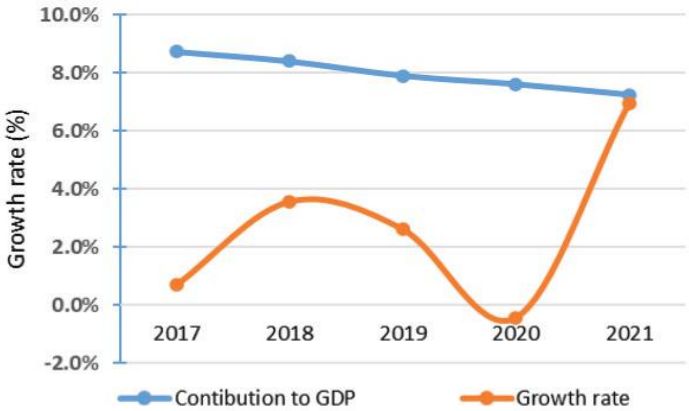




89.6%
Share of electricity generated from renewable sources in 2021

1,912,400
Number of customers connected under the rural electrification programme by the end of 2020/21

MANUFACTURING SECTOR



6.9%
Manufacturing sector growth rate in 2021 compared to a 0.4% contraction recorded in 2020

MANUFACTURING SECTOR

Sub sectors that registered major growths in volume of output in 2021

18.9%
Assembly of Motor Vehicle, Trailers and Semi Trailers

23.2%
Manufacture of Other Non-metallic Mineral Products

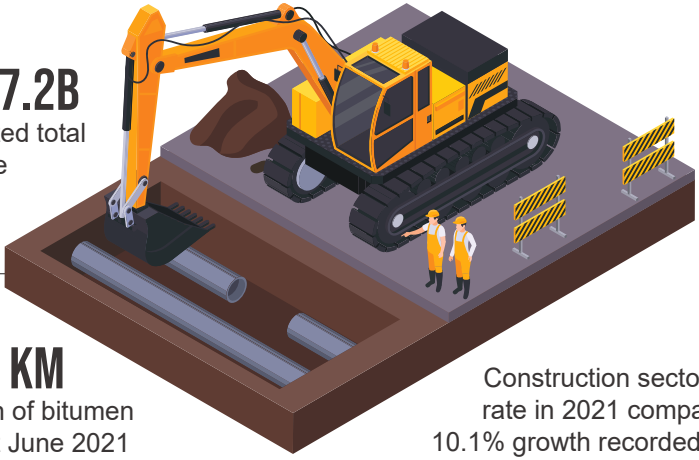
16%
Manufacture of sugar

9,247,700 TONNES
The quantity of cement produced in 2021

700,200 TONNES
The quantity of sugar produced in 2021

BUILDING AND CONSTRUCTION

Road Construction



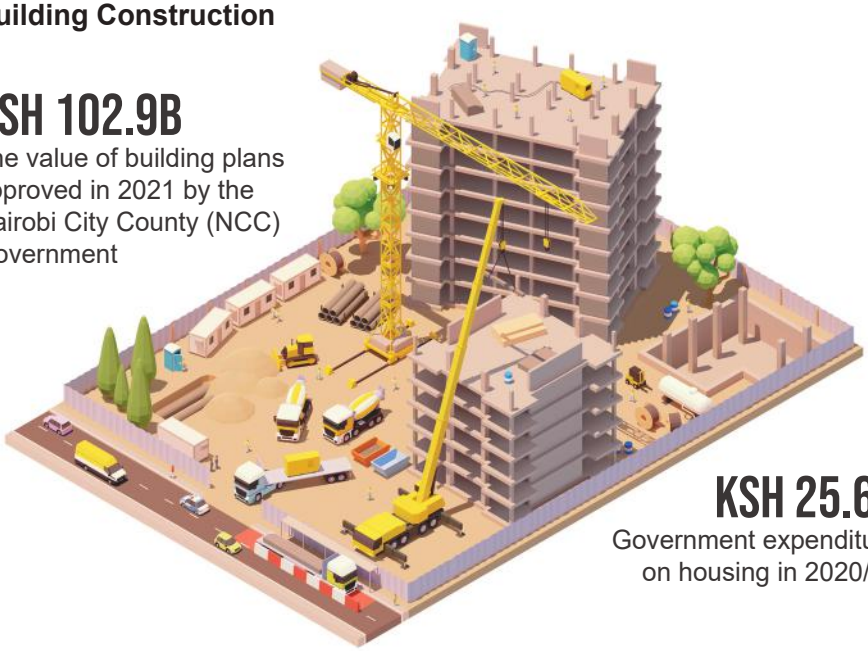
KSH 207.2B
The expected total expenditure on roads in 2021/22

