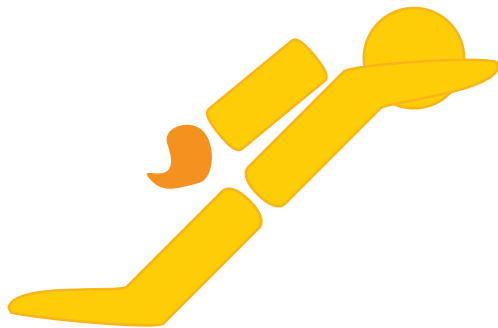


JATOS Documentation

Last generated: June 05, 2017



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Table of Contents

Overview

What's JATOS	3
Contact us	4
Installation	5
Get started.....	7
Set up your own studies	10
Data Privacy and Ethics	12

Write your study

Mandatory lines in your components' HTML	14
Adapt Pre written Code to run it in JATOS (Jatosify)	15
jsPsych and JATOS	18
Session Data - Three Types.....	20

Run your study

Run your Study with Batch Manager & Worker Setup	24
Worker Types	27
Connect to Mechanical Turk.....	31
Manage results	33
Tips & Tricks.....	37

Manage your JATOS

Manage JATOS users	39
Update JATOS	41
Troubleshooting.....	43

Group Studies

Example Group Studies	46
Group Study Properties	47
Write Your Own Group Studies	51

For admins

JATOS on a server	54
-------------------------	----

Configure JATOS on a Server	59
JATOS with Nginx	63
JATOS with Apache	67
Install JATOS via Docker	69
JATOS in Amazon's Cloud (without Docker)	71
Updating a JATOS server installation	72

Reference

jatos.js Reference	74
--------------------------	----

What is JATOS?

JATOS (Just Another Tool for Online Studies) helps you set up and run your online studies on your own server.

This is the Documentation for JATOS 3 - Are you looking for the docs of [JATOS 2](http://v2.jatos.org/Whats-JATOS.html) (<http://v2.jatos.org/Whats-JATOS.html>)?

JATOS at a glance:

- Run studies on your **own server**. This means that you keep complete control over who can access your result data and can comply with your ethics.
- Studies run on **mobile phones, tablets, desktops, and lab computers** - any device with a browser.
- Write your studies in **HTML / JavaScript / CSS** - you have full control over what runs in the browser.
- **Run group studies** where multiple workers interact with each other in real-time.
- It's GUI-based, so there's no need to use the terminal to talk to your server.
- Connect to the **Amazon Mechanical Turk** (<https://www.mturk.com>) to recruit participants.
- It's **open-source and free** to use.
- Manage workers, to e.g. make sure that each participant does your study only once.
- **Export/Import** studies to facilitate exchange with other researchers.

The whole documentation is available as

 PDF Download

Please [cite us](http://journals.plos.org/plosone/article?id=10.1371/journal.pone.0130834) (<http://journals.plos.org/plosone/article?id=10.1371/journal.pone.0130834>) if you use JATOS for your research.

JATOS is open-source and released under the [Apache 2 Licence](http://www.apache.org/licenses/LICENSE-2.0.html) (<http://www.apache.org/licenses/LICENSE-2.0.html>). The source code is available on github.com/JATOS/JATOS (<https://github.com/JATOS/JATOS>).

[Download the latest release \(https://github.com/JATOS/JATOS/releases/\)](https://github.com/JATOS/JATOS/releases/)

Contact us

JATOS is under active development, so please do get in touch to ask questions, suggest enhancements and report bugs. We really appreciate any contributions.

GitHub issues

If you would like to report a bug or suggest a new feature that could improve JATOS, you could write a [GitHub issue \(https://github.com/JATOS/JATOS/issues\)](https://github.com/JATOS/JATOS/issues).

Stack Overflow / Google group

If you have a question about JATOS, write us (and the user community) an email through our [Google Group \(https://groups.google.com/forum/#!forum/jatos\)](https://groups.google.com/forum/#!forum/jatos) or ask it at [stackoverflow.com \(http://stackoverflow.com\)](http://stackoverflow.com).

Email

If you have a question about JATOS or need help with your experiments, write to either:

`elisa.filevich@gmail.com`

`lange.kristian@gmail.com`

Installation

Easy installation on your local computer

JATOS runs on MacOS X, MS Windows and Linux

A local installation is straightforward.

Usually you first develop your study with JATOS on a local computer. Then in a second step you bring it to a server installation of JATOS.

With a local installation only you have access to JATOS - with a [server installation \(page 54\)](#) others can run your study via the internet too. This is especially true if you want to publish your study on Mechanical Turk.

For convenience JATOS is available in a variant bundled with Java.

To run JATOS, you need Java installed on your computer (to be precise, you need a Java Runtime Environment, aka JRE). Chances are, you already have Java installed. To check whether Java is installed on your system, type `java -version` in your terminal (MacOS X / Linux) or command window (MS Windows). If you don't have Java installed, you can either [download and install it directly \(http://www.oracle.com/technetwork/java/javase/downloads/index.html\)](http://www.oracle.com/technetwork/java/javase/downloads/index.html) or download and install JATOS bundled with Java, according to your operating system.

Installation MS Windows

1. Download the [latest JATOS release \(https://github.com/JATOS/JATOS/releases/latest\)](https://github.com/JATOS/JATOS/releases/latest) (exchange 'xxx' with the current version)
 - Without Java: *jatos-xxx.zip*
 - Bundled with Java: *jatos-xxx_win_java.zip*
2. Unzip the downloaded file. You can place the unzipped folder pretty much anywhere, **except** in a folder that synchs across devices, like Dropbox or Google Drive. [Find out \(page 0\)](#) more about why not.
3. In the File Explorer move to the unzipped JATOS folder and double-click on `loader.bat`. (Or `loader` alone, if your filename extensions are hidden). A command window will open and run your local JATOS installation. Simply close this window if you want to stop JATOS.
4. All set! Now go to the browser of your choice and open <http://localhost:9000/jatos/login> (<http://localhost:9000/jatos/login>). You

should see the login screen (wait a moment and reload the page if you don't). Login with username 'admin' and password 'admin'.

Installation MacOS X and Linux

1. Download the [latest JATOS release \(https://github.com/JATOS/JATOS/releases/latest\)](https://github.com/JATOS/JATOS/releases/latest) (exchange 'xxx' with the current version)
 - Without Java: *jatos-xxx.zip*
 - For MacOS bundled with Java: *jatos-xxx_mac_java.zip*
 - For Linux bundled with Java: *jatos-xxx_linux_java.zip*
2. Unzip the downloaded file. You can place the unzipped folder pretty much anywhere, **except** in a folder that synchs across devices, like Dropbox or Google Drive. [Find out \(page 0\)](#) more about why not.
3. In your terminal window, cd into the unzipped JATOS folder
4. Run the loader shell script with the command `./loader.sh start` (You might have to change the file's permissions with the command `chmod u+x loader.sh` to make it executable). Ignore pop-ups like 'To use the java command-line tool you need to install a JDK' - just press 'OK'.
5. All set! Now go to the browser of your choice and open <http://localhost:9000/jatos/login> (<http://localhost:9000/jatos/login>). You should see the login screen (wait a moment and reload the page if you don't). Login with username 'admin' and password 'admin'.

Your local JATOS installation will run in the background. If you want to stop it, just type `./loader.sh stop` in your terminal window.

How to go on from here

The easiest way to start with JATOS is to download and import one of the [example studies \(page 0\)](#) and [play around with it \(page 7\)](#).

Get started

Get started in 4 steps

1. **Download JATOS and install a local instance (page 5)**
2. **Open JATOS' GUI by going to <http://localhost:9000/jatos/login> (<http://localhost:9000/jatos/login>) in your browser window**
3. **Download and import an example study**
 - a. Download one of the [Example Studies \(http://www.jatos.org/Example-Studies.html\)](http://www.jatos.org/Example-Studies.html), e.g. the 'Go- / No-Go Task' with jsPsych. Do not unzip the downloaded file.
 - b. Import the study into JATOS: Go to JATOS' GUI in your browser and click on **Import Study** in the header. Choose the .zip file you just downloaded. The imported study should appear in the sidebar on the left.
4. **Explore the GUI**

In the sidebar click the study to get into the study's page.

To do a test run of the entire study, click on **Run** in the toolbar on top of the page.

If you finished running through the study, you can check the results.

- To see whole-study results, click on the **Results** button on the top of the page.
- To see results from individual components, click on the **Results** buttons on each component's row.

For example, you can see each result's details by clicking on the little arrow to the left of its row ([more information on how to manage results \(page 33\)](#)).

Here's a screenshot of a study's results view:

The screenshot shows the JATOS web interface. The main table displays results for the 'Prisoner's Dilemma' study. The table has columns for Result ID, Start Time (Server), Last Seen (Server), Duration, Worker ID, Worker Type, MTurk Worker ID (Confirmation Code), Group ID, State, and Messages. The results are filtered to show 10 entries.

Result ID	Start Time (Server)	Last Seen (Server)	Duration	Worker ID	Worker Type	MTurk Worker ID (Confirmation Code)	Group ID	State	Messages
17	2017/02/23 17:21:14	2017/02/23 17:21:14	00:00:19	1	Jatlas	none (none)	1	FINISHED	
16	2017/02/23 17:21:11	never	00:00:20	1	Jatlas	none (none)	1	FINISHED	
15	2017/02/23 17:21:07	2017/02/23 17:21:07	not yet	1	Jatlas	none (none)	2	DATA_RETRIEVED	
14	2017/02/23 17:18:50	2017/02/23 17:18:56	not yet	1	Jatlas	none (none)	2	DATA_RETRIEVED	
13	2017/02/23 17:18:19	2017/02/23 17:18:21	00:00:23	5	Personal Single	none (none)	2	FINISHED	
12	2017/02/23 17:18:08	2017/02/23 17:18:08	00:00:35	1	Jatlas	none (none)	2	FINISHED	
10	2017/02/23 17:15:09	2017/02/23 17:15:27	00:01:15	4	Personal Single	none (none)	1	FINISHED	

Below the main table, there is a detailed view of component 15, 'Instructions'. It shows the component title, start time, duration, and state. The 'JSON data' field contains a complex JSON object with 'moves' and 'groupMemberId' fields.

Comp. Result ID	Comp. ID	Component Title	Start Time (Server)	Duration	State
15	11	Instructions	2017/02/23 17:15:05	00:00:17	FINISHED
19	12	Waiting Room (sample)	2017/02/23 17:15:23	00:00:04	FINISHED
20	14	Game	2017/02/23 17:15:27	00:00:53	FINISHED

The 'JSON data' field for component 15 contains the following JSON object:

```
{
  "moves": [
    {
      "move": "C",
      "score": 150,
      "groupMemberId": "15",
      "otherData": {
        "moves": [
          {
            "move": "D",
            "score": 100,
            "groupMemberId": "13",
            "score": 100
          }
        ]
      }
    }
  ]
}
```

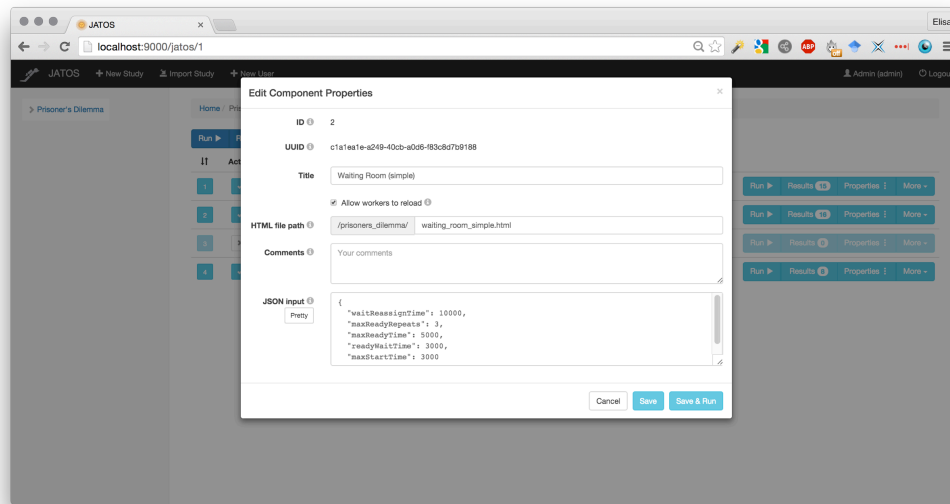
Explore

Now it's time to explore a little bit more.

- You can click on any component's position button and drag it to a new position within the study.
- Each component has a **Properties** button. The component's HTML file may read the data in the field 'JSON data'. This is a way to make changes in the details of the code (wording of instructions, stimuli, timing, number of trials, etc) without having to hard-code them into JavaScript.
- Where are the actual HTML, JavaScript, and CSS files? They are the files that actually run your study, so make sure you can locate them. All these files, together with any images, sound files, etc. you might have, are called "Study assets". They will be in

/path_to_my_JATOS/study_assets_root/name_of_my_study/.

Here's a screenshot of a component's properties view:



Set up your own studies

So, now you've installed JATOS and tried out all the examples studies. What now?

Create a new study

There are two ways to create a new study:

1. from scratch by pressing the **New Study** button in the header of each JATOS page. Then edit the study properties and add new components manually.
2. take an existing study (e.g. from [Example Studies \(page 0\)](#)) as a prototype and modify it bit by bit. We recommend you start with this to get a quick idea of how JATOS works. Just import an existing study (e.g. one from the study examples) and clone it by clicking on More → Clone in the study bar.

Write your own studies in JavaScript

The most difficult part - though it's still easy! - is to learn to write your own study component scripts, using HTML, CSS and JavaScripts. Or, instead of reinventing the wheel, you could use a framework like jsPsych that helps you with this (see [jsPsych and JATOS \(page 18\)](#)).

Check out the [Mandatory lines in your components' HTML \(page 14\)](#) page to know what you absolutely must include in your scripts in order to let JATOS see them. Also check out the [jatos.js Reference \(page 74\)](#), that contains a set of very useful functions that you have to use to communicate with jatos (to e.g. submit and receive data).

If you are a newbie to HTML/JavaScript programming, there are LOADS of free and excellent tutorials online. Like [this one from the Kahn Academy](https://www.khanacademy.org/computing/computer-programming) (<https://www.khanacademy.org/computing/computer-programming>) or more searchable tutorials like the simple ones from the [w3 schools](http://www.w3schools.com/) (<http://www.w3schools.com/>). In addition, [StackOverflow](http://stackoverflow.com/questions/tagged/html) (<http://stackoverflow.com/questions/tagged/html>) is the best place to solve the problems that hundreds of others have encountered before.

Import / Export of studies

Usually you conveniently develop your study on your local computer where you have a [local installation of JATOS \(page 5\)](#). Then just use the export and import buttons in your installations to transfer the study to your [JATOS server \(page 54\)](#).

1. In the GUI of your local installation press **Export** in the Study Toolbar. JATOS saves your study asset folder and some data about your study and it's components (mostly the properties) into a ZIP file and lets you download it. Leave the ZIP file as it is.
2. In the GUI of your server installations press **Import** in the header. Select the ZIP you saved in step 1. JATOS will upload and unpack your study.

If you have trouble with the export and you are using a Safari browser have a look into [this issue in our Troubleshooting section \(page 43\)](#).

Decide how you're going to recruit your workers and generate the links

Once you have your study running and have it on a server instance, you'll need to get your workers to access your study. [Different types of workers \(page 27\)](#) might be allowed to run your study. You could, but you don't have to, recruit your workers [using MTurk \(page 31\)](#). You could also generate direct links in the [Worker Setup \(page 24\)](#) to send to different workers.

Export your result data

After you let workers run your study and you gathered result data you probably want to export them to your local computer for further analysis. Go to one of the **Results** views and select the results you want to export (select them by just clicking somewhere in the row). Then click 'Export Selected'. This will download all your results in one text file.

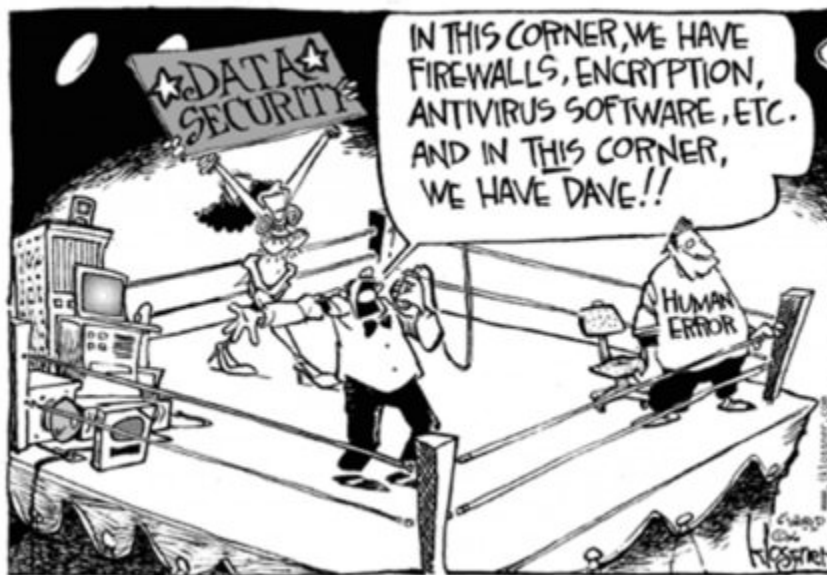
Analyse your data

Once you have collected all your data, export it to text files. If you used the JSON format (which is handy - but any other text is fine too) you can analyse your data using this nice [JSON parser for Matlab and Octave \(http://iso2mesh.sourceforge.net/cgi-bin/index.cgi?jsonlab\)](#) or the [JSON parser for R \(http://cran.r-project.org/web/packages/jsonlite/index.html\)](#).

