

#### Netherlands Enterprise Agency

# Electric Vehicles Statistics in the Netherlands

Up to and including September 2021 | Last update: 21 October, 2021

This publication is made by the EV Monitor Team at **Netherlands Enterprise Agency**, on the authority of the <u>Ministry of Infrastructure and Water Management</u>.

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Due to corrections with retroactive effect and progressive insight, it June occur that numbers on previous months or years in this publication differ from those published before. The most recent version of this overview can be found on the RVO EV Statistics webpage.



#### Summary of Dutch EV statistics as of 30 September 2021

#### September 2021

#### **BEV** (Battery Electric Vehicle)

- The number of BEV passenger cars in the fleet increased to 208,564 (+6,753 / +3.4% Month-over-Month).
- The number of new sales of BEV passenger cars was 4,879, representing a monthly sales market share of 20.8%.
- BEV passenger car new sales top 3 in this month: Kia Niro, Tesla Model 3, Tesla Model Y.

#### **FCEV** (Fuel-Cell Electric Vehicle)

• The number of FCEV passenger cars in the fleet increased to 442 (+5 / +1.1% MoM).

#### PHEV (Plugin-Hybrid Electric Vehicle)

- The number of PHEV passenger cars in the fleet increased to 128,816 (+3,61 / +2.6% MoM)
- The number of new sales of PHEV passenger cars was 2,669, representing a monthly sales market share of 11.4%.

#### **Charging Points (as EVSEs)**

• The total number of regular charging points increased to 78,279, the total number of fast charging points increased to 2,524

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#### Dutch ambition and realization - electric passenger cars

The table below shows the ambitions of the Dutch government towards zero-emission mobility for passenger cars in terms of new sales of passenger cars. New sales only include the sale of brand-new vehicles, used imports and sales to stock-in-trade are excluded.

BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle

| Ambit | tion |  |
|-------|------|--|
| 2020  |      | 10% of all new passenger cars sold will have an electric powertrain and a plug <sup>1</sup> .  |
| 2025  |      | 50% of all new passenger cars sold will have an electric powertrain and a plug. At least 30% of these vehicles (15% of the total) will be zero emission (BEV or FCEV) <sup>1</sup> . |
| 2030  |      | 100% of all new passenger cars sold will be zero emission <sup>2</sup> .   |

#### Realization: EVs as percentage of new passenger car sales

|                      | All EVs<br>(BEV, FCEV, PHEV) |       | REV   | FCEV  | PHEV  |
|----------------------|------------------------------|-------|-------|-------|-------|
| 2015                 | 9.6%                         | 0.8%  | 0.8%  | 0.0%  | 8.8%  |
| 2016                 | 5.8%                         | 1.1%  | 1.1%  | 0.0%  | 4.7%  |
| 2017                 | 2.2%                         | 1.9%  | 2.0%  | 0.0%  | 0.3%  |
| 2018                 | 6.3%                         | 5.5%  | 5.5%  | 0.0%  | 0.8%  |
| 2019                 | 14.9%                        | 13.7% | 13.7% | 0.03% | 1.1%  |
| 2020                 | 24.8%                        | 20.5% | 20.5% | 0.04% | 4.3%  |
| 2021 (YtD, Jan-Sept) | 22.8%                        | 12.4% | 12.4% | 0.03% | 10.3% |

<sup>&</sup>lt;sup>1</sup> Source: <u>Green Deal on Electric Transport 2016-2020</u>

<sup>&</sup>lt;sup>2</sup> Source: Coalition Agreement 2017-2021, p. 43



### Fleet: Registered EV passenger cars and buses

The table below shows the amount of registered electric passenger cars (M1) and buses (M2+M3) in the Netherlands over time.

BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle

| Type of vehicle            | Legend                 | 31-12-2016 | 31-12-2017 | 31-12-2018 | 31-12-2019 | 31-12-2020 | 30-09-2021 |
|----------------------------|------------------------|------------|------------|------------|------------|------------|------------|
| May Dassonger cars (EV)    | Amount in fleet        | 108,991    | 117,886    | 138,273    | 197,068    | 273,262    | 337,822    |
| M1: Passenger cars (EV)    | % of total M1 fleet    | 1.33%      | 1.41%      | 1.63%      | 2.29%      | 3.13%      | 3.84%      |
| M1: Passenger cars (BEV)   | Amount in fleet        | 12,802     | 20,798     | 43,500     | 105,008    | 172,524    | 208,564    |
| MI. Passeligel Cals (DEV)  | % of total M1 fleet    | 0.16%      | 0.25%      | 0.51%      | 1.22%      | 1.98%      | 2.37%      |
| M1: Passenger cars (FCEV)  | Amount in fleet        | 33         | 41         | 54         | 210        | 367        | 442        |
| MI. Passeligel Cals (PCEV) | % of total M1 fleet    | 0.00%      | 0.00%      | 0.00%      | 0.00%      | 0.00%      | 0.01%      |
| May Daccongor care (DHEV)  | Amount in fleet        | 96,156     | 97,047     | 94,719     | 91,850     | 100,371    | 128,816    |
| M1: Passenger cars (PHEV)  | % of total M1 fleet    | 1.17%      | 1.16%      | 1.12%      | 1.07%      | 1.15%      | 1.46%      |
| Ma+Ma+ Pucos (EV)          | Amount in fleet        | 173        | 316        | 421        | 797        | 1,218      | 1,378      |
| M2+M3: Buses (EV)          | % of total M2+M3 fleet | 1.71%      | 3.8%       | 4.20%      | 7.82%      | 12.65%     | 14.88%     |
| May May Dugas (DEV)        | Amount in fleet        | 155        | 295        | 400        | 775        | 1,206      | 1,347      |
| M2+M3: Buses (BEV)         | % of total M2+M3 fleet | 1.53%      | 2.88%      | 3.99%      | 7.60%      | 12.53%     | 14.55%     |
| May May Busine (ECEV)      | Amount in fleet        | 4          | 7          | 7          | 8          | 6          | 25         |
| M2+M3: Buses (FCEV)        | % of total M2+M3 fleet | 0.04%      | 0.07%      | 0.07%      | 0.08%      | 0.06%      | 0.27%      |
| M2+M3: Buses (PHEV)        | Amount in fleet        | 14         | 14         | 14         | 14         | 6          | 6          |
| M2+M3. Duses (FILV)        | % of total M2+M3 fleet | 0.14%      | 0.14%      | 0.14%      | 0.14%      | 0.06%      | 0.06%      |