21,826 KM
Total length of bitumen roads as at June 2021

6.6%
Construction sector growth rate in 2021 compared to a 10.1% growth recorded in 2020

Building Construction

KSH 102.9B
The value of building plans approved in 2021 by the Nairobi City County (NCC) Government



KSH 25.6B
Government expenditure on housing in 2020/21

TRANSPORT AND STORAGE

Transport & Storage Output, 2021

77.9% Road Transport

2.5% Water Transport

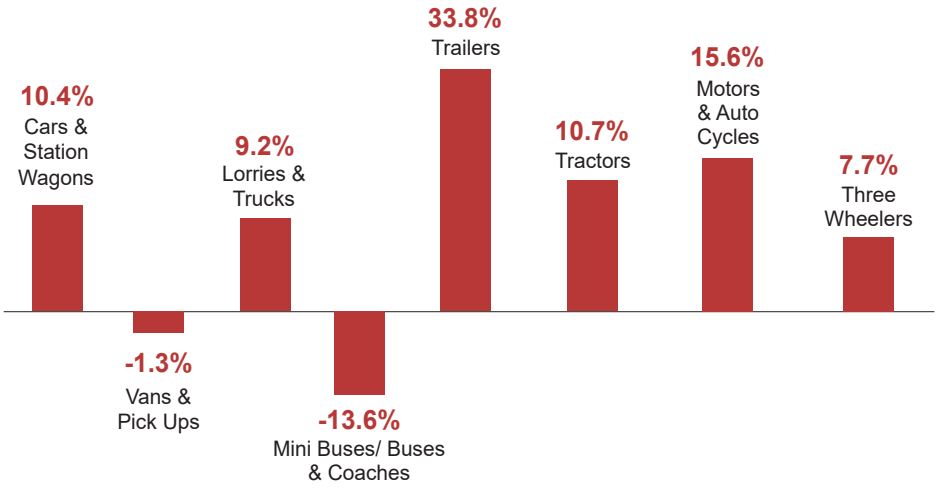
5.9% Air Transport

1.2% Pipeline Transport

8.0% Postal and Courier

11.0% Incidental Services

New Registration of Road Motor Vehicles & Motorcycles , 2021



TRANSPORT AND STORAGE

Revenue from the SGR

Passengers Handled at the Airports

2021

Domestic:
Arrivals - 1,953,600
Departures -1,884,100

International:
Arrivals - 1,316,600
Departures -1,360,000

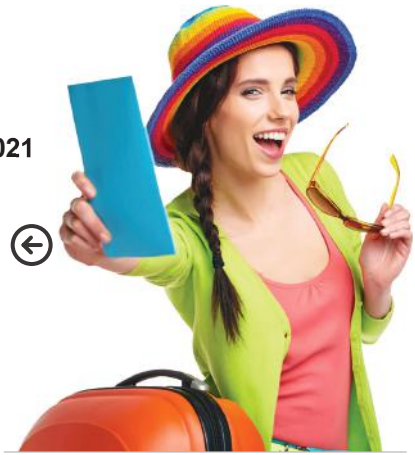
2020

Domestic:
Arrivals - 1,171,300
Departure - 1,147,000

International:
Arrivals - 1,012,000
Departure - 751,300

TOURISM SECTOR

Performance of the Tourism industry in 2021



50.3%

Increase in the number of international visitor arrivals in 2021

1.5M

The number of visitors to national parks & game reserves in 2021, up from 1 million in 2020

Hotel Bed-nights, Availability and Occupancy, 2020-2021

EDUCATION

Competency Based Curriculum

The Government through the Ministry of Education continued with the implementation of the Competency Based Curriculum (CBC) with the first cohort reaching Grade 5 in 2021 school year .

