How-to create a P.808 HIT

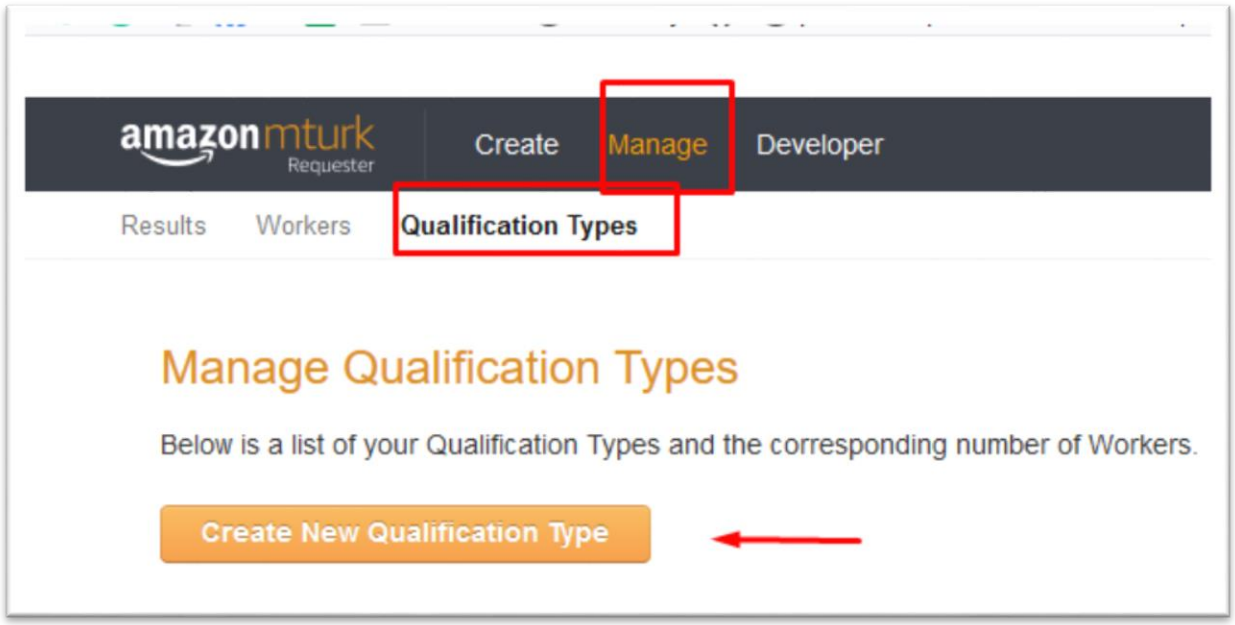
Document scope:
provide a brief set of instructions how to go from Batch_3824355_batch_results_output.csv to publishing the batch

Step 1: Assign custom qualification to the accepted workers

Step.1.1. Create custom qualification (Note: one-time step, if qualification exist, you do not need to do this step).

From requester account:

- Go to **"Manage" > "Qualification Types" > "Create New Qualification Type"**



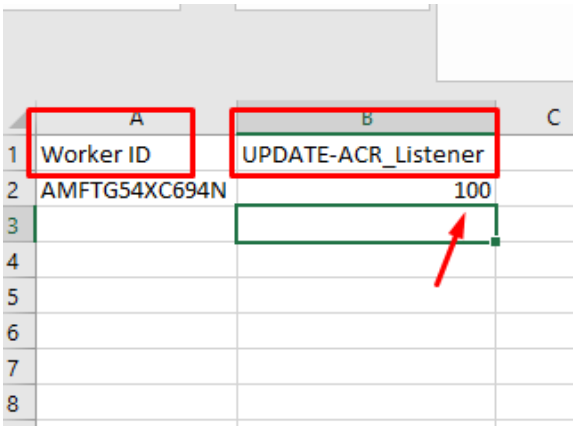
- Add a name: "ACR_Listener" and description: "XYZ" (Note: workers see descriptions, so write something like "You are qualified to perform Listening Only Test -ACR"). And click OK.
- After a while (30sec), it will show up in the list
- You have created the qualification type.

