

Developing APIs with Apigee

API Proxies

In this module, we'll learn about API proxies.

We'll learn how API calls are routed to a specific API proxy in an organization and environment, how backend services are called from your API proxies, and how we use flows, variables, conditions, and policies to control the functionality of our API proxies.

You'll also create a retail API proxy during this course using a series of labs.

You will use an OpenAPI specification to generate an API proxy stub, and use a target server to configure the backend service for your proxy.

You'll also explore the trace tool and use route rules to route requests to multiple backend services.

Agenda

Apigee API Proxies (lab)

Proxy Endpoints and Environment Groups

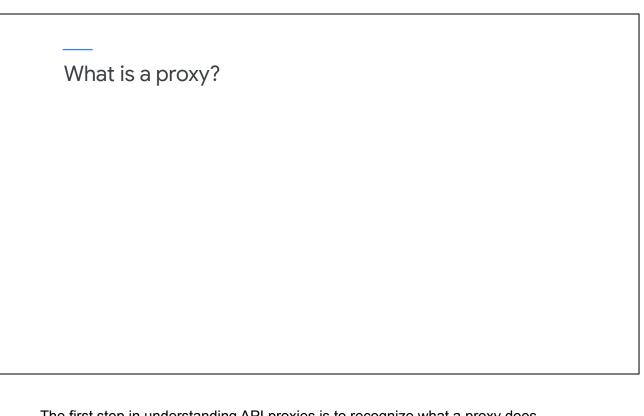
Conditions, Flows, and Policies

Target Endpoints, Route Rules, and Target Servers (2 labs)

Quiz



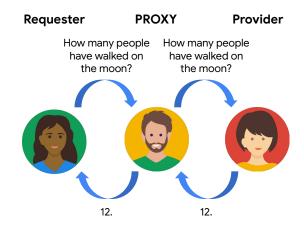
This section discusses Apigee API proxies, explains why we need them, and introduces proxy and target endpoints. We will also do our first lab.



The first step in understanding API proxies is to recognize what a proxy does.

What is a proxy?

- An intermediary acting on behalf of something or someone else
- The requester does not need to know anything about the eventual provider
- The provider does not need to know or communicate directly with the requester



A proxy is an intermediary that sits between requesters and providers and acts on behalf of the provider. A request is forwarded, or "proxied," to one or more providers. When the proxy has the response from the provider, the request can be fulfilled.

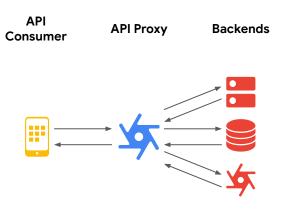
Let's look at this from the requester's point of view. As far as the requester is concerned, she got the information from the proxy. The requester does not know, or need to know, that the proxy got the information from someone else.

From the provider's perspective, the request came from the proxy. The provider does not need to know that someone other than the proxy originally requested the information.

We'll see that this concept of a proxy has benefits for APIs.

What is an API proxy?

- Decouples API consumers from backend services
- Implements consumer-facing APIs designed specifically for app developers
- Shields app developers from complexity of backend systems, thus allowing changes to backends without breaking apps



So, what is an API proxy?

An API proxy provides a facade layer that separates API consumers, typically applications, from backend services and resources.

The API consumer does not connect directly to those backend services. Instead, the API consumer connects to the API proxy, and the API proxy provides the required functionality by calling the backend services.

The proxy provides consumer-facing APIs. These APIs can be designed specifically to address the needs of app developers and their apps.

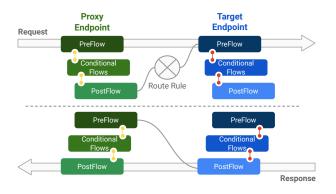
The advantage of this decoupling is that app developers do not need to worry about the complexity or usage patterns of backend services.

The API proxy itself can deal with authentication, authorization, data manipulation, removing sensitive data, and other related concerns.

Your backends can all use different API patterns or methods of access, and the API proxy can avoid passing that complexity on to app developers.

This pattern also allows us to make changes in our backends, such as modernizing backend services or moving services from a data center to the cloud, all without having any effect on the apps that are using the proxy APIs.

Apigee API proxy



- Receives API requests based on specified hostname, scheme, and URL path combinations
- Adds security, scalability, and rate limiting to APIs by attaching policies (pre-built functions) to flows
- Can call multiple services and combine and transform their responses during an API call
- Captures analytics for all calls

This is a diagram of Apigee's version of an API proxy. At a high level, what does an Apigee API proxy do?

The proxy receives API requests from the app consuming the API. A particular proxy receives that request based on the scheme, hostname, and URL.

An API developer can add features like security, scalability, and rate limiting to API proxies by attaching policies to flows. We will learn more about policies and flows later.

Proxies can call multiple backend services during an API call. The API response can be built by combining and transforming backend responses.

Analytics data is also captured for each call. This helps you gain visibility into all of the requests, responses, and the backend services called, even when those services are not capturing analytics data themselves.

We will learn much more about each of these features of Apigee API proxies later.

But what about the extra network hop?

When you add this layer:

- You gain control and insight.
 - Verify security tokens and enforce security policies
 - o Perform traffic management and serve requests from cache
 - Collect analytics and gain insight into API usage and performance
- You decouple API consumers from backend services.
- o Create APIs that combine backend and third-party services
- Innovate in consumer-facing APIs without affecting backend services
- o Modernize and move backends without breaking consumer apps



A common objection is "But what about the extra network hop for the API proxy? Doesn't that make everything slower?"

The answer is that the proxy layer does add incremental latency to some calls, but the benefits of using the API proxy typically outweigh the costs.

We've discussed the high-level benefits of API proxies in previous slides, but let's dig a bit deeper.

By using an API proxy layer, you gain control and insight over your API calls. This is extremely important. When you expose an API, you are allowing indirect access to its backend services.

You need to secure incoming requests, especially if your API is accessible from the internet. Your API should only allow access to information that is appropriate for the consumer. You may need to add security to the API proxy for backend services that don't have enough security built in or remove sensitive fields before returning responses.

You may need to limit the rate of requests to your backend so it doesn't receive more traffic than it can handle, or handle certain errors at the proxy layer to reduce the load to the backend.

You can also use an API proxy to serve requests from cache, which can reduce

unnecessary traffic to backend services.

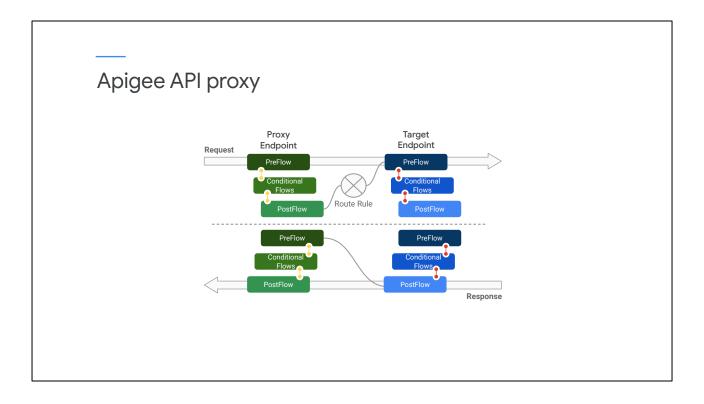
With Apigee's built-in analytics, you gain insight into API calls and backend service performance. Control and insight can be difficult to manage at the individual service level.

A second benefit you get from adding an API proxy is the decoupling of apps from backend services. This allows you to create APIs tailored to your app developers, as opposed to directly exposing the APIs of backend services.

You can create APIs that combine multiple services, including those from third parties.

Features can be added to APIs, and API interfaces can be improved, without having to modify backend services.

You can also move services between data centers or completely change backend services and how they are used without changing the calls being made by apps. When required changes are handled in the API proxy, apps consuming your API will continue to work as expected.



An Apigee API Proxy is split into two parts: the proxy endpoint and the target endpoint.

The proxy endpoint is on the left of the diagram, closer to the API consumer.

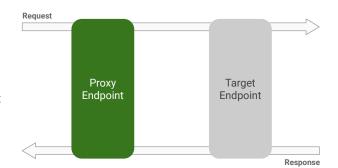
The target endpoint is on the right of the diagram, closer to the backend service, which is also called the target.

The proxy developer attaches policies to flows to build the API proxy's functionality.

We'll discuss the specifics of policies and flows in later lectures.

Proxy endpoint

- Traffic with matching protocol, host alias, and base URL is routed to the endpoint
- Parse and verify inbound request
- Attach policies to rate-limit traffic and protect against invalid and malicious requests
- Build API response



The concerns of the API consumer are generally handled by the proxy endpoint.

An incoming request is sent to a specific proxy based on the protocol, host alias, and base URL of the request.

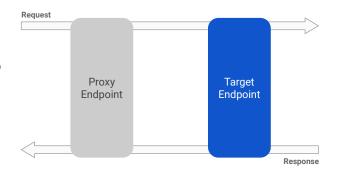
The proxy endpoint parses and validates the request.