Data Privacy and Ethics

Data privacy is a critical issue in online studies. You should be careful when collecting, storing and handling data, regardless of which platform you use to run your studies.

We developed JATOS with data privacy in mind, preventing any breaches of the standard ethical principles in research. However, ultimately you are responsible for the data you collect and what you do with it.



(copyright 2006 John klossner, www.jklossner.com)

Here are a few advantages and limitations of JATOS with regards to data privacy. Please read them carefully before you run any study, and please [contact us \(page 4\)](#) if you find that these are not sufficient, or have suggestions for improvement.

- JATOS' main advantage is that you can store your participants' data in your own server, and not in a commercial server like Amazon or Qualtrics. This means that you have full control over the data stored in your database, and no commercial company has access to it.
- By default, JATOS stores the following data:
 - time (of the server running JATOS) at which the study -and each of its components- was started and finished
 - the [worker type \(page 27\)](#) (MTurk, General single, Personal multiple, etc)

- in cases of MTurk workers, the confirmation code AND the MTurk worker ID. In these cases, if an MTurk worker participated in two of your studies, running in the same JATOS instance, **you will be able to associate the data across these two studies**. This is an important issue: MTurk workers might not be aware that you are the same researcher, and will not know that you have the chance to associate data from different studies. The best way to avoid this is to export all your study's data and delete it from the JATOS database once you are done with it. In this way, JATOS won't know that a worker already participated in another study and will create a new worker ID for them.
- JATOS will **not** store information like IP address or browser type. However, you could access and store this information through your JavaScripts. You could also record whether workers are actively on the browser tab running your study, or whether they have left it to go to another tab, window or program. If you collect any of these data, you should let your workers know.
- Bear in mind: Every file within your study assets folders is public to the Internet. Anybody can in principle read any file in this folder, regardless of how secure your server is. **Thus, you should never store any private data, such as participants' details in the study assets folders.**

Things you should consider in your studies

- You should consider to add some button in your study pages to abort the study. Some ethics demand that any participant should have the **right to withdraw** at any time, without explanation. In this case all data of the participant gathered during the study should be deleted. Conveniently `jatos.js` offers an [abortStudy method \(page 80\)](#).
- Use **encryption** with your [server instance \(page 54\)](#). Only with encryption no one else in the internet can read the private data from your study's participants.

Mandatory lines in your components' HTML

The best way to write an HTML/JavaScript file that runs with JATOS is to use one of the HTML files from the [Example Studies \(page 0\)](#) as a starting point.

Here are the absolute basics that any component HTML file MUST have in order to correctly run with JATOS

1. A link to the jatos.js library in the head section

```
<html>
  <head>
    <script src="/assets/javascripts/jatos.js"></script>
  </head>
</html>
```

[Remember \(page 44\)](#): Any URL or file path in a HTML file should only use `'/'` as a file path separator - even on Windows systems.

2. A callback function that will execute after a component has finished loading

```
<script>
  jatos.onLoad();
</script>
```

The code above is valid, but your component will do nothing after being loaded, which is probably not what you want. Typically, you would define the function that would get your JavaScript going after component load. Something like this, for example, will show an alert box:

```
<script>
  jatos.onLoad(function() {
    alert("I am an alert box!");
  });
</script>
```


Adapt Pre written Code to run it in JATOS (Jatosify)

Make Your Existing Code Run in JATOS - or How To Jatosify a Study

You might have a task, experiment, survey, or study running in a browser. You might have all its files like HTML, JavaScripts, images, etc. Maybe you wrote it with [jsPsych](http://www.jspsych.org) (<http://www.jspsych.org>) or got it from [The Experiment Factory](http://expfactory.github.io) (<http://expfactory.github.io>). Do you want to run it with JATOS? That's easy!

Create the study in JATOS

1. Create a new study with the '**New Study**' button in JATOS' header. Choose a study title and a folder name. Leave the other fields empty for now and click 'Create'. JATOS will have created a new folder within your assets root folder (default is `/path_to_your_JATOS/study_assets_root/`).
2. Copy all your files (HTML, JavaScripts, images, audio, ...) into your new study folder.
3. Back in the JATOS GUI, and within the newly created study, create a **new component** by clicking 'Components' and then 'New'. Choose a component title and set the HTML file name, to the name of the HTML file you just copied into the study folder.
4. In your HTML and JavaScripts, change all paths to your **study assets** folder: Always use the prefix `/study_assets/` and then the study assets name you specified in your study's properties when you created it.

- E.g. if you load the CSS file `snake.css` and the study's assets name is `group_snake` use

```
<link rel="stylesheet" type="text/css" href="/study_assets/group_snake/snake.css">
```

- Or if you want to load some JavaScript from your local study assets with the name `prisoner_dilemma`, e.g. the jQuery library, use

```
<script src="/study_assets/prisoner_dilemma/jquery-1.11.1.min.js"></script>
```

☆ Make sure you understand the difference between the `study_assets_root` folder and the placeholder `study_assets` in your path names. `study_assets_root` is the folder in your system (or in the server) where the assets (HTML, JS, CSS, images, etc) of **all** your JATOS studies will be stored. You can [configure \(page 59\)](#) the location of this

folder. `study_assets` , on the other hand, is just a placeholder that will go in your HTML files. JATOS will interpret this and replace the placeholder with the path, (specific to the study) that you entered in the field 'Study assets directory name' in your Study's Properties. The advantage of this is that you can change the location or name of the assets for any study, or export-import a study into a different computer, and the study will still run without having to make any changes in the HTML code.

5. Now it's time for a first glimpse: Click the '**Run**' button in either the study's or the component's toolbar. Your experiment should run like it did before without JATOS. Use the browser's developer tools to check for eventually missing files and other occurring errors.

Edit your HTML and JavaScript

Up to this point JATOS served as a mere provider of your files. Now we want to use a feature of JATOS: We want to store your result data in JATOS' safe database.

1. Include the **jatos.js** library in your HTML `<head>`

Add the line

```
<script src="/assets/javascripts/jatos.js"></script>
```

2. Add **jatos.onload**

Every study in JATOS starts with this call. So whatever you want to do in your study it should start there.

```
jatos.onload(function() {
    // initialize and start your JavaScript here
});
```

E.g. if you want to initialize a jsPsych experiment:

```
jatos.onload(function() {
    jsPsych.init( {
        ...
    });
});
```

3. Now to actually send our result data to JATOS we use `jatos.js`' function `jatos.submitResultData` . We can pass this function any data in text format including JSON, CSV or XML.

E.g. if we want to send a JavaScript object as JSON

```
var resultJson = JSON.stringify(myObject);
jatos.submitResultData(resultJson, jatos.startNextComponent);
```

Conveniently but optionally `jatos.submitResultData` takes a second parameter which specifies what should be done after the result data got sent. Usually one want to jump to the next component (`jatos.startNextComponent`) or finish the study (`jatos.endStudy`).

Another example where we use jsPsych: We have to put `jatos.submitResultData` into jsPsych's `on_finish`:

```
jsPsych.init( {
  ...
  on_finish: function(data) {
    // Submit results to JATOS
    var resultJson = JSON.stringify(jsPsych.data.getData());
    jatos.submitResultData(resultJson, jatos.startNextComponent);
  }
});
```

That's about it. Infos about other `jatos.js` functions and variables you can find in the [reference \(page 74\)](#).

Beyond the basics

- Think about dividing your study into **several components**. You could have separate components e.g. for introduction, training, experiment and feedback. You could even consider splitting the experiment into several parts. One advantage is that if your participant stops in the middle of your study you still have the result data of the first components. Also, you can re-use components in different studies.
- Use the study's and component's '**JSON input data**'. With them you can change variables of your code directly through JATOS' GUI, which might come handy if someone isn't good in JavaScript.
- You can add a **quit button** to your study to allow the participant to [abort at any time \(page 13\)](#).

jsPsych and JATOS

JATOS basically cares for the server side: it stores result data, does worker management etc. JATOS doesn't care so much for what happens in the browser itself - your HTML, JavaScript and CSS. Of course you can write this all yourself, but you could also use a framework for this. A very good one is [jsPsych](http://www.jspsych.org/) (<http://www.jspsych.org/>).

In [our example studies \(page 0\)](#) are a couple of jsPsych ones.

Here are the necessary changes if you want to adapt your jsPsych experiment so that it runs within (and send the result data to) JATOS. Additionally you can have a look at [Adapt Pre written Code to run it in JATOS \(Jatosify\) \(page 15\)](#).

How to turn your jsPsych experiment into a JATOS study

1. Include the `jatos.js` library in the `<head>`

```
<script src="/assets/javascripts/jatos.js"></script>
```

[Remember \(page 44\)](#): Any URL or file path in a HTML file should only use `'` as a file path separator - even on Windows systems.

2. Wrap jsPsych's init call `jsPsych.init` in a `jatos.onload` call

```
jatos.onload(function() {  
  jsPsych.init( {  
    // ...  
  });  
});
```

That's all. If you additionally want to send your result data to JATOS read on.

Send jsPsych's result data back to JATOS

Here we use jsPsych's function `jsPsych.data.getData()` to collect the data into a variable and then 'stringify' the JSON format into a simple string. Then we use JATOS' function `jatos.submitResultData` to send your result to JATOS and asks JATOS to move to the next component, if there is one.

```
jatos.onload(function() {  
  jsPsych.init( {  
    // ...  
    on_finish: function() {  
      var resultJson = JSON.stringify(jsPsych.data.getData());  
      jatos.submitResultData(resultJson, jatos.startNextComponent);  
    };  
  });  
});
```

Session Data - Three Types

Often you want to store information during a study run and share it with other components of the same study, or between workers of a group or batch. For this purpose, use one of the three different session types available.

Unlike the session, the **Result Data** are stored **permanently** in the JATOS server, and will never be deleted automatically. So, store any information that might be useful for data analysis in the result data.

Unlike the **JSON Input Data** workers can write into the session through `jatos.js`. They can only read the JSON Input data. The JSON Input data is set by the experimenter in JATOS' GUI and typically used to configure the study. Another difference is that the JSON Input Data are exported/imported together with a study - but not the session.

Comparative Overview

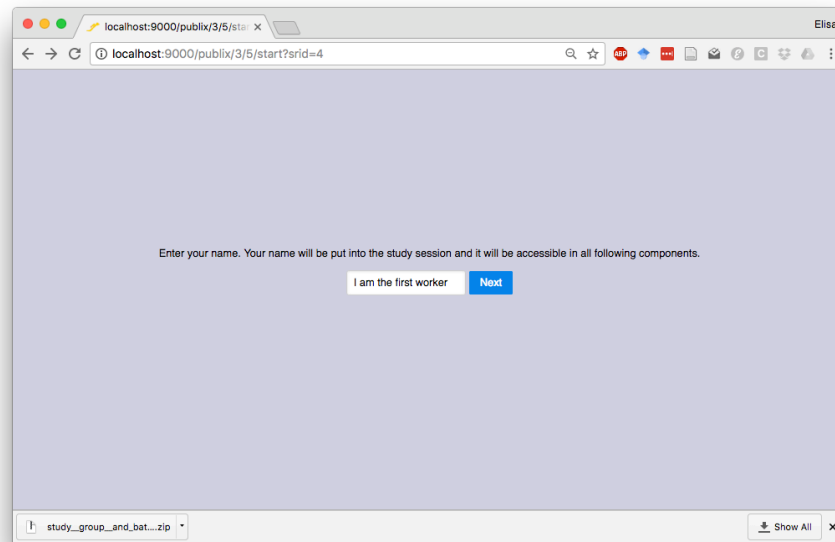
	Batch Session	Group Session	Study Session
Scope (accessible by)	All workers in a batch	All workers in a group	All components in a study
Usage	Exchange and store data relevant for all members of a batch	Exchange and temporarily store data relevant for all members of a group	Exchange and temporarily store data between components of a single study run
Example use	(Pseudo-)randomly assign conditions to different workers; Combine results from different groups working in the same batch	Store choices of the two members of a Prisoner's Dilemma game	Pass on correct answers between components; Keep track of the number of iterations of a given component that is repeated
Lifetime	Survives after all workers finished their studies	Automatically deleted once the group is finished	Deleted once the worker finished the study - Hence temporary

	Batch Session	Group Session	Study Session
Updated when and via	Any time you call one of the jatos.batchSession funtions (page 81)	Any time you call one of the jatos.groupSession funtions (page 89)	At the end of each component or if you call jatos.set-StudySessionData (page 0)
Visible and editable from JATOS' GUI	yes	no	no
Requires WebSockets	yes	yes	no
Included in exported studies	no	no	no

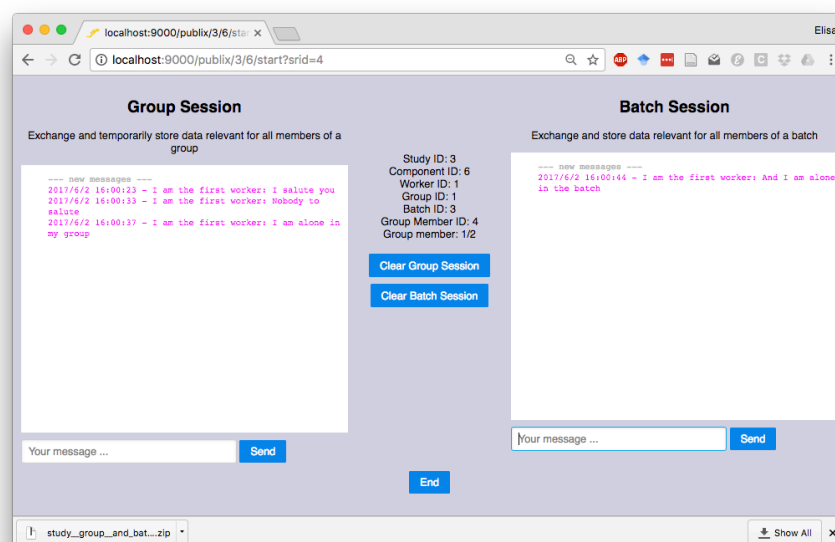
Example Study

We have an [example study \(page 0\)](#), where we show the three different session types in action. Try it yourself:

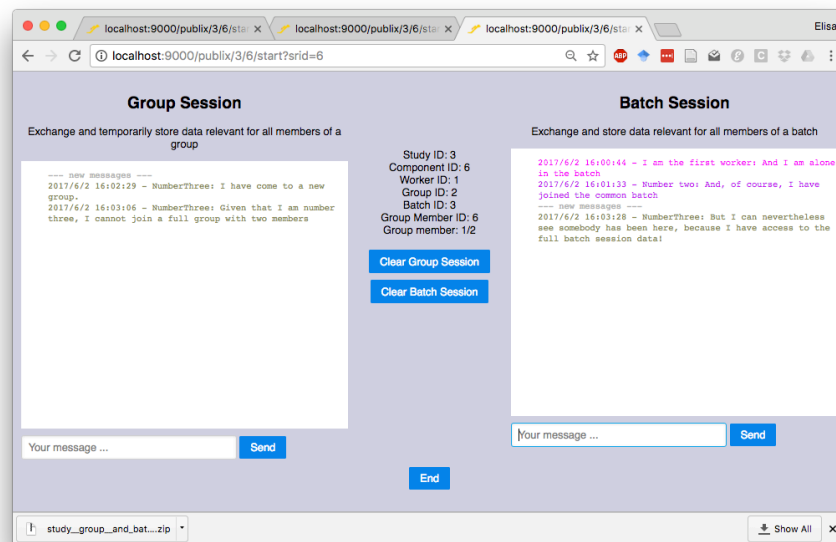
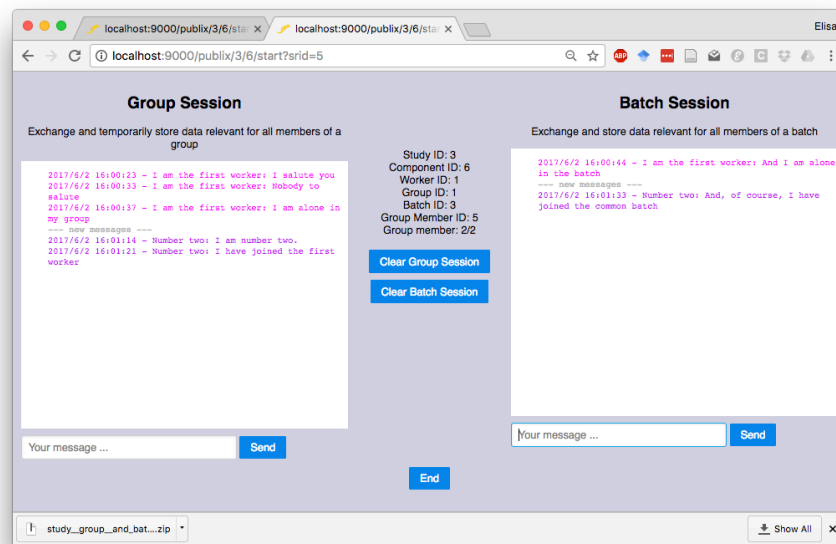
1. Download and import the study. You'll find that the study contains two components: "First" and "Second".
2. Run the study once: easiest is as a JATOS worker (just click 'Run' on the study bar, not on any of the component bars).
3. The first component will prompt you for a name. It will then write the name you enter here into the **Study Session**. Because all components have access to the Study Session, the second component can read it and use your name in a chat window.



4. When you click on 'Next', the second component will load. Here you will see two chat windows: The left one is called the group chat because it uses the Group Session; the right one is called batch chat because it uses the Batch Session. For now you're alone in these chat rooms. So, without closing this run and from new browser tabs, **run the study 2 more times (at least)**. You can choose any worker type you want. Additional runs with the JATOS worker will work but you can also [use other worker types \(page 26\)](#).



