



**TAKE SOLUTIONS LTD**

CIN: L63090TN2000PLC046338

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**Statement of Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2018**

(₹ In Lakhs except per share data)

| Sl. No. | Particulars   | Quarter Ended   |                 |                 | Half Year Ended |                 | Year Ended      |
|---------|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|         |   | Sep 30, 2018    | Jun 30, 2018    | Sep 30, 2017    | Sep 30, 2018    | Sep 30, 2017    | Mar 31, 2018    |
|         |   | (Unaudited)     | (Unaudited)     | (Unaudited)     | (Unaudited)     | (Unaudited)     | (Audited)       |
| 1       | Revenue from operations   | 24.66           | 40.19           | 75.77           | 64.85           | 102.18          | 243.78          |
| 2       | Other Income  | 3,428.89        | 2,636.75        | 982.26          | 6,065.64        | 1,673.82        | 3,280.66        |
| 3       | <b>Total Income</b>   | <b>3,453.55</b> | <b>2,676.94</b> | <b>1,058.03</b> | <b>6,130.49</b> | <b>1,776.00</b> | <b>3,524.44</b> |
| 4       | <b>Expenses</b>   |                 |                 |                 |                 |                 |                 |
|         | Cost of revenue   | 24.49           | 33.58           | 70.04           | 58.07           | 94.82           | 224.82          |
|         | Employee benefit expenses   | 169.54          | 121.54          | 166.87          | 291.08          | 265.29          | 526.29          |
|         | Finance cost  | -               | -               | 63.60           | -               | 81.24           | 83.41           |
|         | Depreciation and amortisation   | 20.11           | 20.17           | 19.94           | 40.28           | 39.81           | 79.77           |
|         | Other expenses  | 289.56          | 161.64          | 265.33          | 451.20          | 451.39          | 1,135.76        |
|         | <b>Total Expenses</b>   | <b>503.70</b>   | <b>336.93</b>   | <b>585.78</b>   | <b>840.63</b>   | <b>932.55</b>   | <b>2,050.05</b> |
| 5       | <b>Profit/(Loss) before tax (3-4)</b>   | <b>2,949.85</b> | <b>2,340.01</b> | <b>472.25</b>   | <b>5,289.86</b> | <b>843.45</b>   | <b>1,474.39</b> |
| 6       | <b>Tax expense</b>  |                 |                 |                 |                 |                 |                 |
|         | Current tax   | 206.63          | 165.32          | -               | 371.95          | -               | 29.50           |
|         | Deferred tax  | 4.74            | (41.35)         | (49.12)         | (36.61)         | (54.69)         | (80.27)         |
| 7       | <b>Profit/(Loss) for the period (5-6)</b>   | <b>2,738.48</b> | <b>2,216.04</b> | <b>521.37</b>   | <b>4,954.52</b> | <b>898.14</b>   | <b>1,525.16</b> |
| 8       | <b>Other Comprehensive Income</b>   |                 |                 |                 |                 |                 |                 |
|         | a) i) Items that will not be reclassified to profit or (loss)   | (7.66)          | 10.27           | 9.85            | 2.61            | 24.37           | 29.72           |
|         | ii) Income tax provision / (reversal) relating to the items that will not be reclassified to profit or (loss) | (2.13)          | 2.85            | 3.04            | 0.72            | 7.53            | 8.19            |
|         | b) i) Items that will be reclassified to profit or (loss)   | -               | -               | -               | -               | -               | -               |
|         | ii) Income tax provision/(reversal) relating to the items that will be reclassified to profit or (loss)       | -               | -               | -               | -               | -               | -               |
|         | <b>Total Other Comprehensive Income</b>   | <b>(5.53)</b>   | <b>7.42</b>     | <b>6.81</b>     | <b>1.89</b>     | <b>16.84</b>    | <b>21.53</b>    |
| 9       | <b>Total Comprehensive Income</b>   | <b>2,732.95</b> | <b>2,223.46</b> | <b>528.18</b>   | <b>4,956.41</b> | <b>914.98</b>   | <b>1,546.69</b> |
| 10      | <b>Paid-up equity share capital (Face value ₹ 1/- each)</b>   | <b>1,479.34</b> | <b>1,479.34</b> | <b>1,332.37</b> | <b>1,479.34</b> | <b>1,332.37</b> | <b>1,479.34</b> |
| 11      | <b>Earnings per share (of ₹ 1/- each) (not annualised)</b>  |                 |                 |                 |                 |                 |                 |
|         | (a) Basic (in ₹)  | 1.85            | 1.50            | 0.38            | 3.35            | 0.67            | 1.14            |
|         | (b) Diluted (in ₹)  | 1.84            | 1.49            | 0.38            | 3.33            | 0.67            | 1.14            |

Note:

**1. Standalone Statement of Assets and Liabilities**

| Particulars                               |  | ₹ In Lakhs)      |                  |
|---|--|------------------|------------------|
|   |  | As at            | As at            |
|   |  | Sep 30, 2018     | Mar 31, 2018     |
|   |  | (Unaudited)      | (Audited)        |
| <b>ASSETS</b>                             |  |                  |                  |
| <b>Non-current assets</b>                 |  |                  |                  |
| (a) Property, plant and equipment         |  | 341.54           | 378.13           |
| (b) Other intangible assets               |  | 4.76             | 7.86             |
| (c) Financial Assets                      |  |                  |                  |
| (i) Investments                           |  | 36,577.64        | 36,377.57        |
| (ii) Loans                                |  | 765.80           | 868.34           |
| (iii) Other financial asset               |  | 100.00           | 100.00           |
| (d) Deferred tax assets (net)             |  | 173.67           | 137.78           |
| (e) Income tax assets (net)               |  | 406.87           | 930.29           |
| (f) Other non-current assets              |  | -                | 8.13             |
| <b>Total Non-Current Assets</b>           |  | <b>38,370.28</b> | <b>38,808.10</b> |
| <b>Current assets</b>                     |  |                  |                  |
| (a) Inventories                           |  | 3.23             | 18.48            |
| (b) Financial assets                      |  |                  |                  |
| (i) Investments                           |  | 4,799.22         | 5,009.93         |
| (ii) Trade receivables                    |  | 10.55            | 90.94            |
| (iii) Cash and cash equivalents           |  | 213.50           | 12,956.55        |
| (iv) Bank balances other than (iii) above |  | 2,279.99         | 2,275.71         |
| (v) Loans                                 |  | 18,250.36        | 7,813.84         |
| (vi) Other financial assets               |  | 16,321.21        | 10,353.73        |
| (c) Other current assets                  |  | 412.80           | 340.84           |
| <b>Total Current Assets</b>               |  | <b>42,290.86</b> | <b>38,860.02</b> |
| <b>Total Assets</b>                       |  | <b>80,661.14</b> | <b>77,668.12</b> |
| <b>EQUITY AND LIABILITIES</b>             |  |                  |                  |
| <b>Equity</b>                             |  |                  |                  |
| (a) Equity share capital                  |  | 1,479.34         | 1,479.34         |
| (b) Other equity                          |  | 78,839.96        | 75,474.38        |
| <b>Total Equity</b>                       |  | <b>80,319.30</b> | <b>76,953.72</b> |
| <b>Non-current liabilities</b>            |  |                  |                  |
| (a) Financial liabilities                 |  |                  |                  |
| Other financial liabilities               |  | -                | 51.28            |
| (b) Provisions                            |  | 47.57            | 56.33            |
| (c) Deferred tax liabilities (net)        |  | -                | -                |
| <b>Total Non-Current Liabilities</b>      |  | <b>47.57</b>     | <b>107.61</b>    |
| <b>Current liabilities</b>                |  |                  |                  |
| (a) Financial liabilities                 |  |                  |                  |
| (i) Trade payables                        |  | 47.85            | 135.63           |
| (ii) Other financial liabilities          |  | 231.91           | 447.34           |
| (b) Other current liabilities             |  | 7.95             | 17.51            |
| (c) Provisions                            |  | 6.56             | 6.31             |
| <b>Total Current Liabilities</b>          |  | <b>294.27</b>    | <b>606.79</b>    |
| <b>Total Equity and Liabilities</b>       |  | <b>80,661.14</b> | <b>77,668.12</b> |

- The Standalone Financial Results for the quarter and half year ended September 30, 2018 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the company in their respective meetings held on October 30, 2018. The statutory auditors of the company have carried out Limited Review of the said financial results.
- Effective April 01, 2018, the Company has adopted Ind AS 115 "Revenue from Contracts with Cutomers". The applicable Ind AS did not have any material impact on the financial statements of the Company.
- The company on a standalone basis operates in the business segment of offering supply chain management and hence there is only one business segment. The company on a standalone basis is primarily operating in India, which is considered as single geographical segment. Accordingly, segment information has not been separately disclosed.
- The Board of Directors at its meeting held on October 30, 2018, has declared an interim dividend of 30% (₹ 0.30 per equity share of par value ₹ 1/- each for the period ended September 30, 2018).
- The final dividend of ₹1/- per equity share for the Year 2018 was approved by the shareholders at the Annual General Meeting of the Company held on August 10, 2018 and the same was paid subsequently.
- During the quarter ended September 30, 2018, employees exercised 13,950 equity shares under Employee Stock Option Scheme of the Company.
- Share of profit in Navitas LLP of Rs. 2,106.70 lakhs and Rs.3,790.86 lakhs respectively for quarter and half year ended September 30, 2018; Rs. 404.94 lakhs and Rs. 926.85 lakhs respectively for quarter and half year ended September 30, 2017 and Rs. 1,470.96 lakhs for year ended March 31, 2018 has been included in Other Income.
- Previous period figures have been regrouped /reclassified, wherever necessary to conform to current period's classification.

**For and on behalf of the Board of Directors**

Place : Mumbai  
Date : October 30, 2018

**Srinivasan H.R.**  
**Vice Chairman & Managing Director**