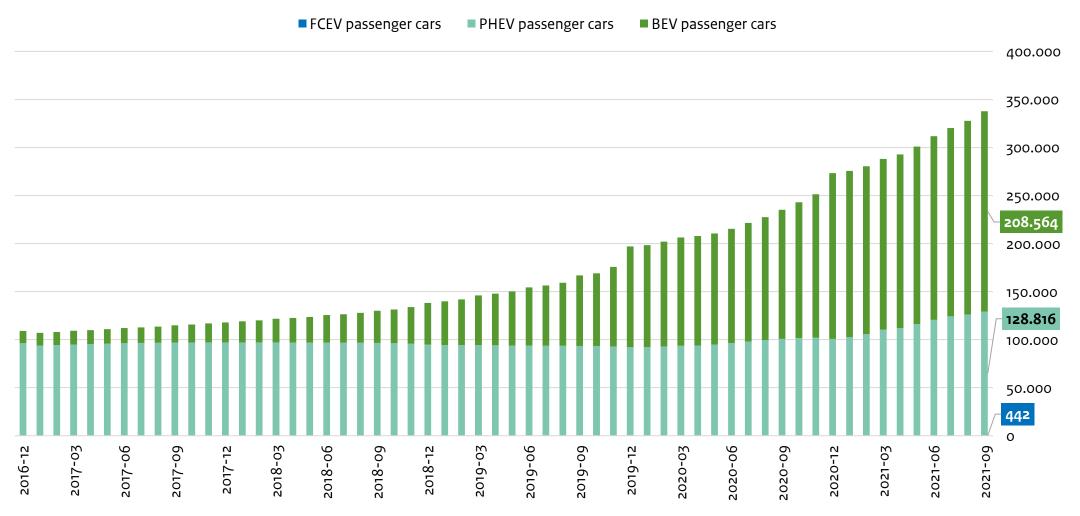
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance. Stock-in-trade excluded. The increase is due to new registrations, used import and transfers from stock-in-trade to car owners. Decrease is due to export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV). EV includes the sum of BEV, FCEV and PHEV. The electric busses (M2+M3) are mainly BEV and approximately 40 trolleybuses.



#### Fleet: Registered EV passenger cars

The graph below visualizes the amount of registered EV passenger cars (M1) in the Netherlands over time.

BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle



### Fleet: Segments of BEV and PHEV passenger cars

A CONT

Provided is a visualisation of various segments within the Battery Electric Vehicle (BEV) and Plug-in Hybrid Electric Vehicle (PHEV) passenger car fleet in the Netherlands. **Note**: The Fuel Cell Electric Vehicle (FCEV) models available on the market are segment D.

Segment legend: A (mini): city cars | B (small): supermini cars | C (medium): small family cars | D (large): large family cars | E (executive): executive + luxury cars

### BEV passenger car fleet per segment 200.000 180.000 160.000 140.000 120,000 100.000 80.000 60.000 40.000 20.000

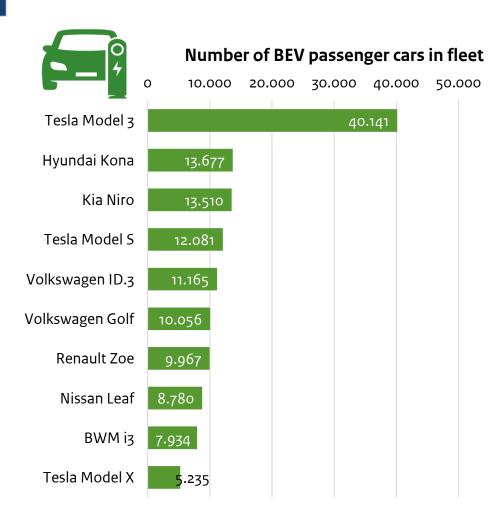
### PHEV passenger car fleet per segment 140.000 120.000 100.000 80.000 D 60.000 40.000 20,000

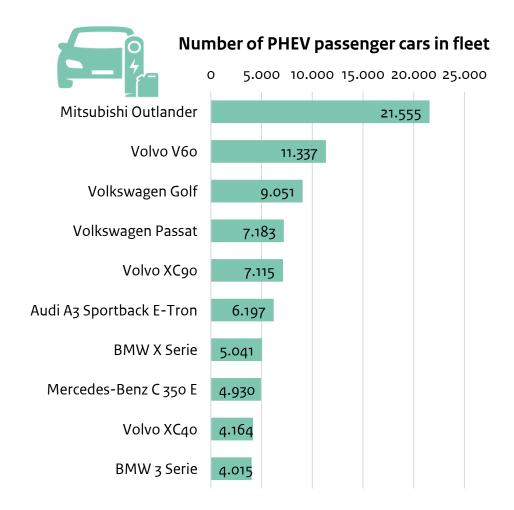


#### Fleet: Top 10 BEV and PHEV passenger car models

The graphs below visualize the top 10 most common registered EV passenger cars (M1) in the Netherlands as of 30 September 2021.