Policies are usually attached in the proxy endpoint request to rate-limit traffic and protect against invalid and malicious requests, blocking the request from reaching the backend service.

The proxy endpoint also typically builds the API response to be sent back to the caller.

Target endpoint

- Specify backend service to call
- Build API requests for a backend service
- Specify connection and I/O timeouts for backend service calls
- Validate status codes and payloads of backend responses



The target endpoint handles the calling of the backend service.

The URL of the backend service is specified in the target endpoint.

The target endpoint generally builds the request for calling the backend service.

Parameters like connection and I/O timeouts are specified in the target endpoint so that the API call won't hang indefinitely when the backend is not responding.

The response from the backend is also generally parsed and validated in the target endpoint.

We will learn much more about the flow of API calls during the next few lectures.



In this lab, you create an API proxy for a retail API. Many of the labs in these courses will add features to this same proxy, like security, traffic management, and caching. Later, you will also create API products and deploy them to a developer portal to allow application developers to use your API.

In this first lab, you will use an OpenAPI specification for a backend service to create a new API proxy using the Apigee proxy wizard. You will explore the configuration for the new proxy and trace calls you make to it.

We will be modifying this same API proxy during the labs. When you start building your own proxies, you will likely follow a similar incremental approach as you add functionality to your APIs.

If you are having problems getting your proxy to work, try to use the trace tool to debug and fix the issue.

Agenda

Apigee API Proxies (lab)

Proxy Endpoints and Environment Groups

Conditions, Flows, and Policies

Target Endpoints, Route Rules, and Target Servers (2 labs)

Quiz



In this section we explore the proxy endpoint side of the API proxy.

We'll see how environment groups and base paths cause a request to be delivered to the correct proxy endpoint.

Routing to an API proxy

- Each organization can have multiple environments.
- The Apigee runtime can receive traffic using different hostnames (domain names like api.example.org).

The Apigee runtime handles your API traffic.

There are typically many API proxies running within an organization, and Apigee must be able to route traffic to the correct API proxy.

Each organization can have multiple environments.

Environments are often used to control the lifecycle of an API.

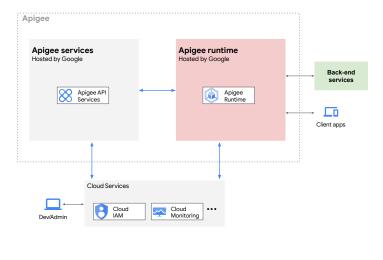
For example, an API revision may start out in the development environment, be promoted to the test environment, and eventually be promoted to the production environment.

The Apigee runtime can receive traffic using different hostnames.

For example, api.example.org might be for a production API, and test-api.example.org might be for a test environment.

How does traffic get routed to the correct proxy?

High-level architecture for Apigee on Google Cloud



Before we answer the routing question, let's look at the high-level architecture for Apigee on Google Cloud.

Apigee consists of two primary components: Apigee services, and Apigee runtime.

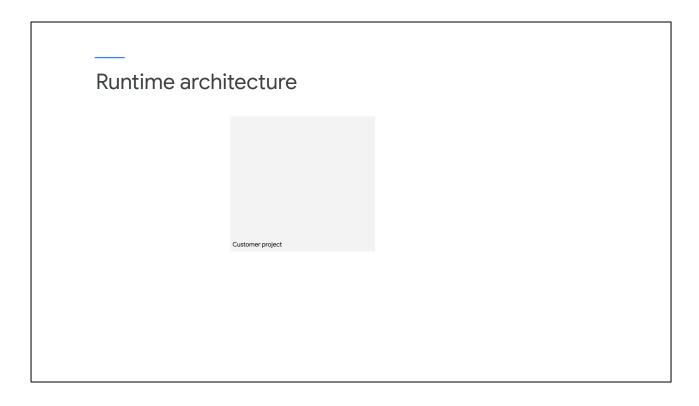
Apigee services provides the APIs that you use to create, manage, and deploy your API proxies.

Apigee runtime is a set of containerized runtime services running in a Kubernetes cluster that is managed by Google. All runtime API traffic passes through and is processed by these runtime services.

In addition, Apigee uses other components.

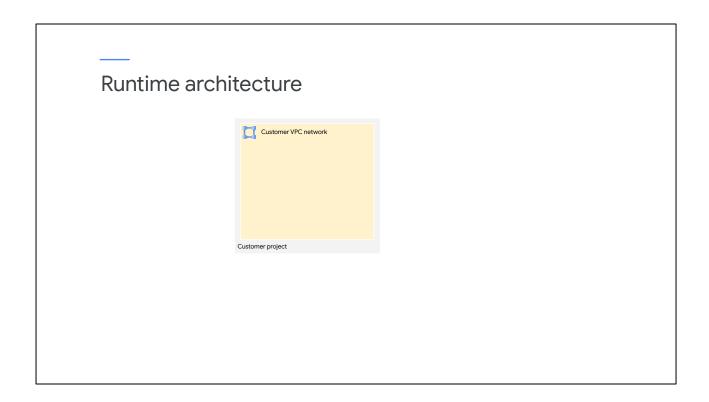
Google Cloud services used by Apigee include features like identity management, logging, analytics, and metrics. These services are the same services you can leverage in your Google Cloud projects. Your admins can manage these services directly in the Google Cloud console.

The Apigee runtime also allows your API proxies to call backend services.

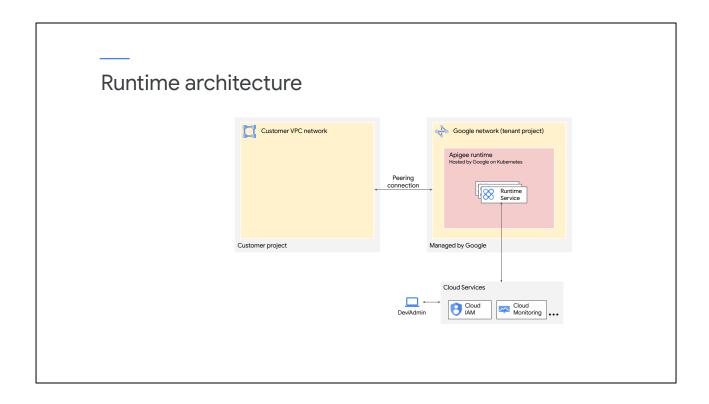


Now let's look deeper at the runtime architecture for Apigee on Google Cloud.

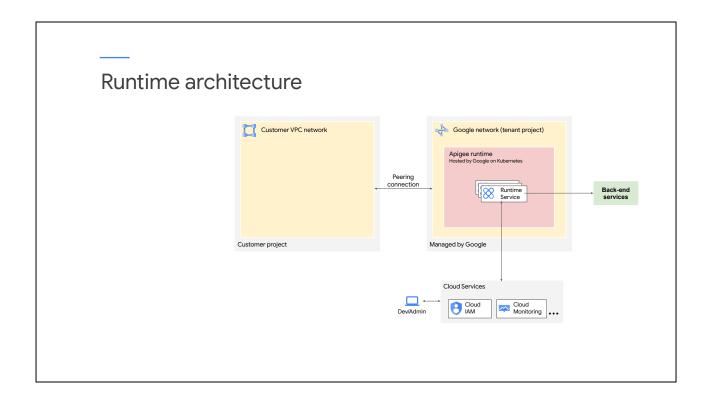
The first step when creating an Apigee organization is to create a Google Cloud project. A Google Cloud project can be associated with one and only one Apigee organization. Likewise, an Apigee organization is associated with only one customer project. Deleting the customer project will delete the associated Apigee organization.



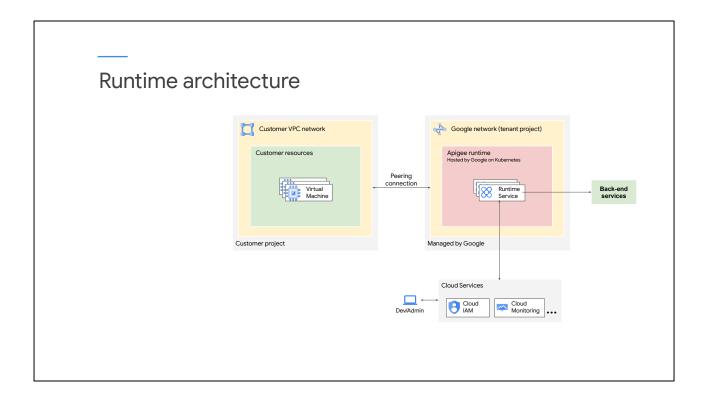
The customer creates a virtual private cloud, or VPC, network. Resources on this network are accessible using private IP addresses.



The customer also creates a peering connection for use by the Google-managed Apigee runtime. An Apigee organization can now be created. The Apigee runtime containing the runtime services will be created in a tenant project that is unique for the organization. A private IP address on the peered network may be used to call the Apigee runtime instance. All inbound API calls will travel through the customer project and into the tenant project via this IP address.

