

OpenCore

Reference Manual (0.7.2.3)

[2021.09.07]

open-source implementations with transparent binary generation is encouraged (e.g. OCAT), since other tools may contain malware. Remember that a configuration made for a different hardware setup shall never be used on another hardware setup.

For BIOS booting, a third-party UEFI environment provider is required and <code>OpenDuetPkg</code> is one such UEFI environment provider for legacy systems. To run OpenCore on such a legacy system, <code>OpenDuetPkg</code> can be installed with a dedicated tool — BootInstall (bundled with OpenCore). Third-party utilities can be used to perform this on systems other than macOS.

For upgrade purposes, refer to the Differences.pdf document which provides information about changes to the configuration (as compared to the previous release) as well as to the Changelog.md document (which contains a list of modifications across all published updates).

3.3 Contribution

OpenCore can be compiled as a standard EDK II package and requires the EDK II Stable package. The currently supported EDK II release is hosted in acidanthera/audk. Required patches for this package can be found in the Patches directory.

The only officially supported toolchain is XCODE5. Other toolchains might work but are neither supported nor recommended. Contributions of clean patches are welcome. Please do follow EDK II C Codestyle.

To compile with XCODE5, besides Xcode, users should also install NASM and MTOC. The latest Xcode version is recommended for use despite the toolchain name. An example command sequence is as follows:

```
git clone --depth=1 https://github.com/acidanthera/audk UDK
cd UDK
git submodule update --init --recommend-shallow
git clone --depth=1 https://github.com/acidanthera/OpenCorePkg
source edksetup.sh
../edksetup.sh
make -C BaseTools
build -a X64 -b RELEASE -t XCODE5 -p OpenCorePkg/OpenCorePkg.dsc
```

Listing 1: Compilation Commands

For IDE usage Xcode projects are available in the root of the repositories. Another approach could be using Language Server Protocols. For example, Sublime Text with LSP for Sublime Text plugin. Add compile_flags.txt file with similar content to the UDK root:

- -I/UefiPackages/MdePkg
- -I/UefiPackages/MdePkg/Include
- -I/UefiPackages/MdePkg/Include/X64
- -I/UefiPackages/MdeModulePkg
- -I/UefiPackages/MdeModulePkg/Include
- -I/UefiPackages/MdeModulePkg/Include/X64
- -I/UefiPackages/OpenCorePkg/Include/AMI
- -I/UefiPackages/OpenCorePkg/Include/Acidanthera
- -I/UefiPackages/OpenCorePkg/Include/Apple
- -I/UefiPackages/OpenCorePkg/Include/Apple/X64
- -I/UefiPackages/OpenCorePkg/Include/Duet
- -I/UefiPackages/OpenCorePkg/Include/Generic
- -I/UefiPackages/OpenCorePkg/Include/Intel
- -I/UefiPackages/OpenCorePkg/Include/Microsoft
- -I/UefiPackages/OpenCorePkg/Include/Nvidia
- -I/UefiPackages/OpenCorePkg/Include/VMware
- -I/UefiPackages/OvmfPkg/Include
- -I/UefiPackages/ShellPkg/Include
- -I/UefiPackages/UefiCpuPkg/Include
- -IInclude
- -include

Warning: Certain firmware appear to have defective NVRAM garbage collection. As a result, they may not be able to always free space after variable deletion. Do not enable non-volatile NVRAM logging on such devices unless specifically required.

While the OpenCore boot log already contains basic version information including build type and date, this information may also be found in the opencore-version NVRAM variable even when boot logging is disabled.

File logging will create a file named opencore-YYYY-MM-DD-HHMMSS.txt (in UTC) under the EFI volume root with log contents (the upper case letter sequence is replaced with date and time from the firmware). Please be warned that some file system drivers present in firmware are not reliable and may corrupt data when writing files through UEFI. Log writing is attempted in the safest manner and thus, is very slow. Ensure that DisableWatchDog is set to true when a slow drive is used. Try to avoid frequent use of this option when dealing with flash drives as large I/O amounts may speed up memory wear and render the flash drive unusable quicker.

When interpreting the log, note that the lines are prefixed with a tag describing the relevant location (module) of the log line allowing better attribution of the line to the functionality.

The list of currently used tags is as follows.

Drivers and tools:

- BMF OpenCanopy, bitmap font
- BS Bootstrap
- GSTT GoptStop
- HDA AudioDxe
- KKT KeyTester
- LNX OpenLinuxBoot
- MMDD MmapDump
- OCPAVP PavpProvision
- OCRST ResetSystem
- OCUI OpenCanopy
- OC OpenCore main, also OcMainLib
- VMOPT VerifyMemOpt

Libraries:

- AAPL OcDebugLogLib, Apple EfiBoot logging
- OCABC OcAfterBootCompatLib
- OCAE OcAppleEventLib
- OCAK OcAppleKernelLib
- OCAU OcAudioLib
- OCA OcAcpiLib
- OCBP OcAppleBootPolicyLib
- OCB OcBootManagementLib
- OCLBT OcBlitLib
- OCCL OcAppleChunkListLib
- OCCPU OcCpuLib
- OCC OcConsoleLib
- OCDC OcDriverConnectionLib
- OCDH OcDataHubLib
- OCDI OcAppleDiskImageLib
- OCDM OcDeviceMiscLib
- OCFS OcFileLib
- OCFV OcFirmwareVolumeLib
- OCHS OcHashServicesLib
- OCI4 OcAppleImg4Lib
- $\bullet \ \ \mathtt{OCIC} \\ \mathrm{OcImageConversionLib}$
- OCII OcInputLib
- OCJS OcApfsLib
- OCKM OcAppleKeyMapLib
- OCL OcDebugLogLib

• CSR_ALLOW_UNAUTHENTICATED_ROOT (0x800) is not practical as it prevents incremental (non-full) OTA updates.