Step1.2. Assign the existing qualification type to accepted workers

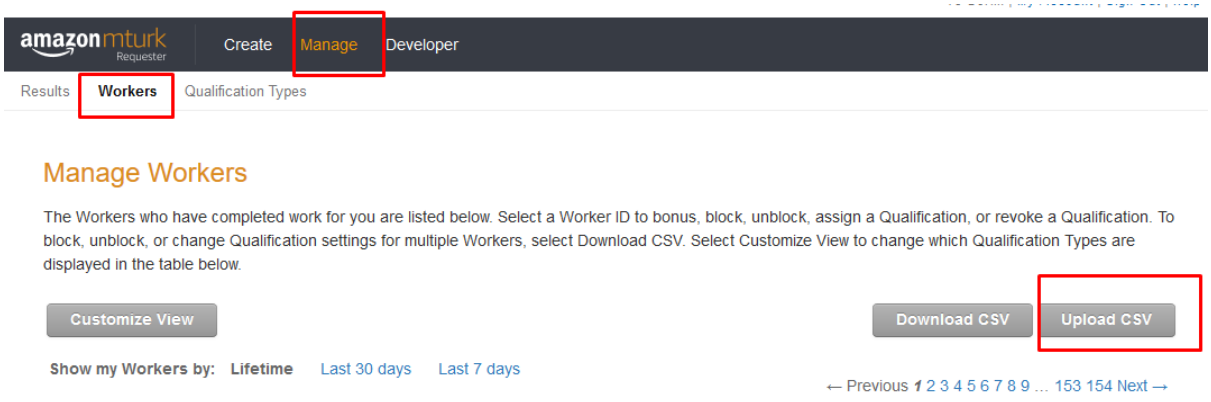
From requester account:

- Open the "Batch_3824355_batch_results_output.csv" file and edit it to have following fields: (change WorkerId → Worker ID, Add a column "UPDATE-ACR_Listener", and add value 100[1] for all workers in that column). Save the file.

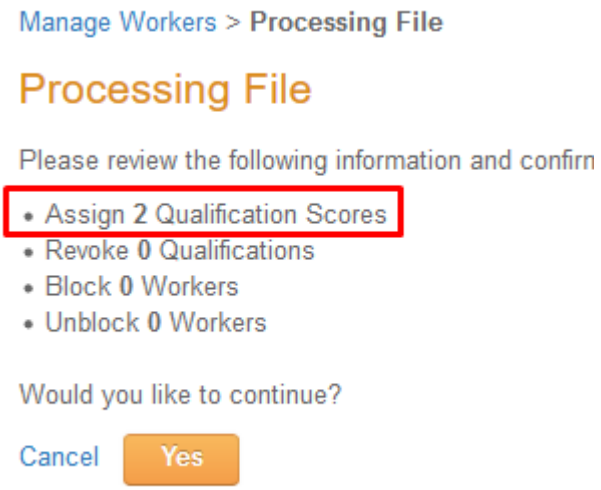
[1] Any other number is also working, just use the same number in step3 - Worker requirements



- Go to **“Manage” > “Workers” > “Upload CSV”**



- Use the “Browse” button and upload the new “Batch_3824355_batch_results_output.csv”
- Click on “Yes” to assign the qualification.



Step2: Prepare prerequisites

In this step you create and/or upload clips and other assets required for creating the HIT. All assets should be uploaded in a server and made publicly available. It is recommended to use any CDN service as well to make sure data are reachable for your participants.

Step 2.1. Create trapping stimuli

Use script "create_trapping_stimuli" from hitapp_p808/Scripts:

- **Edit "**hitapp_p808/Scripts/cfgs_and_inputs/trapping.cfg" if needed
    - **"input_directory= trapping"** it means all information will be find in a "trapping" directory. The "trapping" directory should contain three sub-directories: 1. messages, 2. source, 3. output. The directory path is relative to the script's path. As a result, the script will look for following structure:

```
.
+-- create_trapping_stimuli.py
+-- trapping
|   +--messages
|      +--ACR_Bad_short.wav
|      +--ACR_Poor_short.wav
|      +--ACR_Fair_short.wav
|      +--ACR_Good_short.wav
|      +--ACR_Excellent_short.wav
|   +--source
|      +-- clip1.wav
|      +-- clip2.wav
|      +-- ….
|   +--output
```

- Add some clips from the dataset understudy in to 'trapping/source' folder. Make sure they include samples from every speaker, and different quality levels.
- Make 'trapping/output' directory empty: the trapping dataset will be created here
- **Run the script:**
    - **First check if requirements are installed:**
      `pip install -r create_trapping_stimuli_requirements.txt`
    - **Run the script**
      `python create_trapping_stimuli.py --cfg cfgs_and_inputs/trapping.cfg`

    - Check the trapping/output directory: 5 clips per each source clip should be created. In addition, you can find list of clips and their correct answers in "output_report.csv".
    -

Step 2.2. Upload all resources

Create a csv file "row_input.csv" and fill it: use a template given in 'hitapp_p808\P808Template\test input\row_input_template.csv'

- trapping dataset
    - upload the trapping dataset into your server.
    - Insert their URLs into the column "trapping_clips" of "row_input.csv"
    - Insert their corresponding correct answer into column "trapping_ans" of "row_input.csv" (Note: you can find the correct answers in output_report.csv which was generated by "create_trapping_stimuli" script)

