UM Course Sharing Created on 5/4/2016 5:12:00 PM



Table of Contents

UM Course Sharing	1
Entering Proposal	1
Update Proposal	4
Enter Proposed Primary Course	6
Enter Proposed Secondary Course	9
Update Proposed Primary Course	12
Update Proposed Secondary Course	13
Working with Shared Courses	18
Reporting	25

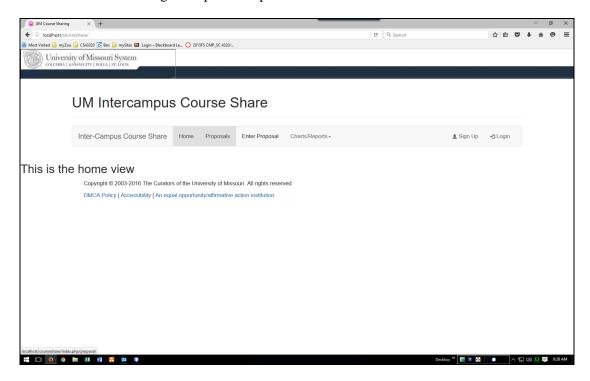


UM Course Sharing

Entering Proposal

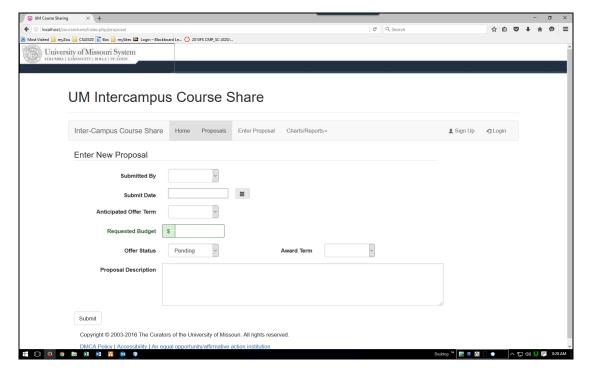
Procedure

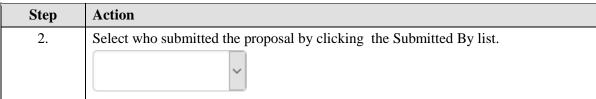
To enter a new proposal, the Submitted By and Submit Date fields are the only required fields to be entered. The remaining fields are optional since the user entering the proposal may not have all of the information provided to them at the time of entry. In this example, we will enter the Submitted By, Submit Date, Anticipated Offer Term, and Proposal Description. The remaining fields will be entered using the Update Proposal form.

