

+1 (917) 555-0198

martinshaffer@gmail.com

New York, NY, USA

Technical Skills

Financial Planning & Analysis,
Budgeting & Forecasting,
Strategic Financial Management,
M&A and Due Diligence,
ERP Systems (Oracle NetSuite, SAP),
Capital Structuring,

Soft Skills

Strategic Thinking,
Leadership & Team Building,
Communication, Influence,
Decision Making Under Pressure,
Cross-functional Collaboration,
Team Building,

Languages

English

Spanish

MARTIN SHAFFER

CHIEF FINANCIAL OFFICER (CFO)

Strategic and results-driven Chief Financial Officer with over 18 years of experience in financial leadership, corporate strategy, and business transformation. Proven track record in optimizing financial operations, fundraising, and leading high-performing finance teams in fast-paced environments. Adept in aligning financial strategy with organizational goals to drive sustainable growth.

Experience

Chief Financial Officer Jan, 2019 - Present
New York, NY
SummitTech Solutions Inc
Spearheaded financial strategy resulting in 35% YoY revenue growth over 4 years. Managed budgeting, forecasting, and risk management for a \$450M revenue company.

Vice President of Finance May, 2013 - Dec, 2018
New York, NY
Orion Digital Group
Oversaw FP&A, treasury, tax, and compliance functions. Reduced operating costs by \$12M through process automation and vendor renegotiations.

Finance Manager Director of Finance Aug, 2007 - Apr, 2013
Boston, MA
Veridian Health Corp
Built the finance team from 3 to 15 members. Created standardized budgeting and forecasting frameworks across departments.

Education

MBA in Finance & Strategy Feb, 2005 - Mar, 2007
The Wharton School, University of Pennsylvania

B.S. in Accounting Mar, 2000 - Feb, 2004
New York University – Stern School of Business

Certificate

CPA (Certified Public Accountant) Feb, 2012 - Mar, 2013
New York State

CMA (Certified Management Accountant) Jul, 2009 - Jun, 2010
New York State

Projects

M&A Integration Program May, 2022 - Nov, 2023
New York, NY

Enterprise-Wide ERP Implementation Jun, 2020 - Jun, 2021
New York, NY