F513 - Visit Management (Provider & Location) Modal

Screen Reader with User Interaction

"Provider & Location for Current Activities" modal header → "X" button → User selected the "X" button? —No→ "Select Location" text → "Clinic Appointments" tab header → User remained on "Clinic Appointments" tab? —No→ "Hospital Admissiosn" tab header → User remained on "Hospital Admissions" tab? —No→ "New Visit" tab header → User remained on "New Visit" tab? —Yes→ 1

User remained on "Clinic Appointments" tab? —Yes→ "Date" column header → "Details" column header → "Location" column header → Each row, read from left to right, top to bottom

User remained on "New Visit" tab? —No→ (loop back to "Clinic Appointments" tab header)

1 → "New Encounter" label and field → User selected the field? —Yes→ New Encounter Location text field → Results (dropdown) based on user's search text, read from top to bottom → "Date of Visit" label and date field[1] → "Time of Visit" label and time field[2] → Historical Visit checkbox and text → "Select Encounter Provider" label and field → User selected the field? —Yes→ Select Encounter Provider text box → Results (dropdown) based on user's search text, read from top to bottom → 2

User selected the field? —No→ (back to "Date of Visit")

User selected the field? —No→ (back to "Select Encounter Provider")

2 → View Encounter form after setting checkbox and text → "Cancel" button → User selected the Cancel button? —No→ "Set" button → User selected the Set button? —Yes→ Was action successful? —Yes→ Growl Alert → User selected the "View encounter form after setting" checkbox? —Yes→ Encounter Form[3]

User selected the Cancel button? —Yes→ Cancel Warning Modal → User selected "Cancel" in the warning modal? —No→ (loop) ; —Yes→ (back to "Cancel" button)

User selected the Set button? —No→ (to End)

Was action successful? —No→ System Error

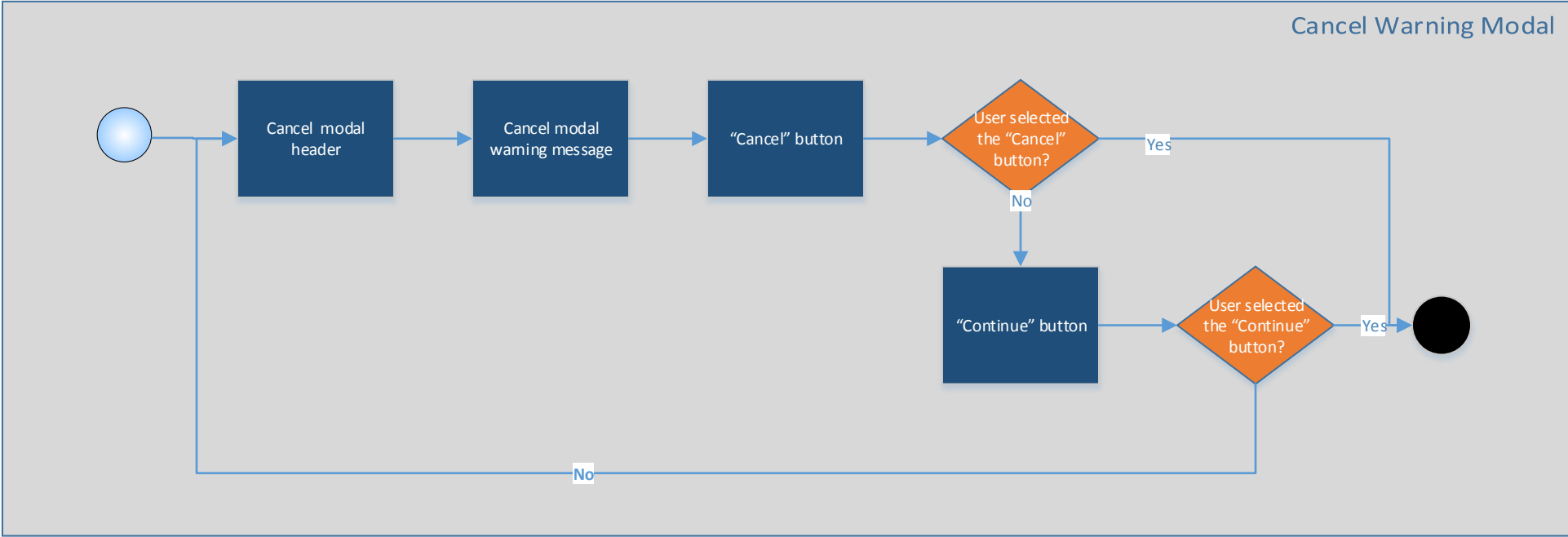User selected the "View encounter form after setting" checkbox? —No→ (to End)