BEV = Battery Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle

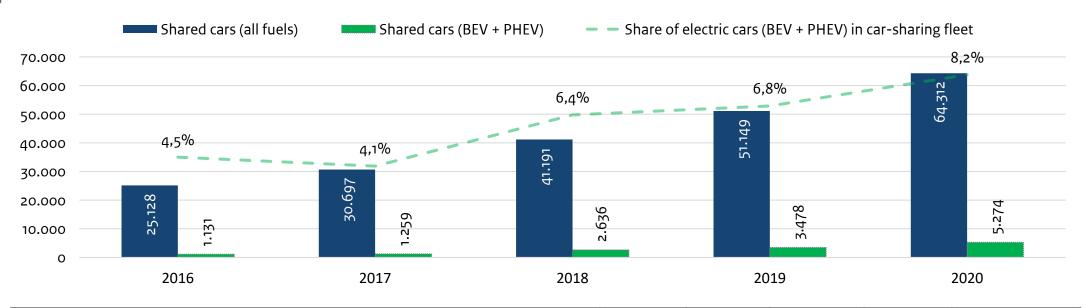




#### Fleet: Number of cars in car sharing fleet

The table and graph below provide information about the state of car sharing in the Netherlands.

**BEV** = Battery Electric Vehicle, **PHEV** = Plug-in Hybrid Electric Vehicle



|   | 2016   | 2017   | 2018    | 2019    | 2020    |
|---|--------|--------|---------|---------|---------|
| Shared cars (all fuels)   | 25,128 | 30,697 | 41,191  | 51,149  | 64,312  |
| Shared cars (BEV + PHEV)  | 1,131  | 1,259  | 2,636   | 3,478   | 5,274   |
| Share of electric cars (BEV + PHEV) in car-sharing fleet          | 4.5%   | 4.1%   | 6.4%    | 6.8%    | 8.2%    |
| Share of battery electric cars (BEV) in car-sharing fleet         | n.a.   | n.a.   | n.a.    | n.a.    | 6.0%    |
| Share of plug-in hybrid electric cars (PHEV) in car-sharing fleet | n.a.   | n.a.   | n.a.    | n.a.    | 2.2%    |
| People sharing cars   | n.a.   | n.a.   | 400,000 | 515,000 | 730,000 |



### Fleet: Registered EV commercial vehicles (N1, N2+N3)

The table below shows the amount of registered electric commercial vans (N1) and trucks (N2+N3) in the Netherlands over time.

BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle

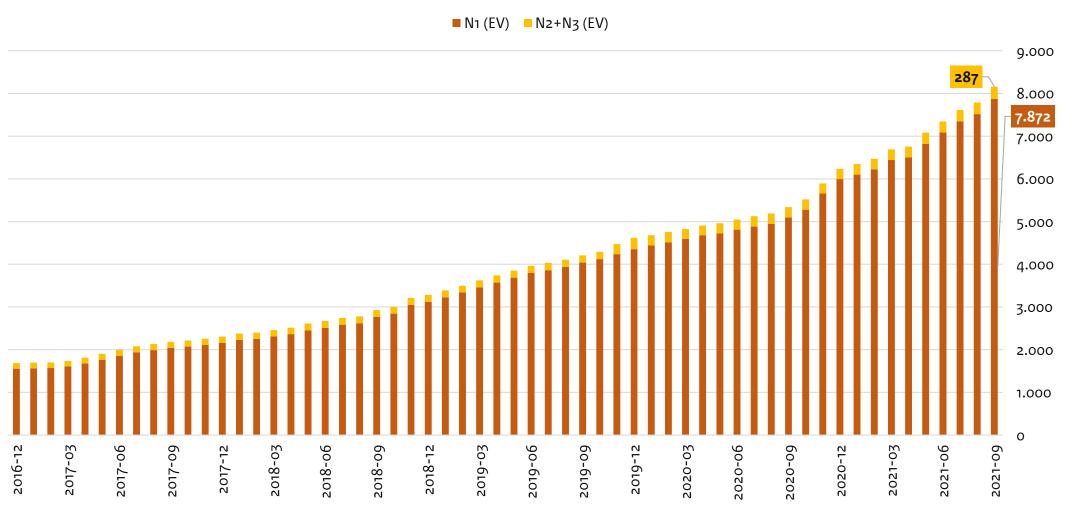
| Type of vehicle                                 | Legend                 | 31-12-2016 | 31-12-2017 | 31-12-2018 | 31-12-2019 | 31-12-2020 | 30-09-2021 |
|---|------------------------|------------|------------|------------|------------|------------|------------|
| New Commorcial Vans on Extens (EV)              | Amount in fleet        | 1,552      | 2,161      | 3,120      | 4,355      | 5,996      | 7,872      |
| N1: Commercial Vans ≤ 3.5 tons (EV)             | % of total N1 fleet    | 0.17%      | 0.23%      | 0.32%      | 0.44%      | 0.59%      | 0.76%      |
| Na. Commercial Vans < 7 5 tons (PEV)            | Amount in fleet        | 1,546      | 2,156      | 3,113      | 4,343      | 5,938      | 7,788      |
| N1: Commercial Vans ≤ 3.5 tons (BEV)            | % of total N1 fleet    | 0.17%      | 0.23%      | 0.32%      | 0.44%      | 0.59%      | 0,76%      |
| N1: Commercial Vans ≤ 3.5 tons (FCEV)           | Amount in fleet        | 5          | 4          | 6          | 6          | 13         | 14         |
| NI. Commercial valis = 3.5 tons (FCLV)          | % of total N1 fleet    | 0.00%      | 0.00%      | 0.00%      | 0.00%      | 0.00%      | 0.00%      |
| N1: Commercial Vans ≤ 3.5 tons (PHEV)           | Amount in fleet        | 1          | 1          | 1          | 6          | 45         | 70         |
| N1. Commercial valis = 3.5 tons (FREV)          | % of total N1 fleet    | 0.00%      | 0.00%      | 0.00%      | 0.00%      | 0,00%      | 0.01%      |
| N2+N3: Commercial Trucks > 3.5 tons (EV)        | Amount in fleet        | 134        | 143        | 160        | 265        | 241        | 287        |
| 102+103. Commercial frucks > 3.5 tons (EV)      | % of total N2+N3 fleet | 0.08%      | 0.09%      | 0.09%      | 0.15%      | 0.14%      | 0.17%      |
| N2+N3: Commercial Trucks > 3.5 tons (BEV)       | Amount in fleet        | 91         | 97         | 115        | 220        | 203        | 244        |
| N2+N3. Commercial frucks > 3.5 tons (BEV)       | % of total N2+N3 fleet | 0.06%      | 0.06%      | 0.07%      | 0.13%      | 0.12%      | 0.14%      |
| N2+N3: Commercial Trucks > 3.5 tons (FCEV)      | Amount in fleet        | 4          | 6          | 5          | 7          | 9          | 15         |
| N2+N3. Commercial Hucks > 3.5 tons (I CLV)      | % of total N2+N3 fleet | 0.00%      | 0.00%      | 0.00%      | 0.01%      | 0.01%      | 0.01%      |
| N2+N3: Commercial Trucks > 3.5 tons (PHEV)      | Amount in fleet        | 39         | 40         | 40         | 38         | 29         | 28         |
| 102+103. Collillercial Hucks > 3.5 tolls (PREV) | % of total N2+N3 fleet | 0.02%      | 0.02%      | 0.02%      | 0.02%      | 0.02%      | 0.02%      |