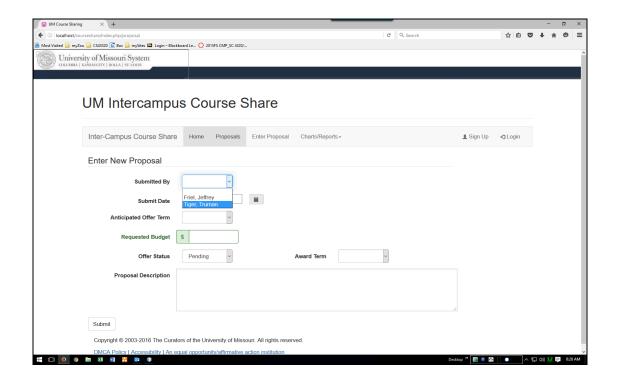


Step	Action
1.	Click the Enter Proposal link.
	Enter Proposal



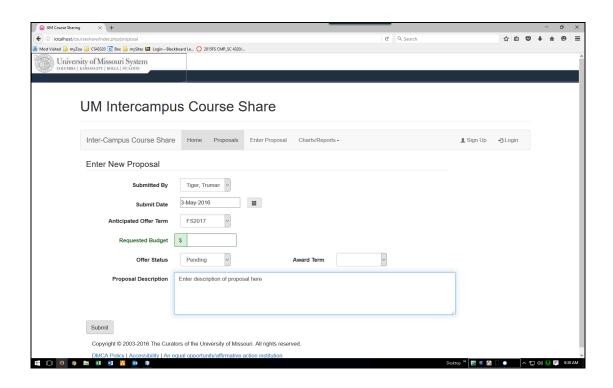






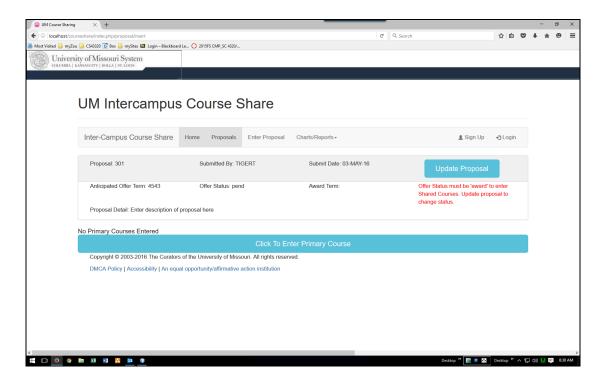


Step	Action
3.	Select the user from the list.
	Click the Tiger , Truman list item. Tiger, Truman
4.	Enter the date the proposal was submitted. Format: dd-MMM-YYYY
	Enter the desired information into the field. Enter "3-May-2016".
5.	Select the Anticipated Offer Term from the list. The Anticipated Offer Term is the term the submitter is expecting the course to be offered for the first time. Click the FS2017 list item. FS2017
6.	Enter the description of the proposal in the Proposal Description field. The proposal discription should adequately describe the scope and details of the proposal. Enter the desired information into the field. Enter "Enter description of proposal here".





Step	Action
7.	Click the Submit button.
	Submit

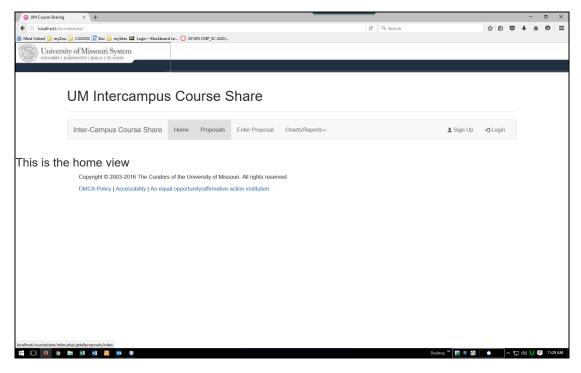


Step	Action
8.	Once the proposal has been submitted, you will be redirected to the Proposal detail page. From this page you can update the proposal, enter the proposed primary courses associated with the proposal. Once a proposed primary course has been entered, the proposed secondary course can be entered. End of Procedure.

Update Proposal

Procedure





Step	Action
1.	Click the Proposals link.
	Proposals
2.	Scroll through the list to find the Proposal you would like to view/update. Press the left mouse button and drag the mouse to the desired location.
3.	Select the Proposal Id you of the proposal you would like to view/update.
	Click the 301 link.
	<u>301</u>
4.	The proposal details will be displayed. To update the proposal, click the Update Proposal button.
	Update Proposal
5.	Make the desired changes to the proposal by entering information in the fields to change. In this example, we will change the Requested Budget and add information to the Proposal Description.
	Enter the desired information into the Amount (to the nearest dollar) field. Enter "12000.00".
6.	Enter the desired information into the field. Enter ", adding stuff".

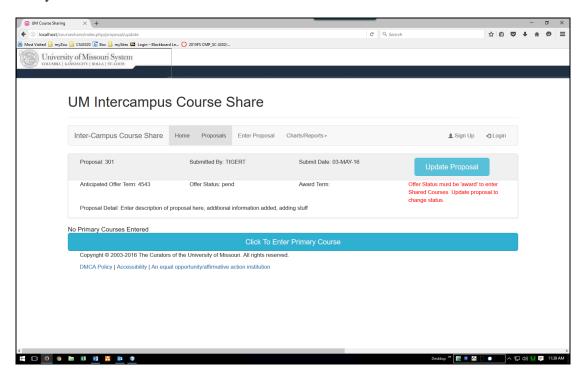


Step	Action
7.	Click the Submit button to update the proposal information.
	Submit
8.	The proposal detail page will be re-displayed with the changes. End of Procedure.

Enter Proposed Primary Course

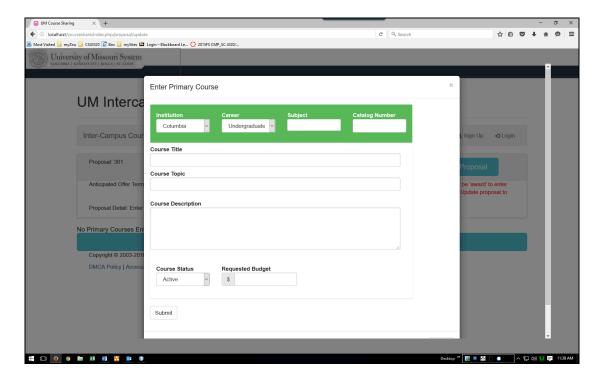
Procedure

If no proposed primary courses have been entered, the proposal detail page will indicate this with "No Primary Courses Entered". To enter a proposed primary course, click the "Click To Enter Primary Course" button.



