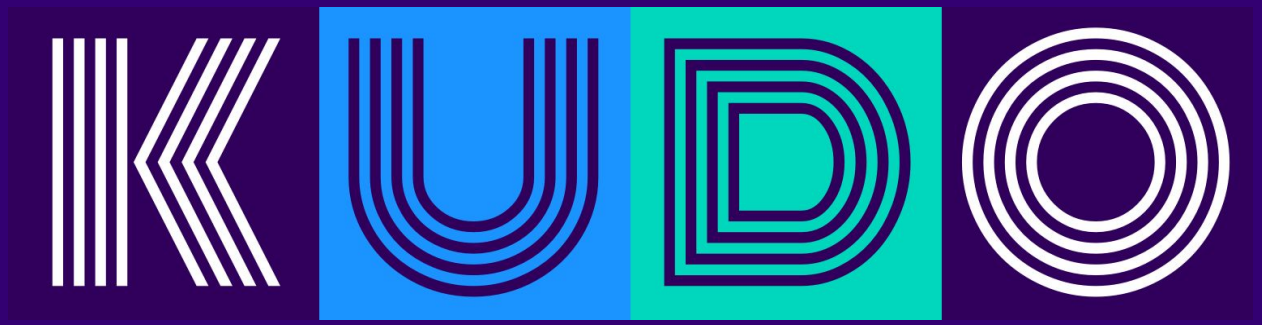
Introducing



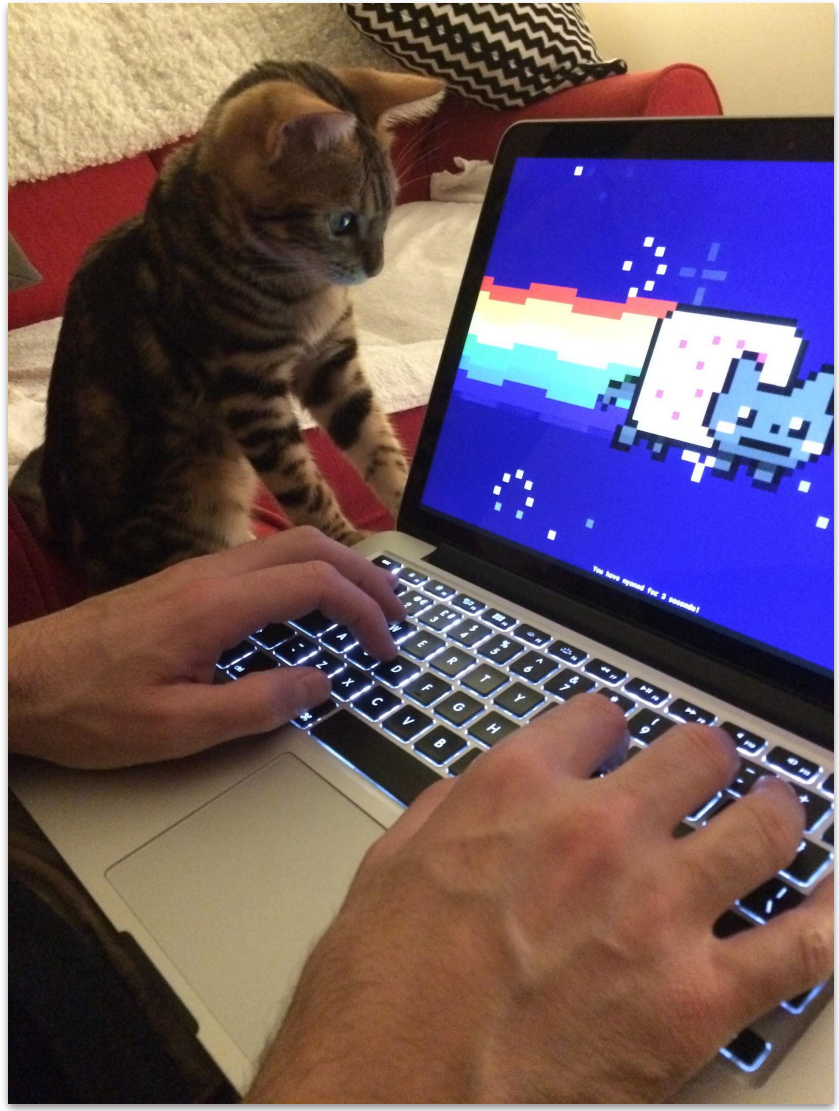
Kubernetes Operators - The Easy Way

Nick Jones, D2iQ

$ whoami

Nick Jones

- Community Engineering Lead @ D2iQ
- Building stuff with open source software for ~20 years
- Ops, Dev and Dev/Ops
- Relatively new to Kubernetes
- … but not new to Ops
- Likes cats



@yankcrime

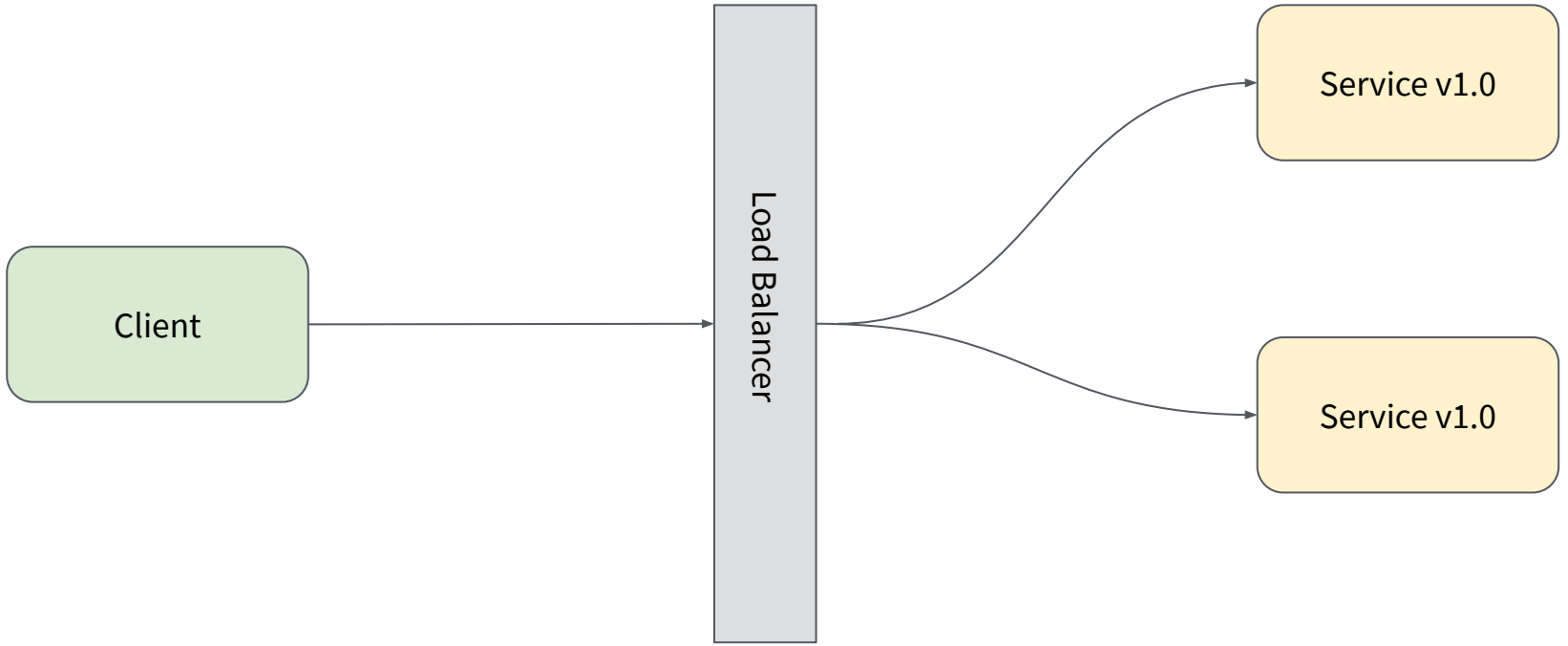
yankcrime

Overview

- Stateful vs. Stateless
- Kubernetes StatefulSets
- Kubernetes Operators
- 

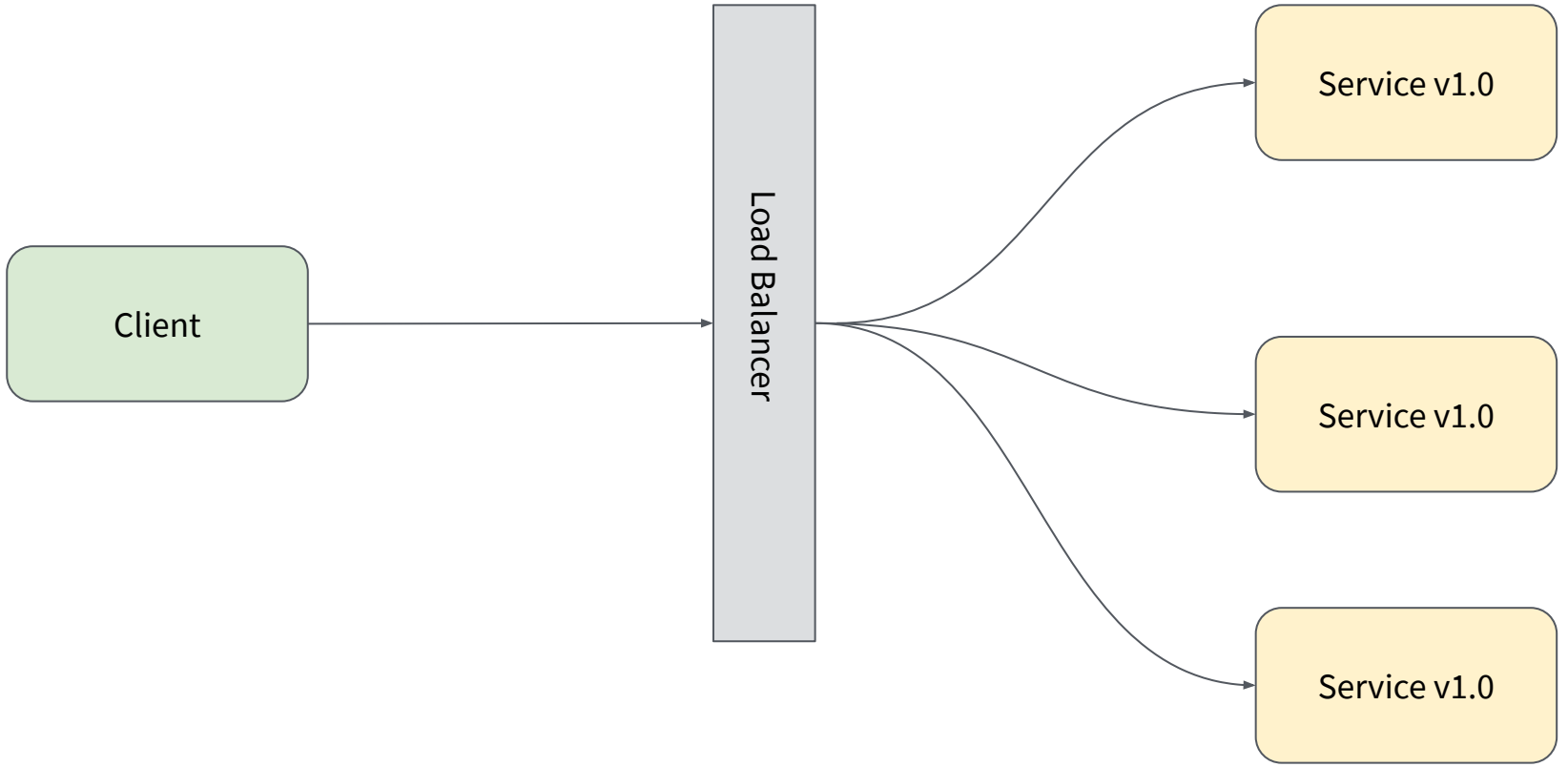
  - Background
  - Concepts
  - Demo 🤞
  - Future
  - Getting involved