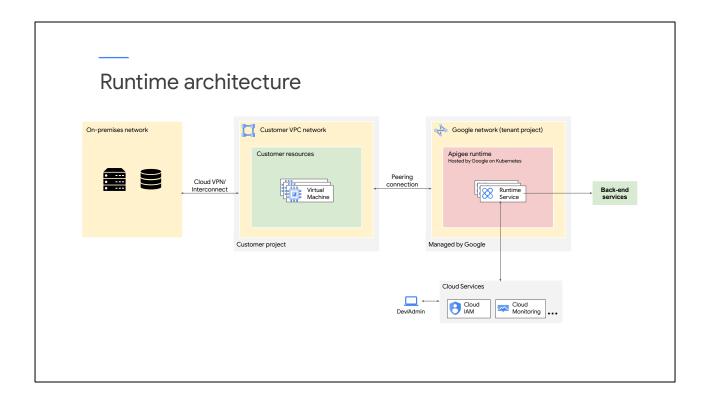


The Apigee runtime can directly call backend services.

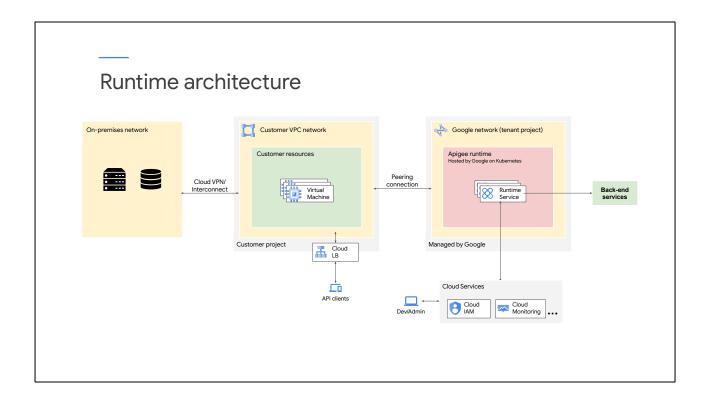


The customer has full control over the networking in the customer project. Resources within the project, like virtual machines, can make API calls using the internal network.

Apigee can also call resources in the peered VPC network.



You can also use Cloud VPN or Cloud Interconnect to connect your on-premises network with your Google Cloud virtual private network. Apigee can then call services in your on-premises network without ever leaving the private network.



If the customer wants to expose the APIs outside the network or outside Google Cloud, a load balancer can be created to provide secure access to Apigee within the peered network.

Whether the request comes from the internal network or from outside of Google Cloud, we now know that all requests enter the runtime service via a single IP. How does a request get routed to the correct API proxy?

Environment groups

- Environment groups map hostnames to one or more environments.
- The Apigee runtime can receive API calls using different hostnames (domain names like api.example.org).
- A hostname can only be assigned to a single environment group in an organization.
- Multiple hostnames may be assigned to an environment group.
- An environment group can contain one or more environments.
- An environment can be in more than one environment group.

The first part of the answer is environment groups. An Apigee organization can contain one or more environments. Environment groups are used to map hostnames to environments.

The Apigee runtime can receive API calls that use different hostnames. For example, api.example.org might be for a production API, and test-api.example.org might be for a test API.

A hostname can only be assigned to a single environment group in an organization. If a request comes in with that hostname, the request can only be handled by an environment in that environment group.

Multiple hostnames may be assigned to an environment group.

An environment group can contain one or more environments.

Finally, an environment can be in more than one environment group.

Base path

https://api.example.org/orders/v1/...

- The base path is the first part of the URL following the hostname.
- The base path is specified in the proxy endpoint's HTTPProxyConnection.

The hostname in the environment group determines the environment or environments to receive the traffic.

A base path is configured in a proxy endpoint to indicate that requests starting with the base path should be routed to that endpoint.

The base path is the first part of the URL following the hostname. In this example, /orders/v1 is the base path, which corresponds to version 1 of the orders API.

A proxy endpoint has exactly one base path, which is specified in the HTTPProxyConnection element of the proxy endpoint. Only traffic with that base path can be routed to the proxy endpoint.

Base path deployment considerations

https://api.example.org/orders/v1/...

- To deploy a proxy revision to an environment, all proxy endpoint base paths must be unique within that environment.
- Within an environment group, more than one proxy can be deployed into separate environments with the same base path.
 - The routing conflict will be noted at the time of deployment, with an option to abort the deployment.
 - The second proxy will not take traffic until the first proxy is undeployed.

When you deploy an API proxy revision to an environment, all base paths of the proxy endpoints in the proxy must be unique within that environment. The proxy revision will not be deployed if the same base path already exists in a proxy deployed to that environment.

Note that you could have multiple proxy endpoints that match an API request within an environment, with each endpoint having a different base path. For example, in this case, you could also have proxy endpoints with base paths of /orders, or even just /. If there are multiple base paths that match a request, the longer base path match will be chosen.

Within an environment group, you may have more than one deployed proxy with identical base paths.

You will be warned of the routing conflict, and can optionally abort the deployment.

If you do deploy the proxy, the second deployed proxy will not take traffic until the first proxy is undeployed. This may be used to move a deployed proxy from one environment to another environment without any down time.

HTTP and HTTPS

- APIs may be designed to use HTTP (unencrypted), HTTPS (encrypted), or both.
- A runtime instance accepts only HTTPS, and uses a self-signed certificate.
- For API calls via HTTPS, the TLS certificate should be hosted on a load balancer in the customer project.
 - The TLS connection is terminated at the load balancer before the request reaches the Apigee runtime.
- If you need to allow HTTP requests, the connection also needs to terminate at a customer project load balancer.
- It is strongly recommended that your API only accept HTTPS requests.

If you are familiar with API requests, you might wonder about how HTTP and HTTPS are handled within Apigee. API calls may be sent by HTTP, which is unencrypted, or by HTTPS, which is encrypted using a Transport Layer Security, or TLS, certificate.

For the Google Cloud–hosted deployment, an Apigee runtime instance accepts only HTTPS requests. The runtime instance uses a self-signed certificate.

When you use HTTPS-encrypted traffic for an API, the API generally identifies itself using a domain certificate. This certificate should be hosted on a load balancer in the customer project. The encrypted TLS connection with the client is terminated at the load balancer before the request reaches the Apigee runtime.

HTTP requests must also be terminated at a load balancer in the customer project, since the runtime instance only allows HTTPS traffic.

However, it is strongly recommended that you only accept HTTPS requests for your APIs. We will discuss HTTPS in a future lesson.

Environment groups example

Environment group development

<u>Hostnames</u> dev-api.example.org

Environments dev-ordersystem dev-inventory Environment group test

<u>Hostnames</u> test-api.example.org

Environments test-ordersystem test-inventory Environment group production

Hostnames api.example.org

Environments prod-ordersystem prod-inventory

Here's an example of environment groups used for the API lifecycle.

In this case we have three environment groups, one each for development, test, and production.

The hostnames are all different, as they must be for different environment groups. If a request comes in for dev-api.example.org, the request is meant for a proxy in the development environment group.

API proxies in the order system and inventory environments will typically have different base paths.

If separate teams work on the order system and inventory products, this environment group and environment scheme allows for separation. Apigee allows you to provide different users access to different environments.

Environment groups example

Environment group development

<u>Hostnames</u> dev-api.example.org

Environments dev-ordersystem dev-inventory Environment group test

<u>Hostnames</u> test-api.example.org

Environments test-ordersystem test-inventory Environment group production

Hostnames api.example.org

Environments prod-ordersystem prod-inventory Environment group partnerprod

Hostnames ace-api.example.org zap-api.example.org

Environments prod-ordersystem

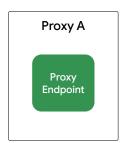
We might also decide to add a new environment group for our partners. We have two partners, Ace and Zap, and they get their own hostnames.

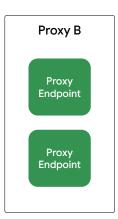
In addition, we don't allow our partners to track inventory, only create orders, so we do not give them access to the prod-inventory environment.

How you choose to design your environments and environment groups is up to you.

Proxy endpoints

- Organizations typically have many deployed proxies for a given environment.
- Proxies typically have a single proxy endpoint, but may have multiple.
- A proxy endpoint is the entry point for an API call.





Remember, within a specific organization, many proxies are generally deployed to a given environment.

Proxies often have just one proxy endpoint, but they may have more than one.

A proxy endpoint is the entry point into a proxy for an API call.

Now you know how traffic is routed to a specific API proxy endpoint in an organization and environment.

Agenda

Apigee API Proxies (lab)

Proxy Endpoints and Environment Groups

Conditions, Flows, and Policies

Target Endpoints, Route Rules, and Target Servers (2 labs)

Quiz



We have learned how traffic is routed to a proxy endpoint in an Apigee API proxy.

In this section we will learn about the features of proxies.

We will learn about variables, operators, and conditions, which you can use to dynamically control the execution of your proxies.

And we'll learn more about flows and policies.

Variables

 Predefined variables are automatically set during an API call.