- Rating clips:
    - Upload your complete dataset into your server
    - Insert their URLs into column “rating_clips” of “row_input.csv”
- Gold standard clips:
    - Select and upload your gold-standard clips into your server
    - Insert their URLs into column “gold_clips” of “row_input.csv”
- Math questions:
    - Upload all clips in ‘\P808Template\assets\clips\math’ into your server
    - Insert their URLs into column “math” of “row_input.csv”
- Environment Test (setup section /pair comparison)
    - Upload all clips in ‘\P808Template\assets\clips\sample_jnd’ into your server
    - Insert URLs of files ‘50*.wav’ in ‘pair_a’ and ‘42*.wav’ into column “pair_b” of “row_input.csv”
    - Note: each row should match i.e. belonging to same speaker e.g. ‘42S_female1.wav’ and ‘50S_female1.wav’
- Training
    - Upload your training clips into your server
    - Insert their URLs into the ACR.html file (var config[‘trainingUrls’]).
    - In case you want to have a trapping question in the training:
        - Insert its URL also into the config[‘knownQuestionInTrainingUrl’]
        - Insert its correct answer into the config[‘knownQuestionInTrainingAns’]
- Other resources
    - Following resources should be also uploaded into a server and their URL should be changed in the ACR.html
    - Volume setting: “hitapp_p808\P808Template\assets\clips\signal_level.wav”
    - Image in Instruction: “hitapp_p808\P808Template\assets\img\process_2.png”
    - Image in setup: “hitapp_p808\P808Template\assets\img\ attention.pn”

Step 3: create input.csv

- **Use script “create_input_acr” from hitapp_p808.**

The script needs two input files:

- A configuration file. Example is given in “Scripts\cfgs_and_inputs\create_input.cfg”
- row_input.csv which was create in Step2.

The row_input file should contains following columns:

- 'rating_clips': urls of all clips which needs to be rated
- 'math': url of various math questions to proof usage of two-eared headphones.
- 'pair_a','pair_b': pairs will appear in the setup section, to check the environment of user.
- 'trapping_clips','trapping_ans': url to all trapping questions, and a number which shows the correct answer.
- 'gold_clips': (optional) list of gild clips

- **Run the script:**
    - **First check if requirements are installed:**

```
pip install -r create_input_acr_requirements.txt
```

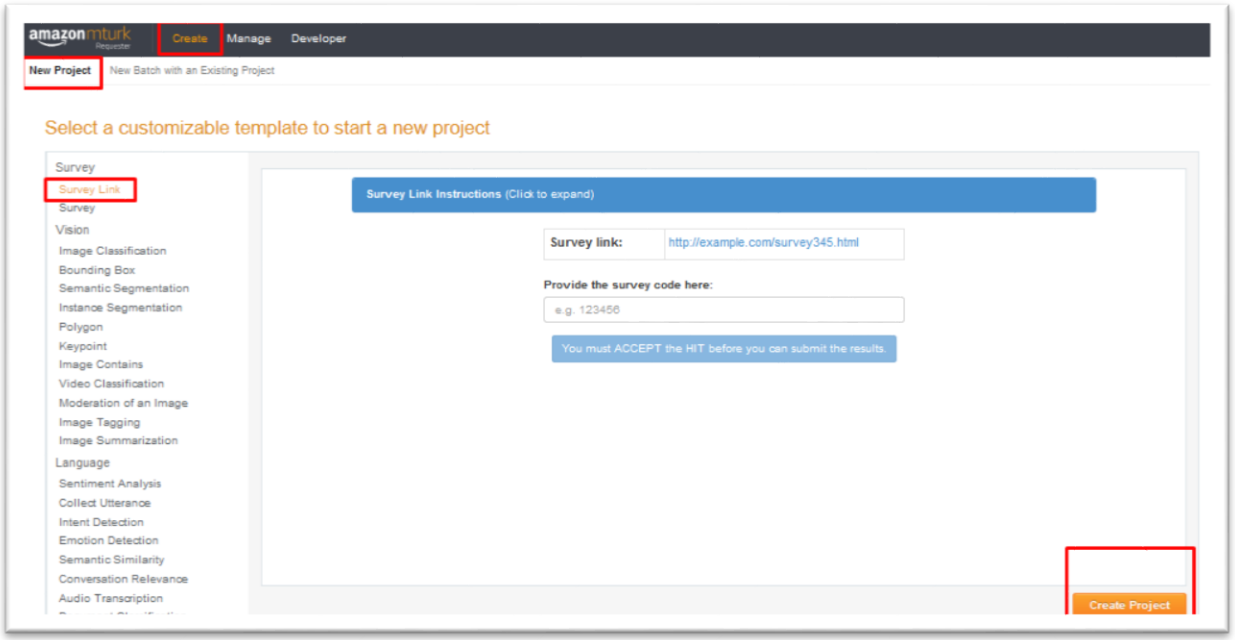
- **Run the script**

```
python create_input_acr.py --cfg cfgs_and_inputs/create_input.cfg
--row_input cfgs_and_inputs/ row_input_librivox.csv
```

