

**node.js CLI Provider for Zoho bigin**

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# Document Change History

|  |  |
| --- | --- |
| **Document revision date** | **Summary of changes** |
| January 2022 | First release of this document. |

# What is Node.js CLI Provider for Zoho Bigin?

Bigin is a small business CRM with the power of a pipeline-centric CRM fused with the simplicity of spreadsheets. This sales CRM for small businesses comes with an easy-to-use interface that makes managing pipelines, adding notes, updating records, and scheduling follow-ups with leads easy. Bigin subscription is substantially cheaper than a Zoho CRM subscription and Bigin is built on the Zoho CRM platform which makes the integration completely seamless.

For more information about how to configure and use connectors with Node.js CLI, see the documentation available in [Connector Builder - Node.js CLI - webMethods.io Integration](https://docs.webmethods.io/integration/developer_guide/connector_builder/#gsc.tab=0) webpage.

# Steps to create the connector connection

1. Create a trial/new account in Zoho Bigin <https://www.zoho.com/bigin/> if not existing.
2. Register a client as server-based application in <https://api-console.zoho.in/> to generate grant code and access tokens.
3. Add the Default Authorization to the connector to configure a new connection.
4. Select the API scopes for which the webMethods.io should have an access.
5. Login with Zoho Bigin user credentials and click on accept to authorize webMethods.io to generate access tokens to access respective APIs.
6. Re-Use the connection created by webMethods.io while configuring the new actions in workflow or flow service.

# Node.js CLI Provider for Zoho Bigin Connector

## Connector Details

The connector details include:

* **SaaS Provider**: Bigin by Zoho CRM
* **API Version**: v1
* **API Type**: REST
* **Developer**: Sukesh Maya
* **Group**: Zoho
* **Node.js Minimum Version Compatibility**: 8.14.2
* **Provider Package Name**: ZohoBigin

### Supported Resources

List down resources supported by the provider:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Service: Bundle** | | | | |
|  | **Name** | **Path** | **Method** | **Description** |
| 1 | Get Modules | /v1/get\_modules | GET | Get list of all modules. |
| 2 | Get Organization Details | /v1/get\_organization\_details | GET | Get the organization data. |
| 3 | Get Roles Data | /v1/get\_roles\_data | GET | Get the details about roles in the organization |
| 4 | Add User | /v1/add\_user | POST | To add user to the organization |
| 5 | Update User | /v1/update\_user | PUT | To update the details of a user |
| 6 | Delete User | /v1/delete\_user | DELETE | To delete a user from the organization |
| 7 | Get Users | /v1/get\_users\_data | GET | Get the users data |
| 8 | Get Module Metadata | /v1/get\_module\_metadata | GET | To get the metadata for a specific module |
| 9 | Get Fields Metadata | /v1/get\_fields\_metadata | GET | To get the field metadata for a specific module |
| 10 | Get Layouts Metadata | /v1/get\_layouts\_metadata | GET | To get the layouts details of a particular module |
| 11 | Get Related Lists Metadata | /v1/get\_related\_lists\_metadata | GET | To get the related list metadata of a particular module |
| 12 | Get Custome Views Metadata | /v1/get\_custom\_views\_metadata | GET | To get the custom views metadata of a particular module |
| 13 | Get Records | /v1/get\_records | GET | To get the available records from a module |
| 14 | Insert Records | /v1/insert\_records | POST | To add new records to a module |
| 15 | Update Records | /v1/update\_records | PUT | To update the existing records in the module |
| 16 | Delete Records | /v1/delete\_records | DELETE | To delete the records from a module |
| 17 | Search Records | /v1/search\_records | GET | To get the records that match the search criteria |
| 18 | Get Related Records Data | /v1/get\_related\_records\_data | GET | To get the related list records |
| 19 | Update Related Records | /v1/update\_related\_records | PUT | To update the relation between the records |
| 20 | Delink Related Records | /v1/delink\_related\_records | DELETE | To delink the multiple related records |
| 21 | Enable Notifications | /v1/enable\_notifications | POST | To enable the instant notifications of actions performed on a module |
| 22 | Get Notification Details | /v1/get\_notification\_details | GET | To get the notification details enabled by the user |
| 23 | Update Notification Details | /v1/update\_notification\_details | PUT | To update the details of the notifications enabled by a user |
| 24 | Disable Notifications | /v1/delete\_notifications | DELETE | To stop all the instant notifications enabled by a user for a channel |
| 25 | Get Notes Data | /v1/get\_notes\_data | GET | To get the list of notes |
| 26 | Create Notes | /v1/create\_notes | POST | To add new notes |
| 27 | Update Notes | /v1/update\_notes | PUT | To update an existing note |
| 28 | Delete Notes | /v1/delete\_notes | DELETE | To delete notes |
| 29 | Get Tags | /v1/get\_tags | GET | To get all the tags from a specific module |
| 30 | Get Record Count for a Tag | /v1/get\_record\_count\_for\_a\_tag | GET | To get the total number of records under a tag |
| 31 | Create Tags | /v1/create\_tags | POST | To create tags for a module |
| 32 | Update Tags | /v1/update\_tags | PUT | To update the tags for a module |
| 33 | Delete Tag | /v1/delete\_tag | DELETE | To delete a tag from a module |
| 34 | Add Tags to Records | /v1/add\_tags\_to\_records | POST | To add tags to records for a module |
| 35 | Remove Tags From Records | /v1/remove\_tags\_from\_records | POST | To delete the tags associated with records for a module |
| 36 | Get Profiles Data | /v1/get\_profiles\_data | GET | To get the profiles data of the organization |

### Usage Notes

Any special notes