### Fleet: Registered EV commercial vehicles (N1, N2+N3)

The graph below visualizes the number of registered EV commercial vans (N1) and trucks (N2+N3) in the Netherlands over time.

EV includes the sum of BEV, FCEV and PHEV. BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle.

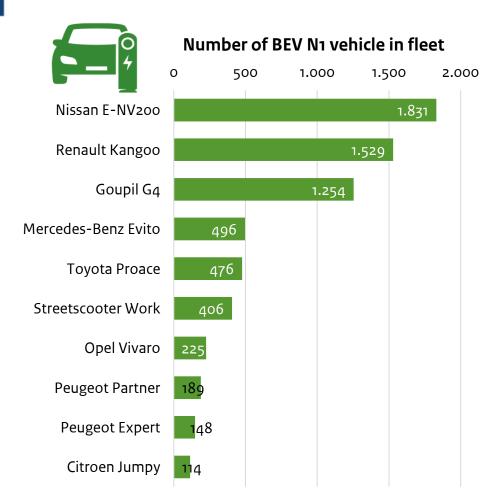


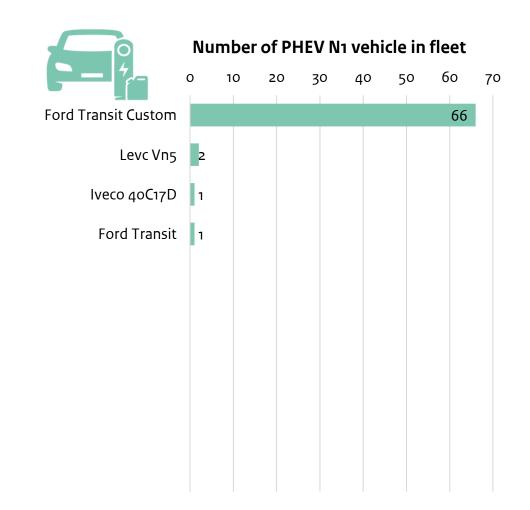


### Fleet: Top 10 BEV and PHEV commercial vehicles ≤ 3.5 tons (N1)

The graphs below visualize the top 10 most common registered EV passenger cars (M1) in the Netherlands as of 30 September 2021.

BEV = Battery Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle





## A WA

### Fleet: Registered light electric vehicles (LEVs)

The table below shows the amount of registered light electric vehicles (LEVs) in the Netherlands over time.

**BEV** = Battery Electric Vehicle

| Type of vehicle                   | Legend                  | 31-12-2016 | 31-12-2017 | 31-12-2018 | 31-12-2019 | 31-12-2020 | 30-09-2021 |
|-----------------------------------|-------------------------|------------|------------|------------|------------|------------|------------|
| L1-L5: 2 and 3 wheeled LEVs (BEV) | Amount in fleet         | 34,232     | 38,841     | 45,976     | 57,582     | 78,431     | 101,498    |
| Speed Dadalas & Arkm /h /DEV/     | Amount in fleet         | 9,180      | 12,626     | 15,512     | 19,007     | 23,181     | 25,981     |
| Speed Pedelec ≤ 45km/h (BEV)      | % of vehicle type total | 100%       | 100%       | 100%       | 100%       | 100%       | 99,97%     |
| Light moped ≤ 25 km/h (BEV)       | Amount in fleet         | 21,302     | 21,885     | 24,904     | 30,186     | 42,816     | 57,824     |
| Light moped \$ 25 km/m (BEV)      | % of vehicle type total | 3.18%      | 3.11%      | 3.40%      | 4.03%      | 5.44%      | 7.12%      |
| Light moped ≤ 45 km/h (BEV)       | Amount in fleet         | 3,322      | 3,763      | 4,838      | 7,542      | 11,415     | 16,463     |
| Light moped = 45 km/m (BLV)       | % of vehicle type total | 0.72%      | 0.82%      | 1.06%      | 1.65%      | 2.47%      | 3.52%      |
| Motorbike (BEV)                   | Amount in fleet         | 286        | 417        | 566        | 693        | 895        | 1,085      |
| Motorbike (BLV)                   | % of vehicle type total | 0.04%      | 0.06%      | 0.08%      | 0.10%      | 0,12%      | 0.15%      |
| Trike / Three-wheeler (BEV)       | Amount in fleet         | 142        | 150        | 156        | 154        | 124        | 145        |
| Tirke / Tillee-wheeler (BLV)      | % of vehicle type total | 1.67%      | 1.54%      | 1.45%      | 1.29%      | 0.93%      | 0.99%      |
| L6-L7: 4 wheeled LEVs (BEV)       | Amount in fleet         | 1,026      | 1,210      | 1,392      | 1,839      | 2,833      | 3,149      |
| Quadricycle (BEV)                 | Amount in fleet         | 797        | 922        | 1,051      | 1,202      | 1,277      | 1,317      |
| Quadricycle (DLV)                 | % of vehicle type total | 4.88%      | 5.54%      | 6.22%      | 7.06%      | 7.37%      | 7.52%      |
| Microcar ≤ 45 km/h (BEV)          | Amount in fleet         | 229        | 288        | 341        | 637        | 1,556      | 1,832      |
| Microcal 2 45 Killy II (DLV)      | % of vehicle type total | 1.07%      | 1.37%      | 1.67%      | 3.13%      | 7.42%      | 8.55%      |