End

User Workflow Overview

Upon entering the "Provider & Location for Current Activities" modal, the user is able to select an existing clinical appointment or hospital admission or indicate the location, date and time of a new visit. The user must complete all required fields for the selected tab, including the Encounter Provider field, and then select the Set or Cancel button to save or not save the changes, respectively.

[1] The user can also select the date icon, which displays the calendar component. However, this option does not meet Section 508 compliance.
[2] The user can also select the clock icon, which displays the time picker component. However, this option does not meet Section 508 compliance.
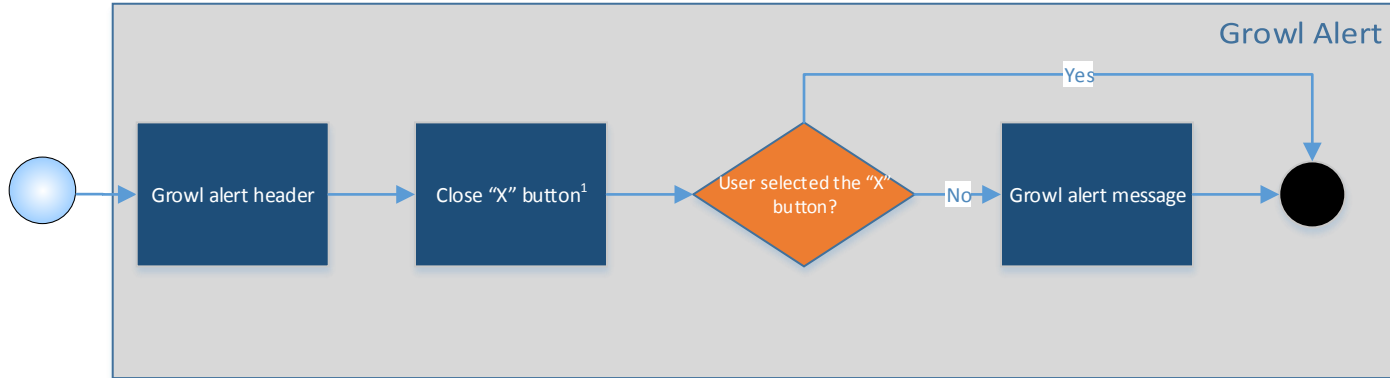[3] This sub-process is documented in another workflow.

F513 - Visit Management (Provider & Location) Modal – Cancel Warning Modal

Screen Reader with User Interaction

Cancel Warning Modal

```
(start) → Cancel modal header → Cancel modal warning message → "Cancel" button → [User selected the "Cancel" button?]
   — Yes → (end)
   — No → "Continue" button → [User selected the "Continue" button?]
        — Yes → (end)
        — No → (back to start)
```

- Cancel modal header
- Cancel modal warning message
- "Cancel" button
- User selected the "Cancel" button?
  - Yes
  - No
- "Continue" button
- User selected the "Continue" button?
  - Yes
  - No

F513 - Visit Management (Provider & Location) Modal – Growl Alert

Screen Reader with User Interaction

Growl Alert

Growl alert header → Close "X" button[1] → User selected the "X" button?

- Yes → (end)
- No → Growl alert message → (end)

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[1] The growl alert disappears after a few seconds.

F513 - Visit Management (Provider & Location) Modal – System Error Modal

Screen Reader with User Interaction

System Error Modal[6]

Alert modal header

Alert modal content: "System Error: (XXXX)"

"OK" button

User selected the "Ok" button?

Yes

No