Document scope:

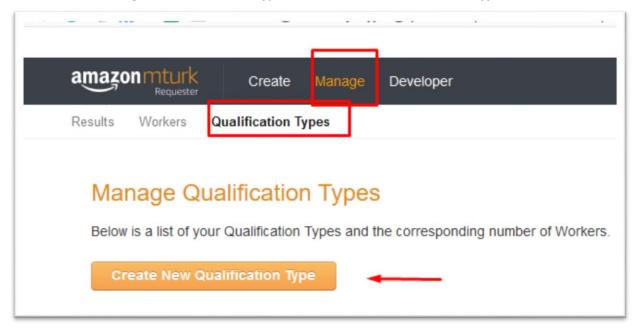
provide a brief set of instructions how to go from Batch_3824355_batch_results_output.csv to publishing the batch

Step 1: Assign custom qualification to the accepted workers

Step.1.1. Create custom qualification (Note: one-time step, if qualification exist, you do not need to do this step).

From requester account:

• Go to "Manage" > "Qualification Types" > "Create New Qualification Type"



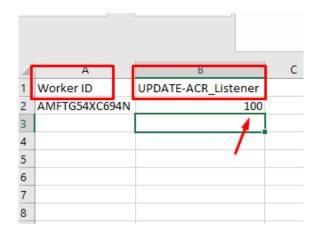
- Add a name: "ACR_Listener" and description: "XYZ" (Note: workers see descriptions, so write something like "You are qualified to perform Listening Only Test -ACR"). And click OK.
- After a while (30sec), it will show up in the list
- You have created the qualification type.

Step1.2. Assign the existing qualification type to accepted workers

From requester account:

• Open the "Batch_3824355_batch_results_output.csv" file and edit it to have following fields: (change WorkerID, Add a column "UPDATE-ACR_Listener", and add value 100¹ for all workers in that column). Save the file.

¹ Any other number is also working, just use the same number in step3 - Worker requirements



• Go to "Manage" > "Workers" > "Upload CSV"



Manage Workers

The Workers who have completed work for you are listed below. Select a Worker ID to bonus, block, unblock, assign a Qualification, or revoke a Qualification. To block, unblock, or change Qualification settings for multiple Workers, select Download CSV. Select Customize View to change which Qualification Types are displayed in the table below.



- Use the "Browse" button and upload the new "Batch_3824355_batch_results_output.csv"
- Click on "Yes" to assign the qualification.

Manage Workers > Processing File

Processing File

Please review the following information and confirn

- · Assign 2 Qualification Scores
- Revoke 0 Qualifications
- · Block 0 Workers
- · Unblock 0 Workers

Would you like to continue?

Cancel Yes

Step2: Prepare prerequisites

In this step you create and/or upload clips and other assets required for creating the HIT. All assets should be uploaded in a server and made publicly available. It is recommended to use any CDN service as well to make sure data are reachable for your participants.

Step 2.1. Create trapping stimuli

Use script "create_trapping_stimuli" from hitapp_p808/Scripts:

- Edit "hitapp p808/Scripts/cfgs and inputs/trapping.cfg" if needed
 - "input_directory= trapping" it means all information will be find in a "trapping" directory. The "trapping" directory should contain three sub-directories: 1. messages, 2. source, 3. output. The directory path is relative to the script's path. As a result, the script will look for following structure:

```
.
+-- create_trapping_stimuli.py
+-- trapping
| +--messages
| +--ACR_Bad_short.wav
| +--ACR_Poor_short.wav
| +--ACR_Fair_short.wav
| +--ACR_Good_short.wav
| +--ACR_Excellent_short.wav
| +--CR_Excellent_short.wav
| +--source
| +-- clip1.wav
| +-- clip2.wav
| +-- ....
| +--output
```

- Add some clips from the dataset understudy in to 'trapping/source' folder. Make sure they include samples from every speaker, and different quality levels.
- Make 'trapping/output' directory empty: the trapping dataset will be created here
- Run the script:
 - First check if requirements are installed:

```
pip install -r create_trapping_stimuli_requirements.txt
o Run the script
python create_trapping_stimuli.py --cfg
cfgs and inputs/trapping.cfg
```

• Check the trapping/output directory: 5 clips per each source clip should be created. In addition, you can find list of clips and their correct answers in "output_report.csv".