5. Now you have 3 simultaneous study runs. You will notice while writing into the group chat that two of your workers are in the same group - the third one has their own group. Why 2 per group? Because we [set the groups to a maximum of 2 members each \(page 47\)](#). The group chat will use the **Group Session** to allow the 2 members of each group to communicate with each other. Members of other groups will not have access to the chats of this group. However, anything written into the **Batch Session** will be accessible by all workers that are members of this batch, regardless of the group they're in.



Run your Study with Batch Manager & Worker Setup

If you run a study during development from within the JATOS GUI you will do so as a Jatos worker. There are [other worker types \(page 27\)](#) to distribute to real participants.

A worker in JATOS is a person who runs a study. A batch organizes workers and their study runs and results. Each study has a Batch Manager.

Generate links to send to your workers

For all worker types except Jatos and MTurk you'll need to generate links to send to your potential workers, which they can follow to access and run your study. Those links are generated in the **Worker Setup** (Batch Manager → Worker Setup).

In the same browser one can run studies in up to 10 different tabs

If more than 10 studies run in the same browser in parallel the oldest study is finished automatically. Of course this limitation doesn't apply with different browsers. One could ask why it's necessary to run several studies at once in the same browser - usually a worker should run only one?! This is actually very useful for developing and testing group studies or studies that use the batch session. You can open up to 10 different tabs in the same browser (with a personal multiple link or as the jatos worker) and all these 10 "different" workers will interact with each other. Once you open the 11th tab, the first worker will be thrown out of the group.

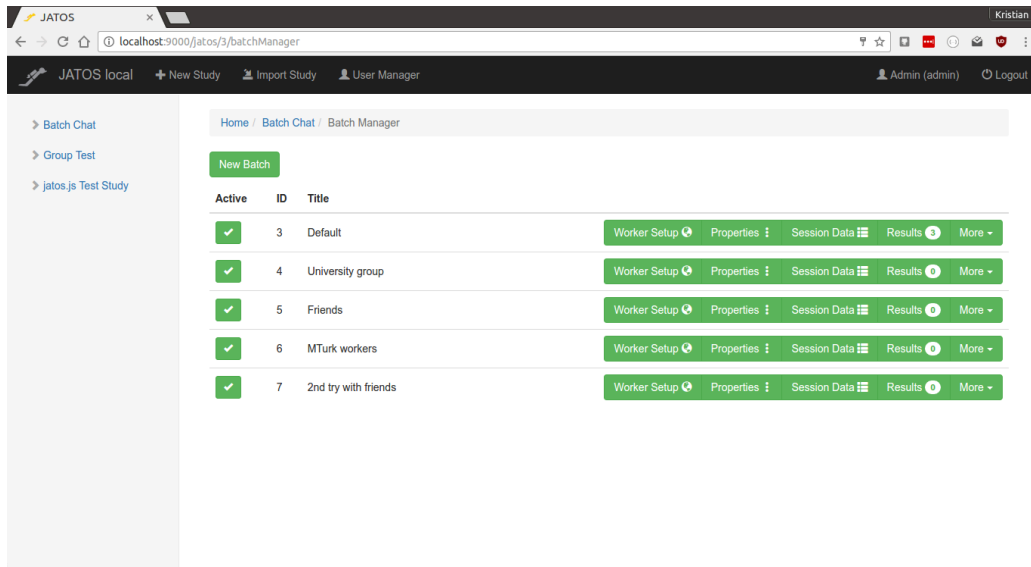
Batch Manager

A batch is mostly some properties together with a collection of workers

Since JATOS 2 you run studies in batches. A batch consists of its properties and a collection of workers that do the study. Using different batches is useful to organize your study runs, separate their results and vary their setup. E.g. you could separate a pilot run from the 'proper' experiment, or you could use different batches for different worker types.

Batches are organized in the Batch Manager. Here you can create and delete batches and access each batch's properties, worker setup and study results.

Each study comes with a 'Default' batch.



Batch Properties

For each batch, you can limit the maximum number of workers that will ever be able to run a study in this batch by setting the **Maximum Total Workers**.

The screenshot shows the 'Batch Properties' dialog box. It contains the following fields and options:

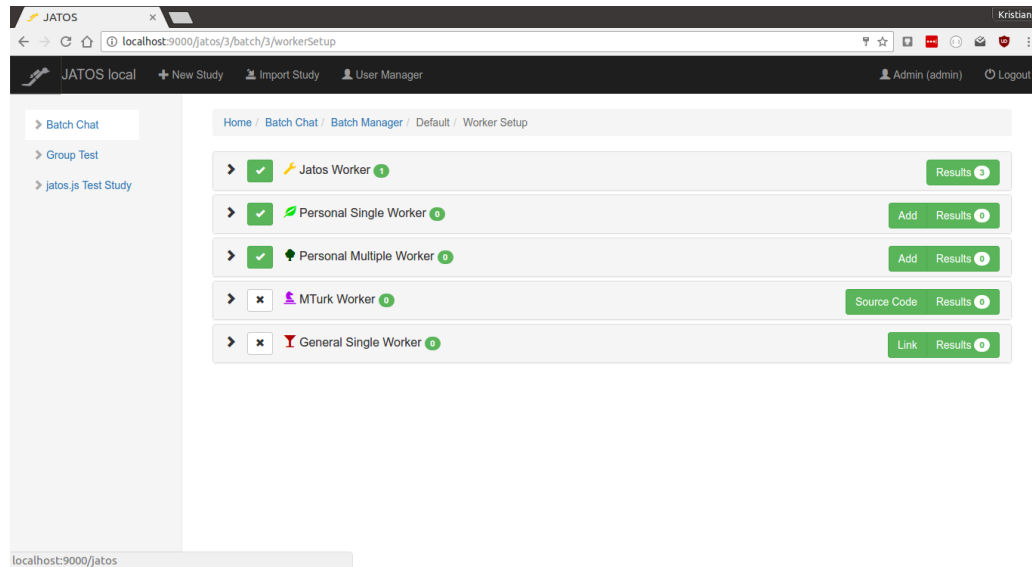
- ID:** 6
- Title:** Default
- Comments:** Your comments
- Allowed worker types:**
 - ☒ Jatos
 - ☒ Personal Single
 - ☒ Personal Multiple
 - ☒ MTurk
 - ☐ General Single
- Max total workers:** [Input field]
- JSON input:** Pretty [Input field with placeholder 'Put your JSON string here']
- Group Properties:**
 - Max total members:** [Input field]
 - Max active members:** ☒ 4

Buttons: Cancel, Save

Additionally you can switch on or off worker types in the **Allowed Worker Types**. Forbidden worker types are not able to run a study. Always check before you send out links to study runs that the corresponding worker types are switched on. You can do the same in the Worker Setup.

The **Group Properties** relate to [group studies \(page 47\)](#).

Worker Setup



This is the place where you generate the links to study runs for most of your workers types (except for Jatos and MTurk).

For **Personal Single Workers** and **Personal Multiple Workers** click **Add**. You can enter a worker description or identification in the 'Comments' box.

General Single Workers only have one link and each link will create a new separate worker. Get this link by clicking on **Link** in its row.





How to connect to MTurk and create links to run for **MTurk Workers** is described in the page [Connect to Mechanical Turk \(page 31\)](#).

The differences between the worker types is explained in the [Worker Types page \(page 27\)](#).

Worker Types

Summary: Following Amazon Mechanical Turk's terminology, a worker in JATOS is a person who runs a study. Different worker types access a study in different ways. For example, some workers can run the same study multiple times, whereas others can do it only once.

Overview

	Jatos	Personal Single	Personal Multiple	MTurk	General Single
Icon					
Typical use	During study development	Small targeted group, each one of them gets a link	Small targeted group of workers who pilot the study or need to do it multiple times	For Amazon Mechanical Turk	Bigger groups but with less control; link shared e.g. via social media
Created when?	Together with the JATOS user	By yourself in the Worker Setup	By yourself in the Worker Setup	On-the-fly after a MTurk worker clicked on the HIT link	On-the-fly whenever someone clicks on the link
Run different studies with the same worker ID	yes	no	no	yes	no

	Jatos	Personal Single	Personal Multiple	MTurk	General Single
Repeat the same study with the same worker ID	yes	no	yes	no	no
Supports preview of studies (page 30)	no	yes	no	no	yes
Possible bulk creation	no	yes	yes	no	no
Run group studies (page 0)	yes	yes	yes	yes	yes

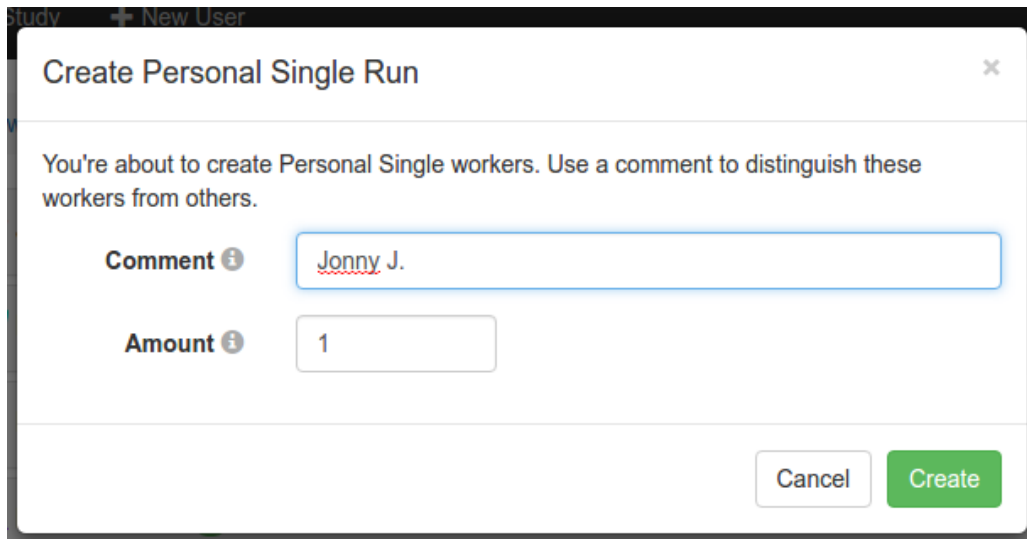
Jatos Worker

Jatos workers run a study (or any of its components individually) by clicking on the *Run* buttons from the GUI. Jatos workers are usually the researchers trying out their own studies. Each JATOS user (i.e., anybody with a JATOS login) has their own Jatos worker.

Jatos workers can run the same study as many times as they want.

Personal Single Worker

These are external workers that can **only run the study once** (**But see [Preview Links \(page 30\)](#)*). You send a *Personal Single* link to workers that you contact individually. Each link can be personalized with a **Comment** you provide while creating it (e.g. by providing a pseudonym). Personalized single links with single access are useful in small studies, where it's feasible to contact each worker individually, or (e.g.) you want to be able to pair up several results (either from the same or different studies) in a longitudinal design. You can add in bulk up to 100 Personal Single Workers at once by changing the **Amount** value.



The screenshot shows a dialog box titled "Create Personal Single Run" with a close button (X) in the top right corner. The main text reads: "You're about to create Personal Single workers. Use a comment to distinguish these workers from others." Below this, there are two input fields. The first is labeled "Comment" with an information icon (i) and contains the text "Jonny J.". The second is labeled "Amount" with an information icon (i) and contains the number "1". At the bottom right, there are two buttons: "Cancel" and "Create".



The screenshot shows a dialog box titled "Personal Single Run" with a close button (X) in the top right corner. The main text reads: "This URL will start the run." Below this, there is a text box containing the URL: "http://localhost:9000/publix/1/start?batchId=1&personalSingleWorkerId=17". Below the text box, there is a checkbox labeled "Allow preview" with an information icon (i). Below the checkbox, there is a line of text: "Copy & paste to hand it to your worker - or press 'Run' to start it right away." At the bottom right, there are two buttons: "Close" and "Run".

Personal Multiple Worker (personal with multiple access)

These are external workers that **can run a study as many times as they want**. You could send *Personal Multiple* links to your pilot workers. Each link can be personalized with a **Comment** you provide while creating it (e.g. by providing a pseudonym). You can add in bulk up to 100 Personal Multiple Workers at once by changing the **Amount** value.

MTurk Worker

MTurk workers access a study **only once**, through a link in Amazon's Mechanical Turk (AMT). Each MTurk worker in JATOS corresponds to a single worker in AMT.

DATA PRIVACY NOTE: If the same worker from AMT does two of your studies, the two results will be paired with the same MTurk Worker in JATOS. This means that you could gather data from different studies, without your workers ever consenting to it. For this reason, we recommend that you delete your data from JATOS as soon as you finish a study. This way, if the same worker from AMT

takes part in a different study, they will get a new MTurk Worker, and you will not be able to automatically link their data between different studies. See our [Data Privacy and Ethics \(page 0\)](#) page for more details on this.

General Single Worker

These are external workers that can **run a study only once** (*But see [Preview Links \(page 30\)](#)). You could distribute a *General Single* link through a mailing list or posting it on a public website. It is essentially useful for cases where you want to collect data from a large numbers of workers. Each new worker accessing the study will be assigned a new General Single Worker.

Keep in mind, however, that JATOS uses the browser's cookies to decide whether a worker has already accessed a study. If a worker uses a different computer, a new browser, or simply deletes their browser's cookies, then JATOS will assume that it's a new worker. So the same person can easily use a General Single link several times.

Preview Links

A normal **General Single** or **Personal Single** is restrictive: once a worker clicked on the link - that's it. JATOS will not let them run the study twice. But in some cases you may want to distribute a link and let your workers preview the first component of your study (where you could e.g. describe what they will have to do, how long it will take, ask for consent, etc). Often, workers see this description and decide that they want to do the study later. To allow them to do this, activate the checkbox **Allow preview** (this will add a `&pre` to the end of the URL). Now your workers can use the link as often as they want - as long as they don't go further than the first component. But once the second component is started, JATOS will restrict access to the study in the usual way as it is for General Single and Personal Single workers. This means another usage of the link will lead to an error.



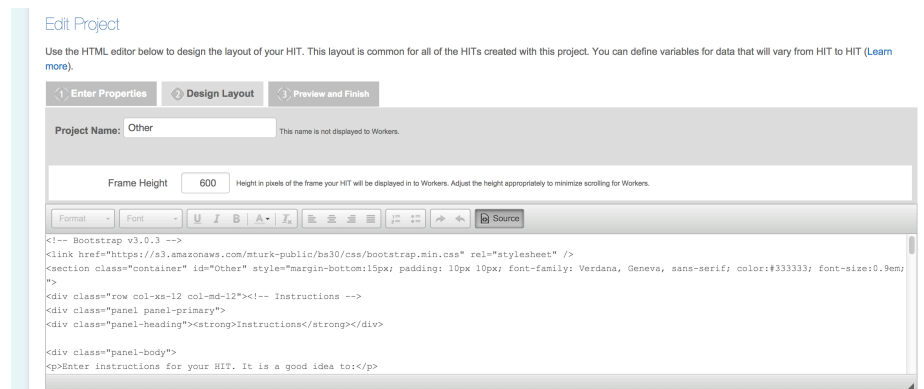
Connect to Mechanical Turk

Connecting your JATOS study to the Mturk is easy, although a fair amount of clicking is required.

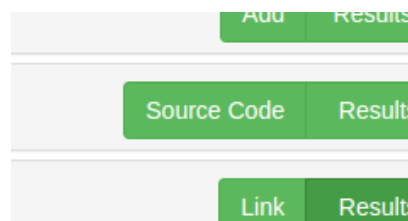
You will need: * A requester Mturk account * Your study running on JATOS * A description of the study (this can be the same as the one you included in the study description within JATOS)

The steps to create a project are part of the MTurk interface.

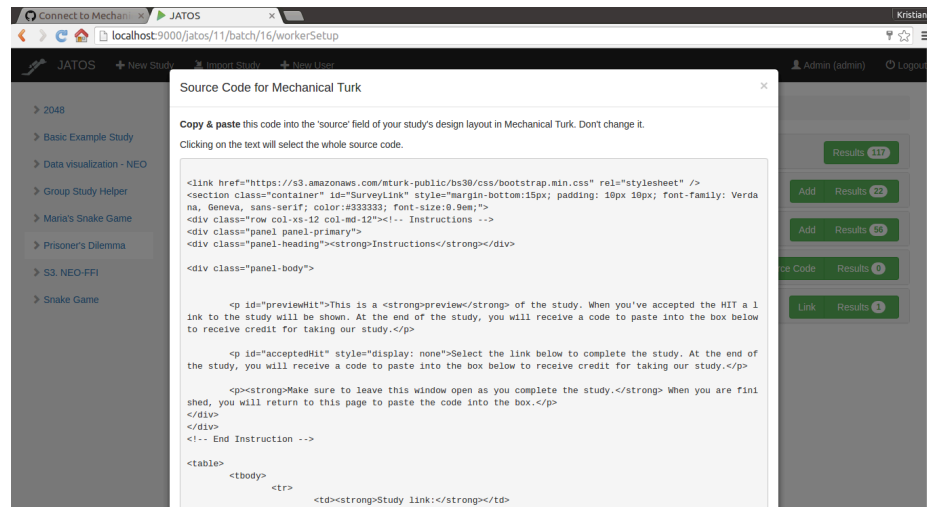
1. Create → New Project → Survey Link → Create Project
2. Complete the 'Enter Properties' tab
3. Click on the 'Design layout' button in the bottom of the page.
4. Click on the 'Source' button. You'll see some text in an editable window, corresponding to an html file. Delete the entire text in this field.



