

Limited Review Report on the Statement of unaudited Standalone financial results of TAKE Solutions Limited for the quarter ended December 31st, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of **TAKE Solutions Limited**

Introduction

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **TAKE Solutions Limited** ("the Company") for the quarter ended 31st December 2025 (the "Statement") together with notes thereon, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation, 2015"), which we have initialed for identification purposes only.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 14th February 2026 and has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation, 2015"). Our responsibility is to issue a report on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Basis for Qualified Conclusion

4. Tax assets appearing in the books of accounts and standalone financial statements of the Company to an extent of INR 883.2 Lakhs pertain to various assessment years relating to the financial periods ending upto March 31, 2021. In the absence of sufficient appropriate evidence to corroborate management's assessment of recoverability of these balances we are unable to comment on the carrying value of above receivables and the shortfall, if any, on the amount that would be ultimately realizable from the tax authorities considering the fact that the Company's contingent liabilities as at December 31, 2025 include contingent liabilities aggregating to INR 1080.3 Lakhs pertaining to direct tax litigations pending before various forums relating to the above periods, for which the assessment on whether the outflow of resource embodying economic benefits is probable or not as per the requirements of Ind AS 37- "Provisions, Contingent Liabilities and Contingent Assets" is in progress. In the absence of sufficient evidence, we are unable to comment upon the appropriateness and classification of the aforesaid amounts as provision or contingent liabilities as at December 31, 2025 in accordance with Ind AS 37, "Provisions, Contingent Liabilities and Contingent Assets" and the consequential impact, if any, on the total liabilities and loss as at and for the quarter then ended.
5. Considering the business operations of the Company are severely impacted as stated in the earlier period audit reports and financial Statements, we are unable to comment on the usage/recoverability of indirect tax credit/receivables of INR 516.4 Lakhs and the consequential impact, if any, on the total assets and loss as at and for the quarter then ended is not ascertainable.
6. As stated in the earlier financial statements and audit reports, the Company has incurred huge loss after tax of INR 6973.6 Lakhs for the year ended March 31, 2025 on account of divestment of Ecron Acunova Limited and recognition of impairment loss on certain financial assets resulting in substantial reduction in networth of the Company as on March 31, 2025. Further, significant deterioration in the value of the assets used to generate cash flows was seen over the last two years as evidenced by lower volume of business. In addition, the Company has significant litigations under direct tax law and the outcome & impact of which is unascertainable. Furthermore, the Company has significant unpaid statutory dues. The cumulative effect of these factors and the possible impact of the matters stated in paragraphs (4) & (5) above indicate the existence of a material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern and therefore the Company may be unable to realize its assets and discharge its liabilities in the normal course of business. Despite the above factors, the Standalone Financial Results have been prepared on a "going concern basis" and no adjustment has been made to the carrying value of assets and liabilities, as the Company during the previous financial year ending March 31, 2025 has successfully divested its 100% stake held in subsidiary Ecron Acunova Limited, the proceeds of which were available to meet the pending statutory and debt obligations of the subsidiary in the said financial year. Further, the Company has pragmatically initiated conversations for diversification of operations to other verticals subject to current non-compete obligations applicable in the CRO industry. The company's strategy is to solicit mutually rewarding business partnerships/Mergers & Acquisitions in non-cash transactions and a positive closure of the deal is expected in the Financial Year 2026. While the plans for diversification of operations to other verticals are under discussion, the consequential impact on the going concern assumption is not ascertainable at this stage and hence we are unable to comment on whether the preparation of standalone financial results on a going concern basis is appropriate and on the



consequential impact, if any, on the standalone financial results.

