

Limited Review Report on the Statement of unaudited Consolidated financial results of TAKE Solutions Limited for the quarter ended December 31st, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of **TAKE Solutions Limited**

Introduction

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **TAKE Solutions Limited** ("the Company" or "the Holding Company") and its subsidiaries (the Holding Company and its wholly owned subsidiaries together hereinafter referred to as the "Group") (refer paragraph 4 below) for the quarter ended 31st December 2025 (the "Statement") together with notes thereon, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation, 2015"), which we have initialed for identification purposes only.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on February 14th 2026 and has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation, 2015"). Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Parent

TAKE Solutions Limited

Subsidiaries

(a) Navitas LLP

(b) TAKE Solutions Limited ESOP Trust

During the reporting period, the Company reported that **TAKE Solutions Limited ESOP Trust** as a disposed concern but appropriate evidence supporting the same has not been made available for review and confirmation. The management has represented that the Trust has ceased to carry on any operational activities and/or has been appropriately settled/closed in accordance with applicable legal and regulatory requirements. Accordingly, the financial impact, if any, has been duly considered in the consolidated financial results. A separate report/confirmation regarding the status of disposal, settlement of obligations, and compliance with applicable regulations is to be provided by the Management for audit records and regulatory purposes.

Basis for Qualified Conclusion

5. Tax assets appearing in Books of accounts and the consolidated financial statements to an extent of INR 1187.00 Lakhs pertain to various assessment years relating to the financial periods ending upto March 31, 2021. In the absence of sufficient appropriate evidence to corroborate the respective entity's management's assessment of recoverability of these balances we are unable to comment on the carrying value of above receivables and the shortfall, if any, on the amount that would be ultimately realizable from the tax authorities considering the fact that the Group's contingent liabilities as at December 31st, 2025 include contingent liabilities aggregating to INR 7209.9 Lakhs pertaining to direct tax litigations pending before various forums relating to the above periods, for which the assessment on whether the outflow of resource embodying economic benefits is probable or not as per the requirements of Ind AS 37- "Provisions, Contingent Liabilities and Contingent Assets" is in progress. In the absence of sufficient evidence, we are unable to comment upon the appropriateness and classification of the aforesaid amounts as provision or contingent liabilities as at December 31st, 2025 in accordance with Ind AS 37, "Provisions, Contingent Liabilities and Contingent Assets" and the consequential impact, if any, on the total liabilities and loss of the Group as at and for the quarter then ended.
6. Considering the business operations of the Company and its subsidiary Navitas LLP are severely impacted as stated in the earlier period audit reports and financial Statements, we are unable to comment on the usage/recoverability of indirect tax credit/receivables of INR 755.4 Lakhs and the consequential impact, if any, on the consolidated assets and consolidated loss of the Group as at and for the quarter then ended is not ascertainable.
7. As stated in the earlier period audit reports and financial Statements,, the Group has not



carried out any operations during the current period and in the previous financial year. Further, significant deterioration in the value of the assets used to generate cash flows was seen over the last two years as evidenced by lower volume of business. In addition, the Group has significant litigations under direct tax law and the outcome & impact of which is unascertainable. Furthermore, the Group has significant unpaid statutory dues. The cumulative effect of these factors and the possible impact of the matters stated in paragraphs (5) & (6) above indicate the existence of a material uncertainty that may cast significant doubt on the Group's ability to continue as a going concern and therefore the Group may be unable to realize its assets and discharge its liabilities in the normal course of business. Despite the above factors, the Consolidated Financial results have been prepared on a "going concern basis" and no adjustment has been made to the carrying value of assets and liabilities as the Holding Company, during the previous financial year ended March 31, 2025, has successfully divested its subsidiary Ecron Acunova Limited, the proceeds of which were available to meet the pending statutory and debt obligations during the said Financial Year. Further, the Holding Company has pragmatically initiated conversations for diversification of operations to other verticals as subject to current non-compete obligations applicable in the CRO industry. The Holding Company's strategy is to solicit mutually rewarding business partnerships/Mergers & Acquisitions in non-cash transactions and a positive closure of the deal is expected in the Financial Year 2026. While the plans for diversification of operations to other verticals are in the discussion stage, the consequential impact on the going concern assumption is not ascertainable at this stage in the absence of detailed management's assessment on the entity's going concern and hence we are unable to comment on whether the preparation of consolidated financial results on a going concern basis is appropriate and on the consequential impact, if any, on the consolidated financial results.