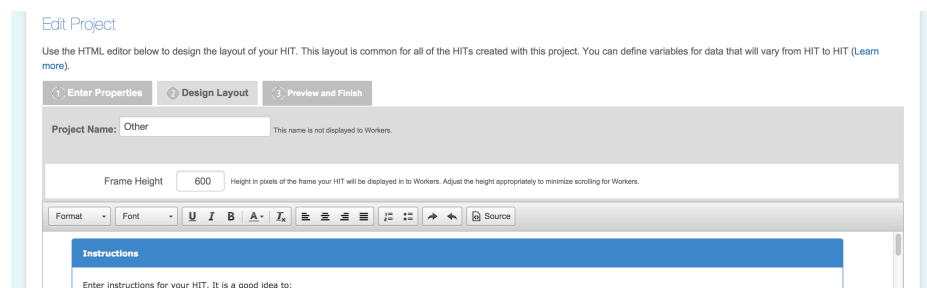
5. In JATOS, go to the Study Toolbar → Batch Manager → Worker Setup → MTurk Worker row → Source Code.



6. You'll see a box with HTML code, similar to the one shown here. Copy paste the code from JATOS to the MTurk source section.



7. This HTML code works out-of-the-box and you don't have to change anything (but you can if you want).
8. Back in MTurk click on the 'Source' button again, and continue setting up your study in MTurk.



9. When an MTurk worker finishes a study they'll see a confirmation code. To assign payment to individual workers, just compare the confirmation codes stored in JATOS' results view to those stored in MTurk.

Confirmation code:
dedb7ee1-5c94-4e91-a725-06cac3889a76
 (Copy and paste the confirmation code to Amazon Mechanical Turk.)

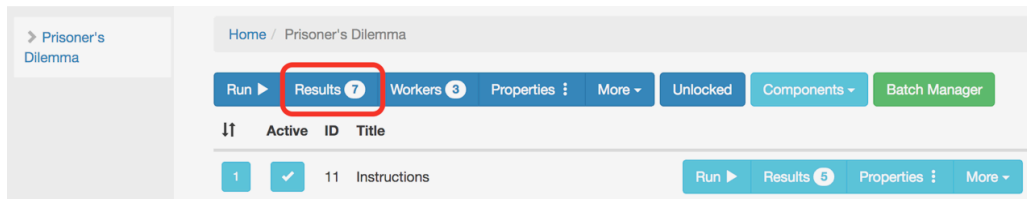
See the [Tips & Tricks \(page 37\)](#) page for some useful information on how to test your study before officially posting it on MTurk.

Manage results

Summary: The results pages (study, component or worker) presents all the data that were collected during the study runs, including the result data and meta data (e.g. worker ID, start time etc.).

Results View

Once you collected data for a study, you can see and manage the results by clicking on the study *Results* button. The component Results view is similar, so we describe the study Results view only.



The image below is an example of the results for the Prisoner's Dilemma example study. There's quite a lot of information here, so we'll go through each piece.

Result ID	Start Time (Server)	Last Seen (Server)	Duration	Worker ID	Worker Type	MTurk Worker ID (Confirmation Code)	Group ID	State	Messages
17	2017/02/23 17:21:14	2017/02/23 17:21:14	00:00:19	1	Jatos	none (none)	3	FINISHED	
16	2017/02/23 17:21:11	never	00:00:20	1	Jatos	none (none)	3	FINISHED	
15	2017/02/23 17:21:07	2017/02/23 17:21:07	not yet	1	Jatos	none (none)	2	DATA_RETRIEVED	
14	2017/02/23 17:18:50	2017/02/23 17:18:56	not yet	1	Jatos	none (none)	2	DATA_RETRIEVED	
13	2017/02/23 17:18:19	2017/02/23 17:18:21	00:00:23	5	Personal Single	none (none)	2	FINISHED	
12	2017/02/23 17:18:08	2017/02/23 17:18:08	00:00:25	1	Jatos	none (none)	2	FINISHED	
10	2017/02/23 17:15:05	2017/02/23 17:15:27	00:01:15	4	Personal Single	none (none)	1	FINISHED	

Comp. Result ID	Comp. ID	Component Title	Start Time (Server)	Duration	State
15	11	Instructions	2017/02/23 17:15:05	00:00:17	FINISHED
19	12	Waiting Room (simple)	2017/02/23 17:15:23	00:00:04	FINISHED
20	14	Game	2017/02/23 17:15:27	00:00:53	FINISHED

Interacting With The Results Table

JATOS displays results in the form of interactive tables. Here's what you can do in them:

Selecting Results

You'll notice that the first two results are selected (in dark blue) in the example. You can select/deselect specific results by clicking anywhere on the row. You can also use the buttons on the bar above to select all results in the table.

Filter Results

The filter lets you search all text in the whole results table (excluding the actual result data).

If you type, for example, "Personal Single" in the *Filter Results* field, only the results ran by a Personal Single worker will appear on the table. You can then click on *Select Filtered* to select and then export only those results that you're interested in. All fields in the table are searchable and you can combine fields (e.g. by filtering for "Personal Single Finished").

View Component Results

Each study result has a little arrow on the left. If you click on it, the individual component results for the study will be displayed like in the bottom-most result of the screenshot above.

Export

Once you selected the results you're interested in, click *Export* and your browser will download a text file that contains your results in whatever format (text, csv, json) you stored them. Then read this text file with SPSS, Excel, Matlab, R or whatever program you use to analyze results.

Delete

You can click *Delete* to remove all or only some selected results. Keep in mind **there's no undo function for this**.

Table Columns

You can show and hide the columns displayed in the table with the drop-down menu under the *Display Columns* button.

Result ID

An identifier assigned by JATOS to each study result. A study result is actually a set of component results, each of them with their own (different) *Component ID*.

Start Time

Time (set at the server's time zone) at which the first component of the study was started.

Last Seen

JATOS records by default a "heartbeat" from each RUNNING component. Last Seen is the time of the last heartbeat received. The heartbeat is sent as long as the component runs in the worker's browser and stops either when the study is finished or when the browser tab is closed. The default period of the heartbeat is 2 minutes but you can change it through a [jatos.js function \(page 78\)](#).

Duration

Simply the time difference between the start of the first study component and the end of last component. It will display 'not yet' for studies that are not yet finished.

Worker ID

Assigned by JATOS. Each worker has its own Worker ID. JATOS' admin user will always have Worker ID 1. You can click on a Worker ID to see all the worker's results.

Worker Type

Displays the [Worker type \(page 27\)](#) that ran the study.

MTurk Worker ID

Only applies to studies run by MTurk workers. An identifier given by Amazon Mechanical Turk's, not by JATOS.

Group ID

Only available for group studies. It identifies the group.

State

Possible states for study results are:

- PRE - [Preview of study \(page 30\)](#) (exists only in PersonalSingleWorker and GeneralSingleWorker)
- STARTED - Study was started
- DATA_RETRIEVED - Study's jsonData were retrieved
- FINISHED - Study successfully finished
- ABORTED - Study aborted by worker
- FAIL - Something went wrong

Possible states for component results are:

- STARTED - Component was started
- DATA_RETRIEVED - Component's jsonData were retrieved
- RESULTDATA_POSTED - Result data were posted
- FINISHED - Component was finished
- RELOADED - Component was reloaded
- ABORTED - Component aborted by worker
- FAIL - Something went wrong

Messages

Either an error message if the study failed (can be set by [jatos.endStudy \(page 80\)](#)) or a message if the study was aborted (can be set via [jatos.abortStudy \(page 80\)](#)).

Tips & Tricks

Imitate a run from Mechanical Turk

You should always test your study before posting it anywhere. Testing that your study runs via a simple link is easy: just generate the link, start the study and run once through it. Testing studies posted in MTurk is especially cumbersome, because you should make sure that the confirmation codes are correctly displayed when the study is over. The standard way to test this is to create a study in MTurk's [Sandbox \(https://requester.mturk.com/developer/sandbox\)](https://requester.mturk.com/developer/sandbox). JATOS offers a way to emulate MTurk, without having to set up anything in the sandbox. Here's how.

If you think about it, MTurk simply calls a JATOS URL. The URL to start a study is normally `http://your-jatos-server/publix/study-id/start` (where `study-id` is a placeholder for the ID of the study you want to run). Two additional variables in the URL's query string tell JATOS that this request comes from MTurk (and that it should display the confirmation code when the study is over):

`workerId` and `assignmentId`. Both pieces of information are normally generated by MTurk; but they can be any arbitrary string. The only constraint is that the `workerId` does not already exist within JATOS. (Think of it this way: Because a MTurk worker can run a study only once, the same `workerId` can be used only once in JATOS.)

Here are some concrete examples:

To run the study with the ID 4 on a local JATOS use

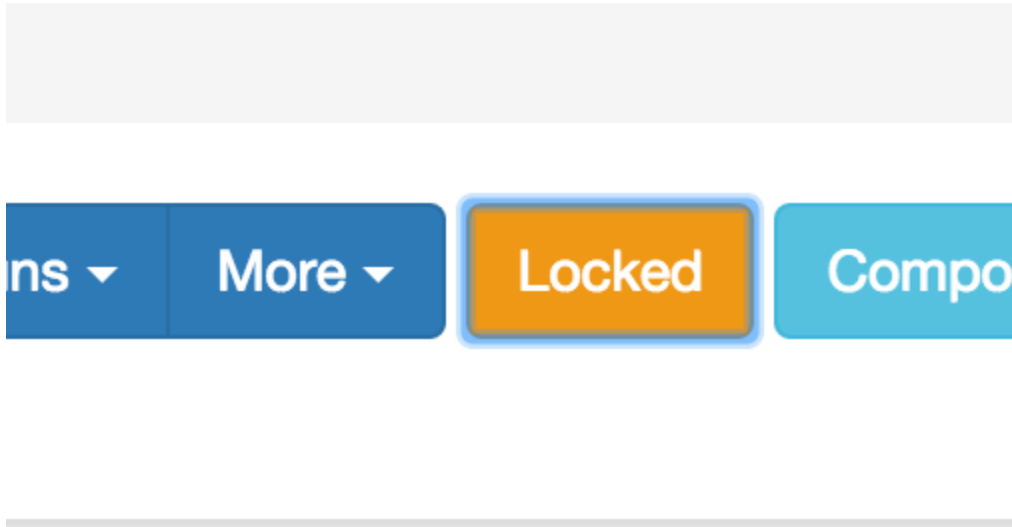
```
http://localhost:9000/publix/4/start?workerId=123456&assignmentId=abcdef .
```

To imitate a run from **MTurk's Sandbox**, use any arbitrary values in the query strings `workerId` and `assignmentId` (In this example, `workerId` = 12345 and `assignmentId` = abcdef). Also, set `turkSubmitTo` to the value 'sandbox'.

```
http://localhost:9000/publix/4/start?workerId=123456&assignmentId=abcdef&turkSubmitTo=sandbox
```

Lock your studies before running them

Each Study bar has a button that toggles between the 'Unlocked' and 'Locked' states. Locking a study prevents changes to its (or any of its components') properties, change the order of components, etc.



Do a General Single Run more than once in the same browser

The problem here is that a General Single Run is intended to work only once in the same browser. Although this is a feature to limit participants doing the same study twice, it can be a hassle for you as a study developer who just want to try out the General Single Run a second time. Luckily there is an easy way around: Since for a General Single Run all studies that the worker already participated in are stored in a browser cookie, it can be easily removed. Just **remove the cookie with the name JATOS_GENERAL_SINGLE_UUIDS** in your browser. You can find this cookie in every webpage hosted by a JATOS server. If it doesn't exist you probably never did a General Single run yet.

Manage JATOS users

Each experimenter with access to the JATOS server (though the GUI) is a JATOS User. Users can create, modify and delete the studies they are members of. They can also export and delete results. Users may also have **admin rights**, which lets them control other users' access to JATOS.

Manage users

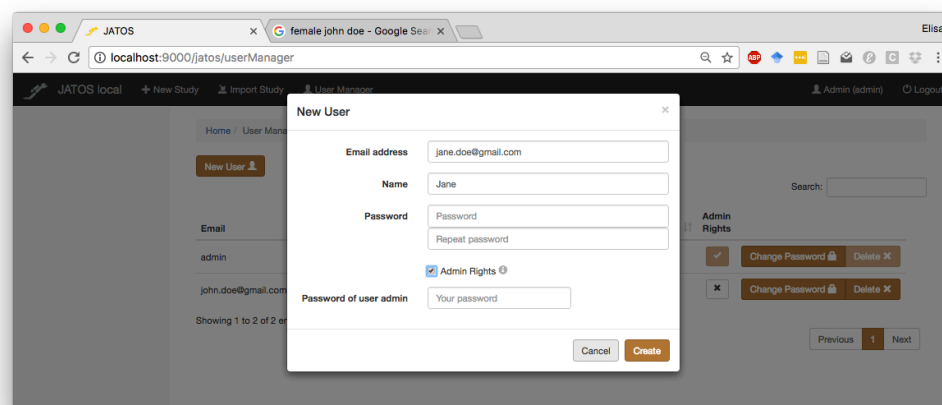
Only users with admin rights have access to the **User Manager** (located in the header on every GUI page). In the User Manager an admin can create new user, change password of other users, or delete other users.



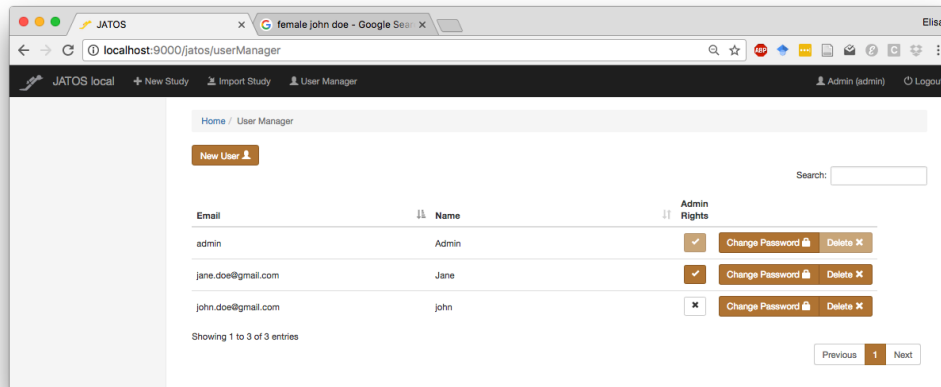
JATOS comes with one user out-of-box: **Admin** (with user name 'admin'). Admin always has admin rights that cannot be revoked. The initial password for Admin is 'admin' should be changed immediately after installation and kept safe!

Additional to the Admin user every other user can be granted admin rights too (although they can be revoked later).

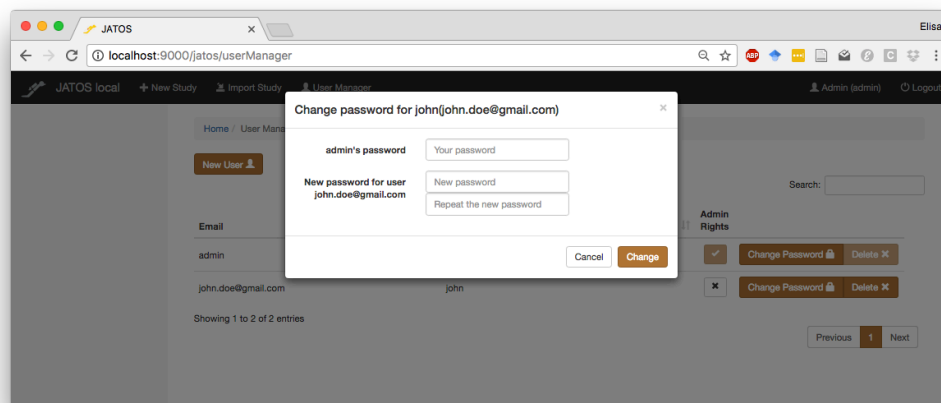
New users can be granted admin rights, by checking the corresponding box.



Admins can see a list of users, to grant or revoke admin rights and to delete them if necessary. **Be careful when deleting users! This will delete all studies, along with their result data, that this user is the single member of.**



Finally, admins can also change the password of other users. To change the password you'll need to enter your own (admin) password, along with the new desired password for the user.



Update JATOS

We'll periodically update JATOS with new features and bug fixes. We recommend you stay up to date with the [latest release \(https://github.com/JATOS/JATOS/releases\)](https://github.com/JATOS/JATOS/releases). However if you are currently running a study it's always safest to keep the same JATOS version throughout the whole experiment.

Updating a local installation of JATOS

(The procedure is different if you want to [update JATOS on a server installation \(page 72\)](#))

To be absolutely safe you can install the new JATOS version and keep the old one untouched. This way you can switch back if something fails. Just remember that only one JATOS can run at the same time. Always end JATOS before starting another one.

You can update your local JATOS instance in two main ways:

First, easy way: discarding your result data

If you don't care about result data stored in JATOS:

1. Export any studies you wish to keep from the old JATOS installation.
2. Download and install the new version as if it were a new fresh download. Don't start it yet.
3. Stop the old JATOS and start the new JATOS.
4. Import all the studies your previously exported. This will transfer the files and subfolders in your study's asset folder (HTML, JavaScript, CSS files).

What will be transferred:

1. Files and subfolders in study's assets folder
2. All your studies' and components' properties
3. The **properties** of the first (Default) batch

What will be lost:

1. **All result data will be lost**
2. All workers in all batches (including Default batch)
3. All batches other than the Default batch

Second way: keeping everything (including your result data)

If you do want to keep your studies, batches, and your result data you'll have to move them to the new JATOS.

However: Occasionally (on major version updates such as 1.X.X to 2.1.1) we will make big changes in JATOS, which will require some restructuring of the database. In these cases, the second way described here will not be possible. We will do our best to prevent these big changes and inform you explicitly in the release description.