### Supply: Available BEV passenger car models below €45,000

Provided is an overview of the available\* battery electric vehicles (BEV) models below €45,000, the maximum price of a new car eligible for the Dutch BEV subsidy. Older models or variants that are no longer in production are excluded from this list and June be available as a used car. Visit EV database for the full list.

Segment legend: A (mini): city cars | B (small): supermini cars | C (medium): small family cars

| Segment | BEV model                  | Real Range   | Price from |
|---------|----------------------------|--------------|------------|
| Α       | Dacia Spring Electric      | 140 - 195 km | € 17,890   |
| Α       | Renault Twingo Electric    | 110 - 155 km | € 20,690   |
| Α       | Smart EQ fortwo coupe      | 85 - 115 km  | € 23,995   |
| Α       | Smart EQ forfour           | 80 - 110 km  | € 23,995   |
| В       | Fiat 500e Berlina 24 kWh   | 135 - 190 km | € 24,900   |
| Α       | Volkswagen e-Up!           | 175 - 240 km | € 25,850   |
| C       | Sono Sion                  | 220 - 300 km | € 26,000   |
| Α       | Smart EQ fortwo cabrio     | 80 - 110 km  | € 26,995   |
| В       | Fiat 500e Berlina 42 kWh   | 205 - 290 km | € 28,600   |
| В       | Opel Corsa-e               | 230 - 315 km | € 30,599   |
| В       | Fiat 500e 3+1              | 205 - 290 km | € 30,600   |
| В       | Fiat 500e Cabrio           | 205 - 285 km | € 31,600   |
| В       | MG ZS EV Standard Range    | 220 - 300 km | € 31,985   |
| В       | JAC iEV7s                  | 190 - 260 km | € 32,210   |
| C       | Volkswagen ID.3 Pure Perf. | 230 - 315 km | € 33,490   |
| В       | Kia e-Soul 39 kWh          | 195 - 265 km | € 33,495   |
| В       | Renault Zoe ZE50 R110      | 265 - 365 km | € 33,990   |
| C       | Mazda MX-30                | 145 - 195 km | € 33,990   |
| C       | Citroen e-C4               | 210 - 285 km | € 33,990   |
| В       | Opel Mokka-e               | 215 - 290 km | € 34,399   |
| В       | Peugeot e-208              | 230 - 320 km | € 34,900   |
| C       | Nissan Leaf                | 190 - 260 km | € 34,990   |
| В       | Renault Zoe ZE50 R135      | 260 - 355 km | € 35,590   |
| В       | Honda e                    | 140 - 195 km | € 35,820   |
| В       | MG ZS EV Long Range        | 300 - 400 km | € 35,985   |

| Segment | BEV model                          | Real Range   | Price from |
|---------|------------------------------------|--------------|------------|
| C       | Kia e-Niro 39 kWh                  | 200 - 270 km | € 35,995   |
| В       | Mini Electric                      | 155 - 215 km | € 36,200   |
| C       | Volkswagen ID.3 Pro                | 295 - 405 km | € 36,240   |
| В       | Kia e-Soul 64 kWh                  | 310 - 420 km | € 36,495   |
| В       | Hyundai Kona Electric 39 kWh       | 210 - 290 km | € 36,795   |
| C       | Hyundai IONIQ Electric             | 205 - 290 km | € 37,015   |
| C       | Volkswagen ID.3 Pro Performance    | 295 - 400 km | € 37,740   |
| C       | CUPRA Born 150 kW - 62 kWh         | 295 - 400 km | € 37,990   |
| С       | Seres 3                            | 230 - 305 km | € 37,995   |
| C       | Renault Kangoo Maxi ZE 33          | 140 - 185 km | € 38,801   |
| C       | Kia e-Niro 64 kWh                  | 310 - 425 km | € 38,995   |
| В       | Honda e Advance                    | 140 - 195 km | € 39,080   |
| C       | Aiways U5                          | 285 - 385 km | € 39,950   |
| В       | DS 3 Crossback E-Tense             | 210 - 285 km | € 39,990   |
| C       | Lexus UX 300e Electric             | 220 - 300 km | € 39,990   |
| В       | BMW i3 120 Ah                      | 200 - 275 km | € 39,995   |
| C       | Volkswagen ID.4 Pure               | 240 - 325 km | € 40,690   |
| С       | Skoda Enyaq iV 6o                  | 275 - 375 km | € 40,780   |
| В       | Peugeot e-2008 SUV                 | 210 - 285 km | € 40,930   |
| В       | Hyundai Kona Electric 64 kWh       | 335 - 460 km | € 41,595   |
| C       | Nissan Leaf e+                     | 275 - 375 km | € 41,940   |
| C       | Volkswagen ID.3 Pro S              | 380 - 520 km | € 41,990   |
| C       | Volkswagen ID.4 Pure Performance   | 240 - 325 km | € 42,190   |
| В       | Hyundai IONIQ 5 Standard Range 2WD | 265 - 355 km | € 43,500   |
|         | BMW i3s 120 Ah                     | 195 - 265 km | € 43,690   |
| C       | Kia EV6 Standard Range 2WD         | 270 - 365 km | € 44,595   |

