

Chapter 23

In-Transit Store Model

This chapter—

- Explains how the system can be used to manage an in-transit store

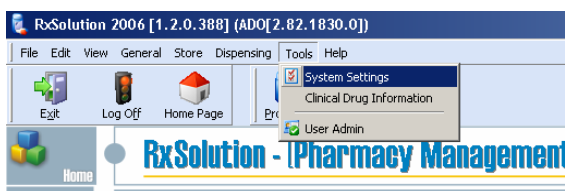
What Is an In-Transit Store?

An in-transit store is one that buys only on behalf of the demanders by combining the requisitions into a purchase order, receiving the stock, and issuing it to the demanders. The facility or store *does not* have its own budget and is expected only to manage what is requisitioned by the demanders. In the in-transit store model, a purchase order is generated *only* from demander requisitions.

Using RxSolution in the In-Transit Store Model


How Do I Define My Store as an In-Transit Store?

1. In the RxSolution main menu, click on **Tools**, then **System Settings**.



2. In the top portion of the resulting **System Information** screen, click on the **In-Transit Store** option under **Management Model**.

Code	Name	Address
0001	Ermelo Hospital	Private Bag X9005
District:	Ermelo	Ermelo
Region:		
Province:	Mpumalanga	Location: Ermelo
Phone:	017 8112031	Postal Code: 2351
Fax:	017 8115104	Contact: 017 8112031

3. Save the setting by clicking on the check icon  on the right side of the screen, and then close this screen.

How Do I Create a Purchase Order from a Requisition?

A store functioning as an in-transit store creates purchase orders only as a result of receiving requisitions from demanders. You can create a purchase order from one requisition or by combining several requisitions. Follow the steps below to create a purchase order from a requisition.

1. When the demander sends you a requisition, enter it in RxSolution. You must enter both the requested quantity and the approved quantity for each item. (See chapter 10, “Requisitions,” for details.)

- On the **Requisition** screen, enter the demander's purchase order reference in the **Purchase Order Reference** field.

Requisition - Add/Edit/Delete Products

Requisition

Office Details: Date: 05/30/2007, Items: 37, Voucher: , Posted?: Demander: RFM01, Account: 0001, Requested By: Shongwe, Bernard, Authorised By: Shongwe, Bernard, Issued By: Shongwe, Bernard (), Received By:

Items | Notes | History

Purchase Order Reference: PO2

- Exit the requisition, but *do not post the requisition*.
- Go to the **Purchase Order** screen, and create a new purchase order. (See chapter 6, "Purchase Orders," for details.) The following screen will appear—

Purchase Order - Add/Edit/Delete Products

Purchase Order

Order Info: Date: 12/24/2008, Supplier: Depo phs, Account: 170008, Expected: , Ordered By: , Posted?: Authorised By: , Voucher:

Detail: Supplier: Depot Pharmaceutical, Account: Depo Pharmaceuticals

Financial Profile: Items: \$0.00, Charges: \$0.00, TOTAL: \$0.00


TYPE: ☒ Depot ☐ Buy Out ☐ DDV

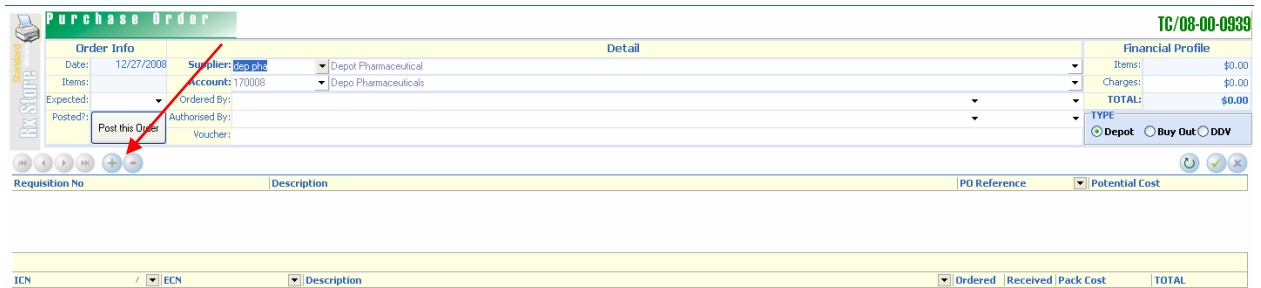
Requisition No: , Description: , PO Reference: , Potential Cost:

ICN: / ECN: , Description: , Ordered: , Received: , Pack Cost: , TOTAL:

Purchase Order: Close

Purchase Order: Cost: \$0.00

- Click on the plus sign  under the **Post this Order** button to see a list of the requisitions that you can use to create this purchase order.