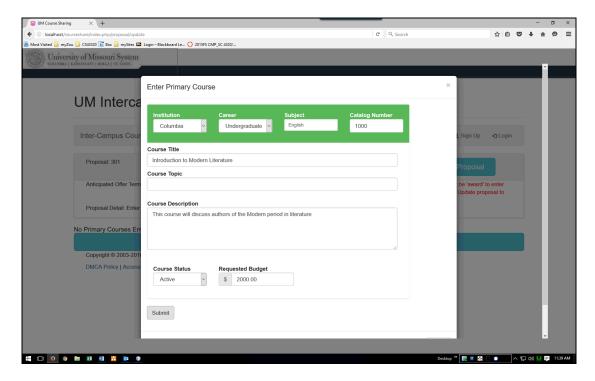
Step	Action
1.	To enter a proposed primary course for a proposal,
	click the Click To Enter Primary Course button.



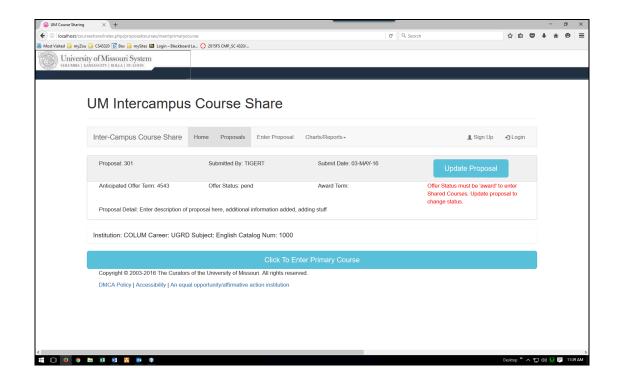


Step	Action
2.	To enter primary course information, enter the information for the fields that you have information for. None of the fields are required, due to the possibility of the submitted proposals providing incomplete information. In this example we will enter some basic information for an English 1000 course.
3.	Enter the desired information into the Subject field. Enter " English ".
4.	Enter the desired information into the Catalog NumberCourse Title field. Enter "1000".
5.	Enter the desired information into the Course Title field. Enter "Introduction to Modern Literature".
6.	Enter the desired information into the Course Description field. Enter "This course will discuss authors of the Modern period in literature".
7.	Enter the desired information into the Requested Budget field. Enter "2000.00".









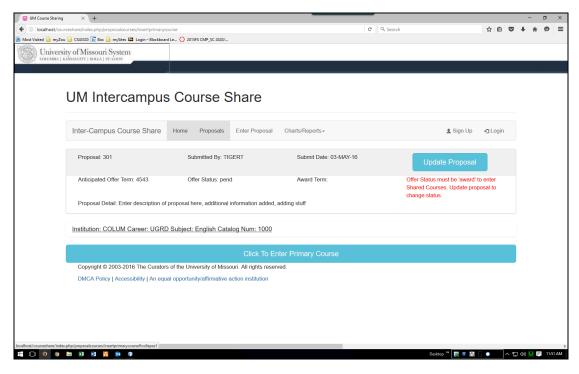


Step	Action
9.	Once submitted the Proposal detail page will re-display with the proposed primary course header displayed. You may enter as many proposed primary courses as necessary for each proposal. End of Procedure.

Enter Proposed Secondary Course

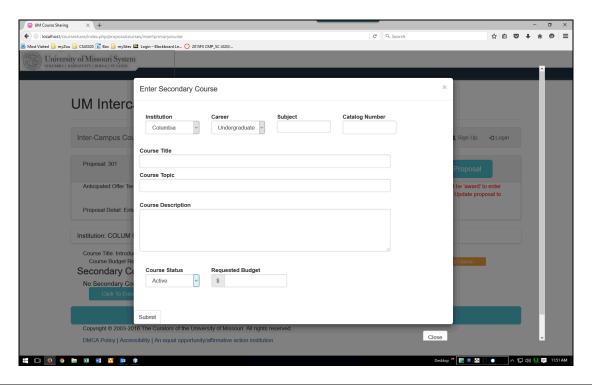
Procedure

To enter a proposed secondary course for a specific proposed primary course, click the header of the desired primary course to display the details of the primary course.



