

Liquibase Integration for Inverso BackEnds

1. Introduction to Liquibase

Liquibase is a database version control library which helps developers and database administrators (DBAs) to evolve easily a database schema by specifying all related changes in files which can be preserved in a distributed version control system e.g. Bitbucket, Github. It is written in the Java programming language and is suitable for Java-based projects e.g. Maven, Gradle, Spring Boot etc. With the help of Liquibase, it is no more required to perform any database changes directly on the database server, but instead from any project where Liquibase is introduced into. The supported file formats include XML, JSON, YML and SQL whereas XML is most compact and easy to understand format. This is also the reason why the majority of examples in this document will be presented with the XML syntax.

1.1 Elements of Liquibase

The tool comes with some specific concepts, which need to be understood in order to grant some knowledge of how to control the database through files defined in the Back-End projects. The main block i.e. container of changes which is presented in each file is called databaseChangeLog and similarly files containing it are called changelogs. The following figure visualizes how a XML file should be defined:

Example of a databaseChangeLog tag

Inside of the databaseChangeLog container can be specified many so-called changeSets which are also containers holding the actual changes to the database schema. Each changeSet tag has two mandatory attributes - an author and an id as presented on the figure below:

```
<changeSet author="Hristo (generated)" id="1671285867592-1">
     <!-- Specify the changes -->
</changeSet>
```

Example of a changeSet tag

As per convention, the author attribute defines who has written the changeSet whereas the id property is related to the unique identificator of the changeSet. However, in the majority of projects, the JIRA ticket number is provided in the id.

Example of a databaseChangeLog holding many changeSet tags in a XML file

The final piece of the main concept is the change. It describes each operation which should be executed on the schema. Observing the figure with multiple changeSets can be seen, how SQL operations like CREATE TABLE, DROP TABLE etc. are represented with XML tags e.g. createTable, dropTable carrying the same meaning. For the complete set of operations can be referenced this article from the Liquibase documentation.

Note: Some tags are used e.g. for differentiation between many DBMS platforms, or specifying a context in terms of if-statement when a specific changeLog should be executed.

1.2 File Hierarchy

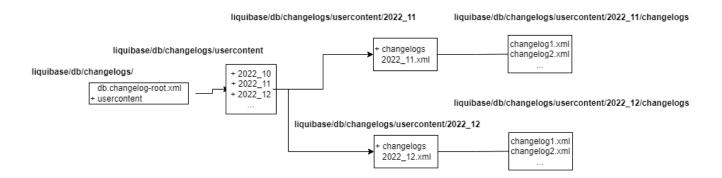
After all parts of the terminology regarding the changes executed by Liquibase were explained, in the current section will be presented a possible hierarchy of the changeSets during the development of a project and more specifically a Spring Boot project.

Typical location for all changeLog files is the resources folder of an ordinary Spring Boot project. There could be also found the static files, templates and not on the last place, the application properties. By creating a folder with the name liquibase, all types of files e.g. regarding the configuration or the changes will be collected in one place.

Following the convention from the Liquibase documentation, the changes should be available under the path resources/db/changelogs/, but since there will be stored many file types, inside of the liquibase folder will be defined two folders - config and db. As the name

suggests, config will contain all environment-specific files whereas db the changeLogs as per convention from the Liquibase official page. Each changeSet can be grouped with other changeSets under one databaseChangeLog tag i.e. in one file, or can be defined alone in a file. The same rule applies for the changes. However, the Liquibase team suggests that only one change should be specified per a changeSet container and the reason for this is that Liquibase attempts to execute each changeSet in a transaction that is comitted at the end, or rolled back if there is an error. Some databases will auto-commit statemets which inteferes with this transaction setup and could lead to an unexpected database state.

Regardless the number of changes executed to a schema for a specific time period, the community has adopted the so-called parent-child style of structure in order to make the tracing of changes easy to understand from anybody in a company. The following figure visualizes one of the most popular structures:



Example of Liquibase changeLogs structure

Under liquibase/db/changelogs/ found the db.changelog-root.xml (known are as articles) the folder. db.changelog-master.xml in some and usercontent The db.changelog-root.xml does nothing else but just referecing all other changeLogs i.e. the child changeLogs, which can be found in the usercontent folder.