1. Stop JATOS (on Unix systems, type `$./loader.sh stop` on the terminal. On Windows MS, close your command window)
2. Go to the folder of your old JATOS installation. From there copy your assets root folder to the new JATOS installation (Note: By default your assets root folder is called `study_assets_root` and lays in the JATOS folder but you might have changed this. You can find the location and name in `conf/production.conf` . It is specified in the line beginning with `jatos.studyAssetsRootPath=.`)
3. From your the folder of your old JATOS installation copy the folder `database` to the new JATOS installation.
4. If you had changed the `conf/production.conf` file in your old JATOS instance (for example to set a custom location for your `study_assets_root` folder) you'll have to do this again in the new JATOS version. We recommend re-editing the new version of the file, rather than just overwriting the new with the old version, in case anything in the `production.conf` file has changed.
5. That's it! Start the new JATOS.

What will be transferred:

1. Files and subfolders in study assets folder
2. All your study and components properties
3. All batches, together with their workers, generated links, and results

What will be lost: nothing

Troubleshooting

JATOS test page

JATOS comes with a test page `/jatos/test` that shows some of the currently used configuration, system properties, and does some tests, e.g. WebSockets connections and database connection. All tests should show an 'OK'.

Downloading a study / exporting a study fails (e.g. in Safari browsers)


As a default, Safari (and some other browsers) automatically unzips every archive file after downloading it. When you export a study, JATOS zips your study together (study properties, all components, and all files like HTML, JavaScripts, images) and delivers it to your browser, who should save it in your local computer. Safari's default unzipping interferes with this. Follow [these instructions](https://discussions.apple.com/thread/1958374?start=0&tstart=0) (<https://discussions.apple.com/thread/1958374?start=0&tstart=0>) to prevent Safari's automatic unzip.

JATOS fails to start?

(Or, if you are running Windows, do you get the message 'JATOS is already running. Press any key to continue'...)

This will happen if your computer crashed before you had the chance to close JATOS.

This is what you might see on a Mac Terminal if JATOS doesn't start:



```
$ cd /Applications/  
$ cd jatos-1.1.11-beta/  
$ ./loader.sh start  
$
```

Close any open command prompt windows. Then look into your JATOS folder, and check if there's a file called `RUNNING_PID`. Delete this file and try to start JATOS again.

Here is how it should look if JATOS started successfully:

```
$ cd jatos-1.1.11-beta/
$ ./loader.sh start
$ ./loader.sh start
/usr/bin/java
Starting JATOS...started
To use JATOS type 127.0.0.1:9000 in your browser's address bar
$ █
```

Read log file in the browser

In a perfect world, JATOS always works smoothly and, when it doesn't, it describes the problem in an error message. Unfortunately we aren't in a perfect world: every now and then something will go wrong and you might not get any clear error messages, or no message at all. In these (rare) cases, you can look into JATOS' log file to try to find what the problem might be.

The standard way to read the log file is directly on the server. You'll find your complete log file in `jatos_directory/logs/application.log`. Because JATOS is designed to avoid the command line interface, we offer a way to view your log file directly in your browser.

Just open the URL `http://your-jatos-server/jatos/log`. For privacy and security reasons, you must be logged in as an **admin** user. For example, if you're running JATOS locally with the standard settings:

<http://localhost:9000/jatos/log> (<http://localhost:9000/jatos/log>)

By default, JATOS will display the last 1000 lines of the `application.log` file. If you want to see more than the last 1000 lines, add the query parameter `limit`. E.g. to display the last 10000 lines on a local JATOS instance:

<http://localhost:9000/jatos/log?limit=10000> (<http://localhost:9000/jatos/log?limit=10000>)

A file (library, image, ...) included in the HTML fails to load?

There is a common mistake Windows users make that might prevent files in the HTML from loading: Any URL or file path in a HTML file should only use `'/'` as a file path separator - even on Windows systems. So it should always be e.g.

```
<script src="/study_assets/mystudy/jsPsych-5.0.3/jspsych.js"></script>
```

and not

```
<script src="\study_assets\mystudy\jsPsych-5.0.3\jspsych.js"></script> .
```

Database is corrupted?

If you get an error that reads something like:

```
Error in custom provider, Configuration error: Configuration error[Cannot connect to dat
your database might be corrupted. By default JATOS comes with an H2 database
```

and the H2 database doesn't handle [copying its files while running](http://stackoverflow.com/questions/2036117/how-to-back-up-the-embedded-h2-database-engine-while-it-is-running) (<http://stackoverflow.com/questions/2036117/how-to-back-up-the-embedded-h2-database-engine-while-it-is-running>) too well.

There are two reasons why this might be the case: you moved your JATOS folder while it was running or you installed JATOS in a synced folder. To prevent this, be sure to always be careful with the following:

1. **Don't copy or move while JATOS is running** - Always **stop JATOS** (type `/loader.sh stop` in your Linux / Mac OS X terminal or close the window on Windows) before moving it.
2. **Don't sync while JATOS is running** - As we mentioned in the [Installation page \(page 5\)](#), you can run JATOS from pretty much anywhere **except** from a folder that syncs across devices, like Dropbox or Google Drive. Doing so might lead to database corruption, because while the files might be synced between computers, the running processes aren't. This will lead to havoc and destruction and, in extreme cases, to the implosion of the known Universe. You can find in our [blog post \(http://blog.jatos.org/Database_Recovery/\)](http://blog.jatos.org/Database_Recovery/) a description of an attempt to recover a corrupted database. Didn't work.

Of course, this brings us to an important point: back up your result data (i.e., simply download and save your text files) regularly if you're running a study!

Example Group Studies

With JATOS 2 you can run group studies. JATOS is versatile and supports fixed, two-user studies (like this [Prisoner's Dilemma \(page 0\)](#)) or open, multi-user studies (like this [Snake game \(page 0\)](#)), and everything in between.

Interested? Try one of our pre-made example studies

The easiest way to get started is trying out some pre-made examples. For this, you'll have to run a group study as two different workers.

So you could:

1. Download the [Snake game \(page 0\)](#)
2. Get a link for the first worker: Snake game -> Batch Manager -> Default batch -> Worker Setup -> Personal Multiple worker and 'Add' a new one. In the confirmation press 'Run' to start the study.
3. Get the link for the second worker: in a second browser tab (or window), go to Worker Setup in the same Default batch and create a new Personal Multiple worker. Press 'Run' to start the study.
4. In both browser tabs, click through the introduction until you arrive in the waiting room. Click 'Join' and then 'Ready'.
5. Voilà! You'll see two snakes moving around: your own and the one from the other worker.

Further reading about group studies:

- [Group Study Properties \(page 47\)](#)
- [Write Your Own Group Studies \(page 51\)](#)

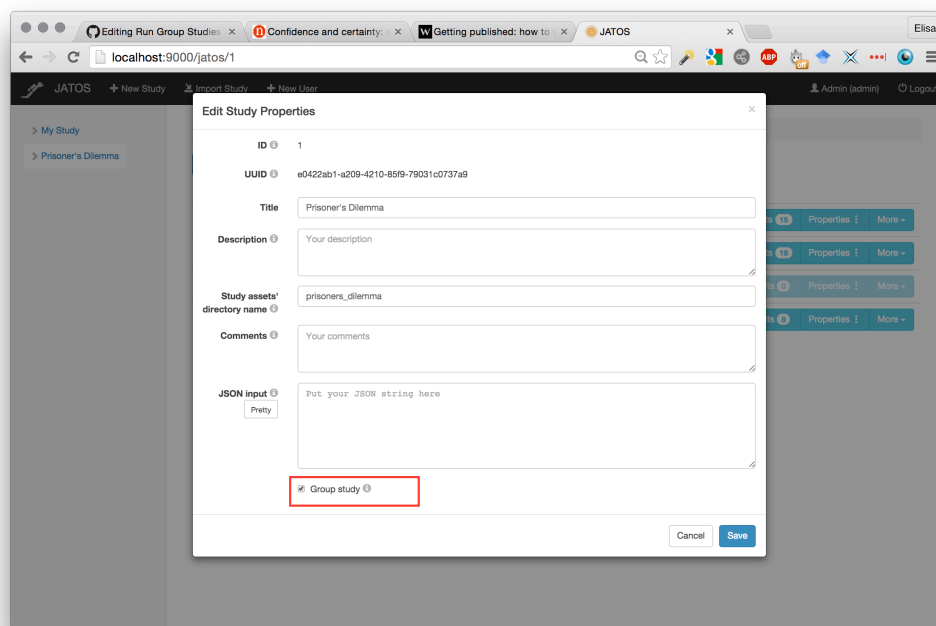
Group Study Properties

Summary: Learn how to set up a group study and the different ways in how to assign workers to groups.

(If you haven't already, we recommend that you try out some [example group studies](#) (page 46).)

Set up group studies

First and common to all group setups is to check the Group study checkbox in the study properties.



If the Group property is checked, JATOS will assign workers into groups. We'll describe some group properties that you can use to tweak according to whether you want to keep control over worker assignment, or you give JATOS full control.

Group settings in each batch's properties

You can have multiple batches in JATOS, each one with different group settings. There are three important bits of information for a group study:

1. *Max total workers*: This isn't just a property of group studies but can be used in single-worker studies too. It simply limits the total amount of workers who are allowed to run in this batch.
2. *Max total members*: This limits the number of members a single group can have. While there can be multiple groups in a batch, the *Max total members* applies to each separate group.
3. *Max active members*: This limits the number of active members a single group can have. An active member is in the group at this time - in opposite to a past member who already left the group. This number applies to each group separately. Example: In the Prisoner's Dilemma study, you would limit the active members to 2.

By default, all properties have no upper limit.

Group assignment

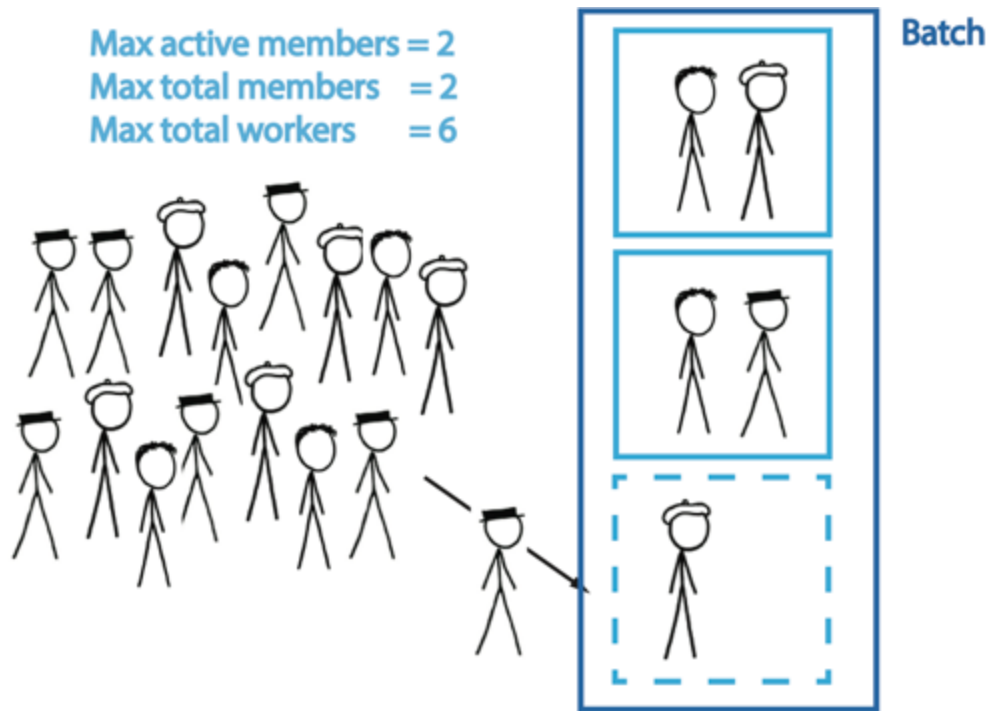
You can either tell JATOS to assign workers to different groups, or you can keep full control and do it yourself (or something in between). We'll use some example scenarios to explain how this assignment works.

Scenario 1: One group, assign workers manually

If in a batch you set the *Max total worker* to 2 and leave the other two Max parameters empty, JATOS has no other choice than to allow only 2 workers and sort them into the same group. If you then define two Personal Single workers and send the access links (displayed in the batch) to your two participants, you can be sure that they will interact with each other. If you need more groups, just create a second batch with two other workers.

Scenario 2: Several groups, let JATOS assign workers

Say you want to have 3 groups with 2 workers each. You want to leave it to JATOS which workers are paired together. Then, set *Max total workers* to 6 and both *Max active members* and *Max total members* to 2 (remember that these numbers apply to each group separately). Create your 6 workers in the Worker Setup (or use a General Single link) and distribute your link(s) to your workers.



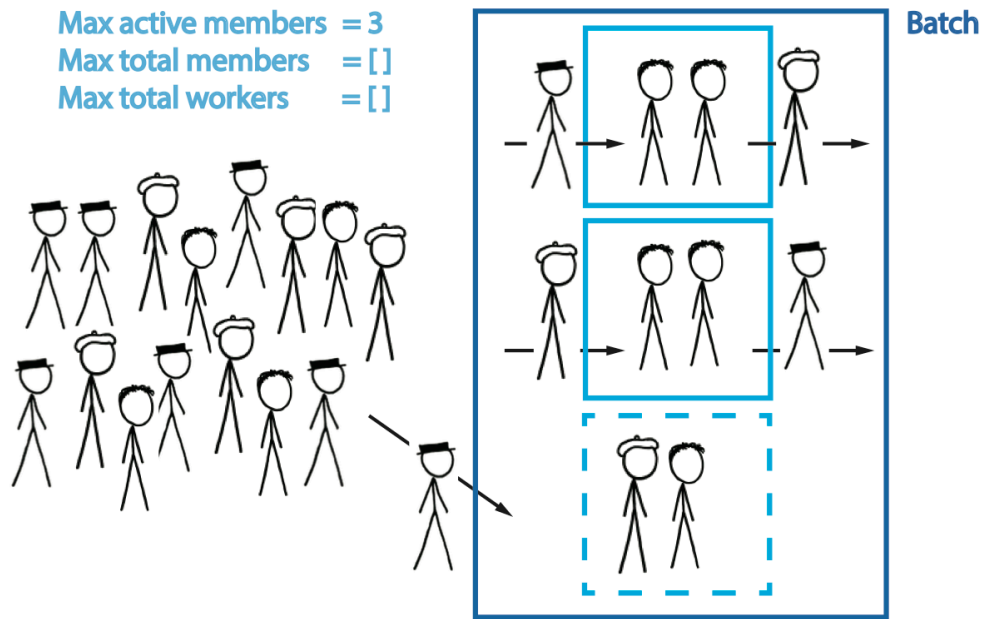
The first two scenarios may apply to the [Prisoner's Dilemma Example Study \(page 0\)](#).

Scenario 3: One open world

This scenario is basically the opposite of the first one. By limiting neither the *Max total worker* nor the *Max total members*, nor the *Max active members* JATOS will sort all workers in one single group that is potentially of unlimited size. Now –to keep it completely open– just create one General Single worker and publish its link (e.g. via a mailing list or on a website). But keep in mind: this way many workers might access your study at the same time and this might overload your JATOS server.

Scenario 4: Multiple open worlds with limited active members

Say you want to have groups with up to 3 members, interacting *at the same time*. But you don't want to actually limit the total number of members per group: you want to allow new workers to join a group if one of its members left. This way each group can have a flow of workers joining and leaving - the only constraint is the maximum members per group at any given time. You also want to let JATOS set the number of groups depending on the available workers. To set up this just use one batch, set the *Max active members* to 3, and leave *Max total worker* and *Max total members* unlimited.



Write Your Own Group Studies

Writing JavaScripts for group studies

Group studies differ from single-worker studies simply in that the JavaScript needs to handle groups and communications between members. The `jatos.js` library provides some useful functions for this.

If you like to dive right into `jatos.js`' reference:

- [jatos.js functions for group studies \(page 85\)](#)
- [jatos.js group variables \(page 76\)](#)
- [jatos.js group session \(page 77\)](#)

Joining a group and opening group channels

There are two requisites for allowing group members to interact:

1. Workers can only communicate with members of their own group. So, interacting workers must all join the same group. **A worker will remain in a group until `jatos.js` is explicitly told to leave the group (or the study run is finished). This means that if a worker moves between components or reloads a page they will remain in the same group.** This feature makes groups much more robust.
2. Communication can only be done if a group channel is open. Although `jatos.js` opens and closes all necessary group channels so you don't have to care for them directly while writing components. Group channels in turn use [WebSockets](https://en.wikipedia.org/wiki/WebSocket) (<https://en.wikipedia.org/wiki/WebSocket>). WebSockets are supported by [all modern browsers](http://caniuse.com/#feat=websockets) (<http://caniuse.com/#feat=websockets>).

So here's how a typical JATOS group study run would look like:

Component 1

- `jatos.joinGroup` -> joins group and opens group channel
- `jatos.nextComponent` -> closes group channel and jumps to next component

Component 2

- `jatos.joinGroup` -> opens group channel in the **same group**

- *jatos.nextComponent* -> closes group channel and jumps to next component

Component 3

- *jatos.joinGroup* -> opens group channel **same group**
- *jatos.endStudy* -> closes group channel, leaves group, ends component, and ends study

Notice that by calling *jatos.joinGroup* (page 85) in the second and third component JATOS does not let workers join a new group but just opens a group channel in the already joined group. To make a worker leave a group, use the function *jatos.leaveGroup* (page 87).

Reassigning to a different group

To move a worker from one group to a different one, use *jatos.reassignGroup* (page 87). This function will make a worker leave their group and join a different one. JATOS can only reassign to a different group if there is another group available. If there is no other group JATOS will not start a new one but put the worker into the same old group again.

Fixing a group

Sometimes you want to stay with the group like it is in the moment and don't let new members join - although it would be allowed according to the group properties. For example in the [Prisoner's Example study \(page 0\)](#) after the group is assembled in the waiting room component it is necessary to keep the two members as it is. Even if one of the members leaves in the middle of the game, JATOS shouldn't just assign a new member. To do this call *jatos.js*' function *jatos.setGroupFixed* (page 88).