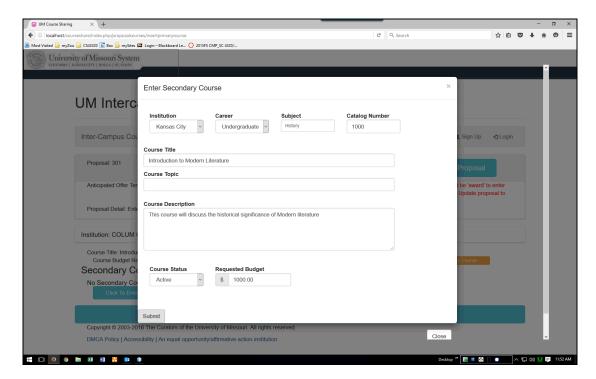
Step	Action
1.	Click the Institution: COLUM Career: UGRD Subject: English Catalog Num: 1000 link.
2.	If no proposed secondary course has been entered for a specific proposed primary course, the message "No Secondary Courses Entered". Click the Click To Enter Secondary Course button to enter a proposed secondary course.
	Click To Enter Secondary Course

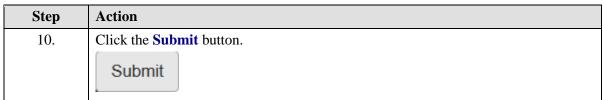


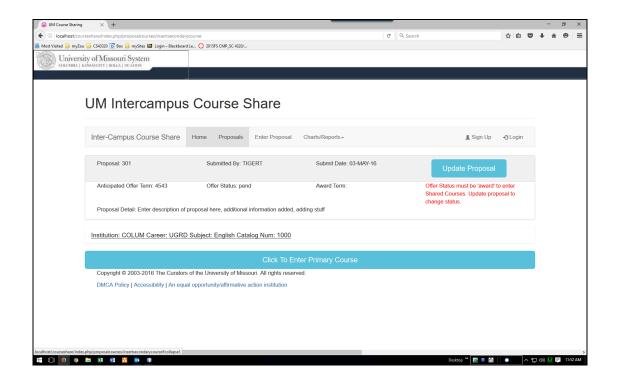


Step	Action
3.	In this example we will enter basic information for a History course from UMKC that is to be tied to the proposed primary English course from COLUM.
4.	Select the Institution
	Columbia
	Rolla
	Kansas City
	St. Louis
5.	Enter the desired information into the Subject field. Enter " History ".
6.	Enter the desired information into the Catalog Number field. Enter "1000".
7.	Enter the desired information into the Course Title field. Enter "Introduction to Modern Literature".
8.	Enter the desired information into the Course Description field. Enter "This course will discuss the historical significance of Modern literature".
9.	Enter the desired information into the Requested Budget field. Enter "1000.00".



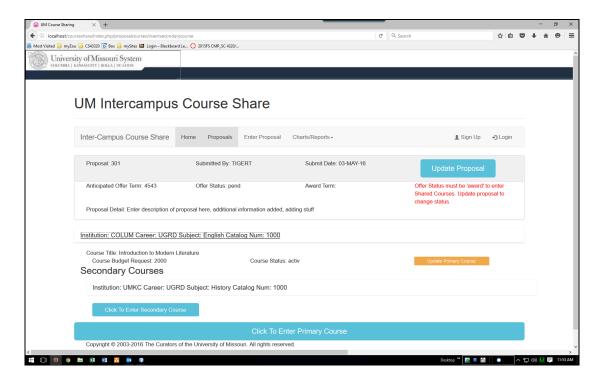








Step	Action
11.	Once the proposed secondary course information has been submitted, the proposal detail page will re-display. To view the addition of the proposed secondary course, click the proposed primary course header the proposed secondary course was entered under. Click the Institution: COLUM Career: UGRD Subject: English Catalog Num: 1000 link.



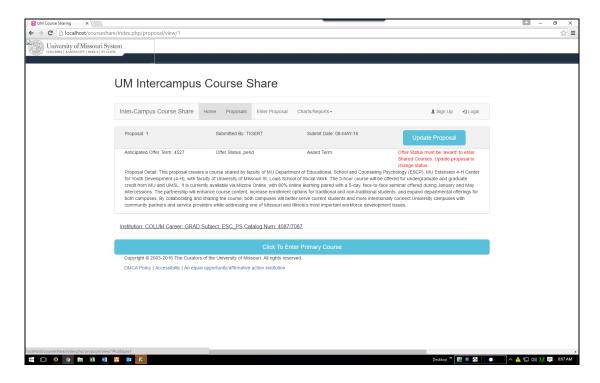
Step	Action
12.	The proposed secondary course is now associated with the specific proposal and specific proposed primary course. To enter an additional proposed secondary course for a proposed primary course, click the "Click to Enter Secondary Course" button. End of Procedure.