Note: The names db.changelog-root.xml and usercontent are not mandatory to be specified with these name forms. Each convention helping the developers, DBAs etc. to understand easier the sequence of applying changes to a schema is welcome.

The folder usercontent contains many folders which may group the sets of changes for each month of the year as shown on the figure. For example, a folder 2022_12 will contain a single file 2022_12.xml and a folder called changelogs where all changelog files for the specified month are stored. The file 2022_12.xml will only point to the changelogs folder and in the same time

will be added to the db.changelog-root.xml file as presented on the following figure:

Example db.changelog-root.xml file

By keeping the current changeLog structure and due to the chaining of changeLogs, qualities as easy tracing and execution of changes are optimized.

2. Integration in Spring Boot and Maven

With the current chapter, the goal is to understand what are the required steps in order to integrate Liquibase in any Spring Boot project of Inverso with the Maven build automation tool. Meanwhile will be discussed why certain configurations are defined in a specific way and are there any alternatives regarding the decisions.

However, all presented changes are with respect to the three main requirements:

- 1. All changeLogs specified indirectly in the db.changelog-root.xml file should be executed on application startup.
- 2. If there are any changes to the models in the application, a changeLog representing the differences between the local model structure and the database should be generated.
- 3. Research how the configuration should be specified for several environments.

2.1 Execute changeLogs on Application Startup

Liquibase's purpose is to execute changes when the application starts so the database is up to date with the latest changes performed in a project. So the starting point of changes is the application properties file i.e. application.properties (or application.yaml) related to the

project's configuration. There are already specified the connection parameters for the database e.g. spring.datasource.url, spring.datasource.username etc. so these remain untouched. In case Hibernate is being used for generating all changes made to the data model of the application when it starts, the first step is to turn this feature off by setting the ddl-auto property to none:

```
datasource:
    url: jdbc:mysql://localhost:3306/liquibase_test
    username: root
    password: letmein
    driver-class-name: com.mysql.cj.jdbc.Driver
    jpa:
    hibernate:
    ddl-auto: none
liquibase:
    change-log: "classpath:liquibase/db/changelogs/db.changelog-root.xml"
    # enabled: false
```

Example application.yaml file

As next will be specified a path to the changeLog which will be executed always on startup. With the structure definition from the last chapter, the spring.liquibase.change-log property will point to the *root (or master)* changeLog file in the liquibase subdirectory. Once the property is specified and the required dependency for it (in the next section) is provided, then Liquibase will always take control when the application starts. If this behaviour is not needed, it can be easily turned off by setting the property spring.liquibase.enabled to false.

In order to satisfy the first requirement, the liquibase-core package should be added to the dependencies section of the pom.xml file. Note that the specified version is the latest by the time of writing the document.

```
<dependency>
     <groupId>org.liquibase</groupId>
          <artifactId>liquibase-core</artifactId>
          <version>4.16.1</version>
</dependency>
```

The liquibase-core dependency

By introducing it and with the changes in the application properties file, when the app is started for the first time or reloaded, all not yet executed changeLogs will be applied to the database and in parallel will be checked which ones are already presented to the schema. A question may arise how Liquibase tracks the executed from non-executed changes.



Example of a schema in a MySQL database

On the current figure is presented a picture of all tables in an example schema defined in a MySQL database. The last four tables are part of the business logic of the application whereas the databasechangelog and databasechangeloglock are created when the app is started for the first time with all changes discussed so far.

ID AUTHOR FILENAME DATEEXECUTED ORDEREXECUTED EXECTYPE MD5SUM DESCRIPTION COMMENTS TAG LIQUIBASE CONTEXTS LABELS DEPLOYMENT_ID

Example of databasechangelog table structure

Principally, the databasechangelog table is responsible for keeping track of all executed changeSets by capturing the defined attributes e.g. ID, AUTHOR etc. in the changeLog file plus adding some new e.g. DATEEXECUTED, MD5SUM as it can be seen on the figure. Liquibase determines identity of the changeSet not only by ID or ID and AUTHOR, but instead based on a value of the fields ID, AUTHOR and FILENAME, which is stored as a MD5 hash in the MD5SUM column. The FILENAME column stores the path of the changeLog file. Among the other columns, the more interesting are COMMENTS, TAG, CONTEXTS and LABELS columns. Contexts and labels are properties of a changeSet tag allowing to choose a subset of changeSets to execute at runtime, enabling many different use cases. As pointed in one of the Liquibase articles, they differ only in deciding who has the power to specify complex logic: the changeSet author or the

deployment manager. COMMENTS and TAGS are another form of change type, where the first one is for providing a comment to an existing column and the latter one for "tagging" i.e. creating a checkpoint in the databasechangelog table (more on this in a subsequent section).