Note3: For any other value which you may need to use, it is possible to configure CsrUtil.efi as a TextMode Tools entry to configure a different value, e.g. use toggle Ox6F in Arguments to toggle the SIP disabled value set by default by csrutil disable --no-internal in Big Sur.

4. ApECID

Type: plist integer, 64 bit

Failsafe: 0

Description: Apple Enclave Identifier.

Setting this value to any non-zero 64-bit integer will allow using personalised Apple Secure Boot identifiers. To use this setting, generate a random 64-bit number with a cryptographically secure random number generator. As an alternative, the first 8 bytes of SystemUUID can be used for ApECID, this is found in macOS 11 for Macs without the T2 chip.

With this value set and SecureBootModel valid (and not Disabled), it is possible to achieve Full Security of Apple Secure Boot.

To start using personalised Apple Secure Boot, the operating system must be reinstalled or personalised. Unless the operating system is personalised, macOS DMG recovery cannot be loaded. In cases where DMG recovery is missing, it can be downloaded by using the macrecovery utility and saved in com.apple.recovery.boot as explained in the Tips and Tricks section. Note that DMG loading needs to be set to Signed to use any DMG with Apple Secure Boot.

To personalise an existing operating system, use the bless command after loading to macOS DMG recovery. Mount the system volume partition, unless it has already been mounted, and execute the following command:

```
bless --folder "/Volumes/Macintosh HD/System/Library/CoreServices" \
   --bootefi --personalize
```

On macOS 11 and newer the dedicated x86legacy model always uses ApECID. When this configuration setting is left as 0 first 8 bytes of system-id variable are used instead.

On macOS versions before macOS 11, which introduced a dedicated x86legacy model for models without the T2 chip, personalised Apple Secure Boot may not work as expected. When reinstalling the operating system, the macOS Installer from macOS 10.15 and older will often run out of free memory on the /var/tmp partition when trying to install macOS with the personalised Apple Secure Boot. Soon after downloading the macOS installer image, an Unable to verify macOS error message will appear.

To workaround this issue, allocate a dedicated RAM disk of 2 MBs for macOS personalisation by entering the following commands in the macOS recovery terminal before starting the installation:

```
disk=$(hdiutil attach -nomount ram://4096)
diskutil erasevolume HFS+ SecureBoot $disk
diskutil unmount $disk
mkdir /var/tmp/OSPersonalizationTemp
diskutil mount -mountpoint /var/tmp/OSPersonalizationTemp $disk
```

5. AuthRestart

Type: plist boolean

Failsafe: false

Description: Enable VirtualSMC-compatible authenticated restart.

Authenticated restart is a way to reboot FileVault 2 enabled macOS without entering the password. A dedicated terminal command can be used to perform authenticated restarts: sudo fdesetup authrestart. It is also used when installing operating system updates.

VirtualSMC performs authenticated restarts by splitting and saving disk encryption keys between NVRAM and RTC, which despite being removed as soon as OpenCore starts, may be considered a security risk and thus is optional.

Note 1: While it may appear obvious, an external method is required to verify <code>OpenCore.efi</code> and <code>BOOTx64.efi</code> for secure boot path. For this, it is recommended to enable UEFI SecureBoot using a custom certificate and to sign <code>OpenCore.efi</code> and <code>BOOTx64.efi</code> with a custom key. More details on customising secure boot on modern firmware can be found in the Taming UEFI SecureBoot paper (in Russian).

Note 2: vault.plist and vault.sig are used regardless of this option when vault.plist is present or a public key is embedded into OpenCore.efi. Setting this option will only ensure configuration sanity, and abort the boot process otherwise.

14. ScanPolicy

Type: plist integer, 32 bit

Failsafe: 0x10F0103

Description: Define operating system detection policy.

This value allows preventing scanning (and booting) untrusted sources based on a bitmask (sum) of a set of flags. As it is not possible to reliably detect every file system or device type, this feature cannot be fully relied upon in open environments, and additional measures are to be applied.

Third party drivers may introduce additional security (and performance) consideratons following the provided scan policy. The active Scan policy is exposed in the scan-policy variable of 4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102 GUID for UEFI Boot Services only.