Stateless Applications



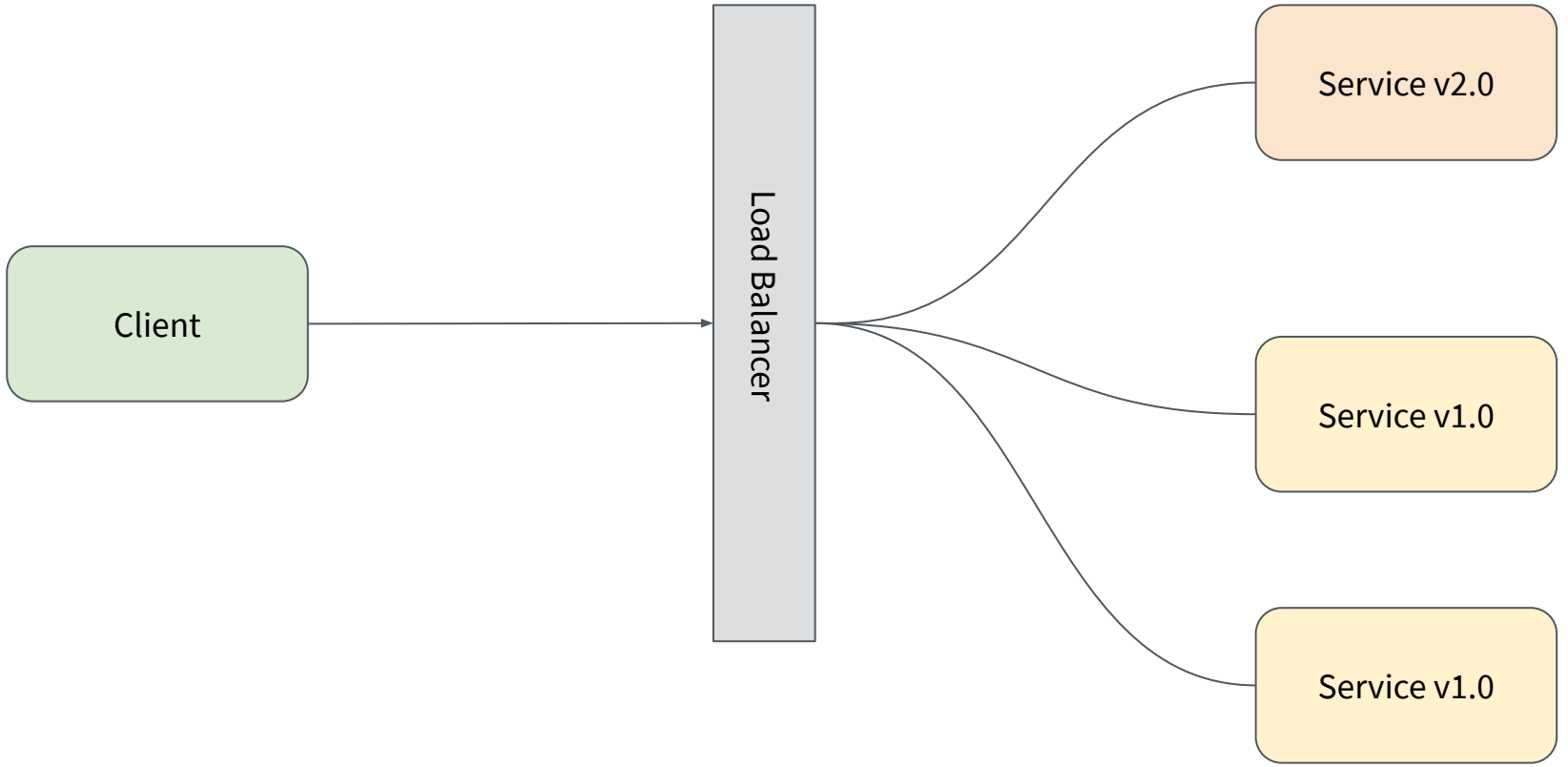
- No state persisted

Stateless Applications



- No state persisted
- Easy to scale up / down

Stateless Applications



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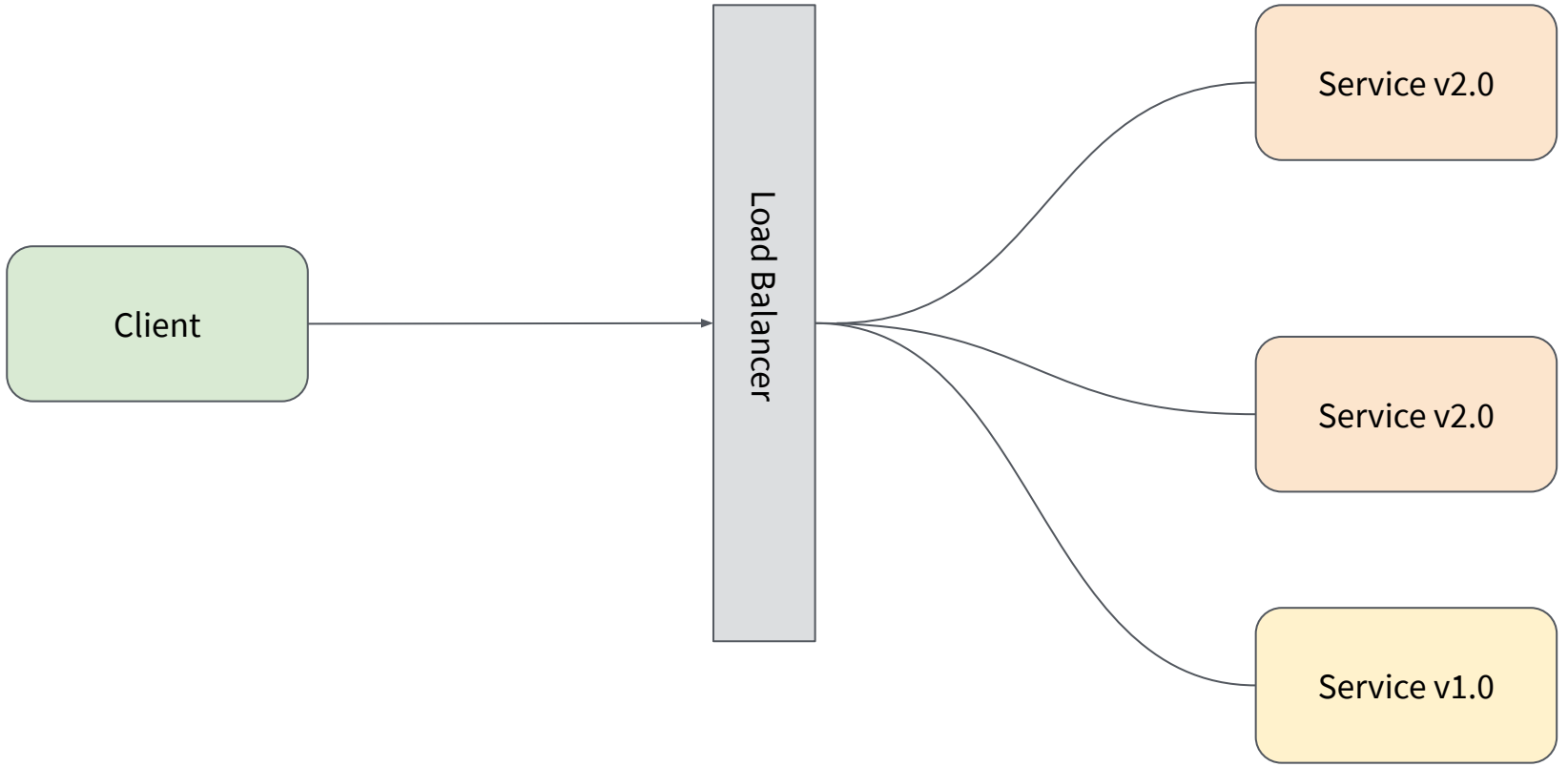