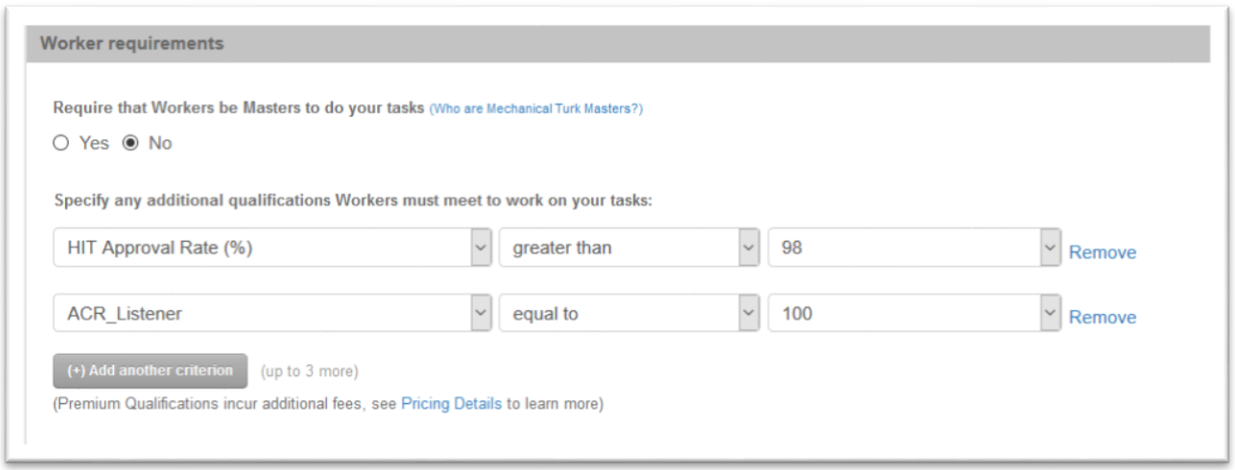
The script generates an input csv file: xxx_publish_batch.csv

Step4: Create the ACR Project

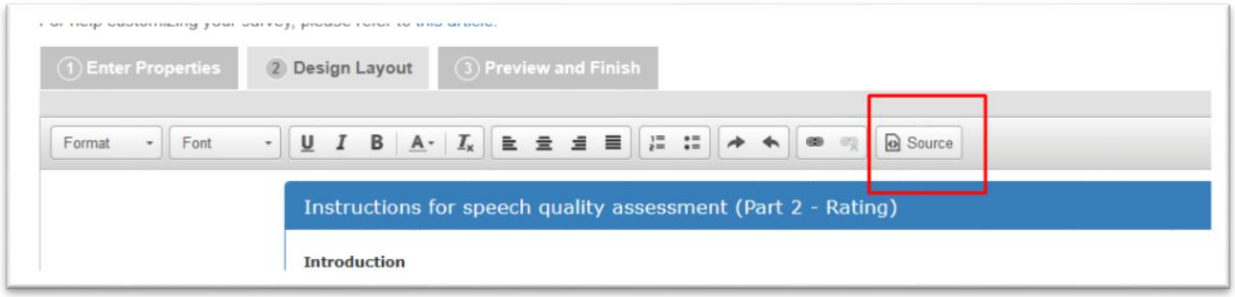
- **Go to "Create" > "New Project" > "Survey Link" > "Create project"**



- **Fill information in "1 – Enter Properties",** important ones:
  - **"Setting up your survey"**
    - **Payment**
    - **"**Number of respondents**": 9**
    - **"**Time allotted per Worker**": 1 Hours**
  - **"Worker requirements"**
    - **Use following qualifications:**



- Save and Go to "Design Layout"
- Click on "Source"



- Copy-paste the ACR.html here
    - NOTE: you should consider to change some information in the "Introduction" section: like "**Payment", or the image on top (up to 60x Ratings) …**
    - Note: you may consider to change the config object as well- variables should match with input.csv

