

Coinstash Series A Information Memorandum

Past Capital Raise Summary

Summary

In the first quarter of 2021, Coinstash completed a seed round via a SAFE note (Simple Agreement for Future Equity), raising **\$154k** from a handful of Wholesale Investors. The purpose of the seed round is to ready Coinstash for the up and coming Pre-Series A equity crowdfunding campaign.

In April 2021 Coinstash completed a **\$2.8 million** Pre-Series A capital raise which was conducted on the crowd-sourced funding platform Birchal. The funds were raised to develop and launch three key products, Coinstash Earn, Borrow and Spend.

The round was oversubscribed and achieved four times the initial target of \$0.7m. We welcomed over 1,400 investors onto the share register to form a dedicated investor base.





Following the raise, we have delivered on several key promises to investors. While we continue to execute on our plans to fulfil those promises which are outstanding, we are preparing for the next phase of our long-term strategy: building scale, growth, and product refinement.

You can find the supporting materials of our Pre-Series A round [here](#).

Key Information

Commitments	A\$2.8m
Share Price	A\$0.15 per share
Purpose	Development of Coinstash Earn, Borrow, Spend
Investors	1478

Update on roadmap

Roadmap	When	Status
Obtain an AFSL	By Q2 2022	Complete 
Launch Earn	By Q2 2022	On Schedule 
Launch Borrow	By Q2 2022	On Schedule 
Launch Spend	By Q3 2023	On Schedule 
Commence Asia-Pacific Expansion	By Q2 2022	Complete 