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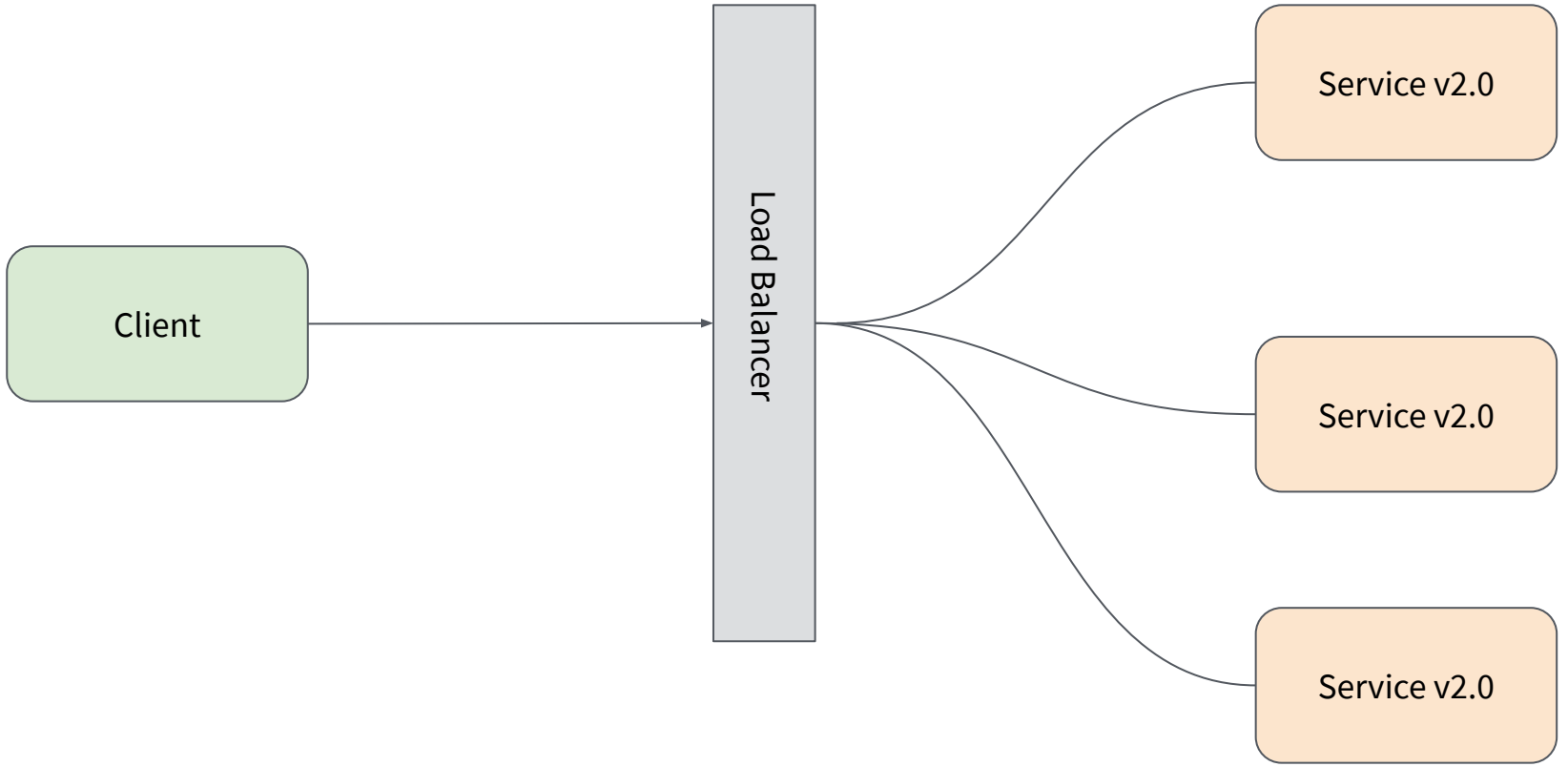
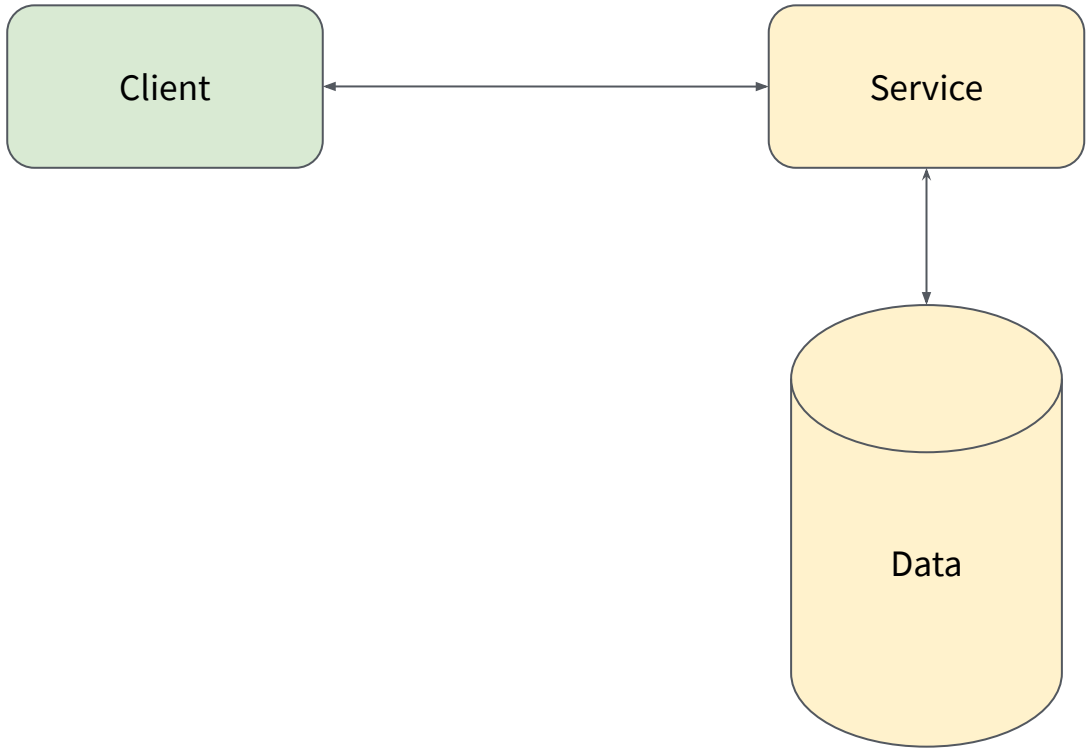
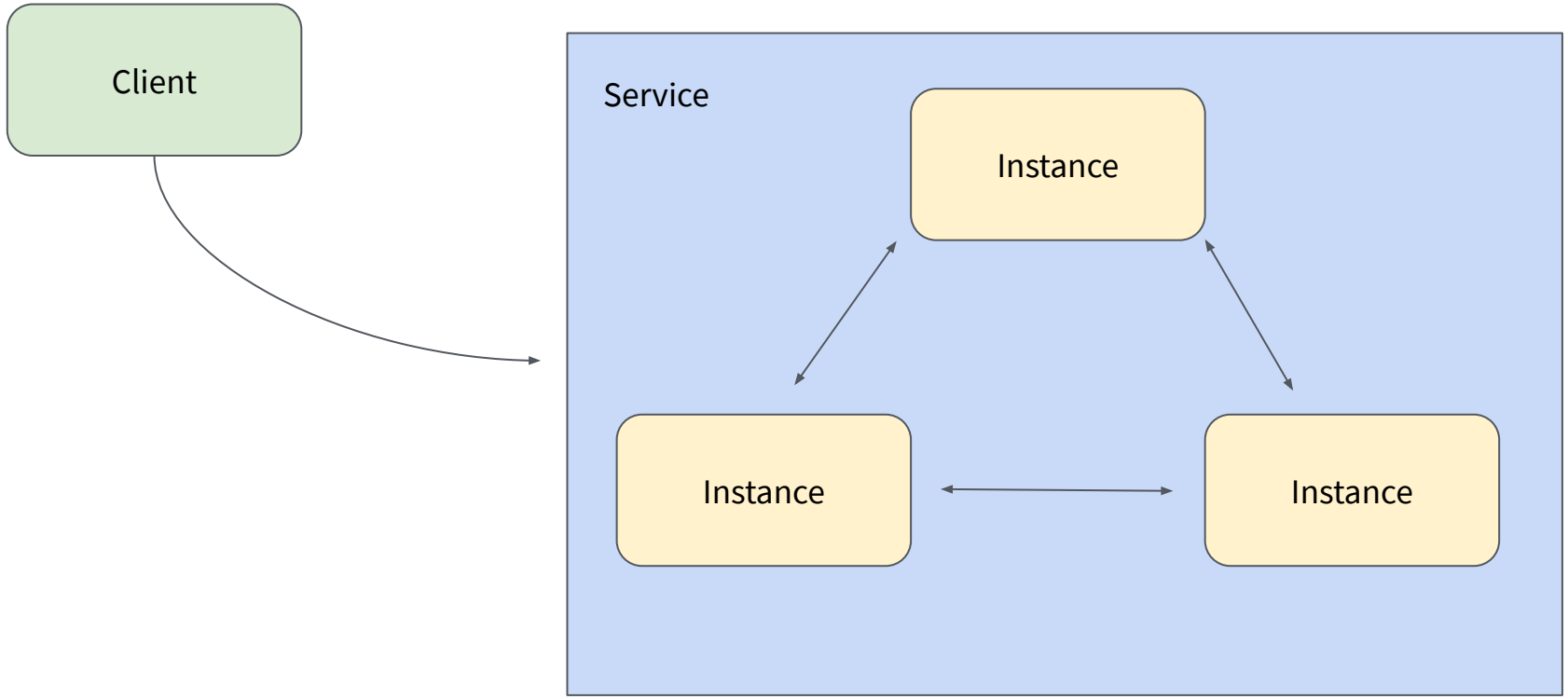