Update Proposed Primary Course

Procedure

To update a proposed primary course, click on the desired proposed primary course header to view the details of the course and click the Update Primary Course button.





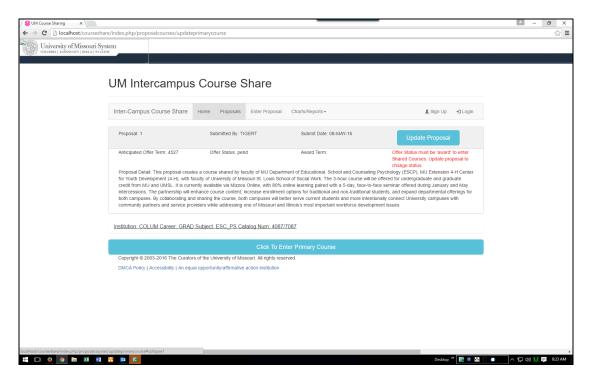
Step	Action
1.	Click the Proposed Primary Course Header link.
2.	Click the Update Primary Course button. Update Primary Course
3.	Update the desired fields and click Submit. In this example we are adding information into the Course Description field. Enter " Add information here ".
4.	Click the Submit object. Submit
5.	To view the changes to the proposed primary course, click on the corresponding proposed primary course header. End of Procedure.

Update Proposed Secondary Course

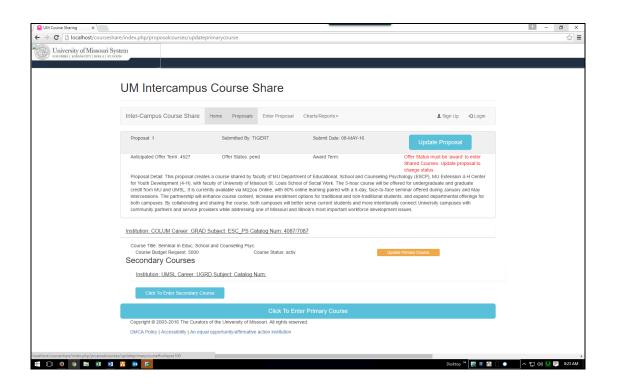
Procedure

To update a proposed secondary course, click on the proposed primary course header the secondary course is assiciated with to view the details of the course. Next, click the desired proposed secondary course header you wish to update. Click the Update Secondary Course button.



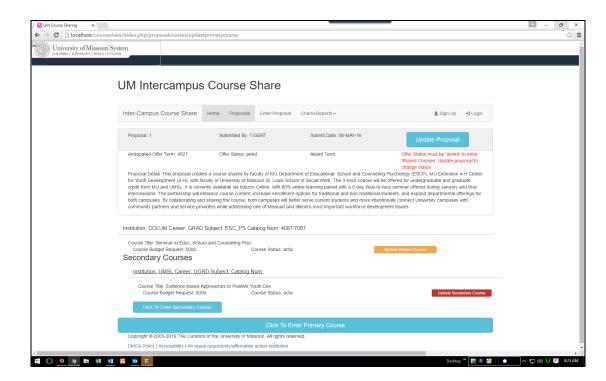


Step	Action
1.	Click the Proposed Primary Course Header link.



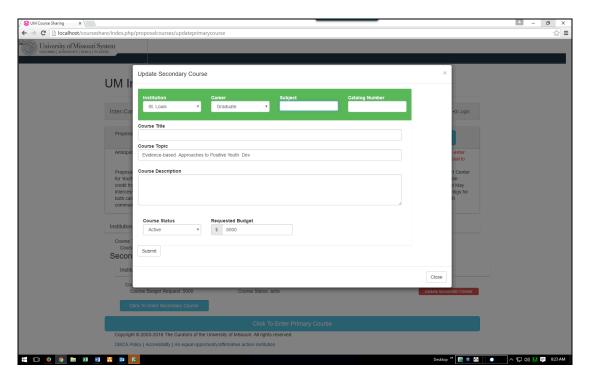


Step	Action
2.	Click the Proposed Secondary Course Header link.
	Institution: UMSL Career: UGRD Subject: Catalog Num:



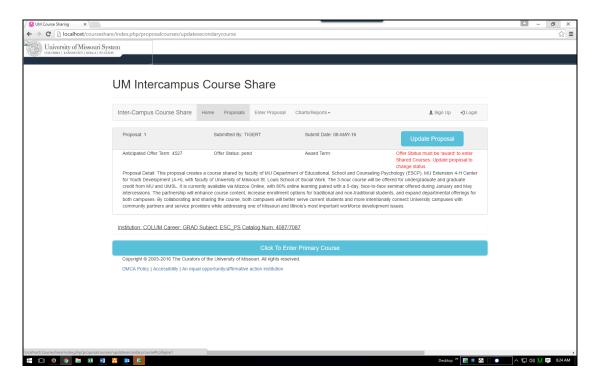
Step	Action
3.	Click the Update Secondary Course button.
	Update Secondary Course





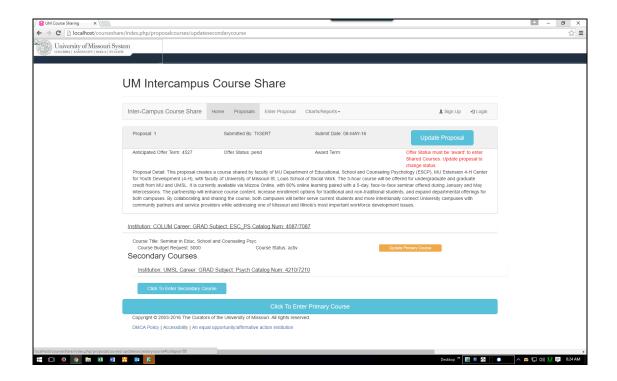
Step	Action
4.	Enter the desired information into the Subject field. Enter "Psych".
5.	Enter the desired information into the Catalog Number field. Enter "4210/7210".
6.	Enter the desired information into the Course Title field. Enter "Topics in Psychology".
7.	Once submitted, the proposal detail page will re-display. Click the Submit button. Submit





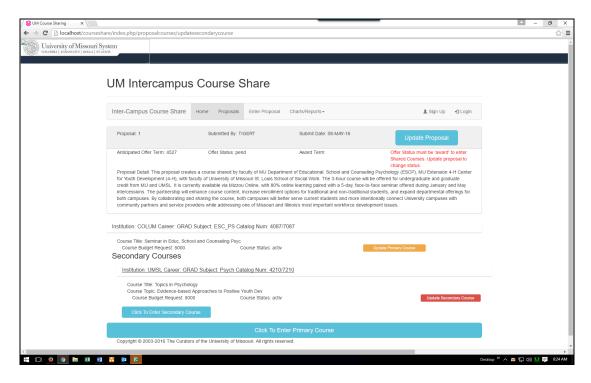
8. To view your changes, click the primary course header and then click the desired secondary course header to view the changes.

Click the **Proposed Primary Course Header** link.





Step	Action
9.	Click the Proposed Secondary Header link.



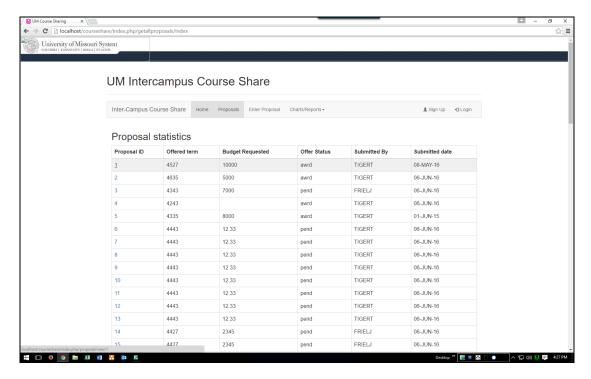
Step	Action
10.	The proposed secondary course has now been updated. End of Procedure.

Working with Shared Courses

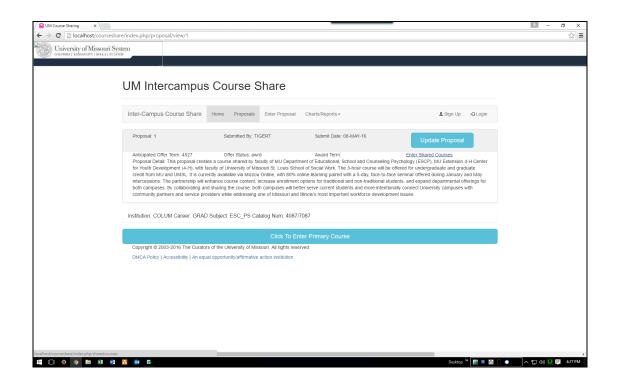
Procedure

This process will walk through how to enter a shared primary and secondary course into the XFER table.



