The SDC Enablement Services Program

The Enablement Services Program provides options for your project team to optimize use of the Secure Data Commons (SDC). This program ensures that you and the project have the necessary skills and support to successfully use the <u>Secure Data Commons (SDC)</u> to achieve your analytical and business goals.

The program offers wide-ranging support for your project team. These services range from those that are included with every project, at no additional cost (baseline services) to more premium and tailored offerings (silver and gold services) at different pricing amounts. Starting at baseline, you may upgrade to silver or gold services at any time for additional assistance.

1. **Project Onboarding and Training** — Personal guidance and coaching on how your project team can use the SDC

SDC Service Offering Summary	Service Offering Details	Baseline Services (Starting point)	Silver Services (\$)	Gold Services (\$\$)
Overview web session with your team	 We will conduct one, 2-hour web-based interactive session with you and all users who will be part of the project (data analysts, data providers, research analysts, and others). In this session, we will: Provide an overview of the SDC vision and purpose, including phases of the project lifecycle and technical aspects. Help you and the project team understand how the SDC can help you achieve your business goals at an accelerated pace. Answer any questions you may have about the SDC and its capabilities. 	Included	•	
Documentation and training materials	We will provide you and the project team access to a variety of SDC documents and training materials. These include: Pre-recorded video demonstrations that provide an overview of the SDC platform and key project lifecycle phases: Planning Onboarding Active Export Retirement	Included	→	

	 Standard operating procedures (SOPs) related to data access, onboarding, data exports, and more. Training videos for onboarding your data analysts and operating workstations within the environment. User guides for data analysts and data providers. These documents and materials will make you more familiar with the SDC platform and enhance your user experience. 			
Single session about business needs and costs	 We will conduct one, 2-hour specialized session with you to improve your understanding of what it means to manage a project within the SDC environment. This session will give you: Better understanding of costs involved in using the SDC for your project. Increased awareness and knowledge of the different phases of a project lifecycle, as well as costs associated with each phase, such as cloud consumption, analyst workstations, infrastructure, and support. Better preparation for covering anticipated costs, and recognition of the benefits and business value that the SDC brings to your project. Answers to any questions you may have. 	Included	•	
Project pre-planning assessment report	We will conduct up to two, 1-hour web-based working sessions with you to gain a better understanding of the business goals you are trying to achieve. Also, we will recommend whether the SDC is a good fit, how the SDC can potentially address your business goals, and what kind of team you would need to assemble. During the working sessions, we will identify project challenges and goals, and follow up with an assessment report. The report will provide: Viability assessment to identify whether the SDC is suited to accomplish your project objectives and business outcomes.		•	

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	Overall evaluation of project needs, business			
	goals, and technical skills that you will need to			
	be successful within the SDC environment.			
	Gap analysis and further recommendations.			
Multiple sessions to	We will conduct two, 2-hour working sessions with		✓	√
estimate and refine	you to explain and discuss in more detail these			
project costs	topics:			
	 In-depth walk-through of the cost estimator tool. 			
	How various aspects of the platform relate to			
	and accomplish your business goals.			
	The cost drivers involved and how they relate			
	to various aspects of the SDC.			
	Refining cost estimations and projections for			
	your active engagements to be able to forecast			
	and budget accurately.			
In-person onboarding	We will provide a variety of activities to help your			✓
support	team integrate into the SDC environment			
	successfully and to shorten the timelines			
	associated with onboarding your initiative on the			
	SDC.			
	These activities include:			
	Conducting one pre-planning web-based meeting (up to 4 hours) with you and your team to get a deeper understanding of your			
	needs and challenges.			
	Coordinating a 1-day, in-person onboarding			
	working session for your team.			
	Discussing any concerns that you may have			
	related to the SDC in context of your needs			
	and business goals.			
	As a result of this in-person interaction with your			
	project team—project owner, data analysts,			
	research analysts, data providers, and others—we			
	will gain deeper understanding of your specific use-			
	cases and user roles that will allow us to better			
<u> </u>	support your team going forward.			
On-demand, 2-day	We will conduct an in-person, 2-day working and			✓
training with your	training session with your project team.			
team	Planning for this in-person session will require			
	at least 2 weeks in advance notice.			
	This in-person facilitated session is			
	recommended for maximum benefit and			
	support.			
	If in parcon facilitation is not possible, we will			
	If in-person facilitation is not possible, we will provide a web-based, 2-day working and training			
	provide a web-based, 2-day working and training		I	

session. Planning for this web-based session will			
begin at least 2 to 3 business days in advance.			
Both in-person and web-based sessions will			
provide a combination of resources depending on			
the project's size and your needs. The combined			
training and working sessions also will help shorten			
the time between the onboarding and active			
phases.			
The 2-day sessions will include:			
Training that is customized to your project			
sample data so that activities are relevant to			
the team's user experience.			
Training on how to effectively work with SDC			
technical subject matter experts (SMEs) that			
will be available to the team when they work			
in the SDC.			
The opportunity for data analysts and others			
to learn based on their own use-cases.			
 A head-start on your project's analytical tasks 			
using the SDC platform.			
Topics selected to be covered as part of the 2-day			
training/working session will be based on the			
project pre-planning assessment report and			
consultation with you.		4.0.00	4
	No	\$10,000 -	\$50,000 -
	Additional	\$20,000	\$75,000
	Cost	(First Year)	(First Year)