Predefined Variable Examples

request.header.*
request.queryparam.*
request.verb
request.content
response.header.*
response.status.code
system.time
target.url

Apigee API proxies allow the use of variables. Variables can be used to control the functionality of your proxies.

Apigee has predefined variables that are set for each API call.

Some variables give us information about the incoming request. For example, all of the incoming request headers and query parameters are populated as variables. If a request contains a query parameter called action, the variable request.queryparam.action is available for use in your proxy, containing the value of the request's action query parameter. Request.verb contains the verb, and request.content contains the payload.

There are variables for the API response too. Setting these variables will modify the API response. For example, by setting the value of the variable response.header.Foo, you can create a header called Foo in the response with the value you have specified.

There are many other predefined variables. system.time returns the time the variable was read. target.url can be modified to change the URL used to call the target.

Variables

- Predefined variables are automatically set during an API call.
- Custom variables can also be created and referenced.
- Policies use and create variables.

Predefined Variable Examples

request.header.*
request.queryparam.*
request.verb
request.content
response.header.*
response.status.code
system.time
target.url
Custom Variable Examples
flow.businessUnit

myCustomVariable

You can also create your own custom variables. Your custom variables can contain any information you need to build requests and responses, log to analytics, or control the processing flow.

Policies will also create and use variables. The variables set by policies will be used to customize the flow and behavior of your APIs.

Proxy path suffix

- Variable name is proxy.pathsuffix.
- proxy.pathsuffix is set to the part of the incoming URL following the base path.
- The verb and proxy path suffix typically indicate the operation being performed.

An example of a variable that you will use quite often is proxy.pathsuffix

proxy.pathsuffix is automatically set to the part of the incoming URL following the base path, not including the query parameters.

For a RESTful API, the request's proxy path suffix and verb indicate the operation being performed.

Proxy path suffix

- Variable name is proxy.pathsuffix.
- proxy.pathsuffix is set to the part of the incoming URL following the base path.
- The verb and proxy path suffix typically indicate the operation being performed.

Request

GET https://api.example.org/orders/v1/carts/1234

environment group=production

env=prod-ordersystem, base path=/orders/v1, proxy=orders-v1, proxy endpoint=default

proxy.pathsuffix=/carts/1234

request.verb=GET

Let's look at an example request. The verb, GET, and the URL are shown here.

The hostname of the request specifies which environment group receives the traffic. In this case, api.example.org specifies the environment group named production.

The base path is /orders/v1, which is routed to the proxy endpoint named default inside the orders-v1 proxy that is deployed to the prod-ordersystem environment.

The proxy.pathsuffix variable contains the rest of the URL following the base path. In this case, that is /carts/1234.

The request verb variable contains GET. From the verb and pathsuffix, GET /carts/1234, the request should retrieve the shopping cart with ID 1234.

Conditions

- Like "if statements" in other languages.
- Must always evaluate to true or false.
- Predefined and custom variables can be used.
- String literals, numeric literals, true, false, and null may also be used.
- Can be chained using AND and OR.

Conditions allow dynamic handling during API calls.

Conditions are like if statements in other programming languages, and must always evaluate to true or false.

Variables and literals may be used in conditions, and conditions may be chained using the AND and OR operators.

Let's look at some examples.

Conditions

- Like "if statements" in other languages.
- Must always evaluate to true or false.
- Predefined and custom variables can be used.
- String literals, numeric literals, true, false, and null may also be used.
- Can be chained using AND and OR.

<Condition>request.queryparam.action != null</Condition>

This condition is true if the query parameter named action exists.

Conditions

- Like "if statements" in other languages.
- Must always evaluate to true or false.
- Predefined and custom variables can be used.
- String literals, numeric literals, true, false, and null may also be used.
- Can be chained using AND and OR.

```
<Condition>request.queryparam.action != null</Condition>
```

<Condition>response.status.code >= 500</Condition>

The second condition is true when the variable response.status.code is greater than or equal to 500.

Conditions

- Like "if statements" in other languages.
- Must always evaluate to true or false.
- Predefined and custom variables can be used.
- String literals, numeric literals, true, false, and null may also be used.
- Can be chained using AND and OR.

```
<Condition>request.queryparam.action != null</Condition>
<Condition>response.status.code >= 500</Condition>
<Condition>request.verb == "GET" AND proxy.pathsuffix MatchesPath "/orders/*"</Condition>
```

The third condition is true when the incoming request is a GET, and the proxy path suffix matches /orders/star, which is true for a path suffix like /orders/1234.

Pattern matching operators

All are case-sensitive

Conditions always have an operator. Most operators are similar to the operators you'll recognize from other programming languages, like equals, not equals, or greater than.

Apigee also has multiple pattern matching operators.

The first pattern matching operator is equals. It is represented by a single or double equals sign. Note that conditions can never assign values to the variables being used, so using the single equals sign would never result in a value being assigned. In this example, proxy.pathsuffix would have to be exactly equal to /orders for this condition to be true.

The Matches operator adds a wildcard to the comparison, indicated by an asterisk. This condition would match any string that started with /files.

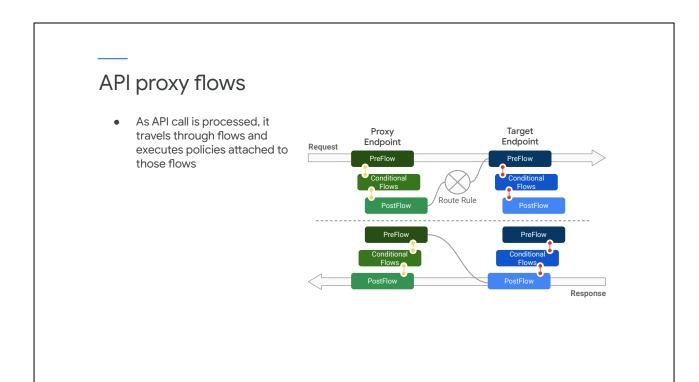
The JavaRegex operator allows you to use regular expressions with the same semantics as are used in the Java programming language. In this example, the square brackets section of the search pattern matches any single character inside the brackets. So this JavaRegex would match cats and hats, but not chats.

Regular expressions are very powerful; it is worth your time to learn them if you do not already use them.

The MatchesPath operator is used often when trying to match URL patterns. This

operator is typically used with the proxy.pathsuffix variable. /* will match a single segment of a URL, and /** will match one or more segments of a URL.

Note that all of these pattern matching operators are case sensitive.

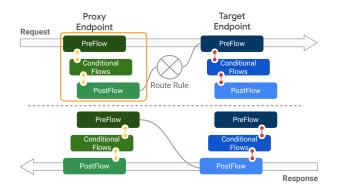


Let's look at the flows in an API proxy.

API call processing proceeds through the flows shown in the diagram.

Any policies attached to the evaluated flows are executed in order.

- As API call is processed, it travels through flows and executes policies attached to those flows
- Evaluation order:
- Proxy Endpoint Request
- o Route Rules
- Target Endpoint Request
- Request sent to target, and response received
- o Target Endpoint Response
- o Proxy Endpoint Response

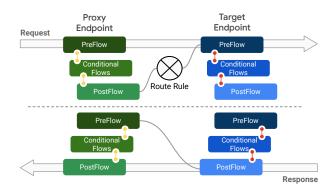


The evaluation order of flows is as follows:

When the API request is received by the proxy endpoint, it is first handled by the proxy endpoint request flows.

It is here that the request is typically validated and parsed.

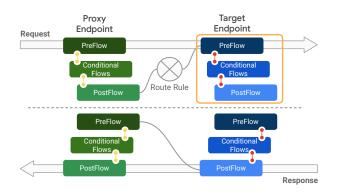
- As API call is processed, it travels through flows and executes policies attached to those flows
- Evaluation order:
- Proxy Endpoint Request
- Route Rules
- o Target Endpoint Request
- Request sent to target, and response received
- Target Endpoint Response
- o Proxy Endpoint Response



Next, route rules are evaluated to determine which target, if any, should continue with the processing.

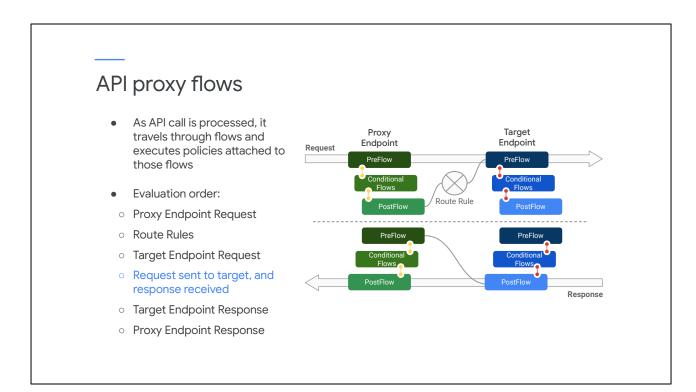
Route rules will be discussed in the next lecture.

