

List of Necessary Documentation

Hello. I am excited to help with your real estate transaction. Please see list below:

Borrower Authorization (attached) please sign and return

Download phone app CamScanner (Optional) Great app for scanning documents

Copy of Social Security Card & Driver License

W2 & Taxes (COPIES) for Last two years INCLUDING ALL Schedules

*******VERY
IMPORTANT***Please sign and
date (same date you sign copies)
as lender will not accept without
signature and date on page one or
two*******

Recent Pay Stubs (1 month consecutive)

1099 if self-employed

Bank Statements (ALL pages two months consecutive)

401k/Other Financial Statements (ALL pages of statements for two months consecutive and/or letter describing terms to take money out)

School loan minimum payment amounts even if differed

Best contact information for verification of employment (unless self-employed)

Number of children under 18 and ages (if applicable)

Years of schooling

Number of years living at current location

Rent amount (if applicable)

Employer information (Name, address, position, business phone, yrs doing this type of work, yrs with current employer)

If at current employer for less than two years provide past employers information over last two years (Name, address, position, business phone, yrs doing this type of work, yrs with current employer)

Are there any outstanding judgments against you?

Have you been declared bankrupt within the past 7 years?

Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?

Are you a party to a lawsuit?

Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?

(This would include such loans as home mortgage loans, SBA loans, home improvement loans, educational loans, manufactured (mobile) home loans, any mortgage, financial obligation, bond, or loan guarantee. If "Yes," provide details, including date, name, and address

of Lender, FHA or VA case number, if any, and reasons for the action.)

Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?

If "Yes," give details as described in the preceding question.

Are you obligated to pay alimony, child support, or separate maintenance?

Is any part of the down payment borrowed?

Are you a co-maker or endorser on a note?

Are you a U. S. citizen?

Are you a permanent resident alien?