Note: With the changes so far, it is already possible to apply various updates to a database schema. However, in the majority of the cases Liquibase must be added to an already evolved schema and by thus must be taken additional steps.

As a consequence will be introduced the liquibase-maven-plugin in the pom.xml file. Liquibase is a CLI-tool and normally must be configured in the system path variables, but since the context of integration is a Spring Boot application with the Maven build automation tool, there exists a Maven plugin for providing the same functionality without bothering any system context.

The liquibase-maven-plugin

Note: Compared to the liquibase core dependency picture, it can be seen that both of them have a version 4.16.1. The versions of the liquibase-core dependency and the liquibase-maven-plugin must be the same.

The plugin has a configuration property where can be listed all its possible configuration properties e.g. database connection, root-changeLog etc. However, in terms of compactness can be used only the propertyFile which basically contain the remaining ones in a file named e.g. liquibase.properties.

```
# Output file locations

changeLogFile=liquibase/db/changelogs/db.changelog-root.xml

diffChangeLogFile=src/main/resources/liquibase/db/changelogs/diff-changelog.xml

outputChangeLogFile=src/main/resources/liquibase/db/changelogs/db.snapshot-changelog.xml

# Remote Database Connection

driver=com.mysql.jdbc.Driver

url=jdbc:mysql://localhost:3306/liquibase_test?useSSL=false

username=root

password=letmein

defaultSchemaName=liquibase_test

# Fields for the "diff" command

referenceDriver=liquibase.ext.hibernate.database.connection.HibernateDriver

referenceUrl=hibernate:spring:com.customprojects.springliquibasemysql.models\
    ?dialect=org.hibernate.dialect.MySQL5Dialect\
    &hibernate.physical_naming_strategy=org.springframework.boot.orm.jpa.hibernate.SpringImplicitNamingStrategy\
    &hibernate.implicit_naming_strategy=org.springframework.boot.orm.jpa.hibernate.SpringImplicitNamingStrategy\
    &hibernate.implicit_naming_strategy=org.springframework.boot.orm.jpa.hibernate.SpringImplicitNamingStrategy\
    &hibernate.implicit_naming_strategy=org.springframework.boot.orm.jpa.hibernate.SpringImplicitNamingStrategy\
```

Example of a Liquibase.properties file

Inside of the properties file are defined several fields for multiple features of Liquibase. It can be seen that the <code>changeLogFile</code> property is again specified, but this time for the plugin configuration. Along with it are provided two other file paths properties, namely <code>diffChangeLogFile</code> and <code>outputChangeLogFile</code>. The first one is related to the <code>diff</code> command of the plugin (discussed in the following section) whereas the latter one is for generating a changeLog based on the already defined schema in a database.

After that are provided five fields (driver, url, username, password, defaultSchemaName) which are more or less trivial for configuring the connection to the database used in the current project.

The last two parameters are also part of the diff command.

Before executing any new changeSets on the schema, Liquibase must be aware of the current schema state, which is possible by capturing the schema and providing it as a changeLog as well. In other words, the very first changeLog file will be a collection of changeSets for already created tables. Normally if a changeSet e.g. for creating a table is attempted to be executed after such table already exists but is not acknowledged in the databasechangelog table, the application will throw an exception on startup by saying "Table (table name) already exists". However, the idea here is to use these changeSets and synchronize them by not executing them, but instead just register them in the databasechangelog table.

For generating the current state i.e. *snapshot* of a database, the liquibase-maven-plugin

provides the command mvn liquibase:generateChangeLog which uses the connection fields from the liquibase.properties file as well as the outputChangeLogFile and generates the snapshot changeLog on the specified path in the outputChangeLogFile property. Once generated, it can be placed under some of the folders containing the changeLogs and then can be referenced by the db.changelog-root.xml file.