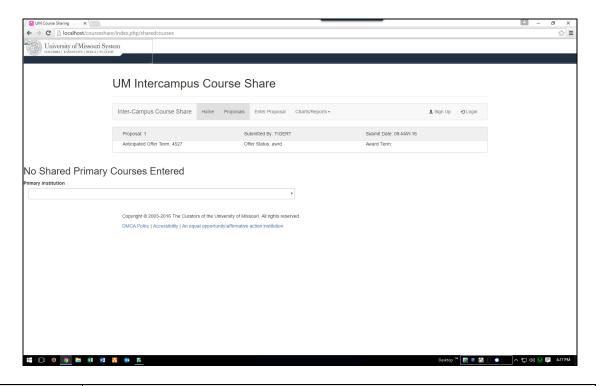


Step	Action
1.	Click the Proposal ID link.



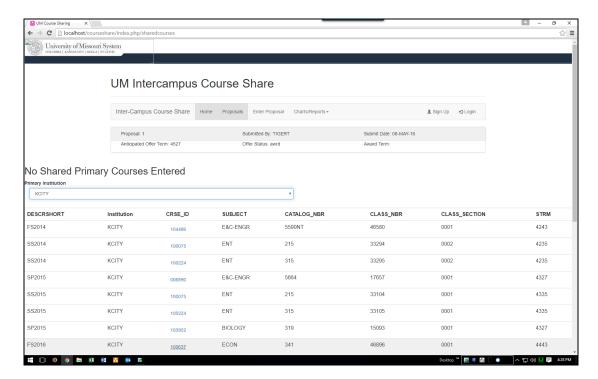


Step	Action
2.	Click the Enter Shared Courses link.
	If the Entered Shared Courses link is not displayed and the message "Offer Status must be 'award' to enter Shared Courses. Update proposal to change status." is displayed, update the Offer Status to 'awrd' by clicking the Update Proposal button.
	Enter Shared Courses



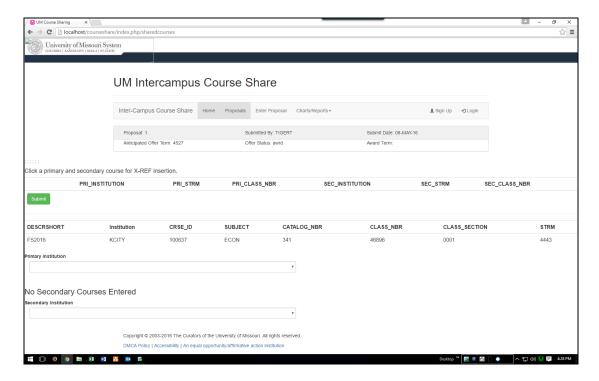
Step	Action
3.	Select the institution of the primary shared course by selecting the institution from
	the Primary Institution list.





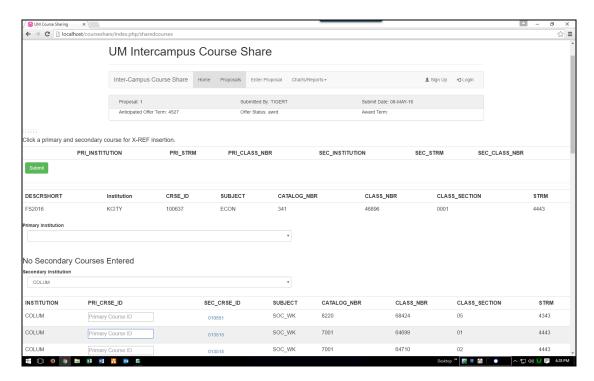
Step	Action
4.	A list of courses for the selected instituion will display. Click the CRSE_ID link of the couse to be selected as the primary shared course.
	100637





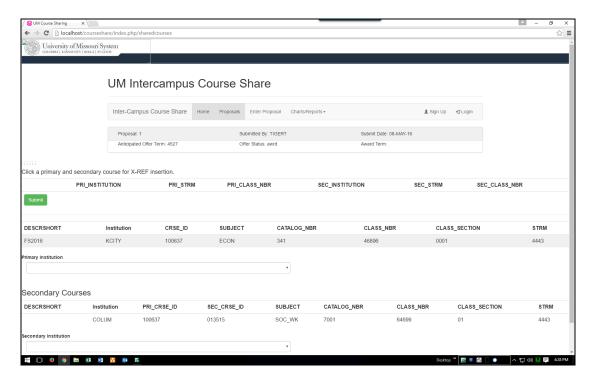
Step	Action
5.	Once the primary course has been selected, it will display above the Primary Institution dropdown list.
6.	Select the Institution for the secondary shared course.
	Click the Secondary Institution list.