Qualified Conclusion

7. Based on our review conducted as stated above, **except for the effects/possible effects of the matters stated under Basis for Qualified Conclusion Section above**, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Venkat and Rangaa LLP
Chartered Accountants
FRN: 004597S



T.Zameer
Partner

M.No.230441
UDIN:26230441EVOQBO2915

Place: Chennai
Date: Feb 14th 2026

TAKE SOLUTIONS LIMITED
CIN: L63090TN2000PLC046338
Regd. Off. B3, No.9, B Block, Alsa Arcade, 3rd Floor, 2nd Avenue, Anna Nagar East, Chennai-600102, Tamil Nadu.
Contact: 8108618322 E-mail: investorrelations@takesolutions.com Website: www.takesolutions.com
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2025
(Rs. In Lakhs except EPS)

Sr. No.	Particulars	STANDALONE					
		Quarter Ended			Nine Months Ended		Year Ended
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	9 months ended	Corresponding 9 months ended in the previous year	Previous year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income						
	(a) Revenue From Operations	0.00	(3.53)	0.00	(2.88)	89.90	89.90
	(b) Other Income	146.14	0.00	290.70	146.14	210.20	1,297.60
	Total Income	146.14	(3.53)	290.70	143.26	300.10	1,387.50
2	Expenses						
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(d) Employee Benefit Expenses	13.53	13.56	37.70	40.67	92.20	106.20
	(e) Finance Cost	0.06	14.58	21.50	29.43	54.10	74.40
	(f) Depreciation and amortisation expense	0.20	0.20	1.10	0.61	3.50	4.50
	(g) Directors Remuneration	0.00	0.00	0.00	0.00	0.00	0.00
	(h) Consultancy charges/ Professional Fees	0.00	0.00	0.00	0.00	0.00	0.00
	(i) Listing Fees	0.00	0.00	0.00	0.00	0.00	0.00
	(j) Commission	0.00	0.00	0.00	0.00	0.00	0.00
	(k) Travelling Expenses	0.00	0.00	0.00	0.00	0.00	0.00
	(l) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	21.38	14.89	38.50	224.80	133.50	189.50
	Total Expenses	35.18	43.23	98.80	295.51	283.30	374.60
3	Profit/(Loss) before exceptional items and tax (1-2)	110.96	(46.76)	191.90	(152.25)	16.80	1012.90

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		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit/(Loss) before tax (3-4)	110.96	(46.76)	191.90	(152.25)	16.80	1012.90
6	Tax Expenses						
	(a) Current Tax	0.00	16.02	0.00	16.02	0.00	0.00
	(b) Deferred Tax	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Income Tax	0.00	0.00	0.00	0.00	0.00	0.00
7	Total Tax Expenses	0.00	(16.02)	0.00	(16.02)	0.00	0.00
8	Profit/(Loss) for a period from continuing operations (5-7)	110.96	(62.78)	191.90	(168.27)	16.80	1012.90
9	Profit/ (Loss) for a period from dis -continuing operations	0.00	1.00	(97.80)	1.00	(7,468.10)	(7,896.50)
10	Tax Expenses of discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
11	Profit/(Loss) for a period from dis-continuing operations (after tax) (9-10)	0.00	1.00	(97.80)	1.00	(7,468.10)	(7,896.50)
12	Net Profit / (Loss) (8+11)	110.96	(61.78)	94.10	(167.27)	(7,451.30)	(6973.60)
13	Other Comprehensive Income/ (Loss)						
	A) (i) Amount of items that will not be reclassified to profit or loss	0.00	0.00	(0.50)	0.00	6.60	8.70
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	B) (i) Amount of items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00

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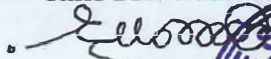
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		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
14	Total Comprehensive income for the period (comprising profit/loss) and other comprehensive income for the period) (8-11-12)	110.96	(61.78)	93.60	(167.27)	(7,444.70)	(6,964.90)
	Paid -up Equity Share Capital (Face Value of Rs. 1/- each)	1,479.34	1,479.34	1,479.34	1,479.34	1,479.34	1,479.34
15	Earnings Per Share (For continuing operations)						
	(a) Basic	0.08	(0.04)	0.13	(0.11)	0.01	0.68
	(b) Diluted	0.08	(0.04)	0.13	(0.11)	0.01	0.68
	Earnings Per Share (For Discontinuing Operations)						
	(a) Basic	0.00	0.00	(0.07)	0.00	(5.05)	(5.40)
	(b) Diluted	0.00	0.00	(0.07)	0.00	(5.05)	(5.40)

For Take Solutions Limited

Parmeshvar Dhangare
Chairman & Director
DIN: 11410125

Date: February 14, 2026
Place: Chennai
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