Step 2.2. Upload all resources

Create a csv file "row_input.csv" and fill it: use a template given in 'hitapp_p808\P808Template\test input\row_input_template.csv'

- trapping dataset
 - o upload the trapping dataset into your server.
 - o Insert their URLs into the column "trapping_clips" of "row_input.csv"
 - Insert their corresponding correct answer into column "trapping_ans" of "row_input.csv" (Note: you can find the correct answers in output_report.csv which was generated by "create_trapping_stimuli" script)

- Rating clips:
 - Upload your complete dataset into your server
 - Insert their URLs into column "rating clips" of "row input.csv"
- Gold standard clips:
 - Select and upload your gold-standard clips into your server
 - Insert their URLs into column "gold_clips" of "row_input.csv"
- Math questions:
 - Upload all clips in '\P808Template\assets\clips\math' into your server
 - Insert their URLs into column "math" of "row_input.csv"
- Environment Test (setup section /pair comparison)
 - Upload all clips in '\P808Template\assets\clips\sample_ind' into your server
 - Insert URLs of files '50*.wav' in 'pair_a' and '42*.wav' into column "pair_b" of "row_input.csv"
 - Note: each row should match i.e. belonging to same speaker e.g. '42S_female1.wav' and '50S_female1.wav'
- Training
 - Upload your training clips into your server
 - o Insert their URLs into the ACR.html file (var config['trainingUrls']).
 - o In case you want to have a trapping question in the training:
 - Insert its URL also into the config['knownQuestionInTrainingUrl']
 - Insert its correct answer into the config['knownQuestionInTrainingAns']
- Other resources
 - Following resources should be also uploaded into a server and their URL should be changed in the ACR.html
 - Volume setting: "hitapp_p808\P808Template\assets\clips\signal_level.wav"
 - Image in Instruction: "hitapp p808\P808Template\assets\img\process 2.png"
 - Image in setup: "hitapp_p808\P808Template\assets\img\ attention.pn"

Step 3: create input.csv

Use script "create_input_acr" from hitapp_p808.

The script needs two input files:

- A configuration file. Example is given in "Scripts\cfgs_and_inputs\create_input.cfg"
- row_input.csv which was create in Step2.

The row_input file should contains following columns:

- 'rating_clips': urls of all clips which needs to be rated
- 'math': url of various math questions to proof usage of two-eared headphones.
- 'pair_a','pair_b': pairs will appear in the setup section, to check the environment of user.
- 'trapping_clips', 'trapping_ans': url to all trapping questions, and a number which shows the correct answer.
- 'gold_clips': (optional) list of gild clips
- Run the script:
 - First check if requirements are installed:

```
pip install -r create input acr requirements.txt
```

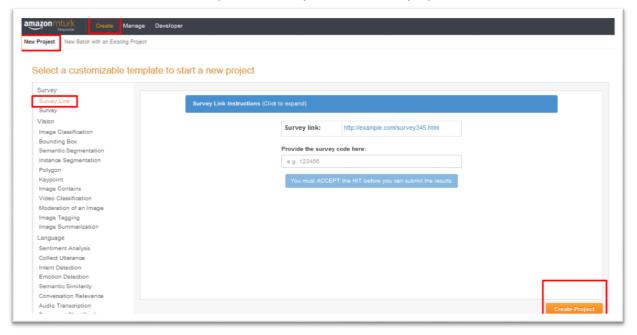
o Run the script

python create_input_acr.py --cfg cfgs_and_inputs/create_input.cfg
--row_input cfgs_and_inputs/ row_input_librivox.csv

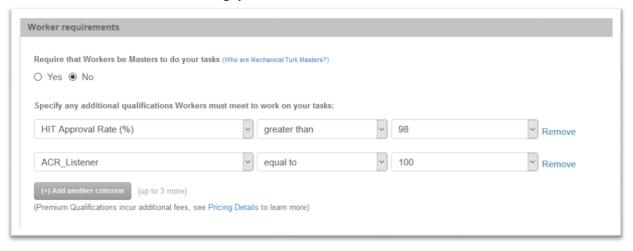
The script generates an input csv file: xxx_publish_batch.csv

