



To
The Listing / Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Date: 27/12/2025

BSE Scrip Code: 544037

Dear Sir/Madam

Sub: Outcome of Board Meeting – Allotment of Convertible warrants on Preferential Basis
Ref: Regulation 30 of SEBI (LODR) Regulations, 2015

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., 27th December 2025 pursuant to Shareholders' Resolution dated 5th November, 2025 and In-Principle approval received from the BSE Limited on 12th December, 2025, has considered and approved allotment of 65000 convertible warrants at a price (i.e. the price including the Warrant subscription Price and the Warrant Exercise Price) of Rs. 1536/- each ("Warrant Issue Price"), aggregating to Rs. 9,98,40,000 (Rupees Nine Crores Ninety Eight Lakhs Forty Thousand Only), on preferential basis to the Promoter and non-Promoters of the Company.

The Company has received 25% of the Warrant Issue Price i.e. Rs. 384/- per each Warrant, aggregating to Rs. 2,49,60,000 (Rupees Two Crores Forty Nine Lakhs Sixty Thousand Only) ("Warrant Subscription Price") from the below mentioned allottee(s).

Sl No.	Name of Warrant Holder	Number of Convertible Warrant Allotted	Category
1	Rashmi Chamaria	39000	Promoter
2	Priya Bhutra	26000	Non Promoter



Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of Rs. 10/- (Rupee Ten only) of the Company in accordance with the provisions of SEBI (ICDR) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of these warrants.

The warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

The meeting of the Board of Directors commenced at 4.30 P.M. and concluded at 5.20 P.M.

Further details as required under SEBI LODR Regulations read with SEBI Circulars are provided in **Annexure I**.

We request you to take the above on record.

Thanking You.

Yours faithfully,

For Amic Forging Limited



Neha Fatehpuria
Company Secretary
A46217



ANNEXURE I

SI No	Particulars of Disclosure	Disclosure						
1	Type of securities proposed to be issued	Convertible Warrants						
2	Type of Issuance	Preferential Issue						
3	Total number of securities proposed to be allotted	65000						
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):							
	i. Names of the investors	<div>The allotment of 65000 Convertible Warrants on preferential basis has been made to the following investors</div> <table><tr><th>Name of Investors</th><th>No of Warrants allotted</th></tr><tr><td>Rashmi Chamaria</td><td>39000</td></tr><tr><td>Priya Bhutra</td><td>26000</td></tr></table>	Name of Investors	No of Warrants allotted	Rashmi Chamaria	39000	Priya Bhutra	26000
Name of Investors	No of Warrants allotted							
Rashmi Chamaria	39000							
Priya Bhutra	26000							
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<div>Outcome of Subscription</div> <table><tr><th>Preferential Issue</th><th>Issued</th><th>Subscribed and allotted</th></tr><tr><td>Convertible Warrants</td><td>65000</td><td>65000</td></tr></table>	Preferential Issue	Issued	Subscribed and allotted	Convertible Warrants	65000	65000
Preferential Issue	Issued	Subscribed and allotted						
Convertible Warrants	65000	65000						
	Issue Price / Allotted Price (in case of convertibles)	Convertible Warrants have been allotted at a price Rs. 1536 /- each						
	Number of investors	2 Investors						
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.						

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