

# Phase 1 Report | CS 6400 - Fall 2017 | Team 091

## Table of Contents

### [Table of Contents](#)

### [Tools-4-Rent! Data Types](#)

[User](#)

[Customer](#)

[Clerk](#)

[Reservation](#)

[Rental](#)

[Sale order](#)

[Service order](#)

[Tool](#)

[Power tool](#)

[Tool accessory](#)

[Battery](#)

[Hand tool](#)

### [Tools-4-Rent! Business Logic Constraints](#)

### [Task Decomposition/Abstract Code](#)

[Login](#)

[Main Menu / Navigation Bar](#)

[Registration](#)

[View Profile](#)

[Check Tool Availability](#)

[Make Reservation](#)

[Purchase Tool](#)

[Pick-up Reservation](#)

[Drop-off Reservation](#)

[Add Tool](#)

[Repair Tool](#)

[View Service Status](#)

[Sell Tool](#)

[View Sale Status](#)

[Generate Clerk Report](#)

[Generate Customer Report](#)

[Generate Tool Report](#)

# Tools-4-Rent! Data Types

## User

Attribute	Data type	Allow Null
first-name	String	Not Null
middle-name	String	Not Null
last-name	String	Not Null
username	String	Not Null
password	String	Not Null
e-mail	String	Not Null

## Customer

Attribute	Data type	Allow Null
street	String	Not Null
city	String	Not Null
state	String	Not Null
zip-code	String	Not Null
number	Int	Not Null
name-on-card	String	Not Null
expiration-month	Int	Not Null
CVC	Int	Not Null
expiration-year	Int	Not Null
area-code	Int	Null
phone-number	Int	Null
extension	Int	Null
primary	boolean	Not Null

## Clerk

Attribute	Data type	Allow Null
date-of-hire	date	Not Null
employee-number	int	Not Null
temp-password	String	Not Null

## Reservation

Attribute	Data type	Allow Null
start-date	date	Not Null
end-date	date	Not Null
pick-up-date	date	Null
drop-off-date	date	Null
reservation-id	Int	Not Null
total-deposit	float	Not Null
total-rental	float	Not Null
num-days	Int	Not Null

## Rental

Attribute	Data type	Allow Null
tool-deposit-price	float	Not Null
tool-rental-price	float	Not Null

## Sale order

Attribute	Data type	Allow Null
for-sale-date	date	Not Null
sale-date	date	Null
sale-price	float	Not Null

## Service order

Attribute	Data type	Allow Null
service-order-id	Int	Not Null
service-cost	float	Not Null
service-start-date	date	Not Null
service-end-date	date	Not Null

## Tool

Attribute	Data type	Allow Null
length	float	Null
width-diameter	float	Null
material	String	Null
tool -number	Int	Not Null
sub-option	String	Not Null
sub-type	String	Not Null
power-source	String	Not Null
original-price	float	Not Null
for-sale	boolean	Null

## Power tool

Attribute	Data type	Allow Null
volt-rating	float	Not Null
amp-rating	float	Not Null
min-rpm-rating	int	Not Null
max-rpm-rating	int	Not Null
max-torque-rating	int	Null
min-torque-rating	int	Null
adjustable-clutch	boolean	Null
blade-size	float	Null
dust-bag	boolean	Null
power-rating	float	Null
tank-size	float	Null
pressure-rating	float	Null
motor-rating	float	Null
drum-size	float	Null

## Tool accessory

Attribute	Data type	Allow Null
accessory-name	string	Null
accessory-quantity	int	Null
accessory-description	string	Null

## Battery

Attribute	Data type	Allow Null
voltage	int	Null
amperage	float	Null

## Hand tool

Attribute	Data type	Allow Null
sae-size	float	Null
drive-size	float	Null
deep-socket	boolean	Null
screw-size	int	Null
drive-size	float	Null
adjustable	boolean	Null
anti-vibration	boolean	Null
gauge-rating	int	Null
capacity	int	Null

# Tools-4-Rent! Business Logic Constraints

## General

- Columns in table should be sortable by clicking on header
- Several tasks require searches based on either combination of attributes or keyword. For attribute combinations, pulldown menus should be populated as selections are made
- The existence of sales orders and service orders should determine the status of a tool for a given date--no status field for each tool

## Clerk

- Clerk username, e-mail, temporary password, employee number and date of hire entered by system administrator
- All clerk e-mails contain the domain name: '@tools4rent.com'

## Tool

- Purchase price is entered with each tool; rental price is 15% of purchase price; deposit is 40% of purchase price; sale price is 50% of purchase price
- All tools are available for daily rental; one day is 24 hours
- After 50 rents, a tool is automatically for sale
- All dimensions are stored as inches; all ratings stored as standard units (no "milli", "kilo", etc)
- Short tool description and full tool description are a concatenation of attributes into a string

## Login

- If a customer logs on with a username that does not exist, they will be prompted to register
- If customer logs in as clerk, display error
- If it is the first time a clerk logs in with a temporary password, the clerk is prompted to change the password by entering it twice

## Registration

- If a customer exists with an existing username, the user should not be allowed to register as a new customer
- User is required to select one phone as primary before exiting registration
- Need to account for hyphens and extensions when entering phone numbers
- Entering credit card information is required during registration

## View Profile

- List all known information about user



- Rental history listed from most recent to oldest and includes the name of clerk who handled the reservation

#### **Check tool availability**

- Form has search feature
- If more than ten tools returned from a search--prompt for more restrictive search

#### **Reservation**

- Reservation form has search feature
- If identical tool to be returned within 24 hours, notify customer
- Fewer than ten tools per reservation
- Total price is rental price per tool times number of days rented; Deposit price is sum of deposit per tool; total price is rental price minus deposit price
- Unique reservation number assigned when reservation is completed
- Concurrency: the same tool can appear on multiple pending reservations, but tool is assigned to whoever completes registration first. Other reservations should show error if tool is not available

#### **Reservation pick-up**

- Customer has option of updating credit card information at time of pick-up

#### **Add Tool**

- Deposit and rental prices automatically determined based on the purchase price
- Accessories need to be separately listed for power tools
- Clerk should not be allowed to choose subtype without first selecting tool category and power source; inapplicable data fields should be hidden/disabled to prevent data corruption
- Selections in each drop down to be dynamically determined
- Clerk should not be allowed to mismatch voltage requirements/battery type for cordless tools--they must be guided to select cordless first
- Cordless battery dropdowns contain 'Li-ion', 'NiCd' or 'NiMH' only
- Chuck/drive sizes in drop down are 1/4", 1/2", 3/8", 3/4" and 18,20,22,24G

#### **Repair tool/service status**

- Repair and service status forms have search feature
- Tool is not available for rent during the dates the tool is in repair
- Repair override: A clerk can "fix now" to update the end repair and return tool to "available"; Clerk on record overwritten to be clerk performing the override
- Clerk determines repair cost when creating service request
- Clerk cannot duplicate service request on the same tool

#### **Sell tool/sale status**

- Sell tool and view sale status forms have search feature
- Tools are sold after rented 50 times

- Tools may be reserved but not picked up; in this case, a rental should not be counted
- Tools are automatically put up for sale after the 50th rental with the clerk listed as “Jill Watson” (system’s automated virtual clerk)
- Once a tool is sold a unique transaction number is created which tracks the tool number, customer who bought the tool, clerk who marked the tool for sale, sale price, for sale date and sale date
- If a tool has not been marked for sale, a customer cannot purchase it
- A tool being changed to “for sale” cannot be in service or have an open reservation

## Reports

- Generate three reports: clerk report, customer report and tool report
- Clerk report lists clerk’s employee number, full name, email, hire date, number of pick-ups and drop offs handled this month and sum of two; ordered by number of pick-ups and drop offs
- Customer report lists all customers who rented a tool over the last month. Shows username, link to full profile, full names, e-mail address, primary phone number, and number of rentals. List is sorted by number of rentals
- Tool report lists everything in inventory with tool ID, current status of tool, relevant date, description, rental profit, cost of toll and total profit (rental profit: # of days rented times cost/day; total profit: rental profit minus tool cost). List is ordered by total profit

# Task Decomposition/Abstract Code

## Login

### Task Decomposition



**Lock Types:** Read-only on [User](#)

**Number of Locks:** Single

**Enabling Conditions:** None

**Frequency:** ~200 log-ins per day

**Consistency (ACID):** not critical, order is not critical

**Subtasks:** Mother Task is not needed. No decomposition needed.

### Abstract Code

- User enters *username*, *password* and selects “**Customer/Clerk**” radio button.
- When **Sign in** button is clicked:
  - If “**Customer**” radio button was clicked:
    - If *username* and *password* verified, then **Customer Main** form
    - If *username* exist, but *password* not verified then “Error: incorrect password”
    - If *username* does not exist, then **Registration** form
    - If existed “Clerk” user login as “Customer”, then error message would be displayed.
  - If “**Clerk**” radio button was clicked:
    - If *username* and *password* verified, then **Clerk Main** form
    - If *username* exist, but *password* not verified then “Error: incorrect password”
    - If *username* exists and *password* is temporary password (first login), then prompt to reset password by entering new password twice
    - If *username* is an existing customer and *password* is verified, then display “Error: Login as customer”

## Main Menu / Navigation Bar

### Abstract Code

If user login as “**Customer**”:

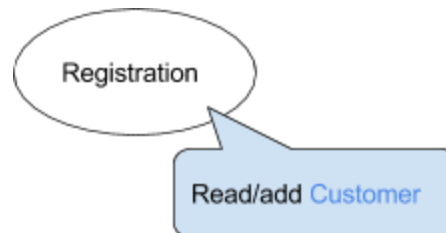
- Show “**View Profile**”, “**Check Tool Availability**”, “**Make Reservation**”, “**Purchase Tool**” and “**Exit**” tabs.
- Upon:
  - Click **View Profile** button- Jump to the **View Profile** task.
  - Click **Check Tool Availability** button- Jump to the **Check Tool Availability** task.
  - Click **Make Reservation** button- Jump to the **Make Reservation** task.
  - Click **Purchase Tool** button- Jump to the **Purchase Tool** task.
  - Click **Exit** button- exit main menu and go back to the **Login** form.

If user login as “**Clerk**”:

- Show “**Pick-Up Reservation**”, “**Drop-Off Reservation**”, “**Add New Tool**”, “**Service Order**”, “**Service Status**”, “**Sell Tool**”, “**Sale Status**”, “**Generate Reports**” and “**Logout**” tabs.
- Upon:
  - Click **Pick-Up Reservation** button- Jump to the **Pick-Up Reservation** task.
  - Click **Drop-Off Reservation** button- Jump to the **Drop-Off Reservation** task.
  - Click **Add New Tool** button- Jump to the **Add New Tool** task.
  - Click **Service Order** button- Jump to the **Service Order** task.
  - Click **Service Status** button- Jump to the **Service Status** task.
  - Click **Sell Tool** button- Jump to the **Sell Tool** task.
  - Click **Sale Status** button- Jump to the **Sale Status** task.
  - Click **Generate Reports** button- Jump to the **Generate Reports** task.
  - Click **Log Out** button- Invalidate login session and go back to the **Login** form.

# Registration

## Task Decomposition



**Lock Types:** Read / add **Customer**

**Number of Locks:** Single schema construct

**Enabling Conditions:** Both two are enabled when **Customer Registration Form** was opened.

**Frequency:** medium, projected users up to 100,000 registered Customers per store, so possible several hundred new registrations per day

**Consistency (ACID):** is critical, if a username was used by a existed valid "**Customer**", such user was not able to register as a new customer.

**Subtasks:** All tasks must be done and "Customer" personal information input should be done first. Mother task is required to coordinate subtasks.

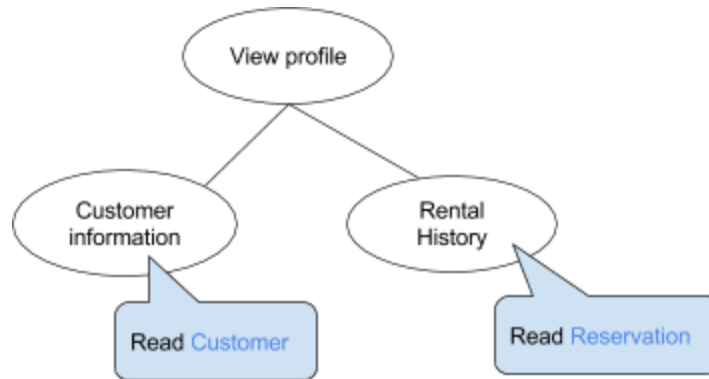
## Abstract Code

"**Customer**" opened **Customer Registration Form**:

- GET username, e-mail address, full name (first, middle, last), home phone, work phone and cell phone information.
- PARSE phone numbers to area code, number and extension.
- CHECK if primary phone number was declared by "**Customer**".
- GET Customer's street address, city state, 9-digit zip code with hyphen.
- GET **Customer's** credit card number and name on card.
- GET credit card expiration month and year from dropdown menu.
- GET credit card CVC 3-digit number.
- IF username was used by valid existing "**Customer**", THEN display "Error: Customer already exists".
- CLICK **Register** button:
  - IF all required fields were filled THEN return to **Login** form.
  - ELSE display "Error: missing required value(s)".

# View Profile

## Task Decomposition



**Lock Types:** Two read-only lookups of personal information in [Customer](#) and rental history in [Reservation](#)

**Number of Locks:** Several different schema constructs are needed.

**Enabling Conditions:** Both two are enabled by a user's login.

**Frequency:** Low- Both two have the same frequency.

**Consistency (ACID):** is not critical and there is no option to edit a customer's profile.

**Subtasks:** All tasks must be done, but can be done in parallel. Mother task is required to coordinate subtasks. Order is not necessary.

## Abstract Code

**"Customer"** clicked on **View Profile** button from Main Menu:

- Run the **View Profile** task: extracting information about the rental customer and their profile where *username* is the identifier of the current **"Customer"** using the system from the HTTP Session/Cookie.
- Find the current **"Customer"** using the *username*; Display user's first and last name; Display user's E-mail; Display user's all phone numbers; Display user's Address.
- Find the rental history of the current **"Customer"**, listing all reservations made by the user, ordered from most recent to oldest.
- For each **Reservation ID**:
- When ready, user selects next action from choices in Main Menu
  - Display all tools reserved in this single reservation.
  - Display reservation start date and end date.
  - Display the names of **"Clerk"** who handled the tools pick-up / drop-off sessions.
  - Display the number of reservation days.

- Display the total deposit price and total rental price.
- When ready, user selects next action from choices in **Main Menu**.

## Check Tool Availability

### Task Decomposition



**Lock Types:** read on Tool, Reservation, Service\_Order, Sale\_Order

**Number of Locks:** One on each schema needed

**Enabling Conditions:** "Check Tool Availability" option is selected from the main menu

**Frequency:** ~50/day

**Consistency (ACID):** Tasks do not need to be completed in order

**Subtasks:** No mother tasks needed

### Abstract Code

GET SearchValues (StartDate, EndDate, Keyword, Type, PowerSource, SubType)

List=Query of SearchValues with ToolAvailable==TRUE

IF len(List)>10 THEN "Specify more unique search"

ELSE:

Description=FORMAT(Dimensions+PowerSource+SubOption+SubType+Other+Manufacturer)

DepositPricePerReservation=0.4\*PurchasePrice

RentalPricePerDay=0.15\*PurchasePrice

DISPLAY ToolID, Description, DepositPricePerReservation, RentalPricePerDay

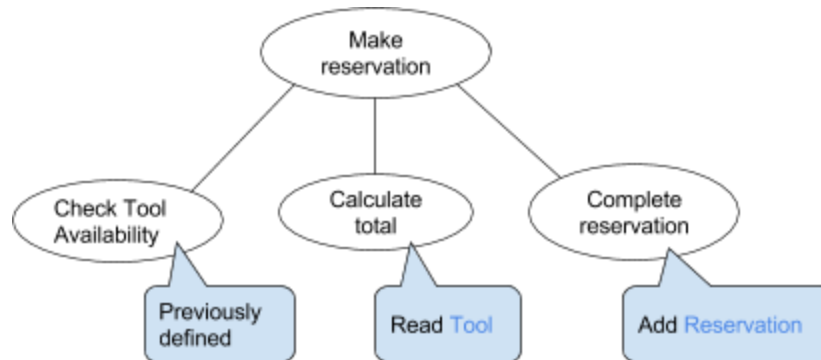
WHILE no buttons pressed, do nothing

IF more details linked pressed, display full description

IF Column header pressed, sort column

# Make Reservation

## Task Decomposition



**Lock Types:** read/update on Customer, read/update on Tool, read/update on ReservationList, read on SaleOrder (PurchasePrice),

**Number of Locks:** Several schemas needed.

**Enabling Conditions:** Reservation Button is selected from the Main Menu

**Frequency:** ~50/day

**Consistency (ACID):** Tasks do not need to be completed in order.

**Subtasks:** No mother task needed.

## Abstract Code

WHILE no buttons pressed, do nothing

IF Search pressed:

GET SearchValues (StartDate, EndDate, ToolCatagory, PowerSource/SubTypes and/or Keyword)

AvailableList=Query of SearchValues with ToolAvailable==TRUE OR

ToolAvailableWithin24Hours==TRUE

Description=FORMAT(Dimensions+PowerSource+SubOption+SubType+Other+Manufacturer)

DepositPricePerReservation=0.4\*PurchasePrice

RentalPricePerDay=0.15\*PurchasePrice

DISPLAY ToolID, Description, DepositPricePerReservation, RentalPricePerDay

IF Add pressed:

IF len(Reservation)==10 THEN "Error: Max number of tools exceeded"

ELSE Add Tool to Reservation

IF Remove pressed:

Remove tool from Reservation

If Calculate Total pressed

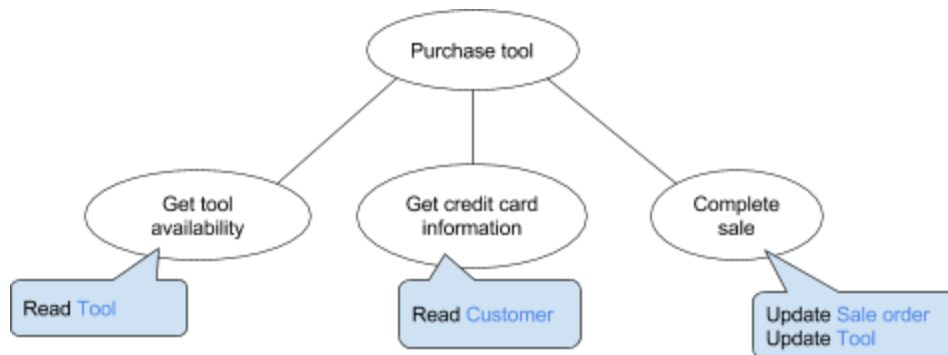
CALCULATE Deposit Total and Rental Total

DISPLAY Reservation Summary Form



# Purchase Tool

## Task Decomposition



**Lock Types:** read/update on **Tool**, read on **Customer**, update on **Sale Order**,

**Number of Locks:** several schema constructs involved

**Enabling Conditions:** "Purchase Tool" button is selected from main menu

**Frequency:** ~30/day

**Consistency (ACID):** Critical/order is critical

**Subtasks:** Mother Task is needed.

### Abstract Code

WHILE no buttons pressed, do nothing

IF Search pressed:

GET SearchValues (ToolCategory, PowerSource, SubType, Keyword)

List=Query of SearchValues with ToolForSale==TRUE

SalePrice=0.5\*PurchasePrice

DISPLAY ToolID, Status, Description, SalePrice

IF PurchaseTool pressed:

IF CreditCardOnFile==FALSE, DISPLAY Credit Card info form

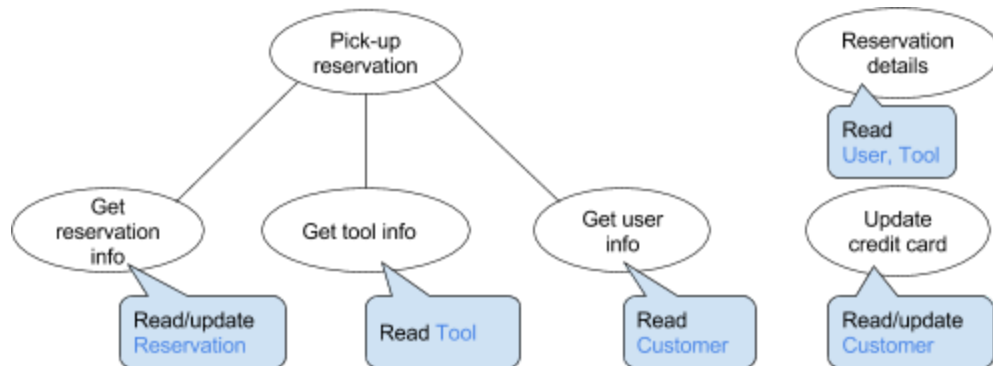
ELSE:

SAVE purchase

DISPLAY Purchase Confirmation form

# Pick-up Reservation

## Task Decomposition



**Lock Types:** Read/update on [Reservation](#); read on [Tool](#); read on [Customer](#) (no credit card update), read/update on [Customer](#) (with credit card update); read on [User](#)

**Number of Locks:** Several schema constructs needed

**Enabling Conditions:** Enabled by selection from Clerk main menu

**Frequency:** ~200/day

**Consistency (ACID):** not critical, order is not critical

**Subtasks:** No mother task is need--task order driven by user.

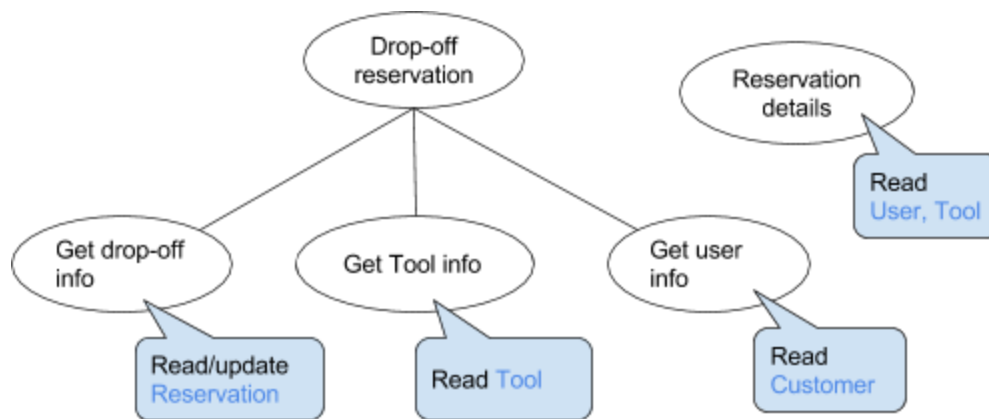
## Abstract Code

- Search [Reservation](#) for all reservations waiting to be picked up
- Find start-date and end-date in [Reservation](#) for each reservation to be picked up
- Find username and customer-id in [Customer](#) for each reservation to be picked up
- Display reservation-id, customer, customer-id, start-date and end-date for each reservation to be picked up
- Upon click reservation-id
  - Find full-name in [User](#)
  - For each tool on reservation, find original-price in [Tool](#)
  - Calculate total deposit and rental price for each tool
  - Calculate total deposit price and total rental price for reservation-id
  - Display pop-out detail with reservation-id, full-name-total deposit and total-rental price
- Upon entering reservation id and click **PickUp**:
  - Display reservation summary
    - If credit card info in summary NULL and Click **Confirm Pickup**
      - Find credit-card in [Customer](#)

- Charge credit card with credit-card information
- Update pick-up-date in [Reservation](#)
- Display Rental Contract
  - If click **Print Contract**--print contract
- If credit card info in summary Not Null and click Confirm PickUp
  - Update credit-card in [Customer](#) with information from form
  - Charge credit card with credit-card information
  - Update pick-up date in [Reservation](#)
  - Display Rental Contract
    - If click **Print Contract**--print contract

## Drop-off Reservation

### Task Decomposition



**Lock Types:** Read/insert on [Reservation](#); read/update on [Tool](#); read on [Customer](#); Read on [User](#)

**Number of Locks:** Several schema constructs are required

**Enabling Conditions:** Enabled by selection from Clerk Main Menu

**Frequency:** ~200/day

**Consistency (ACID):** not critical, order is not critical

**Subtasks:** Task order and completion driven by user

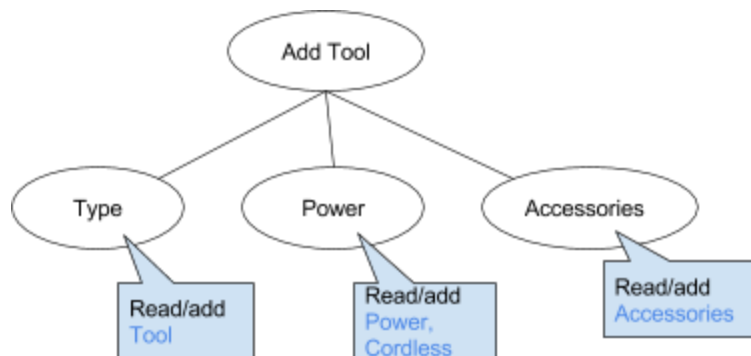
### Abstract Code

- Search [Reservation](#) for all reservations that are ready for return (have been picked up but not returned)
- Find start-date and end-date in [Reservation](#) for each reservation to be returned
- Find username and customer-id in [Customer](#) for each reservation to be returned
- Display reservation-id, customer, customer-id, start-date and end-date for each reservation to be returned

- Upon click reservation-id
  - Find full-name in [User](#)
  - For each tool on reservation, find original-price in [Tool](#)
  - Calculate total deposit and rental price for each tool
  - Calculate total deposit price and total rental price for reservation-id
  - Display pop-out detail with reservation-id, full-name-total deposit and total-rental price
- Upon entering reservation id and click **DropOff**:
  - Find full-name in [User](#)
  - For each tool on reservation, find original-price in [Tool](#)
  - Calculate total deposit and rental price for each tool
  - Calculate total deposit price, total rental price and total due for reservation-id
  - Display Drop off Reservation with reservation-id, full-name-total deposit, total-rental price, total due
    - If click **Drop Off**
      - Update drop-off-date in [Reservation](#)
      - Display Final Receipt
        - If click **Print Receipt**-print contract

## Add Tool

### Task Decomposition



**Lock Types:** Read/insert on [Tool](#), [Power](#), [Cordless](#), [Accessory](#), [Battery](#)

**Number of Locks:** Several schema constructs are needed

**Enabling Conditions:** Enabled by selection from Clerk Main menu

**Frequency:** Low (~10/week)

**Consistency (ACID):** Not critical

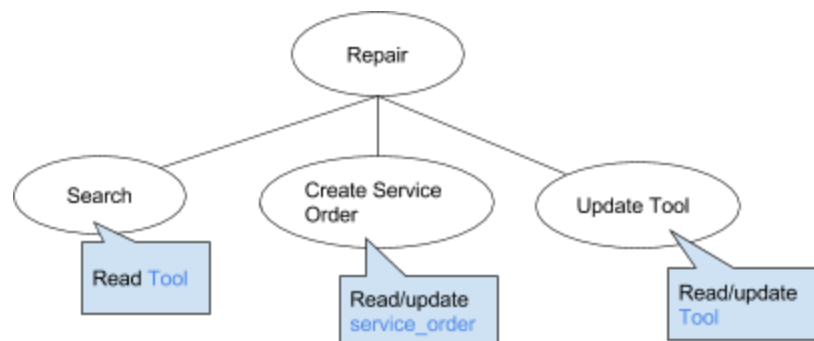
**Subtasks:** Mother task is needed. Order is not necessary.

### Abstract Code

- On click of **Type [radio button]** get options for Sub-Type field from **Tool**
  - If Type is Power Tool, display Power Tool suboption fields
    - Dynamically determine options from **Power**
    - Dynamically determine accessory options from **Accessory**
  - If Type is Cordless, display cordless suboptions
    - Dynamically determine options from **Cordless**
- Upon selection of Sub-Type, get options for Sub-Option field from **Tool**
- Upon click of Confirm
  - If width or length is feet, convert to inches
  - If amp, volt or power is “milli” or “kilo”, convert to decimal
  - Add tool to **Tool**

## Repair Tool

### Task Decomposition



**Lock Types:** Read/write on **Tool**, **Service\_Order**

**Number of Locks:** Two

**Enabling Conditions:** Selected from Clerk main menu

**Frequency:** Low (~10/week)

**Consistency (ACID):** not critical, order is not critical

**Subtasks:** Tasks are done in series driven by user. No mother task is required.

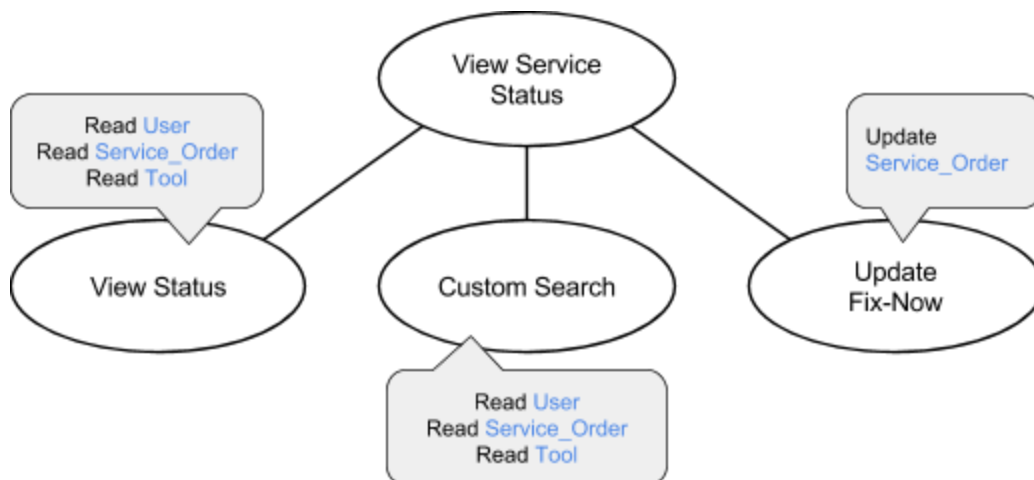
### Abstract Code

- Upon click **Search**
  - Get tool-id, short-desc (aggregate), original-price, from **Tool** that matches keyword in
  - Calculate Rental Price and Deposit Price
  - Display list
- Upon click **Type [radio button], Power Source, Sub-Type**

- Get tool-id, short-desc, original-price from [Tool](#) that matches search criteria
- Calculate Rental Price and Deposit Price
- Display list
- Upon click **Service Tool**
  - Load associated tool-id into “Tool ID” field
- Upon click **Confirm**
  - If “Tool ID” field is Null, error “No tool ID”
  - If “Enter Service Cost” is Null, error “Enter repair cost”
  - Verify “Start Date” and “End Date” fields valid
  - Create Service-order
    - Increment last service-id from [Service\\_Order](#) to create new id
    - Add new record in [Service\\_Order](#)

## View Service Status

### Task Decomposition



**Lock Types:** Read/Update [Service\\_Order](#), Read-Only [User](#), Read-Only [Tool](#)

**Number of Locks:** 3

**Enabling Conditions:** Clerk activates form from menu. Active service order exists. Type and Custom Search have matching values in service order records.

**Frequency:** Low. Repairs are non-deterministic and occur as needed.

**Consistency (ACID):** Not Critical

#### Subtasks:

- Display all tools currently being serviced
- Click “fix now” to update the end repair date to “now” and return tool to “available”

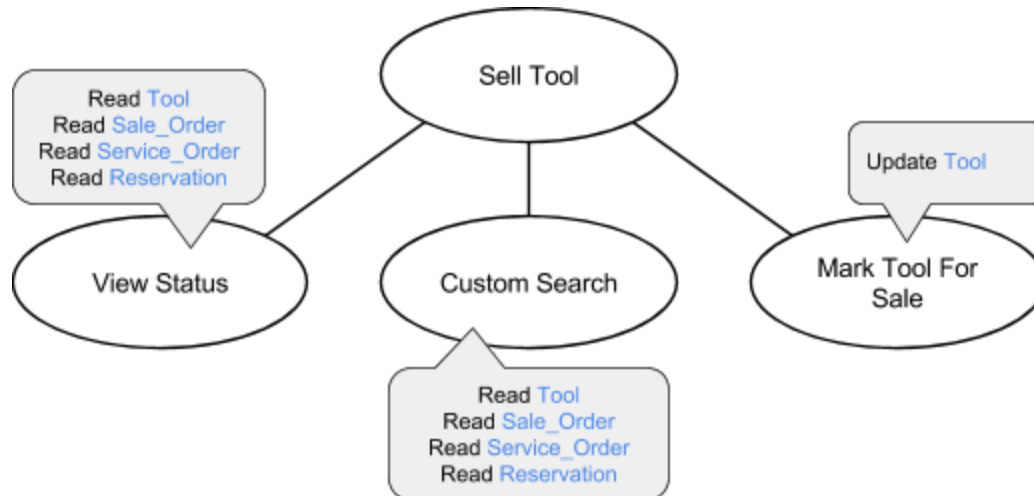
- Clerk on record overwritten to be clerk performing the override

## Abstract Code

- Search [Service\\_Order](#) for active records and return service-id, service-cost, service-start-date, service-end-date, service-tool-id and service-clerk-id. Format dates as datetime and repair-cost as \$X.XX.
- Using sale-tool-id from [Service\\_Order](#), read [Tool](#) for sub-type and short-desc (aggregate), filtering results that match the selected sub-type in **Type [radio button]**.
- Using service-clerk-id from [Service\\_Order](#), read username from [User](#) for the matching user record.
- If the **Custom Search [input field]** is not empty, search short-desc (aggregate), service-start-date, service-end-date, service-cost and username for matching values.
- If a **Column Header [label]** has been selected, order the results by the corresponding field for the selected column header, either ascending or descending
- Upon click **Type [radio button]**
  - Search [Tool](#) for matching tool-type values
  - Read tool-id, short-desc (aggregate) from [Tool](#)
  - Search [Service\\_Order](#) for service-tool-id equal to tool-id
  - Read service-id, service-start-date, service-end-date, service-cost, service-clerk-id from [Service\\_Order](#)
  - Format service-start-date and service-end-date as datetime and service-cost as \$X.XX.
  - Search [User](#) for user-id equal to service-clerk-id
  - Read username from [User](#)
- Upon click **Search**
  - Remove non-alphanumeric characters from search string
  - Read service-id, service-tool-id, service-start-date, service-end-date, service-cost, service-clerk-id from [Service\\_Order](#)
  - Search [Tool](#) for tool-id equal to service-tool-id
  - Read tool-id, short-desc (aggregate) from [Tool](#)
  - Search [User](#) for user-id equal to service-clerk-id
  - Perform case insensitive search on tool-id, short-desc (aggregate), service-start-date, service-end-date, service-cost, tool-type and username for search string
- Upon click **Fix-Now**
  - Update [Service\\_Order](#) service-end-date to 'now()' using the record service-id

# Sell Tool

## Task Decomposition



**Lock Types:** Read-Only [Tools](#), [Sale\\_Order](#), [Service\\_Order](#), [Reservation](#), Update [Sale\\_Order](#)

**Number of Locks:** 5

**Enabling Conditions:** Clerk activates form from menu. Tools are available in inventory to rent (not sold, reserved or in service). Type, Custom Search, Power Source and Sub-Type have matching values in the available Tool records.

**Frequency:** Low ~10x / week

**Consistency (ACID):** Update of [Tool](#) for-sale must occur before View Status or Custom Search

### Subtasks:

- Tools rented 50 times automatically marked “for sale” by system and updated to show the sale clerk as the virtual assistant, “Jill Watson”
- Tools can manually be marked for sale
- Allow for tool search

### Abstract Code

- Search [Tool](#) for all records not currently “for-sale”
- Read tool-id, short-desc (aggregate), original-price from [Tool](#)
- Calculate rental-price to 15% of original-price and deposit-price to 40% of original-price
- Search [Sale\\_Order](#) for records with sale-tool-id equal to tool-id. Limit records from [Tool](#) to those without a sale-date.
- Search [Service\\_Order](#) for records with service-tool-id equal to tool-id and service-start-date less than today and service-end-date in the future. Limit records from [Tool](#) having no active record in [Service\\_Order](#).
- Search [Reservation](#) for records with renting-tool-id equal to tool-id, start-date less than 'now()', end-date greater than 'now()' or pick-up-date less than 'now()' and drop-off-date



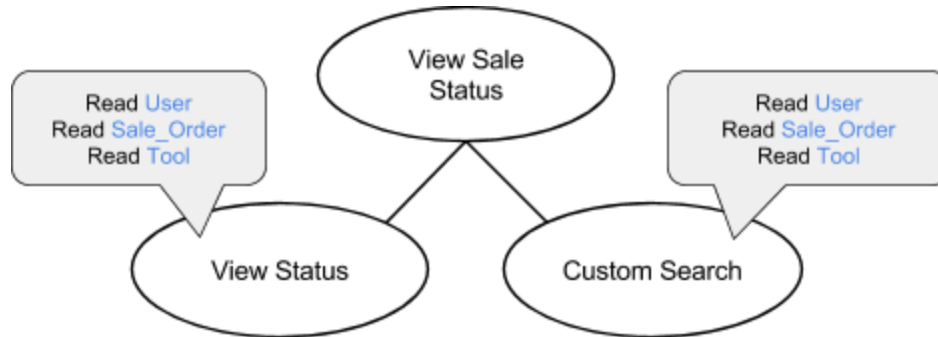
greater than 'now()' or without a value. Limit records from [Tool](#) having no active record in [Reservation](#).

- Format rental-price and deposit-price as \$X.XX
- Populate **Power Source [dropdown]** reading distinct power-source values from [Tool](#)
- Populate **Sub-Type [dropdown]** reading distinct sub-type values from [Tool](#)
- Upon click **Type [radio button]**
  - Search [Tool](#) for matching tool-type values
  - Read tool-id, short-desc (aggregate), original-price from [Tool](#)
  - Calculate rental-price to 15% of original-price and deposit-price to 40% of original-price
  - Search [Sale\\_Order](#) for records with sale-tool-id equal to tool-id. Limit records from [Tool](#) to those without a sale-date.
  - Search [Service\\_Order](#) for records with service-tool-id equal to tool-id and service-start-date less than today and service-end-date in the future. Limit records from [Tool](#) that do not have an active record in [Service\\_Order](#).
  - Search [Reservation](#) for records with renting-tool-id equal to tool-id, start-date less than 'now()', end-date greater than 'now()' or pick-up-date less than 'now()' and drop-off-date greater than 'now()' or without a value. Limit records from [Tool](#) having no active record in [Reservation](#).
  - Format rental-price and deposit-price as \$X.XX
- Upon click **Search**
  - Remove non-alphanumeric characters from search string
  - Read tool-id, short-desc (aggregate), original-price, power-source, sub-type, tool-type from [Tool](#)
  - Calculate rental-price to 15% of original-price and deposit-price to 40% of original-price
  - Search [Sale\\_Order](#) for records with sale-tool-id equal to tool-id. Limit records from [Tool](#) to those without a sale-date.
  - Search [Service\\_Order](#) for records with service-tool-id equal to tool-id and service-start-date less than today and service-end-date in the future. Limit records from [Tool](#) that do not have an active record in [Service\\_Order](#).
  - Search [Reservation](#) for records with renting-tool-id equal to tool-id, start-date less than 'now()', end-date greater than 'now()' or pick-up-date less than 'now()' and drop-off-date greater than 'now()' or without a value. Limit records from [Tool](#) having no active record in [Reservation](#).
  - Perform case insensitive search on tool-id, short-desc (aggregate), rental-price, deposit-price, tool-type, sub-type and power-source for search string
  - Format rental-price and deposit-price as \$X.XX
- Upon click **Power Source [dropdown]**
  - Search [Tool](#) for matching power-source values
  - Read tool-id, short-desc (aggregate), original-price from [Tool](#)
  - Calculate rental-price to 15% of original-price and deposit-price to 40% of original-price

- Search [Sale\\_Order](#) for records with sale-tool-id equal to tool-id. Limit records from [Tool](#) to those without a sale-date.
- Search [Service\\_Order](#) for records with service-tool-id equal to tool-id and service-start-date less than today and service-end-date in the future. Limit records from [Tool](#) that do not have an active record in [Service\\_Order](#).
- Search [Reservation](#) for records with renting-tool-id equal to tool-id, start-date less than 'now()', end-date greater than 'now()' or pick-up-date less than 'now()' and drop-off-date greater than 'now()' or without a value. Limit records from [Tool](#) having no active record in [Reservation](#).
- Format rental-price and deposit-price as \$X.XX
- Upon click **Sub-Type [dropdown]**
  - Search [Tool](#) for matching sub-type values
  - Read tool-id, short-desc (aggregate), original-price from [Tool](#)
  - Calculate rental-price to 15% of original-price and deposit-price to 40% of original-price
  - Search [Sale\\_Order](#) for records with sale-tool-id equal to tool-id. Limit records from [Tool](#) to those without a sale-date.
  - Search [Service\\_Order](#) for records with service-tool-id equal to tool-id and service-start-date less than today and service-end-date in the future. Limit records from [Tool](#) that do not have an active record in [Service\\_Order](#).
  - Format rental-price and deposit-price as \$X.XX
- Upon click **Sell Tool [button]**
  - Create a new record in [Sale\\_Order](#)
    - Create a new, unique sale-order-id
    - Set sale-tool-id to the selected tool-id
    - Set for-sale-date to 'now()'
    - Set sale-price to 50% of original-price
    - Set sale-clerk-id to current session user-id
  - Update [Tool](#) record as "for-sale"

# View Sale Status

## Task Decomposition



**Lock Types:** Read-Only [User](#), Read-Only [Sale\\_Order](#), Read-Only [Tool](#)

**Number of Locks:** 3

**Enabling Conditions:** Clerk activates form from menu. Tools are for sale or a sale has been completed. Type and Custom Search have matching values in sale order records.

**Frequency:** Low ~10x / week

**Consistency (ACID):** Not Critical

### Subtasks:

- List of tools either sold or for sale
- Allow search by customer username, sale price and/or keyword

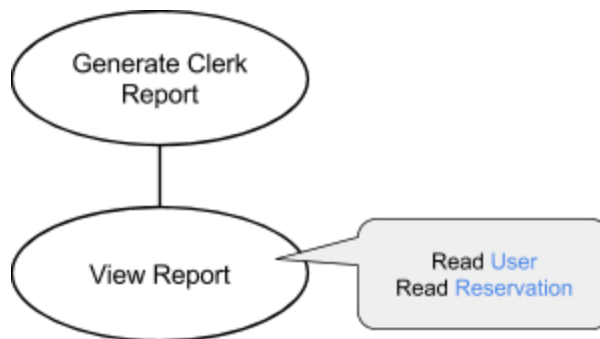
### Abstract Code

- Search [Sale\\_Order](#) for active records and return sale-id, sale-tool-id, sale-price, for-sale-date, sale-date, sale-clerk-id and sale-customer-id. Format dates as datetime and sale-price as \$X.XX.
- Using sale-tool-id from [Sale\\_Order](#), read [Tool](#) for sub-type and short-desc (aggregate), filtering results that match the selected sub-type in **Type [radio button]**.
- Using sale-customer-id from [Sale\\_Order](#), read username from [User](#) for the matching user record.
- If the **Custom Search [input field]** is not empty, search sale-id, sale-tool-id, short-desc (aggregate), for-sale-date, sale-date, sale-price and username for matching values.
- If a **Column Header [label]** has been selected, order the results by the corresponding field for the selected column header, either ascending or descending
- Upon click **Type [radio button]**
  - Search [Tool](#) for matching tool-type values
  - Read tool-id, short-desc (aggregate) from [Tool](#)
  - Search [Sale\\_Order](#) for sale-tool-id equal to tool-id
  - Read sale-id, for-sale-date, sale-date, sale-price, sale-clerk-id and sale-customer-id from [Sale\\_Order](#)

- Format sale-date and for-sale-date as datetime and sale-price as \$X.XX.
  - Search [User](#) for user-id equal to sale-customer-id
  - Read username from [User](#)
- Upon click **Search**
  - Remove non-alphanumeric characters from search string
  - Read sale-id, sale-tool-id, for-sale-date, sale-date, sale-price, sale-customer-id from [Sale\\_Order](#)
  - Search [Tool](#) for tool-id equal to sale-tool-id
  - Read tool-id, short-desc (aggregate) from [Tool](#)
  - Search [User](#) for user-id equal to sale-customer-id
  - Perform case insensitive search on sale-id, sale-tool-id, sale-clerk-id, short-desc (aggregate), for-sale-date, sale-date, sale-price, tool-type and username for search string

## Generate Clerk Report

### Task Decomposition



**Lock Types:** Read-Only [User](#), [Reservation](#)

**Number of Locks:** 2

**Enabling Conditions:** Clerk activates form from menu

**Frequency:** Low to Medium - Up to ~ 400 x / day (once on pickup, once on dropoff for all reservations)

**Consistency (ACID):** Not Critical

#### Subtasks:

- Generate clerk report with users' employee number, full name, email, hire date, number of pick-ups and drop offs handled this month and sum of two; ordered by number of pick-ups and drop offs

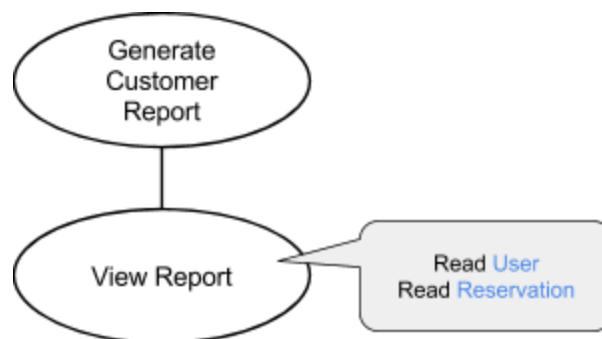
#### Abstract Code

- Select user-id, first-name, middle-name, last-name, email, hire-date from [User](#)
- Search [Reservation](#) for pick-up-id, drop-off-id equal to user-id

- Read pick-up-id, drop-off-id from [Reservation](#)
- For each user-id, count number of pick-up-id equal to user-id into number-of-pickups, count number of drop-off-id equal to user-id into number-of-dropoffs
- Calculate combined-total by adding number-of-pickups and number-of-dropoffs
- Format hire-date as datetime
- Sort results by combined-total descending
- Upon click **Back To Report Menu**
  - Leave Clerk Report form
- Upon click **Reload Results**
  - Select user-id, first-name, middle-name, last-name, email, hire-date from [User](#)
  - Search [Reservation](#) for pick-up-id, drop-off-id equal to user-id
  - Read pick-up-id, drop-off-id from [Reservation](#)
  - For each user-id, count number of pick-up-id equal to user-id into number-of-pickups, count number of drop-off-id equal to user-id into number-of-dropoffs
  - Calculate combined-total by adding number-of-pickups and number-of-dropoffs
  - Format hire-date as datetime
  - Sort results by combined-total descending

## Generate Customer Report

### Task Decomposition



**Lock Types:** Read-Only [User](#), [Reservation](#)

**Number of Locks:** 2

**Enabling Conditions:** Clerk activates form from menu

**Frequency:** Low to Medium - Up to ~ 400 x / day (once on pickup, once on dropoff for all reservations)

**Consistency (ACID):** Not Critical

**Subtasks:**

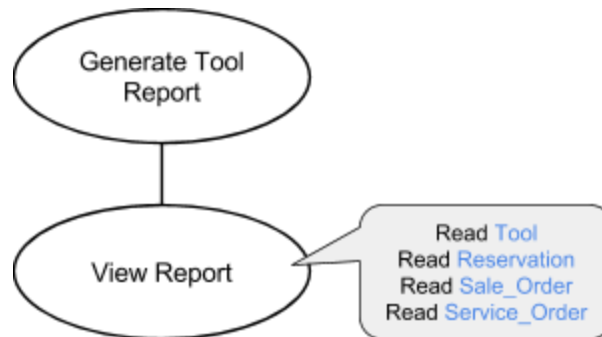
- Generate customer report containing all customers who rented a tool over the last month. Shows username, link to full profile, full names, e-mail address, primary phone number, and number of rentals. List is sorted by number of rentals

### Abstract Code

- Read user-id, first-name, middle-name, last-name, email, phone (where primary is true) from [User](#)
- Search [Reservation](#) for renting-customer-id equal to user-id. Limit records from User by matching records with 'now()' - pick-up-date < 30 days.
- Read tool-id, start-date, pick-up-date from [Reservation](#)
- For each user-id, count number of renting-customer-id where start-date is not null into number-of-reservations, count number of tool-id where pick-up-date is not null equal into number-of-tools-rented
- Sort results by number-of-tools-rented descending
- Upon click **Back To Report Menu**
  - Leave Customer Report form
- Upon click **Reload Results**
  - Read user-id, first-name, middle-name, last-name, email, phone (where primary is true) from [User](#)
  - Search [Reservation](#) for renting-customer-id equal to user-id. Limit records from User by matching records with 'now()' - pick-up-date < 30 days.
  - Read tool-id, start-date, pick-up-date from [Reservation](#)
  - For each user-id, count number of renting-customer-id where start-date is not null into number-of-reservations, count number of tool-id where pick-up-date is not null equal into number-of-tools-rented
  - Sort results by number-of-tools-rented descending
- Upon click **View Profile**
  - Navigate to View Customer Profile

# Generate Tool Report

## Task Decomposition



**Lock Types:** Read-Only [Tool](#), [Reservation](#), [Sale\\_Order](#), [Service\\_Order](#)

**Number of Locks:** 2

**Enabling Conditions:** Clerk activates form from menu

**Frequency:** High - Up to ~1240 x / day (after every transaction, for every tool)

**Consistency (ACID):** Not Critical

### Subtasks:

- Generate tool report containing everything in inventory with tool ID, current status of tool, relevant date, description, rental profit, cost of toll and total profit (rental profit: # of days rented times cost/day; total profit: rental profit minus tool cost). List is ordered by total profit

### Abstract Code

- Read tool-id, short-desc (aggregate), original-price from [Tool](#)
- Select from [Reservation](#) where renting-tool-id equals tool-id
- Read tool-id, tool-rental-price, start-date, pick-up-date, end-date, drop-off-date from [Reservation](#)
- Select from [Sale\\_Order](#) where sale-tool-id equals tool-id
- Read for-sale-date, sale-date, sale-price from [Sale\\_Order](#)
- Select from [Service\\_Order](#) where service-tool-id equals tool-id
- Read service-start-date, service-end-date, service-cost from [Service\\_Order](#)
- For each tool-id, calculate the number of days rented for each matching reservation record as  $\text{ceiling}(\text{drop-off-date (or 'now()')} - \text{pick-up-date}) * \text{tool-rental-price}$  into rental-profit.
- For each tool-id, calculate the value of total-cost by taking the difference of the original-price and the sum of all matching service order records.
- For each tool-id, calculate the total-profit as the difference between rental-profit and total-cost.
- For each tool-id, calculate the current-status as

- If matching sale order has sale-order-id not null and sale-date not null, set to "Sold"
  - Set status-date to sale-date
- If tool has for-sale set to True, set to "For-Sale"
  - Set status-date to for-sale-date
- If matching service order has service-start-date < 'now()' and service-end-date > 'now()' or null, set to "In-Repair"
  - Set status-date to service-start-date
- If matching reservation has start-date < 'now()' or pick-up-date < 'now()' and end-date > 'now()' and drop-off-date is null, set to "Rented"
  - Set status-date to pick-up-date if pick-up-date is not equal to start-date, else start-date
- If not any other condition, set to "Available"
  - Set status-date to null
- Sort results by total-profit descending
- Format rental-profit, total-cost and total-profit as \$X.XX
- Format dates as date (mm/dd/yyyy)
- Upon click **Type [radio button]**
  - Read tool-id, short-desc (aggregate), original-price from [Tool](#) where tool-type matches selected **Type [radio button]**
  - Select from [Reservation](#) where renting-tool-id equals tool-id
  - Read tool-id, tool-rental-price, start-date, pick-up-date, end-date, drop-off-date from [Reservation](#)
  - Select from [Sale\\_Order](#) where sale-tool-id equals tool-id
  - Read for-sale-date, sale-date, sale-price from [Sale\\_Order](#)
  - Select from [Service\\_Order](#) where service-tool-id equals tool-id
  - Read service-start-date, service-end-date, service-cost from [Service\\_Order](#)
  - For each tool-id, calculate the number of days rented for each matching reservation record as ceiling(drop-off-date (or 'now()' if null) - pick-up-date) \* tool-rental-price into rental-profit.
  - For each tool-id, calculate the value of total-cost by taking the difference of the original-price and the sum of all matching service order records.
  - For each tool-id, calculate the total-profit as the difference between rental-profit and total-cost.
  - For each tool-id, calculate the current-status as
    - If matching sale order has sale-order-id not null and sale-date not null, set to "Sold"
      - Set status-date to sale-date
    - If tool has for-sale set to True, set to "For-Sale"
      - Set status-date to for-sale-date
    - If matching service order has service-start-date < 'now()' and service-end-date > 'now()' or null, set to "In-Repair"
      - Set status-date to service-start-date



- If matching reservation has start-date < 'now()' or pick-up-date < 'now()' and end-date > 'now()' and drop-off-date is null, set to "Rented"
      - Set status-date to pick-up-date if pick-up-date is not equal to start-date, else start-date
    - If not any other condition, set to "Available"
      - Set status-date to null
  - Sort results by total-profit descending
  - Format rental-profit, total-cost and total-profit as \$X.XX
  - Format dates as date (mm/dd/yyyy)
- Upon click **Search**
  - Remove non-alphanumeric characters from search string
  - Read tool-id, short-desc (aggregate), original-price from [Tool](#) where tool-type matches selected **Type [radio button]**
  - Select from [Reservation](#) where renting-tool-id equals tool-id
  - Read tool-id, tool-rental-price, start-date, pick-up-date, end-date, drop-off-date from [Reservation](#)
  - Select from [Sale\\_Order](#) where sale-tool-id equals tool-id
  - Read for-sale-date, sale-date, sale-price from [Sale\\_Order](#)
  - Select from [Service\\_Order](#) where service-tool-id equals tool-id
  - Read service-start-date, service-end-date, service-cost from [Service\\_Order](#)
  - For each tool-id, calculate the number of days rented for each matching reservation record as ceiling(drop-off-date (or 'now()' if null) - pick-up-date) \* tool-rental-price into rental-profit.
  - For each tool-id, calculate the value of total-cost by taking the difference of the original-price and the sum of all matching service order records.
  - For each tool-id, calculate the total-profit as the difference between rental-profit and total-cost.
  - For each tool-id, calculate the current-status as
    - If matching sale order has sale-order-id not null and sale-date not null, set to "Sold"
      - Set status-date to sale-date
    - If tool has for-sale set to True, set to "For-Sale"
      - Set status-date to for-sale-date
    - If matching service order has service-start-date < 'now()' and service-end-date > 'now()' or null, set to "In-Repair"
      - Set status-date to service-start-date
    - If matching reservation has start-date < 'now()' or pick-up-date < 'now()' and end-date > 'now()' and drop-off-date is null, set to "Rented"
      - Set status-date to pick-up-date if pick-up-date is not equal to start-date, else start-date
    - If not any other condition, set to "Available"
      - Set status-date to null

- Perform case insensitive search on tool-id, current-status, status-date, short-desc (aggregate), rental-profit, total-cost, total-profit for search string
- Sort results by total-profit descending
- Format rental-profit, total-cost and total-profit as \$X.XX
- Format dates as date (mm/dd/yyyy)