- As API call is processed, it travels through flows and executes policies attached to those flows
- Evaluation order:
- o Proxy Endpoint Request
- Route Rules
- Target Endpoint Request
- Request sent to target, and response received
- o Target Endpoint Response
- o Proxy Endpoint Response

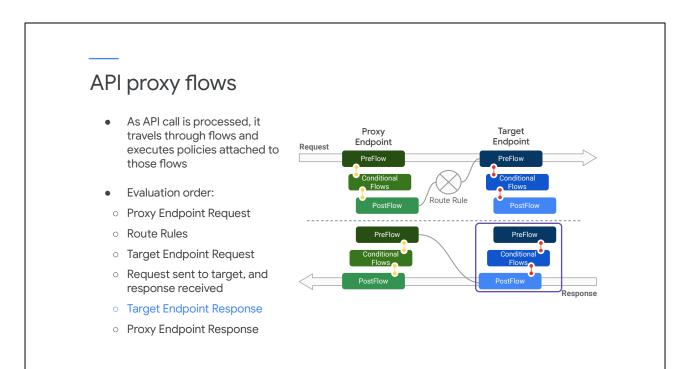


Next, the target endpoint request flows are processed.

The request to be sent to the backend is generally built in these flows.



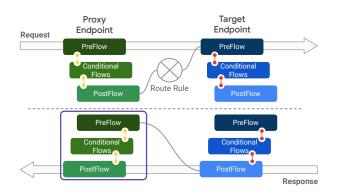
Next, the request is sent to the backend target service, which returns a response.



The next set of flows to handle the processing is the target endpoint response.

We generally parse the backend response here.

- As API call is processed, it travels through flows and executes policies attached to those flows
- Evaluation order:
- o Proxy Endpoint Request
- Route Rules
- Target Endpoint Request
- Request sent to target, and response received
- Target Endpoint Response
- Proxy Endpoint Response

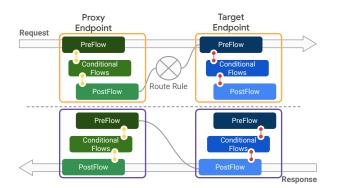


Finally, processing continues to the proxy endpoint response.

It is here we typically build the API response and log any necessary information.

After these flows, the response is returned to the API consumer.

- As API call is processed, it travels through flows and executes policies attached to those flows.
- Evaluation order:
 - Proxy Endpoint Request
 - Route Rules
 - o Target Endpoint Request
- Request sent to target, and response received
- o Target Endpoint Response
- o Proxy Endpoint Response

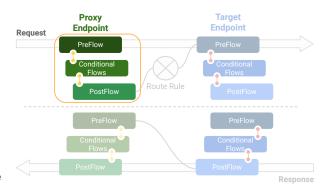


You can see that all of the four sections here look very similar.

Let's explore how the flows work within each section.

Flows

- For each section, policies in PreFlow are evaluated first.
- Next, Conditional Flows are evaluated in order.
- Only policies in the first matching conditional flow are evaluated.
- If no conditions are true, no flows are executed.
- Finally, policies in PostFlow are evaluated.



Within each section, policies in the preflow are executed first. Policies in the preflow are always evaluated.

After the preflow are the conditional flows. The conditional flow section contains zero or more flows, each with an optional condition. These flows are evaluated in order, and only the policies in the first conditional flow with a condition that evaluates to true are executed. If no flow conditions are true, none of them are executed.

After at most one conditional flow is evaluated, policies in the postflow are executed. Like the preflow, policies in the postflow are always evaluated.

Policies



- Policies are pre-built modules with specific, limited functions.
- Policy functions include rate limiting, transformation, mediation, and security.
- Policies can run custom code.
- Policies can be conditionally executed.

We've been talking about policies quite a bit, but haven't really explained what they are.

Policies are pre-built modules that implement specific functionality.

They allow features like security, rate limiting, and payload manipulation. These features are controlled using simple XML configuration, and without writing any code.

However, when you need code for a complex use case, there are also policies that allow you to run custom code.

A policy can also be conditionally executed. If the condition for a policy evaluates to false, policy execution is skipped.

Traffic management Spike arrest Enforce or reset quota Lookup/populate/invalidate cache Cache response

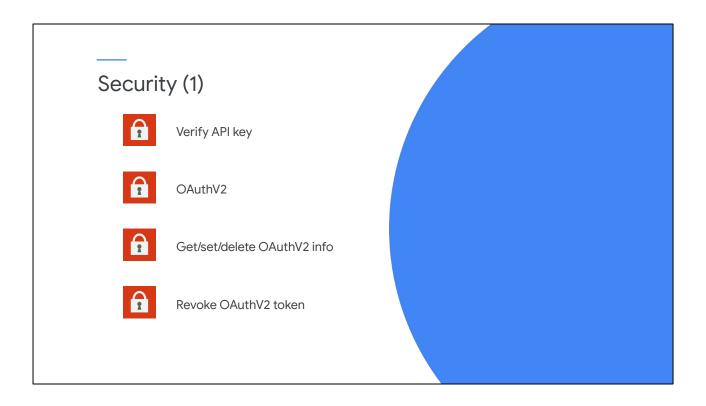
Let's take a quick tour of the policy types available in your toolbox, starting with the traffic management policies. Don't worry if some of these policies are confusing now; we will discuss the policies in much greater detail in later lectures.

The SpikeArrest policy limits the rate of requests that an app or user can make against your API.

The Quota policy limits the number of calls allowed over a specified period of time.

Policies for standard caches allow look up, population, and invalidation of cache entries.

A special cache policy called ResponseCache caches entire responses and can eliminate unnecessary traffic to your backends.



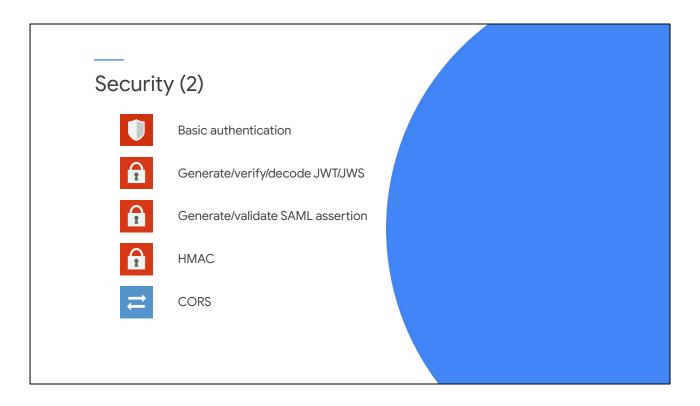
Several security policies are available for securing your proxies.

VerifyAPIKey identifies and validates the application making an API request.

The OAuthV2 policy enables OAuth version 2.0 functionality, providing the ability to generate, verify, refresh, and invalidate OAuth tokens.

There are also policies to set, delete, and retrieve custom attributes associated with OAuth tokens.

The RevokeOAuthV2 policy is used to revoke OAuth tokens for an app or end user.



The BasicAuthentication policy builds and parses Authorization headers when used for basic authentication.

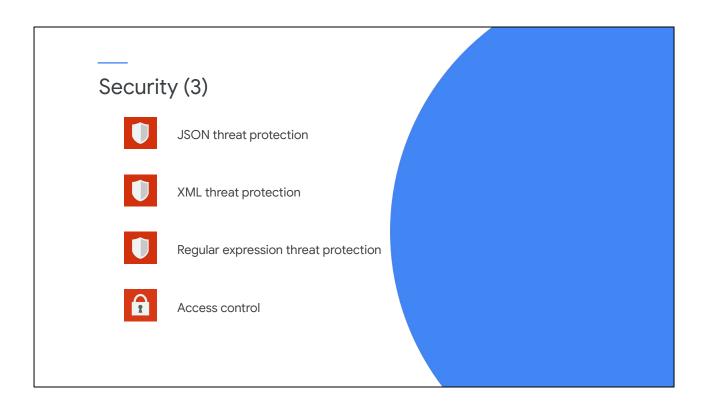
There are policies to support creation, decoding, and verifying of JSON Web Tokens, also known as JWT or "jot" tokens.

You can also perform the same operations on JSON Web Signatures.

You can support SAML assertions in your APIs by using the Generate and ValidateSAMLAssertion policies.

The HMAC policy generates and verifies cryptographic hash-based message authentication codes.

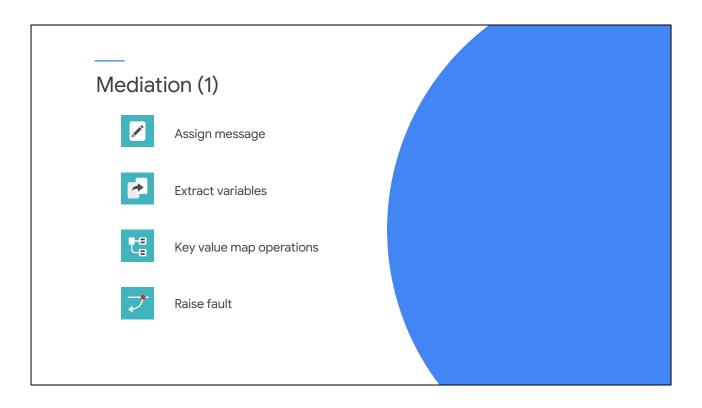
The CORS policy is used to specify cross-origin resource sharing policies for web applications that consume your API.