After following these steps comes the moment to synchronize the databasechangelog table. The action is possible by executing the command mvn liquibase:changelogSync, which will take the current root changelog and compare it with the schema structure.

⚠ **Warning:** One of the biggest issues related to this command is the path of the changeLog. If you have observed, some of the parameters between the application properties file and liquibase.properties are the same e.g. spring.datasource.url in the first and url in the second. The reason for providing it two times is the fact that in the first case they are used by the Spring Boot application whereas in the latter - they come from the specification of the liquibase-maven-plugin and thus are used by Maven. Unfortunately, there is no standardization with respect to the property names. So normally in the liquibase.properties file, all file paths must be relative from the src/ folder e.g. changeLogFile=src/main/resources/liquibase/db/changelogs/db.chnagelog-root.xml, but in the specified application properties it is with the classpath e.g. change-log: "classpath:liquibase/db/changelogs/db.changelog-root.xml" . So the changeLogFile property in the liquibase.properties is defined as the relative from the src/, after executing mvn liquibase:changelogSync and attempting to start the application, an exception of type The table (table name) already exists will stop the process. The reason is that the liquibase maven plugin writes in the FILENAME column the relative path from src/ but the application uses the classpath and those are two different paths for Liquibase. So eventually Liquibase will not recognize the executed changeLogs by the command changelogSync as the those which should be skipped on startup, but instead on statup will think of them as new changeLogs and will attempt to execute them one more time.

- **Workarounds:** After researching and testing, they were found two workarounds for this problem:
 - The first one is by using the logicalFilePath attribute to override the file name and path when creating the unique identifier of changeSets. In this way, the will be same everywhere.

• A more robust solution is to make Maven search the changeLog not in filesystem, but instead in classpath. Also the prefix src/main/resources will not be specified in the changeLogFile property of the liquibase.properties file and both paths will be the same. For using this functionality of Maven, the process-resources must be called before executing the changelogSync command, so all in one would look like the following way mvn process-resources liquibase:changelogSync.

If everything is successfull then the databasechangelog table should be synchronized with the current schema state and the developers can start defining future changeSets. This concludes the solution for the first requirement.

2.2 Generate diffChangeLog between Local and Database Schema

Normally for defining different tables in a database is used JPA along with classes, representing those tables. With the help of annotations like <code>@Entity</code>, <code>@Column</code>, <code>@Id</code> etc. and the <code>ddl-auto</code> property, a schema can be created in principle without performing any actions on the database side. Although it is convenient, there is no history of the performed changes - the reason why Liquibase is introduced.

Since all modifications are specified in changeSets, after making changes to the models in the project, the same changes should be expressed in a changeLog, so Liquibase can apply them. Instead of doing it manually, the plugin provides an automatic solution, namely the diffChangeLog.

In the liquibase.properties file are defined three properties for generating a differences changeLog between the local models and database schema. One of them is diffChangeLogFile specifying the path and name where it should be generated. Another one is referenceDriver which is the name of the database driver to connect with and the final property is the referenceUrl which is nothing else but the source for the comparison i.e. the local schema or described in the Liquibase language as the source database.

Looking at the liquibase.properties figure, the referenceUrl attribute is defined on four lines. On the first line after mentioning the driver hibernate:spring: follows the part for specifying the path to the models folder e.g. com.customprojects.springliquibasemysql.models. Then on the second line is mentioned the dialect depending on the DBMS. Third and fourth lines are basic naming strategies.

However, specifying these properties is not enough to generate a diffChangeLog file. What really stays behind the genereation is another dependency, namely the liquibase-hibernate. It should be defined in the dependencies section of the liquibase-maven-plugin along with the spring-boot-starter-data-jpa dependency e.g.:

```
<plugin>
   <groupId>org.liquibase
   <artifactId>liquibase-maven-pluqin</artifactId>
   <version>4.16.1
   <configuration>
       <propertyFile>src/main/resources/liquibase/config/liquibase.properties/propertyFile>
   </configuration>
   <dependencies>
       <dependency>
          <groupId>org.liquibase.ext
          <artifactId>liquibase-hibernate5</artifactId>
          <version>4.16.1
          <scope>runtime</scope>
      </dependency>
       <dependency>
          <groupId>org.springframework.boot
          <artifactId>spring-boot-starter-data-jpa</artifactId>
          <version>${project.parent.version}
       </dependency>
   </dependencies>
 /plugin>
```

liquibase-maven-plugin with dependencies

Note: The version rule applies here as well i.e. the liquibase-hibernates version should match the version of the liquibase-maven-plugin.

Once the configuration is done and some changes are performed to the models, the command mvn compile liquibase:diff can be executed which will create a diffChangeLog describing all of the required changes to bring the schema state in the database to the models state in the project. The file can then be stored in the usercontent folder with an appropriate name, describing the changes and then added as a reference to the db.changelog-root.xml file so on the next application start or update command execution, Liquibase can process it.

2.3 Configuration for several Environments

So far was introduced all the functionality which can be executed with the help of Liqiubase

on a database with a single plugin declaration and single file configuration. Although it is pretty convenient, often there are multiple environments related to a project and as a result there are multiple configuration files, which brings the question how to adapt the same functionality for those multiple environment instances.

The first place where changes must be performed is the application properties file. For the different environments e.g. *prod*, *dev*, *test* etc. will be created a separated file application-{environment}.properties/application-{environment}.yaml in case such one does not exist yet. Inside of it, there will be specified the connection parameters for the concrete environment and the context of the changeSets e.g. prod, dev etc. used for the current environment:

```
liquibase:
   change-log: "classpath:liquibase/db/changelogs/db.changelog-root.xml"
   contexts: dev
```

liquibase contexts property

As shown on the picture, the change-log property does not change i.e. all changeSets for any context are accessible from the master changeLog file. How the changeSets for the actual environments are structured is a separate discussion. Among the possible ways are either to organize all of the changeSets for a specific environment under a folder with the path for same name SO the the test changeSets can look like .../resources/liquibase/db/changelogs/test/... or to have all environment changeSets for a particular table change in one changeLog file e.g.

riangle Warning: Independent from the choice of structuring, if there are some changeSets with no

specified context, Liquibase will execute them always even if some context is provided in the command! So a best practice when working with multiple environments is to specify the context for each changeLog describing a table update.

If Liquibase is enabled on application startup then in order to execute a specific application environment file, the user should either mention it in the application-{env}.properties/application-{env}.yaml file e.g.:

```
profiles:
active: dev
```

Spring Boot: Set active profiles thorugh application.yaml

or set it with the parameter -Dspring.profiles.active=dev by running the application from the command line.

So far was taken a look into the selection of changeSets to be run on application start and possible ways for instructing Spring Boot how to do it. However, the features related to the usage of the liquibase-maven plugin discussed so far also undergo changes.

The plugin uses properties for the database connection as well as the different file paths, all of them specified in the <code>liquibase.properties</code> so in a similar way to the environment-specific application properties file, there will be defined a <code>liquibase-{env}.properties</code> file. Inside of it, the main changes are related to the different database connection and again mentioning the right <code>context</code>.

```
# ...

# Set the right context to be used
contexts=prod

# Remote Database Connection
driver=com.mysql.cj.jdbc.Driver
url=jdbc:mysql://localhost:3306/liquibase_prod?useSSL=false
# ...
```

Liquibase properties with specified context (here: prod)

In case there is no timestamp property introduced in the properties section of the pom.xml file, the following one will be added, representing the timestamp format which will be always attached to the different files generated with the help of the plugin e.g. <maven.build.timestamp.format>yyyy-MM-dd'T'HH.mm.ss/maven.build.timestamp.format> . For allowing all operations to be available environment-specific, there are defined several Maven profiles .

In each of those profiles, the maven-liquibase plugin will be configured to use a particular liquibase-environment properties file. The following figure presents the changes to the plugin configuration for the test environment.

Modified configuration of the Liquibase-maven plugin (here: for test environment)

Starting with the property file, it points in this case to liquibase-test.properties. The second change is to override the diffChangeLogFile and outputChangeLogFile paths with the required names e.g. diff-changelog-test_\${maven.build.timestamp}.xml and output-changelog-test_\${maven.build.timstamp}.xml so there is a clear distinction between the generated file type and its environment. In the same way are configured the remaining profiles.

Note: The path-to... in the diffChangeLogFile and outputChangeLogFile is only for simplification. Please adjust the path according to the file structure.

The last piece of changes are the ones applied to the plugin calls, which are summarized in the following table:

Command	In non-environmental context	In environmental context
Apply changeSets	mvn liquibase:update	mvn -P{env} liquibase:update
Generate snapshot	mvn liquibase:generateChangeLog	mvn -P{env} liquibase:generateChangeLog

Command	In non-environmental context	In environmental context
Synchronize database	mvn process-resources liquibase:changelogSync	mvn -P{env} process-resources liquibase:changelogSync
Generate diffChangeLog	mvn compile liquibase:diff	mvn -P{env} compile liquibase:diff

As shown, with the provided context in the respective liquibase-{env}.properties file, the only parameter which should be attached to the function call is -P{env} where {env} can be any of the defined profiles. An example for performing a diffChangeLog between the current local schema and the test schema looks like mvn -Ptest compile liquibase:diff.

Note: All properties e.g. context, diffChangeLogFile, url etc. from the liquibase.properties file or the pom.xml can be overriden by specifying them in the command call. However, due to simplification all of them are provided explicitly so the CLI-operations can become shorter.

3. Features of Liquibase

In this chapter are presented more interesting features of Liquibase and alternatives to some process techniques.

3.1 Rollback and Tag

Mentioned in the last chapter, there is a TAG column in the databasechangelog table. It is used by the tagDatabase change which basically creates a checkpoint of the schema.

Example of a tagDatabase change

It should be specified inside of a changeSet with its own tag name (there is no attribute to be applied on the changeSet). After processing the changeLog and comming to the tagDatabase tag, Liquibase will create a separate row in the databasechangelog table where the TAG column

won't be null anymore.

An interesting question would be "Why are these tags needed?". They came with the concept of rollbacks. Normally there are several ways to remove a change to the schema. The following list summarizes them:

- · Roll changes forward
- · Include a rollback script with every changeSet
- · Drop, rework, and deploy
- Restore from backup
- Do it live

The most interesting are the first and second techniques. By rolling changes forward, new changeSets can be specified which will modify the schema structure. With other words, the changeSets can not only be used for defining new tables, columns etc. but instead for altering some of them.

Example of a modifyDataType change

An example of such a change is presented on the current figure, where there is a need to modify the column type by specifying a new length of the VARCHAR related to the table advertisement and schema liquibase_test. Added as a reference to the db.changelog-root.xml file will indicate Liquibase that there is a modification to be done. With this approach is done the roll changes forward way.

The second most interesting approach for removing a change is the rollback type of change. It is a separate tag specified next to a change, indicating which required operations should be executed in case of rolling back the current changeSet. Some change operations e.g. CREATE TABLE have an automatic rollback operation like DROP TABLE, so the user can skip

providing the rollback tag for such kind of operations. In other words, Liquibase can figure out what action must be executed when there is an attempt for rollback. However, in scenarios like the one presented on the current figure, it is hard for Liquibase to determine what should be the rollback operation so the user must specify it.

Example of a rollback change

By wrapping the rollback logic in its own tag, it indicates Liquibase that those operations will be applied in case a rollback command for the current changeSet is called. Speaking about rollback commands, the library provides several ways to run rollbacks and specifically to limit the widespread of a rollback:

- *rollbackTag*: after executing a tagDatabase, a developer can call this command to revert all changeSets prior to the tagged state.
- *rollbackCount*: a developer can specify the number of changeSets to be rolled back and Liquibase will execute it starting from the most recent.
- *rollbackDate*: the last option is to rollback all changeSets up to some previous point of time.

⚠ Warning: In case where a context is provided only to some of the changeSets, applying rollback to those having a specific context must happen by specifying the same context.

Otherwise Liquibase will start removing the changeLogs without context (if there are any).

An example:

ChangeSet	•••	Context
changeSet1		-
changeSet2		-
changeSet3		dev
changeSet4		test

When the command mvn -Ptest liquibase:rollback -Dliquibase.rollbackCount=1 gets executed, the last changeSet with the context test will be rolled back (in the example table, changeSet4). However, if the same operation is executed without providing any context, then the last changeSet without any context will be removed (changeSet2). As a result, it is essential always to specify the context.