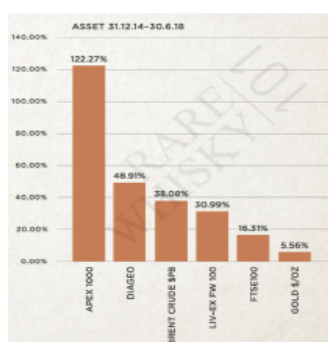




HCS Whisky Fund

HCS is the first blockchain enabled rare Whisky Investment Fund led by the legendary Howard Cai, whisky expert, top chef, and international food judge. For the first time accredited investors can participate in Cask Only Rare Whisky Investment. Rare Whisky 101 index APEX 1000 indicates that Whisky as an alternative investment class outperforms traditional investments like gold, stocks and wine by a significant margin.



Rare Whisky 101 2018 semi-annual review report indicates that the value of Apex 1000 increased by 122.27% between 2014 and 2018, and outperforming other asset classes.

The Fund is designed to achieve the following:

- Exposure to Fine Scottish Single Cask Whisky as an asset class
- Lower barriers to entry through “Fractionalized” ownership (vs. whole barrels)
- Diversification by investing in multi-barrel portfolio (vs. single barrels)
- Liquidity via secondary market trading
- Stable funding source for long term “buy and hold” strategy via closed-end structure
- Expertise of the region’s leading independent bottler (IB), Howard Cai.
- Maximize ultimate selling price of assets through use of Howard Cai® Selected brand and existing distribution network of high-end restaurants, casino hotels & duty free shops such as The Whisky Dungeon by Howard Cai®
- Enhanced security and transparency via Fintech atop traditional, proven Cayman SPC structure.
- Best-in-class compliance and integrity enhanced by best-in-class advisors

Lead legal Advice

SIDLEY

- No 1 in securities practice of Chambers and Partners
- No 13 largest law firm in the world

Offshore Lawyer

WALKERS

- the highest number of rankings for an offshore law firm in Chambers and Partners Global Guide 2019

Best-in-class compliance partners

Tax & Audit

Crowe

- 8th largest accounting network in the world