Communication between group members

JATOS provides three ways for communicating within the group: direct messaging, broadcast messaging and via the group session.

Direct messaging

Members can send direct messages to a single other member of the same group with the *jatos.sendGroupMsgTo* (page 87) function. Like broadcast messaging this way of group communication is fast but can be unreliable in case of an unstable network connection. We use direct messaging in the [Snake example \(page 0\)](#) to send the coordinates of the snakes on every step. Here, speed is more critical than reliability in the messages, because a few dropped frames will probably go unnoticed.

Broadcast messaging

Members can send messages to all other members of the same group with the `jatos.sendGroupMsg` ([page 86](#)) function. Like direct messaging this way of group communication is fast but can be unreliable in case of an unstable network connection.

Group session

The Group Session is one of the [three types of session that JATOS provides \(page 20\)](#). Members can access the group session data with the [group session functions \(page 89\)](#). The group session data are stored in JATOS' database **only while the group is active. It is deleted when the group is finished.** Communication via group session is slower, but more reliable than group messaging. If one member has an unstable internet connection or does a page reload, the group session will be automatically restored after the member reopens the group channel. Workers communicate via the group session data in the [Prisoner's Example study \(page 0\)](#), because here one dropped message would lead to important information loss.

JATOS on a server

Summary: To run studies online, e.g. with Mechanical Turk, JATOS has to be installed on a server. Server instances of JATOS have slightly different configuration requirements than local instances. This text aims at server admins who wants to setup a server running JATOS and who know their way around server management.

There are several ways to bring JATOS to the internet. You can install it

- on your own dedicated server
- in the cloud (with IaaS)
- in the cloud with a Docker container

The first two are discussed here in this page. The last one has its own [page \(page 69\)](#).

One word about IaaS. There are many IaaS providers (Digital Ocean, Microsoft Azure, Google Cloud, Amazon's AWS etc.). They all give you some kind of virtual machine (VM) and the possibility to install an operating system on it. I'd recommend to go with a Linux system like Ubuntu or Debian. Another point is to make sure they have persistent storage and not what is often called 'ephemeral storage' (storage that is deleted after the VM shuts down). Since JATOS stores all study assets in the server's file system persistent storage is needed. But apart from that it's the same JATOS installation like on a dedicated server. In [JATOS in Amazon's Cloud \(without Docker\) \(page 71\)](#) we have some advice in how to do it in AWS.

The actual JATOS instance on a server isn't too different from a local one. It basically involves telling JATOS which IP address and port it should use and (optionally) replace the H2 database with a MySQL one. There are other issues however, not directly related to JATOS, that you should consider when setting up a server. These include: setting up automatic, regular backups of your data, an automatic restart of JATOS after a server reboot, encryption, additional HTTP server, etc.

Installation on a server

1. Install Java

We've produced multiple versions of JATOS. The simplest version is JATOS alone, but other versions are bundled with Java JRE. On a server, it's best (though not necessary) to install JATOS without a bundled Java. This will make it easier to upgrade to new Java releases.

2. Install JATOS

1. [Download JATOS \(https://github.com/JATOS/JATOS/releases\)](https://github.com/JATOS/JATOS/releases)
2. JATOS comes zipped. Unpack this file at a location in your server's file system where JATOS should be installed.
3. Check that the file `loader.sh` in the JATOS folder is executable.
4. Check that JATOS starts with `loader.sh start|restart|stop`

3. Configuration

If JATOS runs locally it's usually not necessary to change the defaults but on a server you probably want to set up the IP and port or maybe use a different database and change the path of the study assets root folder. These docs have an extra page on how to [Configure JATOS on a Server \(page 59\)](#).

4. Change Admin's password

Every JATOS installation comes with an Admin user that has the default password 'admin'. You must change it before the server goes live. This can be done in JATOS' GUI:

1. Start JATOS and in a browser go to JATOS login page
`http://your-domain-or-IP/jatos`
2. Login as 'admin' with password 'admin'
3. Click on 'Admin (admin)' in top-right header
4. Click 'Change Password'

5. Check JATOS' test page

JATOS comes with a handy test page `http://your-domain-or-IP/jatos/test`. It shows some of the current configuration and system properties. Above all it does some tests, e.g. WebSockets connections and database connection. Check that all tests show an 'OK'.

6. [Optional] HTTP server and encryption

Most admins tend to use an additional HTTP server in front of JATOS for encryption purpose. We provide two example configurations for Nginx and Apache. Both support encryption and WebSockets (keep in mind JATOS relies on WebSockets and it's necessary to support them).

- [JATOS with Nginx \(page 63\)](#)
- [JATOS with Apache \(page 67\)](#)

7. [Optional] Auto-start JATOS

It's nice to have JATOS starts automatically after a start or a reboot of your machine. It's easy to turn the `loader.sh` script into an init script for a daemon.

1. Copy the `loader.sh` script to `/etc/init.d/`
2. Rename it to `jatos`
3. Change access permission with `chmod og+x jatos`
4. Edit `/etc/init.d/jatos`
 - a. Comment out the line that defines the JATOS location


```
dir="$( cd "$( dirname "$0" )" && pwd )"
```
 - b. Add a new locatoin `dir=` with the path to your JATOS installation

The beginning of your `/etc/init.d/jatos` should look like:

```
#!/bin/bash
# JATOS loader for Linux and MacOS X

# Change IP address and port here
# Alternatively you can use command-line argument
s -Dhttp.address and -Dhttp.port
address="127.0.0.1"
port="9000"

# Don't change after here unless you know what yo
u're doing
#####

# Get JATOS directory
#dir="$( cd "$( dirname "$0" )" && pwd )"
dir="/path/to/my/JATOS/installation"
...
```

5. Make it auto-start with the command

```
sudo update-rc.d jatos defaults
```

Now JATOS starts automatically when you start your server and stops when you shut it down. You can also use the init script yourself like any other init script with

```
sudo /etc/init.d/jatos start|stop|restart.
```

8. [Optional] Backup

The easiest way to backup is to let JATOS users care themselves for their own data. JATOS has an easy to use [export function for result data \(page 33\)](#). So you could just tell everyone to export their data regularly.

But if you want to set up a regular backup of the data stored in JATOS here are the necessary steps. Those data consists of two parts (1.) the data stored in the database and (2.) your study assets folder that contains all the web files (e.g. HTML, JavaScript, images). Both have to be backed up to be able to restore them later on.

1. Database

- **MySQL** - If you use a MySQL database you might want to look into the `mysqldump` shell command. E.g., with

```
mysqldump -u myusername -p mydbname > mysql_bkp.out
```

you can backup the whole data into a single file. Restore the database with

```
mysql -u myusername -p mydbname < mysql_bkp.out .
```

- **H2** - There are at least two ways: one easy (but unofficial) and one official:
 1. Copy & paste the db file - It's important to **stop JATOS** before doing a backup or restoring a H2 database this way. If you do not stop JATOS your [data might be corrupted \(page 44\)](#). You can just backup the folder `my-jatos-path/database` . In case you want to restore an older version from the backup just replace the current version of the folder with the backed-up version.
 2. Via [H2's upgrade, backup, and restore tool \(http://www.h2database.com/html/tutorial.html#upgrade_backup_restore\)](http://www.h2database.com/html/tutorial.html#upgrade_backup_restore)
- 2. **Study assets root folder** - You can just make a backup of your study assets folder. If you want to return to a prior version replace the current folder with the backed-up version.

Remember, a backup has to be done of **both** the *database* **and** the *study assets root folder*.

Configure JATOS on a Server

Summary: If JATOS runs locally it's usually not necessary to change the defaults. On a server, you probably will want to set up the IP and port, or use a different database and change the path of the study assets root folder.

Restart JATOS after making any changes to the configuration

(`loader.sh restart`)

IP / domain and port

By default JATOS uses the address 127.0.0.1 and port 9000. There are two ways to configure the host name or IP address and the port:

1. In `loader.sh` change the values of 'address' and 'port' according to your IP address or domain name and port.

```
address="172.16.0.1"
port="8080"
```

2. Via command-line arguments `-Dhttp.address` and `-Dhttp.port`, e.g. with the following command you'd start JATOS with IP 10.0.0.1 and port 80

```
loader.sh start -Dhttp.address=10.0.0.1 -Dhttp.port=80
```

Study assets root path

By default the study assets root folder (where all your study's HTML, JavaScript files etc. are stored) is located within JATOS installation's folder in

`study_assets_root`. There are three ways to change this path:

1. Via the command-line argument `-DJATOS_STUDY_ASSETS_ROOT_PATH`, e.g.

```
loader.sh start -DJATOS_STUDY_ASSETS_ROOT_PATH="/path/to/my/assets/root/folder"
```

2. Via `conf/production.conf` : change `jatos.studyAssetsRootPath`

```
jatos.studyAssetsRootPath="/path/to/my/jatos_study_assets_root"
```

3. Via the environment variable `JATOS_STUDY_ASSETS_ROOT_PATH` , e.g. the following export adds it to the env variables:

```
export JATOS_STUDY_ASSETS_ROOT_PATH="/path/to/my/assets/root/folder"
```

Database

By default JATOS uses an embedded H2 database, but it can be easily configured to work with an external H2 or a MySQL database.

You can confirm that JATOS is accessing the correct database by looking in the logs. One of the lines after JATOS starts should look like this (with your JDBC URL).

```
19:03:42.000 [info] - p.a.d.DefaultDBApi - Database [default] connected at jdbc:mysql://localhost/jatos?characterEncoding=UTF-8
```

JATOS requires MySQL >= 5.5 or H2 >= 1.4.192 (prior versions might work - I just never tested)

Note: If you want to use a MySQL database consider using the *utf8mb4* [Character Set with 4-Byte UTF-8 Unicode Encoding](https://dev.mysql.com/doc/refman/5.5/en/charset-unicode-utf8mb4.html) (<https://dev.mysql.com/doc/refman/5.5/en/charset-unicode-utf8mb4.html>). Only this character set contains the whole unicode and you won't run into issues like [this one](https://github.com/JATOS/JATOS/issues/111) (<https://github.com/JATOS/JATOS/issues/111>).

There are three ways to set up the database.

1. Via command-line arguments:

- `-DJATOS_DB_URL` - specifies the JDBC URL to the database

- `-DJATOS_DB_USERNAME` and `-DJATOS_DB_PASSWORD` - set username and password
- `-DJATOS_DB_DRIVER` - can be either `org.h2.Driver` or `com.mysql.jdbc.Driver`
- `-DJATOS_JPA` - can be either `h2PersistenceUnit` or `mysqlPersistenceUnit`

E.g. to connect to a MySQL database running on 172.17.0.2 and a table named 'jatos' use:

```
loader.sh start -DJATOS_DB_URL='jdbc:mysql://172.17.0.2/
jatos?characterEncoding=UTF-8' -DJATOS_DB_USERNAME=sa -D
JATOS_DB_PASSWORD=sa -DJATOS_JPA=mysqlPersistenceUnit -D
JATOS_DB_DRIVER=com.mysql.jdbc.Driver
```

2. Via production.conf (description analog to 1.)

```
db.default.url="jdbc:mysql://localhost/MyDatabase?charac
terEncoding=UTF-8"
db.default.user=myusername
db.default.password=mypassword
db.default.driver=com.mysql.jdbc.Driver
jpa.default=mysqlPersistenceUnit
```

3. Via environment variables (description analog to 1.)

- `JATOS_DB_URL`
- `JATOS_DB_USERNAME`
- `JATOS_DB_PASSWORD`
- `JATOS_DB_DRIVER`
- `JATOS_JPA`

E.g. to set all database environment variables for a MySQL database and table called 'jatos' you could use a command (change the values):

```
export JATOS_DB_URL='jdbc:mysql://localhost/jatos?charac
terEncoding=UTF-8' JATOS_DB_USERNAME='jatosuser' JATOS_D
B_PASSWORD='mypassword' JATOS_DB_DRIVER=com.mysql.jdbc.D
river JATOS_JPA=mysqlPersistenceUnit
```

production.conf

Additional to the [database \(page 0\)](#) and the [study assets root path \(page 59\)](#) some other properties can be configured in the `conf/production.conf`.

- `jatos.userSession.timeout` - time in minutes a user stays logged in (default is 1440 = 1 day)
- `jatos.userSession.inactivity` - defines the time in minutes a user is automatically logged out after inactivity (default is 60)
- `play.http.session.secure` - secure session cookie: set true to restrict user access to HTTPS (default is false)

Apart from those all [configuration properties possible in the Play Framework \(https://www.playframework.com/documentation/latest/Configuration\)](https://www.playframework.com/documentation/latest/Configuration) are possible in JATOS `production.conf` too.

JATOS with Nginx

This is an example for a configuration of [Nginx \(https://www.nginx.com/\)](https://www.nginx.com/) as a proxy in front of JATOS. It is not necessary to run JATOS with a proxy but it's common. It supports encryption (HTTPS) and WebSockets for JATOS' group studies.

The following is the content of `/etc/nginx/nginx.conf` . Change it to your needs. You probably want to change your servers address (`www.example.com` in the example) and the path to the SSL certificate and its key.

As an additional security measurement you can uncomment the `location /jatos` and config your local network. This will restrict the access to JATOS' GUI (every URL starting with `/jatos`) to the local network.

```
user www-data;
worker_processes 1;
pid /run/nginx.pid;

events {
    worker_connections 768;
    # multi_accept on;
}

http {
    sendfile on;
    keepalive_timeout 65;
    client_max_body_size 500M;

    include /etc/nginx/mime.types;
    default_type application/octet-stream;

    proxy_buffering off;
    proxy_set_header X-Real-IP $remote_addr;
    proxy_set_header X-Forwarded-Proto https;
    proxy_set_header X-Forwarded-Ssl on;
    proxy_set_header X-Forwarded-For $proxy_add_x_forward
ed_for;
    proxy_set_header Host $http_host;
    proxy_http_version 1.1;

    upstream jatos-backend {
        server 127.0.0.1:9000;
    }

    # needed for websockets
    map $http_upgrade $connection_upgrade {
        default upgrade;
        '' close;
    }

    # redirect http to https
    server {
        listen 80;
        server_name www.example.com;
        rewrite ^ https://www.example.com$request_uri?
permanent;
    }

    server {
        listen 443;
        ssl on;
```

```

        # http://www.selfsignedcertificate.com/ is useful for development testing
        ssl_certificate      /etc/ssl/certs/localhost.crt;
        ssl_certificate_key  /etc/ssl/private/localhost.key;

        # From https://bettercrypto.org/static/applied-crypto-hardening.pdf
        ssl_prefer_server_ciphers on;
        ssl_protocols TLSv1 TLSv1.1 TLSv1.2; # not possible to do exclusive
        ssl_ciphers 'EDH+CAMELLIA:EDH+aRSA:EECDH+aRSA+ESGCM:EECDH+aRSA+SHA384:EECDH+aRSA+SHA256:EECDH:+CAMELLIA256:+AES256:+CAMELLIA128:+AES128:+SSLv3:!aNULL:!eNULL:!LOW:!3DES:!MD5:!EXP:!PSK:!DSS:!RC4:!SEED:!ECDSA:CAMELLIA256-SHA:AES256-SHA:CAMELLIA128-SHA:AES128-SHA';
        add_header Strict-Transport-Security "max-age=15768000; includeSubDomains";

        keepalive_timeout    70;
        server_name www.example.com;

        # websocket location (JATOS' group and batch channel and the test page)
        location ~ "^/(jatos/testWebSocket|public)/[\d]+/(group/join|batch/open))" {
            proxy_pass          http://jatos-backend;
            proxy_http_version  1.1;
            proxy_set_header    Upgrade $http_upgrade;
            proxy_set_header     Connection $connection_upgrade;
            proxy_connect_timeout 7d; # keep open for 7 days even without any transmission
            proxy_send_timeout   7d;
            proxy_read_timeout    7d;
        }

        # restrict access to JATOS' GUI to local network
        #location /jatos {
        #    allow    192.168.1.0/24;
        #    deny     all;
        #}

```

```
        # all other traffic
        location / {
            proxy_pass          http://jatos-ba
ckend;
        }

    access_log /var/log/nginx/access.log;
    error_log /var/log/nginx/error.log;

    include /etc/nginx/conf.d/*.conf;
    include /etc/nginx/sites-enabled/*;
}
```

JATOS with Apache

This is an example of a configuration of [Apache \(https://httpd.apache.org/\)](https://httpd.apache.org/) as a proxy in front of JATOS. While it's not necessary to run JATOS with a proxy, it's common to do so in order to allow encryption.

Here I used Apache 2.4.18 on a Ubuntu system. I recommend to use at least **version 2.4** since JATOS relies on WebSockets that aren't supported by earlier Apache versions.

I had to add some modules to Apache to get it working:

```
sudo a2enmod rewrite
sudo a2enmod proxy_wstunnel
sudo a2enmod proxy
sudo a2enmod headers
sudo a2enmod ssl
sudo a2enmod lbmethod_byrequests
sudo a2enmod proxy_balancer
sudo a2enmod proxy_http
sudo a2enmod remoteip
```

The following is an example of a proxy config with Apache. I stored it in `/etc/apache2/sites-available/example.com.conf` and added it to Apache with the command `sudo a2ensite example.com.conf`.