Government Loans and Bursaries awarded in 2020/21

KSH.14,444M
Total Amount of Loans & Bursary Awarded

KSH.14,207M
Total Amount of Loans Awarded

KSH.237M
Total Amount of Bursaries Awarded

University Education

32
The number of public chartered universities in 2021

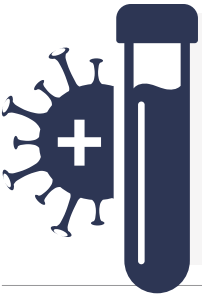
562,066
Overall, expected university enrolment in 2021/22 academic year

Pupil Completion Rate and Primary to Secondary Transition Rate, 2017 - 2021

HEALTH AND VITAL STATISTICS

Top 5 Facility based Incidence of Diseases in 2021

Respiratory System Disease	21.9%
Malaria	15.2%
Skin Disease	3.9%
Diarrhea	3.5%
UTI's	2.7%



297,279

Cumulative number of confirmed COVID-19 cases Nationally as of December 2021. Cumulative deaths were 4,835 during the same period

Share of Registered Births by Marital Status of the Mother in 2021

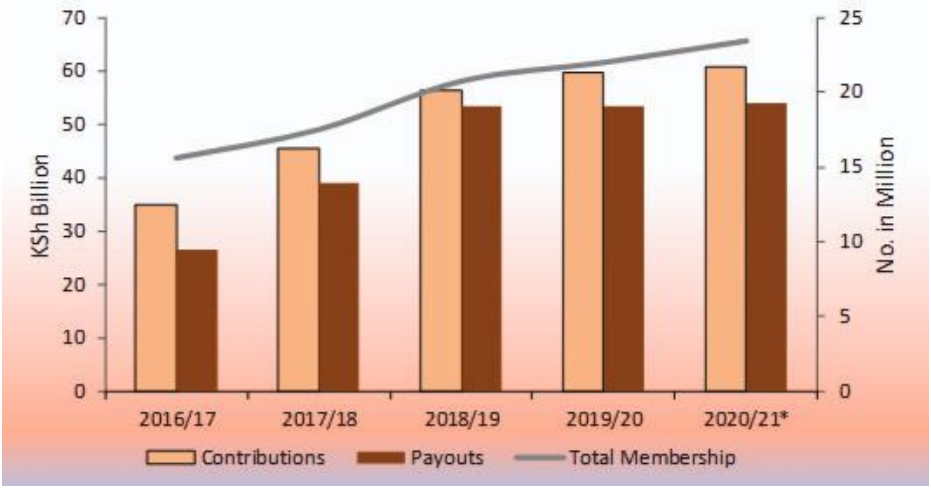
- **85.9%** Married
- **13.5%** Single
- **0.4%** Unknown
- **0.1%** Divorced
- **0.1%** Widowed

Number of Registered Health personnel by Cadre, 2021

Medical Practitioners and Dentists	**14,772**
Pharmacists and Pharmtechs	**16,321**
Registered Nurses	**76,878**
Clinical Officers	**25,377**
Public Health Officers and Technicians	**8,551**
Medical Laboratory Technicians	**19,795**
Nutritionists and Dieticians	**11,621**
Physiotherapists	**11,621**

HEALTH AND VITAL STATISTICS

National Hospital Insurance Fund (NHIF)