8. During the previous financial year March 31, 2025, certain financial and non-financial liabilities were written back, aggregating to INR 465.3 Lakhs as Management of Navitas LLP felt these liabilities are no longer required. We have issued a modified opinion in respect of this matter for the year ended March 31, 2025 as no sufficient audit evidence to corroborate management's assessment of writing back these liabilities and further, no assessment was carried out to determine whether tax credits availed earlier on these items are to be adjusted or any further indirect tax liability to be recognised. In the absence of such assessment, we are unable to comment on the carrying value of input credits lying in the books of the subsidiary and loss and reserves of the group for the quarter ended December 31st, 2025.
9. Trade Payables and Other Current Financial Liabilities include balances in respect of Navitas LLP to an extent INR 84.5 Lakhs and INR 187.4 Lakhs respectively which are subject to confirmation and reconciliation. In the absence of such confirmation and reconciliation statement, we are unable to comment on the carrying value of such liabilities and the impact on the profit/losses of the group for the quarter then ended.

Other Matter

10. The consolidated unaudited financial results include the interim financial information of one subsidiary, which has not been reviewed by their auditors, whose interim financial information reflects total revenue of Rs. Nil for the quarter ended December 31, 2025, total loss after tax of INR 0.045 Lakhs for the quarter ended December 31, 2025 and total comprehensive loss of INR 0.045 Lakhs for the quarter ended December 31, 2025, as considered in the Statement. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group.

Our conclusion is not modified in respect of this matter.



Qualified Conclusion

11. Based on our review conducted as stated above, **except for the effects/possible effects of the matters stated under Basis for Qualified Conclusion Section above**, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



For Venkat and Rangaa LLP
Chartered Accountants
FRN: 004597S

A handwritten signature in black ink, appearing to be "T. Zameer".

T.Zameer
Partner

M.No.230441
UDIN:26230441ZGTTWCW5158

Place: Chennai
Date: Feb 14th 2026

TAKE SOLUTIONS LIMITED
CIN: L63090TN2000PLC046338
Regd. Off. B3, No.9, B Block, Alsa Arcade, 3rd Floor, 2nd Avenue, Anna Nagar East, Chennai-600102, Tamil Nadu.
Contact: 8108618322 E-mail: investorrelations@takesolutions.com Website: www.takesolutions.com
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2025
(Rs. in Lakhs except EPS)

Sr. No.	Particulars	CONSOLIDATED					
		Quarter Ended			Nine Months Ended		Year Ended
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	9 months ended	Corresponding 9 months ended in the previous year	Previous year ended
		31.12.2025 Un-Audited	30.09.2025 Un-Audited	31.12.2024 Un-Audited	31.12.2025 Un-Audited	31.12.2024 Un-Audited	31.03.2025 Audited
1	Income						
	(a) Revenue From Operations	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Other Income	146.14	0.00	852.30	147.01	852.30	1,021.90
	Total Income	146.14	0.00	852.30	147.01	852.30	1,021.90
2	Expenses						
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(d) Employee Benefit Expenses	13.53	13.60	41.00	40.67	95.50	109.50
	(e) Finance Cost	0.09	17.30	72.60	34.85	171.70	196.10
	(f) Depreciation and amortisation expense	0.20	0.20	1.10	0.61	3.50	4.50
	(g) Directors Remuneration	0.00	0.00	0.00	0.00	0.00	0.00
	(h) Consultancy charges/ Professional Fees	0.00	0.00	0.00	0.00	0.00	0.00
	(i) Listing Fees	0.00	0.00	0.00	0.00	0.00	0.00
	(j) Commission	0.00	0.00	0.00	0.00	0.00	0.00
	(k) Travelling Expenses	0.00	0.00	0.00	0.00	0.00	0.00
	(l) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	21.40	15.70	248.10	226.38	538.20	638.00
	Total Expenses	35.23	46.80	362.80	302.50	808.90	948.10