2. **Uploading Data** — Working with data providers to upload data into the SDC, regardless of the size

SDC Service Offering Summary	Service Offering Details	Baseline Services (Starting Point)	Silver Services (\$)	Gold Services (\$\$)
Process setup, provide user guide for upload	We will help you set up your data provider's end- to-end data load process. Setup will entail loading data into the data lake or data warehouse, and real-time and batch data ingests. We will assist with simple data transformations. We will provide: Training documents for data providers on the SDC data load process. Training documents and example data scripts for data-loading (cheat sheets and online training materials) via the public website and Confluence collaboration pages.	Included		
Refining or development your external scripts	We will develop custom command-line scripts to automate real-time and batch data ingests for your project's data providers. Our team will also provide the following services related to the data load process: • Assist with any data loads needed from sources external to the SDC but within your data provider's scope and boundary. • Assist with optimizing the data loaded from your data provider to cloud storage (S3 buckets). • Share examples of loading scripts using your data provider's dataset that can be used as templates.			
Building metadata, dictionaries for your project	 Twice a year, we will collaborate with your data providers to help define and document metadata and data dictionaries for your datasets. We will review the documents with you to make sure they are accurate and clearly understood by project team. This review will occur in an hour-long, web-based meeting. We will follow up via another meeting, if necessary. 			√

SDC Service Offering Summary	Service Offering Details	Baseline Services (Starting Point)	Silver Services (\$)	Gold Services (\$\$)
	 All documents will be made available to your team via a web portal and/or relevant Confluence. We will provide answers to any questions you may have related to the documentation. 			
Software development for automating data upload (price varies)	 We will develop custom programmatic tools and Application Programming Interface (API) to optimize throughput for any data load needed from external sources into the SDC, but within your data provider's scope. Our experts will introduce and train your team on topics related to advanced automation. They will use Python, Java, or other programming languages to help with automated ingestion of the data into the SDC. We will help set up the lambda functions to acquire your data from an API endpoint and put it into SDC cloud storage (S3 bucket). We will handle up to two requests per year for developing tools/software to assist with data loads. Automating tasks for your data load process will require more discovery, more effort, more lines of code, and specialized tooling for data preparation and automation. But the result will be efficiency that adds value to your project. 			
L	1	No Additional Cost	\$20,000 – \$40,000 (First Year)	\$125,000 - \$175,000 (First Year)

3. **Data Cleanup** — Support to ensure quality, performance, and reliability of your data entering the SDC

SDC Service Offering Summary	Service Offering Details	Baseline Services (Starting Point)	Silver Services (\$)	Gold Services (\$\$)
Setting up data for easy queries	 We will provide data cleansing and data transformation support, as needed, to make sure that your datasets in the SDC are clean and easier to query and interpret. Support will include: Applying transformation to data formats such as Comma Separated Values files and JSON files with simple to traverse schemas (tables). Defining, configuring, and executing quality assurance validation and verification functions for your datasets. Standardizing data into uniform formats for querying by analysts. 	Included	\	\
Making complex datasets available to query	We will provide you and your project team insight into the steps involved in managing complex datasets. This includes: Helping your team define, configure, and execute quality assurance processes and procedures for more complex data formats (such as deeply nested JSON files) to improve data quality when making it available for querying and interpretation. Helping you document these configuration steps for your project and make this documentation available to your team.		√	✓
Error detection and reporting during data upload	We will develop automated quality assurance functions and notifications to verify conformance of your data to published schemas (tables). Our support will include: Help setting up and configuring all underlying infrastructure for your project. Help with triage and management of erroneous records as part of the data load. Providing you a daily automated report about your uploaded datasets, any detected errors, and other supporting information. Assistance in examining the data to see what can be done to improve its quality.			√

SDC Service Offering Summary	Service Offering Details	Baseline Services (Starting Point)	Silver Services (\$)	Gold Services (\$\$)
Building automated tools to fix errors for the upload process	 We will develop an automated data quality improvement tool specific to your project needs. The tool will help not only to detect data quality errors but to fix them for every data upload. Results of error detection and overall tool execution will be included with your daily report. 			✓
		No Additional	\$90,000 - \$110,000	\$140,000 - \$190,000
		Cost	(First Year)	(First Year)