Apigee provides JSON and XMLThreatProtection policies to protect against malicious JSON and XML payloads.

The RegularExpressionThreatProtection policy can detect malicious patterns in incoming requests.

The AccessControl policy allows or blocks incoming IP addresses and ranges.



Mediation policies allow you to manipulate data, usually in your payloads.

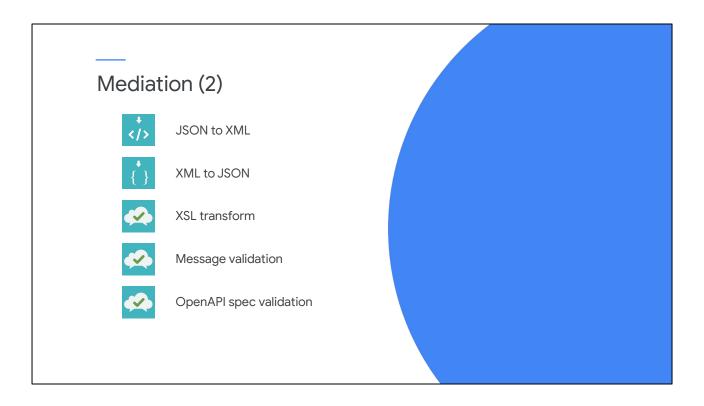
AssignMessage is a very common policy used to create, modify, and remove HTTP message elements and variables.

ExtractVariables extracts information from message elements and variables into new variables.

Key value maps, or KVMs, are usually used to store configuration data.

The KeyValueMapOperations policy reads, writes, and deletes key value map entries.

Using the RaiseFault policy is similar to throwing an exception in many programming languages.



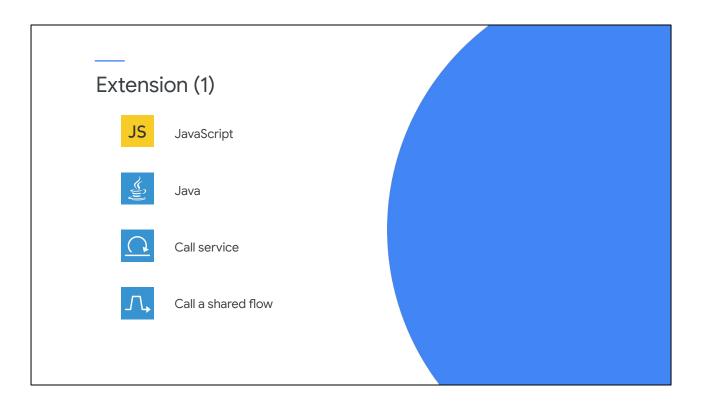
The JSONtoXML and XMLtoJSON policies convert payloads between XML and JSON formats.

These policies can be especially useful when you are creating a JSON RESTful API that uses a SOAP service backend.

The XSL transformation policy transforms XML using XSLT, or Extensible Stylesheet Language Transformations.

The MessageValidation policy validates XML against XSD schemas or SOAP messages against WSDL definitions.

The OpenAPI spec validation policy, OASValidation, enables you to validate an incoming request against an OpenAPI specification, rejecting requests that do not match the specification.



Extension policies provide other specialized functionality for your proxies.

The JavaScript and JavaCallout policies allow execution of custom JavaScript and Java code.

ServiceCallout calls an external service or third party API, or calls into another proxy in your environment. This allows you to call more than one service during an API call.

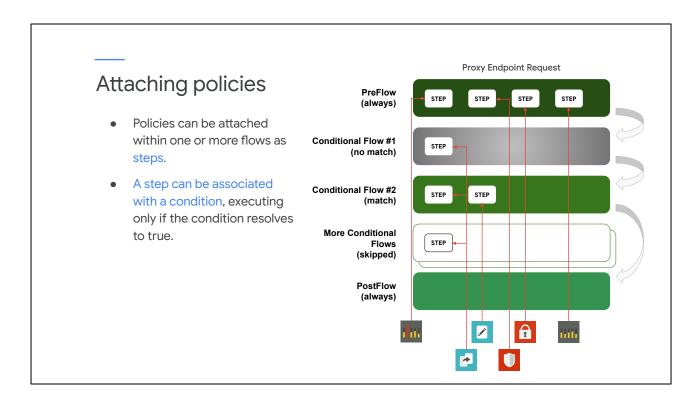
Shared flows specify a sequence of conditional policies that can be used within multiple proxies. The FlowCallout policy is used to call a shared flow.



The MessageLogging policy logs custom information to a syslog server.

And finally, the DataCapture policy allows you to add custom data to the analytics record that is captured for each call.

As you can see, there are many out-of-the-box policies that can be used when building your proxies. These policies will help you build powerful and efficient proxies using much less effort than if you had to code all of this functionality yourself.



Policies are created within a proxy. Each policy contains its own configuration written in XML.

Proxies can contain multiple policies of the same policy type, and a policy can be attached to one or more flows within a proxy.

When a policy is attached to a flow, it is called a step.

Each step can be associated with a condition. If the condition evaluates to true, the policy is executed during the step.

When a flow is run, steps are evaluated in order.

The diagram shows the proxy endpoint request flows. The policies are shown at the bottom. They are attached to flows as steps.

When an API call comes in, the steps in the preflow would be run, in order, followed by steps in the first matching conditional flow, if any, and ending with any steps in the postflow.

Example flow config

```
<ProxyEndpoint name="store">
 <PreFlow name="PreFlow">
   <Request>
       <Name>VAK-VerifyKey</Name>
   </Request>
   <Response/>
 </PreFlow>
   <Flow name="GetOrders">
     <Condition>proxy.pathsuffix="/orders" AND request.verb="GET"</Condition>
    <Request>
       <Step>
        <Condition>request.queryparam.filter != null</Condition>
         <Name>EV-ExtractFilter</Name>
       </Step>
     </Request>
     <Response/>
   </Flow>
 </Flows>
 <PostFlow name="PostFlow"/>
</ProxyEndpoint>
```

Let's look at an example of flows within a proxy endpoint.

Within the request preflow for the proxy endpoint, there is a step with the name VAK-VerifyKey. This is the name of a policy that is defined in a separate policy configuration XML file.

There is no condition for this step, so the verify key policy is always executed.

That is the only step in the proxy endpoint request preflow, so now we look at the request conditional flows.

Example flow config

```
<ProxyEndpoint name="store">
  <PreFlow name="PreFlow">
   <Request>
       <Name>VAK-VerifyKey</Name>
   </Request>
   <Response/>
 </PreFlow>
      <Condition>proxy.pathsuffix="/orders" AND request.verb="GET"</Condition>
     <Request>
         <Condition>request.queryparam.filter != null</Condition>
         <Name>EV-ExtractFilter</Name>
       </Step>
      </Request>
<Response/>
   </Flow>
 </Flows>
 <PostFlow name="PostFlow"/>
</ProxyEndpoint>
```

The first conditional flow has a name of GetOrders. It executes if the proxy pathsuffix is /orders, and the request verb is GET.

Assuming that compound condition is true, we look at the first step containing the policy EV-ExtractFilter.

This step contains a condition. The policy only runs if there is a query parameter named filter.

Other conditional flow and postflow steps are not shown.

Choose a policy naming convention

- Use a prefix to specify the type of policy.
- Policy's name should explain what the policy does (the default name is usually not descriptive).
- The naming convention we'll use is: {policy type abbreviation}-{name}

Name (policy type)

VAK-VerifyKey (VerifyAPIKey)

AM-RemoveHeaders (AssignMessage)
AM-BuildRequest (AssignMessage)

O2-VerifyToken (OAuthV2)
O2-GenerateAuthCode (OAuthV2)

JS-CleanResponse (JavaScript)

As we saw from the previous example, it might not be easy to determine what policy type is specified in a step without some sort of naming convention. The policy type is shown in the policy definition, not the flow.

One common convention for a policy name is to use an abbreviation for the policy type, followed by a descriptive name, separated by a hyphen.

The policy type is usually not enough information to understand what the policy is meant to do. For example, we might have one assign message policy that is meant to remove headers from a message, and another that builds a request to send to a backend service. Naming the policies assign message 1 and assign message 2 would not tell you what they do.

However, if you name the first policy A M hyphen remove headers, and the second policy A M hyphen build request, it is clear that they are both assign message policies with specific purposes.

We will use this policy naming convention in the labs.

Agenda

Apigee API Proxies (lab)

Proxy Endpoints and Environment Groups

Conditions, Flows, and Policies

Target Endpoints, Route Rules, and Target Servers (2 labs)

Quiz



We have learned how traffic is routed to a proxy, and we have explored proxy features like variables, conditions, flows, policies, and steps.

In this section we will learn about target endpoints.

We'll see how we select a target endpoint using route rules.