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		31.12.2025 Un-Audited	30.09.2025 Un-Audited	31.12.2024 Un-Audited	31.12.2025 Un-Audited	31.12.2024 Un-Audited	31.03.2025 Audited
3	Profit/(Loss) before exceptional items and tax (1-2)	110.91	(46.80)	489.50	(155.49)	43.40	73.80
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit/(Loss) before tax (3-4)	110.91	(46.80)	489.50	(155.49)	43.40	73.80
6	Tax Expenses						
	(a) Current Tax	0.00	16.00	0.00	16.02	0.00	0.00
	(b) Deferred Tax	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Income Tax	0.00	0.00	0.00	0.00	0.00	0.00
7	Total Tax Expenses	0.00	(16.00)	0.00	(16.02)	0.00	0.00
8	Profit/(Loss) for a period from continuing operations (5-7)	110.91	(62.80)	489.50	(171.51)	43.40	73.80
9	Profit/ (Loss) for a period from dis -continuing operations	0.00	691.80	4,278.20	659.30	4,188.60	3670.20
10	Tax Expenses of discontinued operations	0.00	0.00	0.00	0.00	(2.70)	(2.70)
11	Profit/(Loss) for a period from dis-continuing operations (after tax) (9-10)	0.00	691.80	4,278.20	659.30	4,191.30	3672.90
12	Net Profit / (Loss) (8+11)	110.91	629.00	4,767.70	487.79	4,234.70	3,746.70
13	Other Comprehensive Income/ (Loss)						
	A) (i) Amount of items that will not be reclassified to profit or loss	0.00	0.00	(0.50)	0.00	6.60	8.70
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00

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	B) (i) Amount of items that will be reclassified to profit or loss	0.00	5.30	(12.30)	0.00	(14.70)	17.60
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
14	Other Comprehensive Income/ (Loss) Discontinued Operations						
	A) (i) Amount of items that will not be reclassified to profit or loss	0.00	0.00	0.00	1.00	(2.00)	(2.00)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.50	0.50
	B.) (i) Amount of items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(30.80)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
15	Total Comprehensive income for the period (comprising profit/loss) and other comprehensive income for the period (8-11-12)	110.91	634.30	4,754.90	488.79	4,225.10	3,740.70
	Paid -up Equity Share Capital (Face Value of Rs. 1/- each)	1,479.34	1,462.25	1,462.25	1,479.34	1,462.25	1,462.25
16	Earnings Per Share (For continuing operations)						

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		31.12.2025 Un-Audited	30.09.2025 Un-Audited	31.12.2024 Un-Audited	31.12.2025 Un-Audited	31.12.2024 Un-Audited	31.03.2025 Audited
	(a) Basic	0.07	(0.04)	0.33	(0.12)	0.03	0.05
	(b) Diluted	0.07	(0.04)	0.33	(0.12)	0.03	0.05
	Earnings Per Share (For Discontinuing Operations)						
	(a) Basic	0.00	0.47	2.93	0.45	2.87	2.51
	(b) Diluted	0.00	0.47	2.93	0.45	2.87	2.51

For Take Solutions Limited


 Parmeshvar Dhangare
 Chairman & Director
 DIN: 11410125



Date: February 14, 2026
 Place: Chennai

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Notes:

1. The Un-Audited Standalone and Consolidated Financial Statement for the quarter and nine months ended on December 31, 2025 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 14, 2026.
2. The Statutory Auditors of the Company have carried out Limited Review of the financial results for the quarter and nine months period ended on December, 31, 2025 in compliance with terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. The statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
4. Previous period figures have been re-grouped and re-classified wherever necessary.
5. As the Company's business activity falls within a single primary business segment, the disclosure requirements as per Ind-AS 108 "operating segments" are not applicable.
6. With effect from 31st December 2025, the Financial Results presentation is changed from "Millions to Lakhs".

For Take Solutions Limited
Parmeshvar Dhangare
Chairman & Director
DIN: 11410125**Date: February 14, 2026**
Place: Chennai**TAKE SOLUTIONS LIMITED**Registered & Corporate Office : B3, No.9, B-Block, Alsa Arcade, 3rd Floor, 2nd Avenue,
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