

Simple Reproducible Analysis with knitr, R Markdown, and RStudio

Melbourne R Users Group (melbURN)

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<http://jeromyanglim.blogspot.com>

Outline

Simple
Reproducible
Analysis with
knitr, R
Markdown,
and RStudio

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Introduction

Markdown

knitr and R
Markdown

Conclusion

1 Introduction

2 Markdown

3 knitr and R Markdown

4 Conclusion

Types of documents

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■ Types

- Journal articles, books, book chapters, theses
- Preliminary analyses
- Online content: web pages, blog posts, forum posts
- Slide show presentations
- Consulting reports

■ Key Distinctions

- online versus paper-based
- document or presentation
- audience: formal versus informal (e.g., self, collaborators)

Overview of Markdown

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- Ultra simplified and intuitive set of markup
- Limited set of markup
- HTML passed straight through
- Various extensions
- Popular on websites: e.g., StackOverflow, GitHub, Reddit

Headings

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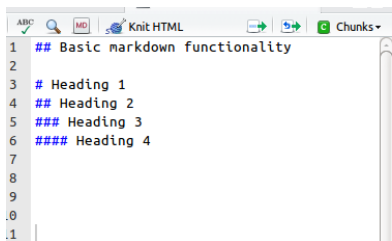
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The screenshot shows the RStudio editor window with a file named 'Basic markdown functionality'. The code in the editor is as follows:

```
1 ## Basic markdown functionality
2
3 # Heading 1
4 ## Heading 2
5 ### Heading 3
6 #### Heading 4
7
8
9
10
11
```

DraviarIntroduction/markdown... Save As... Publish

Basic markdown functionality

Heading 1

Heading 2

Heading 3

Heading 4

Basic formatting

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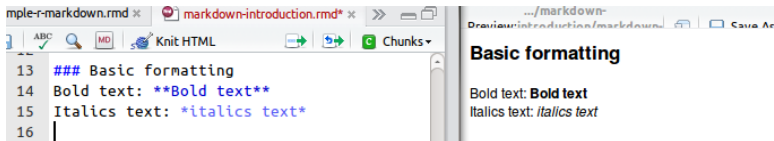
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Paragraphs

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The screenshot displays the RStudio interface with two windows. The left window, titled 'markdown-introduction.rmd', shows a code editor with the following content:

```
16
17 ### Paragraphs
18 Insert blank line:
19
20 Lorem ipsum dolor sit amet, consectetur
21   adipiscing elit, sed do eiusmod tempor
22   incididunt ut labore et dolore magna
23   aliqua. Ut enim ad minim veniam, quis
24   nostrud exercitation ullamco laboris nisi
25   ut aliquip ex ea commodo consequat.
26
27 Duis aute irure dolor in reprehenderit in
```

The right window, titled '.../markdown-...', shows the rendered HTML output of the markdown file. It displays the title 'Paragraphs' in bold, followed by the text 'Insert blank line:' and a paragraph of Lorem ipsum text. The text is rendered in a serif font, and the paragraph is indented.

Dot points

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```
5 ### Dot Points
6 Simple dot points:
7
8 * Point 1
9 * Point 2
0 * Point 3
1
2 and numeric dot points:
3
4 1. Number 1
5 2. Number 2
6 3. Number 3
7
8 and nested dot points:
9
0 * A
1     * A.1
2     * A.2
3 * B
4     * B.1
5     * B.2
6
7
```

Dot Points

Simple dot points:

- Point 1
- Point 2
- Point 3

and numeric dot points:

1. Number 1
2. Number 2
3. Number 3

and nested dot points:

- A
 - A.1
 - A.2
- B
 - B.1
 - B.2

Equations

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```
9 ### Equations
9 Uses Mathjax to support LaTeX equations.
1
2 Inline equations: e.g.,  $y_i = \alpha +$ 
1  $\beta x_i + e_i$ .
3
4 Displayed equations:
5
5 
$$\frac{1}{1 + \exp(-x)}$$

7 
$$\frac{1}{1 + \exp(-x)}$$

3 
$$\frac{1}{1 + \exp(-x)}$$

9
```

Equations

Uses Mathjax to support LaTeX equations.

Inline equations: e.g., $y_i = \alpha + \beta x_i + e_i$.

