About a few aspects of the exploratory work

December 13, 2020

1 About trying with a pdf corpus

We first tried building a "corpus" based on:

- Deeptech documents: selected (in English and specifically about Deep Tech) pdf reports of Hello Tomorrow
- Non-deeptech documents: similar documents but not about Deep Tech

then using it to train a Word2Vec embedding and visualising the results, to see if clear clusters emerged.

```
[8]: import pandas as pd

[9]: # Adding Hello_Tomorrow pdfs using pdfminer on command-line interface
# using them as 'deeptech' source

df = pd.DataFrame(columns=['text','is_deep_tech'])

l = !ls ../raw_data/Hello_tomorrow_files_EN

for i, file_name in enumerate(1):
    file_path = '../raw_data/Hello_tomorrow_files_EN/' + file_name
    file_text = !pdf2txt.py {file_path}
    df.loc[file_name,'text'] = ' '.join(file_text)
    df.loc[file_name,'is_deep_tech'] = 1

10]: #Now doing the same for non-deeptech documents

l_2 = !ls ../raw_data/Non_deeptech_EN
```

```
[10]: #Now doing the same for non-deeptech documents

1_2 = !ls ../raw_data/Non_deeptech_EN

for file_name in (1_2):
    file_path = '../raw_data/Non_deeptech_EN/' + file_name
    file_text = !pdf2txt.py {file_path}
    df.loc[file_name,'text'] = ' '.join(file_text)
    df.loc[file_name,'is_deep_tech'] = 0
```

```
[15]: # The 'pdf corpus' dataframe
df
```

```
from IPython.display import Image
Image("pdf_corpus_df.png", width = 1000)
```

[15]:

```
HT-BCG-The-Dawn-of-the-Deep-Tech-Ecosystem-Mar-2019.pdf

Hello-Tomorrow-BCG-FROM-TECH-TO-DEEP-TECH.pdf

How-to-build-a-succesful-deep-tech-acceleration-program-Hello-Tomorrow-Bpifrance-1.pdf

BCG-After-the-Honeymoon-Ends-July-2019-R2_tcm108-222810.pdf

The-next-normal-the-recovery-will-be-digital.pdf

Tech FOR GOOD SUMMIT Progress report July 20...

TECH FOR GOOD SUMMIT Progress report July 20...

1 The Dawn of the Deep Tech Ecosystem Boston...

1 HOW TO BUILD A SUCC...

1 The Next Normal The recovery will be digita...

0 The-next-normal-the-recovery-will-be-digital.pdf

TECH FOR GOOD SUMMIT Progress report July 20...

0 TECH FOR GOOD SUMMIT Progress report July 20...

1 TECH FOR GOOD SUMMIT Progress report July 20...

1 TECH FOR GOOD SUMMIT Progress report July 20...

1 TECH FOR GOOD SUMMIT Progress report July 20...
```

```
[46]: #for the time being, using those pdf files as X_train
from gensim.models import Word2Vec
import csv

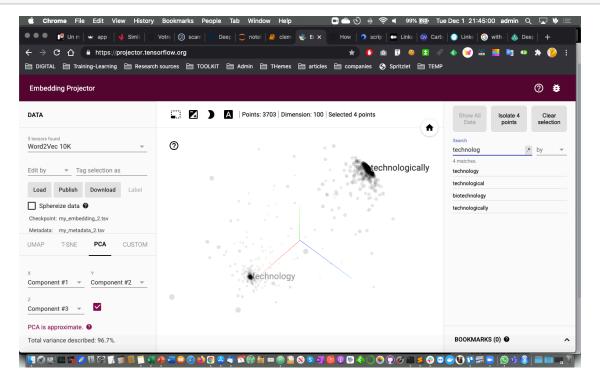
# preprocessing the text from the pdfs
df['processed_text'] = df['text'].map(text_preprocessing)

my_embedding = Word2Vec(sentences=df['processed_text'], min_count=7, window=5)
```

The visualization shows that no unsupervised clusters emerged. (Indeed two clusters emerged but when examining the words inside, there was no clear difference between them). However, we graphed *words* and not full sentences, therefore the visualization may not be representative of anything.

[3]: Image("not very conclusive t-SNE on corpuses.png")

[3]:



2 About observation of words in meta descriptions

Subsequently, we abandonned the lead of a corpus based on Hello Tomorrow pdfs. Instead, we fit a Word2Vec embedding on preprocessed meta_description, then used it to vectorize the list of words as an array of vectors. Flattening the arrays in lists and cropping at the shortest list (200 coordinates). Using Embedding Projector to reduce dimensionnality.