<sup>\*</sup>availability includes models available for pre-order. Source: <u>EV Database</u>. **Real Range minimum** indicates the range in winter during combined highway and city driving. **Real Range maximum** indicates the range in summer during combined highway and city driving. More information about the Real Range method can be found on <u>this EV Database page</u>.



#### Inflow and outflow of EV passenger cars

The table below shows the total inflow and outflow of electric passenger cars during the month of **September 2021**. Inflow excludes sales to stock-in-trade.

BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle

| Legend                         | M1: Passenger cars (EV) | M1: Passenger cars (BEV) | M1: Passenger cars (FCEV) | M1: Passenger cars (PHEV) |
|--------------------------------|-------------------------|--------------------------|---------------------------|---------------------------|
| Total inflow this month        | 9,504                   | 5,824                    | 7                         | 3,673                     |
| Inflow: new sales              | 7,554                   | 4,879                    | 6                         | 2,669                     |
| Inflow: used import (≤90 days) | 120                     | 59                       | 0                         | 61                        |
| Inflow: used import (>90 days) | 1,830                   | 886                      | 1                         | 943                       |
|                                | •                       |                          | •                         |                           |
| Total outflow this month       | 630                     | 371                      | 1                         | 258                       |
| Outflow: export                | 601                     | 356                      | 1                         | 244                       |
| Outflow: other                 | 29                      | 15                       | 0                         | 14                        |
|                                |                         |                          |                           |                           |
| Net inflow this month          | 8.874                   | 5.453                    | 6                         | 3.415                     |



#### **Inflow**: New sales of EV passenger cars

The table below shows the amount of newly sold electric passenger cars (M<sub>1</sub>) in the Netherlands over time. New sales only include the sale of brand-new vehicles, used imports and sales to stock-in-trade are excluded.

BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle

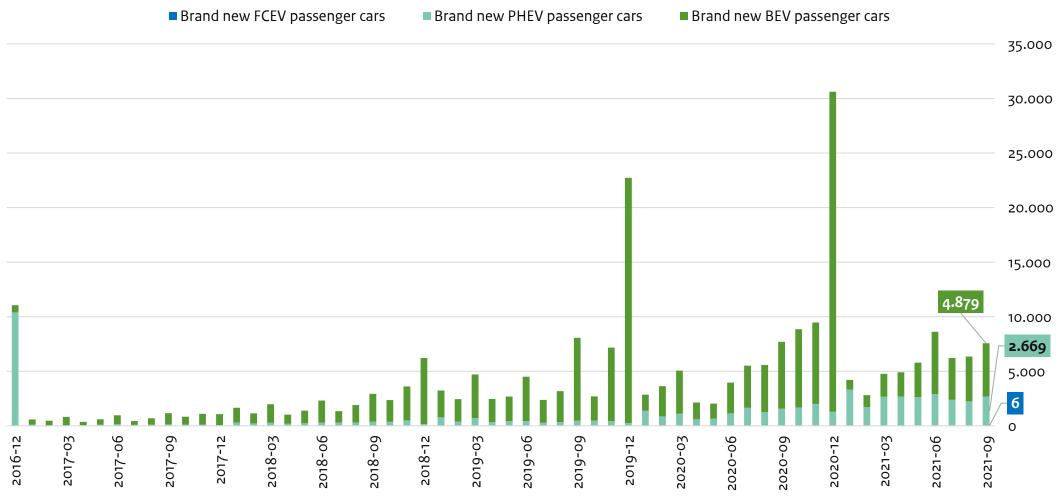
| Type of vehicle                              | Legend         | 2016    | 2017    | 2018    | 2019    | 2020    | September<br>2021 |
|--|----------------|---------|---------|---------|---------|---------|-------------------|
| May Daccongor care (all drivetrains / fuels) | Total sales    | 379,697 | 412,442 | 444,224 | 444,872 | 351,847 | 23,419            |
| M1: Passenger cars (all drivetrains / fuels) | Total share    | 100%    | 100%    | 100%    | 100%    | 100%    | 100%              |
|  | Units sold     | 22,051  | 9,058   | 27,818  | 66,183  | 87,337  | 7,554             |
| M1: Passenger cars (EV)                      | Share of total | 5.81%   | 2.20%   | 6.26%   | 14.88%  | 24.82%  | 32.26%            |
| May Passangar sars (PEV)                     | Units sold     | 4,016   | 7,996   | 24,330  | 60,934  | 72,163  | 4,879             |
| M1: Passenger cars (BEV)                     | Share of total | 1.06%   | 1.94%   | 5.48%   | 13.70%  | 20,51%  | 20.83%            |
| May Daccongor care (ECEV)                    | Units sold     | 7       | 5       | 13      | 155     | 146     | 6                 |
| M1: Passenger cars (FCEV)                    | Share of total | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.03%             |
| M1: Passenger cars (PHEV)                    | Units sold     | 18,028  | 1,057   | 3,475   | 5,094   | 15,028  | 2,669             |
| initial descendence cars (FILEV)             | Share of total | 4.75%   | 0.26%   | 0.78%   | 1.15%   | 4.27%   | 11.40%            |



### **Inflow**: New sales of EV passenger cars

The graph below visualizes the amount of newly sold electric passenger cars (M1) in the Netherlands per month. New sales only include the sale of brand-new vehicles, used imports and sales to stock-in-trade are excluded.

BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle



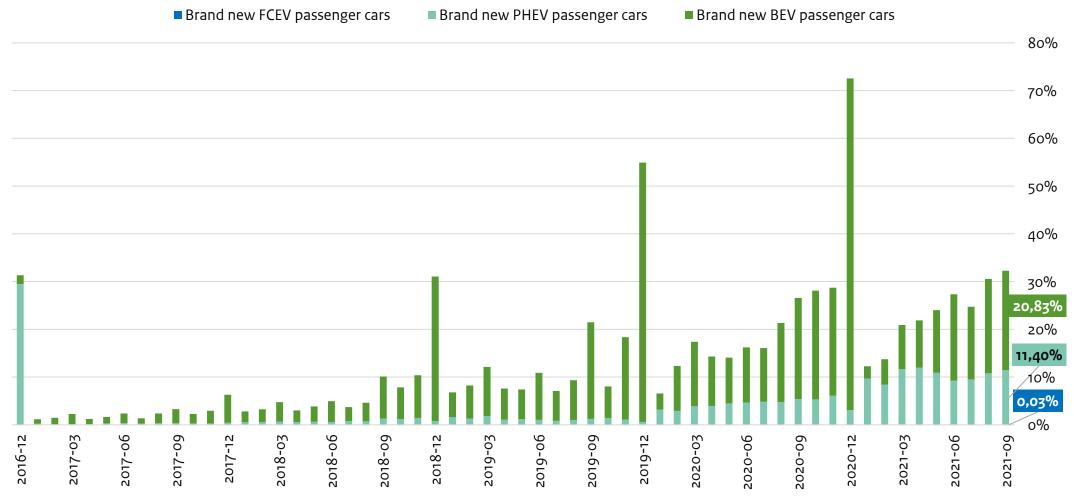
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). This graph shows the number of **new sales:** used imports and sales to stock-in-trade cars are excluded. These numbers are not on balance / not corrected for elimination by export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).



### Inflow: New sales, market share EV passenger cars

The graph below visualizes the monthly market share of electric passenger cars (M<sub>1</sub>) as a percentage of all new sales of passenger cars (M<sub>1</sub>) in the Netherlands. New sales only include the sale of brand-new vehicles, used imports and sales to stock-in-trade are excluded.

BEV = Battery Electric Vehicle, FCEV = Fuel Cell Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle



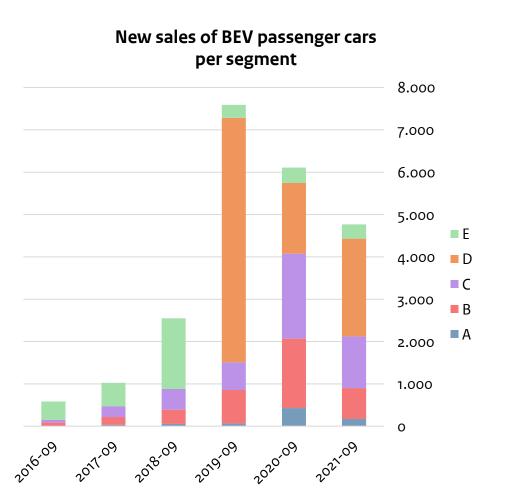
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). This graph shows the number of **new sales:** used imports and sales to trade stock are excluded. These numbers are not on balance / not corrected for elimination by export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).

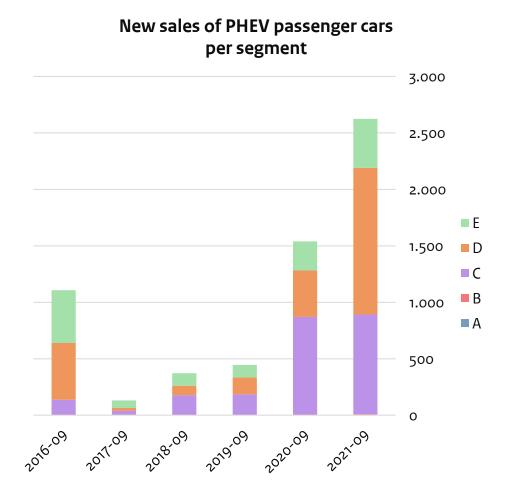


### Inflow: New sales, segments of BEV and PHEV passenger cars

The graphs below visualizes the segments of newly sold electric passenger cars (M<sub>1</sub>) in the Netherlands over time. New sales only include the sale of brand-new vehicles, used imports and sales to stock-in-trade are excluded.

Segment legend: A (mini): city cars | B (small): supermini cars | C (medium): small family cars | D (large): large family cars | E (executive): executive + luxury cars





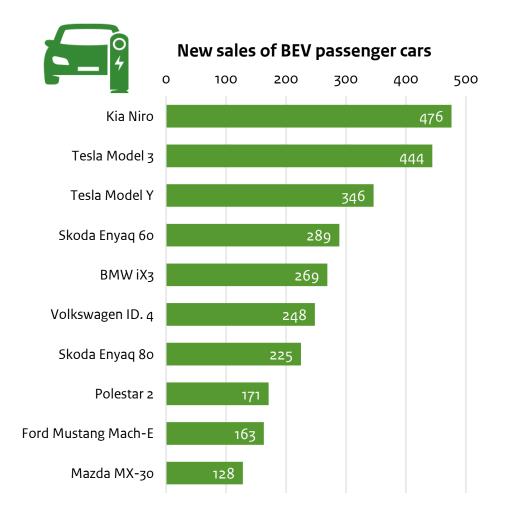
Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). These graphs show the number of **new sales:** used imports and sales to stock-in-trade are excluded. These numbers are not on balance / not corrected for elimination by export, demolition, theft, et cetera. PHEV excludes hybrid electric vehicles (HEV).