Displayed equations:

$$\frac{1}{1 + \exp(-x)}$$

Hyperlinks

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```
2 ### Hyperlinks
3
4 * [my RSS feed](http://feeds.feedburner
5 .com/jeromyanglim).
6
7 * <http://www.r-project.org/>
```



Hyperlinks

- [my RSS feed.](#)
- <http://www.r-project.org/>

Images

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```
1  ### Images|
2
3  (figure/building
4  s.jpg)
5
6
7
8
```

Images



Code

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Code

Inline code between backticks: e.g.,
``print('hello world!')``.

Displayed code can be tab indented or
four space indented:

```
```{r}
x <- 1:10
x
```
```

Code

Inline code between backticks: e.g.,
`print('hello world!')`.

Displayed code can be tab indented or four
space indented:

```
```{r}
x <- 1:10
x
```
```

Quotes

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```
### Quote  
Quotes by adding greater than to start of  
each line.
```

```
> To be, or not to be, that is the  
question:  
> Whether 'tis nobler in the mind to  
suffer  
> The slings and arrows of outrageous  
fortune,
```

Quote

Quotes by adding greater than to start of each line.

```
To be, or not to be, that is the  
question:  
Whether 'tis nobler in the mind to  
suffer  
The slings and arrows of  
outrageous fortune,
```

Tables

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```
1 ### Tables
2
3 Extended github table functionality:
4
5 A | B | C
6 ---|---|---
7 1 | Male | Blue
8 2 | Female | Pink
9
10 Or just write HTML:
11
12 <table border="1">
13   <tr><td>Cell A1</td>|
14     <td>Cell B1</td></tr>
15   <tr><td>Cell A2</td>
16     <td>Cell B2</td></tr>
17 </table>
```

Tables

Extended github table functionality:

| A | B | C |
|---|--------|------|
| 1 | Male | Blue |
| 2 | Female | Pink |

Or just write HTML:

| | |
|---------|---------|
| Cell A1 | Cell B1 |
| Cell A2 | Cell B2 |

Raw HTML

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```
### HTML is passed through  
Hyperlink  
<a href="http://jeromyanglim.blogspot  
.com">My website</a>
```

E.g., new line
<hr />

HTML Symbol Entities

α β ™

HTML is passed through

Hyperlink
[My website](http://jeromyanglim.blogspot.com)

E.g., new line

HTML Symbol Entities

α β ™

Benefits of knitr

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Benefits of Rstudio

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- Open source
- Works on Linux, Mac, and Windows

*

R Code chunks

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Installation

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- Install Rstudio
- Install knitr `install.packages("knitr")`

Inline R Code

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- `\texttt{'r 2 + 2'}` becomes `'4'` which becomes 4.
- `r I(2+2)`
- Markdown 4 4 HTML 4 4

Tables

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- Many options for creating HTML Tables:
 - R packages: xtable, googleVis, R2HTML, hwriter
 - markdown extensions: github, pandoc
 - Custom R code
- xtable is a reasonable option
- For informal reports just use console output
- css can be added later to control table appearance

xtable example

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```
print(xtable(my_data_frame, caption = "My Caption",
             digits = 3), type = "html",
      caption.placement = "top",
      html.table.attributes =
        "style=\"border: 1px solid black;\"")
```

My Caption

| | Mean | SD |
|----|-------|-------|
| A1 | 2.413 | 1.408 |
| A2 | 4.802 | 1.172 |
| A3 | 4.604 | 1.302 |
| A4 | 4.700 | 1.480 |
| A5 | 4.560 | 1.259 |

Rstudio

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Caching

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Basic workflow:

- If knitting is quick, don't cache.
- If knitting takes more than ten seconds add ``r opts_chunk$set(cache=TRUE)`` to the top of R Markdown file.
- If caching is causing problems, delete contents of cache folder,
- But if caching is causing problems and knitting takes a long time, name R code chunks and use the `dependson` option in knitr (see <http://yihui.name/knitr/options>). Naming also permits selective deletion of named R code chunks in the cache directory.

R package: markdown

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- Developed by Jeffrey Horner
- R Package that creates more options for converting Markdown to HTML

Replicating R Studio

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```
require(knitr) # required for knitting from rmd to md
require(markdown) # required for md to html
knit('test.rmd', 'test.md') # creates md
markdownToHTML('test.md', 'test.html') # create html
browseURL(paste('file://',
  file.path(getwd(), 'test.html'),
  sep='')) # open file in browser
```

see `?markdownHTMLOptions` for more options. E.g.,

```
markdownToHTML('test.md', 'test.html',
  options='fragment_only')
```

asdf

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Asdf

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