- No state persisted
- Easy to scale up/down
- Straightforward to upgrade

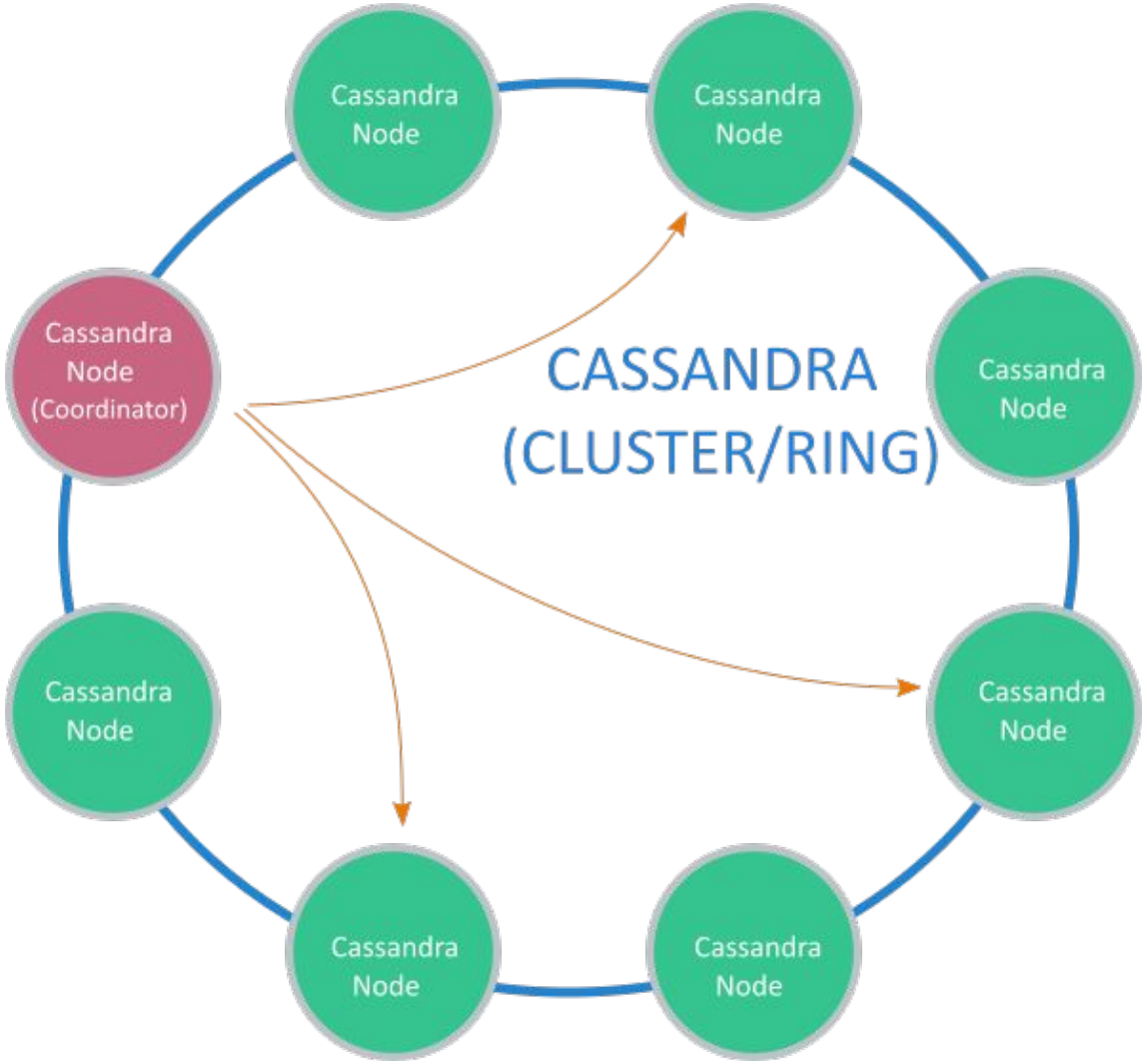
Stateful Applications



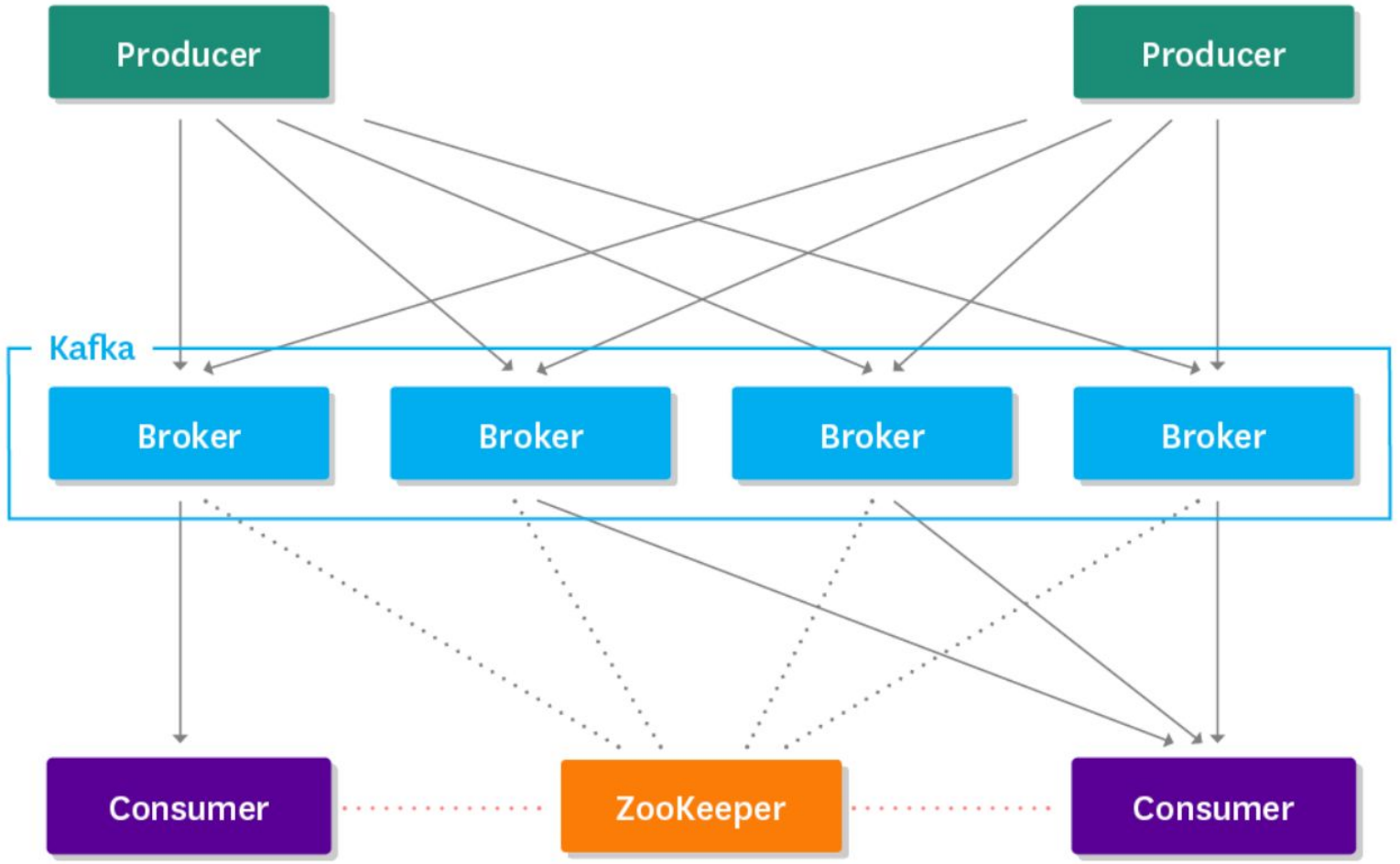
Stateful Applications



Distributed Stateful Applications



Distributed Stateful Applications



Kubernetes

kubernetes

- Focused initially for purely stateless workloads
- Scheduler can move pods around

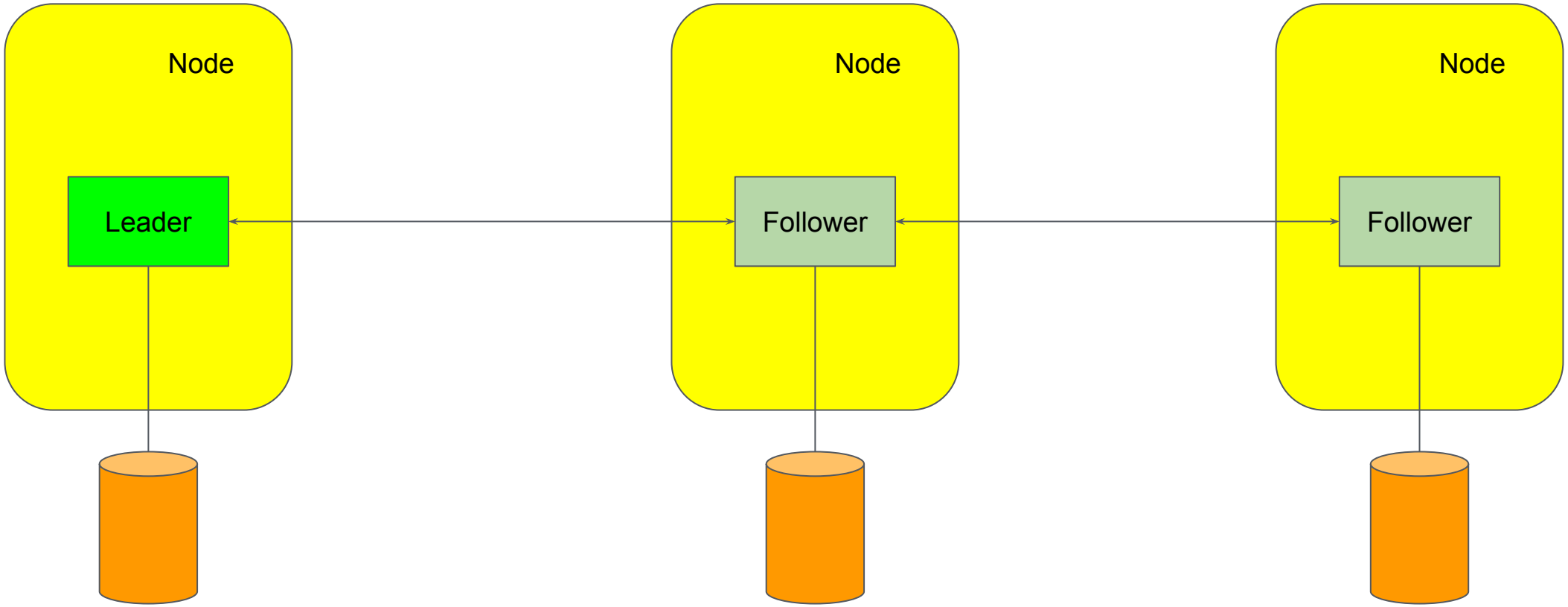
Kubernetes - StatefulSets

kubernetes

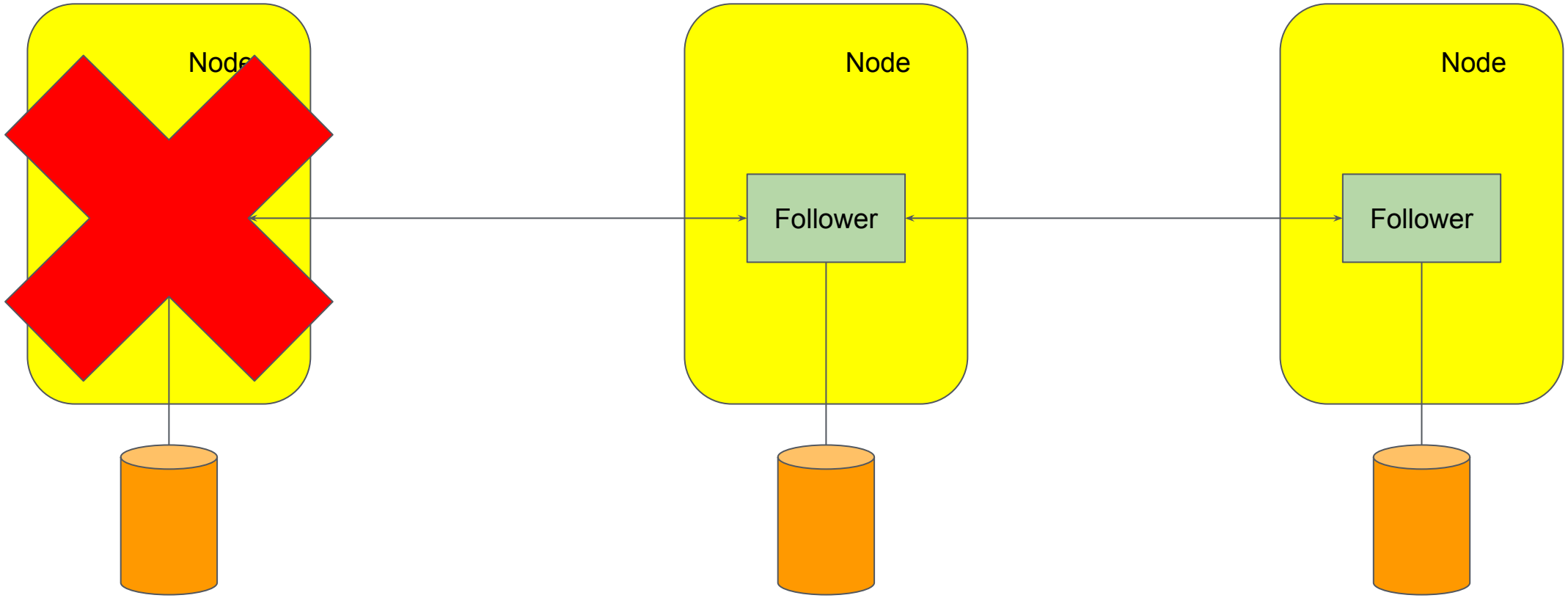
StatefulSets are valuable for applications that require one or more of the following:

- Stable, unique network identifiers.
- Stable, persistent storage.
- Ordered, graceful deployment and scaling.
- Ordered, graceful deletion and termination.
- Ordered, automated rolling updates.

