

Celsius was a global cryptocurrency platform and Bitcoin mining company that emerged from Chapter 11 bankruptcy on January 31, 2024.

On February 29, 2024, the Celsius mobile and web apps were shut down, as a part of the winding down of its business operations, as detailed in the Plan of Reorganization. This will have no impact on distributions to creditors.

Beginning on February 1, 2024, claim distributions to Eligible Creditors are being made in cryptocurrency and US dollars. Some creditors are eligible to receive equity shares in Ionic Digital LLC, which is the reorganized mining business, formed following the emergence from bankruptcy in accordance with the Plan. For more information, please refer to the case details at Stretto.

If you are a creditor with questions related to your claim distributions, please refer to our <u>Distribution FAQ</u>.

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 $\mathsf{FAQ} \; o$



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Celsius Network LLC
Celsius Network LLC 50 Harrison St, Suite 209F, Hoboken NJ 07030
Celsius Lending LLC- NMLS ID- 2063747
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Celsius Lending LLC 50 Harrison St, Suite 209F, Hoboken NJ 07030 Celsius EU UAB Gedimino pr. 20 Vilnius 01103, Lithuania Celsius Network Limited (UK Tax Strategy) 167-169 Great Portland Street, 5th Floor London W1W 5PF, United Kingdom

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