- It enforces access via HTTPS by redirecting all HTTP traffic.
- As an additional security measurement you can uncomment the `<Location "/jatos">` and config your local network. This will restrict the access to JATOS' GUI (every URL starting with `/jatos`) to the local network.

```
<VirtualHost *:80>
    ServerName www.example.com

    # Redirect all unencrypted traffic to the respective HTTPS page
    Redirect "/" "https://www.example.com/"
</VirtualHost>

<VirtualHost *:443>
    ServerName www.example.com

    # Restrict access to JATOS GUI to local network
    #<Location "/jatos">
    # Order deny,allow
    # Deny from all
    # Allow from 127.0.0.1 ::1
    # Allow from localhost
    # Allow from 192.168
    #</Location>

    # Needed for JATOS to get the correct host and protocol
    ProxyPreserveHost On
    RequestHeader set X-Forwarded-Proto "https"
    RequestHeader set X-Forwarded-Ssl "on"

    # Your certificate for encryption
    SSLEngine On
    SSLCertificateFile /etc/ssl/certs/localhost.crt
    SSLCertificateKeyFile /etc/ssl/private/localhost.key

    # JATOS uses WebSockets for its batch and group channels
    RewriteEngine On
    RewriteCond %{HTTP:Upgrade} =websocket [NC]
    RewriteRule /(.*) ws://localhost:9000/$1 [P,L]
    RewriteCond %{HTTP:Upgrade} !=websocket [NC]
    RewriteRule /(.*) http://localhost:9000/$1 [P,L]

    # Proxy everything to the JATOS running on localhost on port 9000
    ProxyPass / http://localhost:9000/
    ProxyPassReverse / http://localhost:9000/
</VirtualHost>
```

Install JATOS via Docker

JATOS has a Docker image: hub.docker.com/r/jatos/jatos/ (<https://hub.docker.com/r/jatos/jatos/>)

Docker is a great technology, but if you never heard of it you can safely ignore this page (it's not necessary to use it if you want to install JATOS, either locally or on a server).

If you have heard of it, you might want to, for example, setup JATOS in a Docker container together with an external H2 or MySQL database in another Docker container. You can easily do that:

Install JATOS locally with a Docker container

1. Install Docker locally on your computer (not covered here)
2. Go to your shell or command line interface
3. Pull the JATOS image: use `docker pull jatos/jatos:x.x.x` and specify the release, e.g. to get version 2.2.4 use
`docker pull jatos/jatos:2.2.4`
4. Check that you actually downloaded the image: `docker images` should show `jatos/jatos` in one line
5. Now run JATOS (and create a new Docker container) with
`docker run -d -p 9000:9000 jatos/jatos:x.x.x`, e.g. to for version 2.2.4 use `docker run -d -p 9000:9000 jatos/jatos:2.2.4`. The `-d` argument specifies to run this container as a daemon and the `-p` is responsible for the port mapping.
6. Check that the new container is running: In your browser go to localhost:9000 (<http://localhost:9000>) - it should show the JATOS login screen. Or use `docker ps -a` - in the line with `jatos/jatos` the status should say `up`.

Troubleshooting: By removing the `-d` argument (e.g.

`docker run -p 9000:9000 jatos/jatos:2.2.4`) you get JATOS' logs printed in your shell - although you don't run it as a daemon in the background anymore.

Change port

With Docker you can easily change JATOS' port (actually we change the port mapping of JATOS' docker container). Just use Docker `-p` argument and specify your port. E.g. to run JATOS on port 8080 use

```
docker run -d -p 8080:9000 jatos/jatos:2.2.4.
```

Configure with environment variables

All environment variables that can be used to [configure a normal JATOS server installation \(page 59\)](#) can be used in a docker installation. Just use Docker's `-e` argument to set them.

E.g. to setup JATOS with a MySQL database running under IP `172.17.0.2` that uses the table `jatos` use the following command (but change the JATOS version and use username and password of your MySQL account):

```
docker run -e JATOS_DB_URL='jdbc:mysql://172.17.0.2/jatos?characterEncoding=UTF-8' -e JATOS_DB_USERNAME='root' -e JATOS_DB_PASSWORD='password' -e JATOS_DB_DRIVER=com.mysql.jdbc.Driver -e JATOS_JPA=mysqlPersistenceUnit -p 9000:9000 jatos/jatos:2.2.4
```


JATOS in Amazon's Cloud (without Docker)

On this page is additional information in how to install JATOS on a server in Amazon's Web Services. All general installation advice is in [JATOS on a server \(page 54\)](#) and applies here too.

1. First you need to register at [AWS \(Amazon Web Services\)](https://aws.amazon.com/) (<https://aws.amazon.com/>) (they'll want your credit card).
2. In AWS webpage move to EC2 and launch a new instance with Ubuntu (you can use other Linux too - I tested it with Ubuntu 14.04)
3. During the creation of the new EC2 instance you will be asked whether you want to create a key pair. Do so. Download the file with the key (a *.pem file). Store it in a safe place - with this key you will access your server.
4. Login via SSH:

```
ssh -i /path/to/your/pem_key_file ubuntu@xx.xx.xx.xx
```

 (Use your instance's IP address: In AWS / EC2 / Instances / Description are two IPs 'Private IP' and 'Public IP'. Use the **public** one.)
5. Get the latest JATOS bundled with Java (exchange x.x.x with the version you want)

```
wget https://github.com/JATOS/JATOS/releases/download/vx.x.x/jatos-x.x.x-linux_java.zip
```
6. `unzip jatos-x.x.x-linux_java.zip` (You probably have to install 'unzip' first with `sudo apt-get install unzip`.)
7. Configure IP and port in `jatos.sh`: Use the '**Private IP**' from your instance description (the one that starts with 172.x.x.x) and port 80
8. (Optional) [make JATOS auto-start \(page 56\)](#)
9. Change JATOS' admin password

Updating a JATOS server installation

Updating the server instance is equivalent to doing it [locally \(page 41\)](#), but make sure that you know what you're doing; especially if you have paired JATOS with a MySQL database.

To be absolutely safe you can install the new JATOS version and keep the old one untouched. This way you can switch back if something fails. Just remember that only one JATOS can run at the same time.

Note: If you are using a MySQL database and to be on the safe side in case something goes wrong, make a backup of your MySQL database. Dump the database using

```
mysqldump -u yourUserName -p yourDatabaseName > yourDatabaseName.out .
```

As when [updating of a local JATOS installation \(page 41\)](#) you have two options: 1. Keep your studies but discard all your result data and batches. 2. Keep everything, including your studies and result data (might not always be possible).

First option: quick and dirty (discarding result data)

You can just follow the [update instructions for the local installation \(page 41\)](#). If you use a mySQL database don't forget to [configure it with a clean and new one \(page 59\)](#) (not the one from your old JATOS). Do not use the new JATOS with the old MySQL database unless you choose to keep your data, as described below.

Second option: keeping everything

This means that we have to configure the MySQL database or copy the H2 database files.

However: Occasionally (on major version updates such as 1.X.X to 2.1.1) we will make big changes in JATOS, which will require some restructuring of the database. In these cases, the second way described here will not be possible. We will do our best to prevent these big changes and inform you explicitly in the release description.

1. Stop the old JATOS using `./loader.sh stop`
2. Copy the new JATOS version to your server, e.g. copy it into the same folder where your old JATOS is located. Don't yet remove the old JATOS instance.
3. Unzip the new JATOS (`unzip jatos-x.x.x-beta.zip`)

4. From the old JATOS installation copy your assets root folder to the new JATOS installation (Note: By default your assets root folder is called `study_assets_root` and lays in the JATOS folder but you might have [changed this \(page 59\)](#)).
5. Database
 - H2 - If you are using the default H2 database: From your the folder of your old JATOS installation copy the folder `database` to the new JATOS installation. [Remember to stop JATOS before copying the folder \(page 44\)](#).
 - MySQL - For MySQL you don't have to change anything on the database side.
6. [Configure the new JATOS like the old one \(page 59\)](#)
7. That's it! Start the new JATOS using `./loader.sh start`

jatos.js Reference

Summary: jatos.js is a small JavaScript library that helps you to communicate from JavaScript with your JATOS server (in more technical terms, it wraps calls to JATOS' public REST API). Below we list and describe the variables and functions of the jatos.js library.

Two [bits of code \(page 14\)](#) are mandatory in all your components' HTML files. One of them is the following line in the head section:

`<script src="/assets/javascripts/jatos.js"></script>` which includes the jatos.js library into your HTML file.

All variables or calls to jatos.js start with `jatos.`. For example, if you want to get the study's ID you can use `jatos.studyId`. If you want to submit some result data of your component back to your JATOS server you can call

`jatos.submitResultData(resultData)`, where `resultData` can be any kind text.

And, please, if you find a mistake or have a question don't hesitate to [contact us \(page 4\)](#).

Below we list and describe the variables and functions of the jatos.js library:

jatos.js variables

You can call any of these variables below at any point in your HTML file after `jatos.onload()` is done. Most variables are meant to be read and not to be written into.

IDs

All those IDs are generated and stored by JATOS. jatos.js automatically sets these variables with the corresponding values if you included the `jatos.onLoad()` callback function at the beginning of your JavaScript.

- `jatos.studyId` - ID of the study which is currently running. All the study properties are associated with this ID.
- `jatos.componentId` - ID of the component which is currently running. All the component properties are associated with this ID.
- `jatos.batchId` - ID of the batch this study run belongs to. All batch properties are associated with this ID.

- `jatos.workerId` - Each worker who is running a study has an ID.
- `jatos.studyResultId` - This ID is individual for every study run. A study result contains data belonging to the run in general (e.g. study session).
- `jatos.componentResultId` - This ID is individual for every component in a study run. A component result contains data of the run belonging to the specific component (e.g. result data).
- `jatos.groupMemberId` - see [Group Variables \(page 76\)](#)
- `jatos.groupResultId` - see [Group Variables \(page 76\)](#)

There's a convenient function that adds all these IDs to a given object. See function `jatos.addJatosIds(obj)` below.

Study variables

- `jatos.studyProperties` - All the properties (except the JSON input data) you entered for this study
 - `jatos.studyProperties.title` - Study's title
 - `jatos.studyProperties.uuid` - Study's UUID
 - `jatos.studyProperties.description` - Study's description
 - `jatos.studyProperties.locked` - Whether the study is locked or not
 - `jatos.studyProperties.dirName` - Study's dir name in the file system of your JATOS installation
 - `jatos.studyProperties.groupStudy` - Whether this is a group study or not
- `jatos.studyJsonInput` - The JSON input you entered in the study's properties.
- `jatos.studyLength` - Number of component this study has

Component variables

- `jatos.componentProperties` - All the properties (except the JSON input data) you entered for this component
 - `jatos.componentProperties.title` - Component's title
 - `jatos.componentProperties.uuid` - Component's UUID
 - `jatos.componentProperties.htmlFilePath` - Path to Component's HTML file in your JATOS installation

- `jatos.componentProperties.reloadable` - Whether it's reloadable
- `jatos.componentJsonInput` - The JSON input you entered in the component's properties.
- `jatos.componentList` - An array of all components of this study with basic information about each component. For each component it has the `title`, `id`, whether it is `active`, and whether it is `reloadable`.
- `jatos.componentPos` - Position of this component within the study starting with 1 (like shown in the GUI)

Study's session data

The session data can be accessed and modified by every component of a study. It's a very convenient way to share data between different components. Whatever is written in this variable will be available in the subsequent components. However, remember that the session data will be deleted after the study is finished (see also [Session Data - Three Types \(page 20\)](#)).

- `jatos.studySessionData`

Batch variables

- `jatos.batchProperties` - All the properties you entered for this batch.
 - `jatos.batchProperties.allowedWorkerTypes` - List of worker types that are currently allowed to run in this batch.
 - `jatos.batchProperties.maxActiveMembers` - How many members this group can have at the same time
 - `jatos.batchProperties.maxTotalMembers` - How many members this group is allowed to have at the same time
 - `jatos.batchProperties.maxTotalWorkers` - Total amount of workers this group is allowed to have altogether in this batch
 - `jatos.batchProperties.title` - Title of this batch
- `jatos.batchJsonInput` - The JSON input you entered in the batch's properties.

Group variables

The group variables are part of `jatos.js` since JATOS 2. They are only filled with values if the current study is a group study.

- `jatos.groupMemberId` - Group member ID is unique for this member (it

is actually identical with the study result ID)

- `jatos.groupResultId` - ID of this group result (It's called group result to be consistent with the study result and the component result - although often it's just called group)
- `jatos.groupState` - Represents the state of the group in JATOS; only set if group channel is open (one of STARTED, FIXED, FINISHED)
- `jatos.groupMembers` - List of member IDs of the current members of the group
- `jatos.groupChannels` - List of member IDs of the currently open group channels

~~Group's session data~~

Removed - As of JATOS v3 the group session data can be accessed via the `jatos.groupSession` [functions \(page 89\)](#).

~~* `jatos.groupSessionData` - Group session data shared in between members of the group (see also [Session Data - Three Types \(page 20\)](#))~~

Other variables

- `jatos.version` - Current version of the jatos.js library
- `jatos.channelSendingTimeoutTime` - Time in ms to wait for an answer after sending a message via a channel. Set this variable if you want to change the default value.
- `jatos.httpTimeout` - Time in ms to wait for an answer of an HTTP request by jatos.js. Set this variable if you want to change the default value.
- `jatos.jQuery` - You can always use jatos.js own jQuery if you want to save some bandwidth

General jatos.js functions

`jatos.onLoad(callback)`

Defines callback function that jatos.js will call when it's finished initialising. Only [mandatory \(page 14\)](#) call in every component.

`jatos.onError(callback)`

Defines a callback function that is to be called in case jatos.js produces an error.

```
jatos.log(logMsg)
```

Logs an message in the log on the JATOS server.

- *@param {String} logMsg* - The messages to be logged

```
jatos.addJatosIds(obj)
```

Convenience function that adds some [IDs \(page 74\)](#) (study ID, study title, batch ID, batch title, component ID, component position, component title, worker ID, study result ID, component result ID, group result ID, group member ID) to the given object.

- *@param {Object} obj* - Object to which the IDs will be added

```
jatos.setHeartbeatPeriod(heartbeatPeriod)
```

Every running component sends regularly a HTTP request (the heartbeat) back to the JATOS server. This signals that it is still running. As soon as the browser tab running the component is closed the heartbeat ceases. The time of the last heartbeat is visible in the GUI, in the study results page in the 'Last Seen' row. This way you can easily see if a worker is still running your study or if (and when) he abandonend it. By default the heartbeat period is 2 min. By careful not to set the period too low (few seconds or milliseconds) since it might overload your network or your JATOS server.

- *@param {Number} heartbeatPeriod* - Time period between two heartbeats in milliseconds

Functions to control study flow

```
jatos.startComponent(componentId)
```

Starts the component with the given ID. You can pass on information to the next component by adding a query string.

- *@param {Object} componentId* - ID of the component to start

```
jatos.startComponentByPos(componentPos)
```

Starts the component with the given position (# of component within study).

- *@param {Object} componentPos* - Position of the component to start


```
jatos.startNextComponent()
```

Starts the next component of this study. The next component is the one with position + 1.

```
jatos.startLastComponent()
```

Starts the last component of this study or if it's inactive the component with the highest position that is active.

```
jatos.endComponent(successful, errorMsg, onSuccess, onError)
```

Deprecated: Will be removed in future versions. Use `jatos.startComponent`, `jatos.startComponentByPos`, `jatos.startNextComponent`, or `jatos.startLastComponent` instead.

Finishes component. Usually this is not necessary because the last component is automatically finished if the new component is started. Nevertheless it's useful to explicitly tell about a FAIL and submit an error message. Finishing the component doesn't finish the study.

- *@param {optional Boolean} successful* - 'true' if study should finish successful and the participant should get the confirmation code - 'false' otherwise.
- *@param {optional String} errorMsg* - Error message that should be logged.
- *@param {optional Function} onSuccess* - Function to be called in case of successful submit
- *@param {optional Function} onError* - Function to be called in case of error

```
jatos.abortStudyAjax(message, success, error)
```

Aborts study via an Ajax call - afterwards the study is not redirected to the JATOS' end page. All previously submitted data will be deleted. It offers callbacks, either as parameter or via [jQuery.deferred.promise](https://api.jquery.com/deferred.promise/) (<https://api.jquery.com/deferred.promise/>), to signal success or failure in the aborting.

- *@param {optional String} message* - Message that should be logged
- *@param {optional Function} success* - Function to be called in case of successful submit
- *@param {optional Function} error* - Function to be called in case of error

- *@return {jQuery.deferred.promise}*

```
jatos.abortStudy(message)
```

Aborts study. All previously submitted data will be deleted.

- *@param {optional String} message* - Message that should be logged

```
jatos.endStudyAjax(successful, errorMsg, onSuccess, onError)
```

Ends study with an Ajax call - afterwards the study is not redirected to the JATOS' end page. It offers callbacks, either as parameter or via [jQuery.deferred.promise](https://api.jquery.com/deferred.promise/) (<https://api.jquery.com/deferred.promise/>), to signal success or failure in the ending.

- *@param {optional Boolean} successful* - 'true' if study should finish successful and the participant should get the confirmation code - 'false' otherwise.
- *@param {optional String} errorMsg* - Error message that should be logged.
- *@param {optional Function} onSuccess* - Function to be called in case of successful submit
- *@param {optional Function} onError* - Function to be called in case of error
- *@return {jQuery.deferred.promise}*

```
jatos.endStudy(successful, errorMsg)
```

Ends study.

- *@param {optional Boolean} successful* - 'true' if study should finish successfully, 'false' otherwise.
- *@param {optional String} errorMsg* - Error message that should be logged.

Functions for study session and result data

```
jatos.submitResultData(resultData, onSuccess, onError)
```

Posts result data back to the JATOS server. It offers callbacks, either as parameter or via [jQuery.deferred.promise](https://api.jquery.com/deferred.promise/) (<https://api.jquery.com/deferred.promise/>), to signal success or failure in the transfer.