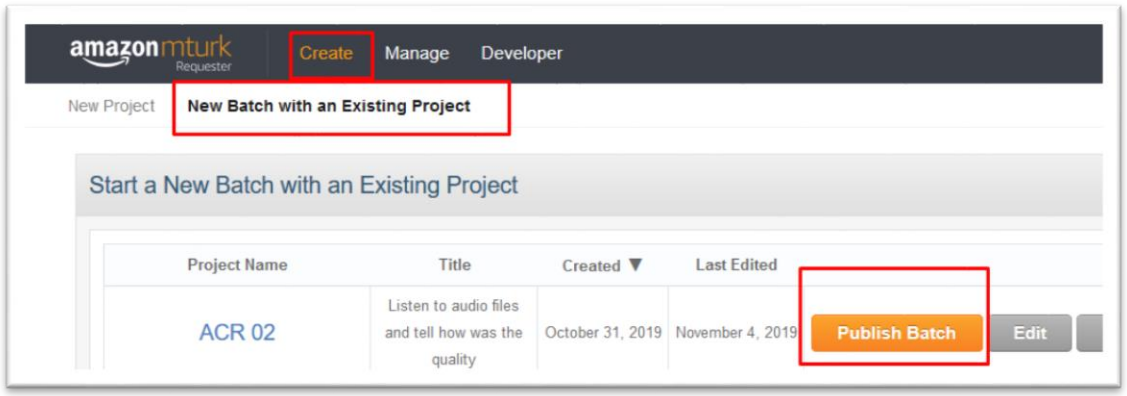
```
var config ={
    cookieName:"itu_p808_test",
    forceRetrainingInHours:1,
    showSetupEveryMinutes:30,
    debug:"true",
    questionUrls: ["${Q0}","${Q1}","${Q2}","${Q3}","${Q4}","${Q5}","${Q6}","${Q7}","${Q8}","${Q9}","${TP}","${gold_clips}"],
    trainingUrls: ["https://audiosamplesp808.blob.core.windows.net/librivox/book_00166_chp_0016_reader_06671_3.wav",
        "https://audiosamplesp808.blob.core.windows.net/librivox/book_06204_chp_0005_reader_03422_2.wav",
        "https://audiosamplesp808.blob.core.windows.net/librivox/book_07495_chp_0004_reader_01747_1.wav",
        "https://audiosamplesp808.blob.core.windows.net/librivox/book_07790_chp_0007_reader_11722_6.wav",
        "https://p808.s3.amazonaws.com/tps/book_00255_chp_0011_reader_04471_8_excellent_short.wav"],

    knownQuestionInTrainingUrl:"https://p808.s3.amazonaws.com/tps/book_00255_chp_0011_reader_04471_8_excellent_short.wav",
    knownQuestionInTrainingAns: "5",
    knownQuestionUrl:"${TP}",
    knownQuestionAns: "${TP_ANS}",
    randomizeTrainingQuestions:"true",
    randomizeRatingQuestions:"true",
    allowedMaxHITsInProject:2,
    allowedMaxContinuesSessionDurationInMinutes:45
}
```

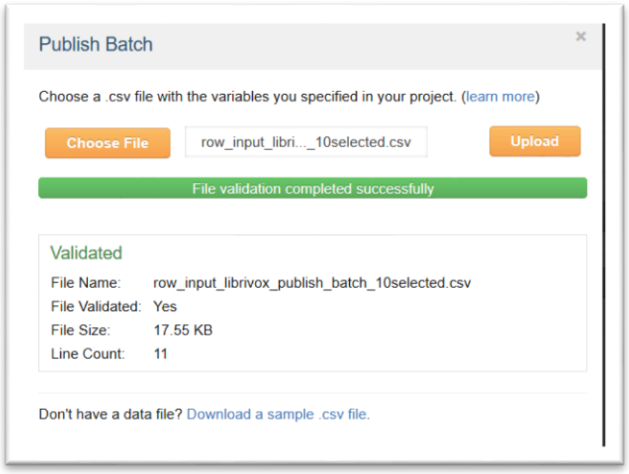
- Click on "source"
- Click on "Save" and "Preview"
- Click on "Finish"