Step4: Create the ACR Project

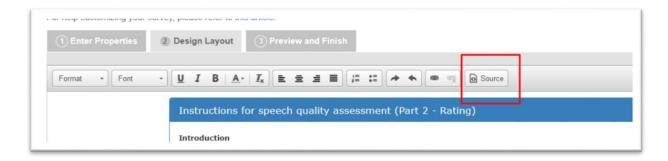
• Go to "Create" > "New Project" > "Survey Link" > "Create project"



- Fill information in "1 Enter Properties", important ones:
 - "Setting up your survey"
 - Payment
 - "Number of respondents": 9
 - "Time allotted per Worker": 1 Hours
 - "Worker requirements"
 - Use following qualifications:



- Save and Go to "Design Layout"
- Click on "Source"



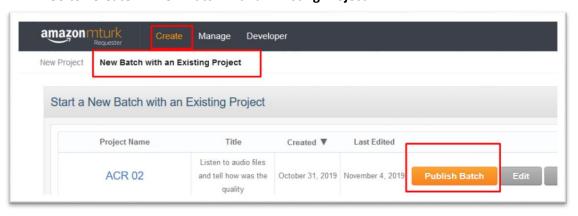
- Copy-paste the ACR.html here
 - NOTE: you should consider to change some information in the "Introduction" section: like "Payment", or the image on top (up to 60x Ratings) ...
 - Note: you may consider to change the config object as well- variables should match with input.csv

```
pvar config ={
    cookieName:"itu p808_test",
    forceRetrainingInHours:1,
    showSetupEveryMinutes:30,
    debug:"crue",
    questionUrls: ["%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}",%%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}","%{0}",
```

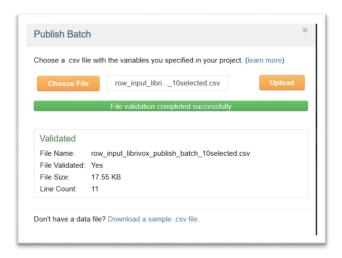
- Click on "source"
- Click on "Save" and "Preview"
- Click on "Finish"

Step 5: Publish the batch

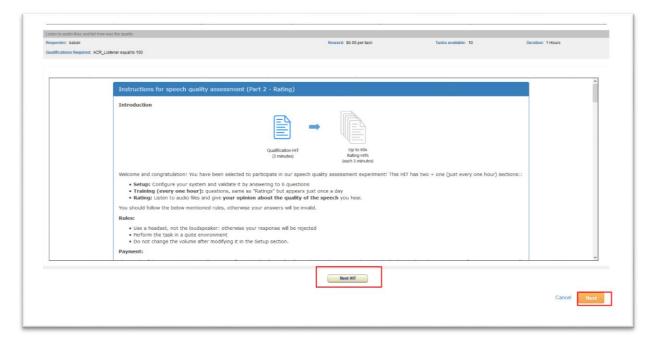
Go to "Create"> "New Batch with an Existing Project"



- Find your project, and click on "Publish Batch"
- Upload your input.csv file created in last section (xxx_publish_batch.csv)



- If everything is green, go ahead with "upload" otherwise there is variable missing in the input.csv.
- Check the HITs, and if everything is ok click on Next



- Check the calculation and "Publish"
- You may send emails to workers to inform them about availability of this project (see next page)

Sending Emails to Workers:

- Edit the configuration file 'Scripts\mturk.cfg'
 - Add 'aws_access_key_id', and 'aws_secret_access_key' of your requester account (if you do not have them, follow Step1 and Step2 here: https://requester.mturk.com/developer)
 - Make sure the 'endpoint_url' of production is active and the one for sandbox is commented
 - Add your "requester_client_id" (login as a worker to see it)
 - Edit the "subject", and "message" (note: the url in the message will refer to a page containing all HITs created by your requester_client account)
 - Add a comma separated list of "worker_ids"

• Run the script:

• First check if requirements are installed:

```
pip install -r mturk_utilis_requirements.txt
```

Run the script

python mturk_utils.py --cfg mturk.cfg send_emails