- *@param {Object} resultData* - String to be submitted
- *@param {optional Function} success* - Function to be called in case of

successful submit

- *@param {optional Function} error* - Function to be called in case of error
- *@return {jQuery.deferred.promise}*

```
jatos.setStudySessionData(studySessionData, onSuccess, onFail)
```

Posts study session data to the JATOS server. This function is called automatically in the end of a component's life cycle (it's called by all jatos.js functions that end a component). So unless you want to store the session data in between a component run it's not necessary to call this function manually. It offers callbacks, either as parameter or via [jQuery.deferred.promise](https://api.jquery.com/deferred.promise/) (<https://api.jquery.com/deferred.promise/>), to signal success or failure in the transfer.

- *@param {Object} sessionData* - Object to be submitted
- *@param {optional Function} onSuccess* - Function to be called after this function is finished
- *@param {optional Function} onFail* - Function to be called after if this this functions fails
- *@return {jQuery.deferred.promise}*

Functions to access the batch session

The batch session is stored in JATOS' database on the server side (see also [Session Data - Three Types \(page 20\)](#)). That means that all changes in the batch session have to be synchronized between the client and the server. This is done via the batch channel. Therefore all writing functions (`add`, `remove`, `clear`, `replace`, `copy`, `move`, `set`) can be paired with callback functions that will signal success or failure in the client-server sync. These callback functions can be either passed as parameters to `jatos.batchSession.[function_name]` or via [jQuery.deferred.promise](https://api.jquery.com/deferred.promise/) (<https://api.jquery.com/deferred.promise/>).

On the other side for all reading functions (`get`, `find`, `getAll`, `test`) there is no need to sync data between client and server, because jatos.js keeps a copy of the batch session locally. Therefore all reading functions do not offer callbacks, because there is no risk of failure of synchronization.

Additionally to the reading and writing functions the callback function

`jatos.onJatosBatchSession(path)` offers a way to get notified whenever the batch session changes in the JATOS' database regardless of the origin of the change. This way, you can have the client of each worker react to changes in the batch that were done by another worker in the batch.

Accessing the batch session is done via [JSON Patches \(RFC 6902\)](https://tools.ietf.org/html/rfc6902) (<https://tools.ietf.org/html/rfc6902>) and [JSON Pointer \(RFC 6901\)](https://tools.ietf.org/html/rfc6901) (<https://tools.ietf.org/html/rfc6901>). An introduction can be found under jsonpatch.com (<http://jsonpatch.com/>). For JSON Patches jatos.js uses the [JSON-Patch](https://github.com/Starcounter-Jack/JSON-Patch) (<https://github.com/Starcounter-Jack/JSON-Patch>) library from Joachim Wester and for JSON Pointers the [jsonpointer.js](https://github.com/alexeykuzmin/jsonpointer.js) (<https://github.com/alexeykuzmin/jsonpointer.js>) library from Alexey Kuzmin.

```
jatos.batchSession.add(path, value, onSuccess, onFail)
```

JSON Patch add operation: Adds a value to an object or inserts it into an array. In the case of an array, the value is inserted before the given index. The - character can be used instead of an index to insert at the end of an array (see jsonpatch.com (<http://jsonpatch.com/>)).

- *@param {string} path* - JSON pointer path
- *@param {object} value* - value to be stored
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.batchSession.remove(path, onSuccess, onFail)
```

JSON Patch remove operation: Removes a value from an object or array (see jsonpatch.com (<http://jsonpatch.com/>)).

- *@param {string} path* - JSON pointer path to the field that should be removed
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.batchSession.replace(path, value, onSuccess, onFail)
```

JSON Patch replace operation: Replaces a value. Equivalent to a “remove” followed by an “add” (see jsonpatch.com (<http://jsonpatch.com/>)).

- *@param {string} path* - JSON pointer path

- *@param {object} value* - value to be replaced with
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.batchSession.copy(from, path, onSuccess, onFail)
```

JSON Patch copy operation: Copies a value from one location to another within the JSON document. Both from and path are JSON Pointers (see jsonpatch.com (<http://jsonpatch.com/>)).

- *@param {string} from* - JSON pointer path to the origin
- *@param {string} path* - JSON pointer path to the target
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.batchSession.move(from, path, onSuccess, onFail)
```

JSON Patch move operation: Moves a value from one location to the other. Both from and path are JSON Pointers. (see jsonpatch.com (<http://jsonpatch.com/>)).

- *@param {string} from* - JSON pointer path to the origin
- *@param {string} path* - JSON pointer path to the target
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.batchSession.test(path, value)
```

JSON Patch test operation: Tests that the specified value is set in the document (see jsonpatch.com (<http://jsonpatch.com/>)).

- *@param {string} path* - JSON pointer path to be tested

- *@param {object} value* - value to be tested
- *@return {boolean}*

```
jatos.batchSession.get(name)
```

Convenience function: like 'jatos.batchSession.find' but works with a key instead of a JSON Pointer. Therefore it works only on the first level of the session's object tree. It takes a name of an field within the batch session and returns the matching value. For all other levels of the object tree use jatos.batchSession.find. Gets the object from the locally stored copy of the session and does not call the server.

- *@param {string} name* - name of the field
- *@return {object}*

```
jatos.batchSession.set(name, value, onSuccess, onFail)
```

Like JSON Patch add operation, but instead of a JSON Pointer path it accepts a name of the field to be stored. Therefore it works only on the first level of the batch session's object tree.

- *@param {string} name* - name of the field
- *@param {object} value* - value to be stored
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.batchSession.find(path)
```

Gets a field in the batch session data. Takes a JSON Pointer and returns the matching value. Gets the object from the locally stored copy of the session and does not call the server.

- *@param {string} path* - JSON pointer path
- *@return {object}*

```
jatos.batchSession.getAll()
```

Returns the complete batch session data (might be bad performance-wise). Gets the object from the locally stored copy of the session and does not call the server.

- *@return {object}*

```
jatos.batchSession.setAll(value, onSuccess, onFail)
```

Replaces the whole session data (might be bad performance-wise)

- *@param {object} value* - value to be stored in the session
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.batchSession.clear(onSuccess, onFail)
```

Clears the whole batch session data and sets it to an empty object

- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.onJatosBatchSession(path)
```

Defines a callback function that is called every time the batch session changes on the JATOS server side.

- *@param {string} path* - JSON pointer path to the changed field in the batch session

Functions for group studies

```
jatos.joinGroup(callbacks)
```

Tries to join a group (actually a group result) and if it succeeds opens the group channel's WebSocket. As the only parameter it takes an object with callback functions that will be called by jatos.js when certain group events occur. It returns a [jQuery.deferred.promise \(https://api.jquery.com/deferred.promise/\)](https://api.jquery.com/deferred.promise/), to signal success or failure in joining.

- *@param {Object} callbacks* - Defining callback functions for group events. All callbacks are optional. These callbacks functions are:

- **onOpen**: Is called when the group channel is successfully opened
 - **onClose**: Is be called when the group channel is closed
 - **onError**: Is called if an error during opening of the group channel's WebSocket occurs or if an error is received via the group channel (e.g. the group session data couldn't be updated). If this function is not defined jatos.js will try to call the global *onJatosError* function.
 - **onMessage(msg)**: Is called if a message from another group member is received. It gets the message as a parameter.
 - **onMemberJoin(memberId)**: Is called when another member (not the worker running this study) joined the group. It gets the group member ID as a parameter.
 - **onMemberOpen(memberId)**: Is called when another member (not the worker running this study) opened a group channel. It gets the group member ID as a parameter.
 - **onMemberLeave(memberId)**: Is called when another member (not the worker running his study) left the group. It gets the group member ID as a parameter.
 - **onMemberClose(memberId)**: Is called when another member (not the worker running this study) closed his group channel. It gets the group member ID as a parameter.
 - **onGroupSession(path)**: Is called every time the group session changes on the JATOS server side. It gets the JSON pointer path to the changed field in the batch session as a parameter.
 - **onUpdate()**: Combines several other callbacks. It's called if one of the following is called: *onMemberJoin*, *onMemberOpen*, *onMemberLeave*, *onMemberClose*, or *onGroupSession*.
- `@return {jQuery.deferred.promise}`

`jatos.sendGroupMsg(msg)`

Sends a message to all group members with an open group channel. Like with most transmissions in the Internet these messages are send on a best effort basis. This means that if everything (e.g. network, browser, script) works fine the message gets delivered - but if the message transmission encounters a problem and is not delivered neither the sender nor the receiver will be notified. If you want more reliable message transmission use the [group session \(page 89\)](#) instead. Compared to the transmission via group session the group messaging is fast but less reliable.

- *@param {Object} msg* - Any JavaScript object

```
jatos.sendGroupMsgTo(recipient, msg)
```

Like `jatos.sendGroupMsg(msg)` but sends a message to a single group member specified by the group member ID (only if group channel is open).

- *@param {String} recipient* - Recipient's group member ID
- *@param {Object} msg* - Any JavaScript object

```
jatos.leaveGroup(onSuccess, onError)
```

Tries to leave the group (actually a group result) it has previously joined. The group channel is not closed in this function - it's closed from the JATOS' side. It offers callbacks, either as parameter or via [jQuery.deferred.promise](https://api.jquery.com/deferred.promise/) (<https://api.jquery.com/deferred.promise/>), to signal success or failure in the leaving.

- *@param {optional Function} onSuccess* - Function to be called after the group is left
- *@param {optional Function} onError* - Function to be called in case of error
- *@return {jQuery.deferred.promise}*

```
jatos.reassignGroup(onSuccess, onFail)
```

Asks the JATOS server to reassign this study run to a different group. It offers callbacks, either as parameter or via [jQuery.deferred.promise](https://api.jquery.com/deferred.promise/) (<https://api.jquery.com/deferred.promise/>), to signal success or failure in the reassigning.

- *@param {optional Function} onSuccess* - Function to be called if the reassignment was successful
- *@param {optional Function} onFail* - Function to be called if the reassignment was unsuccessful
- *@return {jQuery.deferred.promise}*

```
jatos.setGroupSessionData(groupSessionData, onError)
```

Removed - As of JATOS v3 the group session data can be access via the `jatos.groupSession` [functions \(page 89\)](#).

~~Sends the group session data via the group channel to the JATOS server where it's stored and broadcasted to all members of this group. It either takes an Object as parameter or uses `jatos.groupSessionData` if the `groupSessionData` isn't~~

~~provided. jatos.js tries several times to upload the session data, but if there are many concurrent members updating at the same time it might fail. But jatos.js/JATOS guarantees that it either persists the updated session data or calls the `onError` callback. In this way it is more reliable but slower compared to `jatos.sendGroupMsg` or `jatos.sendGroupMsgTo`. Since the group session is stored in the JATOS server it can be retrieved after a page reload or Internet connection problem to continue at the point of the interruption.~~

- ~~• `@param {optional Object} groupSessionData` — An object in JSON; If it's not given take `jatos.groupSessionData`~~
- ~~• `@param {optional Object} onError` — Function to be called if this upload was unsuccessful~~

```
jatos.setGroupFixed()
```

Ask the JATOS server to fix this group. A fixed group is not allowed to take on more members although members are still allowed to leave. It offers callbacks, either as parameter or via `jQuery.deferred.promise` (<https://api.jquery.com/deferred.promise/>), to signal success or failure in the fixing.

- `@param {optional Function} onSuccess` - Function to be called if the fixing was successful
- `@param {optional Function} onFail` - Function to be called if the fixing was unsuccessful
- `@return {jQuery.deferred.promise}`

```
jatos.hasJoinedGroup()
```

Returns true if this study run joined a group and false otherwise. It doesn't necessarily mean that we have an open group channel. We can have joined a group in a prior component. If you want to check for an open group channel use `jatos.hasOpenGroupChannel`.

```
jatos.hasOpenGroupChannel()
```

Returns true if we currently have an open group channel and false otherwise. Since you can't open a group channel without joining a group, it also means that we joined a group.

```
jatos.isMaxActiveMemberReached()
```

Returns true if the group has reached the maximum amount of active members like specified in the batch properties. It's not necessary that each member has an open group channel.

```
jatos.isMaxActiveMemberOpen()
```

Returns true if the group has reached the maximum amount of active members like specified in the batch properties and each member has an open group channel.

```
jatos.isGroupOpen()
```

Returns true if all active members of the group have an open group channel. It's not necessary that the group has reached its minimum or maximum active member size.

Functions to access the group session

The group session is one of three way to communicate between members of a group (see also [Session Data - Three Types \(page 20\)](#)). The others are direct messaging (with [jatos.sendGroupMsgTo \(page 87\)](#)) and broadcast messaging ([jatos.sendGroupMsg \(page 86\)](#)).

In difference to the [batch session \(page 81\)](#) the group session doesn't work from the start of a component. To use the group session you have to join a group (with [jatos.joinGroup \(page 85\)](#)). There you can also define a `onGroupSession` callback that gets called each time the group session changes regardless of the origin of the change.

The group session is stored in JATOS' database on the server side. That means that all changes in the group session have to be synchronized between the client and the server. This is done via the group channel. Therefore all writing functions (`add`, `remove`, `clear`, `replace`, `copy`, `move`, `set`) can be paired with callback functions that will signal success or failure in the client-server sync. These callback functions can be either passed as parameters to

`jatos.groupSession.[function_name]` or via [jQuery.deferred.promise \(https://api.jquery.com/deferred.promise/\)](#).

On the other side for all reading functions (`get`, `find`, `getAll`, `test`) there is no need to sync data between client and server, because jatos.js keeps a copy of the group session locally. Therefore all reading functions do not offer callbacks, because there is no risk of failure of synchronization.

Accessing the group session is done via [JSON Patches \(RFC 6902\) \(https://tools.ietf.org/html/rfc6902\)](#) and [JSON Pointer \(RFC 6901\) \(https://tools.ietf.org/html/rfc6901\)](#). An introduction can be found under [jsonpatch.com \(http://jsonpatch.com/\)](#). For JSON Patches jatos.js uses the [JSON-](#)

[Patch \(https://github.com/Starcounter-Jack/JSON-Patch\)](https://github.com/Starcounter-Jack/JSON-Patch) library from Joachim Wester and for JSON Pointers the [jsonpointer.js \(https://github.com/alexeykuzmin/jsonpointer.js\)](https://github.com/alexeykuzmin/jsonpointer.js) library from Alexey Kuzmin.

```
jatos.groupSession.add(path, value, onSuccess, onFail)
```

JSON Patch add operation: Adds a value to an object or inserts it into an array. In the case of an array, the value is inserted before the given index. The - character can be used instead of an index to insert at the end of an array (see [jsonpatch.com \(http://jsonpatch.com/\)](http://jsonpatch.com/)).

- *@param {string} path* - JSON pointer path
- *@param {object} value* - value to be stored
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.groupSession.remove(path, onSuccess, onFail)
```

JSON Patch remove operation: Removes a value from an object or array (see [jsonpatch.com \(http://jsonpatch.com/\)](http://jsonpatch.com/)).

- *@param {string} path* - JSON pointer path to the field that should be removed
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.groupSession.replace(path, value, onSuccess, onFail)
```

JSON Patch replace operation: Replaces a value. Equivalent to a “remove” followed by an “add” (see [jsonpatch.com \(http://jsonpatch.com/\)](http://jsonpatch.com/)).

- *@param {string} path* - JSON pointer path
- *@param {object} value* - value to be replaced with
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side

- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.groupSession.copy(from, path, onSuccess, onFail)
```

JSON Patch copy operation: Copies a value from one location to another within the JSON document. Both from and path are JSON Pointers (see jsonpatch.com (<http://jsonpatch.com/>)).

- *@param {string} from* - JSON pointer path to the origin
- *@param {string} path* - JSON pointer path to the target
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.groupSession.move(from, path, onSuccess, onFail)
```

JSON Patch move operation: Moves a value from one location to the other. Both from and path are JSON Pointers. (see jsonpatch.com (<http://jsonpatch.com/>)).

- *@param {string} from* - JSON pointer path to the origin
- *@param {string} path* - JSON pointer path to the target
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.groupSession.test(path, value)
```

JSON Patch test operation: Tests that the specified value is set in the document (see jsonpatch.com (<http://jsonpatch.com/>)).

- *@param {string} path* - JSON pointer path to be tested
- *@param {object} value* - value to be tested
- *@return {boolean}*

```
jatos.groupSession.get(name)
```

Convenience function: like 'jatos.groupSession.find' but works with a key instead of a JSON Pointer. Therefore it works only on the first level of the session's object tree. It takes a name of an field within the group session and returns the matching value. For all other levels of the object tree use jatos.groupSession.find. Gets the object from the locally stored copy of the session and does not call the server.

- *@param {string} name* - name of the field
- *@return {object}*

```
jatos.groupSession.set(name, value, onSuccess, onFail)
```

Like JSON Patch add operation, but instead of a JSON Pointer path it accepts a name of the field to be stored. Therefore it works only on the first level of the group session's object tree.

- *@param {string} name* - name of the field
- *@param {object} value* - value to be stored
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.groupSession.find(path)
```

Gets a field in the group session data. Takes a JSON Pointer and returns the matching value. Gets the object from the locally stored copy of the session and does not call the server.

- *@param {string} path* - JSON pointer path
- *@return {object}*

```
jatos.groupSession.getAll()
```

Returns the complete group session data (might be bad performance-wise). Gets the object from the locally stored copy of the session and does not call the server.

- *@return {object}*

```
jatos.groupSession.setAll(value, onSuccess, onFail)
```

Replaces the whole session data (might be bad performance-wise)

- *@param {object} value* - value to be stored in the session
- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*

```
jatos.groupSession.clear(onSuccess, onFail)
```

Clears the whole group session data and sets it to an empty object

- *@param {optional callback} onSuccess* - Function to be called if this patch was successfully applied on the server and the client side
- *@param {optional callback} onError* - Function to be called if this patch failed
- *@return {jQuery.deferred.promise}*