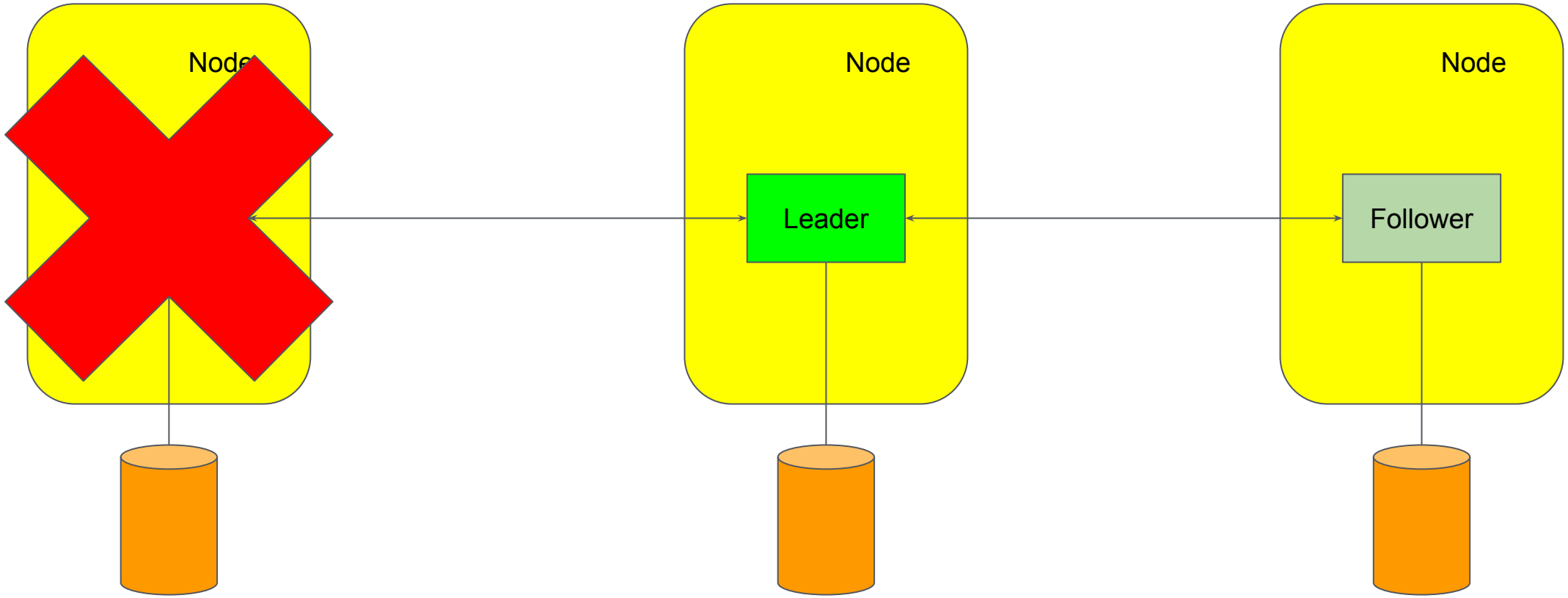
Kubernetes - StatefulSets



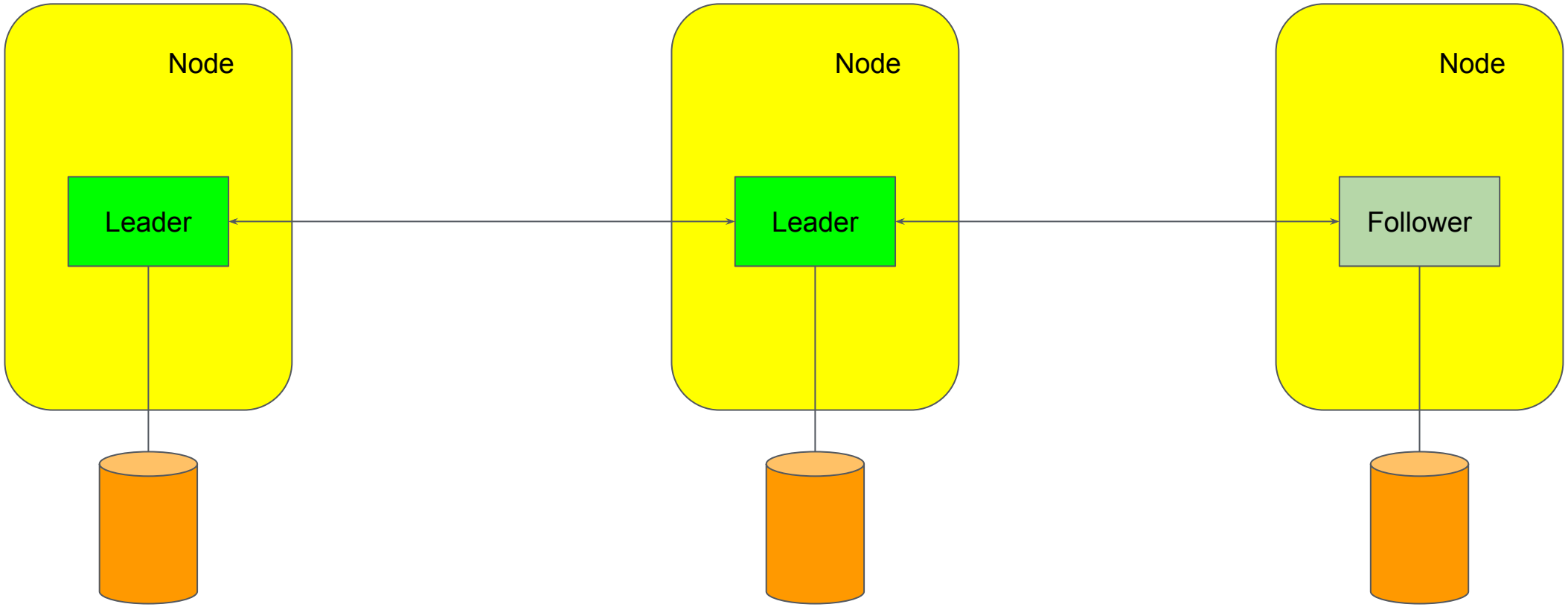
Kubernetes - StatefulSets



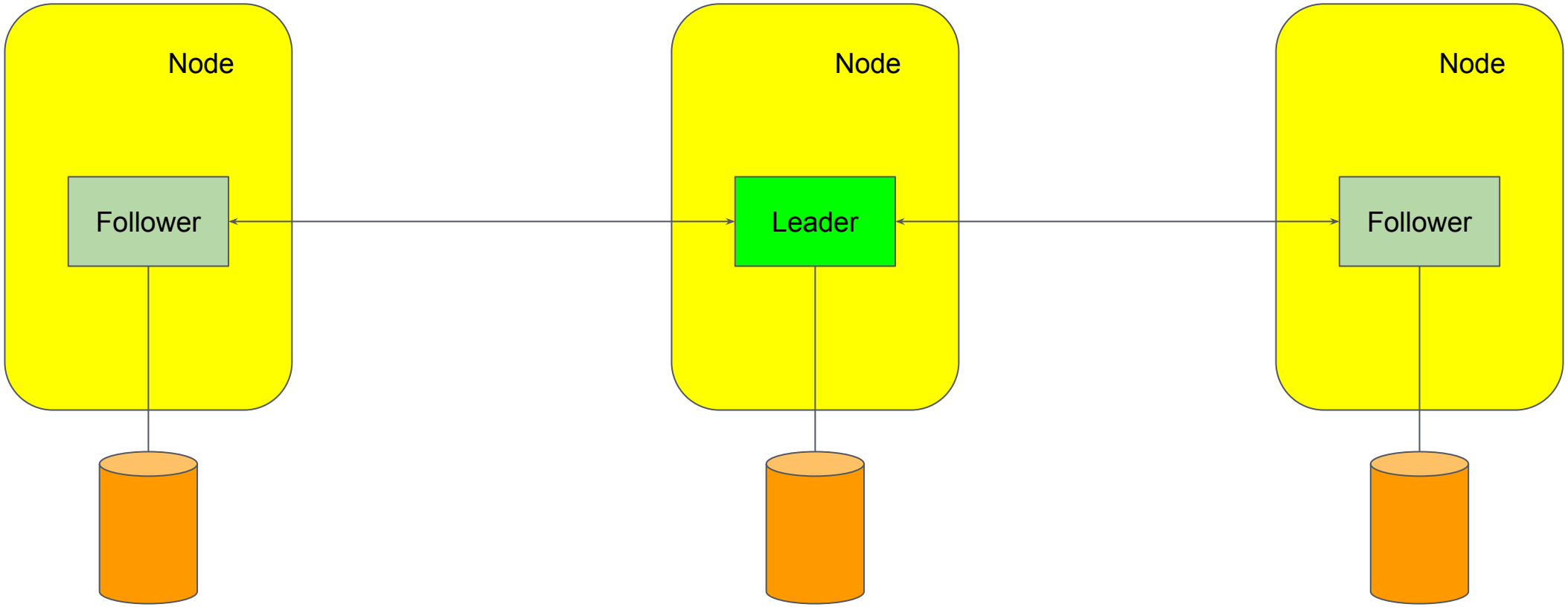
Kubernetes - StatefulSets



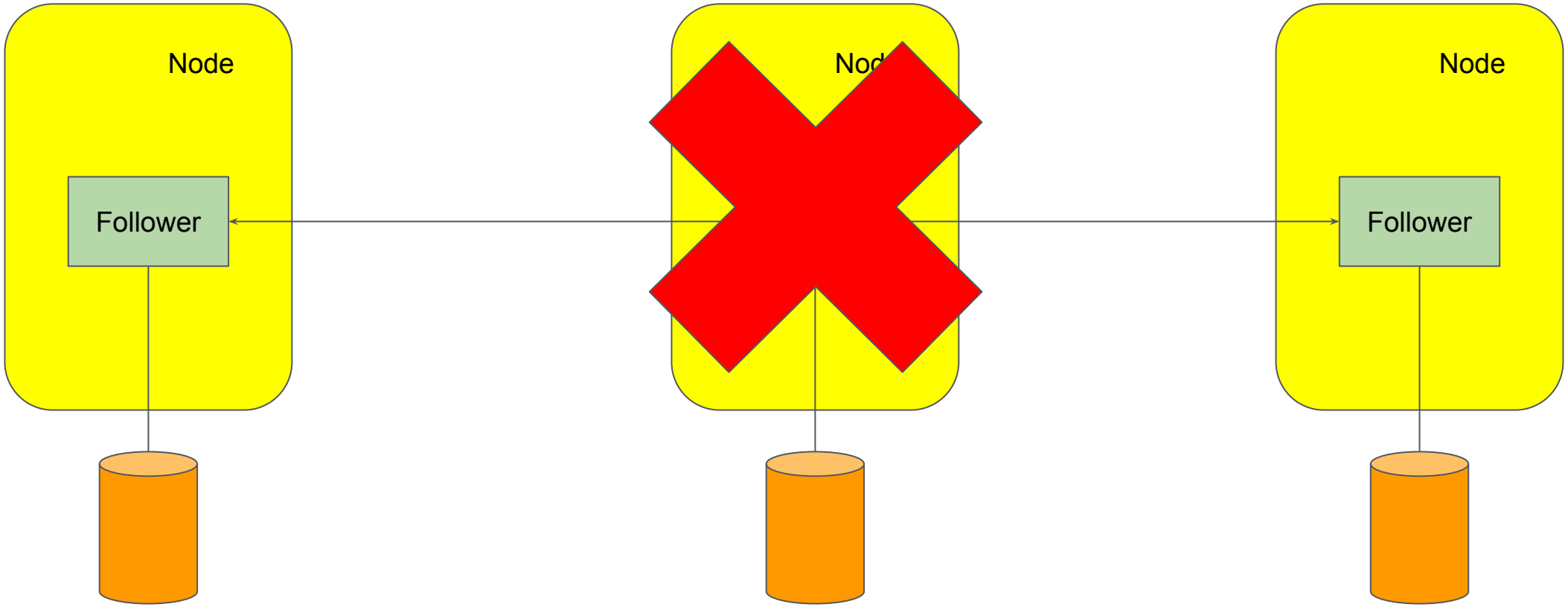
Kubernetes - StatefulSets



Kubernetes - StatefulSets



Kubernetes - StatefulSets



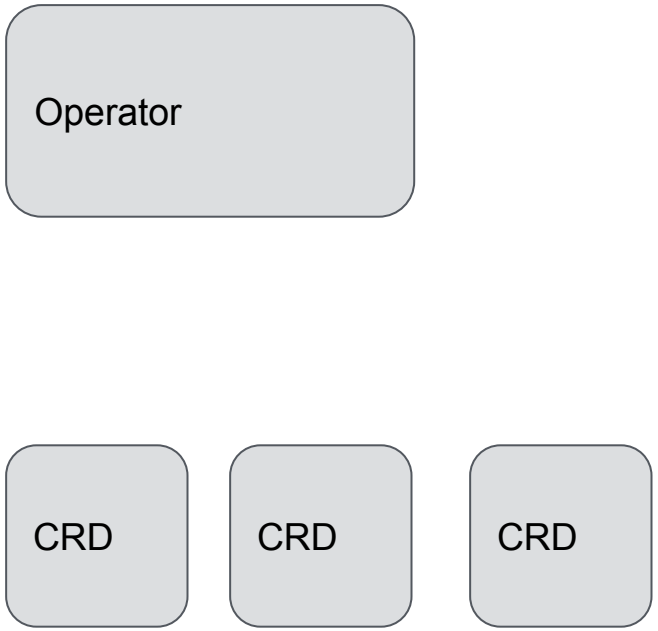
Kubernetes

kubernetes

Kubernetes Operators

- Orchestrate stateful applications using K8s API
- Extend API using Custom Resource Definitions
- Encode domain specific operational knowledge
- Upgrades
- Failure and Recovery Scenarios
- Scaling up / down
- Purpose built per application
- “Kubernetes is an Operations API”:
  - https://blog.atomicinc.com/2018/05/23/kubernetes-is-an-operations-api/