And we'll also look at how we invoke backend targets and how can we use an Apigee feature called target servers to support our API development lifecycle.

We'll look at endpoint properties, which can help us control our communication with remote servers.

We will end the section with 2 labs.

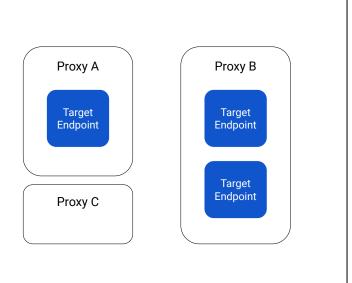
Target endpoints • Target endpoints live inside a proxy, and proxies sometimes have multiple target endpoints. Proxy A Target Endpoint Target Endpoint Target Endpoint

Just like proxy endpoints, multiple target endpoints can exist within a single proxy.

And just like proxy endpoints, only a single target endpoint can be called during an API request.

Target endpoints

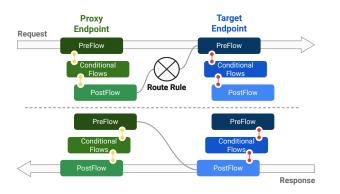
- Target endpoints live inside a proxy, and proxies sometimes have multiple target endpoints.
- Sometimes no target endpoint should be called (when the proxy handles the entire request/response).
- How is the correct target endpoint (if any) determined?



We can also choose to call no target endpoint, if the processing of the API call does not require calling a backend target. Proxies sometimes have no target endpoints.

We learned that routing to proxy endpoints is determined by a combination of environment groups, environments, and base path. If there can be multiple target endpoints, how do we determine which one is used?

Route rules



- After proxy endpoint request flows, the configured route rules are evaluated, in order, to determine the target endpoint.
- The first matching route rule indicates the target endpoint.
- Response returns through same proxy and target endpoints.

Target endpoints are chosen based on a proxy's route rules.

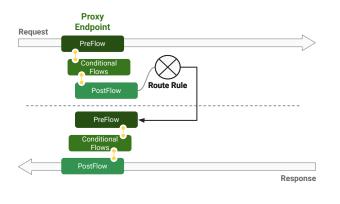
After the postflow for the proxy endpoint request completes, the proxy's configured route rules are evaluated. As with conditional flows, the route rule conditions are evaluated in order to determine which target endpoint to use, if any.

The first matching route rule indicates which target endpoint should be used.

The request processing would continue with the specified target endpoint request flows, the request would be sent to the backend target, and then processing would continue with the target endpoint response flow, followed by the proxy endpoint response flow.

The same target and proxy endpoints that handled the request path would also handle the response path.

Route rules



- After proxy endpoint request flows, the configured route rules are evaluated, in order, to determine the target endpoint.
- The first matching route rule indicates the target endpoint.
- Response returns through same proxy and target endpoints.
- Route rules can indicate that no target endpoint should be used; execution continues with ProxyEndpoint Response.

A matched route rule might specify that no target endpoint should be used.

In this case, the processing would continue with the proxy endpoint response.

It would be up to the proxy endpoint response flows to build the correct response for the API call.

Route rules

- Has an optional condition.
- If no condition, rule automatically matches.
- Has an optional target endpoint.
 - If no target endpoint specified for a matching route rule, no target endpoint is run.
- Best practice: Last route rule should have no condition.

Each route rule has an optional condition. The route rule is a match if the condition is true. If there is no condition on a route rule, the route rule is always a match.

The target endpoint for a route rule specifies which target to use if the route rule is a match. If there is no target endpoint specified, no target endpoint will be used, and processing will continue in the proxy endpoint response.

For your ordered list of route rules, it is a best practice to have the last route rule with no condition, so it always matches if none of the other route rules do.

Let's look at the route rule example here.

The first route rule, auth-notarget, has a condition but no target endpoint. If the path suffix is /auth, no target endpoint will be used, and processing will continue with the proxy endpoint response flows.

The second route rule, test-store-server, matches if there is a test query parameter in the request. If there is, the test-store-backend target endpoint is selected.

The third route rule, default, has no condition. If the first two route rules are not a match, this route rule is an automatic match and will select the store-backend target endpoint.

HTTPTargetConnection

 Target endpoint specifies the backend target to call in the HTTPTargetConnection.

The backend destination is specified in the HTTPTargetConnection element.

In this example, the target URL for the backend is hardcoded.

HTTPTargetConnection

API Request:

GET

https://test-api.example.org/stores/v1/orders/12

Backend Request:

GE

https://internal-test.example.org/store/orders/12

 Target endpoint specifies the backend target to call in the HTTPTargetConnection.

 By default, proxy.pathsuffix is appended to backend URL.

The proxy pathsufffix is typically appended to the configured target URL to determine the full backend URL.

In this example, the original request was to the stores-v1 proxy.

The proxy pathsuffix is /orders/12. The proxy pathsuffix is appended to the URL configured in the HTTPTargetConnection.

The original verb, GET, would also be used for the backend request unless you change it.

Pitfall of hardcoded targets

 What happens when we want to promote this revision of the API proxy from test into production?

prod:

Say this proxy code is deployed to our test environment.

Assuming our test and prod backends are different, how would we promote the code to the production environment?

Pitfall of hardcoded targets

- What happens when we want to promote this revision of the API proxy from test into production?
- Answer: We'd have to change the URL!

We'd need to change the hardcoded URL in the code.

The code validated in the test environment would need to be changed before putting it into production.

Pitfall of hardcoded targets

- What happens when we want to promote this revision of the API proxy from test into production?
- Answer: We'd have to change the URL!
- This is an anti-pattern!

This is an anti-pattern.

We shouldn't put untested code into production.

However, there is a solution for this.

Target server configuration

- Create a target server configuration with the same name in each environment.
- The host name and port are specified in the target server configuration, along with any certificate information needed for client or server validation.

Target Server Configuration

test environment:
name=store-backend,
host=internal-test.example.org, port=443,
certificate info

prod environment:
name=store-backend,
host=internal-prod.example.org, port=443,
certificate info

We can create a target server in all environments, each with the same name.

The hostname, port, and any required certificate information in the target server configuration can be different for each environment.

We can use the same target server name in each environment, and the environment-specific target servers can have different hostnames.

In the example, the target server named store-backend routes to the test backend for the test environment, and to the prod backend for the prod environment.

Target servers

- Reference the target server name in a LoadBalancer section.
- Path is specified in the proxy.
- The same code can now be used in each environment!

```
<TargetEndpoint name="store-backend">
            <HTTPTargetConnection>
 test:
              <URL>https://internal-test.example.org/store</URL>
            </HTTPTargetConnection>
          </TargetEndpoint>
          <TargetEndpoint name="store-backend">
            <HTTPTargetConnection>
             <LoadBalancer>
test &
                <Server name="store-backend"/>
prod:
              </LoadBalancer>
              <Path>/store</Path>
            </HTTPTargetConnection>
          </TargetEndpoint>
```

Now we can use the same proxy code, regardless of the environment. We replace the URL with the target server name.

The hostname and port is taken from the target server configuration for the current environment in which the proxy is deployed.

The part of the URL following the hostname is configured with the Path element.

Now the HTTPTargetConnection configuration does not mention test or prod. No change to the code is required when promoting the proxy into production, because the target server contains the environment-specific information.

Notice the LoadBalancer element in the new code. We aren't doing any load balancing here, because we only have one backend, but target servers do have to be specified inside a LoadBalancer element.

 Distribute traffic among backend servers using algorithms like least connections or round robin.

```
<TargetEndpoint name="my-backend">
  <HTTPTargetConnection>
    <LoadBalancer>
      <Algorithm>RoundRobin</Algorithm>
     <Server name="backend-1"/>
     <Server name="backend-2"/>
     <MaxFailures>5</MaxFailures>
      <ServerUnhealthyResponse>
       <ResponseCode>503</ResponseCode>
     </ServerUnhealthyResponse>
    </LoadBalancer>
    <HealthMonitor>
      <IsEnabled>true</IsEnabled>
      <IntervalInSec>10</IntervalInSec>
       <ConnectTimeoutInSec>5</ConnectTimeoutInSec>
       <Port>80</Port>
      </TCPMonitor>
    </HealthMonitor>
    <Path>/v1</Path>
  </HTTPTargetConnection>
</TargetEndpoint>
```

Apigee provides a load balancing feature for distributing traffic among multiple backend servers.

Backends need to be configured as target servers.

Load balancing algorithms like round robin and least connections can be used to distribute traffic between the backends.

- Distribute traffic among backend servers using algorithms like least connections or round robin.
- Can automatically take failing backends out of service.

```
<TargetEndpoint name="my-backend">
  <HTTPTargetConnection>
    <LoadBalancer>
     <Algorithm>RoundRobin</Algorithm>
     <Server name="backend-1"/>
     <Server name="backend-2"/>
      <MaxFailures>5</MaxFailures>
      <ServerUnhealthyResponse>
       <ResponseCode>503</ResponseCode>
     </ServerUnhealthyResponse>
    </LoadBalancer>
    <HealthMonitor>
     <IsEnabled>true</IsEnabled>
      <IntervalInSec>10</IntervalInSec>
       <ConnectTimeoutInSec>5</ConnectTimeoutInSec>
       <Port>80</Port>
     </TCPMonitor>
    </HealthMonitor>
    <Path>/v1</Path>
  </HTTPTargetConnection>
</TargetEndpoint>
```

You can use the MaxFailures element to specify the maximum number of consecutive failures that are allowed before a backend is automatically taken out of service.