- 0x00000001 (bit 0) 0C_SCAN_FILE_SYSTEM_LOCK, restricts scanning to only known file systems defined as a part of this policy. File system drivers may not be aware of this policy. Hence, to avoid mounting of undesired file systems, drivers for such file systems should not be loaded. This bit does not affect DMG mounting, which may have any file system. Known file systems are prefixed with OC_SCAN_ALLOW_FS_.
- 0x00000002 (bit 1) 0C_SCAN_DEVICE_LOCK, restricts scanning to only known device types defined as a part of this policy. It is not always possible to detect protocol tunneling, so be aware that on some systems, it may be possible for e.g. USB HDDs to be recognised as SATA instead. Cases like this must be reported. Known device types are prefixed with OC_SCAN_ALLOW_DEVICE_.
- 0x00000100 (bit 8) OC_SCAN_ALLOW_FS_APFS, allows scanning of APFS file system.
- 0x00000200 (bit 9) 0C_SCAN_ALLOW_FS_HFS, allows scanning of HFS file system.
- 0x00000400 (bit 10) 0C_SCAN_ALLOW_FS_ESP, allows scanning of EFI System Partition file system.
- $\bullet \ \ \, {\tt Ox00000800} \ \, ({\tt bit} \ 11) -- {\tt OC_SCAN_ALLOW_FS_NTFS}, \, {\tt allows} \ \, {\tt scanning} \ \, {\tt of} \ \, {\tt NTFS} \ \, ({\tt Msft} \ \, {\tt Basic} \ \, {\tt Data}) \, \, {\tt file} \, \, {\tt system}.$
- 0x00001000 (bit 12) 0C_SCAN_ALLOW_FS_EXTLINUX_ROOT, allows scanning of EXT (Linux Root Linux Root file systems.
- 0x00002000 (bit 13) 0C_SCAN_ALLOW_FS_LINUX_DATA, allows scanning of Linux_Data file systems.
- 0x00004000 (bit 14) file system—OC SCAN ALLOW FS XBOOTLDR, allows scanning the Extended Boot Loader Partition as defined by the Boot Loader Specification.
- 0x00010000 (bit 16) OC_SCAN_ALLOW_DEVICE_SATA, allow scanning SATA devices.
- 0x00020000 (bit 17) 0C_SCAN_ALLOW_DEVICE_SASEX, allow scanning SAS and Mac NVMe devices.
- 0x00040000 (bit 18) OC_SCAN_ALLOW_DEVICE_SCSI, allow scanning SCSI devices.
- 0x00080000 (bit 19) OC SCAN ALLOW DEVICE NVME, allow scanning NVMe devices.
- 0x00100000 (bit 20) 0C_SCAN_ALLOW_DEVICE_ATAPI, allow scanning CD/DVD devices and old SATA.
- 0x00200000 (bit 21) OC_SCAN_ALLOW_DEVICE_USB, allow scanning USB devices.
- 0x00400000 (bit 22) 0C_SCAN_ALLOW_DEVICE_FIREWIRE, allow scanning FireWire devices.
- 0x00800000 (bit 23) OC_SCAN_ALLOW_DEVICE_SDCARD, allow scanning card reader devices.
- 0x01000000 (bit 24) 0C_SCAN_ALLOW_DEVICE_PCI, allow scanning devices directly connected to PCI bus (e.g. VIRTIO).

Note: Given the above description, a value of 0xF0103 is expected to do the following:

- Permit scanning SATA, SAS, SCSI, and NVMe devices with APFS file systems.
- Prevent scanning any devices with HFS or FAT32 file systems.
- Prevent scanning APFS file systems on USB, CD, and FireWire drives.

The combination reads as:

- OC_SCAN_FILE_SYSTEM_LOCK
- OC_SCAN_DEVICE_LOCK

11 UEFI

11.1 Introduction

UEFI (Unified Extensible Firmware Interface) is a specification that defines a software interface between an operating system and platform firmware. This section allows loading additional UEFI modules as well as applying tweaks to the onboard firmware. To inspect firmware contents, apply modifications and perform upgrades UEFITool and supplementary utilities can be used.

11.2 Drivers

Ps2MouseDxe*

OpenCanopy.

Depending on the firmware, a different set of drivers may be required. Loading an incompatible driver may lead the system to unbootable state or even cause permanent firmware damage. Some of the known drivers are listed below:

AudioDxe* HDA audio support driver in UEFI firmware for most Intel and some other analog audio controllers. Staging driver, refer to acidanthera/bugtracker#740 for known issues in AudioDxe. Open source BTRFS file system driver, required for booting with OpenLinuxBoot from a file btrfs x64 system which is now quite commonly used with Linux. CrScreenshotDxe* Screenshot making driver saving images to the root of OpenCore partition (ESP) or any available writeable filesystem upon pressing F10. This is a modified version of CrScreenshotDxe driver by Nikolaj Schlej. ExFatDxe Proprietary ExFAT file system driver for Bootcamp support commonly found in Apple firmware. For Sandy Bridge and earlier CPUs, the ExFatDxeLegacy driver should be used due to the lack of RDRAND instruction support. Open source EXT4 file system driver, required for booting with OpenLinuxBoot from the $ext4_x64$ file system most commonly used with Linux. HfsPlus Recommended. Proprietary HFS file system driver with bless support commonly found in Apple firmware. For Sandy Bridge and earlier CPUs, the HfsPlusLegacy driver should be used due to the lack of RDRAND instruction support. HiiDatabase* HII services support driver from MdeModulePkg. This driver is included in most types of firmware starting with the Ivy Bridge generation. Some applications with GUI, such as UEFI Shell, may need this driver to work properly. EnhancedFatDxe FAT filesystem driver from FatPkg. This driver is embedded in all UEFI firmware and cannot be used from OpenCore. Several types of firmware have defective FAT support implementation that may lead to corrupted filesystems on write attempts. Embedding this driver within the firmware may be required in case writing to the EFI partition is needed during the boot NvmExpressDxe* NVMe support driver from MdeModulePkg. This driver is included in most firmware starting with the Broadwell generation. For Haswell and earlier, embedding it within the firmware may be more favourable in case a NVMe SSD drive is installed. OpenCanopy* OpenCore plugin implementing graphical interface. OpenRuntime* OpenCore plugin implementing OC_FIRMWARE_RUNTIME protocol. OpenLinuxBoot* OpenCore plugin implementing OC_BOOT_ENTRY_PROTOCOL to allow direct detection and booting of Linux distributions from OpenCore, without chainloading via GRUB. OpenUsbKbDxe* USB keyboard driver adding support for AppleKeyMapAggregator protocols on top of a custom USB keyboard driver implementation. This is an alternative to builtin KeySupport, which may work better or worse depending on the firmware. Partition management driver with Apple Partitioning Scheme support. This driver can be OpenPartitionDxe* used to support loading older DMG recoveries such as macOS 10.9 using Apple Partitioning Scheme. OpenDuet already includes this driver. Ps2KeyboardDxe* PS/2 keyboard driver from MdeModulePkg. OpenDuetPkg and some types of firmware may not include this driver, but it is necessary for PS/2 keyboard to work. Note, unlike OpenUsbKbDxe this driver has no AppleKeyMapAggregator support and thus requires KeySupport to be

