

November 16, 2021

TAKE/BSE/2021-22  
The Manager  
Dept. of Corporate Services-Listing  
BSE Limited,  
P. J. Towers, Dalal Street,  
Mumbai - 400001  
**Scrip Code: 532890**

TAKE/NSE/2021-22  
The Manager-Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400051  
**Symbol: TAKE**

Dear Sir/Madam,

**Sub: Earnings Release**

We are pleased to enclose an Earnings Release for your reference and record.

Kindly take note of the same.

Thanking you.

Yours sincerely,  
For TAKE Solutions Limited



**Srinivasan. P**  
Company Secretary

Encl: As above.



ALL **HANDS**  
ON **DECK**

Q2 FY22  
**Earnings Release**

Quarter & Half-year Ended  
September 30, 2021

# Business Highlights



## 5 NEW LOGOS

added to our clientele



## 5 New Wins

USD 1 - 5 Mn



2 Successful  
Recompete Wins  
from Federal  
clients



Significant Wins  
across the  
technology services  
vertical

# Half-Yearly Performance



Q2 FY22

74.10  
Period Average Rate  
74.28  
Period Closing Rate

Q1 FY22

73.84  
Period Average Rate  
74.35  
Period Closing Rate

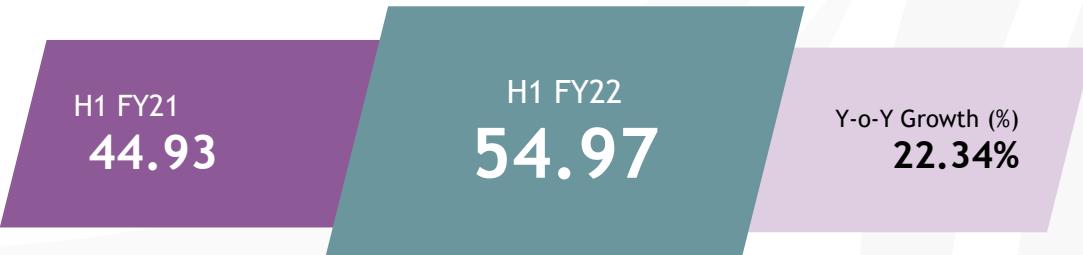
Q2 FY21

74.32  
Period Average Rate  
73.70  
Period Closing Rate

## Total Revenue (INR Millions)



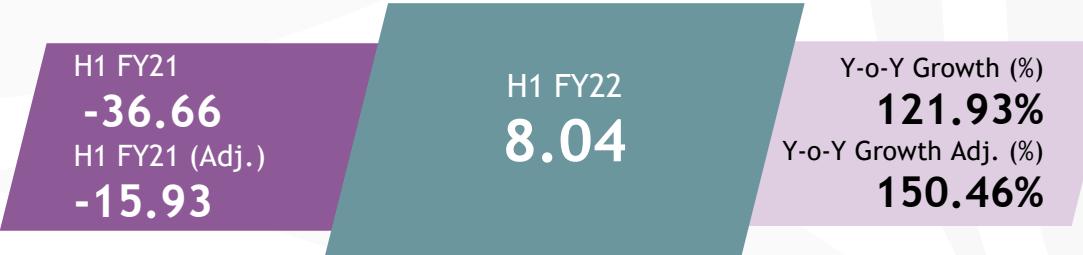
## Total Revenue (USD Millions)