The ServerUnhealthyResponse element specifies backend response codes which indicate that the backend is unhealthy. If you don't specify a response code as an unhealthy response, it will be treated as healthy and reset the number of consecutive failures seen to zero.

- Distribute traffic among backend servers using algorithms like least connections or round robin.
- Can automatically take failing backends out of service.
- TCP and HTTP health monitoring can detect when backends are healthy and bring them back into service.

```
<TargetEndpoint name="my-backend">
  <HTTPTargetConnection>
    <LoadBalancer>
     <Algorithm>RoundRobin</Algorithm>
      <Server name="backend-1"/>
     <Server name="backend-2"/>
     <MaxFailures>5</MaxFailures>
     <ServerUnhealthyResponse>
       <ResponseCode>503</ResponseCode>
     </ServerUnhealthyResponse>
    </LoadBalancer>
    <HealthMonitor>
     <IsEnabled>true</IsEnabled>
      <IntervalInSec>10</IntervalInSec>
        <ConnectTimeoutInSec>5</ConnectTimeoutInSec>
        <Port>80</Port>
      </TCPMonitor>
    </HealthMonitor>
    <Path>/v1</Path>
  </HTTPTargetConnection>
</TargetEndpoint>
```

Configured TCP or HTTP health checks can detect when a backend is healthy again and bring the backend back into rotation.

When you use the MaxFailures or ServerUnhealthyResponse elements, you should always include a health check; if you don't, backends removed from service will never be put back into service.

- Distribute traffic among backend servers using algorithms like least connections or round robin.
- Can automatically take failing backends out of service.
- TCP and HTTP health monitoring can detect when backends are healthy and bring them back into service.

```
<TargetEndpoint name="my-backend">
  <HTTPTargetConnection>
    <LoadBalancer>
     <Algorithm>RoundRobin</Algorithm>
     <Server name="backend-1"/>
     <Server name="backend-2"/>
     <MaxFailures>5</MaxFailures>
     <ServerUnhealthyResponse>
       <ResponseCode>503</ResponseCode>
     </ServerUnhealthyResponse>
    </LoadBalancer>
    <HealthMonitor>
     <IsEnabled>true</IsEnabled>
     <IntervalInSec>10</IntervalInSec>
       <ConnectTimeoutInSec>5</ConnectTimeoutInSec>
       <Port>80</Port>
      </TCPMonitor>
    </HealthMonitor>
    <Path>/v1</Path>
  </HTTPTargetConnection>
</TargetEndpoint>
```

Apigee's load balancing feature is not intended to replace the use of load balancers in backend data centers.

Endpoint properties

- Important target endpoint properties include:
 - connect.timeout.millis connection timeout
 - lo.timeout.millis socket read/write timeout

```
<TargetEndpoint name="my-backend">

:

<HTTPTargetConnection>

<URL>https://internal-test.example.org/store</URL>

<Properties>

<Property name="connect.timeout.millis">2000</Property>

<Property name="io.timeout.millis">15000</Property>

<Property name="compression.algorithm">gzip</Property>

</Properties>

</HTTPTargetConnection>

</TargetEndpoint>
```

You can use endpoint properties to change many transport settings for your connections to the backend.

In most cases you should reduce the default connection and socket read/write timeouts.

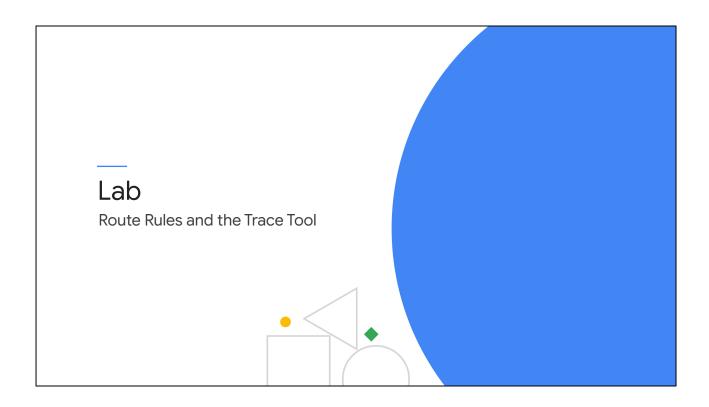
At the time this course is being recorded, the default socket I/O timeout for target endpoints is 55 seconds, and the default connection timeout is 3 seconds.

These default timeouts could result in unreasonable latencies when the backend is not responding.



In this lab you build upon your retail proxy, replacing the hardcoded target URL with a reference to a target server. This allows you to deploy your proxy to different environments without making any code changes, even though the URL for the backend service is different for each environment.

You will create and configure the target server in the test environment and update your retail proxy to use the target server instead of the hardcoded URL. After you complete this change, you will test your proxy to make sure that requests are still being proxied successfully to the backend.



In this lab you create a new proxy that has two target endpoints. Your first target endpoint sends traffic through to the retail backend. Your second endpoint calls a different backend service. This pattern may be used to create a single API that is made up of multiple backend services.

The trace tool is used to troubleshoot and debug your proxies. In this lab you explore features of the trace tool, including the filtering of requests, which allows you to capture matching requests and ignore other live API traffic. Finally, you learn how to save trace sessions for future investigation.

Agenda

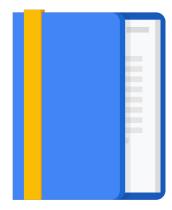
Apigee API Proxies (lab)

Proxy Endpoints and Environment Groups

Conditions, Flows, and Policies

Target Endpoints, Route Rules, and Target Servers (2 labs)

Quiz



Which of the following is **not** configured for an environment group?

- A. Name
- B. Environment
- C. Hostname
- D. Base path

Which of the following is **not** configured for an environment group?

- A. Name
- B. Environments
- C. Hostnames
- D. Base path

Explanation:

A: Name - No. An environment group has a name.

B: Environments - No. One or more environments are configured for an environment group.

C: Hostnames - No. One or more hostnames can be configured for an environment group.

*D: Base path - Correct! The base path is configured in a proxy endpoint.

True or false:

It is possible to deploy a proxy to an environment that already has a deployed proxy using the same base path.

True or false:

It is possible to deploy a proxy to an environment that already has a deployed proxy using the same base path.

False! Base paths in deployed proxies must be unique within an environment.

Which of the following combinations of proxy and target endpoints is **not** legal for an API proxy?

- A. One proxy endpoint and more than one target endpoint
- B. More than one proxy endpoint and one target endpoint
- C. Zero proxy endpoints and one target endpoint
- D. One proxy endpoint and zero target endpoints

Which of the following combinations of proxy and target endpoints is **not** legal for an API proxy?

- A. One proxy endpoint and more than one target endpoint
- B. More than one proxy endpoint and one target endpoint
- C. Zero proxy endpoints and one target endpoint
- D. One proxy endpoint and zero target endpoints

Explanation:

- A: One proxy endpoint and more than one target endpoint No, multiple target endpoints are fine.
- B: More than one proxy endpoint and one target endpoint No, multiple proxy endpoints are fine.
- *C: Zero proxy endpoints and one target endpoint Correct! The proxy endpoint is the entry point for an API proxy, and at least one proxy endpoint is required.
- D: One proxy endpoint and zero target endpoints No, it is acceptable to have zero target endpoints.

Which parts of a REST API request typically correspond to the operation being performed? Select two.

- A. The HTTP verb
- B. The base path
- C. The message body
- D. The path suffix

Which parts of a REST API request typically correspond to the operation being performed? Select two.

- A. The HTTP verb
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- D. The path suffix

Explanation:

*A: The HTTP verb - Correct!

B: The base path - Sorry, this is not correct. The base path indicates the API that is being called.

C: The message body - Sorry, this is not correct. The message body is typically used to contain information for resources that are being created or updated.

*D: The path suffix - Correct!

Which part of a proxy determines the target endpoint that will be used?

- A. Post flow
- B. Route rule
- C. Target server
- D. HTTPTargetConnection

Which part of a proxy determines the target endpoint that will be used?

- A. Post flow
- B. Route rule
- C. Target server
- D. HTTPTargetConnection

Explanation:

*B: Route rule - Correct! Route rules determine which target endpoint is used, if any.

Review

Developing APIs with Apigee

API Proxies

You have learned about API proxies, proxy and target endpoints, route rules, environment groups, target servers, flows, variables, and conditions.

We also introduced policies, pre-built functions that are used within your API proxies.

We will learn more about the different policies in later lectures.

You also completed three labs, including two labs in which you started building your retail API proxy.

You will add more features to the API proxy during this course.