

UI Customization

watsonx.governance

Hands-on Lab Guide



Sanjana Reddy Pasnuri
sanjana.reddy.pasnuri@ibm.com
Advisory, Learning Content Development, Data and AI

Contents

1. Introduction
2. Prerequisites
3. Use case
4. Permissions for configuring the UI
 - Steps to verify permissions
5. Configuring views:
 - Understanding different types of views:
 - Adding elements to the view
6. Configuring dashboard
 - Add panel to the home tab
7. Configuring primary menu
 - Change the order of object types in the Primary menu
8. Conclusion

UI Customization

Introduction

In this hands-on lab, you will configure the user interface (UI) in the watsonx.governance console. This will include key tasks such as configuring views, dashboards, and primary menu settings.

These instructions were written for OpenPages 9.5.0, running on Cloud Pak for Data 5.2.0 as provisioned in TechZone. Note that subsequent versions of the watsonx governance console (OpenPages), Cloud Pak for Data, and IBM Software Hub may alter the terminology and screens involved with the product. Please contact the lab authors with any major discrepancies. Every effort will be made to keep the lab updated.

Prerequisites

Before starting this lab, ensure you have completed the following prerequisite labs:

- [watsonx.governance Level 4 - environment configuration](#) lab, and are signed into that environment.
- [watsonx.governance Level 4 - user management](#) lab

Use case

In this lab, you will configure the UI for the "Risk and Compliance Officers" user group within GlobalCorp.

You will collaborate with this user group to:

- Understand the required permissions for configuring the UI.
- Learn how to configure and customize views for the group.
- Customize dashboards to cater to the specific needs of the group.
- Customize the primary menu for easier access to frequently used items.

Permissions for configuring the UI

Administrators configuring the UI require the following permissions for their role templates. No changes are needed for the permissions of users who will only access the UI, as all users have default access.

- With [SOX > Administration > Task Focused UI](#) permission, administrators with this permission can define views with the [Administration menu > Solution Configuration > Views](#) task in the UI.
- With the [SOX > Administration > Dashboards](#) permission, administrators can define dashboards with the [Administration menu > Solution Configuration > Dashboards](#) task in the UI

Steps to verify permissions

1. From the watsonx governance console, click on the [gear icon](#)(A) to open the settings menu. Click on the [Users and Security](#)(B) menu item to expand it. Click on the [Domains & Groups](#)(C) menu item. The [Domains & Groups](#) tab opens in your workspace.

2. Click on the **Groups**(A) tab to select it. Click on the **Risk and Compliance Officers**(B) group from the list. The group information panel opens on the right.

| User/Group | Manage | Lock | Unlock | Reset Password | Browse |
|------------|--------|------|--------|----------------|--------|
| admin | Yes | Yes | Yes | Yes | Yes |

3. From the information panel, scroll to the **Role Assignments**(A) section and note that the role is template is "MRG-All Permissions"

| Role Source | Role Type | Role Template | Security Domains |
|------------------------|-----------------|-----------------------|------------------|
| Direct Role Assignment | Business Entity | MRG - All Permissions | /BusinessEntity |

4. From the watsonx governance console, click on the **gear icon**(A) to open the settings menu. Click on the **Users and Security**(B) menu item to expand it. Click on the **Role Template**(C)

The screenshot shows the IBM Watsonx Governance console interface. At the top, there's a navigation bar with icons for home, domains, and role templates. Below the navigation bar is a sidebar titled 'Domains & Groups' with sections for 'Workflow, Reporting and Others', 'CloudPak_Members', 'Loss Event Entry', and 'Risk and Compliance Officers'. The 'Risk and Compliance Officers' section is currently selected. On the right side, there's a main content area titled 'Role Assignments (1)' which lists a single assignment for a 'Business Entity' with 'MRG - All Permissions'. A vertical settings menu is open on the right, with the 'Solution Configuration' section expanded. Under 'Solution Configuration', the 'Users and Security' option is highlighted with a red circle labeled B. Under 'Users and Security', the 'Role Templates' option is also highlighted with a red circle labeled C.

5. Select **MRG - All Permissions**(A). Scroll down the list of permissions for this role template. Note that this role template already has the permission **Task Focused UI**(B) already assigned.