Step 5: Publish the batch

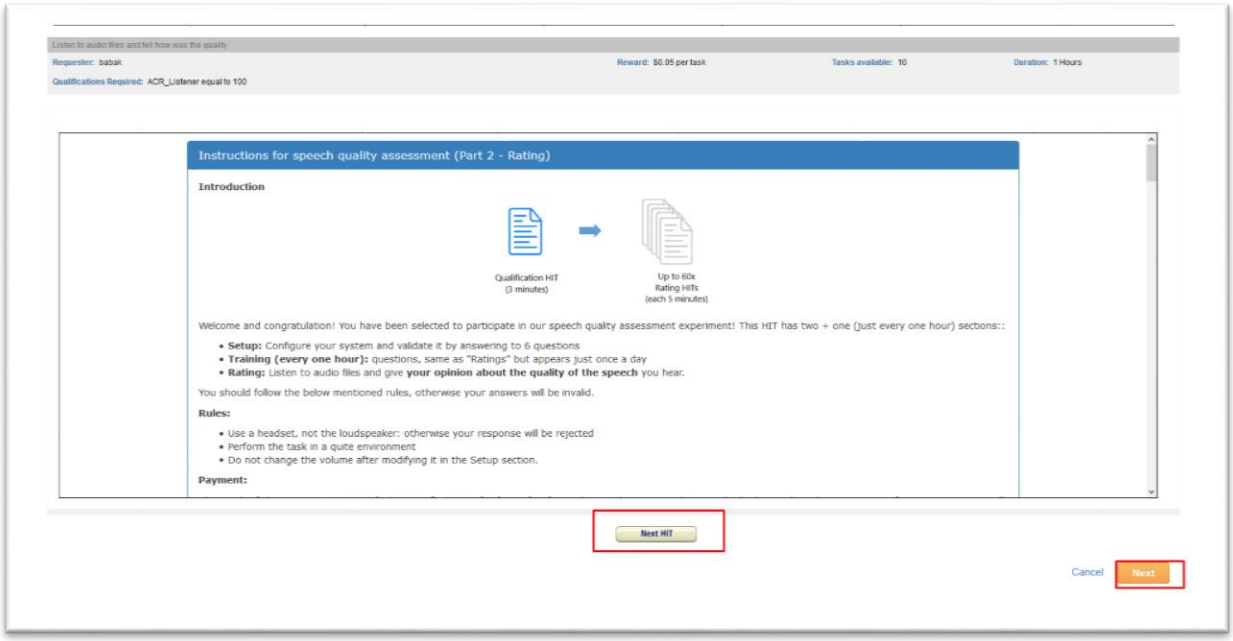
- **Go to "Create"> "New Batch with an Existing Project"**



- Find your project, and click on **"Publish Batch"**
- Upload your input.csv file created in last section (xxx_publish_batch.csv)



- If everything is green, go ahead with “upload” otherwise there is variable missing in the input.csv.
- Check the HITs, and if everything is ok click on Next



- Check the calculation and “Publish”
- You may send emails to workers to inform them about availability of this project (see next page)

Sending Emails to Workers:

- Edit the configuration file 'Scripts\mturk.cfg'
  - Add 'aws_access_key_id', and 'aws_secret_access_key' of your requester account (if you do not have them, follow Step1 and Step2 here: https://requester.mturk.com/developer)
  - Make sure the 'endpoint_url' of production is active and the one for sandbox is commented
  - Add your "requester_client_id" (login as a worker to see it)
  - Edit the "subject", and "message" (note: the url in the message will refer to a page containing all HITs created by your requester_client account)
  - Add a comma separated list of "worker_ids"
- **Run the script:**
  - **First check if requirements are installed:**

```
pip install -r mturk_utilis_requirements.txt
```

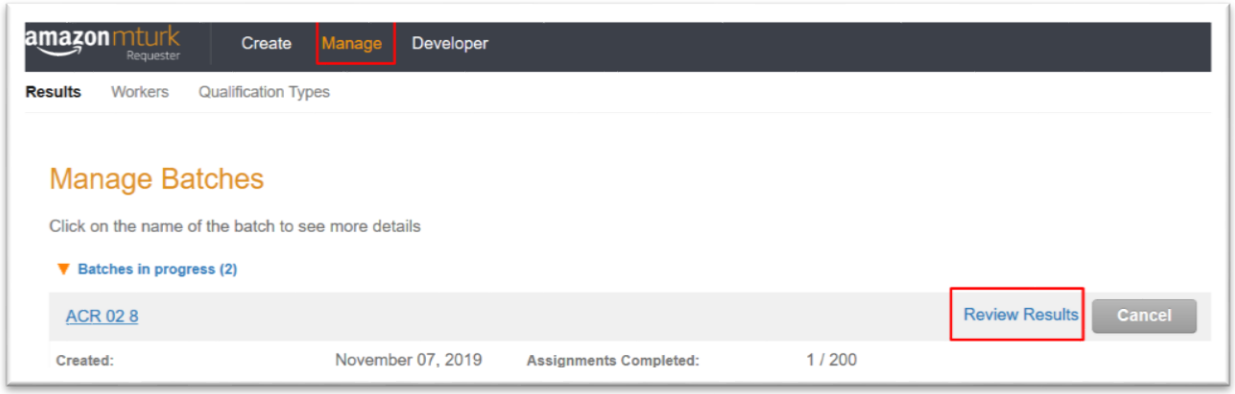
  - **Run the script**

```
python mturk_utils.py --cfg mturk.cfg send_emails
```

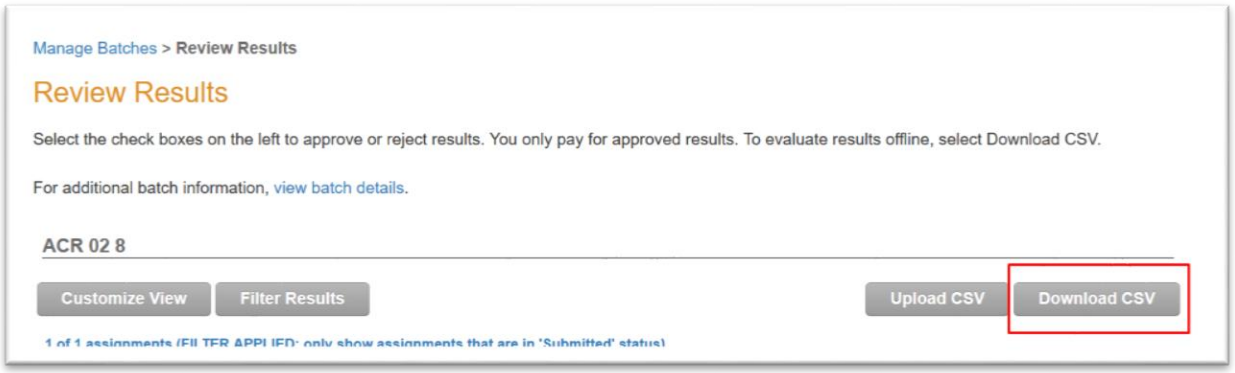
Evaluate the Results:

Use the `acr_result_parser` script to evaluate the results you get from ACR project.
Download the answers from MTurk (hereafter answer.csv):

- Go to "Manage" >> find the Batch from "Batches in progress" >> click on "Review Results"



- Click on "Download CSV".



- **Run the script:**
  - **First check if requirements are installed:**

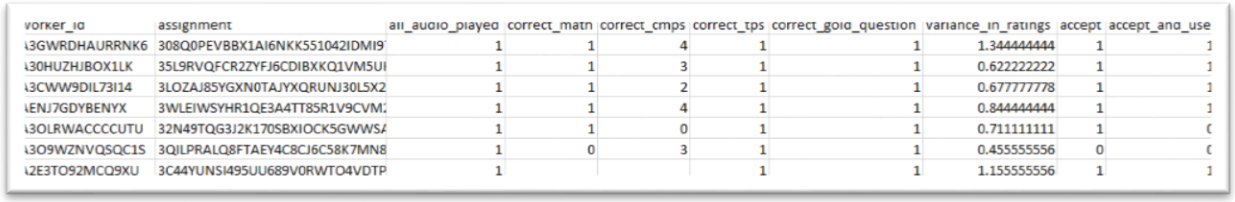
```
pip install -r acr_result_parser_requirments.txt
```

  - **Run the script** (where the [ANSWER_CSV] is file you downloaded)

```
python acr_result_parser.py --answers [ANSWERS_CSV]
```

  - NOTE: you can change the configuration which the script works based on including is working the correct answers, question_names, and acceptance criteria. Just edit the json object in the `acr_result_parser.py`

- The script will create following output files:
  - [ANSWER_CSV]_data_cleaning_report.csv: check the "accepted" column, 1 means accepted.



worker_id	assignment	all_audio_played	correct_math	correct_cmps	correct_tps	correct_gold_question	variance_in_ratings	accept	accept_and_use
A3GWRDHAURRNK6	308Q0PEVBBX1AI6NKK551042IDMI9	1	1	4	1	1	1.344444444	1	1
A30HUZHJBOX1LK	35L9RVQFCR2ZYFJ6CDIBXKQ1VM5UI	1	1	3	1	1	0.622222222	1	1
A3CWW9DIL73I14	3LOZAJ85YGXN0TAJYXQRUNJ30L5X2	1	1	2	1	1	0.677777778	1	1
AENJ7GDYBENYX	3WLEIWSYHR1QE3A4TT85R1V9CVM2	1	1	4	1	1	0.844444444	1	1
A3OLRWACCCCUTU	32N49TQG3J2K170SBXIOCK5GWWSA	1	1	0	1	1	0.711111111	1	0
A3O9WZNVQSQC1S	3QILPRALQ8FTAEY4C8CJ6C58K7MN8	1	0	3	1	1	0.455555556	0	0
A2E3TO92MCQ9XU	3C44YUNSI495UU689V0RWTO4VDTP	1			1	1	1.155555556	1	1

    - all_audio_played: 1 if all clips for questions are played until the end.
    - correct_math: 1 if the math question answered correctly, otherwise 0 or empty (when the setup was not shown)
    - correct_cmp: number of pair comparisons that are answered correctly (max:4, empty when the setup was not shown)
    - correct_tps: 1 if the answer to the trapping question in ACR part is correct
    - correct_gold_question: 1 if the answer to the gold_standard question is correct
    - variance_in_rating: variance between ratings given in the session. 0 means the user always gave a same vote
    - accept: 1 if the answer should be accepted
    - accept_and_use: 1 if the session was enough reliable to be used in further analyzes.