4. Analyst Setup and Collaboration — Help to organize and improve your analyst's research capabilities while using the SDC

SDC Service Offering Summary	Service Offering Details	Baseline Services (Starting Point)	Silver Services (\$)	Gold Services (\$\$)
Analyst workstations that come with standard tools	 We will perform the following technical assistance activities: Assist you and the project team in providing user accounts, setting up project-specific IT infrastructure (data storage buckets), and establishing standard operational workflows. Setting up user workstations with the commonly used analytical tools and applications. Setting up user collaboration environments to allow analysts to version-control the source code and contribute to virtual discussion forums. This capability is enabled using a tool called "GitLab." 	Included		
Help with installation of other common, open-source software	In addition to assisting with the set of pre- installed applications, our team will help install any open-source tools that are approved and that your project may require to do its tasks. We will help install open-source tools on demand at any time during the project lifecycle. Examples of such tools are PyHive, PyCharm, and others that are available for free.	Included	√	√
Setting up collaboration tools based on individual needs	In addition to the setup and documentation available to you as part of our baseline support, we will perform customized configuration of GitLab source code versioning and collaboration environment for your project. This service includes: Provisioning and configuration of GitLab specifically for your team members. Providing recommendations on setting up management rules and administration roles. Providing project-specific technical guidance on how to set up source code repositories, how to collaborate within the GitLab environment, and how to accomplish codesharing.		•	✓

SDC Service Offering Summary	Service Offering Details	Baseline Services (Starting Point)	Silver Services (\$)	Gold Services (\$\$)
Assist install of specialized analytical tools	 We will help you install specialized analytical tools based on your project's needs. This support includes: Custom installation on individual user (analyst) workstations. Help with setting up proper licensing. Help with initial usage of these analytical tools. Tool-specific guidance to optimize the tool's use and capabilities. When Geographic Information System (GIS) applications are involved, we also will help your users create specific GIS infrastructure, load GIS files and datasets, and query those datasets within the environment. 		•	•
Create custom analyst software, up to two per year	We will design and develop complex programmatic software tools to automate your analytical activities to help you accomplish your objectives. To develop and deliver the software tools, we will provide technical resources as well as support from our business analyst support to engage and capture your requirements for custom software development.			√
		No Additional Cost	\$55,000 – \$70,000 (First Year)	\$155,000 – \$210,000 (First Year)

5. **Data Analysis Consulting** — Tailored advice, including technical support and resources, to advance the performance of your models and analytical outputs

SDC Service Offering Summary	Service Offering Details	Baseline Services (Starting	Silver Services (\$)	Gold Services (\$\$)
Specific guidance on using SDC infrastructure	We will provide guidance and relevant documentation for your users on: How to work effectively with the project-specific datasets. How best to use the SDC infrastructure for performing data analyst tasks. How to build and improve query performance and responsiveness by themselves.	Point) Included	√	√
Regular consultations to review challenges and SDC updates	 These sessions will enable us to: Inform your team about ongoing tasks, issues, and challenges. Share information on the new capabilities and tools being introduced to the SDC platform. Communicate and discuss your priorities and ask questions on any challenges that your team is facing for which we can provide assistance. Establish a trusting relationship between your project team and our dedicated enablement point of contact (POC). 		✓	✓
Database optimization for your project needs	We will work with your team to examine your data tables and queries and help your analysts to optimize their use of the SDC infrastructure. We will then update your specific dataset and table structure to assist in optimizing query performance. This will include creating an additional data table index, segregating data into smaller sets, customized data table partitioning, and other such activities as needed. We will support up to two requests per year for providing custom support to help optimize your dataset.		\	•
Reviewing and improving data scripts and queries	We will work with you and your data analysts to provide support and recommendations on		√	✓

SDC Service Offering Summary	Service Offering Details	Baseline Services (Starting Point)	Silver Services (\$)	Gold Services (\$\$)
	 optimizing analytical data scripts and queries by: Reviewing your scripts and data queries and recommending updates for optimizing their functionality and improving their performance. Helping create your project-specific datasets to better meet your needs. Guiding your data analysts on how to build optimized datasets and construct data queries to improve their responsiveness. 			
Support to boost the performance of data analyst models	 We will work with your team to optimize the performance of your models. Specifically, we will: Conduct working sessions with your data analysts in order to identify performance bottlenecks. Provide needed technical assistance—in terms of architecture and design modification to the SDC platform—to address the identified issues. Provide dedicated development support to design and define your data tables and optimize performance of your custom queries. Assist your data analysts with tuning and implementation of your models and perform custom programming services to accomplish that. Help build examples of optimized models and share those with the analysts for achieving their specific analytical tasks. 			
	1	No Additional Cost	\$60,000 – \$95,000 (First Year)	\$145,000 - \$210,000 (First Year)