GOVERNANCE

Reported crime and type, 2020-2021

35.1% Stealing

22.6% Theft by Servant

26.2% Theft of Stock

5.5% Homicide

17.0% Breaking

31.1% Criminal Damage

28.3% Dangerous Drugs

14.8% Economic Crimes

3.0% Robbery

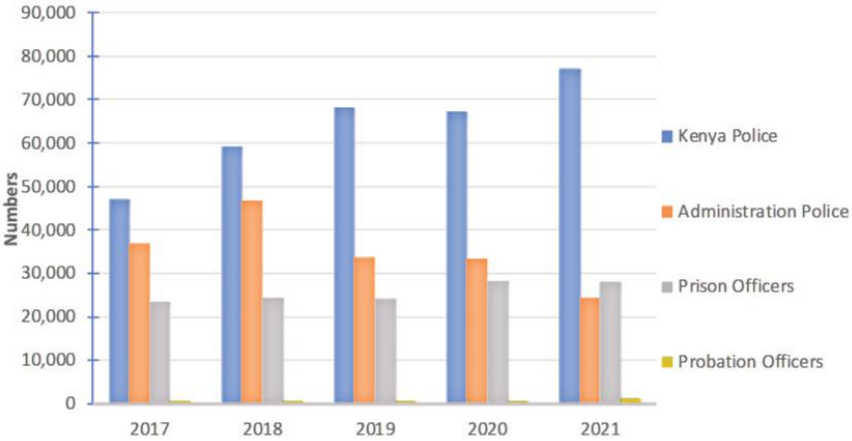
25.4% Other Penal Code Offences

16.7% Increase in no. of crimes reported to Police

GOVERNANCE

Number of Court Cases Filed and Pending, 2016/17–2020/21

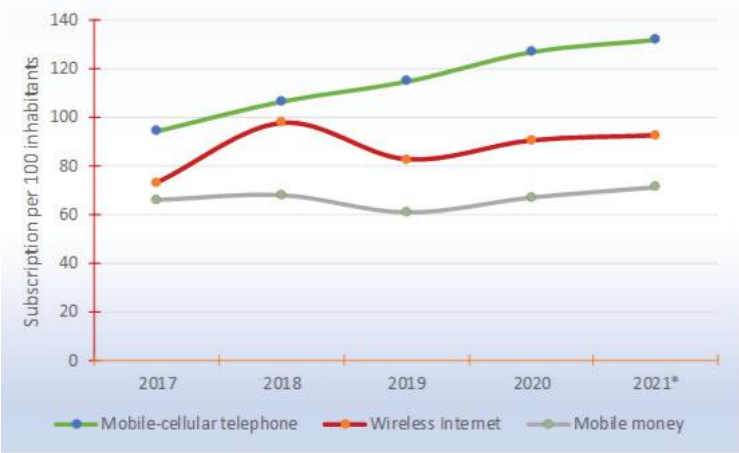
The number of cases filed in courts increased by 5.5% to 362,332 in 2020/21.



Total number of police officers, both the Kenya Police and Administration Police in 2021 was 101,421.

INFORMATION, COMMUNICATION AND TECHNOLOGY (ICT)

In 2021, the uptake of most of the ICTs such as mobile telephony services and broadband returned to a modest growth compared to 2020

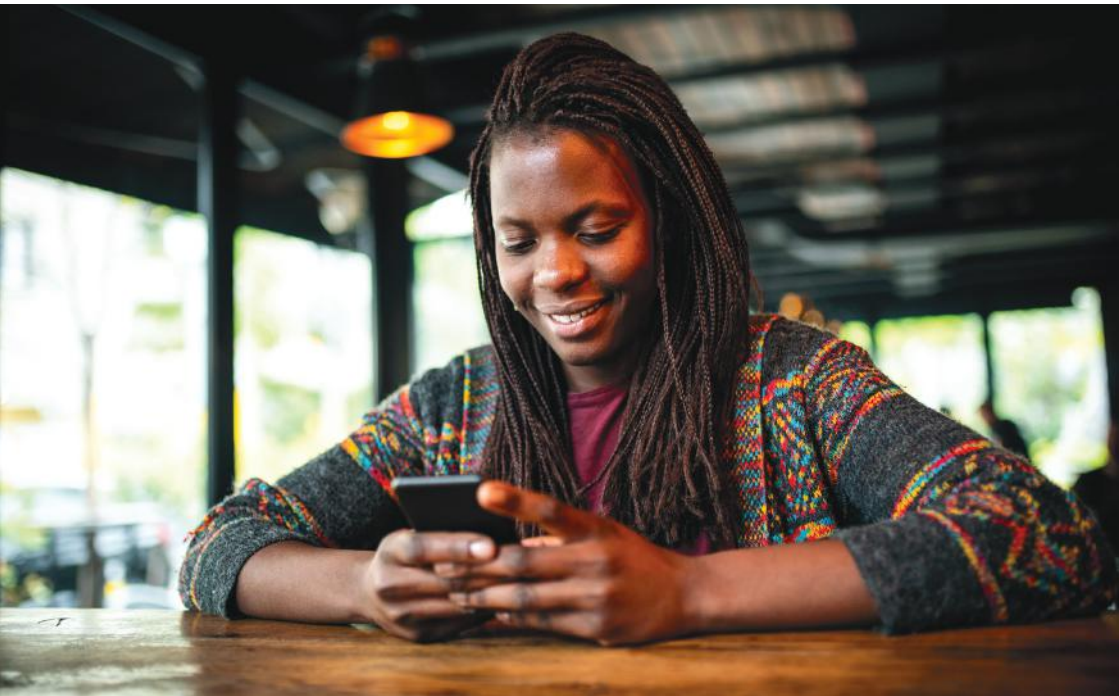


Key ICT indicators for total population, 2017-2021

INFORMATION, COMMUNICATION AND TECHNOLOGY (ICT)

Mobile commerce transactions, 2017- 2021

Mobile subscriptions increased by 6.0% to 65.1 million while Mobile money subscribers increased by 8.5% to 35.2 million in 2021.



NOTES

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