Kubernetes Operators



- Operator manages and monitors lifecycle
- CRD's represent application elements / actions

```
apiVersion:
mysql.presslabs.org/v1alpha1
kind: MysqlCluster
metadata:
  name: my-cluster
spec:
  replicas: 2
  secretName: my-secret
```

```
$ kubectl apply -f mysql-cluster.yaml
```

Developing Operators

Operator Framework

- RedHat / IBM project
- Implement using Ansible, Helm charts, or Go
- Existing implementations often don’t cover the entire lifecycle
- Ansible and Helm are limited. Go requires 1,000s of lines of controller code

Kubebuilder

- Kubernetes SIG API Machinery sub-project
- Operators written in Go with a focus on code generation
- Existing implementations often don’t cover the entire lifecycle

Developing Operators

- Operators require deep knowledge of Kubernetes internals
- Significant software development undertaking
- May require (10s of) thousands of lines of code
- Controller sprawl can be a thing

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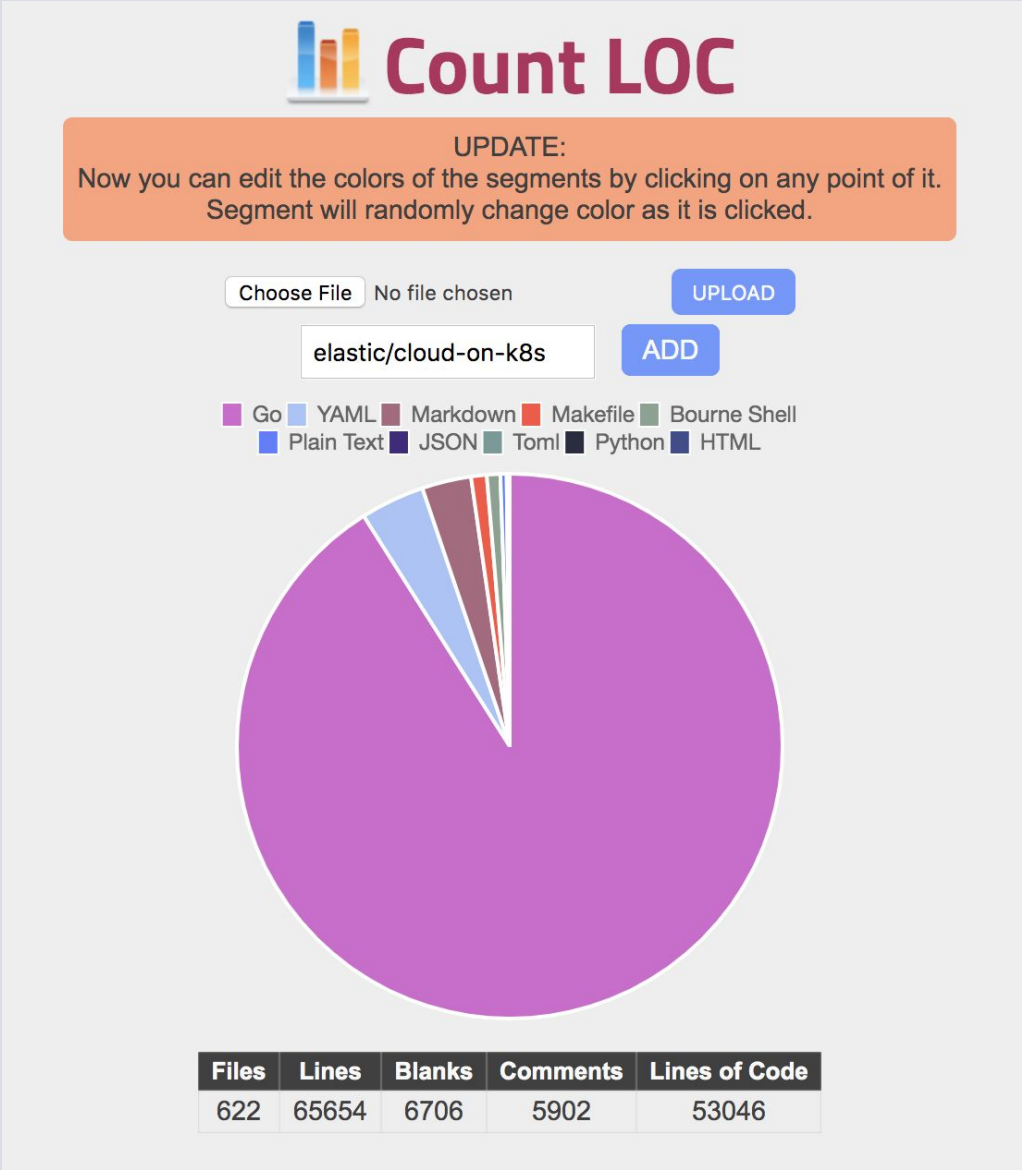
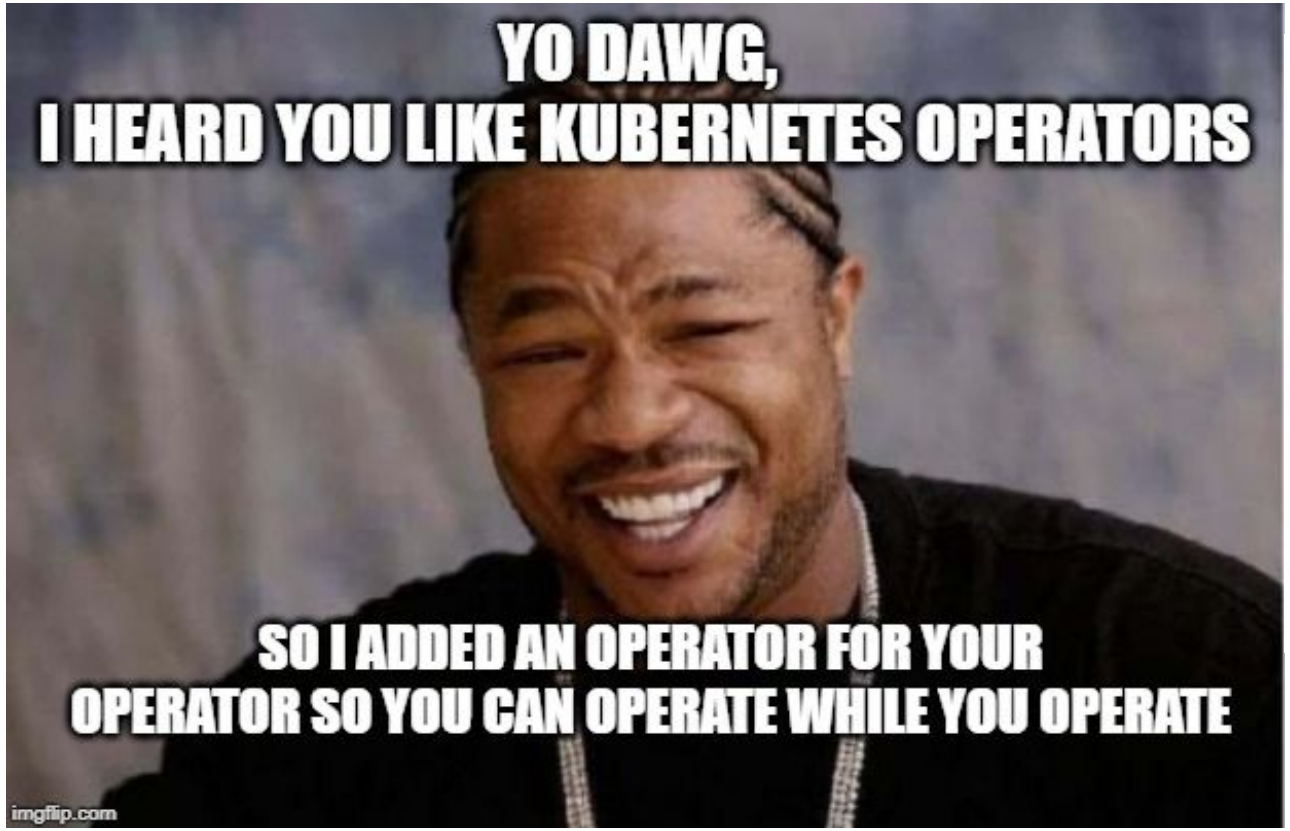


👋operators 👋operators 👋 operators 👋 operators

operators



Lachlan Evenson @LachlanEvenson · 4d

OH: You're going to need an operator to operate that operator

9 2 65

Andrew Block @sabre1041 · 4d

and behold the meta-operator

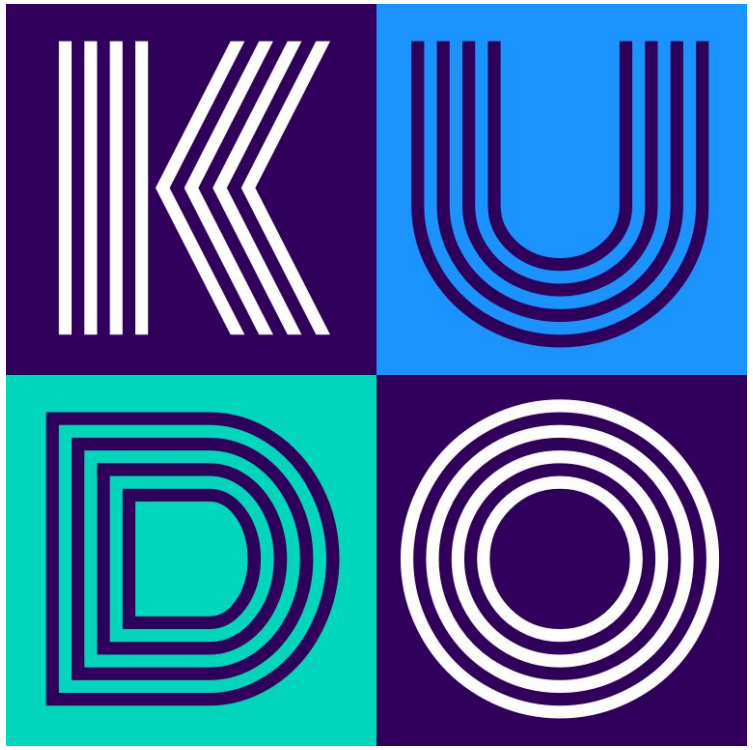
2 4

Gaunerd
@gaunetes

Replying to @sabre1041 and @LachlanEvenson

Aka KUDO

KUDO



- Kubernetes Universal Declarative Operator
- A toolkit and runtime for building operators
- Encodes commonality and reuse between lifecycle operations
- Optimised for complex, stateful applications
- Increases developer productivity when **building operators**
- Increases operator productivity when **operating services**
- OS project licensed as Apache 2.0

Operator Development

Operator Framework

- RedHat / IBM project
- Implement using Ansible, Helm charts, or Go
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Kubebuilder