- Without supervision, no clusters emerge
- But with supervision on target, clear clusters emerge (but not fully separate)

The dimensionnality reduction may not be fully significant, as the sentences (arrays of vectors) were flattened to fit the 'TSV' (tab separated values) format required by the embedding projector, and cropped. However,

- we observed with hope that a supervised learning had chances to succeed (as cluster emerged when supervised)
- more importantly, we observed that companies labelled 'almost deeptech' were not forming a cluster of their own; but were floating in the middle between deep tech and non deep tech. Meaning they were more a "grey zone" than a distinct category.

For that second reason, we decided to drop the 'almost deeptech' from the dataset, instead of attempting a three-layered classification.

[4]:Image("apparent supervized clusters in projector.png") [4]: **Embedding Projector** Word2Vec 10K A Points: 1513 Dimension: 100 Label by Color by company deeptech @ deeptech No ignored label Edit by Tag selection as company UMAP PCA CUSTOM 3D Perplexity 0.1 45 Supervise @ Iteration: 3199

3 About Dealroom News

• Importing **Dealroom news** from individual API queries (2' for 1513 companies)

Only 45% of the companies in our dataset had any news in Dealroom. Dealroom confirmed that approximate proportion, as they only strive to retrieve funding news.

```
[1]: Image("45%Dealroom_news.png")

[1]:

f"Only {my_df['has_news'].mean()*100:.0f}% of {total} companies have dealroom news associated to them"

executed in 69rms, finished 18:21:16 2020-12-03

'Only 45% of 1513 companies have dealroom news associated to them'
```

Descriptions are mostly in English, but also encompass other languages (French, German, Japanese...), with no language marker.

=> For both Google news and other sources (eg Meta descriptions), you might want to use a language detection and translation API (eg that of Google, free until 500k characters)

For these reasons, we decided to NOT train a model on Dealroom news.

4 About scraping meta description from companies websites

We used the company websites addresses as given by the Dealroom API ('website_url" in raw data file). 652 companies out of the 1513 throw an exception or error, because:

- the company does not have a meta-description tag, ex.: https://www.addidream.com/en/home/
- the website url is incorrect (error 404), ex.: http://www.acubens-biotech.com/
- the website url is nan
- in one case, not only the website leads to a deadend, but also instead of returning an error code (400) it returns a succescode (200) with error 404 text as the response. This 'breaks' the result file so we remove this site in the scraping code

We remove also other sites that yield uninteresting data (empty except company name, or all in French) to get more useful data for training.

```
[5]: Image("meta_tags_errors.png")
```

[5]:

```
my df = get meta description columns(my df)
execution queued 12:09:31 2020-12-04
get meta description 1.11
get_meta_description 1.75
get meta description 1.44
get_meta_description 0.62
get_meta_description 0.34
get_meta_description 0.19
website http://www.acubens-biotech.com request threw an error, using dealroom page instead
get_dealroom_meta_description 1.19
get_meta_description 1.19
website http://addidream.com request threw an error, using dealroom page instead
get dealroom meta description 1.21
get_meta_description 5.9
get_meta_description 1.12
website http://www.adionics.com/ request threw an error, using dealroom page instead
get_dealroom_meta_description 0.51
get meta description 1.06
website http://acsbiotech.com/ request threw an error, using dealroom page instead
get dealroom meta description 0.53
get_meta_description 1.34
website http://www.aenitis.fr request threw an error, using dealroom page instead
get dealroom meta description 0.52
```

Because of all the missing sites, we concatenated the meta description + the Dealroom 'tagline' field in a 'full text' field on which the training was done.

5 Transfer learning: embedding using an existing corpus

Because of the limited size of our own corpus (c. 1500 descriptions of a few tenths of words each), we decided to embed the descriptions based on a pretrained model, trained on a large wikipedia + news corpus (400,000 words).

