

**Connector for insightly**

Version <version> | January 2022

Contents

[1 Document Change History 3](#_Toc94534782)

[2 What is Connector for <SaaS Name>? 4](#_Toc94534783)

[3 Steps to create the connector connection 5](#_Toc94534784)

[4 Connector for <SaaS name> 6](#_Toc94534785)

[4.1 Connector Details 6](#_Toc94534786)

[4.2 Supported Resources 6](#_Toc94534787)

[4.2.1 Usage Notes 6](#_Toc94534788)

# Document Change History

|  |  |
| --- | --- |
| **Document revision date** | **Summary of changes** |
| January 2022 | First release of this document. |

# What is Connector for <Insightly>?

Explain about your SaaS provider in around 200 words.

Insightly is a SaaS (Software as a Service) based company that has Customer Relationship Management and Project management tools for small and medium size businesses.

Insightly supports Dropbox, Google Drive,OneDrive document integretions.

# Steps to create the connector connection

Write down the steps to create the connection.

1. Installed Node.js 10.14.1 version.
2. Created an account in Insightly app. Each user account contains unique API key.
3. Insightly supports Basic Authentication. Hence, encoded API key to support basic authentication.

# Connector for Insightly

## Connector Details

The connector details include:

* **SaaS Provider**: insightly
* **API Version**: 3.1
* **API Type**: REST
* **Developer**: Vignesh Babu
* **Group**: Connecting Insightly
* **Framework type**: NodeJS

## Supported Resources

List down resources supported by the provider:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Service: Bundle** | | | | |
|  | **Name** | **Path** | **Method** | **Description** |
| 1 | Add a contact | https://api.insightly.com/v3.1/Contacts | POST | Create new contact. |
| 2 | Update a contact | https://api.insightly.com/v3.1/Contacts | PUT | Update a contact. |
| 3 | Get a contact | https://api.insightly.com/v3.1/Contacts/{id} | GET | Gets a contact based on the contact id. |
| 4 | Delete contact | https://api.insightly.com/v3.1/Contacts/{id} | DELETE | Deletes the contact based on the contact id. |
| 5 | Add an Organisation | https://api.insightly.com/v3.1/Organisations | POST | Add new organisation. |
| 6 | Update an Organisation | https://api.insightly.com/v3.1/Organisations | PUT | Update organisation details based on organisation id. |
| 7. | Delete an organisation | https://api.insightly.com/v3.1/Organisations | DELETE | Delete an organisation based on organisation id. |
| 8. | Get organisation | https://api.insightly.com/v3.1/Organisations/{id} | GET | Get organisation details based on organisation id. |
| 9 | Get users list | https://api.insightly.com/v3.1/Users | GET | Get all user’s list. |
| 10 | Add a product | https://api.insightly.com/v3.1/Product | POST | Add new product. This API didn’t create product using my trail account. |
| 11 | Add a project | https://api.insightly.com/v3.1/Projects | POST | Create new project. |
| 12 | Update a project | https://api.insightly.com/v3.1/Projects | PUT | Update project details based on project id. |
| 13 | Delete a project | https://api.insightly.com/v3.1/Projects | DELETE | Deletes the project details based on project id. |
| 14 | Get list of projects | https://api.insightly.com/v3.1/Projects | GET | Get all the list of projects. |

### Usage Notes

Any special notes