PS/2 mouse driver from MdeModulePkg. Some very old laptop firmware may not include this driver but it is necessary for the touchpad to work in UEFI graphical interfaces such as OpenHfsPlus* HFS file system driver with bless support. This driver is an alternative to a closed source

HfsPlus driver commonly found in Apple firmware. While it is feature complete, it is

approximately 3 times slower and is yet to undergo a security audit.

USB mouse driver from MdeModulePkg. Some virtual machine firmware such as OVMF may

not include this driver but it is necessary for the mouse to work in UEFI graphical interfaces

such as OpenCanopy.

XhciDxe* XHCI USB controller support driver from MdeModulePkg. This driver is included in most

types of firmware starting with the Sandy Bridge generation. For earlier firmware or legacy

systems, it may be used to support external USB 3.0 PCI cards.

Driver marked with * are bundled with OpenCore. To compile the drivers from UDK (EDK II) the same command used for OpenCore compilation can be taken, but choose a corresponding package:

```
git clone https://github.com/acidanthera/audk UDK
cd UDK
source edksetup.sh
make -C BaseTools
build -a X64 -b RELEASE -t XCODE5 -p FatPkg/FatPkg.dsc
build -a X64 -b RELEASE -t XCODE5 -p MdeModulePkg/MdeModulePkg.dsc
```

11.3 Tools and Applications

Standalone tools may help to debug firmware and hardware. Some of the known tools are listed below. While some tools can be launched from within OpenCore (Refer to the Tools subsection for more details), most should be run separately either directly or from Shell.

To boot into OpenShell or any other tool directly save OpenShell.efi under the name of EFI\BOOT\BOOTX64.EFI on a FAT32 partition. It is typically unimportant whether the partition scheme is GPT or MBR.

While the previous approach works both on Macs and other computers, an alternative Mac-only approach to bless the tool on an HFS+ or APFS volume:

```
sudo bless --verbose --file /Volumes/VOLNAME/DIR/OpenShell.efi \
    --folder /Volumes/VOLNAME/DIR/ --setBoot
```

Listing 3: Blessing tool

Note 1: /System/Library/CoreServices/BridgeVersion.bin should be copied to /Volumes/VOLNAME/DIR.

Note 2: To be able to use the bless command, disabling System Integrity Protection is necessary.

Note 3: To be able to boot Secure Boot might be disabled if present.

Some of the known tools are listed below (builtin tools are marked with *):

BootKicker* Enter Apple BootPicker menu (exclusive for Macs with compatible GPUs).

ChipTune* Test BeepGen protocol and generate audio signals of different style and length.

CleanNvram* Reset NVRAM alternative bundled as a standalone tool.

CsrUti1* Simple implementation of SIP-related features of Apple csrutil.

GopStop* Test GraphicsOutput protocol with a simple scenario.

KeyTester* Test keyboard input in SimpleText mode.

MemTest86 Memory testing utility.

OpenControl* Unlock and lock back NVRAM protection for other tools to be able to get full NVRAM

access when launching from OpenCore.

OpenShell* OpenCore-configured UEFI Shell for compatibility with a broad range of firmware.

PaypProvision Perform EPID provisioning (requires certificate data configuration).

ResetSystem* Utility to perform system reset. Takes reset type as an argument: coldreset, firmware,

shutdown, warmreset. Defaults to coldreset.

RtcRw* Utility to read and write RTC (CMOS) memory.

ControlMsrE2* Check CFG Lock (MSR 0xE2 write protection) consistency across all cores and change such

hidden options on selected platforms.

TpmInfo* Check Intel PTT (Platform Trust Technology) capability on the platform, which allows using

fTPM 2.0 if enabled. The tool does not check whether fTPM 2.0 is actually enabled.

work in runtime, i.e. during operating system functioning. Feature highlights:

- NVRAM namespaces, allowing to isolate operating systems from accessing select variables (e.g. RequestBootVarRouting or ProtectSecureBoot).
- Read-only and write-only NVRAM variables, enhancing the security of OpenCore, Lilu, and Lilu plugins, such as VirtualSMC, which implements AuthRestart support.
- NVRAM isolation, allowing to protect all variables from being written from an untrusted operating system (e.g. DisableVariableWrite).
- UEFI Runtime Services memory protection management to workaround read-only mapping (e.g. EnableWriteUnprotector).

11.6 OpenLinuxBoot

OpenLinuxBoot is an OpenCore plugin implementing OC_BOOT_ENTRY_PROTOCOL. It detects and boots Linux distros which are installed according to the Boot Loader Specification or to the closely related (but not identical, see next paragraph) systemd BootLoaderSpecByDefault. In effect this means Linux distributions where the available boot options are found in {ESP}/loader/entries/*.conf files (for instance /boot/efi/loader/entries/*.conf) or in {boot}/loader/entries/*.conf files (for instance /boot/loader/entries/*.conf). The former layout – pure Boot Loader Specification, using kernel files on the EFI System Partition or Extended Boot Loader Partition – is specific to systemd-boot, the latter layout with kernel files typically on the partition which will be mounted as /boot applies to most Fedora-related distros including Fedora itself, RHEL and variants.

BootLoaderSpecByDefault includes the possibility of expanding GRUB variables in its *.conf files – and this is used in practice in certain distros such as CentOS. In order to correctly handle this, OpenLinuxBoot extracts all variables from {boot}/grub2/grubenv and any unconditionally set variables from {boot}/grub2/grub.cfg. This has proved sufficient in practice to extract the required variables seen so far in distros which use this GRUB-specific feature.

For distributions which do not use either of the above schemes, OpenLinuxBoot will autodetect and boot {boot}/vmlinux* kernel files directly, after linking these automatically - based on the kernel version in the filename - to their associated {boot}/init* ramdisk files, and after searching in /etc/default/grub for kernel boot options and /etc/os-release for the distro name. This layout applies to most Debian-related distros, including Debian itself, Ubuntu and variants.

The method of starting the kernel relies on it being compiled with EFISTUB, however this applies to almost all modern distros, particularly those which use systemd. Most modern distros use systemd as their system manager (even though at the same time most do *not* use systemd-boot as their bootloader).

The latest kernel version of a given install is always shown in the boot menu. Additional versions, recovery versions, etc. are added as auxiliary boot entries, so depending on OpenCore's HideAuxiliary setting may not be shown until the space key is pressed.

Note 1: OpenLinuxBoot requires filesystem drivers that may not be available in firmware such as EXT4 and BTRFS drivers. These drivers can be obtained from external sources. Drivers tested in basic scenarios can be downloaded from OcBinaryData. Be aware that these drivers are neither tested for reliability in all scenarious, nor underwent any tamper-resistance testing, therefore have may carry potential security or data-loss risks.

Most Linux distributions keep their boot files on the EXT4 file system even when the distribution's main filesystem is something else such as BTRFS, therefore a suitable UEFI EXT4 file system driver such as ext4_x64 is normally required. A BTRFS driver such as btrfs_x64 will be required in a somewhat less standard setup where the boot files are on a BTRFS partition, e.g. as by default in openSUSE.

Pure Boot Loader Spec (e.g. as implemented by systemd-boot) keeps all kernel and ramdisk images directly on the EFI System Partition (or an Extended Boot Loader Partition), therefore it requires no additional filesystem driver - but it is not widely used except in Arch Linux.

Note 2: systemd-boot users (probably almost exclusively Arch Linux users) should be aware that OpenLinuxBoot does not support the systemd-boot-specific Boot Loader Interface; therefore use efibootmgr rather than bootctl for any low-level Linux command line interaction with the boot menu.

The default parameter values should work well, but if you need to parameterise this driver the following options may be specified in UEFI/Drivers/Arguments:

• flags - Default: all flags except LINUX BOOT ADD DEBUG INFO are set.

Available flags are:

- 0x00000001 (bit 0) LINUX_BOOT_SCAN_ESP, Allows scanning for entries on EFI System Partition.
- 0x00000002 (bit 1) LINUX_BOOT_SCAN_XBOOTLDR, Allows scanning for entries on Extended Boot Loader Partition.
- 0x00000004 (bit 2) LINUX_BOOT_SCAN_LINUX_ROOT, Allows scanning for entries on Linux Root filesystems.
- 0x00000008 (bit 3) LINUX_BOOT_SCAN_LINUX_DATA, Allows scanning for entries on Linux Data filesystems.
- 0x00000080 (bit 7) LINUX_BOOT_SCAN_OTHER, Allows scanning for entries on file systems not matched by any of the above.

The following notes apply to all of the above options:

Note 1: Apple filesystems APFS and HFS are never scanned.

Note 2: Regardless of the above flags, a file system must first be allowed by Misc/Security/ScanPolicy before it can be seen by OpenLinuxBoot or any other OC_BOOT_ENTRY_PROTOCOL driver.

Note 3: It is recommended to enable scanning LINUX_ROOT and LINUX_DATA in both OpenLinuxBoot flags and Misc/Security/ScanPolicy in order to be sure to detect all valid Linux installs.

- 0x00000100 (bit 8) LINUX_BOOT_ALLOW_AUTODETECT, If set allows autodetecting and linking vmlinuz* and init* ramdisk files when loader/entries files are not found.
- 0x00000200 (bit 9) LINUX_BOOT_USE_LATEST, When a Linux entry generated by OpenLinuxBoot is selected as the default boot entry in OpenCore, automatically switch to the latest kernel when a new version is installed.

When this option is set, an internal menu entry id is shared between kernel versions from the same install of Linux. Linux boot options are always sorted highest kernel version first, so this means that the latest kernel version of the same install always shows as the default, with this option set.

Note: This option is recommended on all systems.

- 0x00000400 (bit 10) LINUX_BOOT_ADD_RO, This option applies to autodetected Linux only (i.e. to Debian-style distributions, not to BLSpec and Fedora-style distributions with /loader/entries/*.conf files). Some distrubtions run a filesystem check on loading which requires the root filesystem to initially be mounted read-only via the ro kernel option. Set this bit to add this option on autodetected distros; should be harmless but very slightly slow down boot time (due to required remount as read-write) on distros which do not require it. To specify this option for specific distros only, use partuuidopts: {partuuid}+=ro instead of this flag.
- 0x00008000 (bit 15) LINUX BOOT ADD DEBUG INFO, Adds a human readable file system type, followed by the first eight characters of the partition's unique partition unid, to each generated entry name. Can help with debugging the origin of entries generated by the driver when there are multiple Linux installs on one system.

Flag values can be specified in hexadecimal beginning with 0x or in decimal, e.g. flags=0x80 or flags=128.

• partuuidopts:{partuuid}[+]="{options}" - Default: not set.

Allows specifying kernel options for a given partition only. If specified with += then these are used in addition to autodetected options, if specified with = they are used instead. Used for autodetected Linux only. Values specified here are never used for entries created from /loader/entries/*.conf files.

Note: The partuuid value to be specified here is typically the same as the PARTUUID seen in root=PARTUUID=... in the Linux kernel boot options (view using cat /proc/cmdline) for autodetected Debian-style distros, but is NOT the same for Fedora-style distros booted from /loader/entries/*.conf files.

Typically you should not need this option in the latter case, but in case you do, to find out the unique partition unid to use, look for LNX: entries in the OpenCore debug log file. Alternatively, and for more advanced scenarios, you may wish to examine how your drives are mounted using the Linux mount command, and then find out the partunid of relevant mounted drives by examining the output of ls -l /dev/disk/by-partunid.

• autoopts [+]="{options}" - Default: None specified. The kernel options to use for autodetected Linux only. The value here is never used for entries created from /loader/entries/*.conf files. partuuidopts may be more suitable where there are multiple distros, but autoopts with no PARTUUID required is more convenient for just one distro. If specified with += then these are used in addition to autodetected options, if specified with = they are used instead. As example usage, it is possible to use += format to add a vt.handoff options, such as autopts+="vt.handoff=7" or autopts+="vt.handoff=3" (check cat /proc/cmdline when booted via your existing bootloader) on Ubuntu and related distros, in order to add the vt.handoff option to the auto-detected GRUB defaults, and avoid a flash of text showing before the distro splash screen.

Users may wish to compare their Linux boot options (shown with cat /proc/cmdline) seen when booting via OpenLinuxBoot and via their distro's original bootloader, which is normally GRUB (but might also be e.g. systemd-boot or EXTLINUX). Expect the options generated by OpenLinuxBoot not to contain a BOOT_IMAGE=... value where GRUB options do not, since GRUB hands over ramdisks in a different way. All remaining parameters should match, however – perhaps excluding less important graphics handover options, such as in the Ubuntu example given in autoopts. OpenLinuxBoot will not start a distro unless it can find some configured options to use, therefore in the hopefully unlikely case where no auto-detectable options are available, the user will need to specify the correct options with partuuidopts or autoopts before the distro will boot. Examine the OpenCore debug log for LMX: entries containing further information about what was found.

11.7 Properties

1. APFS

Type: plist dict Failsafe: None

Description: Provide APFS support as configured in the APFS Properties section below.

2. Audio

Type: plist dict Failsafe: None

Description: Configure audio backend support described in the Audio Properties section below.

Audio support provides a way for upstream protocols to interact with the selected hardware and audio resources. All audio resources should reside in \EFI\OC\Resources\Audio directory. Currently the supported audio file formats are MP3 and WAVE PCM. While it is driver-dependent which audio stream format is supported, most common audio cards support 16-bit signed stereo audio at 44100 or 48000 Hz.

Audio file path is determined by audio type, audio localisation, and audio path. Each filename looks as follows: [audio type]_[audio localisation]_[audio path]. [audio ext]. For unlocalised files filename does not include the language code and looks as follows: [audio type]_[audio path]. [audio ext]. Audio extension can either be mp3 or wav.

- Audio type can be OCEFIAudio for OpenCore audio files or AXEFIAudio for macOS bootloader audio files.
- Audio localisation is a two letter language code (e.g. en) with an exception for Chinese, Spanish, and Portuguese. Refer to APPLE VOICE OVER LANGUAGE CODE definition for the list of all supported localisations.
- Audio path is the base filename corresponding to a file identifier. For macOS bootloader audio paths refer to APPLE_VOICE_OVER_AUDIO_FILE definition. For OpenCore audio paths refer to OC_VOICE_OVER_AUDIO_FILE definition. The only exception is OpenCore boot chime file, which is OCEFIAudio_VoiceOver_Boot.mp3.

Audio localisation is determined separately for macOS bootloader and OpenCore. For macOS bootloader it is set in preferences.efires archive in systemLanguage.utf8 file and is controlled by the operating system. For OpenCore the value of prev-lang:kbd variable is used. When native audio localisation of a particular file is missing, English language (en) localisation is used. Sample audio files can be found in OcBinaryData repository.

3. ConnectDrivers

Type: plist boolean

Failsafe: false

Description: Perform UEFI controller connection after driver loading.

This option is useful for loading drivers following UEFI driver model as they may not start by themselves. Examples of such drivers are filesystem or audio drivers. While effective, this option may not be necessary for drivers performing automatic connection, and may slightly slowdown the boot.

Note: Some types of firmware, particularly those made by Apple, only connect the boot drive to speed up the boot process. Enable this option to be able to see all the boot options when running multiple drives.

4. Drivers

Type: plist arraydict

Failsafe: None

Description: Load selected drivers from OC/Drivers directory using the settings specified in the Drivers

Properties section below.

To be filled with string filenames meant to be loaded as UEFI drivers.

5. Input

Type: plist dict Failsafe: None

Description: Apply individual settings designed for input (keyboard and mouse) in the Input Properties section

below.

6. Output

Type: plist dict Failsafe: None

Description: Apply individual settings designed for output (text and graphics) in the Output Properties section

below.

7. ProtocolOverrides

Type: plist dict Failsafe: None

Description: Force builtin versions of certain protocols described in the ProtocolOverrides Properties section

below.

Note: all protocol instances are installed prior to driver loading.

8. Quirks

Type: plist dict Failsafe: None

Description: Apply individual firmware quirks described in the Quirks Properties section below.

9. ReservedMemory

Type: plist array

Description: To be filled with plist dict values, describing memory areas exclusive to specific firmware and hardware functioning, which should not be used by the operating system. Examples of such memory regions could be the second 256 MB corrupted by the Intel HD 3000 or an area with faulty RAM. Refer to the ReservedMemory Properties section below for details.

11.8 APFS Properties

1. EnableJumpstart

Type: plist boolean

Failsafe: false

Description: Load embedded APFS drivers from APFS containers.

An APFS EFI driver is bundled in all bootable APFS containers. This option performs the loading of signed APFS drivers (consistent with the ScanPolicy). Refer to the "EFI Jumpstart" section of the Apple File System Reference for details.

2. GlobalConnect

Type: plist boolean

Failsafe: false

Description: Perform full device connection during APFS loading.

Every handle is connected recursively instead of the partition handle connection typically used for APFS driver loading. This may result in additional time being taken but can sometimes be the only way to access APFS partitions on certain firmware, such as those on older HP laptops.

• Disabled — Disables chime unconditionally.

Note: Enabled can be used in separate from StartupMute NVRAM variable to avoid conflicts when the firmware is able to play the boot chime.

7. ResetTrafficClass

 \mathbf{Type} : plist boolean

Failsafe: false

Description: Set HDA Traffic Class Select Register to TCO.

AppleHDA kext will function correctly only if TCSEL register is configured to use TC0 traffic class. Refer to Intel I/O Controller Hub 9 (ICH9) Family Datasheet (or any other ICH datasheet) for more details about this register.

Note: This option is independent from AudioSupport. If AppleALC is used it is preferred to use AppleALC alctsel property instead.

8. SetupDelay

Type: plist integer

Failsafe: 0

Description: Audio codec reconfiguration delay in microseconds.

Some codecs require a vendor-specific delay after the reconfiguration (e.g. volume setting). This option makes it configurable. A typical delay can be up to 0.5 seconds.

9. VolumeAmplifier

Type: plist integer

Failsafe: 0

Description: Multiplication coefficient for system volume to raw volume linear translation from 0 to 1000.

Volume level range read from SystemAudioVolume varies depending on the codec. To transform read value in [0, 127] range into raw volume range [0, 100] the read value is scaled to VolumeAmplifier percents:

$$RawVolume = MIN(\frac{SystemAudioVolume*VolumeAmplifier}{100}, 100)$$

Note: the transformation used in macOS is not linear, but it is very close and this nuance is thus ignored.

11.11 Drivers Properties

1. Path

Type: plist string Failsafe: Empty

Description: Path of file to be loaded as a UEFI driver from OC/Drivers directory.

2. Enabled

Type: plist boolean

Failsafe: false

Description: If false this driver entry will be ignored.

3. Arguments

Type: plist string Failsafe: Empty

Description: Some OC plugins accept optional additional arguments which may be specified as a string here.

11.12 Input Properties

1. KeyFiltering

 $\mathbf{Type} {:}\ \mathtt{plist}\ \mathtt{boolean}$

Failsafe: false

Description: Enable keyboard input sanity checking.

Apparently some boards such as the GA Z77P-D3 may return uninitialised data in EFI_INPUT_KEY with all input protocols. This option discards keys that are neither ASCII, nor are defined in the UEFI specification (see tables 107 and 108 in version 2.8).

Note: This will discard all previous entries if the protocol was already installed, so all properties required for safe operation of the system must be specified in the configuration file.