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KUDO

- Polymorphic
- Universal Operator
- Built using community projects (Kubebuilder, Kustomize, ...)
- Write Operators as templated YAML manifests
- Provide high level CRDs that represent workloads
- Focused on higher level coordination of software lifecycles
- “Day 2 Operators”

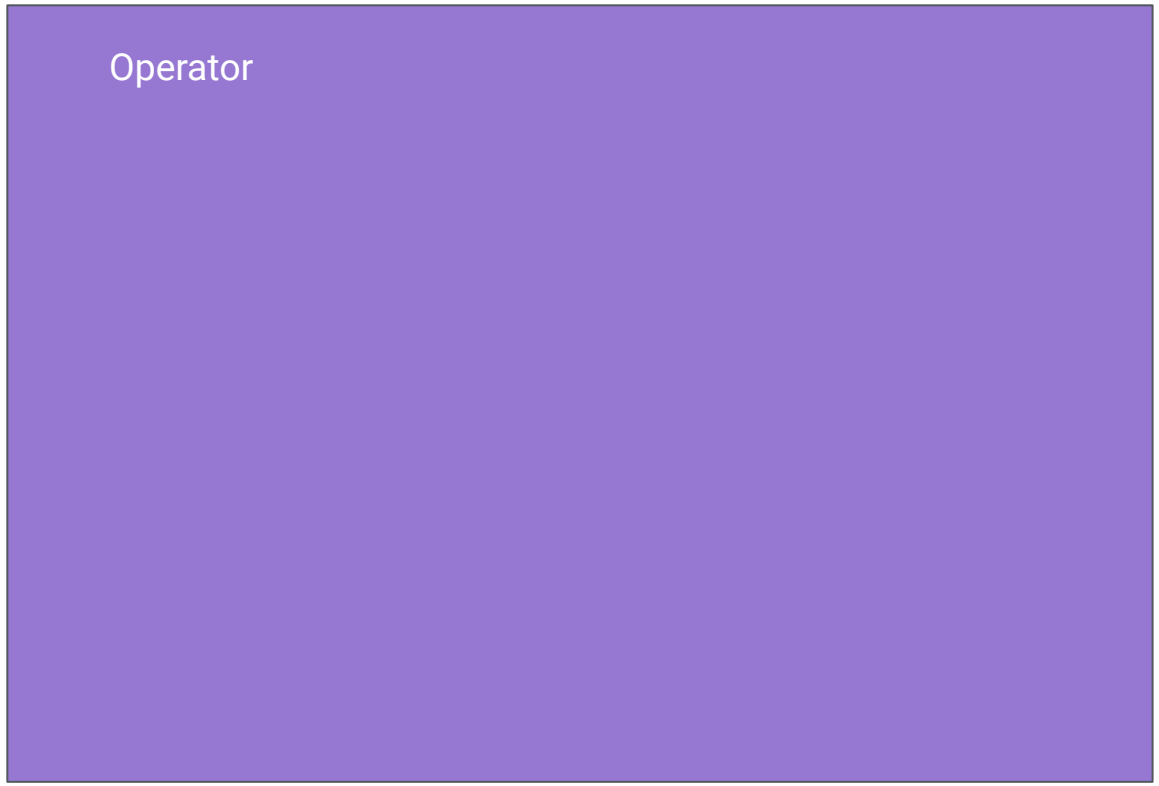
How KUDO Helps Developers

- Provides abstractions for sequencing lifecycle operations using Kubernetes objects and “plans”, conceptually similar to runbooks
- Encodes commonality and reuse between lifecycle operations
- Reduces boilerplate and code duplication between Operators
- Provides and extension mechanism to create “flavors” of a base Operator for customisation specific to a user’s environment
- Provides ISVs with a tool to ship best practices for Day 2 operations alongside their software
- Ships with testing tool to enable TDD of Kubernetes resources

How KUDO Helps Users

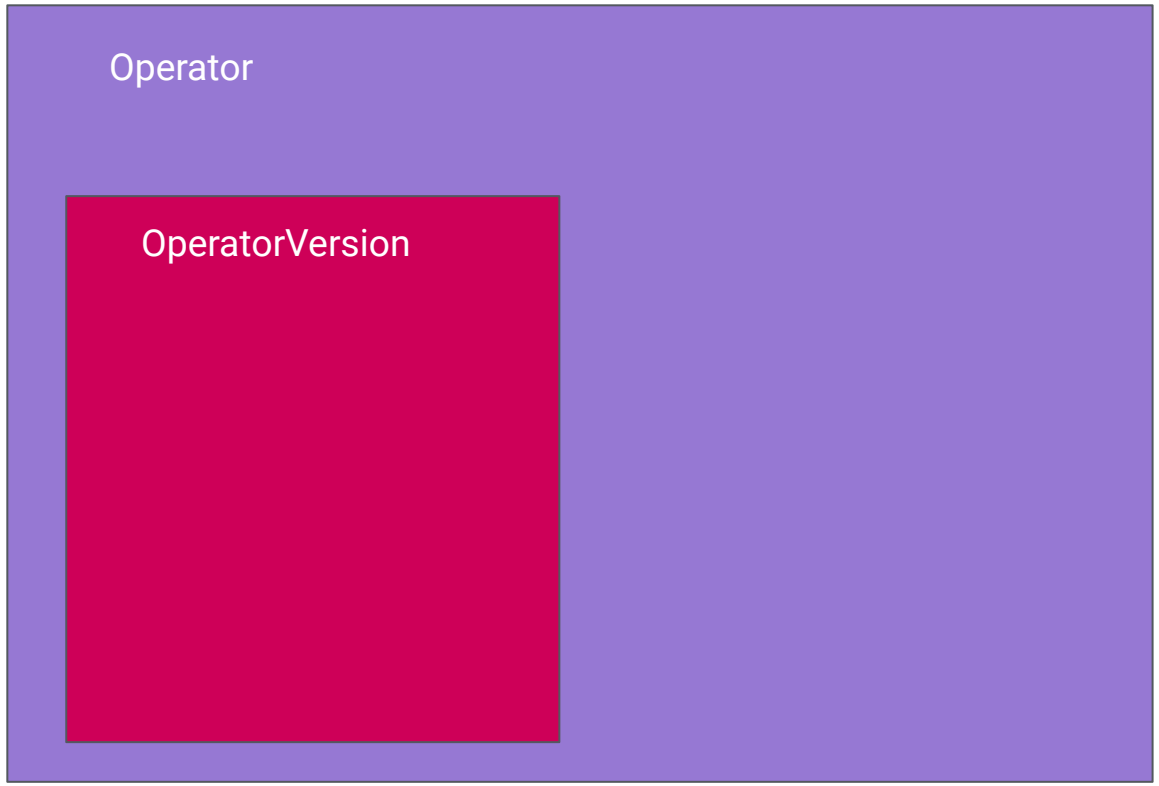
- KUDO provides the `kubectl kudo` plugin to deploy, manage and debug their workloads
  - It’s possible to just use kubectl - KUDO is Kubernetes!
- As it’s common to deploy multiple Operators to a cluster, KUDO provides a similar API and CLI / workflow experience for all
- All workloads are managed as CRDs, facilitating GitOps
- Existing Operators can be managed by KUDO, natively understanding how to deploy CRDs, custom resource, and other operators, enabling dependencies as part of other workloads
- (Future) Centralised supportability, metrics / alerting, as well as security and RBAC features for Enterprise workloads

KUDO Concepts - ***Operator***



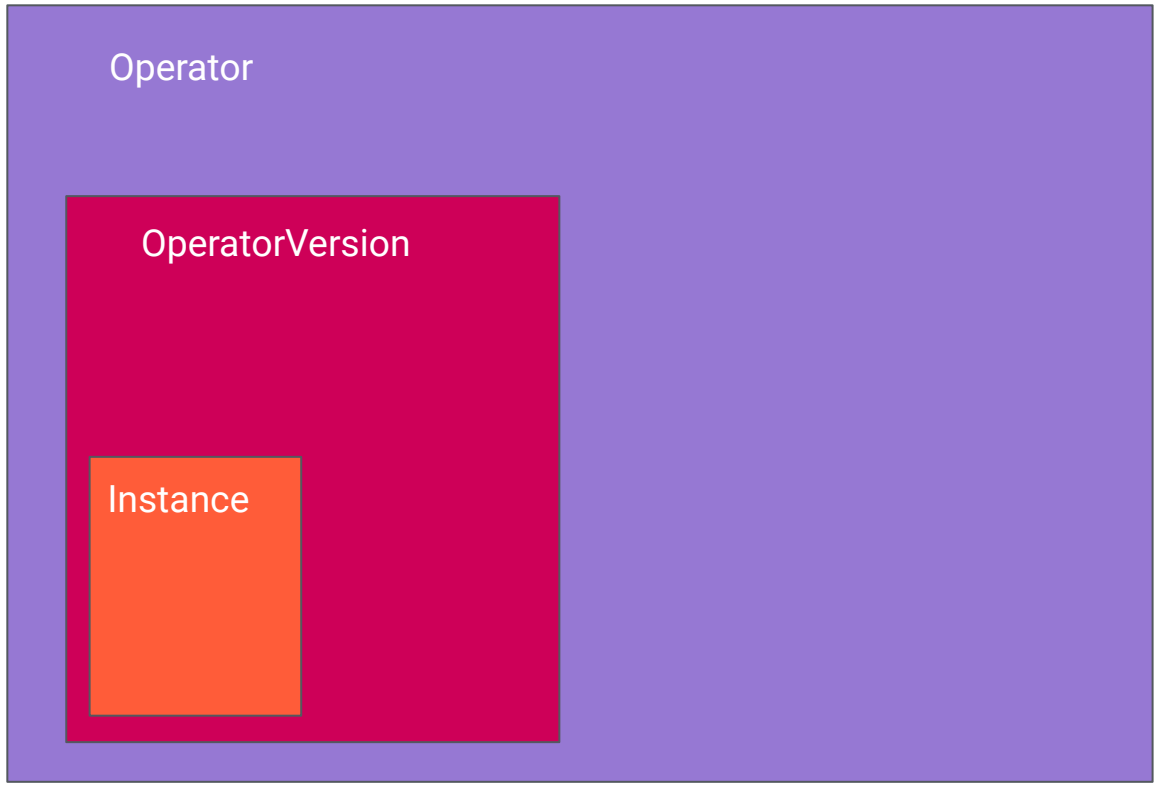
- High level description of a deployable service
- A deployable service can be anything that you'd want to run on your cluster
- Represented as a CRD object

KUDO Concepts - ***OperatorVersion***



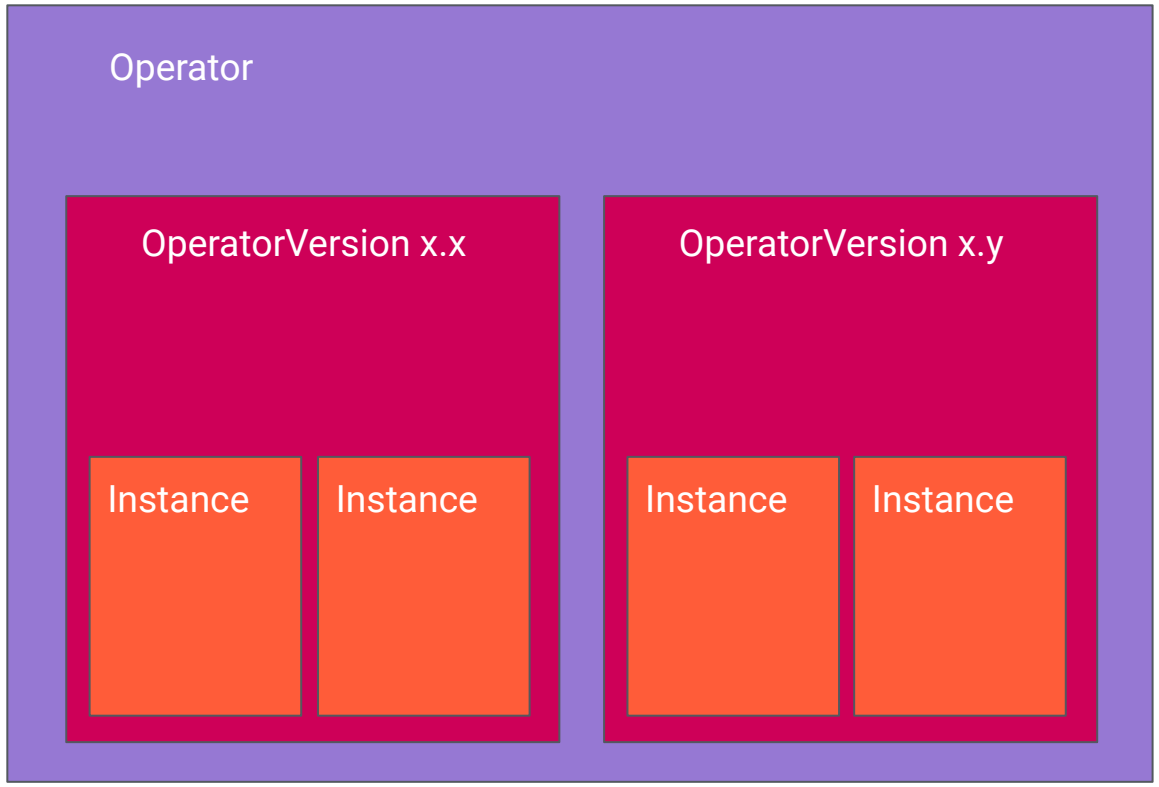
- Implementation of an Operator
- Specific version of a deployable application
- Contains parameters, objects, plans

KUDO Concepts - ***Instance***



- Ties application instantiation to an OperatorVersion
- Once created, renders parameters in templates such as services, pods or StatefulSets
- Can create multiple instances of an OperatorVersion within your cluster

KUDO Concepts - ***Instance***



- Ties application instantiation to an OperatorVersion
- Once created, renders parameters in templates such as services, pods or StatefulSets
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KUDO Concepts - ***Plan***

```
Plan foo
├─ Phase bar
│   ├─ Step qux
│   └─ Step quux
└─ Phase baz
    ├─ Step quuz
    ├─ Step corge
    └─ Step grault
```

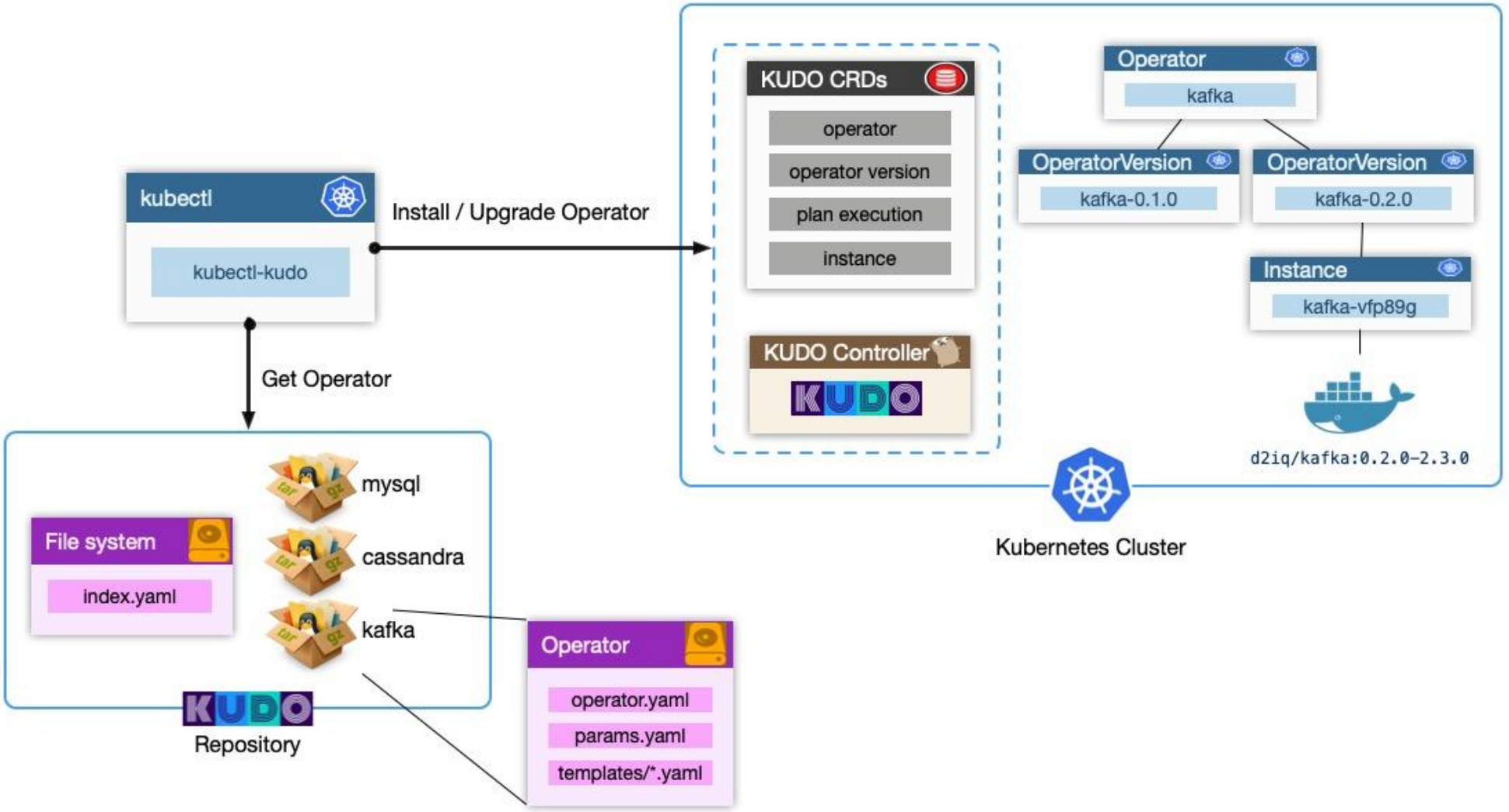
- Orchestrate tasks through phases and steps
- A structured ‘runbook’ which can then be executed by software
- Typically define several plans:
  - Deploy
  - Backup
  - Restore
  - Upgrade
- Phases and steps can be run serial or parallel

KUDO Concepts - ***CLI***

- CLI extension to kubectl
- Can still use ‘vanilla’ kubectl

```
# Install a KUDO package from the official GitHub repo.
 kubectl kudo install <name> [flags]

 # View plan history of a specific package
 kubectl kudo plan history <name> [flags]

 # View all plan history of a specific package
 kubectl kudo plan history [flags]

 # List instances
 kubectl kudo list instances [flags]

 # View plan status
 kubectl kudo plan status [flags]
```

KUDO Concepts - ***Architecture***



Demo - https://butt.holdings

Demo

KUDO Roadmap

- Dynamic CRDs

  Manage the lifecycle of operator CRDs for the operator developers and users
- Operator Dependencies

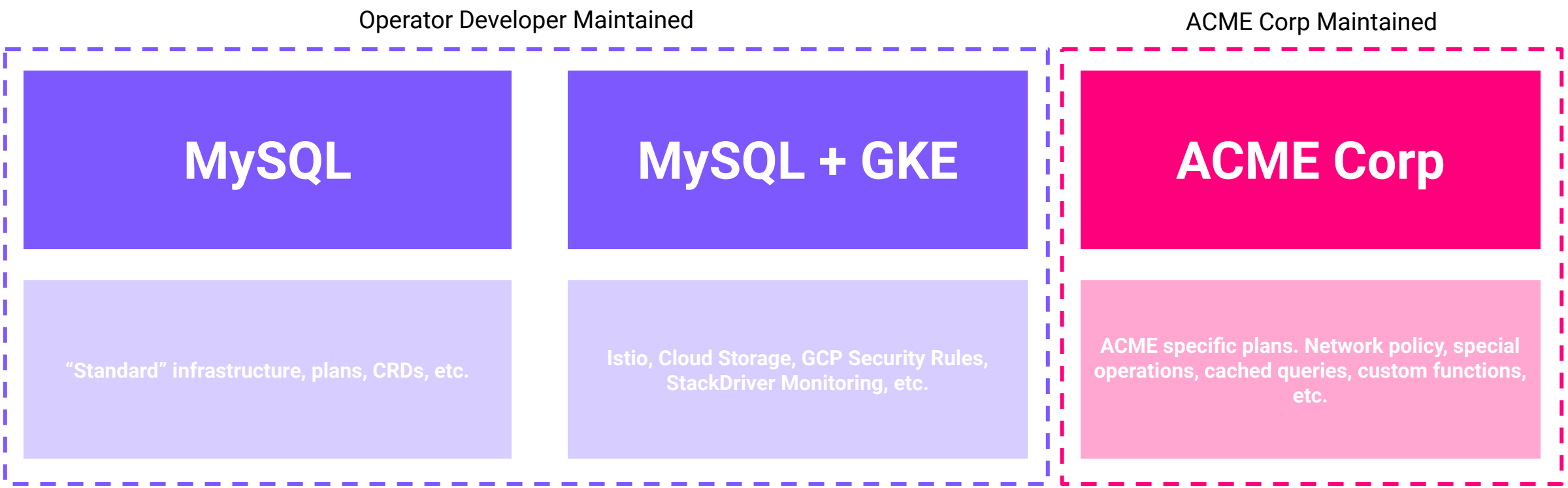
  Ability for KUDO to support a wide range of dependencies (from existing instances and connection strings to entirely new dependencies that are KUDO managed), and for tighter control of dependency specification by operator developers.
- Operator Extensions

  Extend from other formats such as other KUDO operators, Helm charts, or CNAB bundles without forking an operator.
- Something other than YAML! Starlark or CUE likely candidates.
- Pipe Tasks
  - Generation of content which can then be ‘piped’ to another task
  - E.g certificate generation / creation as part of bootstrap
  - Just landed (https://github.com/kudobuilder/kudo/pull/1105) 🎉

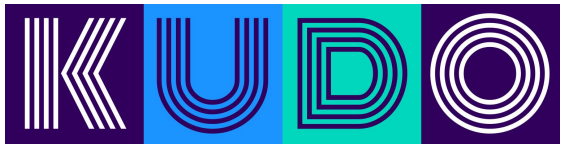
KUDO Roadmap - Other

- Helm chart
  - Import and extend
- Operator Development
  - Skeleton Generator
  - Linter
  - Snippet / extension library
- KUDO API
- Roadmap here: https://github.com/orgs/kudobuilder/projects/2

KUDO Roadmap - Operator Extensions



KUDO Community - Get Involved!



https://kudo.dev/

https://github.com/kudobuilder/kudo

#kudo http://slack.k8s.io/

https://groups.google.com/forum/#!forum/kudobuilder

Community Meeting - bi-weekly, Thursdays 10am PT