We explored different possible existing embeddings, to see if some were more suited to the 'tech' landscape. No clear winner emerged qualitatively, so we took the largest vocabulary, glove-wiki-gigaword-300 (which explains the loading time when the API or the program starts)

• "glove-wiki-gigaword-50"

```
word2vec_wiki.wv.similar_by_vector(word2vec_wiki.wv["tech"])
[('tech', 1.0),
 ('technology', 0.7613498568534851),
 ('computer', 0.7384644150733948),
 ('electronics', 0.696427047252655),
 ('chip', 0.6770018339157104),
 ('advanced', 0.6500986814498901),
 ('helped', 0.6468499302864075),
 ('texas', 0.6434584856033325),
 ('giants', 0.6376305222511292),
 ('new', 0.6368595361709595)]
word2vec_wiki.wv.similar_by_vector(word2vec_wiki.wv["biotech"])
[('biotech', 0.9999998807907104),
 ('biotechnology', 0.8968190550804138),
 ('pharmaceutical', 0.7750740647315979),
 ('monsanto', 0.7580938935279846),
```

```
('pharmaceuticals', 0.7183324694633484),
 ('amgen', 0.7021055221557617),
 ('agribusiness', 0.6887552738189697),
 ('tobacco', 0.684147298336029),
 ('coca', 0.6837125420570374),
 ('growers', 0.6813806891441345)]
word2vec_wiki.wv.similar_by_vector(word2vec_wiki.wv["nanotech"])
[('nanotech', 1.0),
 ('neuromarketing', 0.6937649250030518),
 ('nanomaterials', 0.6913321614265442),
 ('tajura', 0.6881071329116821),
 ('biomaterials', 0.6880257725715637),
 ('nanotechnology', 0.667823076248169),
 ('opencourseware', 0.666871190071106),
 ('cryogenics', 0.6645549535751343),
 ('brooktrout', 0.6638575792312622),
 ('sematech', 0.6508078575134277)]
a healthtech mais voisins non pertinents
  • "glove-twitter-200"
word2vec_wiki.wv.similar_by_vector(word2vec_wiki.wv["tech"])
[('tech', 1.0),
 ('technology', 0.7984446883201599),
 ('startup', 0.6608036160469055),
 ('innovation', 0.6581680774688721),
 ('mobile', 0.6376364231109619),
 ('business', 0.6348487138748169),
 ('startups', 0.6202924847602844),
 ('industry', 0.6104779839515686),
 ('software', 0.6068009734153748),
 ('hardware', 0.5987409949302673)]
word2vec_wiki.wv.similar_by_vector(word2vec_wiki.wv["biotech"])
[('biotech', 1.0),
 ('pharma', 0.7436743974685669),
 ('pharmaceutical', 0.6674783229827881),
 ('biotechnology', 0.6603209972381592),
 ('r&d', 0.5450037717819214),
 ('agribusiness', 0.5266454815864563),
 ('gmo', 0.5218278765678406),
 ('companies', 0.5205241441726685),
 ('mining', 0.5202422142028809),
 ('biomedical', 0.5143028497695923)]
word2vec_wiki.wv.similar_by_vector(word2vec_wiki.wv["nanotech"])
```

```
[('nanotech', 0.9999999403953552),
  ('nanotechnology', 0.5042550563812256),
  ('wral', 0.412231981754303),
  ('geospatial', 0.4091745913028717),
  ('v-log', 0.40346983075141907),
  ('stemcells', 0.39966756105422974),
  ('futurism', 0.3994828462600708),
  ('polymer', 0.39364707469940186),
  ('avionics', 0.38799867033958435),
  ('photonics', 0.38585394620895386)]
```

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 \bullet see also patent-2017 in https://github.com/RaRe-Technologies/gensim-data or here https://www.kite.com/python/docs/gensim.downloader

6 About the "dummy" baseline and the RNN

A calculation with a "dummy" model that just predicts always the same answer, the most frequent one, whatever the input, showed an accuracy and other metrics of about 50%. From the first run, our Recurrent Neural Network (RNN) of the Long Short-term memory kind (LSTM) had slightly better performances than the dummy baseline (60%+), but subsequent ameliorations (of the network parameters and of the cleanliness/significance of the data) lead to a precision, on a randomly set aside validation set, above 80%.

```
[16]: Image("initial_RNN.png")
```

[16]:

model.summary()
executed in 165ms, finished 14:27:17 2020-12-04

Model: "sequential 9"

Layer (type)	Output Shape	Param #
masking_7 (Masking)	(None, 112, 50)	0
lstm_15 (LSTM)	(None, 112, 20)	5680
lstm_16 (LSTM)	(None, 10)	1240
dense_16 (Dense)	(None, 10)	110
dense_17 (Dense)	(None, 1)	11
Total params: 7,041		

Total params: 7,041 Trainable params: 7,041 Non-trainable params: 0

See file \mathbf{NLP} _model_manual_grid_search.xlsx in "documentation" folder for an overview of hyperparameters considered.

[]: