



PROGRAM	Bachelor of Commerce (UOE)
SEMESTER	IV & VI
COURSE TITLE	Fundamentals of Personal Finance
COURSE CODE	04OP0003
COURSE CREDIT	03
COURSE DURATION	36 Hrs

## Assignment

**Date of Submission: 10-04-2024**

### Guidelines for Submissions

- 1. All Questions are to be answered compulsorily**
- 2. You must write Assignment in full scape Long Note book or on A4 size paper. Scan copy of Assignment in PDF format must be uploaded on Google Classroom.**
- 3. Assignment should be handwritten in own handwriting.**
- 4. Handwriting must be Neat and legible.**
- 5. Answers should not contain unnecessary repetitive sentences and words.**
- 6. Answers should be qualitative, correct and complete with all important points.**
- 7. Use only blue ink for answer however you can use Black or green to highlight heading or sub heading while elaborating point.**
- 8. Do not use Red Ink for any purpose.**
- 9. You must write Question and Question Number.**
- 10. Notebook should not contain any other stuff other than the assignment question and answers.**

- 11. Mention clearly your Name than surname, enrolment no, Course Name, Subject Code, Subject Name, Class, Division on the first page of your Note book.**
- 12. Best Source for writing answers are books mentioned in the syllabus. Do not copy text from slide as it is from PPT used for teaching in class.**
- 13. Before uploading Scan copy of PDF on Google classroom, PDF file must be renamed as under <Full Enrolment No.> space <Div> space <first name> For example, if you are from Division-A and your name is Mahendra Dhoni and your Enrolment number is 92100323007 then your file name must be like**

**92100323002 Div-A Mahendra Dhoni**

### **Questions allotted:**

<b>1.</b>	<b>Explain Financial Planning Process with diagram (Unit 1)</b>
<b>2.</b>	<b>What is Investment ? and Why are Investment Important? (Unit 2)</b>
<b>3.</b>	<b>List down different Investment alternatives and explain each in brief. (Unit 3)</b>
<b>4.</b>	<b>Why are investment important? (Unit 3)</b>
<b>5.</b>	<b>What is Insurance? What are the needs of Insurance? (Unit 4)</b>
<b>6.</b>	<b>Give detail note on Life Insurance? (Unit 4)</b>

**Note: - Answer to all the above questions are available in books and material shared with you, you can refer syllabus for the details of Text book and Reference books. Mind well on internet you may get answers for the questions in reference to foreign countries. Please do not copy and paste your answer from the Google/websites as it is without applying your mind. Apply your mind and write answer in reference to your syllabus.**

#### **SUGGESTED MATERIALS:**

- 1. Materials Shared in Official Portal, Google Classroom, Shared in Class.**
- 2. Books Mentioned in your Syllabus which is available in University Library.**