## EBITDA (INR Millions)



## EBITDA (USD Millions)



Significant Y-o-Y Growth of Revenue and EBITDA

# Quarterly Performance



Dollar  
Rates

Q2 FY22

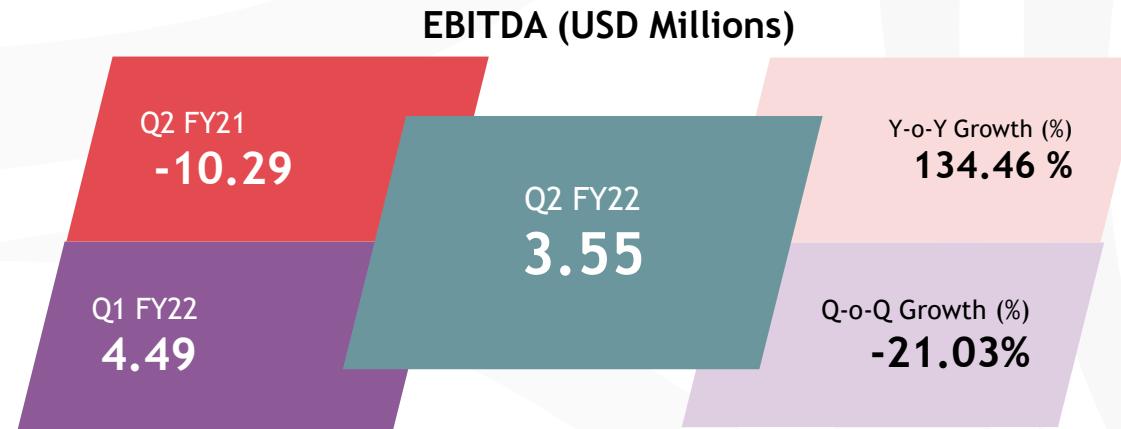
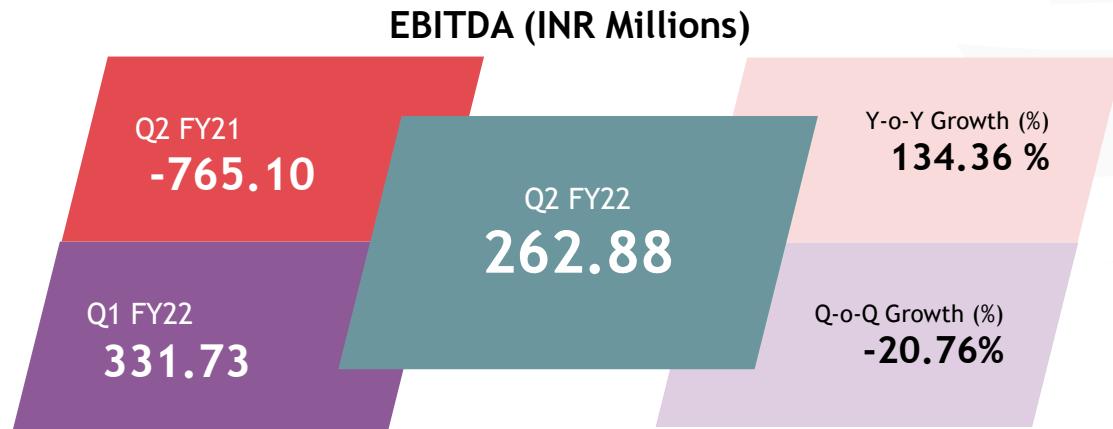
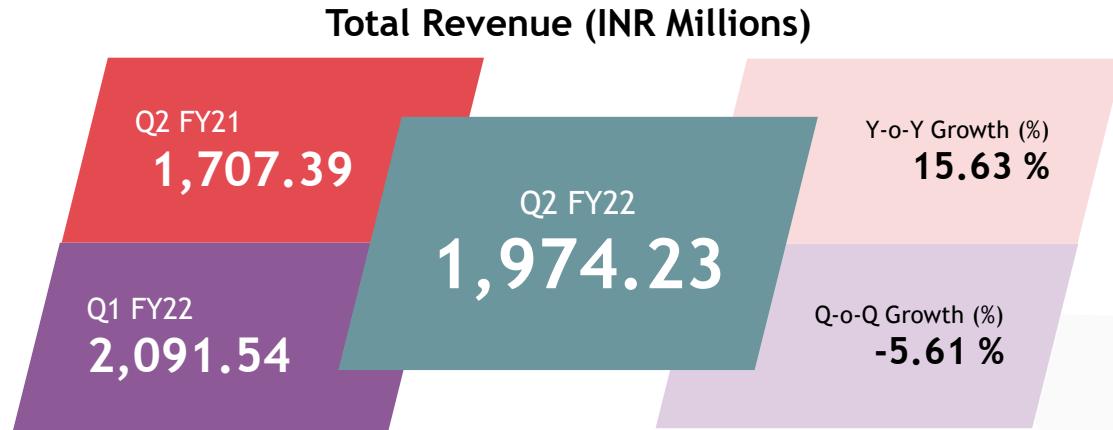
**74.10**  
Period Average Rate  
**74.28**  
Period Closing Rate

