

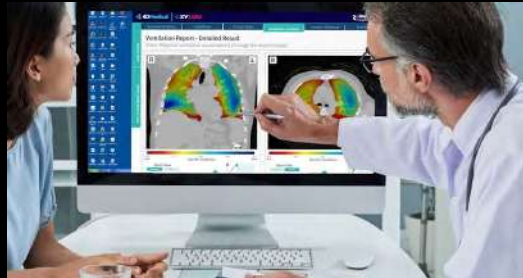


# Portfolio

[SERIES B] MEDTECH

Listed on the ASX

297% Return to Investors



[PRE-IPO] BIOTECH

\$5M Raised

Exceeded Pre-IPO target by 500%.



AUSTRALIA'S FIRST CROWD-FUNDED STARTUP EXIT

Listed on the ASX

107% Return to Investors





[PROPERTY FUND] FIXED INCOME

# Pimpama

*Super High Yield Fund (Closed)*

\$1.5M Total Dividends Paid

\$7.2M+

Fund Size

12%

Target Return

12%

Actual Return



[PROPERTY FUND] FIXED INCOME

# Fernvale

*First Mortgage Fund (Closed)*

\$636K Total Dividends Paid

\$5M+

Fund Size

12%

Target Return

12%

Actual Return



[PROPERTY FUND] OPTION

# Albany Creek

*Super Lot Fund (Closed)*

\$1.06M+ Returned to Investors

\$825K

Fund Size

41%

Target Return

41%

Actual Return



# VentureCrowd Traction

## Platform performance

\$285M+

Total capital raised

100+

Ventures &  
Property Projects Funded

\$65M

Capital raised FY22

110%+

YoY Growth Capital raised

\$20M+

Total investor distributions

295%

Largest return since  
inception



## Core business metrics

\$7.7M

FY22 Gross Revenue

45%

YoY Revenue growth

2

Australian Financial  
Services Licenses

1st

Multi-asset class  
platform in Australia

4

Locations: Brisbane,  
Sydney, Melbourne &  
Canberra

40+

Team members



# Venture Capital



VentureCrowd has its origins in venture capital.

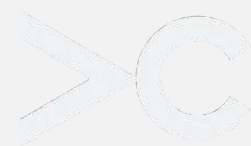
Founded by former PwC venture capital partner Steve Maarbani and one of Australia's leading venture capital firms, venture capital began as our original product offering.

Our venture capital team now includes technical specialists who have **hands-on experience in all aspects of the venture capital deal process**, from deal origination and structuring through to transaction execution, portfolio management and financial services compliance.

Our two Australian Financial Services Licenses allow us to offer a wide variety of financial products depending on the needs and stage of growth of the relevant company, and to offer the product to retail, wholesale and institutional investors, working with the founder **from seed through to IPO** as required.

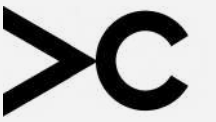
Our digital process is simple by design. We facilitate access to capital for our founders and tell the story of their companies to investors, using digital tools throughout from seed through to IPO.

Once an offer is closed, the investment scheme for that product is managed by our funds management team through to a liquidity event.





# Property



VentureCrowd's property arm provides proprietary deal flow in a highly attractive alternative asset class. Our property team comprises experienced developers and development managers with the ability to oversee end-to-end property development projects internally.

Our team has the capability to undertake all aspects of the development process, from project origination through to obtaining approvals, managing construction and the sale of off-the-plan dwellings.

Once a development opportunity has been secured, VentureCrowd packages each part of the capital stack for the project separately and offers the opportunity to invest in that financial product to our 72,000+ members. Typically, this includes:

- **Ordinary equity** in the initial phase of a project
- **Preference equity** and/or **mezzanine debt** during the civil construction phase
- **First mortgage loans** in the construction phases of a project

Once a financial product offering is closed, each financial product is managed by our funds management team under the relevant AFSL.



*A selection of current VentureCrowd investor funded projects*





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**VentureCrowd.com.au**

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All investment is subject to risk and returns are not guaranteed. Past performance is not a reliable indicator of future performance. This information is general advice only and does not consider your objectives, financial situation or needs. We recommend you read the offer document in its entirety and seek appropriate financial, taxation and legal advice before making any investment decision.