

INVESTMENT REPORT

Client **Parthiv Majumdar**, Age **23**, Income **Rs 50000.0**, Expenses **Rs 10000.0**,
Liabilities **Rs 9000.0**, Risk Appetite: **moderate**.

Recommended SIP:

Rs 4390.57 per month for 10 years

Suggested Investment Plans:

Small Cap Funds: Bandhan Mutual Fund (34.35%), Nippon India Small Cap Fund (34.36%), SBI Small Cap
Mid Cap Funds: Motilal Oswal Fund (28.24%), HDFC Mid-Cap Fund (23.68%), Quant Mid Cap (20.58%)

SIP Growth Chart:

