

## Inflection Point Investment

Funded entirely by a \$7MM equity investment, Rhode Island based Bayside Growers has been cultivating cannabis since 2022, and grow operations will turn the corner on positive cash flow upon completing the final grow room in 3Q'25. Additional capital (minority investment) is being sought to finance vertical integration as RI is poised to issue new retail licenses. Larger investments would be considered for investors whose goals include majority ownership.

### Investment highlights:

- Day-to-day operations are capably managed by a stable team with deep industry experience
- Market recognition as a leading recreational and medical cannabis cultivator in Rhode Island
- Established metric driven infrastructure supports efficient production of high-quality products
- Expanded second floor production (3Q'25) will double production capacity.
- State of the art facility does not require investment funds for capital expenditures
- Long term lease with option to buy provides security.



Bayside is a 21,000 square foot facility laid out with a Tissue Culture Lab, a Mother Room, a Nursery, 3 Grow "flower" Rooms along with various rooms for specific purpose. i.e., Drying, Trimming, Extraction, Packing, Edibles, Engineering, etc. Our grow rooms are outfitted with full spectrum lighting fixtures, Air Conditioners, Dehumidifiers, and a fully automated complete irrigation system.

These elements support the commitment to producing high quality product, for a host of regular wholesale customers, who have strong demand for the Bayside brand. Bayside has produced high quality cannabis and cannabis products since 2022.



#### Investment proceeds are being sought to:

1. Vertically integrate into the retail sector to improve margins;
2. Finance growth from bringing on second floor capacity; and
3. Improve product branding.



To date Bayside has been funded by a single investor, George Nolan. While seeking a minimum investment for the purposes cited above, Nolan is willing to consider a larger investment recognizing that a controlling interest is required by some investment models. A key operational employee was awarded a small equity share based on strong performance and to ensure leadership stability.

If you are interested in receiving additional information, please click [HERE](#) to send a message or write to:  
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