  - [ANSWER_CSV]_bonus_report.csv: list of workers and amount of bonuses which should be paid (see Pay Bonus)

  - [ANSWER_CSV]_votes_per_clip.csv: one row per file, including votes, MOS, STD, and N of votes and 95%CI
  - [ANSWER_CSV]_rejection.csv: List of assignment which should be rejected.
  - [ANSWER_CSV]_accept.csv: List of assignment which should be approved.
  - [ANSWER_CSV]_accept_reject_gui.csv: List of assignments which should be accepted and rejected with proper message, formatted to be used with "upload csv" in the website.

Pay Bonus

Using the `mturk_utils` script and the outcome of `acr_result_parser`, you can assign bonuses to the workers.

- Edit the configuration file 'Scripts\mturk.cfg'
  - Add 'aws_access_key_id', and 'aws_secret_access_key' of your requester account (if you do not have them, follow Step1 and Step2 here: https://requester.mturk.com/developer)
  - Make sure the 'endpoint_url' of production is active and the one for sandbox is commented

- **Run the script:**
  - **First check if requirements are installed:**

```
pip install -r mturk_utilis_requirements.txt
```

  - **Run the script**

```
python mturk_utils.py --cfg [CONFIG_FILE] --send_bonus
cfgs_and_inputs/bonus.csv
```

    - You can use the bonus report generated by the `acr_result_parser` script

Approve/Reject answer

Using the `mturk_utils` script and the outcome of `acr_result_parser`, you can accept/reject assignment.

- Edit the configuration file 'Scripts\mturk.cfg'
  - Add 'aws_access_key_id', and 'aws_secret_access_key' of your requester account (if you do not have them, follow Step1 and Step2 here: https://requester.mturk.com/developer)
  - Make sure the 'endpoint_url' of production is active and the one for sandbox is commented
- **Run the script:**
  - **First check if requirements are installed:**

```
pip install -r mturk_utilis_requirements.txt
```

  - **Run the script**

```
Approve: python mturk_utils.py --cfg [CONFIG_FILE] --approve
cfgs_and_inputs/approve.csv
```

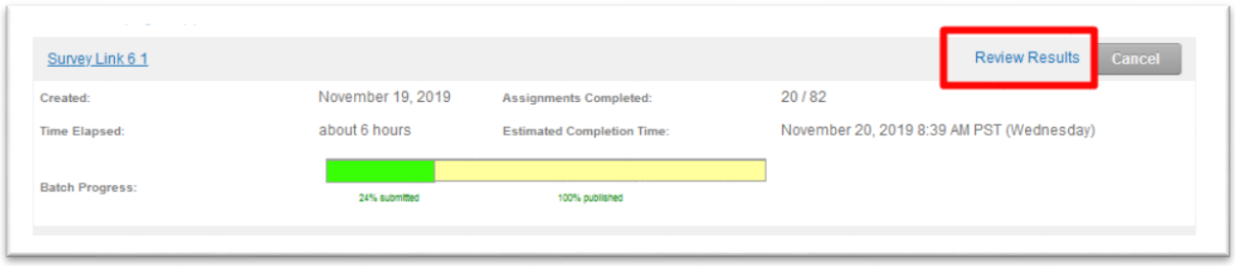
→You can use the *_accept.csv file generated by the `acr_result_parser` script

```
Reject: python mturk_utils.py --cfg [CONFIG_FILE] -- reject
cfgs_and_inputs/reject.csv
```

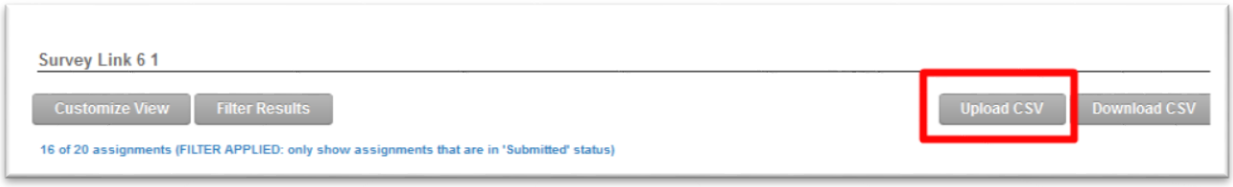
→You can use the *_rejection.csv file generated by the `acr_result_parser` script

Approve/Reject Answers using GUI

- Go to "Manage"> "Results"> from your Batch select "Review Results"



- Click on "Upload CSV"



- Use “Browse” button and upload “[ANSWER_CSV]_accept_reject_gui.csv” (outcome of `acr_result_parser`)