15. FirmwareVolume

Type: plist boolean

Failsafe: false

Description: Wraps Firmware Volume protocols, or installs a new version, to support custom cursor images for FileVault 2. Set to true to ensure FileVault 2 compatibility on anything other than on VMs and legacy Macs.

Note: Several virtual machines, including VMware, may have corrupted cursor images in HiDPI mode and thus, may also require enabling this setting.

16. HashServices

 $\mathbf{Type}:$ plist boolean

Failsafe: false

Description: Replaces Hash Services protocols with builtin versions. Set to true to ensure FileVault 2 compatibility on platforms with defective SHA-1 hash implementations. This can be determined by an invalid cursor size when UIScale is set to 02. Platforms earlier than APTIO V (Haswell and older) are typically affected.

17. OSInfo

Type: plist boolean

Failsafe: false

Description: Replaces the OS Info protocol with a builtin version. This protocol is typically used by the firmware and other applications to receive notifications from the macOS bootloader.

18. UnicodeCollation

Type: plist boolean

Failsafe: false

Description: Replaces unicode collation services with builtin versions. Set to **true** to ensure UEFI Shell compatibility on platforms with defective unicode collation implementations. Legacy Insyde and APTIO platforms on Ivy Bridge, and earlier, are typically affected.

11.15 Quirks Properties

1. ActivateHpetSupport

Type: plist boolean

Failsafe: false

Description: Activates HPET support.

Older boards like ICH6 may not always have HPET setting in the firmware preferences, this option tries to force enable it.

2. EnableVectorAcceleration

Type: plist boolean

Failsafe: false

Description: Enable AVX vector acceleration of SHA-512 and SHA-384 hashing algorithms.

3. DisableSecurityPolicy

Type: plist boolean

Failsafe: false

Description: Disable platform security policy.

Note: This setting disables various security features of the firmware, defeating the purpose of any kind of Secure Boot. Do NOT enable if using UEFI Secure Boot.

4. ExitBootServicesDelay

Type: plist integer

Failsafe: 0

Description: Adds delay in microseconds after EXIT_BOOT_SERVICES event.

This is a very rough workaround to circumvent the Still waiting for root device message on some APTIO IV firmware (ASUS Z87-Pro) particularly when using FileVault 2. It appears that for some reason, they execute code in parallel to EXIT BOOT SERVICES, which results in the SATA controller being inaccessible from macOS. A

better approach is required and Acidanthera is open to suggestions. Expect 3 to 5 seconds to be adequate when this quirk is needed.

5. ForceOcWriteFlash

Type: plist boolean

Failsafe: false

Description: Enables writing to flash memory for all OpenCore system variables.

Note: This value should be disabled on most types of firmware but is left configurable to account for firmware that may have issues with volatile variable storage overflows or similar. Boot issues across multiple OSes can be observed on e.g. Lenovo Thinkpad T430 and T530 without this quirk. Apple variables related to Secure Boot and hibernation are exempt from this for security reasons. Furthermore, some OpenCore variables are exempt for different reasons, such as the boot log due to an available user option, and the TSC frequency due to timing issues. When toggling this option, a NVRAM reset may be required to ensure full functionality.

6. ForgeUefiSupport

Type: plist boolean

Failsafe: false

Description: Implement partial UEFI 2.x support on EFI 1.x firmware.

This setting allows running some software written for UEFI 2.x firmware like NVIDIA GOP Option ROMs on hardware with older EFI 1.x firmware like MacPro5,1.

7. IgnoreInvalidFlexRatio

Type: plist boolean

Failsafe: false

Description: Some types of firmware (such as APTIO IV) may contain invalid values in the MSR_FLEX_RATIO (0x194) MSR register. These values may cause macOS boot failures on Intel platforms.

Note: While the option is not expected to harm unaffected firmware, its use is recommended only when specifically required.

8. ReleaseUsbOwnership

Type: plist boolean

Failsafe: false

Description: Attempt to detach USB controller ownership from the firmware driver. While most types of firmware manage to do this properly, or at least have an option for this, some do not. As a result, the operating system may freeze upon boot. Not recommended unless specifically required.

$9. \; {\tt ReloadOptionRoms}$

Type: plist boolean

Failsafe: false

Description: Query PCI devices and reload their Option ROMs if available.

For example, this option allows reloading NVIDIA GOP Option ROM on older Macs after the firmware version is upgraded via ForgeUefiSupport.

10. RequestBootVarRouting

Type: plist boolean

Failsafe: false

Description: Request redirect of all Boot prefixed variables from EFI_GLOBAL_VARIABLE_GUID to

OC VENDOR VARIABLE GUID.

This quirk requires OC_FIRMWARE_RUNTIME protocol implemented in OpenRuntime.efi. The quirk lets default boot entry preservation at times when the firmware deletes incompatible boot entries. In summary, this quirk is required to reliably use the Startup Disk preference pane in firmware that is not compatible with macOS boot entries by design.

By redirecting Boot prefixed variables to a separate GUID namespace with the help of RequestBootVarRouting quirk we achieve multiple goals:

- Operating systems are jailed and only controlled by OpenCore boot environment to enhance security.
- Operating systems do not mess with OpenCore boot priority, and guarantee fluent updates and hibernation wakes for cases that require reboots with OpenCore in the middle.