Q1 FY22

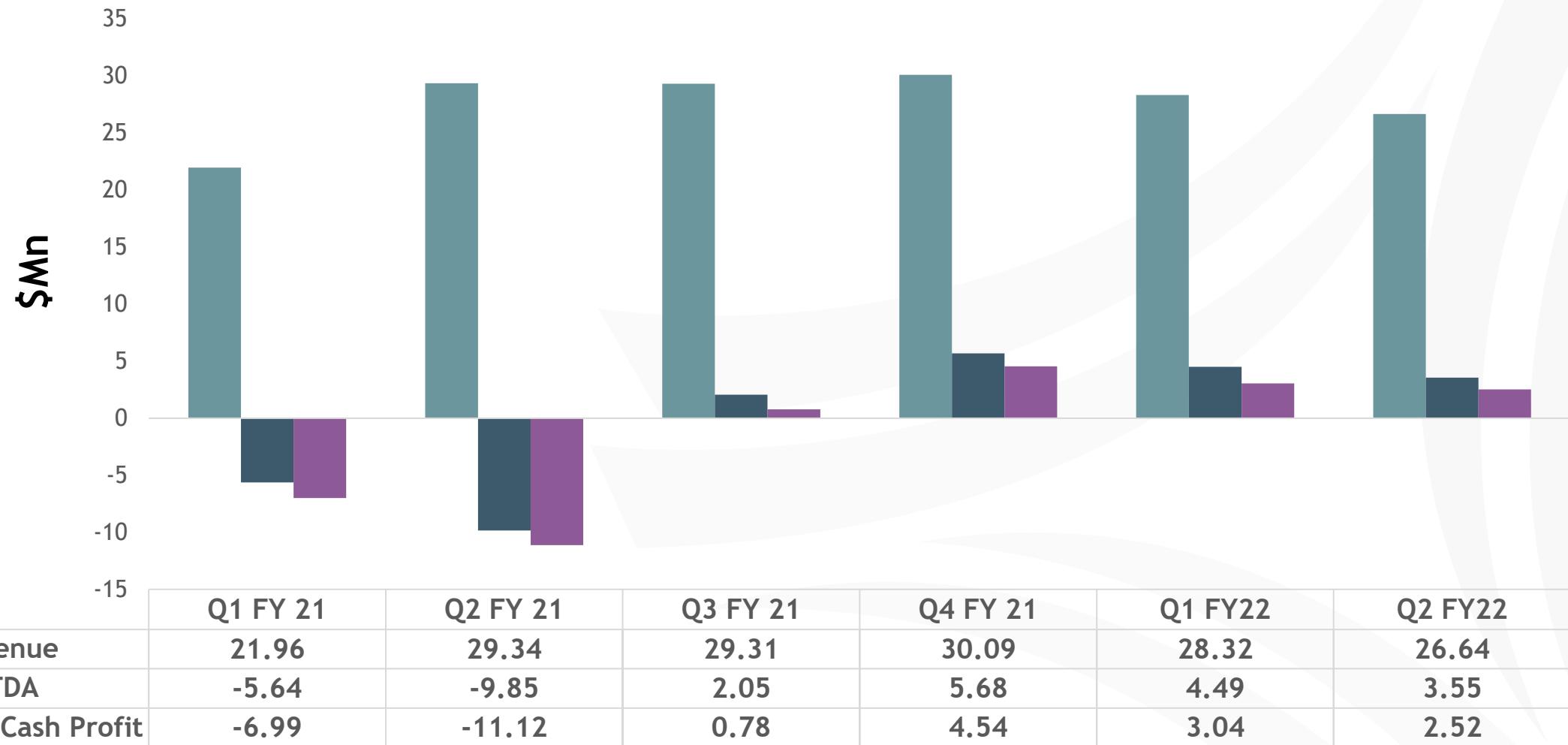
**73.84**  
Period Average Rate  
**74.35**  
Period Closing Rate

Q2 FY21

**74.32**  
Period Average Rate  
**73.70**  
Period Closing Rate



# Financial Performance of Last Six Quarters



# Profit & Loss account

All figures in USD Mn

Particulars	FY 21	Q1 FY 22	Q2 FY 22	H1 FY 22
Revenue from Operations	104.3	28.3	26.64	55.0
Other Income	1.6	0.3	0.31	0.7
<b>Total Income</b>	<b>105.9</b>	<b>28.7</b>	<b>26.95</b>	<b>55.6</b>
Expenses				
Cost of Revenue	25.4	8.2	7.0	15.2
Employee benefits expenses	63.9	12.6	12.8	25.4
Finance Costs	5.0	1.5	1.0	2.5
Depreciation and amortisation	15.6	3.4	3.5	6.9
Other Expenses	25.0	3.3	3.6	7.0
<b>Total Expenses</b>	<b>134.8</b>	<b>29.0</b>	<b>27.9</b>	<b>56.9</b>
<b>Profit / (Loss) before before exceptional items and tax</b>	<b>(28.8)</b>	<b>(0.3)</b>	<b>(1.0)</b>	<b>(1.3)</b>
Exceptional Items	30.3	-	-	-
<b>Profit / (Loss) before before tax</b>	<b>(59.1)</b>	<b>(0.34)</b>	<b>(0.96)</b>	<b>(1.3)</b>
Tax Expense	1.8	0.1	0.2	0.3
<b>Profit / (Loss) for the year</b>	<b>(61.0)</b>	<b>(0.4)</b>	<b>(1.2)</b>	<b>(1.6)</b>

# Balance Sheet

All figures in USD Mn

Particulars	H1 FY 22	% Composition	FY 21	% Composition
<b>LIABILITIES</b>				
Shareholders' funds	150	60%	151	61%
Total outside borrowings	68	27%	70	28%
Other non-current liabilities	7	3%	8	3%
Current liabilities & Provisions	24	10%	19	8%
<b>TOTAL LIABILITIES</b>	<b>250</b>	<b>100%</b>	<b>248</b>	<b>100%</b>
<b>ASSETS</b>				
Non-Current Assets				
Fixed Assets (Net)	124	50%	126	51%
Other Non-Current Assets	7	3%	7	3%
Current Assets				
Cash & Cash Equivalents	4	2%	5	2%
Trade Receivables	65	26%	66	26%
Other Current Assets	50	19%	45	18%
<b>TOTAL ASSETS</b>	<b>250</b>	<b>100%</b>	<b>248</b>	<b>100%</b>

# THANK YOU

*For more details, please contact:*  
[investorrelations@takesolutions.com](mailto:investorrelations@takesolutions.com)



[www.takesolutions.com](http://www.takesolutions.com)