The screenshot shows the 'Role Templates (44)' page in the Watsonx Governance console. The left sidebar lists various role templates, with 'MRG - All Permissions' selected and highlighted with a red box. The main content area displays the permissions for this role template, including 'Solutions', 'Tagging', and 'Task Focused UI'. The 'Task Focused UI' permission is highlighted with a red box and a red circle labeled B. Other listed permissions include 'Watson Assistant', 'Watson Language Translator', and 'Watson Mapping and Taxonomy Suggestions'.

6. Note that this role template already has the permission **Dashboards**(A) already assigned.

The screenshot shows the 'Role Templates (44)' page again. The 'MRG - All Permissions' role template is selected. In the main content area, the permissions list includes 'Currencies', 'Custom Machine Learning Models', 'Dashboards', 'Data Export', 'Encryption Keystore', and 'ExportConfiguration'. The 'Dashboards' permission is highlighted with a red box and a red circle labeled A.

Configuring views:

Understanding different types of views:

1. In the governance console, click on the **Primary menu**(A) button in the upper left to expand the primary menu. Click on the **Organization**(B) menu item to expand it. Click on the **Business Entities**(C)

menu item. A new tab opens in your workspace showing the existing business entities in the governance console.

The screenshot shows the IBM Watsonx Governance console interface. At the top left is the title "IBM watsonx | Governance console". On the far right are icons for search, notifications, settings, and help. Below the title is a search bar with placeholder text "Search object type". To the right of the search bar is a sidebar with a tree view of categories: "IBM watsonx" (selected), "Organization" (highlighted with a red box and labeled A), "Business Entities" (highlighted with a red box and labeled B), "Processes", "Employees", "Committees", "Preferences", "Assessments", "Technology", "Inventory", "Reviews", "Compliance Library", "Policy Management", "Indicators", "Remediation", and "Attachments". The main content area has tabs for "Business Entities" (selected) and "Business Processes". Under "Business Entities", there are two donut charts: one for "Use Cases by Lifecycle Phase" showing 3 items, and another for "No data available". On the far right, there is a legend for "Use Cases by Lifecycle Phase" with the following categories: Approved for Development (blue), Proposed (light blue), Awaiting Use Case Approval (medium blue), Rejected (black), Awaiting Development (dark blue), Under Development (dark blue), Developed (dark blue), Ready for Validation (dark blue), Validation Complete (dark blue), and Other (black).

This is the [Grid view](#) for business entities. A Grid View shows a list of objects for a selected object type. You can filter, search, and select a specific object.

| <input type="checkbox"/> | Name | Description | Executive Owner | Tags |
|--------------------------|---|-------------|--------------------|--------------------------|
| <input type="checkbox"/> | GlobalCorp GlobalCorp | | | <input type="checkbox"/> |
| <input type="checkbox"/> | Human Resources GlobalCorp > Human Resources | | ahassan@global.com | <input type="checkbox"/> |
| <input type="checkbox"/> | Legal GlobalCorp > Legal | | fjensen@global.com | <input type="checkbox"/> |
| <input type="checkbox"/> | Risk and Compliance GlobalCorp > Legal > Risk and Compliance | | vsharma@global.com | <input type="checkbox"/> |

2. Click on the [Filter\(A\)](#) button and click on [Select+](#). Check the box next to [GlobalCorp\(B\)](#). Click [Done\(C\)](#). Close the [Folder Filter tab\(D\)](#)

Business Entities (6) /GlobalCorp/

Folder Filter

- > GlobalCorp
- Library
- RCSA Staging Hierarchy

A: Grid view header with search, Active Only checkbox, and New button.

B: New button highlighted with a red box.

C: Done button highlighted with a red box.

D: Close button in the folder filter header.

| Name | Description | Executive Owner | Tags |
|------------------------|--|---------------------|------|
| GlobalCorp | GlobalCorp | | |
| Human Resources | GlobalCorp > Human Resources | ahassan@global.com | |
| Information Technology | GlobalCorp > Information Technology | epetrov@global.com | |
| Legal | GlobalCorp > Legal | fjensen@global.com | |
| Risk and Compliance | GlobalCorp > Legal > Risk and Compliance | vsharma@global.com | |
| Special Projects | | amorales@global.com | |

Items per page: 50 | 1–6 of 6 items | 1 of 1 page

3. This is the **Grid view(A)** for the global corp business entities. Click on the **New(B)** button

Business Entities (6) /GlobalCorp/

A: Search input field and New button highlighted with a red box.

B: New button highlighted with a red box.

| Name | Description | Executive Owner | Tags |
|------------------------|--|---------------------|------|
| GlobalCorp | GlobalCorp | | |
| Human Resources | GlobalCorp > Human Resources | ahassan@global.com | |
| Information Technology | GlobalCorp > Information Technology | epetrov@global.com | |
| Legal | GlobalCorp > Legal | fjensen@global.com | |
| Risk and Compliance | GlobalCorp > Legal > Risk and Compliance | vsharma@global.com | |
| Special Projects | | amorales@global.com | |

A Creation View is used to define new objects.

4. This is the **Creation view(A)** for creating new business entity. Go back to the **Business Entities tab(B)**.

IBM watsonx | Governance console

Business Ent... **B** New Busines...

New Business Entity

Modified Required

General

Name *

Description

Additional Description

Paragraph **A** **I** **U** **S** **x²** **x₂** **T_x** **!≡** **≡≡** **≡≡** **↔** **“”** **≡≡** **v**

All **A** **?** **■** **—** **Ω** **¶** **Source**

Cancel Save

Create new Business Entity **①**

Create your new business entity by filling out the necessary fields.

1 item requires attention.

All Key Items (1) **v**

○ Name *

5. Select [GlobalCorp\(A\)](#).

IBM watsonx | Governance console

Business Ent... + New Busines...

Business Entities (6) /GlobalCorp/ **x**

| <input type="checkbox"/> Name | <input type="checkbox"/> Description | <input type="checkbox"/> Executive Owner | <input type="checkbox"/> Tags |
|---|--------------------------------------|--|-------------------------------|
| A GlobalCorp GlobalCorp | | | |
| Human Resources GlobalCorp > Human Resources | | ahassan@global.com | |
| Information Technology GlobalCorp > Information Technology | | epetrov@global.com | |
| Legal GlobalCorp > Legal | | fjensen@global.com | |
| Risk and Compliance GlobalCorp > Legal > Risk and Compliance | | vsharma@global.com | |
| Special Projects | | amorales@global.com | |

6. Click on the [Task tab\(A\)](#).

The view that is displayed is called the [Task view\(B\)](#). A Task View is used to complete work that is assigned to you.

Business Entity
GlobalCorp

A

Task Activity Admin

*Modified Required *

General ①

| | | | |
|--|-----------------------------|----------|------------|
| Name * | GlobalCorp | Folder * | GlobalCorp |
| Description | Additional Description | | |
| Inventory ID | | | |
| Entity Type | Executive Owner | | |
| Child Business Entity | <input type="text"/> Search | | |
| <input type="button" value="New Business Entity"/> | | | |
| Name | Description | Tags | |

B

Tags

No tags have been added yet.

Business Entity ①

Review and update the business entity.

All Key Items (1) ▾

Name *

7. Click on the **Admin(A)** tab.

The view that is displayed is called the **Admin view(B)**. Unlike a Task View, an Admin View shows all fields and relationships for the profile regardless of the stage in the object's lifecycle.

Business Entity
GlobalCorp

A

Task Activity Admin

*Modified Required *

General ①

| | | |
|------------------------|-------------|-------------|
| Name * | GlobalCorp | Description |
| Additional Description | Entity Type | |
| Executive Owner | | |

B

Business Entity Administration ①

| | |
|----------|------------|
| Folder * | GlobalCorp |
|----------|------------|

Adding elements to the view

1. Click on the **Business Entities** tab. Observe the fields in the grid view. We will now [add an additional field, "Creation Date,"](#) to the grid view.

Business Entity
GlobalCorp

A

2. From the watsonx governance console, click on the **gear icon**(A) to open the settings menu. Click on the **Solution Configuration**(B) menu item to expand it. Click on the **Views**(C) menu item. The **Views** tab opens in your workspace.

The screenshot shows the IBM Watsonx Governance console interface. At the top, there's a navigation bar with icons for Home, Business Ent., New Business..., GlobalCorp, Views, and a gear icon (A). The gear icon is highlighted with a red circle. A dropdown menu labeled "Solution Configuration" is open, with "Views" (C) also highlighted with a red circle. Below the menu, the "Views" tab is selected, showing a list of business entities: GlobalCorp, Human Resources, Information Technology, Legal, Risk and Compliance, and Special Projects. Each entity has a checkbox next to its name. The right side of the screen shows a sidebar with various configuration options like Dashboards, Workflows, Calculations, etc., under the Solution Configuration section.

3. Check the checkbox to **include system views**

The screenshot shows the "Views" list page in the IBM Watsonx Governance console. The title bar says "Views (2)". The main area displays a table with two rows of data. The columns are: Label, Description, Object Type, View Type, Priority, Published, Enabled, Default, and System. The first row has a checkbox next to "Label" and the value "SysView-Grid-SOXBuseEntity". The second row has a checkbox next to "Label" and the value "SysView-Grid-SOXBuseEntity-2". Above the table, there are search fields, filter buttons, and a red button labeled "A" with a checked checkbox, which corresponds to the "Include system views" option. There are also buttons for "New View" and "+".

4. Filter for **Grid** views

IBM watsonx | Governance console

Views

Views (2)

Search (1 x) selected item

1 x selected item

Include system views New View +

| Label | Description | Object Type | View Type | Enabled | Default | System |
|------------------------------|---------------------------------|---------------------------------|---|---|---|---|
| SysView-Grid-SOXBuseEntity | Business Entity (SOXBuseEntity) | Grid | <input checked="" type="checkbox"/> Grid A | <input checked="" type="checkbox"/> Yes | <input checked="" type="checkbox"/> Yes | <input checked="" type="checkbox"/> Yes |
| SysView-Grid-SOXBuseEntity-2 | Used for FCM | Business Entity (SOXBuseEntity) | <input type="checkbox"/> Creation | <input checked="" type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | <input checked="" type="checkbox"/> Yes |
| | | | <input type="checkbox"/> Admin | | | |
| | | | <input type="checkbox"/> Report | | | |

5. Filter for Business Entity views

IBM watsonx | Governance console

Views

Views (2)

Search (1 x) selected item

1 x selected item

Include system views New View +

| Label | Description | Type | Priority | Published | Enabled | Default | System |
|------------------------------|---------------------------------|--|----------|---|---|---|---|
| SysView-Grid-SOXBuseEntity | Business Entity (SOXBuseEntity) | <input checked="" type="checkbox"/> Business Entity A | 2 | <input checked="" type="checkbox"/> Yes |
| SysView-Grid-SOXBuseEntity-2 | Used for FCM | <input type="checkbox"/> Action Item | 3 | <input checked="" type="checkbox"/> Yes | <input checked="" type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | <input checked="" type="checkbox"/> Yes |
| | | <input type="checkbox"/> Challenge | | | | | |
| | | <input type="checkbox"/> Change Request | | | | | |
| | | <input type="checkbox"/> Committee | | | | | |
| | | <input type="checkbox"/> Control | | | | | |

6. Click on SysView-Grid-SoxBusEntity

IBM watsonx | Governance console

Views SysView-Gri...

Views (2)

| Search | | | | | | | | | <input type="checkbox"/> selected item | <input type="checkbox"/> selected item | <input checked="" type="checkbox"/> Include system views | New View | + |
|--------------------------|-----------------------------|---------------------------|--------------------------------|-----------|----------|---|---|---|---|--|--|----------|---|
| <input type="checkbox"/> | Label | Description | Object Type | View Type | Priority | Published | Enabled | Default | System | | | | |
| <input type="checkbox"/> | SysView-Grid-SOXBusEntity A | SysView-Grid-SOXBusEntity | Business Entity (SOXBusEntity) | Grid | 2 | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> | | | |
| <input type="checkbox"/> | SysView-Grid-SOXBusEntity-2 | Used for FCM | Business Entity (SOXBusEntity) | Grid | 3 | <input checked="" type="checkbox"/> Yes | <input checked="" type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> | | | |

7. Click on Copy View

IBM watsonx | Governance console

Views SysView-Gri...

View - Business Entity
SysView-Grid-SOXBusEntity

Type: Grid State: Published

[Copy view](#) A

Design Preview

Search Hide fields already in view

Object Fields Additional Description Created By Creation Date Entity Type Folder

Define default filter

Expand All Collapse All

Default

Fields in grid view

Name Bulk update

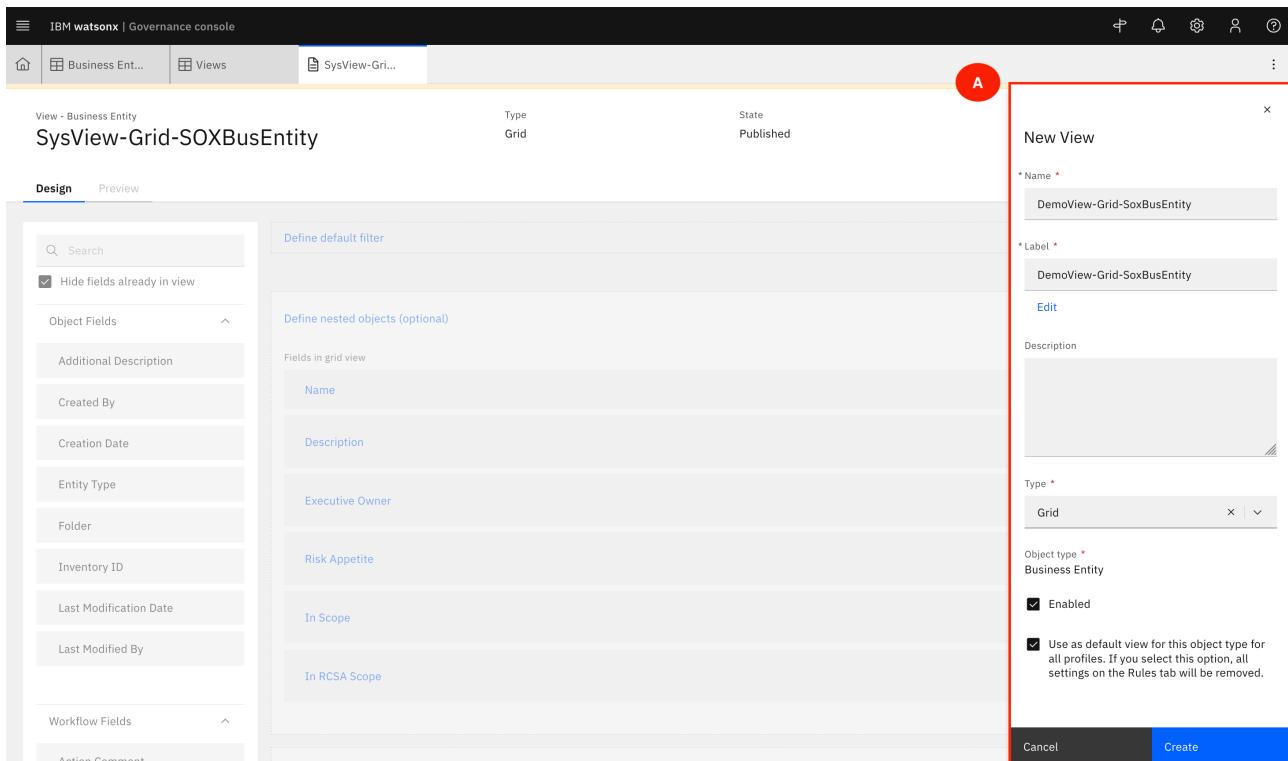
Description Bulk update

Executive Owner Bulk update

Risk Appetite Bulk update

8. Fill out the fields to create a new view.

- Enter **Name** as "DemoView-Grid-SoxBusEntity". Give your preferred name preferably something that describes the view.
- Enter **Label** as "DemoView-Grid-SoxBusEntity". Give your preferred label preferably something that describes the view.
- Enter a **Description**
- Select **Type** as Grid
- Check the **Enabled** checkbox
- Check the **Use as default view** checkbox
- Click on **Create**



9. A new view tab opens. Select the field **Creation Date** and drag it from the Design panel to the view panel(A)

The new field **Creation Date** now appears on the grid view panel(B). Click on **Preview** to view the new grid view for the Business Entities(C). Notice that the **Creation Date** file is included in the view. Click on **Publish(D)**

View - Business Entity
DemoView-Grid-SoxBusEntity

Type: Grid State: Draft

Copy view Discard Draft Publish

Design **Preview** C D

Search

Hide fields already in view

Object Fields

- Additional Description
- Created By
- Entity Type
- Folder
- Inventory ID
- Last Modification Date
- Last Modified By

Define default filter

Define nested objects (optional)

Fields in grid view

| Name | Description | Bulk update |
|-----------------|-------------|-------------------------------------|
| Creation Date | | <input checked="" type="checkbox"/> |
| Executive Owner | | <input checked="" type="checkbox"/> |

10. In the governance console, click on the Primary menu(A) button in the upper left to expand the primary menu. Click on the Organization(B) menu item to expand it. Click on the Business Entities(C) menu item. A new tab opens in your workspace showing the existing business entities in the governance console.

IBM watsonx | Governance console

Search object type

IBM watsonx

Organization **Business Entities**

Processes Employees Committees Preferences Assessments Technology Inventory Reviews Compliance Library Policy Management Indicators Remediation Attachments

Business Entities

Tasks (0) Oversight Tasks (0)

Use Cases by Lifecycle Phase

3

Approved for Development
Proposed
Awaiting Use Case Approval
Rejected
Awaiting Development
Under Development
Developed
Ready for Validation
Validation Complete
Other

11. The new Grid view(A) is now displayed with the new added field.

IBM watsonx | Governance console

Business Ent... Views SysView-Gri... DemoView-G...

Business Entities (24)

A

Active Only New +

| Name | Description | Creation Date | Executive Owner | Tags |
|---------------------|-----------------------------------|------------------------------|-----------------|------|
| AI Risk Library | Library > MRG > AI Risk Library | Aug 20, 2025, 7:49:15 PM GMT | | |
| Catalogs | Library > MRG > WKC > Catalogs | May 20, 2025, 5:28:04 AM GMT | | |
| DPM | Library > DPM | May 20, 2025, 5:27:59 AM GMT | | |
| DPMLibrary | Library > DPM > DPMLibrary | May 20, 2025, 5:28:02 AM GMT | | |
| Discovered AI | Library > MRG > Discovered AI | Aug 20, 2025, 8:00:52 PM GMT | | |
| Example Preferences | Library > Example Preferences | May 20, 2025, 5:27:51 AM GMT | | |
| Foundation Models | Library > MRG > Foundation Models | Aug 20, 2025, 7:41:22 PM GMT | | |

Items per page: 50 1–24 of 24 items

1 of 1 page

Configuring dashboard

1. A dashboard is the first page users see when they log in to the governance console. As an administrator, you can configure dashboards for specific profiles, ensuring that users see a customized dashboard based on their profile. The dashboard is divided into the following sections:

- Home tab
- Task tabs (My Tasks, Subscription Tasks, Oversight Tasks)
- Report tabs (Can be added)
- Custom tabs (Can be added)

2. Notice that the **current dashboard(A)** is for **watsonx.governance MRG master(B)** profile

IBM watsonx | Governance console

Business Ent... Views SysView-Gri... DemoView-G...

Welcome, admin!

Last successful login 9/3/2025, 11:06 AM

A

Home My Tasks (0) Subscription Tasks (0) Oversight Tasks (0)

4

Models by Department

| Department | Count |
|----------------------|-------|
| Human Resources | 3 |
| Financial Crime | 1 |
| Other | 0 |
| Economic Crime | 0 |
| Compliance (ML) | 0 |
| Machine Learning | 0 |
| Forecasting | 0 |
| Asset Management | 0 |
| Financial Reporting | 0 |
| Regulatory Reporting | 0 |

Model Performance

42

B

admin

U.S. English Change Locale

watsonx-governance MRG Master

Change Profile

Carbon Gray 10 Change Theme

Log Out

Approved Proposed Awaiting Rejected Awaiting Under Dev Developed Ready for Validation Other

Use Cases by Risk Level

3

Models by Risk Tier

4

Foundation Models by Hosting Location

0

Useful Links

3. From the watsonx governance console, click on the gear icon(A) to open the settings menu. Click on the **Solution Configuration**(B) menu item to expand it. Click on the **Dashboards**(C) menu item. The **Dashboards** tab opens in your workspace to display all the dashboards in the governance console

The screenshot shows the IBM Watsonx Governance Console interface. At the top right, there is a gear icon (A) which is highlighted with a red box. Below it, the 'Solution Configuration' menu item (B) is also highlighted with a red box. To the right of the gear icon, the 'Dashboards' menu item (C) is also highlighted with a red box. The main workspace displays various dashboards and metrics, such as 'Models by Department' (4), 'Change Management' (0), 'Model Inventory' (3), and 'Model Performance' (42). On the right side, a sidebar is open showing the expanded 'Solution Configuration' menu, with 'Dashboards' selected.

4. Filter for MRG(A). Select **watsonx-governance MRG Master**(B) dashboard.

The screenshot shows the 'Dashboards' page in the IBM Watsonx Governance Console. At the top left, there is a search bar containing 'MRG' and a filter icon (A) which is highlighted with a red box. Below the search bar, a table lists four dashboards: 'MRG Master Dashboard', 'MRG Model Owner', 'MRG Model Validation', and 'watsonx-governance MRG Master'. The 'watsonx-governance MRG Master' dashboard (B) is highlighted with a red box. The table columns include 'Name', 'Profile', 'Published', 'Active', and 'Has Draft'.

5. Notice the current tabs on the dashboard.

- You **cannot** configure the Task tabs (My Tasks, Subscription Tasks, Oversight Tasks). The content and layout of each Task tab is fixed and cannot be changed.
- You can **only configure** the following components on a dashboard for a profile:

- A Home tab. You can set up multiple panels for the Home tab. A dashboard that is defined for a profile provides a default dashboard for all users that belong to that profile.

- Custom tabs and report tabs. You can add custom tabs and tabs for Cognos® and OpenPages® reports. A dashboard can contain up to three tabs for Cognos and OpenPages reports and up to three custom tabs.

Watsonx-governance MRG Master

Published

A

Add panel to the home tab

- Click on **Configure(A)**. Notice that the dashboard currently lacks a report panel. Let's [add a report panel to the dashboard](#).

Watsonx-governance MRG Master

Published

A

B

- Select **Panels** tab(A). Scroll down to see that you can add panels only to the Home tab. Click on [New Panel\(B\)](#)

Watsonx-governance MRG Master

Published

Models by Department

4

Change Management

0

Model Inventory

3

Model Performance

42

Configure dashboard

Customize the panels on the current tab and manage all tabs.

Panels **Tabs**

Home tab

New Panel

Change Management

Deployments

Issues by Status

Model Compliance Status

Model Inventory

Model Performance

Model Validation

Cancel Save

8. Fill in the details(A)

- Select **Reports** as Panel type
- Enter Name as **Reports**
- Enter Label as **Reports**
- Select Data Source as "Profile Reports" Click on **Done**

Watsonx-governance MRG Master

Published

Models by Department

4

Change Management

0

Model Inventory

3

Model Performance

42

New Panel

Panel Type *

Reports

* Name *

Reports

* Label *

Reports

Edit

Data Source *

Profile Reports

Cancel Done

9. Click **Save(A)**

Dashboard - watsonx-governance MRG Master

State
Draft

Model Inventory

Use Cases by Risk Level
3

Models by Risk Tier
4

Foundation Models by Hosting Location
No data available

Approved Models
1

Use Cases by Lifecycle Phase
3

- Approved for Development
- Proposed
- Awaiting Use Case Approval
- Rejected
- Awaiting Development
- Under Development
- Developed
- Ready for Validation
- Validation Complete
- Other

Useful Links

AI Risk Atlas

Home tab

New Panel +

Change Management

Deployments

Issues by Status

Model Compliance Status

Model Inventory

Model Performance

Model Validation A

Cancel Save

Notice that the new report panel is now added to the dashboard. You can move it to where you want it to be displayed on the tab.

10. Click **Publish(A)**. Click on the **Home(B)** button to see that the dashboard has been updated with the new panel

Dashboard - watsonx-governance MRG Master

State
Draft

Home

Discard Draft Publish A

Models by Department
4

Model Performance
42

Model Inventory

Change Management

Use Cases by Risk Level
3

My Active Change Requests
0

Change Requests in Process
0

New Change Request +

Use Cases by Lifecycle Phase
3

- Approved for Development
- Proposed
- Awaiting Use Case Approval
- Rejected
- Awaiting Development
- Under Development
- Developed
- Ready for Validation
- Validation Complete
- Other

Useful Links

AI Risk Atlas

Configuring primary menu

You can customize the Primary menu to provide quick access to the object types you use most frequently.

- You can change the order of object types in the Primary menu and its submenus.
- You can add object types to a submenu.
- You can add a submenu that contains object types.

Change the order of object types in the Primary menu

1. Click on the current **Primary menu** to view the current order of items. Let's reorder these items so that "Compliance" is more easily accessible.

The screenshot shows the IBM Watson Governance console interface. The top navigation bar includes a search bar, news, views, and dashboards tabs, and a user profile icon. The main content area displays a dashboard for 'watsonx-governance MRG Master' with sections for Change Management, Model Inventory, and Use Cases by Lifecycle Phase. On the left, the primary menu lists categories such as Organization, Assessments, Technology, Inventory, Reviews, Compliance Library, Policy Management, Indicators, Remediation, and Attachments. A red circle labeled 'A' highlights the primary menu icon.

2. Click **Administration menu(A)**Select **System Configuration(B)**.Select **Settings(C)**

The screenshot shows the administration menu expanded. The top navigation bar is similar to the previous screenshot. The administration menu is open, with a red circle labeled 'A' highlighting the gear icon. The 'System Configuration' option is selected, indicated by a red circle labeled 'B'. The 'Settings' option under 'System Configuration' is also highlighted with a red circle labeled 'C'. The main content area shows the same dashboard as the first screenshot, but the administration menu is the focus.

3. Click **Applications(A)**. Select **Common(B)**. Select **Configuration(C)**

The screenshot shows the 'Settings' section of the IBM Watsonx Governance console. The 'Applications' folder is expanded, showing sub-folders like 'Assistant', 'Common', 'Configuration', and 'Data Export'. Under 'Common', the 'Show Hidden Settings' checkbox is checked. The 'Done' button at the bottom right of the dialog is highlighted with a red circle.

4. Click on Show Hidden Settings(A). Set the value to true(B). Click Done(C)

The screenshot shows a configuration dialog for '/Applications/Common/Configuration>Show Hidden Settings'. The 'Value' field is set to 'true'. The 'Done' button at the bottom right is highlighted with a red circle.

5. Select GRCM(A)

Settings

| Name | Description | Value |
|----------------|---|-------|
| Applications | | |
| Assistant | | |
| Common | | |
| GRCM | Settings related to the audit trail for custom object more | |
| Activity Views | | |
| Add New Wizard | | |
| Audit Trail | | |
| Auto Naming | | |
| Caches | | |

6. Select NavigationMenu(A)

The set of main menu items

MyOpenPages, Reports, Organization, IncidentManagement, AuditManagement, Assessments, ViewReviews, RegulatoryCompliance, Compliance, PolicyManagement, Events, Indicators, Financial, BusinessContinuity, Losses, MyOpenPages, Organization, PolicyManagement, RegulatoryCompliance, Remediation, Reports, Reviews, Technology, Vendors

7. Click on Items(A). Rearrange the order of items in the comma-separated list to bring compliance objects on the top(B). Click Done

The screenshot shows the 'Settings' section of the IBM Watsonx Governance console. On the left, there's a tree view of menu items under 'Main menu items'. A red circle labeled 'A' highlights the 'Items' node. To its right, a detailed configuration panel is open for the 'The set of main menu items' entry. This panel includes a 'Description' field with the placeholder 'The set of main menu items' and a 'Value' field containing a long JSON-like string. A red box surrounds this value field, and a red circle labeled 'B' is positioned to its right. At the bottom of the configuration panel are 'Cancel' and 'Done' buttons.

8. The Primary menu now shows Compliance on the top. You might need to refresh the page or log out and log in to see your changes.(A)

The screenshot shows the main dashboard of the IBM Watsonx Governance console. A red box highlights the 'Primary menu' on the left side, which now includes 'Compliance' as the top item. A red circle labeled 'A' is placed over the 'Compliance' link. The dashboard features several cards: 'Change Management' (0 Change Requests), 'Model Inventory' (3 Use Cases by Risk Level, 4 Models by Risk Tier), and 'Use Cases by Lifecycle Phase' (3 cases). A legend for the lifecycle phases is provided on the right.

Conclusion

Congratulations! You have successfully completed the [watsonx.governance Level 4: UI Configuration Lab](#). In this lab, you have learned how to configure the user interface (UI) within the watsonx.governance console. Specifically, you:

- Understood the necessary permissions for administrators to configure UI elements.
- Configured views.
- Customized dashboards and added panels to the home tab.
- Adjusted the primary menu to prioritize frequently used object types for easier access.