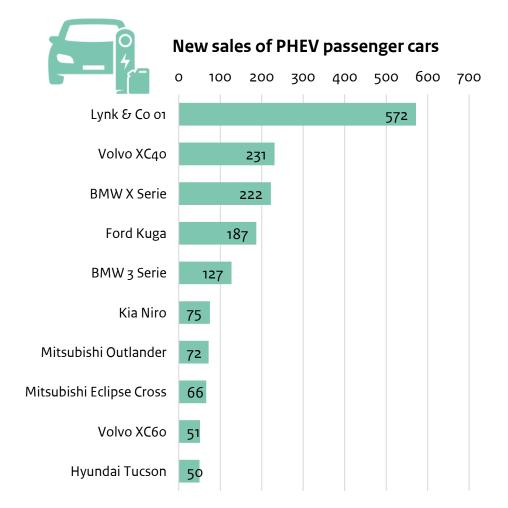


### Inflow: New sales, top 10 BEV and PHEV passenger cars

The graphs below visualizes the new sales of the top 10 most popular electric passenger cars (M1) in the Netherlands during **September 2021**. New sales only include the sale of brand-new vehicles, used imports and sales to stock-in-trade are excluded.

BEV = Battery Electric Vehicle, PHEV = Plug-in Hybrid Electric Vehicle





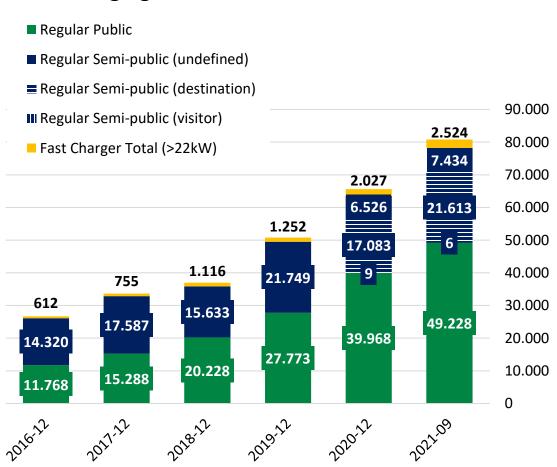


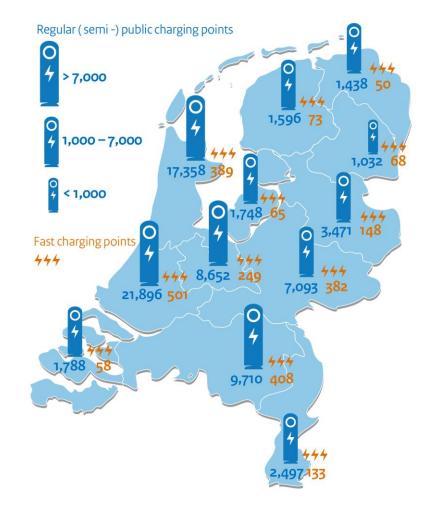
### EV charging infrastructure: Number of charging points in NL

The graph below shows the total amount of charging points (EVSEs) for electric vehicles in the Netherlands. **Regular** charging points are ≤22kW capacity, while **fast** charging points are >22kW.

The website of the National Agenda Laadinfrastructuur (NAL) has more details, including statistics on provincial and municipality aggregation levels (in Dutch).

#### **Charging Infrastructure in the Netherlands**







### EV charging infrastructure: Number of charging points in NL

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| Number of charging points at the end of                         | 2016    | 2017    | 2018    | 2019     | 2020     | September<br>2021 |
|---|---------|---------|---------|----------|----------|-------------------|
| Regular public + semi-public                                    | 26,088  | 32,875  | 35,861  | 49,520   | 63,586   | 78,279            |
| Regular public (24/7 publicly accessible)                       | 11,768  | 15,288  | 20,228  | 27,773   | 39,968   | 48,228            |
| Regular semi-public (limited publicly accessible)               | 14,320  | 17,587  | 15,633  | 21,747   | 23,618   | 29,051            |
| - of which Destination chargers (eg located near supermarkets)  |         |         |         |          | 6,528    | 7,434             |
| - of which Work chargers (eg located near offices)              |         |         |         |          | 17,081   | 21,613            |
| Fast charging points, public + semi-public                      | 612     | 755     | 1,116   | 1,262    | 2,027    | 2,524             |
| - of which >100 kW  |         |         |         | 433      | 897      | 1,221             |
| Fast charging locations   | 148     | 178     | 197     | 339      | 467      | 590               |
| All regular + fast charging points                              | 26,700  | 33,630  | 36,977  | 50,772   | 65,613   | 80,803            |
| Number of plug-in passenger car (BEV + PHEV) per charging point | 4,1     | 3,5     | 3,7     | 3,9      | 4,2      | 4,2               |
| Private charging points <sup>1</sup>                            | ~63,000 | ~68,000 | ~80,000 | ~114,000 | ~158,000 | ~196,000          |

# A WAY

### EV charging infrastructure: Public hydrogen stations

The table below shows the hydrogen fueling stations that are publicly accessible in the Netherlands.

The website of H2 BeNeLux has more details, including information about stations that are in development.

| Location             | Company              | Capacity (bar) |
|----------------------|----------------------|----------------|
| Amsterdam            | OrangeGas            | 700            |
| Arnhem               | Pitpoint             | 350 + 700      |
| Den Haag (The Hague) | Kerkhof & Zn         | 350 + 700      |
| Helmond              | Waterstofnet         | 350 + 700      |
| Nieuwgein            | Hysolar / Greenpoint | 350 + 700      |
| Rhoon                | Air Liquide          | 350 + 700      |



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