

# Revolutionising Capital Raising: Al-Powered Investor Access and Engagement

Power your next raise with Capital Raising
Intelligence and Automated Investor Communications



14-year track record



10 Unicorns



65+ Exits (IPO and M&A)



Dozens of 10X Returns

YOUR 12-MONTH SUBSCRIPTION OPTIONS	SILVER SUBSCRIPTION LEVEL	GOLD SUBSCRIPTION LEVEL	PLATINUM SUBSCRIPTION LEVEL
Access to CRISP TM – our capital engagement platform (access over 200,000 VC, PE, family office & angel Investors globally)	<b>\</b>	<b>~</b>	<b>✓</b>
Unlimited investors in your room	<b>✓</b>	<b>~</b>	<b>~</b>
Multiple intelligent deal room capacity (Seperate Capital Raising, Due Diligence, Financials and Board Meetings)	<b>~</b>	<b>✓</b>	<b>~</b>
CRIISP™ AI investor matchmaking	<b>✓</b>	<b>~</b>	<b>V</b>
Access to our support team	<b>✓</b>	<b>~</b>	<b>~</b> ////////////////////////////////////
Promotion of opportunity over 12 months	<b>✓</b>	<b>~</b>	4
CRIISP™ – Media interview	×	1	1
Private hosted webinar	×	×	1
Digital pitch event	X	1	2
WI Platinum club event	X	X	1
Participation in an investor showcase	-1	2	3
Dedicated online marketing campaign (OMC)	×	1	1
PAYMENT OPTIONS AVAILABLE THROUGH PProcuret	\$9,750	\$17,800	\$28,750

# EMPOWERING YOUR BUSINESS AND CLIENT OFFERING

CRIISP Software is designed to empower your client with their;



**Board Members** 

**Current potential investors** 

Future potential investor

**High valued Strategic Partners** 



Save Time





Minimise Distractions



**Access Investors** 



Receive Intelligence



Access our proprietary network of 32,300+ professional investors



#### CRIISP™ GROWTH LABS ACCELERATOR

CRIISP™ Growth Labs is a 2-day online interactive event prepared exclusively for our clients, joined by a **Silicon Valley inside**r and notable guest presenters who can help you **pitch**, **forecast**, **grow**, and **exit** your business.



Raising capital



How investors assess startups



Understanding the metrics investors seek



Mastering the elevator pitch and executive summary



Investor Q&A pitch and practice



Pitch deck structure



Building financial forecasts

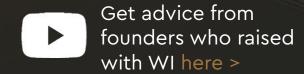


Investor relations 101



Investor instruments – legal

# SUCCESS STORIES HOW THEY RAISED WITH WI













\$3M - ARush -









I raised with WI. \$20M
Tony Nash CEO booktopia



I raised with WI.
\$6M

Richard Romanowski Co-Founder & Director eleXsys\*



I raised with WI. \$650K

Mark Peart Founder & CEO

### - DRIVEN BY

#### A STRONG BOARD AND TEAM OF ADVISORS