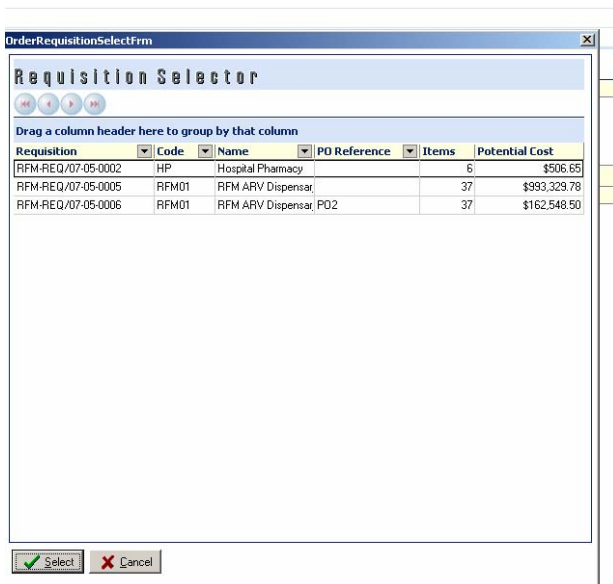


Purchase Order TC/08-00-0939

Order Info		Detail		Financial Profile	
Date:	12/27/2008	Supplier:	Depot Pharmaceutical	Items:	\$0.00
Account:	170008	Depo Pharmaceuticals		Charges:	\$0.00
Expected:		Ordered By:		TOTAL:	\$0.00
Posted:		Authorised By:		TYPE: <input checked="" type="radio"/> Depot <input type="radio"/> Buy Out <input type="radio"/> DDV	
Post this Order		Voucher:			

Requisition No	Description	PO Reference	Potential Cost
ICN	/ ECN	Description	Ordered Received Pack Cost TOTAL

- The **Requisition Selector** window will appear—



OrderRequisitionSelectFrm

Requisition Selector

Drag a column header here to group by that column

Requisition	Code	Name	PO Reference	Items	Potential Cost
RFM-REQ/07-05-0002	HP	Hospital Pharmacy		6	\$506.65
RFM-REQ/07-05-0005	RFM01	RFM ARV Dispensar		37	\$993,329.78
RFM-REQ/07-05-0006	RFM01	RFM ARV Dispensar PO2		37	\$162,548.50

Select Cancel

- Choose the appropriate requisition from the list to pull it into the purchase order.

Note: You can select more than one requisition at a time.

8. The items and approved quantities from the requisition will now appear on the purchase order. The requisition information also appears on the screen, as shown in the following—

Purchase Order - Add/Edit/Delete Products

Purchase Order 02/07-00-2016

Order Info		Detail		Financial Profile	
Date:	05/30/2007	Supplier:	001 CENTRAL MEDICAL STORE	Items:	\$0.00
Items:		Accounts:	0001 ARV	Charges:	\$0.00
Posted:		Ordered By:		TOTAL:	\$182,356.00
		Authorised By:		TYPE:	<input type="radio"/> Depot <input type="radio"/> Buy Out
		Voucher:			

Post this Order

Requisition No.	Description	PO Reference	Potential Cost
RFM-REQ/07-05-0007	RFM-REQ/07-05-0007 RFM ARV Dispensary (RFM01)	PO0703	\$182,356.00

ICN	Description	ECN	Ord...	Receiv...	Pack Cost	TOTAL
2522	Efavirenz 200mg Capsule; 90 CapsulePO		100	0	\$272.82	\$27,282.00
2549	Abacavir 20mg/ml Liquid, Internal; 240 mlPO		300	0	\$201.07	\$60,321.00
2533	Didanosine 100mg Tablet; 60 TabletPO		400	0	\$101.33	\$40,532.00
2543	Nevirapine 10mg/ml Liquid, Internal; 100 mlPO		500	0	\$19.87	\$9,935.00
2517	Lamivudine 150mg Tablet; 60 TabletPO		700	0	\$6.50	\$4,550.00
2535	Indinavir 400mg Capsule; 180 CapsulePO		800	0	\$49.32	\$39,456.00

Purchase Order \$182,356.00

Close

9. Complete the purchase order with the necessary information on the supplier and other details, post it, and print it.
10. When the products arrive, create a receipt in RxSolution and post it. If the products are delivered directly to the demander, the demander must send you a list (e.g., the invoice) of the items received. (See chapter 7, “Receipts,” for details on how to create a receipt.)
11. Go back to the **Requisitions** screen and pull up the requisition from which this purchase order and receipt were created.
12. Enter the quantities issued to the demander in the **Issued** field, and then post the requisition.