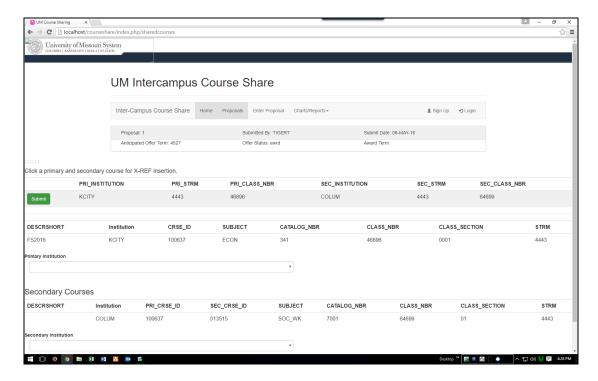
Step	Action
7.	A list of secondary courses will appear for the selected institution. In the PRI_CRSE_ID field of the course you would like to enter as the secondary course, enter the Primary Course ID of the primary course this course is to be tied to. Enter the desired information into the Primary Course ID field. Enter "100637".
8.	Once the primary course id has been entered for the appropriate secondary course, click the SEC_CRSE_ID link. 013515





Step	Action
9.	After a primary and secondary course has been selected, you may now select the courses to be linked together and inserted into the XFER course sharing table. Click the desired primary course from the Selected Primary Course table. This will then populate the primary course information in the For X-FER Insertion section.
10.	Click desired secondary course from the Selected Secondary Course table to add the secondary course information to the For X-FER Insertion section.





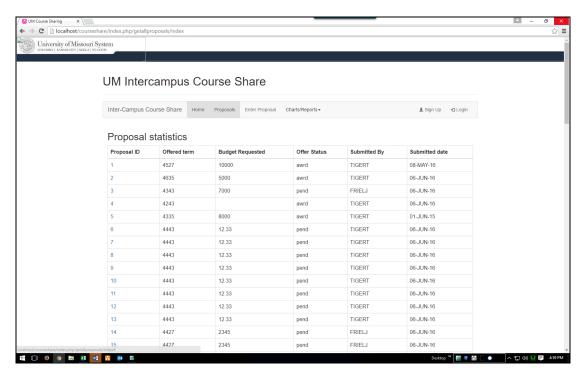
Step	Action
11.	Once a primary and secondary course have been selected for insertion, click the Submit button to perform the insertion into the X-FER table. Submit
12.	The primary and secondary course information has now been inserted into the XFER table for use by outside applications. End of Procedure.

Reporting

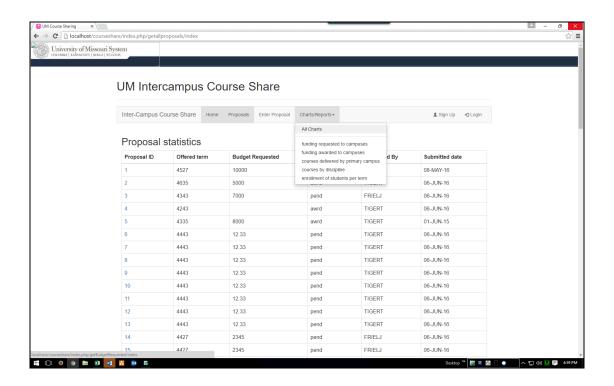
Procedure

Running reports is done through menu navigation.



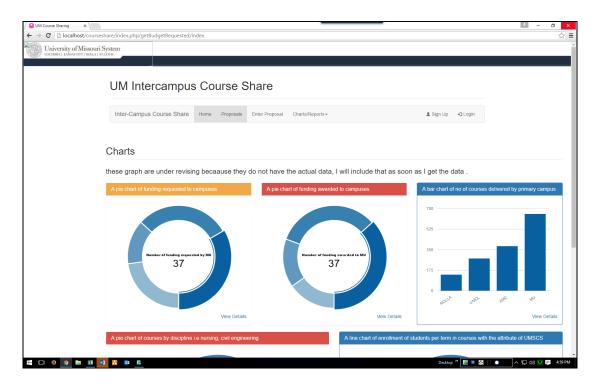


Step	Action
1.	Click the Charts/Reports menu.
	Charts/Reports ▼





Step	Action
2.	Select the report you would like to view, or select All Charts to view the Analytics page.
3.	Click the All Charts menu.
	All Charts



Step	Action
4.	
	End of Procedure.